



March 1, 2024

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
THE BODY SHOP CANADA LIMITED**

TO THE CREDITORS OF THE BODY SHOP CANADA LIMITED:

On March 1, 2024, The Body Shop Canada Limited (the “Company” or “The Body Shop Canada”) filed a Notice of Intention to Make a Proposal (“NOI”) pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada), R.S.C. 1985, c. B-3 (the “BIA”) and Alvarez & Marsal Canada Inc. (“A&M”) was appointed as Proposal Trustee of the Company (the “Proposal Trustee”). A copy of the NOI, together with the list of creditors, are enclosed herewith.

Please be advised that the Company is not bankrupt and has availed itself of a procedure whereby a company, with creditor and Court approval, restructures its financial affairs.

Following the commencement of administration proceedings in the United Kingdom by its parent company on February 13, 2024, The Body Shop Canada commenced the NOI proceedings to create a stabilized environment and to allow the Company breathing room while it evaluates its strategic alternatives.

During these NOI proceedings:

- Pursuant to section 69.1 (1) of the BIA, upon the filing of the NOI (March 1, 2024), no creditor shall have any remedy against the Company or its property or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in bankruptcy until the bankruptcy of the Company;
- Pursuant to section 65.1 (1) of the BIA, no person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Company, by reason only that the Company is insolvent or by reason of the filing of the NOI; and
- Pursuant to section 69.31 (2) of the BIA, no person may commence or continue any action against a director of the corporation on any claim against directors that arose before the commencement of these NOI proceedings and that relates to obligations of the corporation where directors are under any law liable in their capacity as directors for the payment of such obligations.

Copies of relevant material including any Orders of the Ontario Superior Court of Justice (Commercial List) and related motion material will be posted on the Proposal Trustee’s case website at: www.alvarezandmarsal.com/TheBodyShop.

Should you require any further information with respect to this matter, please feel free to contact the Proposal Trustee directly at thebodyshop@alvarezandmarsal.com or 1-833-591-1287.

The amounts indicated on the attached list of creditors were estimated by the Company as at the date of filing the NOI, and as such, may not be the correct amount of your claim. However, **you do not need to notify the Proposal Trustee of any discrepancies in the claim amount at this time.**

Sincerely,

Alvarez & Marsal Canada Inc., solely in its capacity
as Proposal Trustee of The Body Shop Canada Limited,
and not in its corporate or personal capacity

Per: Josh Nevsky, Senior Vice President



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-3050418
Estate No. 31-3050418

In the Matter of the Notice of Intention to make a proposal of:

The Body Shop Canada Limited

Insolvent Person

ALVAREZ & MARSAL CANADA INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

March 01, 2024

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL

Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: March 01, 2024, 08:00

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3050418
Estate No. 31-3050418

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, The Body Shop Canada Limited, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Alvarez & Marsal Canada Inc. of Royal Bank Plaza, South Tower, 200 Bay Street, Suite 2900, P.O. Box 22, Toronto, ON, M5J 2J1, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Toronto in the Province of Ontario, this 1st day of March 2024.

Jordan Searle

The Body Shop Canada Limited
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3050418
Estate No. 31-3050418

FORM 33
Notice of Intention To Make a Proposal
(Subsection 50.4.(1) of the Act)

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
THE BODY SHOP CANADA LIMITED
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

Preliminary list of creditors with claims of \$250 or more as at February 26, 2024, as per records of The Body Shop Canada Limited
without admission as to any liability or privilege herein

SECURED CREDITOR	ADDRESS	CITY	PROVINCE/STATE	PC/ZC	COUNTRY	AMOUNT
AURELIUS IV UK ACQUICO SEVEN LIMITED	6TH FLOOR, 33 GLASSHOUSE STREET	LONDON		W1B 5DG	UNITED KINGDOM	250.00
ENTERPRISE FLEET MANAGEMENT CANADA, INC	PO BOX 9473, STN A	TORONTO	ON	M5W 4E1	CANADA	16,157.27
TOTAL SECURED CREDITORS						16,407.27

