

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
c. C-36, AS AMENDED

AND IN THE MATTER OF BITCOIN DEPOT INC., MINTZ ASSETS, INC., MCA
SERVICES GROUP, LLC, LUX VENDING KIOSK, LLC, KUTT, INC., KIOSK
TECHNICIANS, LLC, KIOSK HOLDCO LLC, INTUITIVE SOFTWARE LLC, DIGITAL
GOLD VENTURES INC., CASH RAMP LLC, BTM INTERNATIONAL HOLDINGS II LLC,
BTM INTERNATIONAL HOLDINGS 1 LLC, BT HOLDCO LLC, BCD MERGER SUB LLC,
BITCOIN DEPOT OPERATING LLC, EXPRESS VENDING INC. AND BITACCESS INC.

APPLICATION OF BITCOIN DEPOT INC. UNDER SECTION 46 OF THE
COMPANIES CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AMENDED

Applicant

**SUPPLEMENTAL MOTION RECORD OF THE APPLICANT
(Recognition of Certain U.S. Orders, returnable June 11, 2026)**

June 10, 2026

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Applicant

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Applicant

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TAB 1

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AFFIDAVIT OF THOMAS STUDEBAKER
(Sworn June 10, 2026)

1. I, Thomas Studebaker, of the City of Boston, in the State of Massachusetts, **MAKE OATH AND SAY:**

2. I am a Managing Director and the Co-Head of Turnaround & Restructuring of Triple P TRS, LLC, a restructuring advisory firm with numerous offices throughout the United States. Triple P TRS, LLC (“**Portage Point**”) and its service provider affiliates are wholly owned by Portage Point Partners, LLC. Portage Point has been retained as proposed financial advisor by each of the Chapter 11 Debtors, which retention shall become effective upon the entry of a retention order by the U.S. Court. I have also been appointed the Chapter 11 Debtors’ chief restructuring officer (the “**CRO**”). Prior to and since becoming the Chapter 11 Debtors’ CRO, I also have led the Portage Point team who served as financial advisor to the Chapter 11 Debtors beginning in April 2026.

3. I previously swore affidavits in these proceedings on May 21, 2026 (the “**Initial Affidavit**”) and June 5, 2026 (the “**Second Studebaker Affidavit**”). This affidavit supplements the evidence I gave in the Second Studebaker Affidavit. Capitalized terms used herein and not otherwise defined have the meanings given to them in the Initial Affidavit and/or the Second Studebaker Affidavit.

A. Final Orders

(a) Bidding Procedures Order

4. As described in the Second Studebaker Affidavit, on May 28, 2026, the Chapter 11 Debtors filed the Bidding Procedures Motion with the U.S. Court. A copy of the Bidding Procedures Motion is attached to the Second Studebaker Affidavit.

5. The Bidding Procedures Motion was initially returnable before the U.S. Court on June 3, 2026. In advance of the hearing, certain objections were filed, including an objection delivered by the States.¹ At the June 3rd hearing, Judge Lopez directed the Chapter 11 Debtors, the States, and other interested parties to work to resolve any objections and to deliver a revised form of order on a consent basis. To the extent there were any issues or objections requiring the U.S. Court’s determination, the parties could address those issues at a hearing scheduled on June 9, 2026.

6. At the hearing on June 9, 2026, the Chapter 11 Debtors advised Judge Lopez that, following constructive discussions with counsel to the Official Committee of Unsecured Creditors (the “**UCC**”) and the States, the parties had reached resolution on a revised form of order for the

¹ Objections were delivered by the State of Alaska, the Office of the Attorney General for the District of Columbia, the Office of the Attorney General for the State of Iowa, the State of Minnesota by its Attorney General Keith Ellison, the Montana Commissioner of Securities and Insurance, the State of North Carolina, the State of Washington, and the State of Wisconsin.

Bidding Procedures Motion (the “**Bidding Procedures Order**”). A copy of the entered Bidding Procedures Order is attached to this affidavit as **Exhibit “A”**. A copy of a blackline of the entered Bidding Procedures Order to the form of proposed order filed with the Bidding Procedures Motion is attached to this affidavit as **Exhibit “B”**.

7. The most significant revision made to the entered Bidding Procedures Order relates to the schedule of key dates originally contained in the Bidding Procedures Motion:

Event or Deadline	Original Date and Time per Bidding Procedure Motion	Revised Date and Time per Entered Bidding Procedure Order
Assumption and Assignment Objection Deadline. Deadline by which parties must file any Assumption and Assignment Objection.	10 days after service of the Assumption and Assignment Notice	No change.
Bid Deadline.	June 24, 2026 at 5:00 p.m. (prevailing Central Time)	June 22, 2026 at 5:00 p.m. (prevailing Central Time)
Auction (if any). The Auction will be held either (a) at the offices of Vinson & Elkins, LLP, 845 Texas Avenue, Suite 4700, Houston, TX 77002, (b) virtually, or (c) at such later date and time or other location, as selected by the Chapter 11 Debtors in accordance with the Bidding Procedures.	June 29, 2026 at 9:00 a.m. (prevailing Central Time)	June 23, 2026 at 9:00 a.m. (prevailing Central Time)
Notice of Winning Bidder(s). The date by which the Chapter 11 Debtors will file with the Court the notice identifying the Winning Bidder(s).	June 30, 2026 at 5:00 p.m. (prevailing Central Time)	June 24, 2026 at 5:00 p.m. (prevailing Central Time)
Sale Objection Deadline. Deadline by which parties must file any Sale Objection.	June 17, 2026 at 5:00 p.m. (prevailing Central Time) July 1, 2026 at 5:00 p.m. (prevailing Central Time)	June 29, 2026 at 5:00 p.m. (prevailing Central Time)

Supplemental Sale Objection Deadline.² Deadline by which parties must file any Supplemental Sale Objection.		
Sale Hearing (subject to court availability).³	July 2, 2026 at a time to be announced (prevailing Central Time)	July 2, 2026 at 9:00 a.m. (prevailing Central Time)

8. The balance of the other key changes to the Bidding Procedures Order include:
- (a) OptConnect Management, LLC (“**OptConnect**”) has an express reservation of rights to assert that the Routers (as defined in OptConnect’s response in respect of the Bidding Procedures Motion) do not constitute part of Prepetition Collateral, as further described in the response;
 - (b) To the extent assets being sold are regulated by a state governmental unit, the NAAG Client States⁴ reserve their right to object to any order approving a sale that does not contain certain language designed to clarify that any purchaser must comply with state laws applicable to the purchased assets after their sale;

² The Bidding Procedures Motion initially contemplated a Sale Objection Deadline and a Supplemental Sale Objection Deadline. These deadlines have been consolidated into one Sale Objection Deadline in the entered Bidding Procedures Order.

³ As described in the entered Bidding Procedures Order, if applicable, the Foreign Representative shall also seek an order of the this Court, among other things, (a) recognizing and enforcing the Sale Order (as defined in the Bidding Procedures Order) in Canada, and (b) approving the sale of the Assets of the Canadian Debtors and of the other Debtors in Canada to the applicable Winning Bidder or Winning Bidders in accordance with the applicable binding purchase agreement(s).

⁴ The NAAG Client States currently include: The State of Alaska; The Arkansas Department of Commerce, State Securities Department; Office of the Attorney General for the District of Columbia; Office of the Attorney General for the State of Iowa; People of the State of Illinois through Attorney General Kwame Raoul; The State of Minnesota by its Attorney General Keith Ellison; Montana Commissioner of Securities and Insurance; The State of North Carolina; The State of Washington; and The State of Wisconsin. Additional states may seek to retain NAAG bankruptcy counsel as the Chapter 11 Cases proceed.

- (c) Within three business days of the entry of this Bidding Procedures Order, the Chapter 11 Debtors shall send notice of the Bidding Procedures Order, including all exhibits thereto, to all customers of the Chapter 11 Debtors by e-mail address available to Chapter 11 Debtors and will keep confidential the names, addresses, e-mail, and any other information used for sending notice;
- (d) Under the revised Bidding Procedures:
 - (i) the Chapter 11 Debtors will identify any of the Assets that constitute collateral under certain agreements with VFS LLC (“VFS”), Lux Vending, LLC and NFS Leasing Inc. (“NFS”);
 - (ii) the Term Loan Secured Parties, NFS, and VFS shall be deemed Potential Bidders;
 - (iii) the UCC’s advisors shall have access to the Data Room (as defined in the Bidding Procedures) and all due diligence made available to Potential Bidders, subject to certain confidentiality provisions;
 - (iv) to the extent a Potential Bidder’s Bid includes VFS Assets and/or NFS Assets (as defined in the Bidding Procedures), a Bid must include a good-faith allocation of its Bid price as to the VFS Assets and/or NFS Assets;
 - (v) without any further action of any kind, (i) the Term Loan Secured Parties are, and will be deemed to be, Qualified Bidders with credit bid rights under and in connection with the Bidding Procedures and may credit bid all or any portion of the outstanding debt owed in connection with the Assets which are Term Loan Collateral up and through the Auction, and (ii) any credit

bid made by the Term Loan Secured Parties on the Term Loan Collateral is, and will be deemed to be, a Qualified Bid in each instance and for all purposes under and in connection with the Bidding Procedures, provided, however, such credit bid rights shall be subject, in all respects, to the Chapter 11 Debtors' and all other parties in interest's rights to assert a Challenge with respect to the Term Loan Liens and the Term Loan Debt and otherwise object to the Term Loan Liens and Term Loan Debt;

- (vi) subject to the Chapter 11 Debtors' and all other parties in interest's rights to object, (i) NFS and VFS are, and will be deemed to be, Qualified Bidders with credit bid rights under and in connection with the Bidding Procedures and may credit bid all or any portion of the outstanding debt owed in connection with the Assets which are NFS Assets and VFS Assets respectively up and through the Auction, and (ii) any credit bid made by NFS or VFS on the NFS Assets or VFS Assets respectively is, and will be deemed to be, a Qualified Bid in each instance and for all purposes under and in connection with the Bidding Procedures;
- (vii) the Consultation Parties have been expanded to include the UCC's advisors or any other statutory committee appointed in the Chapter 11 Cases, counsel to the NAAG Client States, the Term Loan Secured Parties, NFS, VFS and any other party that the Chapter 11 Debtors, in consultation with the UCC, deem appropriate, provided that, to the extent any Consultation Party submits a Bid for any Assets, such party's consultation rights shall terminate; and

- (viii) the Chapter 11 Debtors will not offer for sale the following: (i) any licenses, registrations, or permits authorizing Debtors under state law to operate as a money transmitter, or (ii) any information about the identity of persons which was obtained through transactions using the Chapter 11 Debtors' Kiosks, without further order of the U.S. Court, provided, however, that the foregoing shall not prohibit the transfer of customer information that is associated with, relates to, or is necessary for the operations of Chapter 11 Debtors' Kutt or ReadyBucks businesses, including information relating to customers who are both Kiosk customers and Kutt or ReadyBucks customers, to the extent such transfer is otherwise permitted by applicable law and the Chapter 11 Debtors' applicable privacy policies, privacy notices or terms of service.

(b) Rejection Procedures Order

9. As described in the Second Studebaker Affidavit, on June 1, 2026, the Chapter 11 Debtors filed the Rejection Procedures Motion with the U.S. Court. A copy of the Rejection Procedures Motion is attached to the Second Studebaker Affidavit.

10. On June 3, 2026, the Chapter 11 Debtors appeared before the U.S. Court to seek approval of the Rejection Procedures Motion. Based on certain objections that were raised at the hearing, Judge Lopez directed the Chapter 11 Debtors to work with the U.S. Trustee, the UCC, and other interested parties to resolve any outstanding issues. If agreement could not be reached, any outstanding issues could be addressed at the hearing to be held on June 9, 2026.

11. At the June 9th hearing, the Chapter 11 Debtors advised the U.S. Court that, following discussions with interested parties, the Chapter 11 Debtors had reached a resolution and submitted

a revised form of order that incorporated comments received. Judge Lopez indicated he was satisfied with the revised form of order; however, directed the parties to reduce the total number of Contracts that could be included on any given Rejection Schedule that accompanies a Rejection Notice from 1000 to 400.

12. Upon making this change, the U.S. Court entered the revised form of order for the Rejection Procedures Motion (the “**Rejection Procedures Order**”). A copy of the entered Rejection Procedures Order is attached to this affidavit as **Exhibit “C”**. A copy of a blackline of the entered Rejection Procedures Order to the form of proposed order filed with the Rejection Procedures Motion (without exhibits) is attached to this affidavit as **Exhibit “D”**.

13. Other changes to the entered Rejection Procedures Order reflecting comments received from interested parties include:

- (a) With respect to service of Rejection Notices and Objections (as described in the Second Studebaker Affidavit), NFS Capital, as equipment financing party, and counsel to the UCC are added to the list of parties to be served by such notices;
- (b) If the Chapter 11 Debtors have deposited funds with a Counterparty as a security deposit or other similar arrangement, the Chapter 11 Debtors must, among other things, consult with the UCC prior to consenting to a setoff or recoupment with respect to any single deposit of more than \$10,000;
- (c) The Chapter 11 Debtors must consult with the UCC where they seek to (i) consent to a setoff or recoupment with respect to any single deposit of more than \$10,000 where funds have been deposited with a Counterparty, (ii) remove or abandon the Chapter 11 Debtors’ personal property in connection with a rejected Contract on or

before the applicable Rejection Date, or (iii) remove any Contract from any Rejection Schedule, and where so doing, the Chapter 11 Debtors must also file an amended Rejection Notice following any such removal;

- (d) The Chapter 11 Debtors are authorized to establish a Rejection Date of June 3, 2026, to apply to any Contracts set forth on any Rejection Notices filed by the Chapter 11 Debtors within one business day following entry of the Final Rejection Procedures Order;
- (e) The abandonment of any property pursuant to the Final Rejection Procedures Order shall not impair, release, modify, waive, extinguish, or otherwise affect any lien, security interest, or other encumbrance of the Term Loan Secured Parties, all of which shall continue in the abandoned property with the same force and effect as existed prior to such abandonment; and
- (f) With respect to any personal property that is leased to the Chapter 11 Debtors by a third party or owned by a third party, the automatic stay is modified, effective as of the Rejection Date, to allow any third party (including but not limited to Counterparties) to recover and to dispose of the Abandoned Property without notice or liability to the Chapter 11 Debtors or their estates and without further notice or order of the Court. If any such personal property remains at the applicable retail location after the Rejection Date, the Counterparty may dispose of any and all such property as set forth in the Rejection Procedures.

(c) **Utilities Order**

14. As described in the Second Studebaker Affidavit, on May 18, 2026, the Chapter 11 Debtors filed the Utilities Motion with the U.S. Court. A copy of the Utilities Motion is attached to the Second Studebaker Affidavit.

15. On June 9, 2026, the Chapter 11 Debtors filed a Certificate of No Objections with the U.S. Court, which attached a revised proposed order granting the relief requested in the Utilities Motion. The U.S. Court entered the proposed order as filed (the “**Utilities Order**”). A copy of the Utilities Order is attached to this affidavit as **Exhibit “E”**. A copy of a blackline of the entered Utilities Order to the form of proposed order filed with the Utilities Motion (without exhibits) is attached to this affidavit as **Exhibit “F”**.

16. The Utilities Order contains the following material changes to the form of proposed order filed with the Utilities Motion:

- (a) In the event the Chapter 11 Debtors resolve, without further order from the U.S. Court, any Additional Assurance Request (as defined in the Final Utilities Order) by mutual agreement with a Utility Company, and provide such Utility Company with additional adequate assurance of payment, the Chapter 11 Debtors shall maintain a summary record of such agreements and their respective terms, and such summary record, and the agreements themselves, shall be made available to the U.S. Trustee and counsel to the UCC upon request; and
- (b) The Chapter 11 Debtors shall provide a copy of a matrix/schedule of payments to the U.S. Trustee and counsel to the UCC each month within 20 days of the prior month’s end or as soon as reasonably practicable thereafter.

(d) **Taxes Order**

17. As described in the Second Studebaker Affidavit, on May 18, 2026, the Chapter 11 Debtors filed the Taxes Motion with the U.S. Court. A copy of the Taxes Motion is attached to the Second Studebaker Affidavit.

18. On June 9, 2026, the U.S. Court entered a revised proposed order as filed (the “**Taxes Order**”). A copy of the Taxes Order is attached to this affidavit as **Exhibit “G”**. A copy of a blackline of the entered Taxes Order to the form of order filed with the Taxes Motion (without exhibits) is attached to this affidavit as **Exhibit “H”**.

