OURT FILE NUMBER 2401-15969

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

Dec 17, 2024

by Email

CERTOF THE COURT

JS Dec 18, 2024

C120945

IN THE MATTER OF THE *COMPANIES' CREDITORS* ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF ANGUS A2A GP INC., ANGUS MANOR PARK A2A GP INC., ANGUS MANOR PARK A2A CAPITAL CORP., ANGUS MANOR PARK A2A DEVELOPMENTS INC., HILLS OF WINDRIDGE A2A GP INC., WINDRIDGE A2A DEVELOPMENTS, LLC, FOSSIL

CREEK A2A GP INC., FOSSIL CREEK A2A

DEVELOPMENTS, LLC, A2A DEVELOPMENTS INC., SERENE COUNTRY HOMES (CANADA) INC. and A2A

CAPITAL SERVICES CANADA INC.

DOCUMENT SUPPLEMENTAL APPLICATION

APPLICANT CANADIAN REP COUNSEL on behalf of CANADIAN

INVESTORS (BOTH AS DEFINED IN THE AMENDED

AND RESTATED INITIAL ORDER)

ADDRESS FOR Fasken Martineau DuMoulin LLP

SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING
THIS DOCUMENT

Barristers and Solicitors
3400 First Canadian centre
350 – 7<sup>th</sup> Avenue SW
Calgary, AB, T2P 3N9

Attention: Robyn Gurofsky / Kaitlyn Wong Telephone: (403)261-9469 / (403)261-7388

Email: <u>rgurofsky@fasken.com</u> / kwong@fasken.com

File No.: 340252.00001

# NOTICE TO THE RESPONDENTS AND SERVICE LIST AT SCHEDULE "A" ATTACHED HERETO

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard as shown below:

Date December 18, 2024 Time 10:00 a.m. MST

Where Calgary Courts Centre or via WebEx
Before Whom The Honourable Justice C. Simard

Go to the end of this document to see what you can do and when you must do it.

### Remedy claimed or sought:

- Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Amended and Restated Initial Order, granted November 25, 2024 (the "ARIO").
- Canadian Rep Counsel on behalf of Canadian Investors, seeks a restricted court access order substantially in the form attached hereto as **Schedule "B"** which, among other things (the "**Revised Sealing Order**"):
  - (a) authorizes and directs the Clerk of the Court to remove Exhibit A to the Affidavit of Grayson James Ambrose, sworn December 13, 2024 (the "Second Ambrose Affidavit") from the public record;
  - (b) seals Exhibit A to the Second Ambrose Affidavit; and
  - (c) grants such further and other relief as may be sought by the Applicants and this Honourable Court may deem appropriate.

# Grounds for making this application:

- 3. In addition to the relief sought by Canadian Rep Counsel on its Application filed December 13, 2024, Canadian Rep Counsel further seeks a Revised Sealing Order over Exhibit A to the Second Ambrose Affidavit and the removal of Exhibit A from the public record, on the basis that it contains Client Service records of funds raised from Canadian Investors for Angus Manor.
- 4. Notwithstanding that the Debtor Companies filed Exhibit A to the Second Ambrose Affidavit on the public record, the contents of Exhibit A overlap, in part, with the contents of Confidential Exhibit "A" to Secretarial Affidavit No. 2 of Kim Picard, sworn December

- 13, 2024 (the "Second Picard Affidavit"). Canadian Rep Counsel is seeking a restricted court access order over both Confidential Exhibit "A" to the Second Picard Affidavit and Exhibit A to the Second Ambrose Affidavit as they contain personal information about Canadian Investors, including their full names, contact information, and addresses. Canadian Investors have not consented to the public dissemination of such information.
- 5. Removing Exhibit A to the Second Ambrose Affidavit from the public record and sealing the same is the least restrictive method available to prevent the dissemination of sensitive personal information. The salutary effects of the Revised Sealing Order, which are to protect the general commercial interest of maintaining confidentiality, far outweigh the deleterious effects of restricting the accessibility of court proceedings.
- 6. Such further and other grounds as counsel may advise and this Honourable Court may permit.

# Material or evidence to be relied on:

- 7. Affidavit No. 2 of Kim Picard, sworn December 13, 2024.
- 8. Affidavit of Grayson James Ambrose, sworn December 13, 2024.
- 9. Any other materials and pleadings previously filed in the within proceedings.
- 10. Such further and other material or evidence as counsel may advise and this Honourable Court permits.

# **Applicable rules:**

- 11. Alberta Rules of Court, AR 124/2010, in particular Part 6, Division 4.
- 12. Bankruptcy and Insolvency General Rules, CRC, c 368.
- 13. Such further and other rules as counsel may advise and this Honourable Court permits.

