

COURT FILE NUMBER 2603-02889
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
PLAINTIFF / APPLICANT ROYAL BANK OF CANADA, as Agent
DEFENDANTS / RESPONDENTS ENERGERA INC. (formerly known as FRAC SHACK INC.), ENERGERA INTERNATIONAL INC. (formerly known as FRAC SHACK INTERNATIONAL INC.), ENERGERA AMERICA INC. (formerly known as FRAC SHACK AMERICA INC.) and SANDTINEL LLC
DOCUMENT **AFFIDAVIT**



ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Norton Rose Fulbright Canada LLP
400 3rd Avenue SW, Suite 3700
Calgary, Alberta T2P 4H2 CANADA

Aaron Stephenson / Meghan L. Parker
aaron.stephenson.nortonrosefulbright.com
meghan.parker@nortonrosefulbright.com
Tel: +1 403.267.8222
Fax: +1 403.264.5973

Lawyers for the Applicant, Royal Bank of Canada
File no.: 1001247662

AFFIDAVIT OF CAMERON BAILEY

Sworn on March 11, 2026

I, Cameron Bailey, of the City of Calgary, in the Province of Alberta, **SWEAR AND SAY THAT:**

1. I am a Senior Director – Special Loans and Advisory Services with Royal Bank of Canada (**RBC**), which is the successor by amalgamation of HSBC Bank Canada. I have been directly involved with the accounts of the Respondents and have overseen the management of their syndicated secured credit facilities on behalf of RBC since approximately February 2025. I have also reviewed the books and records maintained by and in the possession of RBC in the ordinary course of business relating to the Respondents. I have personal knowledge of the facts and

matters hereinafter deposed-to except where stated to be based on information and belief, and where so stated, I verily believe the same to be true.

2. This affidavit is intended to be read alongside and in supplementation of my earlier affidavits, sworn in the within action on February 12, 2026 (**First Affidavit**), and March 6, 2026 (**Second Affidavit**). Capitalized terms used herein but not otherwise defined take their meanings from my First and Second Affidavit.

3. I am advised by my counsel, Aaron Stephenson of Norton Rose Fulbright Canada LLP, that he received the following correspondence today, on March 11, 2026, at the following times from counsel to the Loan Parties:

- (a) An email, at 8:57 A.M., advising that the Loan Parties will “be bringing a CCAA application tomorrow. The affidavit is being sworn in Edmonton this morning. You will have the materials as soon as we can.”
- (b) A further email, at 10:19 A.M., enclosing an unfiled originating application for an Initial Order under the *Companies’ Creditors Arrangement Act*, RSC 1985, c. C-36, as amended, and form of Initial Order. The email advised that an unsworn affidavit would follow “shortly.”

4. This email chain, without attachments, is attached hereto as Exhibit 1. I understand that an Affidavit of Todd Van Vliet, sworn on March 11, 2026, but not filed, was served on my counsel during my meeting to swear this affidavit. As at the time of swearing this affidavit at approximately 3:00 p.m. on March 11, 2026, I have not yet had an opportunity to view Mr. Van Vliet’s new affidavit.

5. The purpose of this affidavit is to briefly respond to certain matters raised in the unfiled application (the **CCAA Application**) of the Loan Parties. Given the lack of information and limited time available, this affidavit is not capable of addressing all factual matters that may be in dispute between the parties.

Proposed Monitor of the Loan Parties

6. The CCAA Application seeks an order appointing RJT Restructuring Inc. (**RJT Restructuring**) as monitor. I had never previously heard of this company, either acting as a Court-

appointed officer in an insolvency matter or otherwise prior to receipt of the CCAA Application. I undertook the following searches:

