

THE KING'S BENCH
WINNIPEG CENTRE

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
MANITOBA CLINIC MEDICAL CORPORATION AND THE MANITOBA CLINIC
HOLDING CO. LTD.

(the "Applicants")

APPLICATION UNDER: THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C., c. C-36, AS AMENDED

TRUE COPY

ORDER
(STAY EXTENSION, INTERIM DISTRIBUTION, AND OTHER RELIEF)
DATE OF HEARING: FRIDAY, FEBRUARY 9, 2024 AT 10:00 A.M.
THE HONOURABLE MR. JUSTICE CHARTIER

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CLIENT FILE NO. 568954.1

THE KING'S BENCH
WINNIPEG CENTRE

THE HONOURABLE

MR. JUSTICE CHARTIER

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Friday, the 9th day of February, 2024

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MANITOBA CLINIC MEDICAL CORPORATION AND THE MANITOBA CLINIC HOLDING CO. LTD.

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APPLICATION UNDER: THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C., c. C-36, AS AMENDED

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(STAY EXTENSION, INTERIM DISTRIBUTION, AND OTHER RELIEF)

THIS MOTION, made by Alvarez & Marsal Canada Inc. in its capacity as the court-appointed monitor (the "**Monitor**") of Manitoba Clinic Medical Corporation and The Manitoba Clinic Holding Co. Ltd. (collectively, the "**Applicants**") for an order: (i) abridging the time for service of the Monitor's notice of motion (and all other materials filed in support of the same); (ii) extending the stay of proceedings to May 3, 2024; (iii) authorizing the Monitor to make an interim distribution to Canadian Imperial Bank of Commerce ("**CIBC**"); and (iv) other relief, was heard this day at the Law Courts Building at 408 York Avenue, in the City of Winnipeg, Manitoba.

ON READING the Seventh Report of the Monitor dated February 6, 2024 (the "**Seventh Report**"), and on hearing the submissions of counsel for the Monitor, the Applicants, and CIBC, no one else appearing for any other person on the service list, although properly served as appears from the affidavit of service of Shelby Braun sworn February 7, 2024; all filed:

SERVICE

1. THIS COURT ORDERS that the time for service of the Monitor's notice of motion and supporting materials is hereby abridged and validated so that the motion is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. THIS COURT ORDERS that the Stay Period (as defined in the Amended and Restated Initial Order of the Honourable Justice Kroft dated December 1, 2022 (the "ARIO")) is hereby extended until May 3, 2024.

INTERIM DISTRIBUTION

3. THIS COURT ORDERS that the Monitor is hereby authorized and directed to make an interim distribution to CIBC from the net proceeds of the Medco Transaction and the Realco Transaction (as those terms are respectively defined in the Approval and Vesting Order – 1439573 B.C. Ltd. and Approval and Vesting Order – HSCF Property Inc. of the Honourable Justice Chartier dated November 24, 2023) in the amount of \$35,849,000.

APPROVALS

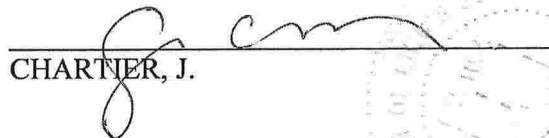
4. THIS COURT ORDERS that the Seventh report and the Monitor's activities, actions, and conduct described therein are hereby approved.

5. THIS COURT ORDERS that the fees and disbursements of the Monitor, the Monitor's legal counsel, McDougall Gauley LLP, and the Applicants' legal counsel, Taylor McCaffrey LLP, as set out in the Seventh Report, are hereby approved.

GENERAL MATTERS

6. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.

February 9, 2024


CHARTIER, J.