# **Applicable Acts and regulations:**

14. Companies' Creditors Arrangement Act, RSC 1985, c C-36.

15. Such further and other legislation as counsel may advise and this Honourable Court permits.

# Any irregularity complained of or objection relied on:

16. None.

# How the application is proposed to be heard or considered:

17. The Applicant proposes that this Application be heard before the Honourable Justice Simard on December 18, 2024, at 10:00 a.m. sitting on the Commercial List, via WebEx video conference (and in person if the Court so approves), which appearance has been scheduled with the Commercial Coordinator, on affidavit evidence with some or all of the parties present.

### WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

# SCHEDULE "A" SERVICE LIST

# SCHEDULE "A' – SERVICE LIST Action No. 2401-15969 Last Update Nov. 29, 2024

|                            | SERVICE RECIPIENT                                     | RECIPIENT<br>STATUS | SERVICE<br>VIA |
|----------------------------|---|---------------------|----------------|
|                            |   |                     |                |
|                            | RTINEAU DUMOULIN LLP                                  | Representative      | Email          |
| First Canadian             |   | Counsel to          |                |
|                            | ue SW, Suite 3400                                     | Canadian Investors  |                |
| Calgary, AB T Attention:   | Robyn Gurofsky  |                     |                |
| Email:                     | rgurofsky@fasken.com                                  |                     |                |
| Attention:                 | Kaitlyn Wong  |                     |                |
| Email:                     | kwong@fasken.com                                      |                     |                |
| Assistant:                 | Kim Picard  |                     |                |
| Email:                     | kpicard@fasken.com                                    |                     |                |
|                            | <u></u>   |                     |                |
|                            | SE FULBRIGHT CANADA LLP                               | Representative      | Email          |
| 400 3 <sup>rd</sup> Ave SV |   | Counsel to Offshore |                |
| Calgary AB T               |   | Investors           |                |
| Attention:                 | Howard Gorman   |                     |                |
| Email:                     | howard.gorman@nortonrosefulbright.com                 |                     |                |
| Attention:                 | Daniel Stethem daniel.stethem@nortonrosefulbright.com |                     |                |
| Email:                     | danier.stetnem@nortonrosetuibright.com                |                     |                |
|                            | K MANAGEMENT LTD.                                     |                     | Email          |
| 710, 7015 Mad              | cleod Trail SW  |                     |                |
| Calgary, AB T              |   |                     |                |
| Attention:                 | David Murphy  |                     |                |
| Email:                     | dmurphy@foxbridgegroup.com                            |                     |                |
| PILLAR CAPI                | TAL CORP.   | Interim Lender      | Email          |
| Parkside Place             |   |                     |                |
| Suite 920, 602             | - 12th Avenue S.W.                                    |                     |                |
| Calgary, AB T              |   |                     |                |
| Attention:                 | Steve Dizep   |                     |                |
| Email:                     | sdizep@pillarcapitalcorp.com                          |                     |                |
| Attention:                 | Rick Lutz   |                     |                |
| Email:                     | rlutz@pillarcapitalcorp.com                           |                     |                |
| Attention:                 | Keaton O'Brien  |                     |                |
| Email:                     | kobrien@pillarcapitalcorp.com                         |                     |                |
| CASSELS                    |   | Counsel to Alvarez  | Email          |
|                            | nkers Hall West                                       | & Marsal Canada     |                |
| 888 3rd Street             | SW  | Inc.                |                |
| Calgary AB T               |   |                     |                |
| Attention:                 | Jeffrey Oliver  |                     |                |
| Email:                     | joliver@cassels.com                                   |                     |                |
| Attention:                 | Danielle Marechal                                     |                     |                |
| Email:                     | dmarechal@cassels.com                                 |                     |                |
| Attention:                 | Natalie Thompson                                      |                     |                |
| Email:                     | nthompson@cassels.com                                 |                     |                |
| Attention:                 | Danica Jorgenson                                      |                     |                |
| Email : Assistant:         | djorgenson@cassels.com Angeline Gagnon                |                     |                |
| Email:                     | agagnon@cassels.com                                   |                     |                |
| LIIIaII.                   | agagnon@casseis.com                                   |                     |                |
|                            |   |                     |                |

