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17, 2025

COURT FILE NUMBER

2401-09688

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, RSC 1985,
c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF DELTA
9 CANNABIS INC., DELTA 9 LOGISTICS INC.,
DELTA 9 BIO-TECH INC., DELTA 9 LIFESTYLE
CANNABIS CLINIC INC. and DELTA 9
CANNABIS STORE INC.

APPLICANTS

DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS
INC., DELTA 9 BIO-TECH INC., DELTA 9
LIFESTYLE CANNABIS CLINIC INC. and DELTA
9 CANNABIS STORE INC.

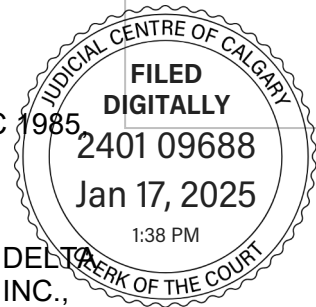
DOCUMENT

**ORDER – SANCTION OF PLAN AND STAY
EXTENSION**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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File No. 0136555.00034

Clerk's stamp



DATE ON WHICH ORDER WAS PRONOUNCED: JANUARY 10, 2025

LOCATION WHERE ORDER WAS PRONOUNCED: CALGARY, ALBERTA

**NAME OF JUSTICE WHO MADE THIS ORDER: THE HONOURABLE JUSTICE M.A.
MARION**

UPON the application (the "**Application**") of Delta 9 Cannabis Inc. ("**D9 Parent**"), Delta 9 Logistics Inc. ("**Logistics**"), Delta 9 Bio-Tech Inc. ("**Bio-Tech**"), Delta 9 Lifestyle Cannabis Clinic Inc. ("**Lifestyle**") and Delta 9 Cannabis Store Inc. ("**Store**", and collectively with D9 Parent, Logistics, Bio-Tech and Lifestyle, the "**Applicants**" or "**Delta 9 Group**") for an Order granting,

among other things: (i) an extension of the stay of proceedings pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended (the "**CCAA**"); and (ii) sanctioning and approving the Plan of Compromise and Arrangement, dated November 25, 2024 (the "**Plan**") for D9 Parent, Lifestyle and Store (collectively, the "**Plan Entities**"); **AND UPON** having read the Sixth Affidavit of John Arbuthnot IV, sworn on December 30, 2024, the Fourth Report of Alvarez & Marsal Canada Inc. (the "**Monitor**"), dated November 13, 2024 (the "**Fourth Report**"), the Fifth Report of the Monitor, dated November 26, 2024 (the "**Fifth Report**"), the Monitor's Report to Creditors dated December 11, 2024, the Sixth Report of the Monitor, filed January 6, 2025 (the "**Sixth Report**") and the Supplement thereto dated January 9, 2025, and the Affidavit of Service of Regie Agcaoili, sworn on January 9, 2025; **AND UPON** hearing the submissions of counsel for the Applicants, counsel for the Monitor, counsel for the 2759054 Ontario Inc. o/a Fika Herbal Goods (the "**Plan Sponsor**"), counsel to Canada Revenue Agency, counsel to the Directors and Officers, and counsel for any other parties present; **IT IS HEREBY ORDERED AND DECLARED THAT:**

SERVICE

1. The time for service of the notice of the Application and the materials filed in connection therewith are hereby abridged and service thereof is deemed good and sufficient, and this Application is properly returnable today.

APPROVAL OF ACTIVITIES & FEES

2. The Monitor's accounts for fees and disbursements, as set out in the Sixth Report, are hereby approved.
3. The accounts of the Monitor's legal counsel, Burnet, Duckworth & Palmer LLP and Taylor McCaffery LLP, for their fees and disbursements, as set out in the Sixth Report, are hereby approved.
4. The Monitor's activities, actions, and conduct, as set out in the Sixth Report, are hereby approved.

5. This Order shall be posted on the Monitor's Website at <https://www.alvarezandmarsal.com/Delta9> and only be required to be served on the parties on the Service List and those parties who appeared at the hearing of the motion for this Sanction Order.

A handwritten signature in black ink, reading "Justice M.A. Marion". The signature is written in a cursive, flowing style.

The Honourable Justice M.A. Marion
Justice of the Court of King's Bench of Alberta