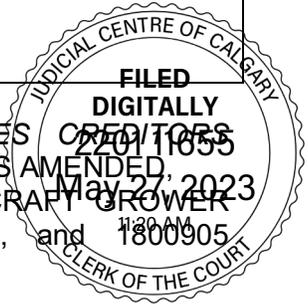


COURT FILE NUMBER 2201 - 11655  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
MATTER IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED, AND IN THE MATTER OF SUGARBUD CRAFT GROWER CORP., TRICHOME HOLDINGS CORP., and 1800905 ALBERTA LTD.

Clerk's Stamp:



APPLICANT: ALVAREZ & MARSAL CANADA INC in its capacity as the COURT-APPOINTED MONTIOR of SUGARBUD CRAFT GROWER CORP., TRICHOME HOLDINGS CORP., and 1800905 ALBERTA LTD.

DOCUMENT: **Termination Certificate**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT: **Burnet, Duckworth & Palmer LLP**  
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File No. 64793-4

**WHEREAS:**

- A. On September 26, 2022, each of Sugarbud Craft Growers Corp. ("**SCGC**"), Trichome Holdings Corp. ("**THC**") and 1800905 Alberta Ltd. ("**Opco**" together with SCGC and THC, collectively "**Sugarbud**") filed a Notice of Intention to Make a Proposal (the "**NOI**") pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* with the Office of the Superintendent of Bankruptcy (the "**NOI Proceedings**") and Alvarez & Marsal Canada Inc. ("**A&M**") was appointed as the Proposal Trustee of each of the Sugarbud entities.
- B. On October 14, 2022, Sugarbud continued the NOI Proceedings into proceedings (the "**CCAA Proceedings**") under the *Companies' Creditors Arrangement Act* (as amended, the "**CCAA**") pursuant to an initial order (the "**Initial Order**") under the CCAA and, on the same date, also

obtained an Amended and Restated Initial Order (the "**ARIO**") and A&M was appointed as monitor of Sugarbud (A&M in such capacity, the "**Monitor**").

- C. Pursuant to paragraph 7 of the Order of the Justice C. Feasby made in these CCAA Proceedings on May 9, 2023 (the "**CCAA Termination Order**"), the Monitor shall be discharged and the CCAA Proceedings shall be terminated upon the Monitor filing this Monitor's Termination Certificate with the Court.

**THE MONITOR HEREBY CERTIFIES** the following:

1. Pursuant to paragraph 7, and subject to paragraph 9 of the CCAA Termination Order, the Monitor hereby certifies that all steps required to complete the CCAA Proceedings have been completed.
2. This Monitor's Termination Certificate is dated May 23, 2023.

**ALVAREZ & MARSAL CANADA INC.**  
in its capacity as the Court-appointed  
Monitor of Sugarbud, and not in its  
personal or corporate capacity



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Per: Orest Konowalchuk, LIT  
Senior Vice-President