- (a) A corporate search, attached hereto as **Exhibit 2**, which indicates that RJT Restructuring is an Alberta corporation that was registered last month, on January 30, 2026. Its registered office is the office of Blue Rock Law LLP, counsel to the Loan Parties. Its primary agent for service is David Mann of Blue Rock Law LLP. Its sole director is Robert J. Taylor—an individual who I know was formerly partner at Deloitte, who goes by “Bob” Taylor.
- (b) A LinkedIn search of Bob Taylor, attached hereto as **Exhibit 3**, which indicates that he retired from Deloitte in May 2022, but is the current Chief Financial Officer of the Bears paw First Nation (Permanent Full-time) and is an Independent Consulting with R.J.T. Prof. Corp. I conducted a LinkedIn search for RJT Restructuring, but there were no results.
- (c) I consulted the Government of Canada’s “Full list of Licensed Insolvency Trustees” website, which can be found here: <https://www.ic.gc.ca/app/scr/tds/web/complete>. My search results indicate that neither RJT Restructuring Inc. nor Robert Taylor are Licensed Insolvency Trustees (LITs). Those search results are attached hereto as **Exhibit 4**. Further correspondence between the Lender’s financial advisor and the Office of the Superintendent of Bankruptcy, which is attached as **Exhibit 5**, confirms that neither RJT Restructuring Inc. nor Robert Taylor are registered with the Office of the Superintendent of Bankruptcy to conduct licensed insolvency matters.
- (d) I consulted the Government of Canada’s “CCAA records search” of CCAA matters after 2014, which can be found here: <https://ised-isde.canada.ca/site/office-superintendent-bankruptcy/en/CCAA-records-search-after-2014>. My search results indicate that Mr. Taylor was the designated representative of the monitor for one CCAA matter during that time period, when he worked for Deloitte, being Salt Bush Energy Ltd. and 2345141 Alberta Ltd. My search results for Mr. Taylor in the CCAA records search are attached hereto as **Exhibit 6**. My web search results further indicate that RJT Consulting has never served as monitor in a CCAA

matter. My search results for RJT Consulting in the CCAA records search are attached hereto as **Exhibit 7**.

7. I have no information about RJT Consulting's staffing, operations, or indemnity insurance, and have no reason to believe that RJT Consulting is capable or equipped to effectively serve as monitor in a CCAA by the Loan Parties.

8. The Agent does not support the CCAA Application and views the appointment of Alvarez & Marsal Canada Inc., as receiver and manager of the Loan Parties, as being more suitable. If, however, the Court were inclined to grant an Initial Order pursuant to the CCAA, the Agent believes that a more suitable choice as Monitor would be Alvarez & Marsal Canada Inc., given its qualifications and experience with the Loan Parties. Alvarez & Marsal Canada Inc. has so consented to act in this capacity, if ordered by the Court. Attached hereto as **Exhibit 8** is a true copy of the signed Consent to Act as Monitor of Alvarez & Marsal Canada Inc.

9. In contrast to RJT Consulting, searches of "Full list of Licensed Insolvency Trustees" and "CCAA records search" reveal that Alvarez & Marsal Canada Inc. and Orest Konowalchuk (among many other professionals at Alvarez & Marsal Canada Inc.) are Licensed Insolvency Trustees and that Alvarez & Marsal Canada Inc. served as Monitor in 47 separate CCAA proceedings since 2015. Attached hereto are **Exhibits 9** (Licensed Insolvency Trustee search for Alvarez & Marsal Canada Inc. and Orest Konowalchuk) and **10** (CCAA records search for Alvarez & Marsal Canada Inc.).

Status of the Loan Parties Accounts

10. Paragraph 12 of the CCAA Application states that the Loan Parties' liquidity crisis was "precipitated solely by the Banks' decision to freeze essential operating accounts". This is strongly disputed. The Loan Parties' accounts (operating or otherwise) were never frozen from by the Agent or Lenders during the Forbearance Period or subsequently through to the originally scheduled hearing date for the Receivership Application. On the date of the Receivership Application, certain payments from the Loan Parties' accounts were blocked, rather than routed to the Agent for review. Since that 12-hour period, the Loan Parties have been freely able to access their operating and other accounts.


11. In fact, just this morning a wire transfer was made by the Loan Parties to Blue Rock Law LLP, using their RBC account. Attached hereto as **Exhibit 11** is a true copy of the March 11, 2026

payment inquiry that shows this transfer having been made. This is the third wire transfer made by the Loan Parties to Blue Rock Law LLP using their RBC account to date since February 20, 2026, for a total of \$200,000. Attached hereto as **Exhibits 12 and 13** are the additional wire transfer details, dated February 20, 2026, and February 27, 2026, respectively.


CONCLUSION

12. I am authorized to swear this Affidavit on behalf of the Agent.
13. I make this Affidavit for no improper purpose.
14. I swear this Affidavit in support of an Order to appoint a receiver and manager over the assets, properties and undertakings of the Loan Parties, and to oppose the CCAA Application, and for no improper purpose.

SWORN BEFORE ME at the City of Calgary,
Alberta, this 11th day of March, 2026.



Commissioner for Oaths in and for the
Province of Alberta



Cameron Bailey

Meghan Parker
Barrister and Solicitor

This is Exhibit "1" referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026

A handwritten signature in black ink, consisting of a stylized 'M' followed by a horizontal line that extends to the right and then curves back down to the left.