UNSECURED CREDITOR	ADDRESS	CITY	PROVINCE/STATE	PC/ZC	COUNTRY	AMOUNT
713949 ONTARIO LIMITED	1200 ST. LAURENT BLVD.	OTTAWA	ON	K1K 3B8	CANADA	24,754.18
ABERDEEN KAMLOOPS MALL LTD.	1320 TRANS CANADA HIGHWAY WEST	KAMLOOPS	BC	V1S 1J2	CANADA	7,609.97
ADYEN CANADA LIMITED	44 CHIPMAN HILL	SAINT JOHN	NB	E2L 2A9	CANADA	33,264.94
ADYEN N.V	SIMON CARMIGGELTSTRAAT 6-50	AMSTERDAM		1011 DJ	NETHERLANDS	21,524.18
AMAZON MEDIA GROUP CANADA, INC.	120 BREMNER BLVD 26TH FLOOR	TORONTO	ON	M5J 0A8	CANADA	52,356.72
AMERICAN EXPRESS	PO BOX 2000	TORONTO	ON	M1E 5H4	CANADA	12,850.93
ASCA OFFICE SOLUTIONS	100 ARBOR'S LANE, UNIT H	VAUGHAN	ON	L4L 7G4	CANADA	94,753.66
AVISON YOUNG ITF2023011 ONTARIO LTD	1595 BEDFORD HIGHWAY, UNIT 211	BEDFORD		B4A 3Y4	UNITED KINGDOM	3,420.18
AWIN INC. AND SUBSIDIARY	8 MARKET PLACE, SUITE 600	BALTIMORE	MD	21202	UNITED STATES	50,211.30
BC RECYCLING & TRUCKING	11 GALE STREET	CORNER BROOK	NL	A2H 5R5	CANADA	575.00
BECK TAXI	1 CREDIT UNION DRIVE	TORONTO	ON	M4A 2S6	CANADA	250.00
BELL CANADA (416 782 2948 426)	P.O. BOX 9000	NORTH YORK	ON	M3C 2X7	CANADA	250.00
BLACKHAWK NETWORK CANADA LTD	3280 BLOOR ST W. SUITE 801	TORONTO	ON	M8X 2X3	CANADA	2,153.58
BOWER PLACE	4900 MOLLY BANISTER DRIVE SUITE 1000	RED DEER	AB	T4R 1N9	CANADA	16,489.65
BRINKS CANADA LIMITED	C/O TX4014C	TORONTO	ON	M5W 7B1	CANADA	127,921.92
CAMPBELL STRATEGIES	199 BAY STREET	TORONTO	ON	M5L 1E7	CANADA	5,650.00
CANADA REVENUE AGENCY	4695 SHAWINIGAN-SUD BOULEVARD	SHAWINIGAN	QC	G9P 5H9	CANADA	250.00
CENTRAL WALK MAYFAIR SHOPPING CENTR	SUITE 221, 3147 DOUGLAS ST.	VICTORIA	BC	V8Z 6E3	CANADA	16,244.39
CENTRAL WALK WOODGROVE	ISLAND HWY NORTH	NANAIMO	BC	V9T 4T7	CANADA	20,303.75
CHARLOTTETOWN MALL MERCHANTS ASSOC	670 UNIVERSITY AVENUE	CHARLOTTETOWN	PE	C1E 1H6	CANADA	250.00
CITY OF CORNER BROOK	P.O.BOX 1080	CORNER BROOK	NL	A2H 6E1	CANADA	3,039.63
CITY OF LLOYDMINSTER	442050 AVENUE	LLOYDMINSTER	AB	T9V 0W2	CANADA	250.00
CITY OF RICHMOND	6911 NO 3 ROAD	RICHMOND	BC	V6Y 2C1	CANADA	250.00
CONESTOGA MALL HOLDINGS INC.	550 KING STREET NORTH	WATERLOO	ON	N2L 5W6	CANADA	14,240.07
CORNWALL CENTRE INC.	202 - 2114 11TH AVENUE	REGINA	SK	S4P 0J5	CANADA	11,875.47
COYOTE LOGISTICS LLC	2545 W. DIVERSEY AVE	CHICAGO	IL	60647	UNITED STATES	12,588.93
CROMBIE DEVELOPMENTS LIMITED	SUITE 200 610 EAST RIVER ROAD	NEW GLASGOW	NS	B2H 3S2	CANADA	13,073.99
DAVIES WARD PHILLIPS & VINEBERG LLP	155 WELLINGTON STREET W	TORONTO	ON	M5V 3J7	CANADA	7,578.40
DAY & ROSS INC	PO BOX 493	MARS HILL	ME	04758-0493	UNITED STATES	2,090.00
DEHAAN DESIGN COMPANY INCORPORATED	96 PRINCESS ANNE CRESCENT	TORONTO	ON	M9A 2P9	CANADA	6,692.66
DELTA SIERRA CONSTRUCTION	1916 TRIUMPT STREET	VANCOUVER	BC	V5L 1K5	CANADA	43,387.40
DOGWOOD MAINTENANCE LTD.	9531 192ND ST	SURREY	BC	V4N 3R7	CANADA	29,352.00
DSV AIR & SEA INC	70 DRIVER ROAD	BRAMPTON	ON	L6T 5V2	CANADA	128,871.99
ECREBO LIMITED	SOANEPOINT 68 MARKET PLACE	READING		RG1 2EG	UNITED KINGDOM	27,376.79
EMTC HOLDINGS INC.	5100 ERIN MILLS, PARKWAY MANAGEMENT OFFICE, PO BOX A	MISSISSAUGA	ON	L5M 4Z5	CANADA	18,291.36
ENBRIDGE GAS INC.	PO BOX 644	SCARBOROUGH	ON	M1K 6H1	CANADA	250.00
ERNST & YOUNG	1 MORE LONDON PLACE	LONDON		SE1 2AF	UNITED KINGDOM	10,000.58