19. The only material change from the form of proposed order included in the Taxes Motion to the entered Taxes Order is the addition that the Chapter 11 Debtors shall provide a copy of a matrix/schedule of payments to the U.S. Trustee and counsel to the UCC each month within 20 days of the prior month’s end or as soon as reasonably practicable thereafter.

(e) **Work Fee Order**

20. As described in the Second Studebaker Affidavit, on June 3, 2026, the Chapter 11 Debtors filed the Work Fee Motion with the U.S. Court. A copy of the Work Fee Motion is attached to the Second Studebaker Affidavit.

21. On June 9, 2026, the U.S. Court entered the proposed order as filed in the Work Fee Motion (the “**Work Fee Order**”). A copy of the Work Fee Order is attached to this affidavit as **Exhibit “I”**. There are no material changes to the entered Work Fee Order from the version filed with the Work Fee Motion.

B. Final First Day Orders

22. In addition to the above-noted Orders entered by the U.S. Court on June 9th, the U.S. Court also entered the following Further Interim or Final Orders that were initially granted by the U.S. Court at the hearing of the First Day Motions:

(a) Final Cash Management Order

23. As described in the Initial Affidavit, on May 18, 2026, the Chapter 11 Debtors sought and obtained an order authorizing them to, among other things, (i) maintain their existing 21 bank accounts at nine different banks (the “**Bank Accounts**”), close their seven cryptocurrency wallets used to store, access, manage, send, and receive their cryptocurrency holdings (“**Cryptocurrency Wallets**”), and continue the Cash Management System (as defined in the Initial Affidavit), (ii) continue using their existing business forms, (iii) pay any undisputed prepetition fees, charges, and expenses related to the cost of renting vault space and administering the Bank Accounts (the “**Bank Fees**”) and monthly service charges and brokerage related costs, fees, and expenses in connection with the maintenance of their Cryptocurrency Wallets (the “**Cryptocurrency Wallet Fees**”) and continue to pay the Bank Fees and Cryptocurrency Wallet Fees in the ordinary course of business, and (iv) continue to engage in intercompany financial transactions (the “**Intercompany Transfers**”) in the ordinary course of business and consistent with past practice, including Intercompany Transfers to the Canadian Debtors (the “**Interim Cash Management Order**”).

24. The Interim Cash Management Order was recognized by this Court on May 22, 2026. The U.S. Court scheduled a hearing on June 9, 2026 for the Chapter 11 Debtors to seek the final form of Cash Management Order and Critical Vendors Order (described below).

25. On June 9, 2026, the Chapter 11 Debtors filed a Certificate of No Objections with the U.S. Court, which attached a revised proposed order granting the relief requested in the Cash Management Motion. On the same day, the U.S. Court entered the revised proposed order as filed (the “**Final Cash Management Order**”). A copy of the Final Cash Management Order is attached to this affidavit as **Exhibit “J”**. A copy of a blackline of the Final Cash Management Order to the Interim Cash Management Order (without exhibits) is attached to this affidavit as **Exhibit “K”**.

26. The Final Cash Management Order contains the following material changes to the Interim Cash Management Order:

- (a) The Chapter 11 Debtors shall deposit all proceeds of any sale, liquidation, transfer, or other disposition of funds held in their Cryptocurrency Wallets, including any funds received in connection with the closing of their Cryptocurrency Wallets, into the Bank Account at Surety Bank with account number ending in x8759, provided, for the avoidance of doubt, the Chapter 11 Debtors may continue to use and expend such deposited funds in accordance with the terms of any cash collateral order or other order entered by the U.S. Court authorizing the use of such deposited funds, notwithstanding anything to the contrary in any account control agreement or similar agreement;
- (b) The Chapter 11 Debtors shall provide a copy of a matrix/schedule of payments to the U.S. Trustee and counsel to the UCC each month within 20 days of the prior month’s end or as soon as reasonably practicable thereafter; and
- (c) The Chapter 11 Debtors shall not (i) setoff any prepetition intercompany claims against any postpetition intercompany claims between and among all Chapter 11 Debtor entities and between Chapter 11 Debtor entities and Non-Chapter 11 Debtor

entities, (ii) satisfy, repay, or write off any prepetition intercompany claims, (iii) enter into any new intercompany agreements outside the ordinary course of business, or (iv) record any Intercompany Transfers as capital contributions, in each case, without either the prior consent of the UCC after notice to the U.S. Trustee and counsel to the Term Loan Lenders (as defined in the Final Cash Management Order), or order of the U.S. Court, after prior notice to counsel to the UCC, the U.S. Trustee, and counsel to the Term Loan Lenders.

(b) Final Critical Vendors Order

27. As described in the Initial Affidavit, on May 18, 2026, the Chapter 11 Debtors sought and obtained an order from the U.S. Court authorizing them to, among other things, (i) pay in the ordinary course of business, based on their sound business judgment, prepetition amounts owed to the Critical Vendors,⁵ Lien Claimants⁶ and Foreign Vendors⁷ (collectively, the “**Vendors**”) (the “**Interim Critical Vendors Order**”). The Interim Critical Vendors Order was recognized by this Court on May 22, 2026.

28. On June 9, 2026, the Chapter 11 Debtors filed a Certificate of No Objections with the U.S. Court, which attached a revised proposed order granting the relief requested in the Critical Vendors Motion. On the same day, the U.S. Court entered the revised proposed order as filed (the “**Final Critical Vendors Order**”). A copy of the Final Critical Vendors Order is attached to this affidavit

⁵ “**Critical Vendors**” are a small subset of specialized providers of products and services that are unaffiliated with the Chapter 11 Debtors and whose continued provision of such goods and/or services is crucial to allowing the Chapter 11 Debtors to conduct such an orderly wind-down of their operations.

⁶ “**Lien Claimants**” are certain third parties who provide services to the Chapter 11 Debtors, including carriers and warehousemen, who may hold, or claim to hold, a variety of statutory, common law, or possessory liens.

⁷ “**Foreign Vendors**” are certain of the Chapter 11 Debtors who are foreign entities with prepetition claims.

as **Exhibit “L”**. A copy of a blackline of the Final Critical Vendors Order to the Interim Critical Vendors Order (without exhibits) is attached to this affidavit as **Exhibit “M”**.

29. The Final Critical Vendors Order contains the following material changes to the Interim Critical Vendor Order:

- (a) The aggregate amount for which the Chapter 11 Debtors are authorized to pay the prepetition Vendor Claims, in the ordinary course of business, as the Chapter 11 Debtors determine to be necessary or appropriate, has increased from \$448,000 on an interim basis to \$880,000 on a final basis as set forth in the categories and amounts included in the Cash Management motion materials;
- (b) The Final Critical Vendor Order clarifies that payments to insiders (as such term is defined in section 101(31) of the Bankruptcy Code) of the Chapter 11 Debtors or entities directly or indirectly owned by or otherwise affiliated with such insiders are not authorized;
- (c) The Chapter 11 Debtors are required to provide a copy of a matrix/schedule of payments to the U.S. Trustee and counsel to the UCC each month within 20 days of the prior month’s end or as soon as reasonably practicable thereafter; and
- (d) The UCC has an express reservation of rights to (i) seek additional disclosures from the Chapter 11 Debtors regarding the relief requested, and (ii) challenge, after obtaining requisite standing, any payment made in violation of the Interim Critical Vendors Order or the Final Critical Vendors Order by the Chapter 11 Debtors, respectively.

(c) **Second Interim Cash Collateral Order**

30. As described in the Initial Affidavit, on May 19, 2026, the Chapter 11 Debtors sought and obtained an order from the U.S. Court authorizing them to, among other things, (i) use “Cash Collateral”, as such term is defined in section 363(a) of the U.S. Bankruptcy Code, of the Term Loan Secured Parties (as defined in the Initial Affidavit), and (ii) deposit and maintain funds in the Adequate Protection Account (as defined in the Initial Affidavit). The Interim Cash Collateral Order was recognized by this Court on May 22, 2026.

31. On June 9, 2026, the Chapter 11 Debtors filed a proposed second Interim Cash Collateral Order. On the same day, the U.S. Court entered the revised proposed order as filed (the “**Second Interim Cash Collateral Order**”). A copy of the Second Interim Cash Collateral Order is attached to this affidavit as **Exhibit “N”**. A copy of a blackline of the Second Interim Cash Collateral Order to the Interim Cash Collateral Order (without exhibits) is attached to this affidavit as **Exhibit “O”**.

32. The Second Interim Cash Collateral Order contains the following material changes to the Interim Cash Collateral Order:

- (a) OptConnect has an express reservation of rights to assert that the Routers (as defined in OptConnect’s response in respect of the Bidding Procedures Motion) do not constitute part of Prepetition Collateral, as further described in the response;
- (b) A description of certain financing allegations by the Prepetition Secured Parties and Lux Vending, LLC has been added;
- (c) A description of certain adequate protection liens pursuant to sections 361(2) and 363(c)(2) of the U.S. Bankruptcy Code by the Prepetition Secured Parties has been added, and clarity provided that if certain collateral of those parties is liquidated by

the Chapter 11 Debtors, the identifiable proceeds of such collateral shall be deposited in a segregated account and the Adequate Protection Liens of each the Term Loan Secured Parties and the Prepetition Secured Parties shall attach to such proceeds with the same validity, priority, and scope as existed on such property as of the Petition Date, subject to further order of the Court; and

- (d) The Carve Out for Allowed Professional Fees of UCC Professionals has increased from an aggregate amount not to exceed \$50,000 to an aggregate amount not to exceed \$150,000.

C. Authorization for Information Officer to Hold Canadian Debtors' Cash

33. In addition to this Court's recognition of the above-noted U.S. Orders, the Foreign Representative seeks as part of the proposed Recognition Order authorization for the Information Officer to establish a new Canadian bank account and hold the Canadian Debtors' cash in trust, if necessary.

34. Prior to and immediately following the Petition Date, Brinks Canada has been collecting the Canadian Debtors' cash from the approximately 300 Kiosks located in Canada. As further described in the Initial Affidavit, these Kiosks are located in convenience stores, gas stations, pharmacies, grocery chains, and shopping malls. The Kiosks were taken offline as of the Petition Date and are not currently operating.

35. Given that the Chapter 11 Debtors' Canadian bank accounts were closed prepetition, Brinks Canada no longer has a place to deposit this cash and has been holding on to the cash in the meantime. The relief sought in the proposed Recognition Order will address this issue and allow the Information Officer to hold the cash in trust while these recognition proceedings remain

ongoing. The proposed relief permits the Information Officer, for and on behalf of the Canadian Debtors or any one of them, to transfer or otherwise distribute the Canadian Cash to a Chapter 11 Debtor: (a) in order to satisfy any Intercompany Claim that now exists or may in the future exist, in each case, pursuant to a written instruction received by the Information Officer from the Foreign Representative; or (b) pursuant to further order of this Court.

D. Conclusion

36. I believe that the recognition of the U.S. Orders described above is necessary to protect the Canadian Debtors and preserve the value of the Canadian business for the benefit of a broad range of stakeholders. Additionally, I believe that the U.S. Orders treat Canadian and U.S. stakeholders equally.

37. The requested relief will assist with and facilitate the efforts of the Chapter 11 Debtors, including the Canadian Debtors, to pursue a sale of all or part of the Company's business, including the business of the Canadian Debtors, for the benefit of all parties and with a view to maximizing value for the benefit of the Company's stakeholders.

SWORN BEFORE ME over
videoconference in accordance with the
Administering Oath or Declaration Remotely
Regulation, O. Reg 431/20, on June 10, 2026,
while I was located in the City of Toronto, in
the Province of Ontario, and the affiant was
located in the City of Boston, in the State of
Massachusetts.

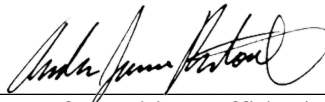


Commissioner for Taking Affidavits
(or as may be)



THOMAS STUDEBAKER

This is Exhibit "A" referred to in the Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

ENTERED

June 10, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
)	
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26–90528 (CML)
)	
Debtors. ¹	)	(Jointly Administered)
)	
	)	Re: Docket No. 98

**ORDER (A) APPROVING
(I) BIDDING PROCEDURES,
(II) FORM AND MANNER OF NOTICE
OF SALE, AUCTION, AND SALE HEARING,
AND (III) ASSUMPTION AND ASSIGNMENT
PROCEDURES; (B) SCHEDULING AUCTION, SALE HEARING,
AND RELATED DEADLINES; AND (C) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”)² filed by the above-referenced debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Bidding Procedures Order*”) (a) authorizing and approving the bidding procedures, substantially in the form attached hereto as **Exhibit 1** (the “*Bidding Procedures*”), in connection with one or more sale transactions (each, a “*Sale Transaction*”) of: all or substantially all of the Debtors’ assets (collectively, the “*Assets*”); (b) scheduling an auction in connection with the Sale Transaction(s) (the “*Auction*”), hearing dates in connection with the approval of the Sale Transaction(s) (the “*Sale Hearing*”), and other deadlines with respect to the Sale Transaction(s); (c) approving the form and manner of notice of the Sale Transaction(s), the Auction, and the Sale Hearing, substantially in the

¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Motion and Bidding Procedures.

form attached hereto as **Exhibit 2** (the “*Sale Notice*”); (d) approving procedures (the “*Assumption and Assignment Procedures*”) for the assumption and assignment of certain executory contracts and unexpired leases in connection with the Sale Transaction(s) (collectively, the “*Assigned Contracts and Leases*”), and approving the form and manner of notice to each relevant non-Debtor counterparty (each, a “*Contract/Lease Counterparty*”) to an executory contract or unexpired lease regarding the Debtors’ proposed assumption and assignment of the Assigned Contracts and Leases, including notice of proposed amounts necessary to cure any defaults thereunder (the “*Cure Costs*”), substantially in the form attached hereto as **Exhibit 3** (the “*Assumption and Assignment Notice*”); and (e) granting related relief, all as more fully set forth in the Motion and the First Day Declaration; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates, is otherwise fair and reasonable and in the best interests of the Debtors and their respective estates; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion; and after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY DETERMINED THAT:³

³ The findings and conclusions set forth herein constitute the Court’s findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the

1. Jurisdiction and Venue. The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. Statutory and Legal Predicates. The statutory and legal predicates for the relief requested in the Motion are sections 105, 363, and 365 of the Bankruptcy Code, rules 2002, 6004, 6006, 9007, 9008, and 9014 of the Bankruptcy Rules, and Local Rule 2002-1.

3. Bidding Procedures. The Debtors have articulated good and sufficient business reasons for the Court to approve the Bidding Procedures. The Bidding Procedures are fair, reasonable, and appropriate under the circumstances and designed to maximize the value of the proceeds of any Sale Transaction(s). The Bidding Procedures are reasonably designed to promote a competitive and robust bidding process to generate the greatest level of interest in all or part of the Assets.

4. Assumption and Assignment Procedures. The Debtors have articulated good and sufficient business reasons for the Court to find that the Assumption and Assignment Procedures, as set forth in the Motion, are fair, reasonable, and appropriate. The Assumption and Assignment Procedures provide an adequate opportunity for all Contract/Lease Counterparties to raise any objections to the proposed assumption and assignment of the Potential Assigned Contracts and Leases, including the proposed Cure Costs. The Assumption and Assignment Procedures comply with the provisions of section 365 of the Bankruptcy Code and Bankruptcy Rule 6006.

5. Notice. Good and sufficient notice of the relief sought in the Motion has been provided under the circumstances, and no other or further notice need be provided except as set

extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

forth in the Bidding Procedures and the Assumption and Assignment Procedures. A reasonable opportunity to object and be heard regarding the relief granted herein has been afforded to all parties in interest, including those persons and entities entitled to notice pursuant to Bankruptcy Rule 2002.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is granted on a final basis to the extent set forth herein.
2. All objections to the relief granted in this order that have not been withdrawn, waived, or settled, and all reservations of rights included therein, are hereby overruled and denied on the merits with prejudice.⁴

A. Important Dates and Deadlines

3. The schedule set forth below and all other dates and deadlines set forth in the Bidding Procedures are approved, subject to modification in accordance with the Bidding Procedures.

⁴ Notwithstanding the foregoing, nothing herein shall constitute a ruling on or otherwise affect OptConnect Management, LLC's ("*OptConnect*") Response and Reservation of Rights (the "*Response*") [ECF No. 114], filed in the above-captioned main case docket in these Chapter 11 Cases, for its interest in the Routers (as defined in Response) that OptConnect provided to the Debtors, whether such Routers are in storage, placed in or removed from the Debtors' Equipment.