A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor

From: [Scott Chimuk](#)
To: [Gunnar Benediktsson \(he/him\)](#); [Aaron Stephenson \(he/him\)](#); [Meghan Parker \(she/her\)](#)
Cc: [David Mann](#)
Subject: Energera
Date: March 11, 2026 8:56:51 AM
Attachments: [shield-advisory.png](#)
[chevron-light.png](#)

External email

All,

As a heads up we will be bringing a CCAA application tomorrow. The affidavit is being sworn in Edmonton this morning. You will have the materials as soon as we can.

Regards,

Blue Rock Law LLP

Scott Chimuk

m: 403.836.7834

p: 587.390.7041

e: scott.chimuk@bluerocklaw.com

a: 700 - 215 9th Ave. S.W. Calgary, AB

w: www.bluerocklaw.com

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From: [Scott Chimuk](#)
To: [Aaron Stephenson \(he/him\)](#); [Gunnar Benediktsson \(he/him\)](#); [Meghan Parker \(she/her\)](#)
Cc: [David Mann](#); [Doug Schweitzer](#)
Subject: Energera Materials
Date: March 11, 2026 10:20:00 AM
Attachments: [shield-advisory.png](#)
[chevron-light.png](#)
[Originating Application - Energera v1.pdf](#)
[Initial Order - Energera v2.pdf](#)
[Compare Result 6 \(002\).pdf](#)

External email

All,

Please find attached our unfiled materials that we will be sending for filing. We will provide a filed copy in due course. Note that we will be sending the unsworn affidavit shortly.

Additionally, once the final transcripts are in we will send those to the court pursuant to our agreement (namely that we will refrain from filing them pending your sealing application) along with our unfiled materials with the filed materials to follow.

Regards,

Blue Rock Law LLP

Scott Chimuk

m: 403.836.7834

p: 587.390.7041

e: scott.chimuk@bluerocklaw.com

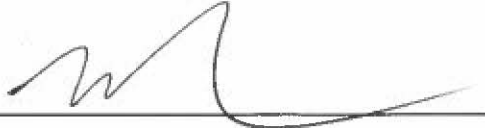
a: 700 - 215 9th Ave. S.W. Calgary, AB

w: www.bluerocklaw.com

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This is **Exhibit "2"** referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke at the end, positioned above a solid horizontal line.

A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor

Government Corporation/Non-Profit Search of Alberta ■ Corporate Registration System

Date of Search: 2026/03/11
Time of Search: 10:55 AM
Search provided by: NORTON ROSE FULBRIGHT CANADA LLP
Service Request Number: 46700326
Customer Reference Number: 1001247662

Corporate Access Number: 2027855051
Business Number: 741745632
Legal Entity Name: RJT RESTRUCTURING INC.

Legal Entity Status: Active
Alberta Corporation Type: Named Alberta Corporation
Registration Date: 2026/01/30 YYYY/MM/DD

Registered Office:

Street: 700-215 9 AVE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P1K3

Records Address:

Street: 700-215 9 AVE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P1K3

Email Address: CORPORATESERVICES@BLUEROCKLAW.COM

Primary Agent for Service:

Last Name	First Name	Middle Name	Firm Name	Street	City	Province	Postal Code	Email
MANN	DAVID		BLUE ROCK LAW LLP	700 - 215 9 AVENUE SW	CALGARY	ALBERTA	T2P1K3	DAVID.MANN@BLUEROCKLAW.COM

Directors:

Last Name: TAYLOR
First Name: ROBERT
Middle Name: J.
Street/Box Number: 750 - 215 9 AVENUE SW
City: CALGARY

Province: ALBERTA
Postal Code: T2P1K3

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure: SEE ATTACHED SCHEDULE OF SHARE PROVISIONS.
Share Transfers Restrictions: SEE ATTACHED SCHEDULE OF RESTRICTIONS ON SHARE TRANSFERS.
Min Number Of Directors: 1
Max Number Of Directors: 9
Business Restricted To: NONE.
Business Restricted From: NONE.
Other Provisions: SEE ATTACHED SCHEDULE OF OTHER PROVISIONS.

Other Information:

Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2026/01/30	Incorporate Alberta Corporation
2026/01/30	Update Business Number Legal Entity
2026/02/26	Change Director / Shareholder

Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Share Structure	ELECTRONIC	2026/01/30
Restrictions on Share Transfers	ELECTRONIC	2026/01/30
Other Rules or Provisions	ELECTRONIC	2026/01/30

The Registrar of Corporations certifies that, as of the date of this search, the above information is an accurate reproduction of data contained in the official public records of Corporate Registry.