|   | SERVICE RECIPIENT  | RECIPIENT   | SERVICE |
|---|--|---|---------|
|   |  | STATUS  | VIA     |
| Eighth Avenue   | nue S.W., 46th Floor<br>Place East<br>2P 1G1 Canada<br><b>Kyle Kashuba</b><br>kkashuba@torys.com | Counsel to Pillar<br>Capital, the Interim<br>Lender | Email   |
|   | od St Suite 1500,<br>201, United States<br><b>Keith Aurzada</b><br>KAurzada@reedsmith.com        | US Counsel to<br>Alvarez & Marsal<br>Canada Inc.    | Email   |
| ALVAREZ & M<br>Suite 1110, 25<br>888 3rd Street<br>Calgary AB T<br>Attention:<br>Email:<br>Attention:<br>Email:     | SW   | Monitor   | Email   |
| METCALFE, E<br>18 Crown Stee<br>Markham, ON<br>Attention:<br>Email:<br>Attention:<br>Email:<br>Attention:<br>Email: |  | ON Counsel to A2A<br>Group                          | Email   |
| MILES DAVID<br>900, 517 – 10<br>Calgary, AB T<br>Attention:<br>Email:   | Avenue SW  | Co-Counsel with<br>A2A Group ON                     | Email   |
| ANGUS A2A (1600, 333 – 7 <sup>ti</sup><br>Calgary, AB T<br>Email: cores(  | h Ave SW<br>2P 2Z1   | Respondent  | Email   |
| ANGUS MANO<br>1600, 333 – 7 <sup>tl</sup><br>Calgary, AB T<br>Email:  |  | Respondent  | Email   |

| SERVICE RECIPIENT  | RECIPIENT<br>STATUS | SERVICE<br>VIA |
|--|---------------------|----------------|
| ANGUS MANOR PARK A2A DEVELOPMENTS INC.<br>2030 Bristol Circle, 210<br>Oakville, ON L6H 6P5   | Respondent          | Courier        |
| HILLS OF WINDRIDGE A2A TRUST Registered and Head office of the trust: 250 Ferrand Drive, Suite 888 Toronto ON M3C 3G8  | Respondent          | Courier        |
| WINDRIDGE A2A DEVELOPMENTS, LLC c/o Bodkin, Niehaus, Dorris, and Jolley PLLC 111, 6021 Morriss Road Flower Mound TX, 75028  Attention: Nick Lind Email: info@tbtexlaw.com    | Respondent          | Courier/Email  |
| HILLS OF WINDRIDGE A2A GP INC.<br>2030 Bristol Circle<br>Oakville, ON L6H 6P5  | Respondent          | Courier        |
| FOSSIL CREEK A2A GP INC. Suite 900, 744 – 4 Ave SW Calgary, AB T2P 3T4 Email: allan.lind@serenehomes.com   | Respondent          | Email          |
| FOSSIL CREEK A2A DEVELOPMENTS, LLC c/o Bodkin, Niehaus, Dorris, and Jolley PLLC 111, 6021 Morriss Road Flower Mound TX, 75028  Attention: Nick Lind Email: info@tbtexlaw.com | Respondent          | Courier/Email  |
| FOSSIL CREEK A2A TRUST c/o Grayson Ambrose, Trustee Email: grayson@dalcastle.ca  | Respondent          | Email          |
| A2A DEVELOPMENTS INC. 2030 Bristol Circle, 210 Oakville, ON L6H 6P5  | Respondent          | Courier        |
| SERENE COUNTRY HOMES (CANADA) INC. c/o Grayson Ambrose, Director Email: grayson@dalcastle.ca   | Respondent          | Email          |

| SERVICE RECIPIENT  | RECIPIENT<br>STATUS  | SERVICE<br>VIA |
|--|----------------------|----------------|
| A2A CAPITAL SERVICES CANADA INC.<br>c/o Grayson Ambrose, Director  | Respondent           | Email          |
| Email: grayson@dalcastle.ca  |                      |                |
| CANADA REVENUE AGENCY Surrey National Verification and Collections Centre 9755 King George Boulevard Surrey BC V3T 5E1 Fax (toll-free): 1-833-697-2390                         | CRA                  | Fax            |
| OFFICE OF THE SUPERINTENDENT OF BANKRUPTCY Harry Hays Building 220 4th Ave SE, Suite 478 Calgary AB T2G 4X3 Email: osbservice-bsfservice@ised-isde.gc.ca                       | OSB                  | Email          |
| GRAYSON AMBROSE 234 Evanscreek Court NW Calgary, AB T3P 1H4  | Director             | Email          |
| Email: grayson@dalcastle.ca  LUKE MICHAEL KOK MENG FOO  54 Coronation Rd West #01-01 Singapore 269266, Singapore   | Director             | Courier        |
| JOSEPH F. ATTRUX 11425 Coburn Hills Pass Fort Worth, TX 76108, USA  2030 Bristol Circle, 210 Oakville, ON L6H 6P5  Email: joe.attrux@rccconsulting.ca                          | Director and Officer | Email/Courier  |
| ALLAN WHITEFORD LIND  121 Meyer Rd, The Makena #10-08 Singapore, 437932, Singapore  7340 Cascade Court Unit 1122 Forth Worth, TX 76137, USA  Email: allan.lind@serenehomes.com | Director and Officer | Email          |
| ANNE LAW 4950 Yonge St, Madison Centre 910 Toronto, ON M2N 6K1   | Officer              | Courier        |