UNSECURED CREDITOR	ADDRESS	CITY	PROVINCE/STATE	PC/ZC	COUNTRY	AMOUNT
ERNST & YOUNG	100 ADELAIDE STREET WEST	TORONTO	ON	M5H 0B3	UNITED KINGDOM	29,697.29
ESCENTIAL LIMITED	102 BUCKINGHAM AVENUE	SLOUGH		SL1 4PF	UNITED KINGDOM	3,009.51
FINN PARTNERS, INC.	301 E 57TH STREET	NEW YORK CITY	NY	10022	UNITED STATES	11,886.23
FIRST CAPITAL (SEMAHMOO) CORP	1701-152ND STREET	SURREY	BC	V4A 4N3	CANADA	4,346.16
FN CARING SOCIETY	309 COOPER STREET, SUITE 401	OTTAWA	ON	K2P 0G5	CANADA	10,000.00
FRANCE COMPANY OFFICE	51 RUE LEPELETIER	PARIS		75009	FRANCE	43,453.09
FRESHCO RETAIL MAINTENANCE	1151 SOUTH SERVICE RD W	OAKVILLE	ON	L6L 6K4	CANADA	16,765.03
GOOGLE LLC	P.O. BOX T56117/POSTAL STATION A	TORONTO	ON	M5W 4L1	CANADA	43,506.10
GRANITE TELECOMMUNICATION	P.O. BOX 4375 STN A DEPT	TORONTO	ON	M5W 0J3	CANADA	10,210.48
GREATER TORONTO AIRPORTS AUTHORITY	3111 CONVAIR DRIVE P.O. BOX 6031	TORONTO	ON	L5P 1B2	CANADA	13,019.13
GTAA PARKING ACCT#122	C/O IMPARK; ACCT#122	TORONTO	ON	L5P 1A2	CANADA	598.90
GUILDFORD TOWN CENTRE LP	2695 10355 152 STREET	SURREY	BC	V3R 7C1	CANADA	16,651.60
GUUSTO GIFTS INC.	VICTORIA DRIVE #286	VANCOUVER	BC	V5P 3V6	CANADA	10,000.00
HALTON HILLS SC PARTNERSHIP	13850 STEELES AVE WEST, SUITE 401	HALTON HILLS	ON	L7G 0J1	CANADA	1,498.38
HALTON HILLS SC PARTNERSHIP	P.O. BOX 15659, STATION A	TORONTO	ON	M5W 1C1	CANADA	12,307.12
HILLSIDE CENTRE II LP	21-1644 HILLSIDE AVENUE	VICTORIA	BC	V8T 2C5	CANADA	12,929.40
HUGHES NETWORK SYSTEMS LLC	11717 EXPLORATION LANE	GERMANTOWN	MD	20876	UNITED STATES	98,894.56
IC SPG POC AT EDMONTON LP	P.O. BOX 12287, STATION A	TORONTO	ON	M5W 0K5	CANADA	11,602.11
ICON DIGITAL PRODUCTIONS INC.	7495 BIRCHMOUNT RD,	MARKHAM	ON	L3R 5G2	CANADA	14,187.94
IGB-CSA CANADA	86 GERRARD STREET EAST, SUITE 22B	TORONTO	ON	M5B 2J1	CANADA	10,000.00
INNISFIL SELF STORAGE	POBOX 7033	INNISFIL	ON	L9S 1A8	CANADA	285.55
IPROSPECT (CAD)	10 TRITON STREET	LONDON		NW13BF	UNITED KINGDOM	11,464.56
IVANHOE CAMBRIDGE II INC.	1 BASS PRO MILLS DRIVE	VAUGHAN	ON	L4K 5W4	CANADA	23,845.83
IVANHOE CAMBRIDGE II INC.	4720 KINGSWAY, SUITE 604	BURNABY	ON	V5H 4N2	CANADA	25,277.04
IVANHOE CAMBRIDGE INC.	261055 CROSSIRON BLVD., SUITE 800	ROCKY VIEW COUNTY	AB	T4A 0G3	CANADA	16,680.71
IVANHOE CAMBRIDGE INC. SOUTHGATE	11100 - 51ST AVENUE	EDMONTON	AB	T6H 4M6	CANADA	26,361.41
JOCELYNE DEMERS-OWOKA	898 RUE MALRAUX	LAVAL	QC	H7X 3L1	CANADA	1,783.19
JONES LANG LASALLE	22 ADELAIDE ST W	TORONTO	ON	M5H 4E3	CANADA	44,885.00