This is Exhibit "3" referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke at the end, positioned above a solid horizontal line.

A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor



Bob Taylor  · 2nd
Chief Financial Officer

- Bears paw First Nation



- Western University

Calgary, Alberta, Canada · [Contact info](#)

440 connections



Gunnar Benediktsson is a mutual connection

Connect

Message

More

Activity

439 followers

Bob hasn't posted yet

Recent posts Bob shares will be displayed here.

[Show all activity →](#)

Experience

Chief Financial Officer

Bears paw First Nation · Permanent Full-time

Aug 2022 - Present · 3 yrs 8 mos

Morley, Alberta

Independent Consultant

R. J. T. Prof. Corp.

Jun 2022 - Present · 3 yrs 10 mos

Calgary, Alberta, Canada



Partner

Deloitte

Jul 2016 - May 2022 · 5 yrs 11 mos

Calgary, Alberta, Canada

Retired


Education




Western University

Interests

Companies Groups Schools

 **Deloitte**
21,309,135 followers
[+ Follow](#)

 **Western University**
340,604 followers
[+ Follow](#)

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Morin By Kingspan
Architectural metal solutions for modern design
Design-driven metal panels combining innovation and sustainability.
[Follow](#)

More profiles for you

Arnold Bish · 3rd+
Owner at Arnold Bish Holdings
[Connect](#)

Les Arcand · 3rd+
Operations Manager Bears paw First Nation
[Connect](#)

Carlos Alvarez · 3rd
Business Development/Project Manager
[Connect](#)

 **Joseph Smugeresky** · 3rd+
Experienced Technology Professional
[Connect](#)

Brandi Russell · 3rd+
M.S. HRM, MBA Marketing
[Connect](#)

[Show all](#)

People you may know

From Bob's school



Kendra Baskett, CPHR ✓

Legal Talent & HR Professional | Connecting People, Process & Technology

 Connect



Bradley J. Hayden, BA, LL.B, ICD.D ✓

Senior Partner at Norton Rose Fulbright | Business Advisor and Corporate Lawyer | Leadership | Management | Strategy | Governance

 Connect



Brad Schneider ✓

Co-leader, Emerging Technology and VC Group (Alberta region); M&A, private equity and corporate / commercial lawyer at Fasken

 Connect



Katherine MacPhail ✓

Senior Associate at Norton Rose Fulbright

 Connect



Darren Hueppelsheuser ✓

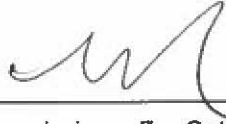
Partner at Norton Rose Fulbright

 Connect

Show all

This is Exhibit "4" referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026

A handwritten signature in black ink, appearing to be 'M. Parker', written over a horizontal line.

A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor



Government of Canada

Gouvernement du Canada

[Home](#) > ... > [Find a Licenced Insolvency Trustee](#) .()

Full list of Licensed Insolvency Trustees

The full list of Licensed Insolvency Trustees (LIT) is comprised of LITs who actively practice, as well as semi-active LITs (who may carry out LIT duties but not file professional engagements under their name) and inactive LITs (an LIT who has a valid trustee licence but who may not carry out LIT duties nor file professional engagements under their name, e.g. an LIT who has temporarily left the profession).

For OSB (Office of the Superintendent of Bankruptcy) assistance with Licensing, contact:

613-941-2699

613-946-2168

[Email OSB](#)

[Contact ISED](#)

Firm(s)

Filter items

Showing 0 to 0 of 0 entries (filtered from 183 total entries) Show entries

Name

Showing 0 to 0 of 0 entries

Individual(s)

Filter items

Showing 0 to 0 of 0 entries (filtered from 947 total entries) Show entries

Name

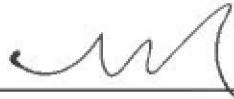
Showing 0 to 0 of 0 entries

[Return to main page](#)

Date modified: 2024-03-21

This is **Exhibit "5"** referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026



A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor

From: [Aaron Stephenson \(he/him\)](#)
To: [Meghan Parker \(she/her\)](#)
Subject: FW: RJT Restructuring Inc.
Date: March 11, 2026 1:50:25 PM
Attachments: [image001.png](#)

Aaron Stephenson
Partner

Norton Rose Fulbright Canada LLP / S.E.N.C.R.L., s.r.l.
400 3rd Avenue SW, Suite 3700, Calgary Alberta T2P 4H2 Canada
T: +1 403.267.8290 | M: 1 403.604.7747 | F: +1 403.264.5973
aaron.stephenson@nortonrosefulbright.com

NORTON ROSE FULBRIGHT

From: Konowalchuk, Orest <okonowalchuk@alvarezandmarsal.com>
Sent: March 11, 2026 1:30 PM
To: Aaron Stephenson (he/him) <aaron.stephenson@nortonrosefulbright.com>; Gunnar Benediktsson (he/him) <gunnar.benediktsson@nortonrosefulbright.com>
Subject: FW: RJT Restructuring Inc.

