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2024

COURT FILE NUMBER

2401-09688

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES'  
CREDITORS ARRANGEMENT ACT, RSC 1985,  
c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF  
COMPROMISE OR ARRANGEMENT OF DELTA  
9 CANNABIS INC., DELTA 9 LOGISTICS INC.,  
DELTA 9 BIO-TECH INC., DELTA 9 LIFESTYLE  
CANNABIS CLINIC INC. and DELTA 9  
CANNABIS STORE INC.

APPLICANTS

DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS  
INC., DELTA 9 BIO-TECH INC., DELTA 9  
LIFESTYLE CANNABIS CLINIC INC. and DELTA  
9 CANNABIS STORE INC.

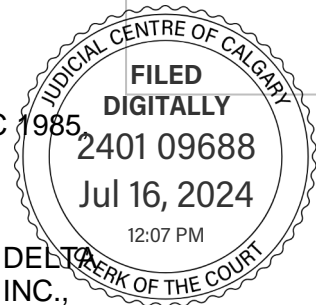
DOCUMENT

SEALING ORDER

ADDRESS FOR SERVICE  
AND CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

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File No. 0136555.00034

Clerk's stamp



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DATE ON WHICH ORDER WAS PRONOUNCED: JULY 15, 2024  
LOCATION WHERE ORDER WAS PRONOUNCED: EDMONTON, ALBERTA  
NAME OF JUSTICE WHO MADE THIS ORDER: THE HONOURABLE JUSTICE D.R.  
MAH

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**UPON** the application of Delta 9 Cannabis Inc. ("**D9 Parent**"), Delta 9 Logistics Inc. ("**Logistics**"), Delta 9 Bio-Tech Inc. ("**Bio-Tech**"), Delta 9 Lifestyle Cannabis Clinic Inc. ("**Lifestyle**"), and Delta 9 Cannabis Store Inc. ("**Store**", and collectively with D9 Parent, Logistics, Bio-Tech and Lifestyle, the "**Applicants**" or "**Delta 9**") for an initial order pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended (the "**CCAA**") and for

an order sealing certain portions of the First Affidavit of John Arbuthnot IV, sworn on July 12, 2024 (the “**First Arbuthnot Affidavit**”), and the Affidavit of Service of Regie Agcaoili, sworn July 15, 2024; **AND AND UPON** reading the Pre-Filing Report of the Monitor dated July 15, 2024; **AND UPON** hearing from counsel for the Applicants and counsel for any other parties present; **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The time for service of the notice of application for this order (the “**Order**”) is hereby abridged and service thereof is seemed good and sufficient and this Application is properly returnable today.
2. The Transaction Overview, as defined in paragraph 198 of the First Arbuthnot Affidavit shall be sealed until the earlier of: (i) completion of the Applicants’ proceedings under the CCAA; (ii) December 31, 2024; or (iii) further order of the Court.
3. If directed to by the Court, the Applicants can provide a copy of the Transaction Overview to the Clerk of the Court is hereby directed to seal any such copy of the Transaction Overview in a sealed envelope which shall have a notice attached that sets out the style of cause of these proceedings and states that:

**THIS ENVELOPE CONTAINS CONFIDENTIAL DOCUMENTS. THESE CONFIDENTIAL DOCUMENTS ARE SEALED ON COURT FILE NO. 2401-09688 PURSUANT TO THE ORDER ISSEUD BY THE HONOURABLE JUSTICE D.R. MAH ON JULY 15, 2024. THESE CONFIDENTIAL DOCUMENTS ARE NOT TO BE ACCESSED BY ANY PERSON UNLESS OR UNTIL THE EARLIER OF: (i) COMPLETION OF THE APPLICANTS’ PROCEEDINGS UNDER THE CCAA; (ii) DECEMBER 31, 2024; OR (iii) FURTHER ORDER OF THE COURT.**



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Justice of the Court of King’s Bench of Alberta