| SERVICE RECIPIENT  | RECIPIENT<br>STATUS      | SERVICE<br>VIA |
|--|--------------------------|----------------|
| DIRK FOO<br>121 Meyer Rd, 10-08<br>Singapore, 437932, Singapore  | Director                 | Email          |
| Email: <u>dirk.foo@serenehomes.com</u>   |                          |                |
| ALEXI OLCHESKI<br>2011 – 25 <sup>th</sup> Ave SW<br>Calgary, AB T2T 1A6  | Director                 | Courier        |
| REGISTRAR OF CORPORATION ALBERTA REGISTRIES CORPORATIONS BRANCH John E. Brownlee Bldg 10365 – 97 <sup>th</sup> St Edmonton, AB T5J 3W7 | AB Corporate<br>Registry | Courier        |
| CORPORATIONS CANADA C.D. Howe Building 235 Queen St Ottawa, ON K1A 0H5   | OSB                      | Email          |
| Attention: Rui Xiu Li Email: ruixiu.li@ised-isde.gc.ca Attention: Kevin Boyler Email: kevin.boyer@ised-isde.gc.ca                      |                          |                |
| BUSINESS AND PERSONAL PROPERTY BRANCH<br>393 University Avenue, Suite 200<br>Toronto, ON M5G 2M2                                       | ON Business<br>Registry  | Courier        |
| BLOOMFIELD HOMES LP<br>1900 W Kirkwood Blvd. Ste 2300B<br>Southlake, TX 76092  | Interested Party         | Courier        |
| Marie Lind  Email: marie.lind@serenehomes.com  | Interested Party         | Email          |

### **EMAIL**

rgurofsky@fasken.com; kwong@fasken.com; kpicard@fasken.com; howard.gorman@nortonrosefulbright.com; daniel.stethem@nortonrosefulbright.com; dmurphy@foxbridgegroup.com; sdizep@pillarcapitalcorp.com; rlutz@pillarcapitalcorp.com; kobrien@pillarcapitalcorp.com; joliver@cassels.com; dmarechal@cassels.com; nthompson@cassels.com; djorgenson@cassels.com; agagnon@cassels.com; kkashuba@torys.com; kAurzada@reedsmith.com; mpcooley@reedsmith.com; okonowalchuk@alvarezandmarsal.com; dmacrae@alvarezandmarsal.com; sammylee@mbb.ca; jonathanku@mbb.ca; stephenbarbier@mbb.ca; djukes@milesdavison.com; cores@burstall.com; info@tbtexlaw.com; allan.lind@serenehomes.com; grayson@dalcastle.ca; osbservice-bsfservice@ised-isde.gc.ca; joe.attrux@rccconsulting.ca; dirk.foo@serenehomes.com; ruixiu.li@ised-isde.gc.ca; kevin.boyer@ised-isde.gc.ca; marie.lind@serenehomes.com;

# FAX:

| 1. | CANADA REVENUE AGENCY |
|----|-----------------------|
|    | 1-833-697-2390        |

# SCHEDULE "B" ORDER

Clerk's Stamp

COURT FILE NUMBER 2401-15969

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF ANGUS A2A GP INC., ANGUS MANOR PARK A2A GP INC., ANGUS MANOR PARK A2A

CAPITAL CORP., ANGUS MANOR PARK A2A

DEVELOPMENTS INC., HILLS OF WINDRIDGE A2A GP INC., WINDRIDGE A2A DEVELOPMENTS, LLC, FOSSIL

CREEK A2A GP INC., FOSSIL CREEK A2A

DEVELOPMENTS, LLC, A2A DEVELOPMENTS INC., SERENE COUNTRY HOMES (CANADA) INC. and A2A

CAPITAL SERVICES CANADA INC.