From: Widdicks, Alaysha (she, her | elle, la) (ISED/ISDE) <Alaysha.Widdicks@ised-isde.gc.ca>
Sent: March 11, 2026 3:29 PM
To: Konowalchuk, Orest <okonowalchuk@alvarezandmarsal.com>
Subject: RE: RJT Restructuring Inc.

 **[EXTERNAL EMAIL]: Use Caution**

Good afternoon,

Our records show that neither the corporation RJT Restructuring Inc nor Robert J Taylor are currently registered with the OSB to conduct licensed insolvency matters.

Thank you,

Ali Widdicks

Assistant Bankruptcy Analyst, Office of the Superintendent of Bankruptcy
Innovation, Science and Economic Development Canada / Government of Canada
alaysha.widdicks@ised-isde.gc.ca / Tel: 587-341-4637 / TTY: ATS : 1-866-694-8389

Analyste adjoint des faillites, Bureau du surintendant des faillites
Innovation, Sciences et Développement économique Canada / Gouvernement du Canada
alaysha.widdicks@ised-isde.gc.ca / Tél. : 587-341-4637 / ATS : 1-866-694-8389



From: Konowalchuk, Orest <okonowalchuk@alvarezandmarsal.com>
Sent: March 11, 2026 12:48 PM
To: Widdicks, Alaysha (she, her | elle, la) (ISED/ISDE) <Alaysha.Widdicks@ised-isde.gc.ca>
Subject: RJT Restructuring Inc.

Good morning Alaysha,
Are you able to confirm if the above corporate name is a registered licensed insolvency firm with the OSB?

Also, could you confirm if Robert J. Talyor is an active license insolvency trustee?

Regards
Orest

Orest Konowalchuk
Managing Director
Alvarez & Marsal Canada
O: (403) 538-4736
C: (403) 470-7478

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This is **Exhibit "6"** referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke that extends to the right, crossing a horizontal line.

A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor

CCAA records search (after 2014)

Below is a list of all companies that have been granted protection under the *Companies' Creditors Arrangement Act* (CCAA) since September 18, 2009 . The CCAA (Companies' Creditors Arrangement Act) is a federal law allowing insolvent corporations that owe their creditors in excess of \$5 million to restructure their business and financial affairs. For details about a particular record, click on the company name.




Note: If you need additional information, contact the monitor for that proceeding.

For more information, either consult the pages for [creditors](#) or for [monitors](#), or [contact the CCAA \(Companies' Creditors Arrangement Act\) Team](#).

Looking for CCAA records older than 2015?

Filter items

Showing 1 to 1 of 1 entries (filtered from 509 total entries) Show entries

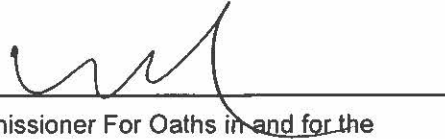
Company name 	Date of Initial Order 	Appointed monitor 
<u>Salt Bush Energy Ltd. and 2345141 Alberta Ltd.</u>	2021-05-19	Deloitte Restructuring Inc. Representative: Robert Taylor 403-267-0501 https://www.insolvencies.deloitte.ca/en-ca/pages/Salt-Bush-Energy-Ltd.aspx

Date modified:

2026-03-11

This is Exhibit "7" referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026

A handwritten signature in black ink, appearing to read 'MP', is written over a solid horizontal line.

A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor

CCAA records search (after 2014)

Below is a list of all companies that have been granted protection under the *Companies' Creditors Arrangement Act* (CCAA) since September 18, 2009 . The CCAA (Companies' Creditors Arrangement Act) is a federal law allowing insolvent corporations that owe their creditors in excess of \$5 million to restructure their business and financial affairs. For details about a particular record, click on the company name.

Note: If you need additional information, contact the monitor for that proceeding.

For more information, either consult the pages for [creditors](#) or for [monitors](#), or [contact the CCAA \(Companies' Creditors Arrangement Act\) Team](#).

Looking for CCAA records older than 2015?

