

NO. S-227894
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
GREAT PANTHER MINING LIMITED

PETITIONER

SEALING ORDER

BEFORE THE HONOURABLE)	FRIDAY, THE 16 TH DAY
)	
MR. JUSTICE WALKER)	OF DECEMBER, 2022

ON THE APPLICATION of the Petitioner, Great Panther Mining Limited, coming on for hearing at Vancouver, British Columbia, on the 16th day of December, 2022; AND ON HEARING H. Lance Williams, counsel for the Petitioner, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed herein, including the Ninth Affidavit of Sandra Daycock made December 15, 2022 and the Tenth Affidavit of Sandra Daycock made December 15, 2022;

THIS COURT ORDERS AND DECLARES THAT

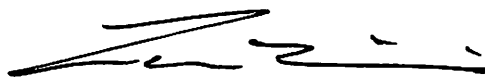
1. Access to sealed items permitted by:
- | |
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| <input type="checkbox"/> Counsel of Record |
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| <input checked="" type="checkbox"/> Further Court Order |
| <input type="checkbox"/> Others |

Items to be Sealed

Document Name	Date Filed (Date on Court Stamp)	Number of copies filed, including any extra copies for the judge	Duration of sealing order	Sought	Granted	
					Yes	No
Entire File				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Specific Documents Tenth Affidavit of Sandra Daycock made December 15, 2022 and all exhibits attached thereto.	To be filed	1	Until further Court Order	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Clerk's Notes				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Order				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>


2. Endorsement of this Order by counsel appearing, other than counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

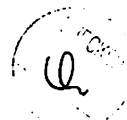


Signature of Lawyer for the Petitioner
McCarthy Tétrault LLP
(H. Lance Williams)

BY THE COURT



REGISTRAR



Schedule "A"

LIST OF COUNSEL

Name of Counsel	Party Represented
Kibben Jackson and Oliver Wood	Monitor, Alvarez & Marsal Canada Inc.
David Bish	Directors of Great Panther Mining Limited
William Skelly	Asahi Refining Canada Ltd.

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(Attention: H. Lance Williams)

LW/sd

****RETURN VIA FILING AGENT: HL LITIGATION****