DOCUMENT ORDER: RESTRICTED COURT ACCESS

APPLICANT CANADIAN REP COUNSEL on behalf of CANADIAN

INVESTORS (BOTH AS DEFINED IN THE AMENDED AND

**RESTATED INITIAL ORDER)** 

ADDRESS FOR Fasken Martineau DuMoulin LLP

SERVICE AND
CONTACT
STATE OF THE SERVICE AND Barristers and Solicitors
3400 First Canadian Centre
350 – 7th Avenue SW
Calgary, Alberta T2P 3N9

DOCUMENT

**Attention: Robyn Gurofsky / Kaitlyn Wong** Phone: (403) 261-9469 / (403) 261-9469

Email: rgurofsky@fasken.com / kwong@fasken.com

File Number: 321102.00017

**DATE ON WHICH ORDER WAS** December 18, 2024

**PRONOUNCED:** 

LOCATION OF HEARING: Calgary Courts Centre

NAME OF JUSTICE WHO MADE THIS

The Honourable Justice C. Simard

**ORDER:** 

**UPON** the Application of Canadian Rep Counsel on behalf of Canadian Investors seeking an order sealing Confidential Exhibits "A", "B", and "C" to Secretarial Affidavit No. 2 of Kim Picard, sworn December 13, 2024 (the "Second Picard Affidavit"); AND UPON the

Supplemental Application of Canadian Rep Counsel on behalf of Canadian Investors seeking an order removing Exhibit A to the Affidavit of Grayson James Ambrose, sworn December 13, 2024 (the "Second Ambrose Affidavit"), from the public record and sealing the same; AND UPON having read the Application of Canadian Rep Counsel, the Supplemental Application of Canadian Rep Counsel, the Second Picard Affidavit, the Second Ambrose Affidavit, and the other pleadings and materials previously filed in the within proceedings; AND UPON hearing Canadian Rep Counsel, counsel for the Monitor, counsel for the Debtor Companies, Offshore Rep Counsel, and other counsel in attendance at the hearing;

### IT IS HEREBY ORDERED AND DECLARED THAT:

1. All defined terms used herein have the meanings ascribed to them in the Amended and Restated Initial Order, granted November 25, 2024 (the "ARIO").

### **SERVICE**

2. Service of notice of this Application, Supplemental Application, and materials in support of this Order and the Order for the appointment of Canadian Representatives is hereby declared good and sufficient, and the time for service of this Application, Supplemental Application, and supporting materials is hereby abridged to the time actually given and the Application and Supplemental Application are properly returnable today.

### RESTRICTED COURT ACCESS

- 3. Confidential Exhibits "A", "B", and "C" to the Second Picard Affidavit shall immediately be sealed by the Clerk of the Court, kept confidential and shall not form part of the public record, and not be available for public inspection unless otherwise ordered by this Court.
- 4. Confidential Exhibits "A", "B", and "C" to the Second Picard Affidavit shall be sealed and filed in an envelope containing the following statement thereon:

THIS ENVELOPE CONTAINS CONFIDENTIAL EXHIBITS "A", "B", AND "C" TO SECRETARIAL AFFIDAVIT NO. 2 OF KIM PICARD, SWORN DECEMBER 13, 2024, WHICH SHALL BE SEALED ON THE COURT RECORD AND ARE NOT TO BE PLACED ON THE PUBLIC RECORD OR

MADE PUBLICLY ACCESSIBLE UNTIL FURTHER ORDER OF THIS COURT.

- 5. The Clerk of the Court is hereby authorized and directed to immediately remove Exhibit A to the Second Ambrose from the public record.
- 6. Exhibit A to the Second Ambrose Affidavit shall immediately be sealed by the Clerk of the Court, kept confidential and shall not form part of the public record, and not be available for public inspection unless otherwise ordered by this Court.
- 7. In the event an interested party wishes to unseal the contents of Confidential Exhibits "A", "B", and/or "C" to the Second Picard Affidavit or Exhibit A to the Second Ambrose Affidavit, such interested party may bring an application to Court in the within proceedings on no less than 7 days' notice to the Monitor, Canadian Rep Counsel, and the Debtor Companies.
- 8. Service of this Order shall be deemed good and sufficient by serving the same on:
  - a. the persons listed on the service list created in these proceedings;
  - b. any other person served with notice of the Application for this Order;
  - c. any other parties attending or represented at the Application for this Order; and
  - d. posting a copy of this Order on the Monitor's website at: <a href="https://www.alvarezandmarsal.com/A2A">https://www.alvarezandmarsal.com/A2A</a>,

and service on any other person is hereby dispensed with.

9. Service of this Order may be effected by facsimile, electronic mail, personal delivery, or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Justice of the Court of King's Bench of Alberta