

COURT FILE NUMBER 2401-09688
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

Clerk Stamp:

PROCEEDING IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS INC., DELTA 9 BIO-TECH INC., DELTA 9 LIFESTYLE CANNABIS CLINIC INC. and DELTA 9 CANNABIS STORE INC.

DOCUMENT **ORDER (Restricted Court Access)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **Burnet, Duckworth & Palmer LLP**
2400, 525 - 8 Avenue SW
Calgary, Alberta T2P 1G1
Lawyer: David LeGeyt / Ryan Algar
Phone Number: (403) 260-0210 / 0126
Fax Number: (403) 260-0332
Email address: dlegeyt@bdplaw.com / ralgar@bdplaw.com
File no.: 64793-7

DATE ON WHICH ORDER WAS PRONOUNCED: December 2, 2024

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice R.W. Armstrong

UPON the application (the "**Application**") of Alvarez & Marsal Canada Inc. (the "**Monitor**"), in its capacity as court-appointed Monitor of Delta 9 Cannabis Inc. ("**D9 Parent**"), Delta 9 Logistics Inc. ("**Logistics**"), Delta 9 Bio-Tech Inc. ("**Bio-Tech**"), Delta 9 Lifestyle Cannabis Clinic Inc. ("**Lifestyle**"), and Delta 9 Cannabis Store Inc. ("**Store**", and collectively with Logistics, Bio-Tech, and Lifestyle, the "**Applicants**" or "**Delta 9**");

AND UPON having read the Application and the Fifth Report of the Monitor dated November 26, 2024 (the "**Fifth Report**") and the Confidential Appendix thereto (the

"**Confidential Appendix**"; **AND UPON** reading the Affidavit of Service of Angelamor Donor sworn December 2, 2024; **AND UPON** hearing from counsel for the Monitor and any other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Capitalized terms not otherwise defined in this Order have the meaning set forth in the Fifth Report.

Service

2. Service of the Application and Fifth Report is hereby validated and deemed good and sufficient, the time therefore is abridged to the time actually given, the Application is properly returnable today, and no person other than those persons served is entitled to service of the of the Application.

Sealing of Confidential Information

3. The Confidential Appendix shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*.
4. The Confidential Appendix shall be sealed until the earlier of: (a) completion of Delta 9's proceedings under the *Companies' Creditors Arrangement Act* (Canada); (b) March 11, 2025; or (c) by further order of the Court.
5. If directed by the Court, the Monitor shall provide a copy of the Confidential Appendix to the Clerk of the Court, who is hereby directed to seal any such copy of the Confidential Appendix in a sealed envelope which shall have a notice attached that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL DOCUMENTS. THESE CONFIDENTIAL DOCUMENTS ARE SEALED ON COURT FILE NO. 2401-09688 PURSUANT TO THE ORDER OF THE HONOURABLE JUSTICE R.W. ARMSTRONG ON DECEMBER 2, 2024. THESE CONFIDENTIAL DOCUMENTS ARE NOT TO BE ACCESSED BY ANY PERSON UNLESS OR UNTIL THE EARLIER OF: (A) COMPLETION OF THE PROCEEDINGS UNDER THE CCAA; (B) MARCH 11, 2025; OR (C) FURTHER ORDER OF THE COURT.

Service of Order

6. Service of this Order shall be deemed good and sufficient by serving the same on:
- (a) the persons listed on the service list maintained in the within action; and
 - (b) by posting a copy of this Order on the Monitor's website established in connection with these proceedings.

J.C.K.B.A.