Filter items

RJT Restructuring

Showing 0 to 0 of 0 entries (filtered from 509 total entries) Show entries

Date of Initial

Company name

Order

Appointed monitor

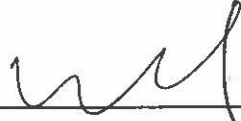
Showing 0 to 0 of 0 entries

Date modified:

2026-03-11

This is **Exhibit "8"** referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026

A handwritten signature in black ink, appearing to read 'MP', is written over a horizontal line.

A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor

COURT FILE NUMBER:

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

PROCEEDINGS

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, RSC 1985, c
C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
ENERGERA INC. (formerly known as FRAC SHACK
INC.), ENERGERA INTERNATIONAL INC. (formerly
known as FRAC SHACK INTERNATIONAL INC.),
ENERGERA AMERICA INC. (formerly known as
FRAC SHACK AMERICA INC.) and SANDTINEL
LLC

APPLICANTS

ENERGERA INC., ENERGERA INTERNATIONAL
INC., ENERGERA AMERICA INC. and SANDTINEL
LLC

DOCUMENT

CONSENT TO ACT AS MONITOR

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

NORTON ROSE FULBRIGHT CANADA LLP
400 3rd Avenue SW, Suite 3700
Calgary, AB T2P 4H2
Telephone: 403.267-8222
Fax: 403.264-5973
Attention: Aaron Stephenson / Megan L. Parker
File:

TAKE NOTICE THAT Alvarez & Marsal Canada Inc., a licensed trustee within the meaning of section 2 of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended, if so appointed, hereby consents to act as the Court-appointed Monitor of ENERGERA INC., ENERGERA INTERNATIONAL INC., ENERGERA AMERICA INC. and SANDTINEL LLC pursuant to section 11.7 of the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended.

DATED at Calgary, Alberta and effective this 11th day of March, 2026.

ALVAREZ & MARSAL CANADA INC.

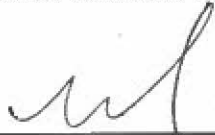


Per: _____

Orest Konowalchuk, LIT
Senior Vice President

This is **Exhibit "9"** referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026



A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barister and Solicitor




MENU ▾


[Home](#) > ... > [Find a Licenced Insolvency Trustee](#)

Full list of Licensed Insolvency Trustees

The full list of Licensed Insolvency Trustees (LIT) is comprised of LITs who actively practice, as well as semi-active LITs (who may carry out LIT duties but not file professional engagements under their name) and inactive LITs (an LIT who has a valid trustee licence but who may not carry out LIT duties nor file professional engagements under their name, e.g. an LIT who has temporarily left the profession).

For **OSB** assistance with
Licensing, contact:

 613-941-2699

 613-946-2168

 [Email OSB](#)

[Contact ISED](#)

Firm(s)

Filter items

Showing 1 to 1 of 1 entries (filtered from 183 total entries) |

Show ▾ entries

Name  



ALVAREZ & MARSAL CANADA INC.

Individual(s)

Filter items

Showing 1 to 1 of 1 entries (filtered from 947 total entries) |

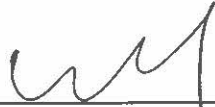
Show ▾ entries

Name  

Konowalchuk, Orest M.P.

This is Exhibit "10" referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026



A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor

CCAA records search (after 2014)

Below is a list of all companies that have been granted protection under the *Companies' Creditors Arrangement Act* (CCAA) since September 18, 2009 . The CCAA (Companies' Creditors Arrangement Act) is a federal law allowing insolvent corporations that owe their creditors in excess of \$5 million to restructure their business and financial affairs. For details about a particular record, click on the company name.





Note: If you need additional information, contact the monitor for that proceeding.

For more information, either consult the pages for [creditors](#) or for [monitors](#), or [contact the CCAA \(Companies' Creditors Arrangement Act\) Team](#).

Looking for CCAA records older than 2015?

Filter items Showing 1 to 10 of 47 entries (filtered from 509 total entries)
 Show entries