JULIE SHELDON CONSULTING LTD	1835 W 12TH AVE	VANCOUVER	BC	V6J 2E7	CANADA	27,854.50
JUNGLE MEDIA INC.	300 ST. PAUL STREET	QUEBEC CITY	QC	G1K 7R1	CANADA	119,102.55
KARPMAN LAW OFFICES	1056 CEDAR GROVE LANE	PEMBERTON	BC	V0N 2L2	CANADA	4,421.50
KILDONAN PLACE SHOPPING CENTRE LTD.	1555 REGENT AVENUE WEST	WINNIPEG	MB	R2C 4J2	CANADA	1,024.10
KILLMAN APARTMENT REIT	670 UNIVERSITY AVE	CHARLOTTETOWN	PE	C1E 1H6	CANADA	8,278.29
KODI COLLECTIVE	4101 WINFIELD RD	WARRENVILLE	IL	60555	UNITED STATES	2,951.87
KS BAYSHORE INC. C/O CUSHMAN & WAKE	100 BAYSHORE DRIVE	OTTAWA	ON	K2B 8C1	CANADA	31,042.01
KSNADG LYNDEN PARK INC.	SUITE 1 JOHN STREET	MARKHAM	ON	L3R 5R7	CANADA	17,883.04
LOEB ELECTRIC	1800 E. 5TH AVE	COLUMBUS	OH	43219	UNITED STATES	16,808.48
LONDONDERRY SHOPPING CENTRE INC	1-LONDONDERRY MALL	EDMONTON	AB	T5C 3C8	CANADA	10,890.42
MACINTYRE COMMUNICATIONS	219 DUFFERIN STREET	TORONTO	ON	M6K 3J1	CANADA	56,952.00
MANULIFE FINANCIAL	500 KING STREET	WATERLOO	ON	N2J 4C6	CANADA	31,871.32
MAPLEBEAR CANADA INC.	190 LIBERTY STREET	TORONTO	ON	M6K 3L5	CANADA	6,509.72
MAYFLOWER MALL C/O MCCOR MANAGEMENT	800 GRAND LAKE ROAD	SYDNEY	NS	B1P 6S9	CANADA	6,033.95
MCCARTHY TÉTRAULT LLP	66 WELLINGTON STREET W.	TORONTO	ON	M5K 1E6	CANADA	5,808.20
META PLATFORMS, INC	1601 WILLOW ROAD	MENLO PARK	CA	94025	UNITED STATES	2,314.78
MIC MAC MALL LIMITED PARTNERSHIP	21 MIC MAC BLVD.	DARTMOUTH	NS	B3A 4N3	CANADA	18,108.11
MICROSOFT ONLINE, INC.	6100 NEIL ROAD, SUITE 100	RENO	NV	89511	UNITED STATES	18,710.44
MIDTOWN PLAZA INC.	201-1ST AVENUE SOUTH	SASKATOON	SK	S7K 1J5	CANADA	17,353.89
MIL ITF 3934390 CANADA INC.	134 PRIMROSE DR.	SASKATOON	SK	S7K 5S6	CANADA	5,843.61
MINISTRY OF FINANCE (ONTARIO)	33 KING STREET WEST	OSHAWA	ON	L1H 8H5	CANADA	250.00
MONTEZ (CORNER BROOK) INC.	44 MAPLE VALLEY ROAD	CORNER BROOK	NL	A2H 6L8	CANADA	6,020.70
MOOD MEDIA NORTH AMERICA LLC	PO BOX 602782	CHARLOTTE	NC	28260	UNITED STATES	19,863.18
MORGUARD INVESTMENTS LIMITED	11801 - 100 STREET	GRANDE PRAIRIE	AB	T8V 3Y2	CANADA	7,880.95
MORGUARD INVESTMENTS LIMITED	25 PEEL CENTRE DRIVE	BRAMPTON	AB	L6T 3R5	CANADA	18,177.28
MORGUARD INVESTMENTS LTD	1500 FISHER STREET	NORTH BAY	ON	P1B 2H3	CANADA	7,611.47
MORGUARD REAL EST INVESTMENT TRUST	1570-18TH STREET & RICHMOND AVENUE	BRANDON	MB	R7A 5C5	CANADA	8,850.69
MORGUARD REIT	355 HESPELER ROAD	CAMBRIDGE	SK	N1R 6B3	CANADA	3,701.09
MORGUARD REIT	3510-8TH ST EAST	SASKATOON	SK	S7H 0W6	CANADA	12,464.46
MOSS SUND	10A BUSY STREET	TORONTO	ON	M4M 1N8	CANADA	12,337.34