Date and Time	Event or Deadline
10 days after service of the Assumption and Assignment Notice	Assumption and Assignment Objection Deadline. Deadline by which parties must file any Assumption and Assignment Objection.
June 22, 2026 at 5:00 p.m. (prevailing Central Time)	Bid Deadline.
June 23, 2026 at 9:00 a.m. (prevailing Central Time)	Auction (if any). The Auction will be held either (a) at the offices of Vinson & Elkins, LLP, 845 Texas Avenue, Suite 4700, Houston, TX 77002, (b) virtually, or (c) at such later date and time or other location, as selected by the Debtors in accordance with the Bidding Procedures.
June 24, 2026 at 5:00 p.m. (prevailing Central Time)	Notice of Winning Bidder(s). The date by which the Debtors will file with the Court the notice identifying the Winning Bidder(s).
June 29, 2026 at 5:00 p.m. (prevailing Central Time)	Sale Objection Deadline. Deadline by which parties must file any Sale Objection.
July 2, 2026 at 9:00 a.m. (prevailing Central Time)	Sale Hearing. ⁵

B. Bidding Procedures

4. The Bidding Procedures, substantially in the form attached hereto as **Exhibit 1**, are hereby approved in their entirety, are fully incorporated herein by reference, and shall govern the submission, receipt, and analysis of bids for, and the Auction and sale of, the Assets. The Debtors are authorized to take all actions necessary or appropriate to implement the Bidding Procedures.

5. The failure to specifically include or reference any particular provision of the Bidding Procedures in the Motion or this Bidding Procedures Order shall not diminish or otherwise

⁵ If applicable, Bitcoin Depot Inc., in its capacity as foreign representative, shall also seek an Order of the Canadian Court (the “*Canadian Sale Order*”), among other things, (a) recognizing and enforcing the Sale Order in Canada, and (b) approving the sale of the Assets of the Canadian Debtors and of the other Debtors in Canada (collectively, the “*Canadian Assets*”) to the applicable Winning Bidder or Winning Bidders in accordance with the applicable binding purchase agreement(s).

impair the effectiveness of such procedures, it being the Court's intent that the Bidding Procedures are approved in their entirety, as if fully set forth in this Bidding Procedures Order.

6. Any party desiring to submit a Bid for all or any of the Assets shall comply with the Bidding Procedures and this Bidding Procedures Order. All parties submitting Bids determined by the Debtors to be Qualified Bids in accordance with the Bidding Procedures are deemed to have submitted to the jurisdiction of this Court with respect to all matters related to the Auction and the terms and conditions of the sale or transfer of the subject Assets.

7. Subject to this Bidding Procedures Order and the Bidding Procedures, the Debtors, in the exercise of their reasonable business judgment and in a manner consistent with their fiduciary duties and applicable law, and in consultation with the Consultation Parties, shall have the right to, without limitation: (a) determine which bidders are Qualified Bidders; (b) determine which Bids are Qualified Bids; (c) determine which Qualified Bid is the highest or otherwise best offer; (d) designate the second highest or otherwise best Bid(s) as Back-Up Bid(s); each as it relates to the Auction; (e) reject any Bid that the Debtors, in consultation with the Consultation Parties, determine is (i) inadequate or insufficient, (ii) not in conformity with the requirements of the Bankruptcy Code, the Bidding Procedures, or this Bidding Procedures Order, or (iii) contrary to the best interests of the Debtors' estates and their creditors; (f) impose such other terms and conditions upon Qualified Bidders as the Debtors, in consultation with the Consultation Parties, determine to be in the best interests of the Debtors' estates; (g) adjourn and/or cancel the Auction and/or the Sale Hearing in open court without further notice; and (h) withdraw the Motion at any time with or without prejudice.

8. The Debtors shall have the right to, in their reasonable business judgment and in a manner consistent with their fiduciary duties and applicable law, and in consultation with the

Consultation Parties, modify the Bidding Procedures, including to, among other things: (a) extend or waive deadlines or other terms and conditions set forth in the Bidding Procedures; (b) adopt new rules and procedures for conducting the bidding and Auction process; or (c) otherwise modify the Bidding Procedures to further promote competitive bidding for and maximizing the value of the Assets; *provided*, that such extensions, waivers, new rules and procedures, accommodations, and modifications do not conflict with and are not inconsistent with the Bankruptcy Code, or any order of the Court. Provided, however, the Debtors will not offer for sale the following: (i) any licenses, registrations, or permits authorizing Debtors under state law to operate as a money transmitter, or (ii) any information about the identity of persons which was obtained through transactions using the Debtors' Bitcoin ATM kiosks, without further order of the Court; *provided, however*, that the foregoing shall not prohibit the transfer of customer information that is associated with, relates to, or is necessary for the operations of Debtors' Kutt or ReadyBucks businesses, including information relating to customers who are both Bitcoin ATM customers and Kutt or ReadyBucks customers, to the extent such transfer is otherwise permitted by applicable law and the Debtors' applicable privacy policies, privacy notices or terms of service.

9. Nothing in this Bidding Procedures Order or the Bidding Procedures shall obligate the Debtors to consummate or pursue any transactions with respect to any Asset with a Qualified Bidder. If the Debtors determine not to conduct an Auction, then the Debtors shall file a notice with the Court of such determination within one business day of the making of such determination.

C. Auction

10. If more than one Qualified Bid with respect to the same Assets is timely received, the Debtors may conduct an Auction to determine the Winning Bidder with respect to such Assets.

11. If an Auction is held, such Auction shall be held on **June 23, 2026 at 9:00 a.m. (prevailing Central Time)** (a) at the offices of Vinson & Elkins, LLP, 845 Texas Avenue,

Suite 4700, Houston, TX 77002, (b) virtually, or (c) at such later date and time or other location, as selected by the Debtors in accordance with the Bidding Procedures. Any Auction held may be conducted via remote video or in-person at the Debtors' election. As set forth more fully in the Bidding Procedures, only Qualified Bidders will be eligible to participate in the Auction.

D. Form and Manner of Sale Notice

12. The Sale Notice, substantially in the form attached hereto as Exhibit 2, is approved. As soon as reasonably practicable after entry of this Bidding Procedures Order, the Debtors will cause the Sale Notice to be served upon the parties set forth in the Motion, and posted on the Debtors' Case Website. No other or further notice of any proposed Sale Transaction(s) or Sale Hearing shall be required.

13. No later than one business day after selection of a Winning Bidder, or as soon as reasonably practicable thereafter, the Debtors will serve upon the parties set forth in the Motion timely and proper notice of the proposed Sale Transaction(s), including, without limitation: (a) the Winning Bidder(s); (b) the Back-Up Bidder(s), if applicable; (c) the key terms of the proposed Sale Transaction(s); (d) the Asset Purchase Agreement; and (e) the date, time, and place of the Sale Hearing. The Debtors will also provide counsel to the NAAG Client States (defined below) the location by state of each kiosk included in the proposed Sale Transactions and any contract or lease assumed and assigned relating to each kiosk.

E. Sale Hearing and Sale Objection Deadline

14. If the Debtors elect to proceed with one or more Sale Transaction(s) pursuant to a sale under section 363 of the Bankruptcy Code, the Debtors will seek entry of an order (a "***Sale Order***") authorizing and approving, among other things, the Sale Transaction(s) in which some or all of the Assets will be sold to the applicable Winning Bidder(s).

15. If any party fails to timely file with the Court and serve an objection according to the deadlines set forth in the table in Section A of this Bidding Procedures Order, such party shall be barred from asserting, at the Sale Hearing or otherwise, any objection to the relief requested in the Motion or to the consummation and performance of the Sale Transaction(s), including the transfer of all or any of the Assets to the Winning Bidder(s), free and clear of all liens, claims, encumbrances, and other interests pursuant to section 363(f) of the Bankruptcy Code, and shall be deemed to “consent” for the purposes of section 363(f) of the Bankruptcy Code.

16. The Sale Hearing will be held on **July 2, 2026 at 9:00 a.m. (prevailing Central Time)**, or at such other time as the Court may establish. The Sale Hearing may be adjourned by this Court or the Debtors from time to time without further notice than by announcement in open court or through the filing of a notice or other document on this Court’s docket.

F. Assumption and Assignment Procedures

17. The Assumption and Assignment Procedures below are hereby approved and shall be the procedures by which the Debtors will notify Contract/Lease Counterparties to proposed Potential Assigned Contracts and Leases of proposed Cure Costs in the event the Debtors determine to assume and assign such Potential Assigned Contracts and Leases in connection with the sale of any of the Assets to one or more Winning Bidder(s). Nothing in this Bidding Procedures Order shall be deemed to limit the Debtors’ ability to negotiate partial assumption and/or assumption and assignment of any of the Potential Assigned Contracts and Leases with Contract/Lease Counterparties on a consensual basis.

- a. **Assumption and Assignment Notice.** As soon as reasonably practical after entry of the Bidding Procedures Order, the Debtors will file with the Court, cause to be published on the Case Website, and serve via electronic mail or overnight mail on each relevant Contract/Lease Counterparty the Assumption and Assignment Notice, which shall include as an exhibit a schedule (the “***Potential Assigned Contracts and Leases Schedule***”), that specifies each of the Debtors’ executory contracts and unexpired leases that

may be assumed and assigned in connection with a Sale Transaction, including the name of each relevant Contract/Lease Counterparty, and the respective Cure Costs, if any, relating to such executory contract or unexpired lease; *provided*, that, with respect to any Assumption and Assignment Notice served by overnight mail, the Debtors may, in lieu of attaching the Potential Assigned Contracts and Leases Schedule, include a statement directing the relevant Contract/Lease Counterparty to the Case Website to access the Potential Assigned Contracts and Leases Schedule at a specified docket entry number or advising that such Contract/Lease Counterparty may contact the Debtors' claims and noticing agent to request a physical copy of the Potential Assigned Contracts and Leases Schedule.⁶ The Assumption and Assignment Notice will also (i) state that the Debtors are or may be seeking the sale, assumption, and assignment of the Potential Assigned Contracts and Leases; (ii) state that assumption or assignment of any Potential Assigned Contract or Lease is not guaranteed and is subject to designation by a Winning Bidder and Court approval; (iii) state the deadlines by which Contract/Lease Counterparties must file an Assumption and Assignment Objection (as defined below); and (iv) state the date, time, and location of the Sale Hearing.

- b. **Assumption and Assignment Objections.** Any objections to the proposed assumption and assignment of any Potential Assigned Contract or Lease on any grounds, including without limitation, the amount of the proposed Cure Costs, if any, or the ability of a Winning Bidder to provide adequate assurance of future performance ("*Adequate Assurance*") (each, an "*Assumption and Assignment Objection*"), must: (i) be in writing; (ii) comply with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any order governing the administration of these Chapter 11 Cases; (iii) state with specificity the nature of the objection, including, if applicable, the cure amount alleged to be owed to the objecting Contract/Lease Counterparty or the adequate assurance alleged to be required, together with any applicable and appropriate documentation in support thereof; (iv) be filed with the Court no later than 10 days after service of the Assumption and Assignment Notice (the "*Assumption and Assignment Objection Deadline*"); and (v) be served on the Objection Notice Parties (as defined below).
- c. **Objection Notice Parties.** Each Assumption and Assignment Objection must be filed with the Court and served on the following parties (the "Objection Notice Parties") so as to be received no later than the Assumption and Assignment Objection Deadline: (i) proposed counsel to the Debtors, Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zoglman and 1114 Avenue of the Americas, 32nd Floor New York, New York 10036,

⁶ Such reports may be made by email at BitcoinDepotInfo@ra.kroll.com or by telephone at (844)-339-4117 (Toll-Free U.S./Canada) or +1 (332)-232-7827 (International).

Attn: David S. Meyer and Jessica C. Peet; (ii) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: James Vincequerra; (iii) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; and (iv) counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the “*Committee*”), Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: James H. Burbage and Emma Karim.

- d. **Resolution of Assumption and Assignment Objections.** If a Contract/Lease Counterparty timely files an Assumption and Assignment Objection and the Winning Bidder has designated that it wishes to take assignment of such contract or lease, and the parties are unable to consensually resolve the dispute prior to the Sale Hearing, then such Assumption and Assignment Objection will be resolved at the Sale Hearing, but such contract or lease shall be assumed and assigned only upon satisfactory resolution of the Assumption and Assignment Objection, to be determined in the Winning Bidder’s discretion. If an Assumption and Assignment Objection is not satisfactorily resolved, the Winning Bidder may determine that such contract or lease should not be assigned in connection with the Winning Bidders’ Sale Transaction(s), in which case the Winning Bidder will not be responsible for any Cure Costs or Adequate Assurance with respect to such executory contract or unexpired lease.
- e. **Modification of Assigned Contracts and Leases Schedule.** At any time prior to the closing of any Sale Transaction: the Debtors may (i) supplement the Potential Assigned Contracts and Leases Schedule with executory contracts or unexpired leases inadvertently omitted therefrom; (ii) remove or add any Potential Assigned Contract or Lease from or to the list of executory contracts and unexpired leases ultimately selected as Potential Assigned Contracts and Leases that the Winning Bidder(s) proposes be assumed and assigned to it in connection with the Sale Transaction(s); and/or (iii) modify the proposed Cure Costs.
- f. **Supplemental Assumption and Assignment Notice.** In the event that the Debtors exercise any of the rights reserved above, the Debtors will promptly file with the Court, cause to be published on the Case Website, and serve on each relevant Contract/Lease Counterparty a supplemental notice of assumption and assignment (the “*Supplemental Assumption and Assignment Notice*”). Each Supplemental Assumption and Assignment Notice will include the same information as would have been included in the Assumption and Assignment Notice.
- g. **Supplemental Assumption and Assignment Objections.** A Contract/Lease Counterparty listed on a Supplemental Assumption and Assignment Notice may file an objection (a “*Supplemental Assumption and Assignment Objection*”) on the same bases set forth above. All

Supplemental Assumption and Assignment Objections must comply with the requirements set forth above, and be filed with the Court and served on the Objection Notice Parties no later than the date that is the later of (i) the Assumption and Assignment Objection Deadline; or (ii) seven calendar days following the service of such Supplemental Assumption and Assignment Notice.

- h. **Resolution of Supplemental Assumption and Assignment Objections.** If a Contract/Lease Counterparty timely files a Supplemental Assumption and Assignment Objection, the Winning Bidder(s) has designated that it intends to take assignment of such contract or lease, and the parties are unable to consensually resolve the dispute, then, to the extent the Sale Hearing has occurred, the Debtors shall seek an expedited hearing before the Court to resolve such objection, but such Potential Assigned Contract or Lease shall be assumed and assigned only upon satisfactory resolution of the Supplemental Assumption and Assignment Objection, to be determined in the Winning Bidder's discretion. If a Supplemental Assumption and Assignment Objection is not satisfactorily resolved, the Winning Bidder may determine that such contract or lease should not be assigned in connection with the Winning Bidder's Sale Transaction(s), in which case the Winning Bidder will not be responsible for any Cure Costs or Adequate Assurance with respect to such executory contract or unexpired lease.
- i. **Failure to Timely File Assumption and Assignment Objections or Supplemental Assumption and Assignment Objections.** If a Contract/Lease Counterparty does not timely file an Assumption and Assignment Objection or Supplemental Assumption and Assignment Objection: (i) the Cure Costs, if any, set forth in the Assumption and Assignment Notice (or Supplemental Assumption and Assignment Notice) shall be controlling and binding upon the applicable Contract/Lease Counterparty for all purposes and will constitute a final determination of the Cure Cost required to be paid by the applicable Debtor in connection with the assumption and assignment thereof, notwithstanding anything to the contrary in any Potential Assigned Contract or Lease or any other document; (ii) the Contract/Lease Counterparty will be deemed to have consented to the assumption and assignment of the Potential Assigned Contract or Lease and the Cure Costs, if any; (iii) the Contract/Lease Counterparty will be forever barred and estopped from objecting to the assumption and assignment of such Potential Assigned Contract or Lease and rights thereunder, including any objection to the Cure Costs or the Adequate Assurance with respect to the applicable Potential Assigned Contract or Lease; and (iv) the Contract/Lease Counterparty will be forever barred and estopped from asserting or claiming against the applicable Debtor(s) or the applicable Winning Bidder that any other additional amounts are due or other defaults exist, that conditions to assignment must be satisfied, or that there is any other objection or defense to the assumption or assignment of the applicable Potential Assigned Contract or Lease.