Company name <input type="text" value="↑"/> <input type="text" value="↓"/>	Date of Initial Order <input type="text" value="↑"/> <input type="text" value="↓"/>	Appointed monitor <input type="text" value="↑"/> <input type="text" value="↓"/>
<u>RDFN FUM NATURAL PRODUCTS LTD. AND RDFN FUM NATURAL PRODUCTS INC.</u>	2026-03-02	ALVAREZ & MARSAL CANADA INC. Representative: KONOWALCHUK, OREST M. P. 403-538-4736 http://www.alvarezandmarsal.com/fum
<u>Toys "R" Us (Canada) Ltd. / Toys "R" Us (Canada) Ltee.</u>	2026-02-03	ALVAREZ & MARSAL CANADA INC. Representative: NEVSKY, JOSHUA BRETT 416-847-5161 https://www.alvarezandmarsal.com/TRUCanada
<u>Ayurcann Holdings Corp. and Ayurcann Inc.</u>	2026-01-30	ALVAREZ & MARSAL CANADA INC. Representative: NEVSKY, JOSHUA BRETT 416-847-5161 https://www.alvarezandmarsal.com/Ayurcann
<u>1061511 B.C. Ltd., et al.</u>	2025-11-25	ALVAREZ & MARSAL CANADA INC. Representative: TILLMAN, ANTHONY JOSEPH 604-639-0849 http://www.alvarezandmarsal.com/jamesonbroadway
<u>QM GP Inc.</u>	2025-07-29	ALVAREZ & MARSAL CANADA INC. Representative: Joshua Brett Nevsky 416-847-5161 http://www.alvarezandmarsal.com/QME

Company name  	Date of Initial	Appointed monitor  
<u>Mizrahi Development Group (The One) Inc.</u>	2025-04-22	ALVAREZ & MARSAL CANADA INC. Representative: Joshua Brett Nevsky 416-847-5161 http://www.alvarezandmarsal.com/theone
<u>Hudson's Bay Company ULC Compagnie de la Baie D'Hudson SRI, HBC Canada Parent Holdings Inc., HBC Canada Parent Holdings 2 Inc., HBC Bay Holdings I Inc., HBC Bay Holdings II ULC, The Bay Holdings ULC, HBC Centerpoint GP Inc., HBC YSS 1 LP Inc., HBC YSS 2 LP Inc., HBC Holdings GP Inc., Snospmis Limited, 2472596 Ontario Inc., and 2472598 Ontario Inc.</u>	2025-03-07	ALVAREZ & MARSAL CANADA INC. Representative: KARPEL, GREG ALAN 416-847-5170 https://www.alvarezandmarsal.com/hudsonsbay
<u>Royal Helium Ltd., Imperial Helium Corp. and Royal Helium Exploration Limited</u>	2025-02-19	ALVAREZ & MARSAL CANADA INC. Representative: KONOWALCHUK, OREST M. P. 403-538-4736 https://www.alvarezandmarsal.com/RoyalHelium
<u>Joriki Inc.</u>	2025-01-28	ALVAREZ & MARSAL CANADA INC. Representative: HUTCHENS, ALAN JOHN 416-847-5159 http://www.alvarezandmarsal.com/joriki
<u>Comark Holdings Inc. et al.</u>	2025-01-07	ALVAREZ & MARSAL CANADA INC. Representative: NEVSKY, JOSHUA BRETT 416-847-5161 http://www.alvarezandmarsal.com/ComarkRetail

Date modified:

2026-03-11

This is Exhibit "11" referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026



A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor

Payment Inquiry

2026 Mar 11

Transaction Details - Completed

Branch Ref No:	00905-26070-193610	Value Date:	2026 MAR 11
ICN:	From:	Send Ref:	7607001661
32A - Interbank Settled Amount:	100,000.00 CAD	Charges For:	Waived
36 - Rate:			
Conversion Amount:			
Wire Payment Fee :	0.00 CAD	Serial No:	
Not Present Fee:	0.00 CAD		
IBAN Fee:	0.00 CAD		
Client Pays Amount:	100,000.00 CAD	SRF Client No:	

50a - Ordering Customer:

Name: ENERGERA INC.
Account:
Address: 110
 368 SASKATCHEWAN AVENUE
 SPRUCE GROVE AB T7X0G6 CA
Telephone:

Debit Branch Name (Princ):

EDM AB-10250 101 STREET NW

Account

04065 100-869-7 DDA Debit ON 2026 03 11

Assigned Transit:

Debit Branch Name (Fees):

52a - Ordering Institution

BIC:

70 - Remittance Information:

Energera Retainer

Received From: 00905

Address:

59a - Beneficiary Customer

Beneficiary Account:**Name:** Blue Rock Law LLP

Address: 700, 215-9th Avenue S.W.
Calgary AB T2P 1K3 CA

Telephone:

57a - Account With Institution

Party Identifier:
BIC:
Name: CANADIAN IMPERIAL BANK OF COMMERCE
(0010 00009) 855-2nd Street S.W.
Address: Calgary, AB CA

23E - Instruction Code: **Code** **Additional Information**

56a - Intermediary Institution

Party Identifier:
BIC:
Name:
Address:

RBC Internal Comments:

72 - Sender To Receiver Information:

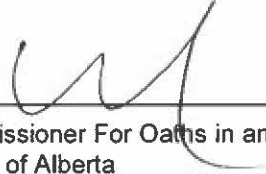
Operation Information Required:



Cancel

This is **Exhibit "12"** referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026

A handwritten signature in black ink, appearing to be 'MP', written over a horizontal line.

