NO. S-263823
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

NATIONAL BANK OF CANADA

PETITIONER

AND:

0993006 B.C. LTD., 1014669 B.C. LTD., 670805 B.C. LTD.
and 0859116 B.C. LTD.

RESPONDENTS

ORDER MADE AFTER APPLICATION
(STAY EXTENSION AND INTERIM FINANCING ORDER)

BEFORE	THE HONOURABLE Madam Justice Bennett	August 20, 2026

ON THE APPLICATION OF Alvarez & Marsal Canada Inc. ("**A&M**") in its capacity as Monitor (in such capacity, the "**Monitor**") of 0993006 B.C. Ltd. and 1014669 B.C. Ltd. and in its capacity as Receiver and Manager (in such capacity, the "**Receiver**") without security, of the interests in certain assets, undertakings and property of 670805 B.C. Ltd. and 0859116 B.C. Ltd., coming on for hearing at Vancouver, British Columbia on this date; AND ON HEARING Mishaal Gill, counsel for the Monitor and the Receiver, and those other counsel listed in Schedule "A" hereto; AND UPON READING the materials filed, including the Second Report of the Monitor and Receiver to Court, dated August 13, 2026; AND PURSUANT to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended, the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, the *Law and Equity Act*, R.S.B.C. 1996, c. 253, as amended, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. The time for service of A&M's Notice of Application filed August 13, 2026, is abridged such that it is properly returnable today.

2. All capitalized terms not otherwise defined have the meanings ascribed to them in the Amended and Restated Initial CCAA and Receivership Order of this court made herein on June 4, 2026 (the "**ARIO**").

STAY PERIOD EXTENSION

3. The Stay Period provided for in paragraph 26(a) of the ARIO is hereby extended until and including December 4, 2026.

INCREASE IN INTERIM FINANCING

4. Paragraph 42 of the ARIO, is hereby amended so as to read as follows:

> 42. The Monitor, on behalf of the CCAA Debtors, and the Receiver, on behalf of the Receivership Debtors, are hereby authorized and empowered to obtain and borrow under a credit facility from the Petitioner (the "**Interim Financing**") in order to finance the continuation of the CCAA Debtors' Business and the preservation and realisation of the Property, provided that principal borrowings under such Interim Financing shall not exceed the principal amount of $9,000,000 unless permitted by further order of this Court.

5. Paragraph 43 of the ARIO, is hereby amended so as to read as follows:

> The Interim Financing shall be on the terms and subject to the conditions set forth in the financing agreement dated as of May 21, 2026, and amended by Amending Agreement dated as of August 12, 2026 (as amended, the "**Interim Lending Term Sheet**"), attached to the Second Report of the Monitor and Receiver dated August 13, 2026 as Appendix "B".

6. Endorsement of this order by counsel appearing on this application, other than counsel for the Monitor, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Mishaal Gill
Lawyer for the Monitor

BY THE COURT

REGISTRAR

CHECKED

SCHEDULE "A"

Counsel Appearing

Name of Party	Counsel Name
National Bank of Canada.	Saneea Tanvir (B) MS Teams

No. S-263823
Vancouver Registry

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FASKEN MARTINEAU DuMOULIN LLP
Barristers and Solicitors
550 Burrard Street, Suite 2900
Vancouver, BC, V6C 0A3
+1 604 631 3131

Counsel: Mishaal Gill
Matter No: 285937.00026