- j. **Reservation of Rights.** The inclusion of a Potential Assigned Contract or Lease on the Potential Assigned Contracts and Leases Schedule will not: (i) obligate the Debtors to assume any Potential Assigned Contract or Lease listed thereon or obligate the Winning Bidder to take assignment of such Potential Assigned Contract or Lease; or (ii) constitute any admission or agreement of the Debtors that such Potential Assigned Contract or Lease is an executory contract or unexpired lease. Only those Potential Assigned Contracts and Leases that are included on a schedule of assumed and assigned contracts and leases attached to the definitive sale agreement with the Winning Bidder (including amendments or modifications to such schedules in accordance with such agreement) will be assumed and assigned to the Winning Bidder.

G. Miscellaneous

18. All persons and entities that participate in the Auction or bidding for any Assets during the Sale Transaction(s) process shall be deemed to have knowingly and voluntarily (a) consented to the core jurisdiction of the Court to enter any order related to the Bidding Procedures, the Auction, or any other relief requested in the Motion or granted in this Bidding Procedures Order, (b) waived any right to a jury trial in connection with any disputes relating to the Bidding Procedures, the Auction, or any other relief requested in the Motion or granted in this Order, and (c) consented to the entry of a final order or judgment in connection with any disputes relating to the Bidding Procedures, the Auction, or any other relief requested in the Motion or granted in this Bidding Procedures Order, if it is determined that the Court would lack Article III jurisdiction to enter such a final order or judgment absent the consent of the relevant parties.

19. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Bidding Procedures Order in accordance with the Motion.

20. This Bidding Procedures Order shall be binding on the Debtors and their successors and assigns, including any chapter 7 or chapter 11 trustee or other fiduciary appointed for the estates of the Debtors.

21. The failure to include or reference a particular provision of the Bidding Procedures specifically in this Bidding Procedures Order shall not diminish or impair the effectiveness or enforceability of such provision.

22. In the event of any inconsistency between this Bidding Procedures Order and the Motion and/or the Bidding Procedures, the Bidding Procedures shall govern in all respects.

23. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Bidding Procedures Order shall constitute, nor is it intended to constitute: (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors' or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in this Motion or any proposed order; (e) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (f) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

24. To the extent assets being sold are regulated by a state governmental unit the NAAG Client States⁷ reserve their right to object to any order approving a sale that does not

⁷ The NAAG Client States currently include: The State of Alaska; The Arkansas Department of Commerce, State Securities Department; Office of the Attorney General for the District of Columbia; Office of the Attorney General for the State of Iowa; People of the State of Illinois through Attorney General Kwame Raoul; The State of Minnesota by its Attorney General Keith Ellison; Montana Commissioner of Securities and Insurance; The State of North Carolina; The State of Washington; and The State of Wisconsin. Additional states may seek to retain NAAG bankruptcy counsel as this case proceeds.

contain the following language, or substantially similar language, which language is designed to clarify that any purchaser must comply with state laws applicable to the purchased assets after their sale:⁸

Nothing in this order or the asset purchase agreement releases, nullifies, precludes, or enjoins the enforcement of any police or regulatory liability to a governmental unit that any entity would be subject to as the post-sale owner or operator of property after the date of entry of this order. Nothing in this order or the asset purchase agreement authorizes the transfer or assignment of any governmental (a) license, (b) permit, (c) registration, (d) authorization, or (e) approval, or the discontinuation of any obligation thereunder, without compliance with all applicable legal requirements and approvals under police or regulatory law. Nothing in this order divests any tribunal of any jurisdiction it may have under police or regulatory law to interpret this order or to adjudicate any defense asserted under this order.”

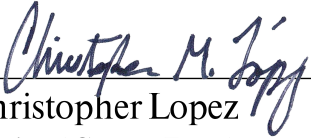
25. With respect to notice of this Bidding Procedures Order, including the exhibits hereto, the Debtors will, within three business days of the entry of this Bidding Procedures Order, send notice of the Bidding Procedures Order, including all exhibits hereto, to all customers of the Debtors by e-mail address available to Debtors and will keep confidential the names, addresses, e-mail, and any other information used for sending notice. Kroll will certify service to this group using a general description, not information identifying specific individuals.

26. Notwithstanding Bankruptcy Rules 6004(h) and 6006(d), the terms and conditions of this Bidding Procedures Order shall be immediately effective and enforceable upon entry of this Bidding Procedures Order.

⁸ For the avoidance of doubt the Debtors reserve all rights with regard to the inclusion of the language proposed by the NAAG Client States in this paragraph 24 in any order approving a sale of the Debtors' Assets.

27. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Bidding Procedures Order.

Signed: June 10, 2026



Christopher Lopez
United States Bankruptcy Judge

EXHIBIT 1
Bidding Procedures

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26–90528 (CML)
)	
Debtors. ¹	)	(Jointly Administered)
)	
)	

BIDDING PROCEDURES

Overview

On May 17, 2026 (the “*Petition Date*”), Bitcoin Depot Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the Southern District of Texas (the “*Court*”). The Debtors’ chapter 11 cases have been consolidated for procedural purposes under the lead case, Bitcoin Depot Inc., *et al.*, Case No. 26–90528 (CML) (the “*Chapter 11 Cases*”).

On May 22, 2026, Bitcoin Depot Inc., in its capacity as foreign representative, commenced an ancillary proceeding in Canada (the “*Canadian Proceedings*”) on behalf of the Debtors’ estates, including the estates of Debtors’ Digital Gold Ventures Inc., BitAccess Inc., and Express Vending Inc. (collectively, the “*Canadian Debtors*”), under the *Companies’ Creditors Arrangement Act* (the “*CCAA*”) in the Ontario Superior Court of Justice (Commercial List) (the “*Canadian Court*”) in order to, among other things, protect the Debtors’ assets in Canada.

On [●], 2026, the Court entered an order [Docket No. [●]] (the “*Bidding Procedures Order*”),² which approved these procedures (the “*Bidding Procedures*”) for the selection of the highest or otherwise best offer or collection of offers to acquire the Assets (as defined below) on the terms and conditions set forth herein. On [●], 2026, the Canadian Court issued an Order in the Canadian Proceedings, among other things, recognizing and enforcing the Bidding Procedures Order in Canada.

¹ The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Unless otherwise defined herein, capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Bidding Procedures Order.

Summary of Important Dates

These Bidding Procedures provide interested parties the opportunity to submit competing bids for all or any portion of the Assets and to participate in an auction to be conducted by the Debtors (the “*Auction*”), if necessary.

The key dates for the sale process are as follows. Such dates may be extended or otherwise modified by the Debtors, in consultation with the Consultation Parties (as defined below), by filing a notice of such extension or modification on the Court’s docket.

Date and Time	Event or Deadline
10 days after service of the Assumption and Assignment Notice	Assumption and Assignment Objection Deadline. Deadline by which parties must file any Assumption and Assignment Objection.
June 22, 2026 at 5:00 p.m. (prevailing Central Time)	Bid Deadline.
June 23, 2026 at 9:00 a.m. (prevailing Central Time)	Auction (if any). The Auction will be held either (a) at the offices of Vinson & Elkins, LLP, 845 Texas Avenue, Suite 4700, Houston, TX 77002, (b) virtually, or (c) at such later date and time or other location, as selected by the Debtors in accordance with the Bidding Procedures.
June 24, 2026 at 5:00 p.m. (prevailing Central Time)	Notice of Winning Bidder(s). The date by which the Debtors will file with the Court the notice identifying the Winning Bidder(s).
June 29, 2026 at 5:00 p.m. (prevailing Central Time)	Sale Objection Deadline. Deadline by which parties must file any Sale Objection.
July 2, 2026 at 9:00 a.m. (prevailing Central Time)	Sale Hearing. ³

Property to Be Sold

The Debtors seek to sell all or substantially all of their assets, referred to herein as the “*Assets*” and, each sale in furtherance of the same, a “*Sale Transaction*”.

Prior to the Bid Deadline, the Debtors will identify any of the Assets that constitute collateral under that certain *Master Equipment Finance Agreement* dated as of June 29, 2021 by

³ If applicable, Bitcoin Depot Inc., in its capacity as foreign representative, shall also seek an Order of the Canadian Court (the “*Canadian Sale Order*”), among other things, (a) recognizing and enforcing the Sale Order in Canada, and (b) approving the sale of the Assets of the Canadian Debtors and of the other Debtors in Canada (collectively, the “*Canadian Assets*”) to the applicable Winning Bidder or Winning Bidders in accordance with the applicable binding purchase agreement(s).

and between VFS LLC (“VFS”) and Lux Vending, LLC (the “VFS Financing Agreement” and such Assets, the “VFS Assets”) and any Assets that constitute collateral under that certain *Master Equipment Lease* dated as of November 22, 2021 by and between NFS Leasing, Inc. (“NFS”) and Lux Vending, LLC (the “NFS Financing Agreement” and such Assets, the “NFS Assets”).

Due Diligence

The Debtors have posted copies of all material documents related to the Assets to the Debtors’ confidential electronic data room (the “Data Room”). To access the Data Room, an interested party must submit to the Debtors or their advisors the following:

1. an executed confidentiality agreement in form and substance reasonably satisfactory to the Debtors (unless such party is already a party to an existing confidentiality agreement with the Debtors that is acceptable to the Debtors for this due diligence process, in which case such agreement will govern); and
2. sufficient information, as reasonably determined by the Debtors, to allow the Debtors to determine that the interested party (a) has the financial wherewithal to consummate the applicable proposed Sale Transaction, and (b) intends to access the Data Room for a purpose consistent with these Bidding Procedures.

Each interested party that meets the above requirements to the satisfaction of the Debtors will be a “*Potential Bidder*.” Notwithstanding the foregoing, the Term Loan Secured Parties, NFS, and VFS shall be deemed Potential Bidders. As soon as reasonably practicable, the Debtors will provide all Potential Bidders access to the Data Room; *provided that*, such access may be terminated by the Debtors in their sole discretion at any time, including if: (a) a Potential Bidder does not become a Qualified Bidder; (b) such Potential Bidder fails to comply with reasonable requests for information and due diligence access by the Debtors or their advisors regarding the ability of such Potential Bidder to consummate the applicable proposed Sale Transaction; or (c) these Bidding Procedures are terminated.

Each Potential Bidder will comply with all reasonable requests for information and due diligence access by the Debtors or their advisors regarding the ability of such Potential Bidder to consummate the applicable proposed Sale Transaction.

Until the Bid Deadline, the Debtors will provide any additional information requested by Potential Bidders that the Debtors believe to be reasonable and appropriate under the circumstances. All additional due diligence requests will be directed to the Debtors’ advisors: (a) Portage Point Partners, LLC (tstudebaker@pppllc.com), (rwilliams@pppllc.com), and (fechevarria@pppllc.com); or (b) Hilco Corporate Finance, LLC, Hilco Commercial Industrial, LLC, Hilco Real Estate, LLC, and Hilco IP Services, LLC (collectively, “Hilco”) (tstratton@hilcofc.com) and (dpress@hilcoglobal.com). Unless prohibited by law or otherwise determined by the Debtors, the availability of additional due diligence to a Potential Bidder will cease if: (a) the Potential Bidder does not become a Qualified Bidder; (b) such Potential Bidder fails to comply with reasonable requests for information and due diligence access by the Debtors or their advisors regarding the ability of such Potential Bidder to consummate the applicable proposed Sale Transaction; or (c) these Bidding Procedures are terminated.

Neither the Debtors nor any of their representatives will be obligated to furnish any information of any kind whatsoever relating to the Assets: (a) to any person or entity who (i) is not a Potential Bidder; (ii) does not comply with the participation requirements set forth above; (iii) if sharing such information would jeopardize the Debtors' trade secrets; or (iv) in the case of competitively sensitive information, is a competitor of the Debtors (except pursuant to "clean team" or other information sharing procedures reasonably satisfactory to the Debtors); and (b) to the extent not permitted by law. The Committee's advisors shall have access to the Data Room and all due diligence made available to Potential Bidders, subject to confidentiality provisions set forth in the Committee by-laws. The Debtors shall provide counsel for the NAAG Client States with a copy of the Form APA (as defined below) when it is made available to Potential Bidders in the Data Room.

Bidding and Auction Process

Bid Deadline

In order to be eligible to be a purchaser, a Potential Bidder must submit a bid (a "***Bid***") on some or all of the Assets, such that electronic copies of the Bid are received no later than **June 22, 2026 at 5:00 p.m. (prevailing Central Time)** (the "***Bid Deadline***"); *provided*, that the Debtors may extend the Bid Deadline without further order of the Court subject to providing prior notice to all Potential Bidders, counsel to the Term Loan Agent, counsel to the NAAG Client States, and counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the "***Committee***"). Except as otherwise provided in these Bidding Procedures, the submission of a Bid by the Bid Deadline will constitute a binding and irrevocable offer to acquire the Asset(s) specified in such Bid. Any party that does not submit a Bid by the Bid Deadline will not be allowed to (a) submit any offer after the Bid Deadline, or (b) participate in the Auction (if any).

Bids must be submitted by email to the following:

Vinson & Elkins, LLP
dmeyer@velaw.com
jpeet@velaw.com
szoglman@velaw.com

Portage Point Partners, LLC
tstudebaker@pppllc.com
rwilliams@pppllc.com
fechevarria@pppllc.com

Hilco
tstratton@hilcof.com
dperess@hilcoglobal.com

Form and Content of Qualified Bids

A Bid must contain a signed document from a Potential Bidder received by the Bid Deadline that identifies the purchaser by its legal name and any other party that will be participating in connection with the Bid. To constitute a “**Qualified Bid**,” a Bid must include, at a minimum, the following:

1. Identity of Bidder. A Qualified Bid must fully disclose, the legal identity of each person or entity bidding or otherwise participating in connection with such Bid (including each equity holder or financial backer of the Potential Bidder if such Potential Bidder is an entity formed for the purpose of consummating the proposed transaction(s) contemplated by such Bid), and the complete terms of any such participation, and must also disclose any connections or agreements with the Debtors, any other known Potential Bidder, Consultation Party, or Qualified Bidder, and/or any insider, officer, or director of the foregoing. Under no circumstances will any undisclosed principals, equity holders, or financial backers be associated with any Bid.
2. Acquired Property. A Qualified Bid must clearly identify in writing that the Potential Bidder is bidding on all of the Assets, or, if the Potential Bidder is bidding on substantially all Assets or any portion of the Assets, which of the Assets the Potential Bidder is not including in its Bid.
3. Assumed Liabilities. A Qualified Bid must clearly identify the particular liabilities, if any, the Potential Bidder seeks to assume.
4. Purchase Price. A Qualified Bid must specify the price (the “**Purchase Price**”) proposed to be paid for the Assets to be purchased. The Purchase Price associated with each Bid may include only cash and/or other consideration acceptable to the Debtors, in consultation with the Consultation Parties.
5. Form of Consideration. Each Bid must be made for cash.

6. Joint Bids. The Debtors will be authorized to approve joint Bids in their reasonable discretion on a case-by-case basis and in consultation with the Consultation Parties; *provided* that the Bid is otherwise in compliance with the Bidding Procedures and the Potential Bidders have adhered to the restrictions on communications between Potential Bidders, as set forth herein.
7. Deposit. A Bid must be accompanied by a good faith Deposit (as defined below).
8. Proposed Asset Purchase Agreement. A Bid must include, in both PDF and MS-WORD format, an executed purchase agreement (the “*Proposed Purchase Agreement*”) marked against the form asset purchase agreement (the “*Form APA*”) provided to Potential Bidders by the Debtors pursuant to which the Potential Bidder proposes to effectuate a Sale Transaction, including: (a) a redlined copy of the Proposed Purchase Agreement to show all changes requested by the Qualified Bid against the Form APA; (b) specification of the proposed Purchase Price allocation, if applicable; and (c) any requested changes to any exhibits or schedules to the Form APA.
9. Financial and Adequate Assurance Information. A Bid must contain financial and other information that allows the Debtors to make a reasonable determination as to the Potential Bidder’s financial and other capabilities to consummate the applicable Sale Transaction, including without limitation:
 - a. financial and other information setting forth the Potential Bidder’s willingness to perform under any contracts that are assumed and assigned to such party;
 - b. current financial statements or similar financial information certified to be true and correct as of the date thereof;
 - c. proof of financing commitments (if needed) to close the applicable Sale Transaction(s) (not subject to, in the Debtors’ sole discretion, any unreasonable conditions);
 - d. contact information for verification of such information, including any financing sources; and
 - e. any other information reasonably requested by the Debtors necessary to demonstrate that the Potential Bidder has the ability to close the applicable Sale Transaction(s) in a timely manner.
10. No Financing or Diligence Outs. A Bid must not be conditioned on the obtaining or the sufficiency of financing or any internal approval, or on the outcome or review of diligence, or on the receipt of any regulatory or third party approvals other than as explicitly set forth herein, but may be subject to the accuracy at closing of specified representations and warranties or the satisfaction at the closing of specified conditions.
11. Representations and Warranties. A Bid must include the following representations and warranties:

- a. statement that the Potential Bidder had an opportunity to conduct all due diligence regarding the Assets to be purchased under such Bid prior to submitting the Bid,
- b. statement that the Potential Bidder relied solely upon its own due diligence in making its Bid and that the Potential Bidder did not rely and will not rely on any written or oral statements, representations, promises, warranties, or guaranties whatsoever (including by any of the Debtors or their advisors or other representatives or any other person) whether express, implied, by operation of law or otherwise, including regarding the completeness of any information provided in connection therewith or the Auction (if any),
- c. statement that the Potential Bidder acknowledges that the Assets will be conveyed without recourse, “as is, where is, with all faults,” with limited representations and warranties, and no indemnification or guarantees,
- d. statement that the Potential Bidder agrees to serve as Back-Up Bidder if its Qualified Bid is selected as the second highest or otherwise best Qualified Bid after the Winning Bid with respect to any of the Assets,
- e. statement that the Potential Bidder has not engaged in any collusion with respect to the submission of its Bid,
- f. statement that all proof of financial ability to consummate the applicable Sale Transaction in a timely manner and all information provided to support adequate assurance of future performance is true and correct, and
- g. statement that the Potential Bidder agrees to be bound by the terms of the Bidding Procedures.