A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor

Payment Inquiry

2026 Feb 23

Transaction Details - Completed

Branch Ref No:	00905-26051-190704	Value Date:	2026 FEB 20
ICN:	From:	Send Ref:	7605102292
32A - Interbank Settled Amount:	50,000.00	CAD	Charges For: Waived
36 - Rate:			
Conversion Amount:			
Wire Payment Fee :	0.00	CAD	Serial No:
Not Present Fee:	0.00	CAD	
IBAN Fee:	0.00	CAD	
Client Pays Amount:	50,000.00	CAD	SRF Client No:
50a - Ordering Customer:			
Name:	ENERGERA INC.		
Account:			
Address:	110 368 SASKATCHEWAN AVENUE SPRUCE GROVE AB T7X0G6 CA		
Telephone:			
Debit Branch Name (Princ):	EDM AB-10250 101 STREET NW		
Account	04065	100-869-7	DDA Debit ON 2026 02 20
Assigned Transit:			
Debit Branch Name (Fees):			
52a - Ordering Institution			
BIC:			
70 - Remittance Information:	Energera Retainer		
Received From: 00905			
Address:			
59a - Beneficiary Customer			
Beneficiary Account:			
Name:	Blue Rock Law LLP		

Address: 700, 215-9th Avenue S.W.
Calgary AB T2P 1K3 CA

Telephone:

57a - Account With Institution

Party Identifier:
BIC:
Name: CANADIAN IMPERIAL BANK OF COMMERCE
(0010 00009) 855-2nd Street S.W.
Address: Calgary, AB CA

23E - Instruction Code: Code Additional Information

56a - Intermediary Institution

Party Identifier:
BIC:
Name:
Address:

RBC Internal Comments:

72 - Sender To Receiver Information:

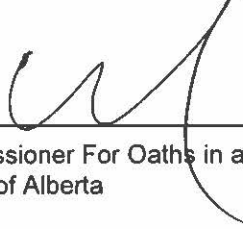
Operation Information Required:



Cancel

This is **Exhibit "13"** referred to in the Affidavit of
Cameron Bailey

Sworn before me at the City of Calgary, in the
Province of Alberta this 11th day of March, 2026

A handwritten signature in black ink, appearing to read 'MP', is written over a horizontal line.

A Commissioner For Oaths in and for the
Province of Alberta

Meghan Parker
Barrister and Solicitor

Payment Inquiry

2026 Mar 02

Transaction Details - Completed

Branch Ref No:	00905-26058-179253	Value Date:	2026 FEB 27
ICN:	From:	Send Ref:	7605806189
32A - Interbank Settled Amount:	50,000.00 CAD	Charges For:	Waived
36 - Rate:			
Conversion Amount:			
Wire Payment Fee :	0.00 CAD	Serial No:	
Not Present Fee:	0.00 CAD		
IBAN Fee:	0.00 CAD		
Client Pays Amount:	50,000.00 CAD	SRF Client No:	
50a - Ordering Customer:			
Name:	ENERGERA INC.		
Account:			
Address:	110 368 SASKATCHEWAN AVENUE SPRUCE GROVE AB T7X0G6 CA		
Telephone:			
Debit Branch Name (Princ):	EDM AB-10250 101 STREET NW		
Account	04065	100-869-7	DDA Debit ON 2026 02 27
Assigned Transit:			
Debit Branch Name (Fees):			
52a - Ordering Institution			
BIC:			
70 - Remittance Information:	Energera Retainer		
Received From: 00905			
Address:			
59a - Beneficiary Customer			
Beneficiary Account:			
Name:	Blue Rock Law LLP		

Address: 700, 215-9th Avenue S.W.
Calgary AB T2P 1K3 CA

Telephone:

57a - Account With Institution

Party Identifier:
BIC:
Name: CANADIAN IMPERIAL BANK OF COMMERCE
(0010 00009) 855-2nd Street S.W.
Address: Calgary, AB CA

23E - Instruction Code: Code Additional Information

56a - Intermediary Institution

Party Identifier:
BIC:
Name:
Address:

RBC Internal Comments:

72 - Sender To Receiver Information:

Operation Information Required:



Cancel