UNSECURED CREDITOR	ADDRESS	CITY	PROVINCE/STATE	PC/ZC	COUNTRY	AMOUNT
MULTI-MATERIAL STEWARDSHIP MANITOBA	259 PORTAGE AVENUE	WINNIPEG	MB	R3B 2A8	CANADA	5,529.72
MULTI-MATERIAL STEWARDSHIP WESTERN	321 - 4TH AVENUE NORTH	SASKATOON	SK	S7K 2L8	CANADA	6,286.79
NATIONAL DISPATCH SERVICES LIMITED	5757 CAVENDISH	MONTREAL	QC	H4W 2W8	CANADA	71,453.67
NOVA SCOTIA POWER	PO BOX 848	HALIFAX	NS	B3J 2V7	CANADA	250.00
OLYMPIC DUST CONTROL	222 NORFINCH DRIVE	TORONTO	ON	M3N 1Y5	CANADA	250.00
ON-SITE GROUP, INC	40 UNDERHILL BLVD	SYOSSET	NY	11791	UNITED STATES	6,716.78
OPB REALTY INC - REALTY - PEN CENTR	221 GLANDALE AVENUE	ST. CATHARINES	ON	L2T 2K9	CANADA	14,338.77
OPB REALTY INC. - CARLINGWOOD MALL	BLOOR STREET W	TORONTO	ON	M5S 1N5	CANADA	9,230.92
OPB REALTY INC. C/O CUSHMAN & WAKEF	1355 KINGSTON ROAD	PICKERING	ON	L1V 1B8	CANADA	16,160.60
OPB REALTY ST. VITAL INC.	86 - 1225 ST. MARY'S ROAD	WINNIPEG	MB	R2M 5E5	CANADA	15,356.71
ORCHARD PARK SHOPPING	2271 HARVEY AVENUE	KELOWNA	BC	V1Y 6H2	CANADA	1,286.32
OSHAWA CENTRE HOLDINGS INC.	419 KING ST WEST, SUITE 120	OSHAWA	ON	L1J 2K5	CANADA	21,604.84
OUTLET COLLECTION AT WINNIPEG	555 STERLING LYON PARKWAY	WINNIPEG	MB	R3P 2T3	CANADA	11,257.76
PARK ROYAL PROMOTION FUND	2002 PARK ROYAL SOUTH	VANCOUVER	BC	V8P 2W4	CANADA	302.83
PARK ROYAL SHOPPING CENTRE	2002 PARK ROYAL SOUTH	VANCOUVER	BC	V7T 2W4	CANADA	13,999.98
PENSIONFUND REALTY LIMITED	SUITE 2201 2929 BARNET HIGHWAY	COQUITLAM	BC	V3B 5R5	CANADA	15,828.84
PRIMARIS MANAGEMENT INC.	2020 SHERWOOD DRIVE, #110	SHERWOOD PARK	LA	T8A 3H9	UNITED STATES	6,516.05
PRIMARIS MANAGEMENT INC.	1381 REGENT STREET	FREDERICTON	LA	E3C 1A2	UNITED STATES	8,857.33
PRIMARIS MANAGEMENT INC.	110 PLACE D'ORLEANS DRIVE, BOX 130	NEW ORLEANS	LA	K1C 2L9	UNITED STATES	11,889.47
PRIMARIS MANAGEMENT INC. ITF LANSDO	645 LANSLOWNE STREET WEST	PETERBOROUGH	ON	K9J 7Y5	CANADA	14,197.38
PRIMARIS MANAGEMENT INC. RE HALIFAX	7001 MUMFORD ROAD	HALIFAX	NS	B3L 4R3	CANADA	17,857.05
PRIMARIS MANAGEMENT INC. RE: DEVONS	3100 HOWARD AVENUE	WINDSOR	ON	N8X 3Y8	CANADA	17,426.38
PRIMARIS MANAGEMENT INC. RE: QUINTE	390 NORTH FRONT STREET	BELLEVILLE	ON	K8P 3E1	CANADA	9,497.31
PRIMARIS MGMT INC ITF PARK PLACE	501 - 1ST AVENUE SOUTH UNIT 131	LETHBRIDGE	AB	T1J 4L9	CANADA	10,219.41
PRIMARIS MGMT INC RE: CATARAQUI TC	945 GARDINERS ROAD	KINGSTON	ON	K7M 7H4	CANADA	20,686.84
PRODIGY CONSTRUCTION INC.	144 BLOOR STREET WEST	TORONTO	ON	M5S 1M4	CANADA	6,861.36
PUROLATOR INC.	CO T10236CU	TORONTO	ON	M5W 0C9	CANADA	239,869.12
QR BV VILLAGE HOLDINGS LP	2901 BAYVIEW AVENUE	TORONTO	ON	M2K 1E6	CANADA	16,022.86