12. Required Approvals

- a. If applicable, a statement that the Potential Bidder has made or will make in a timely manner all necessary filings under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 and pay any related fees.
- b. If applicable, explanation or evidence of the Potential Bidder’s plan and ability to obtain all governmental and regulatory approvals to operate or own the applicable Assets, including, an explanation from the Potential Bidder’s legal counsel to the Debtors’ legal counsel of such Potential Bidder’s regulatory analysis, strategy, and timeline for securing all such approvals as soon as reasonably practicable, and in no event later than the time period contemplated in the Proposed Purchase Agreement.
- c. Evidence that the Bid is reasonably likely (based on antitrust or other regulatory issues, experience, and other considerations) to be consummated, if selected as the Winning Bid, within a time frame acceptable to the Debtors in consultation with the Consultation Parties.

13. Authorization. A Bid must include evidence of corporate or other authorization with respect to the submission, execution, and delivery of the Bid, participation in the Auction, and closing the Sale Transaction(s) contemplated by the applicable Proposed Purchase Agreement.

14. Other Requirements.

- a. A Potential Bidder must agree to serve as a Back-Up Bidder if such bidder's Qualified Bid is selected as the second highest or otherwise best Bid after the Winning Bid with respect to the relevant Assets.
- b. A Bid must be binding, unconditional, and irrevocable until the first business day following the close of any Sale Transaction(s) with the Winning Bidder(s) or, if applicable, the Back-Up Bidder(s), for the applicable Assets.
- c. A statement that the Bid does not entitle the Potential Bidder to any break-up fee, termination fee, expense reimbursement, or similar type of payment or reimbursement, and a waiver of any substantial contribution administrative expense claims under section 503(b) of the Bankruptcy Code related to the bidding process.
- d. Provide contact information of the specific person(s) whom the Debtors or their advisors should contact in the event that the Debtors have any questions or wish to discuss the Bid submitted by the Potential Bidder.
- e. Written evidence of available cash, a commitment for financing (not subject to any conditions other than those expressly set forth in the Proposed Purchase Agreement), and such other evidence of ability to consummate the transaction contemplated by the Proposed Purchase Agreement, the Bidding Procedures Order, and the Bidding Procedures, as acceptable in the Debtors' business judgment, in consultation with the Consultation Parties.
- f. Covenant to cooperate with the Debtors to provide pertinent factual information regarding the Potential Bidder's operations reasonably required to analyze issues arising with respect to any applicable antitrust laws and other applicable regulatory requirements.
- g. Detailed analysis of the value of any non-cash component of the Bid, if any, and back-up documentation to support such value.
- h. To the extent a Potential Bidder's Bid includes VFS Assets and/or NFS Assets, a good-faith allocation of its Bid price as to the VFS Assets and/or NFS Assets.

15. Term Loan Credit Bid. Notwithstanding anything herein to the contrary, without any further action of any kind: (a) the Term Loan Secured Parties are, and will be deemed to be, Qualified Bidders with credit bid rights under and in connection with these Bidding

Procedures and may credit bid all or any portion of the outstanding debt owed in connection with the Assets which are Term Loan Collateral (as defined in the First Interim Cash Collateral Order [Docket No. 44]) up and through the Auction in accordance with and subject to 11 U.S.C. § 363(k), and (b) any credit bid made by the Term Loan Secured Parties on the Term Loan Collateral is, and will be deemed to be, a Qualified Bid in each instance and for all purposes under and in connection with the Bidding Procedures, *provided, however*, such credit bid rights shall be subject, in all respects, to the Debtors' and all other parties in interest's rights to assert a Challenge (as defined in the First Interim Cash Collateral Order) with respect to the Term Loan Liens and the Term Loan Debt (each as defined in the First Interim Cash Collateral Order) and otherwise object to the Term Loan Liens and Term Loan Debt.

16. VFS and/or NFS Credit Bid(s). Notwithstanding anything herein to the contrary, but subject, in all respects, to the Debtors' and all other parties in interest's rights to object to or challenge the amount, validity, perfection, enforceability, priority, or extent of the liens and amount of the debt owed under the NFS Financing Agreement and VFS Financing Agreement, without any further action of any kind: (a) NFS and VFS are, and will be deemed to be, Qualified Bidders with credit bid rights under and in connection with these Bidding Procedures and may credit bid all or any portion of the outstanding debt owed in connection with the Assets which are NFS Assets and VFS Assets respectively up and through the Auction in accordance with 11 U.S.C. § 363(k), and (b) any credit bid made by NFS or VFS on the NFS Assets or VFS Assets respectively is, and will be deemed to be, a Qualified Bid in each instance and for all purposes under and in connection with the Bidding Procedures.

Review of Bids; Designation of Qualified Bids

The Debtors will evaluate all Bids that are timely submitted and may engage in negotiations with Potential Bidders who submitted Bids as the Debtors deem appropriate, in the exercise of their business judgment, based upon the Debtors' evaluation of each Bid.

The Debtors will determine, in their reasonable business judgment and in consultation with the Consultation Parties, which of the Bids received by the Bid Deadline qualify as Qualified Bids (each Potential Bidder that submits such a Qualified Bid being a "***Qualified Bidder***") and will notify each Qualified Bidder of its status as a Qualified Bidder as soon as commercially reasonable following the Bid Deadline. To the extent reasonably practicable, counsel to the Debtors will provide copies of the Bids received, or summaries of the material terms of each Qualified Bid, to the Consultation Parties at least one business day prior to the Auction.

Without the written consent of the Debtors, a Qualified Bidder may not modify, amend, or withdraw its Qualified Bid, except for proposed amendments to increase the Purchase Price or otherwise improve the terms of its Qualified Bid during the period that such Qualified Bid remains binding as specified herein; *provided*, that any Qualified Bid may be improved at the Auction as set forth in these Bidding Procedures. The Debtors reserve the right to work with any Potential Bidder in advance of the Auction to cure any deficiencies in a Bid that is not initially deemed a Qualified Bid and to clarify or otherwise improve such Bid such that it may be designated a Qualified Bid.

In evaluating the Bids, the Debtors, in consultation with the Consultation Parties, may take into consideration the following non-binding and non-exclusive factors to determine whether such Bid is a Qualified Bid:

1. the assets and liabilities included in or excluded from the Bid, including any executory contracts or unexpired leases proposed to be assumed;
2. the value to be provided to the Debtors under the Bid, including the net economic effect upon the Debtors' estates;
3. any benefit to the Debtors' estates from any assumption or waiver of liabilities;
4. the transaction structure and execution risk, including conditions to, timing of, and certainty of closing, termination provisions, availability of financing, financial wherewithal to meet all commitments, and required governmental or other approvals;
5. the impact on employees;
6. the impact on trade creditors; and
7. any other factors the Debtors may reasonably deem relevant, consistent with their fiduciary duties.

Deposit

A Bid must be accompanied by a good faith cash deposit in the amount of no less than ten percent (10%) of the Purchase Price (a "***Deposit***"), unless otherwise agreed to by the Debtors (in consultation with the Consultation Parties) and a Potential Bidder. A Deposit must be deposited prior to the Bid Deadline with an escrow agent selected by the Debtors (the "***Escrow Agent***") pursuant to an escrow agreement to be provided by the Debtors. To the extent a Qualified Bidder increases the Purchase Price before, during, or after the Auction, the Debtors reserve the right to require that such Qualified Bidder adjust its Deposit so that it equals ten percent (10%) of the increased Purchase Price.

Within ten business days after the Auction (if any), the Debtors will direct the Escrow Agent to return the Deposits of all bidders, together with interest accrued thereon (if any), other than the Deposits of the Winning Bidder(s) and Back-Up Bidder(s). Within five calendar days after the Back-Up Bid Expiration Date, the Debtors will direct the Escrow Agent to return the Deposit(s) of the Back-Up Bidder(s), together with interest accrued thereon (if any). Upon the authorized return of any such Deposits, the Bid associated therewith will be deemed revoked and no longer enforceable.

Each Winning Bidder's (or, if applicable, Back-Up Bidder's) Deposit (if any) will be applied against the portion of the Purchase Price of its Winning Bid (or, if applicable, Back-Up Bid) upon the consummation of the applicable Sale Transaction. In addition to the foregoing, the Deposit of any Qualified Bidder will be forfeited to the Debtors if: (a) the Qualified Bidder attempts to modify, amend, or withdraw its Qualified Bid, except as permitted herein or with the Debtors' prior written consent, during the time the Qualified Bid remains binding and irrevocable;

or (b) except as provided herein, the Qualified Bidder is selected as a Winning Bidder and fails to enter into the required definitive documentation or to consummate the applicable Sale Transaction in accordance with these Bidding Procedures.

Auction Procedures

If two or more Qualified Bids for the same Assets are received by the Bid Deadline, the Debtors may, in their business judgment and after consultation with the Consultation Parties, conduct an Auction with respect to such Assets to determine the highest or otherwise best Qualified Bid. If fewer than two Qualified Bids are received by the Bid Deadline with respect to any portion of the Assets, the Debtors shall not conduct the Auction with respect to such Assets. The Auction, if any, shall take place on **June 23, 2026 beginning at 9:00 a.m. (prevailing Central Time)**, or such other date as may be determined by the Debtors in consultation with the Consultation Parties either (i) at the offices of Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, TX 77002, (ii) virtually, or (iii) at such other location, as selected by the Debtors, in each case pursuant to procedures to be timely filed on the Court's docket in advance of the commencement of the Auction. The Auction will be conducted openly and will be transcribed or recorded. Only Qualified Bidders and their professionals will be eligible to attend and participate in the Auction. Professionals and/or other representatives of the Debtors, the Information Officer, and of any of the Consultation Parties will be permitted to attend and observe the Auction.

Each Qualified Bidder will be required to confirm, both before and after the Auction, that it has not engaged in any collusion with respect to the submission of any Bid, the bidding, or the Auction.

At the Auction, bidding for the Assets will start with the highest or otherwise best purchase price and/or terms received as determined by the Debtors, in consultation with the Consultation Parties, and bidding will proceed thereafter in minimum bid increments to be later determined (a "**Minimum Overbid Amount**"). The Debtors reserve the right to adapt and may increase or decrease the Minimum Overbid Amount at any time during the Auction in consultation with the Consultation Parties. Qualified Bidders may increase their bids at the Auction, including with cash, cash equivalents, or other forms of consideration.

The Debtors may, in the exercise of their business judgment, adopt rules for the Auction consistent with these Bidding Procedures and the Bidding Procedures Order that the Debtors, in consultation with the Consultation Parties, reasonably determine to be appropriate to promote a competitive auction. Any rules developed by the Debtors will provide that all Bids in the Auction will be made and received on an open basis, and all bidders participating in the Auction will be entitled to be present for all bidding with the understanding that the true identity of each bidder placing a Bid at the Auction will be fully disclosed to all other bidders participating in the Auction and that all material terms of each Qualified Bid submitted in response to any successive bids made at the Auction will be disclosed to all other bidders. Each Qualified Bidder will be permitted what the Debtors reasonably determine to be an appropriate amount of time to respond to the previous Bid at the Auction. The Auction will be conducted openly and will be transcribed or recorded.

The Debtors may, in the exercise of their business judgment and upon consultation with the Consultation Parties, identify the highest or otherwise best Qualified Bid(s) as the winning

bid(s) (each a “**Winning Bid**” and, the bidder(s) submitting such Bid(s), each a “**Winning Bidder**”). The Debtors, in consultation with the Consultation Parties, may identify which Qualified Bid(s) constitute the second highest or otherwise best Qualified Bid(s) and deem such second or otherwise best Bid(s) as back-up bid(s) (each a “**Back-Up Bid**,” and the bidder(s) submitting such Bid(s), each a “**Back-Up Bidder**”). Back-Up Bid(s) will remain open and irrevocable until the earliest to occur of: (a) the applicable “outside date” for consummation of the Sale Transaction(s) contemplated by the Winning Bid(s), (b) consummation of the Sale Transaction(s) with a Winning Bidder, and (c) release of such Back-Up Bid(s) by the Debtors in writing (such date, the “**Back-Up Bid Expiration Date**”). If a Sale Transaction with a Winning Bidder is terminated prior to the applicable Back-Up Bid Expiration Date, the applicable Back-Up Bidder with respect to the applicable Asset(s) will be deemed the Winning Bidder for such asset(s) and will be obligated to consummate the Back-Up Bid as if it were the Winning Bid for such asset(s).

Within one business day after the Auction, (a) the Winning Bidder(s) will submit to the Debtors fully executed documentation memorializing the terms of the Winning Bid(s) and (b) the Back-Up Bidder(s) will submit to the Debtors execution versions of the documentation memorializing the terms of the Back-Up Bid(s). Neither a Winning Bid nor a Back-Up Bid may be assigned to any party without the consent of the Debtors, in consultation with the Consultation Parties.

At any time before entry of an order approving any Sale Transaction, the Debtors reserve the right to and may reject a Qualified Bid if such Qualified Bid, in the Debtors’ judgment (and in consultation with the Consultation Parties), is: (a) inadequate or insufficient; (b) not in conformity with the requirements of the Bankruptcy Code, the CCAA (if applicable), these Bidding Procedures, or the terms and conditions of the applicable Sale Transaction; or (c) contrary to the best interests of the Debtors and their estates.

Selection of Winning Bid(s) and Back-Up Bid(s)

No later than one business day following the selection of one or more Winning Bidder(s), the Debtors will file with the Court and post on the website of the Debtors’ claims and noticing agent a notice of the Winning Bid(s), Winning Bidder(s), Back-Up Bid(s), and Back-Up Bidder(s), as applicable. The Debtors will not consider any Bids submitted after the conclusion of the Auction unless they determine in good faith, after consulting with the Consultation Parties, that their fiduciary duties require otherwise.

Consultation Parties

The term “**Consultation Parties**” as used in these Bidding Procedures means: (a) the advisors to the Committee or any other statutory committee appointed in these Chapter 11 Cases, (b) counsel to the NAAG Client States, (c) the Term Loan Secured Parties, (d) NFS, (e) VFS, and (f) any other party that the Debtors, in consultation with the Committee deem appropriate; *provided that*, to the extent any Consultation Party submits a Bid for any Assets, such party’s consultation rights shall terminate. For the avoidance of doubt, the Term Loan Secured Parties, NFS, and VFS shall remain Consultation Parties and retain all rights appurtenant thereto unless and until the Term Loan Secured Parties, NFS, or VFS submit a credit bid, at which time

such party's consultation rights will terminate. The Debtors will only be required to reasonably consult with any Consultation Party, and any such Consultation Party will not have any consent rights with respect to these Bidding Procedures.

Notices Regarding Assumption and Assignment

The Debtors will provide all notices regarding the proposed assumption and assignment of contracts and leases in accordance with the Assumption and Assignment Procedures included in the Bidding Procedures Order.

Sale Hearing

The Debtors will seek entry of an order authorizing and approving, among other things, the applicable Sale Transaction(s) at a hearing before the Court to be held on **July 2, 2026 at 9:00 a.m. (prevailing Central Time)** (the "**Sale Hearing**"). The Sale Hearing may be adjourned or continued to a later date by the Debtors, in consultation with the Consultation Parties, by sending notice prior to or making an announcement at the Sale Hearing. No further notice of any such adjournment or continuance will be required to be provided to any party.

