

COURT FILE NUMBER 2501-02606  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c.C-36, AS AMENDED

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR  
ARRANGEMENT OF ROYAL HELIUM LTD., IMPERIAL HELIUM  
CORP., AND ROYAL HELIUM EXPLORATION LIMITED

DOCUMENT **SERVICE LIST**

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Updated: June 25, 2025

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