

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Ted Baker Canada Inc., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 24-10699 (MEW)

Jointly Administered

**ORDER GRANTING EX PARTE MOTION FOR ENTRY OF AN ORDER
SHORTENING THE NOTICE PERIOD FOR THE MOTION OF THE FOREIGN
REPRESENTATIVE FOR ENTRY OF AN ORDER (I) RECOGNIZING AND
ENFORCING THE REALIZATION PROCESS APPROVAL
ORDER AND (II) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion to Shorten”) of Ted Baker Canada Inc., as the foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”), for entry of an order shortening the notice period for the *Motion of the Foreign Representative for Entry of an Order (I) Recognizing and Enforcing the Realization Process Approval Order and (II) Granting Related Relief* (the “Realization Process Motion”); and the Court having considered the Realization Process Motion, the Motion to Shorten and all pleadings submitted in support thereof, including the Nevsky Declaration; and the Court having jurisdiction to consider the Motion to Shorten and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion to Shorten and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and venue being proper before this Court pursuant to 28 U.S.C. § 1410; and this Court having determined that the legal and factual bases set forth in this Motion to Shorten establish just cause for the relief granted herein; and it appearing

¹ The Debtors in these chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Number (“BN”), are: Ted Baker Canada Inc. (BN 3889); Ted Baker Limited (FEIN 3341); OSL Fashion Services, Inc. (FEIN 1225); and OSL Fashion Services Canada (BN 7745).

that the relief requested in the Motion to Shorten is in the best interests of the Debtors and their creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor:

IT IS HEREBY ORDERED THAT:

1. The Motion to Shorten is GRANTED as set forth herein.
2. A hearing on the Realization Process Motion shall be held at **10:00a.m. (E.S.T.) on May 8, 2024** (the “Hearing”) before the Honorable Michael E. Wiles in Room 617 of the U.S. Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408.
3. Any objections or responses to the Realization Process Motion may be made at the Hearing.
4. Promptly following entry of this Order, the Debtors shall serve this Order and the Realization Process Motion by email, where available, and overnight delivery upon all parties potentially affected by the Realization Process Motion, including: (i) the Office of the United States Trustee for the Southern District of New York, (ii) counsel for CIBC, (iii) counterparties to the License Agreements, (iv) the Debtors’ U.S. landlords, (v) Future Forwarding (3PL), (vi) the Monitor, (vii) the state attorney general for each of the states in which the Debtors conduct business; and (viii) any party that has requested notice pursuant to Bankruptcy Rule 2002.
5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: May 3, 2024
New York, New York

/s/ Michael E. Wiles
The Honorable Michael E. Wiles
United States Bankruptcy Judge