The Debtors may elect to seek approval of a Sale Transaction in advance of the Sale Hearing. To the extent the Debtors determine to do so, notice will be provided for alternative hearing dates and related timelines.

Each Winning Bidder will appear at the Sale Hearing and be prepared to have a representative testify in support of its Winning Bid and the Winning Bidder's ability to close in a timely manner and provide adequate assurance of its future performance under all executory contracts and unexpired leases to be assumed and assigned as part of the applicable Sale Transaction.

Objections to any Sale Transactions, including any objection to (a) the sale of the Assets free and clear of all liens, claims, encumbrances, and other interests pursuant to section 363(f) of the Bankruptcy Code, (b) any objection with respect to the conduct of the Auction and/or the Winning Bidder or Back-Up Bidder, or (c) entry of the Sale Order (each such objection, a "**Sale Objection**"), must: (i) be in writing; (ii) state the name and address of the objecting party and the amount and nature of the claim or interest of such party; (iii) state with particularity the basis and nature of any objection, and provide proposed language that, if accepted and incorporated by the Debtors, would obviate such objection; (iv) conform to the Bankruptcy Code, Bankruptcy Rules, and Local Rules; and (v) be filed with the Court and be served on the Objection Notice Parties (as defined in the Sale Notice) by the Sale Objection Deadline; *provided*, that the Debtors may extend such Sale Objection Deadline, as the Debtors deem appropriate in the exercise of their reasonable business judgment. If a timely Sale Objection cannot otherwise be resolved by the parties, such objection will be heard by the Court at the applicable sale hearing (which may be the Sale Hearing).

Any party who fails to file a Sale Objection with the Court and serve it on the Objection Notice Parties by the Sale Objection Deadline will be forever barred from asserting, at the Sale Hearing or thereafter, any objection to the consummation of the applicable Sale Transaction and any related relief requested by the Debtors.

If applicable, Bitcoin Depot Inc., in its capacity as foreign representative, shall also seek issuance of a Canadian Sale Order by the Canadian Court in the Canadian Proceedings as soon as reasonably practicable following the entry of the applicable Sale Order by the Court.

Consent to Authority as a Condition to Bidding

All Potential Bidders that participate in the bidding process will be deemed to have: (a) consented to the core jurisdiction of the Court with respect to these Bidding Procedures, the bid process, the Auction, any Sale Transaction, the Sale Hearing, or the construction and enforcement of any agreement or any other document relating to a Sale Transaction; (b) waived any right to a jury trial in connection with any disputes relating to any of the foregoing; and (c) consented to the entry of a final order or judgment in any way related to any of the foregoing if it is determined that the Court would lack Article III jurisdiction to enter such a final order or judgment absent the consent of the parties.

Reservation of Rights

The Debtors reserve the right to, in their reasonable business judgment in order to facilitate a value-maximizing sale of the Assets, and in consultation with the Consultation Parties, in a manner consistent with their fiduciary duties, applicable law, and the Local Rules and Procedures for Complex Cases in the Southern District of Texas: (a) modify these Bidding Procedures; (b) waive terms and conditions set forth herein with respect to all Potential Bidders; (c) extend the deadlines set forth herein; and (d) announce at the Auction the modified or additional procedures for conducting the Auction. If a Consultation Party or the U.S. Trustee determines in good faith that any modification to these Bidding Procedures or the Bidding Procedures Order, or any adoption of new rules, procedures, or deadlines, would not be consistent with the Bankruptcy Code or any other order of the Court, such Consultation Party or U.S. Trustee may file an objection with the Court, and no such modification or adoption shall become effective until such objection is resolved. The Debtors shall provide notice in writing of any modification to these Bidding Procedures to counsel to the Committee. Nothing in these Bidding Procedures will obligate the Debtors to consummate or pursue any transaction with respect to any Asset with a Qualified Bidder. Provided, however, the Debtors will not offer for sale the following: (i) any licenses, registrations, or permits authorizing Debtors under state law to operate as a money transmitter, or (ii) any information about the identity of persons which was obtained through transactions using the Debtors' Bitcoin ATM kiosks, without further order of the Court; *provided, however*, that the foregoing shall not prohibit the transfer of customer information that is associated with, relates to, or is necessary for the operations of Debtors' Kutt or ReadyBucks businesses, including information relating to customers who are both Bitcoin ATM customers and Kutt or ReadyBucks customers, to the extent such transfer is otherwise permitted by applicable law and the Debtors' applicable privacy policies, privacy notices or terms of service.

Fiduciary Out

Nothing in these Bidding Procedures will require the board of directors of the Debtors (or, as applicable, the Special Committee thereof) to take any action, or to refrain from taking any action, with respect to the Bidding Procedures, to the extent such board of directors (or, as applicable, Special Committee) or such similar governing body determines in good faith,

after consultation with counsel, that taking such action, or refraining from taking such action, as applicable, would be inconsistent with applicable law or its fiduciary obligations under applicable law.

EXHIBIT 2

Sale Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26–90528 (CML)
)	
Debtors. ¹	)	(Jointly Administered)
)	

NOTICE OF SALE, BIDDING PROCEDURES, AUCTION, AND SALE HEARING

PLEASE TAKE NOTICE that, on [●], 2026, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Emergency Motion of Debtors for Entry of Orders (A) Approving (I) Bidding Procedures, (II) Form and Manner of Notice of Sale, Auction, and Sale Hearing, and (III) Assumption and Assignment Procedures; (B) Scheduling Auction, Sale Hearing, and Related Deadlines; (C) Approving (I) Sale Of Substantially All of Debtors’ Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests, and (II) Assumption and Assignment of Executory Contracts and Unexpired Leases; and (D) Granting Related Relief* [Docket No. [●]] (the “**Bidding Procedures Motion**”).

PLEASE TAKE FURTHER NOTICE that, on [●], 2026, the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) entered that certain order [Docket No. [●]] (the “**Bidding Procedures Order**”)² approving, among other things, the Bidding Procedures, which establishes the key dates and times related to the sale of all or substantially all of the Debtors’ assets (collectively, the “**Assets**”), including an Auction (if necessary) and a Sale Hearing. The Assets to be sold may include certain customer information (e.g. email addresses) associated with the Debtors’ Kutt or ReadyBucks businesses. On [●], 2026, the Ontario Superior Court of Justice (Commercial List) (the “**Canadian Court**”) issued an Order, among other things, recognizing and enforcing the Bidding Procedures Order in Canada. All interested bidders should carefully read the Bidding Procedures Order and the Bidding Procedures in their entirety.³

¹ The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures Order.

³ To the extent of any inconsistencies between the Bidding Procedures and the summary descriptions of the Bidding Procedures in this notice, the terms in the Bidding Procedures shall control in all respects.

Copies of the Bidding Procedures Order, the Bidding Procedures, and any other related documents are available upon visiting the Debtors' restructuring website at <https://restructuring.ra.kroll.com/bitcoindepot>.

Important Dates and Deadlines

- **Bid Deadline.** Any person or entity interested in bidding on any of the Assets must submit a Qualified Bid on or before **June 22, 2026 at 5:00 p.m. (prevailing Central Time)** (the "***Bid Deadline***").
- **Auction.** If the Debtors receive more than one Qualified Bid for any of the Assets, the Debtors will conduct the Auction, which has been scheduled for **June 23, 2026 at 9:00 a.m. (prevailing Central Time)** either (a) the offices of Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, Texas 77002, (b) virtually, or (c) at such later date and time and such other location as selected by the Debtors in accordance with the Bidding Procedures.
- **Sale Objection Deadline:** June 29, 2026 at 5:00 p.m. (prevailing Central Time) as the deadline to object to the Bidding Procedures Motion and any Sale Transactions (the "***Sale Objection Deadline***").
- **Sale Hearing.** A hearing to approve and authorize the sale of any of the Assets to one or more Winning Bidders will be held before the Court on or before **July 2, 2026 at 9:00 a.m. (prevailing Central Time)** or such other date as determined by the Court.⁴

Filing Objections

Sale Objections, if any, must: (a) be in writing; (b) state, with specificity, the legal and factual bases thereof; (c) comply with the Bankruptcy Code, Bankruptcy Rules, and Local Rules; (d) be filed with the Court by no later than the Sale Objection Deadline; and (e) be served on: (i) proposed counsel to the Debtors, Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zogelman and 1114 Avenue of the Americas, 32nd Floor New York, New York 10036, Attn: David S. Meyer and Jessica C. Peet; (ii) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: James Vincequerra; (iii) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; and (iv) counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: James H. Burbage and Emma Karim, (collectively, the "***Objection Notice Parties***").

⁴ If applicable, Bitcoin Depot Inc., in its capacity as foreign representative, shall also seek an Order of the Canadian Court (the "***Canadian Sale Order***"), among other things, (a) recognizing and enforcing the Sale Order in Canada, and (b) approving the sale of the Assets of the Canadian Debtors and of the other Debtors in Canada (collectively, the "***Canadian Assets***") to the applicable Winning Bidder or Winning Bidders in accordance with the applicable binding purchase agreement(s).

The Bidding Procedures set forth the requirements for becoming a Qualified Bidder and submitting a Qualified Bid, and any party interested in making an offer to purchase the Assets must comply with the Bidding Procedures. Only Qualified Bids will be considered by the Debtors, in accordance with the Bidding Procedures.

Any party interested in submitting a Qualified Bid should contact the Debtors' advisors: (a) Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zoglman (pheath@velaw.com; szoglman@velaw.com) and 1114 Avenue of the Americas, 32nd Floor New York, New York 10036, Attn: David S. Meyer and Jessica C. Peet (dmeyer@velaw.com; jpeet@velaw.com), (b) Portage Point Partners, LLC, 300 North LaSalle, Suite 1420 Chicago, IL 60654, Attn: Thomas Studebaker, Ryan Williams, and Francisco Echevarria (tstudebaker@pppllc.com; rwilliams@pppllc.com; fechevarria@pppllc.com), or (c) Hilco Corporate Finance, LLC, Hilco Commercial Industrial, LLC, Hilco Real Estate, LLC, and Hilco IP Services, LLC (collectively, "**Hilco**") (tstratton@hilcofc.com) and (dperess@hilcoglobal.com).

Reservation of Rights

The Debtors reserve the right to, in their reasonable business judgment in order to facilitate a value-maximizing sale of the Assets, and in consultation with the Consultation Parties, in a manner consistent with their fiduciary duties, applicable law, and the Local Rules and Procedures for Complex Cases in the Southern District of Texas: (a) modify the Bidding Procedures; (b) waive terms and conditions set forth therein with respect to all Potential Bidders; (c) extend the deadlines set forth therein; and (d) announce at the Auction the modified or additional procedures for conducting the Auction. If a Consultation Party or the U.S. Trustee determines in good faith that any modification to the Bidding Procedures or the Bidding Procedures Order, or any adoption of new rules, procedures, or deadlines, would not be consistent with the Bankruptcy Code or any other order of the Court, such Consultation Party or U.S. Trustee may file an objection with the Court, and no such modification or adoption shall become effective until such objection is resolved. The Debtors shall provide notice in writing of any modification to the Bidding Procedures to counsel to the Committee. Nothing in the Bidding Procedures will obligate the Debtors to consummate or pursue any transaction with respect to any Asset with a Qualified Bidder. Provided, however, the Debtors will not offer for sale the following: (i) any licenses, registrations, or permits authorizing Debtors under state law to operate as a money transmitter, or (ii) any information about the identity of persons which was obtained through transactions using the Debtors' Bitcoin ATM kiosks, without further order of the Court; *provided, however*, that the foregoing shall not prohibit the transfer of customer information that is associated with, relates to, or is necessary for the operations of Debtors' Kutt or ReadyBucks businesses, including information relating to customers who are both Bitcoin ATM customers and Kutt or ReadyBucks customers, to the extent such transfer is otherwise permitted by applicable law and the Debtors' applicable privacy policies, privacy notices or terms of service.

FAILURE TO ABIDE BY THE BIDDING PROCEDURES, THE BIDDING PROCEDURES ORDER, OR ANY OTHER ORDER OF THE COURT IN THESE CHAPTER 11 CASES MAY RESULT IN THE REJECTION OF YOUR BID.

FAILURE OF ANY PERSON OR ENTITY TO FILE AND SERVE AN OBJECTION IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER BY THE SALE OBJECTION DEADLINE WILL FOREVER BAR SUCH PERSON OR ENTITY FROM ASSERTING ANY OBJECTION TO THE MOTION, THE ORDER APPROVING THE SALE TRANSACTION, THE PROPOSED SALE TRANSACTION, OR ANY OTHER AGREEMENT EXECUTED BY THE DEBTORS AND A WINNING BIDDER AT THE AUCTION.

Dated: [____], 2026

Houston, Texas

/s/ [Draft]

VINSON & ELKINS LLP

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-and-

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*Proposed Counsel to the Debtors and Debtors
in Possession*

EXHIBIT 3

Assumption and Assignment Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26–90528 (CML)
Debtors. ¹	)	(Jointly Administered)

**NOTICE OF PROPOSED ASSUMPTION AND
ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS**

PLEASE TAKE NOTE OF THE FOLLOWING DEADLINES:

Assumption and Assignment Objection Deadline: On or before 10 days after service of the Assumption and Assignment Notice, or such deadline set forth in the applicable Assumption and Assignment Notice.

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On [●], 2026, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Emergency Motion of Debtors for Entry of Orders (A) Approving (I) Bidding Procedures, (II) Form and Manner of Notice of Sale, Auction, and Sale Hearing, and (III) Assumption and Assignment Procedures; (B) Scheduling Auction, Sale Hearing, and Related Deadlines; (C) Approving (I) Sale of Substantially All of Debtors’ Assets Free and Clear of Liens, Claims, Encumbrances, and other Interests, and (II) Assumption and Assignment of Executory Contracts and Unexpired Leases; and (D) Granting Related Relief* [Docket No. [●]] (the “**Bidding Procedures Motion**”).

2. On [●], 2026, the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) entered that certain order [Docket No. [●]] (the “**Bidding Procedures Order**”) approving, among other things, the Bidding Procedures, which establish the key dates and times related to the sale of all or substantially all of the Debtors’ assets (collectively, the “**Assets**”), and the Assumption and Assignment Procedures to facilitate the fair and orderly assumption or

¹ The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

assumption and assignment of certain executory contracts (the “*Contracts*”) or unexpired leases (the “*Leases*”) of the Debtors.²

3. Pursuant to the Bidding Procedures Order, the Debtors hereby provide notice (this “*Cure Notice*”) that they may seek to assume and assign to a Winning Bidder the Contracts or Leases listed on **Exhibit A** attached hereto (each, a “*Potential Assigned Contract or Lease*”).

4. **You are receiving this Cure Notice because you may be a counterparty to a Potential Assigned Contract or Lease (a “Contract/ Lease Counterparty”) that may be proposed to be assumed and assigned to a Winning Bidder in connection with a Sale Transaction.**

5. If the Debtors assume and assign to a Winning Bidder a Potential Assigned Contract or Lease to which you are a party, on the closing date of the Sale Transaction, or as soon thereafter as practicable, you will be paid the amount the Debtors’ records reflect is owing for **pre-bankruptcy filing arrearages** as set forth on **Exhibit A** (the “*Cure Cost*”). The Debtors’ records reflect that all postpetition amounts owing under your Potential Assigned Contract or Lease have been or will be paid and will continue to be paid in the ordinary course until the assumption and assignment of the Potential Assigned Contract or Lease, and that other than the Cure Cost, there are no other defaults under the Potential Assigned Contract or Lease.

6. The Debtors’ inclusion of a Potential Assigned Contract or Lease on **Exhibit A** does not: (a) obligate the Debtors to assume any Potential Assigned Contract or Lease listed thereon or obligate a Winning Bidder to take assignment of such Potential Assigned Contract or Lease, or (b) constitute any admission or agreement of the Debtors that such Potential Assigned Contract or Lease is an executory contract or unexpired lease. Only those Potential Assigned Contracts and Leases that are included on a schedule of assumed and assigned Contracts and Leases attached to the definitive sale agreement with any Winning Bidder (including amendments or modifications to such schedules in accordance with such agreement) will be assumed and assigned to the Winning Bidder.

7. Notwithstanding anything to the contrary herein, the proposed assumption and assignment of each Potential Assigned Contract or Lease listed on **Exhibit A** hereto will be subject to the Debtors’ or any Winning Bidder(s)’s right to conduct further confirmatory diligence with respect to the Cure Cost of each Potential Assigned Contract or Lease and to modify such Cure Cost accordingly. In the event that the Debtors or any Winning Bidder(s) determine that your Cure Cost should be modified, you will receive a notice pursuant to the Assumption and Assignment Procedures below, which will provide for additional time for you to object to such modification.