QUADREAL PROPERTY GROUP LIMITED ITF	19705 FRASER HWY SUITE150	LANGLEY	BC	V3A 7E9	CANADA	14,835.12
QUALITY & COMPLIANCE SERVICES INC.	2000 ARGENTIA ROAD PLAZA 2, SUITE 220	MISSISSAUGA	ON	L5N 1V8	CANADA	2,446.47
RECYCLE BC (MMBC RECYCLING INC)	171 ESPLANADE WEST	VANCOUVER	BC	V7M 3J9	CANADA	55,268.46
RETAIL SERVICES GROUP USA LLC	1675 SISMET RD	MISSISSAUGA	ON	L4W 4K8	CANADA	30,559.84
RMI - ITF - OAKVILLE PLACE	OAKVILLE PLACE, 240 LEIGHLAND AVE	OAKVILLE	ON	L6H 3H6	CANADA	1,126.01
RMI-ITF-TANGER OUTLETS OTTAWA	8555 CAMPEAU DR., SUITE 400	OTTAWA	ON	K2T 0K5	CANADA	11,878.94
ROBERT HALF INTERNATIONAL	5140 YONGE STREET SUITE 1500	TORONTO	ON	M2N 6L7	CANADA	81,784.29
RTC	EUROLINK INDUSTRIAL CENTRE, CASTLE ROAD	SITTINGBOURNE		ME10 3RN	UNITED KINGDOM	3,474.26
RTC INDUSTRIES INC	2800 GOLF ROAD	ROLLING MEADOWS	IL	60008	UNITED STATES	317,913.51
SALECYCLE LTD.	4 MANDARIN ROAD	HOUGHTON-LE-SPRING		DH4 5RA	UNITED KINGDOM	8,170.29
SECURTEK MONITORING SOLUTIONS INC.	70 1ST AVE N	YORKTON	SK	S3N 1J6	CANADA	18,395.28
SHAPE PROPERTY MANAGEMENT CORP.	9855 AUSTIN AVENUE	BURNABY	BC	V3J 1N4	CANADA	3,265.48
SIMONA SUND ARCHITECT	10A BUSY STREET	TORONTO	ON	M4M 1N8	CANADA	61,971.55
SM INTERNATIONAL HOLDINGS LTD.	293 BAY STREET	SAULT STE. MARIE	ON	P6A 1X3	CANADA	7,379.27
SOUTHPORT GRAPHICS	P.O. BOX 91709	RALEIGH	NC	27675	UNITED STATES	12,410.70
ST. MICHAELS STRATEGIES	86 BOUL. SAINT-LUC, SUITE 230	SAINT-JEAN-SUR-RICHELIEU	QC	J3A 1G1	CANADA	7,445.77
STATION MALL MERCHANTS' ASSOCIATION	293 BAY STREET	SAULT STE. MARIE	ON	P6A 1X3	CANADA	250.00
STEWARDSHIPS ONTARIO	1 ST. CLAIR AVE WEST, 7TH FLOOR	TORONTO	ON	M4V 1K6	CANADA	35,586.55
STIKEMAN ELLIOTT LLP	1155 RENE-LEVESQUE BLVD. W	MONTREAL	QC	H3B 3V2	CANADA	10,953.42
STORED VALUE SOLUTIONS (SVS)	3802 RELIABLE PKWAY	CHICAGO	IL	60686-0036	UNITED STATES	2,549.21
STOREFORCE SOLUTIONS INC.	91 TYCOS DRIVE	TORONTO	ON	M6B 1W3	CANADA	24,841.57
STRATHALLEN PROPERTY MANAGEMENT INC	PO BOX 75100	TORONTO	ON	M5S 1N5	CANADA	6,095.14
TELUS HEALTH (CANADA)	25 YORK STREET 29TH FLOOR	TORONTO	ON	M5J 2V5	CANADA	7,397.20
TEMPLETON DOC LIMITED PARTNERSHIP	C/O V8201 STATION TERMINAL	VANCOUVER	BC	V6B 6N3	CANADA	17,597.28
TFORCE INTEGRATED SOLUTIONS	96 DISCO ROAD	ETOBICOKE	ON	M9W 0A3	CANADA	250.00
THE CITY OF EDMONTON	PO BOX 2670	EDMONTON	AB	T5J 2G4	CANADA	250.00
THE HUB VAUGHAN	290 CLADARI ROAD	VAUGHAN	ON	L4L 1C6	CANADA	968.98
TIKTOK INC.	PO BOX 894476	LOS ANGELES	CA	90189-4476	UNITED STATES	10,500.08
TRIM INTERIOR CONTRACTING LTD.	35 PARKSIDE DRIVE	HOLLAND LANDING	ON	L9N 1G2	CANADA	34,297.39
TRURO MALL HOLDINGS LIMITED PARTNER	170 CROMARTY DRIVE SUITE 225	DARTMOUTH	NS	B3B 0G1	CANADA	4,854.23

