



NO. S-117894
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
GREAT PANTHER MINING LIMITED

PETITIONER

SEALING ORDER

BEFORE THE HONOURABLE)	FRIDAY, THE 14 TH DAY
)	
MR. JUSTICE WALKER)	OF OCTOBER, 2022

ON THE APPLICATION of the Petitioner, Great Panther Mining Limited, coming on for hearing at Vancouver, British Columbia, on the 14th day of October, 2022; AND ON HEARING H. Lance Williams and Forrest Finn, counsel for the Petitioner, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed herein, including the First Affidavit of Paul Healey filed October 13, 2022;

THIS COURT ORDERS AND DECLARES THAT

- | | |
|---|---|
| 1. Access to sealed items permitted by: | <input type="checkbox"/> Counsel of Record |
| | <input type="checkbox"/> Parties on Record |
| | <input checked="" type="checkbox"/> Further Court Order |
| | <input type="checkbox"/> Others |

Items to be Sealed

Document Name	Date Filed (Date on Court Stamp)	Number of copies filed, including any extra copies for the judge	Duration of sealing order	Sought	Granted	
					Yes	No
Entire File				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Specific Documents MH Redacted Exhibits "A", "B", "C", "D", "E", "I", "J", "K", "L", "M" and "N" of the First Affidavit of Paul Healey.	Oct. 13, 2022	1	Until further Court Order	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Clerk's Notes				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Order				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Asahi Refining Canada Ltd. is authorized and directed to file a copy of the First Affidavit of Paul Healey made October 12, 2022, but redacting Exhibits "A", "B", "C", "D", "E", "I", "J", "K", "L", "M" and "N" attached thereto.
3. Endorsement of this Order by counsel appearing, other than counsel for the Petitioner, is hereby dispensed with.

BY THE COURT

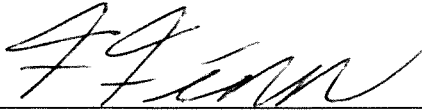


REGISTRAR



[Endorsements Attached]

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

A handwritten signature in black ink, appearing to read "H. Finn", written over a horizontal line.

Signature of Lawyer for the Petitioner
McCarthy Tétrault LLP
(H. Lance Williams and Forrest Finn)

Schedule "A"

List of Counsel

Name of Counsel	Party Represented
William E.J. Skelly (MLT Akins LLP)	Asahi Refining Canada Ltd.
Glen Nesbitt and Rebecca Barclay Nguinambaye (Fasken)	Abuarez & Marsal Canada Inc., the court-appointed Monitor
David Bish (Toys LLP) remotely by MS Teams	Directors of the Petitioner