A. Assumption and Assignment Procedures

8. These Assumption and Assignment Procedures set forth below regarding the assumption and assignment of the Potential Assigned Contracts and Leases proposed to be assumed by the Debtors and assigned to the Winning Bidder(s) in connection with one or more

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Bidding Procedures Order.

Sale Transactions will govern the assumption and assignment of all of the Potential Assigned Contracts and Leases, subject to the payment of any Cure Costs:

- (a) **Assumption and Assignment Objections.** Any objections to the proposed assumption and assignment of any Potential Assigned Contract or Lease on any grounds, including without limitation, the amount of the proposed Cure Costs, if any, or the ability of a Winning Bidder to provide adequate assurance of future performance (“*Adequate Assurance*”) (each, an “*Assumption and Assignment Objection*”), must: (a) be in writing; (b) comply with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any order governing the administration of these Chapter 11 Cases; (c) state with specificity the nature of the objection, including, if applicable, the cure amount alleged to be owed to the objecting Contract/Lease Counterparty or the adequate assurance alleged to be required, together with any applicable and appropriate documentation in support thereof; (d) be filed with the Court no later than 10 days after service of the Assumption and Assignment Notice (the “*Assumption and Assignment Objection Deadline*”); and (e) be served on the Objection Notice Parties (as defined below).
- (b) **Objection Notice Parties.** Each Assumption and Assignment Objection must be filed with the Court and served on the following parties (the “*Objection Notice Parties*”) so as to be received no later than the Assumption and Assignment Objection Deadline: (i) proposed counsel to the Debtors, Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zoglman and 1114 Avenue of the Americas, 32nd Floor New York, New York 10036, Attn: David S. Meyer and Jessica C. Peet; (ii) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: James Vincequerra; (iii) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; and (iv) counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: James H. Burbage and Emma Karim.
- (c) **Resolution of Assumption and Assignment Objections.** If a Contract/Lease Counterparty timely files an Assumption and Assignment Objection and the Winning Bidder has designated that it wishes to take assignment of such contract or lease, and the parties are unable to consensually resolve the dispute prior to the Sale Hearing, then such Assumption and Assignment Objection will be resolved at the Sale Hearing, but such contract or lease shall be assumed and assigned only upon satisfactory resolution of the Assumption and Assignment Objection, to be determined in the Winning Bidder’s discretion. If an Assumption and Assignment Objection is not satisfactorily resolved, the Winning Bidder may determine that such contract or lease should not be assigned in connection with the Winning Bidders’ Sale Transaction(s), in which case the Winning Bidder will not be responsible for any Cure Costs or Adequate Assurance with respect to such executory contract or unexpired lease.

- (d) **Modification of Assigned Contracts and Leases Schedule.** At any time prior to the closing of any Sale Transaction, the Debtors may: (a) supplement the Potential Assigned Contracts and Leases Schedule with executory contracts or unexpired leases inadvertently omitted therefrom; (b) remove or add any Potential Assigned Contract or Lease from or to the list of executory contracts and unexpired leases ultimately selected as Potential Assigned Contracts and Leases that the Winning Bidder(s) proposes be assumed and assigned to it in connection with the Sale Transaction(s); and/or (c) modify the proposed Cure Costs.
- (e) **Supplemental Assumption and Assignment Notice.** In the event that the Debtors exercise any of the rights reserved above, the Debtors will promptly file with the Court, cause to be published on the Case Website, and serve on each relevant Contract/Lease Counterparty a supplemental notice of assumption and assignment (the “*Supplemental Assumption and Assignment Notice*”). Each Supplemental Assumption and Assignment Notice will include the same information as would have been included in this notice.
- (f) **Supplemental Assumption and Assignment Objections.** A Contract/Lease Counterparty listed on a Supplemental Assumption and Assignment Notice may file an objection (a “*Supplemental Assumption and Assignment Objection*”) on the same bases set forth above. All Supplemental Assumption and Assignment Objections must comply with the requirements set forth above, and be filed with the Court and served on the Objection Notice Parties no later than the date that is the later of (a) the Assumption and Assignment Objection Deadline, or (b) seven calendar days following the service of such Supplemental Assumption and Assignment Notice.
- (g) **Resolution of Supplemental Assumption and Assignment Objections.** If a Contract/Lease Counterparty timely files a Supplemental Assumption and Assignment Objection, the Winning Bidder(s) has designated that it intends to take assignment of such contract or lease, and the parties are unable to consensually resolve the dispute, then, to the extent the Sale Hearing has occurred, the Debtors shall seek an expedited hearing before the Court to resolve such objection, but such Potential Assigned Contract or Lease shall be assumed and assigned only upon satisfactory resolution of the Supplemental Assumption and Assignment Objection, to be determined in the Winning Bidder’s discretion. If a Supplemental Assumption and Assignment Objection is not satisfactorily resolved, the Winning Bidder may determine that such contract or lease should not be assigned in connection with the Winning Bidders’ Sale Transaction(s), in which case the Winning Bidder will not be responsible for any Cure Costs or Adequate Assurance with respect to such executory contract or unexpired lease.
- (h) **Failure to Timely File Assumption and Assignment Objections or Supplemental Assumption and Assignment Objections.** If a Contract/Lease Counterparty does not timely file an Assumption and Assignment Objection or Supplemental Assumption and Assignment Objection: (i) the Cure Costs, if any, set forth in the Assumption and Assignment Notice (or Supplemental Assumption

and Assignment Notice) shall be controlling and binding upon the applicable Contract/Lease Counterparty for all purposes and will constitute a final determination of the Cure Cost required to be paid by the applicable Debtor in connection with the assumption and assignment thereof, notwithstanding anything to the contrary in any Potential Assigned Contract or Lease or any other document; (ii) the Contract/Lease Counterparty will be deemed to have consented to the assumption and assignment of the Potential Assigned Contract or Lease and the Cure Costs, if any; (iii) the Contract/Lease Counterparty will be forever barred and estopped from objecting to the assumption and assignment of such Potential Assigned Contract or Lease and rights thereunder, including any objection to the Cure Costs or the Adequate Assurance with respect to the applicable Potential Assigned Contract or Lease; and (iv) the Contract/Lease Counterparty will be forever barred and estopped from asserting or claiming against the applicable Debtor(s) or the applicable Winning Bidder that any other additional amounts are due or other defaults exist, that conditions to assignment must be satisfied, or that there is any other objection or defense to the assumption or assignment of the applicable Potential Assigned Contract or Lease.

II. Additional Information

9. Unless otherwise provided in the Sale Order, the Debtors will have no liability or obligation with respect to defaults relating to the Potential Assigned Contracts and Leases arising, accruing, or relating to a period on or after the effective date of assignment of such Potential Assigned Contract or Lease.

10. Copies of the Bidding Procedures Motion, the Bidding Procedures Order, the Bidding Procedures, and the Sale Notice may be obtained free of charge at the website <https://restructuring.ra.kroll.com/bitcoindepot> dedicated to the Debtors' Chapter 11 Cases maintained by their claims and noticing agent and administrative advisor, Kroll Restructuring Administration LLC.

[Remainder of page intentionally left blank]

Dated: [____], 2026

Houston, Texas

/s/ [Draft]

VINSON & ELKINS LLP

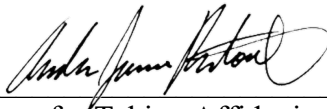
Paul E. Heath (TX 09355050)
Sara Zoglman (TX 24121600)
845 Texas Avenue, Suite 4700
Houston, Texas 77002
Tel: 713.758.2222
Fax: 713.758.2346
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szoglman@velaw.com

-and-

David S. Meyer (admitted *pro hac vice*)
Jessica C. Peet (admitted *pro hac vice*)
1114 Avenue of the Americas, 32nd Floor
New York, New York 10036
Tel: 212.237.0000
Fax: 212.237.0100
Email: dmeyer@velaw.com
jpeet@velaw.com

*Proposed Counsel to the Debtors and Debtors
in Possession*

This is Exhibit “B” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

IN THE UNITED STATES
BANKRUPTCY COURT
FOR THE SOUTHERN
DISTRICT OF TEXAS
HOUSTON DIVISION

))	
In re:	)	Chapter 11
)	
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26-90528 (CML)
)	
Debtors. ¹	)	(Jointly Administered)
)	
	)	Re: Docket No. <u>98</u>

**ORDER (A) APPROVING
(I) BIDDING PROCEDURES,
(II) FORM AND MANNER OF NOTICE
OF SALE, AUCTION, AND SALE HEARING,
AND (III) ASSUMPTION AND ASSIGNMENT
PROCEDURES; (B) SCHEDULING AUCTION, SALE HEARING,
AND RELATED DEADLINES;**

~~**(C) APPROVING (I) SALE OF SUBSTANTIALLY ALL OF DEBTORS’
ASSETS FREE AND CLEAR OF LIENS, CLAIMS,
ENCUMBRANCES, AND OTHER INTERESTS, AND (II) ASSUMPTION
AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED
LEASES; AND (D AND C) GRANTING RELATED RELIEF**~~

Upon the motion (the “*Motion*”)² filed by the above-referenced debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Bidding Procedures Order*”) (a) authorizing and approving the bidding procedures, substantially in the form attached hereto as Exhibit 1 (the “*Bidding Procedures*”), in connection with one or more sale transactions (each, a “*Sale Transaction*”) of: all or substantially all of the Debtors’ assets (collectively, the “*Assets*”); (b) scheduling an auction in connection with the Sale Transaction(s) (the “*Auction*”), hearing dates in connection with the approval of the Sale Transaction(s) (the “*Sale Hearing*”), and other deadlines with respect to the Sale Transaction(s); (c) approving the form and manner of notice of the Sale Transaction(s), the Auction, and the Sale Hearing, substantially in the

- ¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors' corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.
- ² Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Motion and Bidding Procedures.

~~of notice of the Sale Transaction(s), the Auction, and the Sale Hearing, substantially in the~~
form attached hereto as Exhibit 2 (the “*Sale Notice*”); (d) approving procedures
(the “*Assumption and Assignment Procedures*”) for the assumption and
assignment of certain executory contracts and unexpired leases in
connection with the Sale Transaction(s) (collectively, the “*Assigned Contracts
and Leases*”), and approving the form and manner of notice to each relevant
non-Debtor counterparty (each, a “*Contract/Lease Counterparty*”) to an executory
contract or unexpired lease regarding the Debtors’ proposed assumption and
assignment of the Assigned Contracts and Leases, including notice of proposed
amounts necessary to cure any defaults thereunder (the “*Cure Costs*”), substantially in
the form attached hereto as Exhibit 3 (the “*Assumption and Assignment Notice*”);
and (e) ~~approving payment~~granting related
~~of the Work Fee to Hilco; and (f) granting related~~ relief, all as more fully set forth in the Motion
and the First Day Declaration; and the Court having jurisdiction over the matters raised in the
Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core
proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order
consistent with Article III of the United States Constitution; and the Court having found that
venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408
and 1409; and the Court having found that the relief requested in the Motion is necessary to avoid
immediate and irreparable harm to the Debtors and their estates, is otherwise fair and reasonable
and in the best interests of the Debtors and their respective estates; and the Court having found
that proper and adequate notice of the Motion and hearing thereon has been given and that no
other or further notice is necessary; and the Court having found that good and sufficient cause

exists for the granting of the relief requested in the Motion; and after considering the Motion and
all of the

proceedings before the Court in connection with the Motion, it is HEREBY DETERMINED THAT:³

³ The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014.
To the

1. Jurisdiction and Venue. The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b).

Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. Statutory and Legal Predicates. The statutory and legal predicates for the relief requested in the Motion are sections 105, 363, ~~and 365, 503, and 507~~ of the

Bankruptcy Code, rules 2002, 6004, 6006, 9007, 9008, and 9014 of the Bankruptcy

Rules, and Local ~~Rules~~Rule 2002-1~~;~~

~~6004-1, and 9006-1.~~

3. Bidding Procedures. The Debtors have articulated good and sufficient business reasons for the Court to approve the Bidding Procedures. The Bidding Procedures are fair, reasonable, and appropriate under the circumstances and designed to maximize the value of the proceeds of any Sale Transaction(s). The Bidding Procedures are reasonably designed to promote a competitive and robust bidding process to generate the greatest level of interest in all or part of the Assets. ~~The Bidding Procedures~~

~~comply with the requirements of Local Rule 6004-1(c).~~

4. Assumption and Assignment Procedures. The Debtors have articulated good and sufficient business reasons for the Court to find that the Assumption and Assignment Procedures, as set forth in the Motion, are fair, reasonable, and appropriate. The Assumption and Assignment Procedures provide an adequate opportunity for all Contract/Lease Counterparties to raise any objections to the proposed assumption and assignment of the Potential Assigned Contracts and

~~²The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.~~

Leases, including the proposed Cure Costs. The Assumption and Assignment Procedures comply with the provisions of section 365 of the Bankruptcy Code and Bankruptcy Rule 6006.

5. Notice. Good and sufficient notice of the relief sought in the Motion has been provided under the circumstances, and no other or further notice need be provided except as set

extent any of the following findings of fact constitute conclusions of law, they are adopted as such.
To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

forth in the Bidding Procedures and the Assumption and Assignment Procedures. A reasonable opportunity to object and be heard regarding the relief granted herein has been afforded to all parties in interest, including those persons and entities entitled to notice pursuant to Bankruptcy Rule 2002.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is granted on a final basis to the extent set forth herein.
2. All objections to the relief granted in this order that have not been withdrawn, waived, or settled, and all reservations of rights included therein, are hereby overruled and denied on the merits with prejudice.⁴

A. Important Dates and Deadlines

3. The schedule set forth below and all other dates and deadlines set forth in the Bidding Procedures are approved, subject to modification in accordance with the Bidding Procedures.

⁴ Notwithstanding the foregoing, nothing herein shall constitute a ruling on or otherwise affect OptConnect Management, LLC's ("*OptConnect*") Response and Reservation of Rights (the "*Response*") [ECF No. 114], filed in the above-captioned main case docket in these Chapter 11 Cases, for its interest in the Routers (as defined in Response) that OptConnect provided to the Debtors, whether such Routers are in storage, placed in or removed from the Debtors' Equipment.

Date and Time	Event or Deadline
10 days after service of the Assumption and Assignment Notice	Assumption and Assignment Objection Deadline. Deadline by which parties must file any Assumption and Assignment Objection.
June 17, 2026 at 5:00 p.m. (prevailing Central Time)	Sale Objection Deadline. Deadline by which parties must file any Sale Objection.
June 24 ²² , 2026 at 5:00 p.m. (prevailing Central Time)	Bid Deadline.
June 29 ²³ , 2026 at 9:00 a.m. (prevailing Central Time)	Auction (if any). The Auction will be held either (a) at the offices of Vinson & Elkins, LLP, 845 Texas Avenue, Suite 4700, Houston, TX 77002, (b) virtually, or (c) at such later date and time or other location, as selected by the Debtors in accordance with the Bidding Procedures.
June 30 ²⁴ , 2026 at 5:00 p.m. (prevailing Central Time)	Notice of Winning Bidder(s). The date by which the Debtors will file with the Court the notice identifying the Winning Bidder(s).
July 1 June 29, 2026 at 5:00 p.m. (prevailing Central Time)	Supplemental Sale Objection Deadline. Deadline by which parties must file any Supplemental Sale Objection⁴.
July 2, 2026 at 10 ⁹ :00 a.m. (prevailing Central Time)	Sale Hearing (subject to court availability). ⁵

B. Bidding Procedures

4. The Bidding Procedures, substantially in the form attached hereto as **Exhibit 1**, are hereby approved in their entirety, are fully incorporated herein by reference, and shall govern the submission, receipt, and analysis of bids for, and the Auction and sale of, the Assets. The Debtors are authorized to take all actions necessary or appropriate to implement the Bidding Procedures.

5. The failure to specifically include or reference any particular provision of the Bidding Procedures in the Motion or this Bidding Procedures Order shall not diminish or otherwise

~~4—Objections to (i) the identity of the Winning Bidder or Back Up Bidder or (ii) on the basis of adequate assurance of future performance by the Winning Bidder or Back Up Bidder (each such objection, a “*Supplemental Sale Objection*”).~~

⁵ If applicable, Bitcoin Depot Inc., in its capacity as foreign representative, shall also seek an Order of the Canadian Court (the “*Canadian Sale Order*”), among other things, (a) recognizing and enforcing the Sale Order in Canada, and (b) approving the sale of the Assets of the Canadian Debtors and of the other Debtors in Canada (collectively, the “*Canadian Assets*”) to the applicable Winning Bidder or Winning Bidders in accordance with the applicable binding purchase agreement(s).