UNSECURED CREDITOR	ADDRESS	CITY	PROVINCE/STATE	PC/ZC	COUNTRY	AMOUNT
UBER CASTOR CANADA INC	65 WELLINGTON STREET WEST	TORONTO	ON	M5K 1E6	CANADA	2,128.70
ULINE	BOX 3500	MISSISSAUGA	ON	L5M 0S8	CANADA	5,114.93
UPS CANADA	PO BOX 4900	TORONTO	ON	M5W 0A7	CANADA	13,601.56
WEST EDMONTON MALL PROPERTY INC	8882 170 ST	EDMONTON	AB	T5T 4J2	CANADA	55,357.45
WHITE OAKS SHOPPING CENTRE INC.	1105 WELLINGTON ROAD	LONDON		N6E 1V4	CANADA	15,864.29
ZLC INVESTMENTS LIMITED	79 EDENBRIDGE DRIVE	TORONTO	ON	M9A 3G3	CANADA	5,341.48
TOTAL UNSECURED CREDITORS						3,334,239.67

CONSENT TO ACT AS TRUSTEE

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL UNDER
THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED,
OF THE BODY SHOP CANADA LIMITED, A CORPORATION FORMED UNDER THE
LAWS OF CANADA**

We, ALVAREZ & MARSAL CANADA INC., of 200 Bay Street, Royal Bank Plaza, South Tower, Suite 2900, Toronto, ON M5J 2J1, CONSENT to our acting as Trustee under the *Bankruptcy and Insolvency Act* (Canada) in respect of the Notice of Intention to Make a Proposal of The Body Shop Canada Limited contemplated herein.

Dated at Toronto, Ontario this 1st day of March, 2024.

Alvarez & Marsal Canada Inc.
Licensed Insolvency Trustee

Per: 
Josh Nevsky
Licensed Insolvency Trustee