~~5. The failure to specifically include or reference any particular provision of the Bidding Procedures in the Motion or this Bidding Procedures Order shall not diminish or otherwise~~ impair the effectiveness of such procedures, it being the Court's intent that the Bidding Procedures are approved in their entirety, as if fully set forth in this Bidding Procedures Order.

6. Any party desiring to submit a Bid for all or any of the Assets shall comply with the Bidding Procedures and this Bidding Procedures Order. All parties submitting Bids determined by the Debtors to be Qualified Bids in accordance with the Bidding Procedures are deemed to have submitted to the jurisdiction of this Court with respect to all matters related to the Auction and the terms and conditions of the sale or transfer of the subject Assets.

7. Subject to this Bidding Procedures Order and the Bidding Procedures, the Debtors, in the exercise of their reasonable business judgment and in a manner consistent with their fiduciary duties and applicable law, and in consultation with the Consultation Parties, shall have the right to, without limitation: (a) determine which bidders are Qualified Bidders; (b) determine which Bids are Qualified Bids; (c) determine which Qualified Bid is the highest or otherwise best offer; (d) designate the second highest or otherwise best Bid(s) as Back-Up Bid(s); each as it relates to the Auction; (e) reject any Bid that the Debtors, in consultation with the Consultation Parties, determine is (i) inadequate or insufficient, (ii) not in conformity with the requirements of the Bankruptcy Code, the Bidding Procedures, or this Bidding Procedures Order, or (iii) contrary to the best interests of the Debtors' estates and their creditors; (f) impose such other terms and conditions upon Qualified Bidders as the Debtors, in consultation with the Consultation Parties, determine to be in the best

interests of the Debtors' estates; (g) adjourn and/or cancel the Auction and/or the Sale Hearing in open court without further notice; and (h) withdraw the Motion at any time with or without prejudice.

8. The Debtors shall have the right to, in their reasonable business judgment and in a manner consistent with their fiduciary duties and applicable law, and in consultation with the

~~8.~~ Consultation Parties, modify the Bidding Procedures, including to, among other things: (a) extend or waive deadlines or other terms and conditions set forth in the Bidding Procedures; (b) adopt new rules and procedures for conducting the bidding and Auction process; or (c) otherwise modify the Bidding Procedures to further promote competitive bidding for and maximizing the value of the Assets; *provided*, that such extensions, waivers, new rules and procedures, accommodations, and modifications do not conflict with and are not inconsistent with the Bankruptcy Code, or any order of the Court. Provided, however, the Debtors will not offer for sale the following: (i) any licenses, registrations, or permits authorizing Debtors under state law to operate as a money transmitter, or (ii) any information about the identity of persons which was obtained through transactions using the Debtors' Bitcoin ATM kiosks, without further order of the Court; provided, however, that the foregoing shall not prohibit the transfer of customer information that is associated with, relates to, or is necessary for the operations of Debtors' Kutt or ReadyBucks businesses, including information relating to customers who are both Bitcoin ATM customers and Kutt or ReadyBucks customers, to the extent such transfer is otherwise permitted by applicable law and the Debtors' applicable privacy policies, privacy notices or terms of service.

9. Nothing in this Bidding Procedures Order or the Bidding Procedures shall obligate the Debtors to consummate or pursue any transactions with respect to any Asset with a Qualified Bidder. If the Debtors determine not to conduct an Auction, then the Debtors shall file a notice with the Court of such determination within one business day of the making of such determination.

C. Auction

10. If more than one Qualified Bid with respect to the same Assets is timely received, the Debtors may conduct an Auction to determine the Winning Bidder with respect to such Assets.

11. If an Auction is held, such Auction shall be held on **June ~~29~~23, 2026 at 9:00 a.m. (prevailing Central Time)** (a) at the offices of Vinson & Elkins, LLP, 845 Texas Avenue,

~~11.~~ Suite 4700, Houston, TX 77002, (b) virtually, or (c) at such later date and time or other location, as selected by the Debtors in accordance with the Bidding Procedures. Any Auction held may be conducted via remote video or in-person at the Debtors' election. As set forth more fully in the Bidding Procedures, only Qualified Bidders will be eligible to participate in the Auction.

D. Form and Manner of Sale Notice

12. The Sale Notice, substantially in the form attached hereto as **Exhibit 2**, is approved.

As soon as reasonably practicable after entry of this Bidding Procedures Order, the Debtors will cause the Sale Notice to be served upon the parties set forth in the Motion, and posted on the Debtors' Case Website. No other or further notice of any proposed Sale Transaction(s) or Sale Hearing shall be required.

13. No later than one business day after selection of a Winning Bidder, or as soon as reasonably practicable thereafter, the Debtors will serve upon the parties set forth in the Motion timely and proper notice of the proposed Sale Transaction(s), including, without limitation: (a) the Winning Bidder(s); (b) the Back-Up Bidder(s), if applicable; (c) the key terms of the proposed Sale Transaction(s); ~~and~~ (d) [the Asset Purchase Agreement](#); and (e) the date, time, and place of the Sale Hearing. [The Debtors will also provide counsel to the NAAG Client States \(defined below\) the location by state of each kiosk included in the proposed Sale Transactions and any contract or lease assumed and assigned relating to each kiosk.](#)

E. Sale Hearing and Sale Objection Deadline

14. If the Debtors elect to proceed with one or more Sale Transaction(s) pursuant to a sale under section 363 of the Bankruptcy Code, the Debtors will seek entry of an order (a "**Sale Order**") authorizing and approving, among other things, the Sale Transaction(s) in which some or all of the Assets will be sold to the applicable Winning Bidder(s).

15. If any party fails to timely file with the Court and serve an objection according to the deadlines set forth in the table in Section A of this Bidding Procedures Order, such party shall be barred from asserting, at the Sale Hearing or otherwise, any objection to the relief requested in the Motion or to the consummation and performance of the Sale Transaction(s), including the transfer of all or any of the Assets to the Winning Bidder(s), free and clear of all liens, claims, encumbrances, and other interests pursuant to section 363(f) of the Bankruptcy Code, and shall be deemed to “consent” for the purposes of section 363(f) of the Bankruptcy Code.

16. The Sale Hearing will be held on ~~July 2, 2026 at 1:00 p.m.~~ July 2, 2026 at 9:00 a.m. (prevailing Central Time), or at such other time as the Court may establish. The Sale Hearing may be adjourned by this Court or the Debtors from time to time without further notice than by announcement in open court or through the filing of a notice or other document on this Court's docket.

F. Assumption and Assignment Procedures

17. The Assumption and Assignment Procedures below are hereby approved and shall be the procedures by which the Debtors will notify Contract/Lease Counterparties to proposed Potential Assigned Contracts and Leases of proposed Cure Costs in the event the Debtors determine to assume and assign such Potential Assigned Contracts and Leases in connection with the sale of any of the Assets to one or more Winning Bidder(s). Nothing in this Bidding Procedures Order shall be deemed to limit the Debtors' ability to negotiate partial assumption and/or assumption and assignment of any of the Potential Assigned Contracts and Leases with Contract/Lease Counterparties on a consensual basis.

- a. **Assumption and Assignment Notice.** As soon as reasonably practical after entry of the Bidding Procedures Order, the Debtors will file with the Court, cause to be published on the Case Website, and serve via electronic mail or overnight mail on each relevant Contract/Lease Counterparty the Assumption and Assignment Notice, which shall include as an exhibit a schedule (the "***Potential Assigned Contracts and Leases Schedule***"), that specifies each of the Debtors' executory contracts and unexpired leases that

~~a-~~ may be assumed and assigned in connection with a Sale Transaction, including the name of each relevant Contract/Lease Counterparty, and the respective Cure Costs, if any, relating to such executory contract or unexpired lease; *provided*, that, with respect to any Assumption and Assignment Notice served by overnight mail, the Debtors may, in lieu of attaching the Potential Assigned Contracts and Leases Schedule, include a statement directing the relevant Contract/Lease Counterparty to the Case Website to access the Potential Assigned Contracts and Leases Schedule at a specified docket entry number or advising that such Contract/Lease Counterparty may contact the Debtors' claims and noticing agent to request

a physical copy of the Potential Assigned Contracts and Leases Schedule.⁶ The Assumption and Assignment Notice will also (i) state that the Debtors are or may be seeking the sale, assumption, and assignment of the Potential Assigned Contracts and Leases; (ii) state that assumption or assignment of any Potential Assigned Contract or Lease is not guaranteed and is subject to designation by a Winning Bidder and Court approval; (iii) state the deadlines by which Contract/Lease Counterparties must file an Assumption and Assignment Objection (as defined below); and (iv) state the date, time, and location of the Sale Hearing.

- b. **Assumption and Assignment Objections.** Any objections to the proposed assumption and assignment of any Potential Assigned Contract or Lease on any grounds, including without limitation, the amount of the proposed Cure Costs, if any, or the ability of a Winning Bidder to provide adequate assurance of future performance (“*Adequate Assurance*”) (each, an “*Assumption and Assignment Objection*”), must: (i) be in writing; (ii) comply with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any order governing the administration of these Chapter 11 Cases; (iii) state with specificity the nature of the objection, including, if applicable, the cure amount alleged to be owed to the objecting Contract/Lease Counterparty or the adequate assurance alleged to be required, together with any applicable and appropriate documentation in support thereof; (iv) be filed with the Court no later than 10 days after service of the Assumption and Assignment Notice (the “*Assumption and Assignment Objection Deadline*”); and (v) be served on the Objection Notice Parties (as defined below).
- c. **Objection Notice Parties.** Each Assumption and Assignment Objection must be filed with the Court and served on the following parties (the “Objection Notice Parties”) so as to be received no later than the Assumption and Assignment Objection Deadline: (i) proposed counsel to the Debtors, Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zoglman and 1114 Avenue of the Americas, 32nd Floor New York, New York 10036,

⁶ [Such reports may be made by email at BitcoinDepotInfo@ra.kroll.com](mailto:BitcoinDepotInfo@ra.kroll.com) or by telephone at (844)-339-4117 (Toll-Free U.S./Canada) or +1 (332)-232-7827 (International).

~~e.~~ Attn: David S. Meyer and Jessica C. Peet; (ii) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: James Vincequerra; (iii) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; and (iv) counsel to the ~~official committee of unsecured creditors (if any)~~ Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the “Committee”), Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: James H. Burbage and Emma Karim.

- d. **Resolution of Assumption and Assignment Objections.** If a Contract/Lease Counterparty timely files an Assumption and Assignment Objection and the Winning Bidder has designated that it wishes to take

⁶ ~~Such reports may be made by email at BitcoinDepotInfo@ra.kroll.com or by telephone at (844) 339-4117 (Toll-Free U.S./Canada) or +1 (332) 232-7827 (International).~~

assignment of such contract or lease, and the parties are unable to consensually resolve the dispute prior to the Sale Hearing, then such Assumption and Assignment Objection will be resolved at the Sale Hearing, but such contract or lease shall be assumed and assigned only upon satisfactory resolution of the Assumption and Assignment Objection, to be determined in the Winning Bidder's discretion. If an Assumption and Assignment Objection is not satisfactorily resolved, the Winning Bidder may determine that such contract or lease should not be assigned in connection with the Winning Bidders' Sale Transaction(s), in which case the Winning Bidder will not be responsible for any Cure Costs or Adequate Assurance with respect to such executory contract or unexpired lease.

- e. **Modification of Assigned Contracts and Leases Schedule.** At any time prior to the closing of any Sale Transaction: the Debtors may (i) supplement the Potential Assigned Contracts and Leases Schedule with executory contracts or unexpired leases inadvertently omitted therefrom; (ii) remove or add any Potential Assigned Contract or Lease from or to the list of executory contracts and unexpired leases ultimately selected as Potential Assigned Contracts and Leases that the Winning Bidder(s) proposes be assumed and assigned to it in connection with the Sale Transaction(s); and/or (iii) modify the proposed Cure Costs.
- f. **Supplemental Assumption and Assignment Notice.** In the event that the Debtors exercise any of the rights reserved above, the Debtors will promptly file with the Court, cause to be published on the Case Website, and serve on each relevant Contract/Lease Counterparty a supplemental notice of assumption and assignment (the "***Supplemental Assumption and Assignment Notice***"). Each Supplemental Assumption and Assignment Notice will include the same information as would have been included in the Assumption and Assignment Notice.
- g. **Supplemental Assumption and Assignment Objections.** A Contract/Lease Counterparty listed on a Supplemental Assumption and Assignment Notice may file an objection (a "***Supplemental Assumption and Assignment Objection***") on the same bases set forth above. All

~~g.~~ Supplemental Assumption and Assignment Objections must comply with the requirements set forth above, and be filed with the Court and served on the Objection Notice Parties no later than the date that is the later of (i) the Assumption and Assignment Objection Deadline; or (ii) seven calendar days following the service of such Supplemental Assumption and Assignment Notice.

- h. **Resolution of Supplemental Assumption and Assignment Objections.** If a Contract/Lease Counterparty timely files a Supplemental Assumption and Assignment Objection, the Winning Bidder(s) has designated that it intends to take assignment of such contract or lease, and the parties are unable to consensually resolve the dispute, then, to the extent the Sale Hearing has

occurred, the Debtors shall seek an expedited hearing before the Court to resolve such objection, but such Potential Assigned Contract or Lease shall be assumed and assigned only upon satisfactory resolution of the Supplemental Assumption and Assignment Objection, to be determined in the Winning Bidder's discretion. If a Supplemental Assumption and Assignment Objection is not satisfactorily resolved, the Winning Bidder may determine that such contract or lease should not be assigned in connection with the Winning Bidder's Sale Transaction(s), in which case the Winning Bidder will not be responsible for any Cure Costs or Adequate Assurance with respect to such executory contract or unexpired lease.

- i. **Failure to Timely File Assumption and Assignment Objections or Supplemental Assumption and Assignment Objections.** If a Contract/Lease Counterparty does not timely file an Assumption and Assignment Objection or Supplemental Assumption and Assignment Objection: (i) the Cure Costs, if any, set forth in the Assumption and Assignment Notice (or Supplemental Assumption and Assignment Notice) shall be controlling and binding upon the applicable Contract/Lease Counterparty for all purposes and will constitute a final determination of the Cure Cost required to be paid by the applicable Debtor in connection with the assumption and assignment thereof, notwithstanding anything to the contrary in any Potential Assigned Contract or Lease or any other document; (ii) the Contract/Lease Counterparty will be deemed to have consented to the assumption and assignment of the Potential Assigned Contract or Lease and the Cure Costs, if any; (iii) the Contract/Lease Counterparty will be forever barred and estopped from objecting to the assumption and assignment of such Potential Assigned Contract or Lease and rights thereunder, including any objection to the Cure Costs or the Adequate Assurance with respect to the applicable Potential Assigned Contract or Lease; and (iv) the Contract/Lease Counterparty will be forever barred and estopped from asserting or claiming against the applicable Debtor(s) or the applicable Winning Bidder that any other additional amounts are due or other defaults exist, that conditions to assignment must be satisfied, or that there is any other objection or defense to the assumption or assignment of the applicable Potential Assigned Contract or Lease.

- j. **Reservation of Rights**. The inclusion of a Potential Assigned Contract or Lease on the Potential Assigned Contracts and Leases Schedule will not:
- (i) obligate the Debtors to assume any Potential Assigned Contract or Lease listed thereon or obligate the Winning Bidder to take assignment of such Potential Assigned Contract or Lease; or
 - (ii) constitute any admission or agreement of the Debtors that such Potential Assigned Contract or Lease is an executory contract or unexpired lease. Only those Potential Assigned Contracts and Leases that are included on a schedule of assumed and assigned contracts and leases attached to the definitive sale agreement with the Winning Bidder (including amendments or modifications to such

schedules in accordance with such agreement) will be assumed and assigned to the Winning Bidder.

G. The Work Fee

~~18. The Debtors are authorized and directed to pay the Work Fee to Hilco, the Debtors' proposed investment banker, within one (1) business day of entry of this Bidding Procedures Order. The Work Fee, once paid, shall not be refundable or subject to any later challenge, objection, or reduction, including under sections 328 or 330 of the Bankruptcy Code or otherwise, and shall be deemed fully earned, reasonable, and final upon payment.~~

G. H. Miscellaneous

18. ~~19.~~ All persons and entities that participate in the Auction or bidding for any Assets during the Sale Transaction(s) process shall be deemed to have knowingly and voluntarily

(a) consented to the core jurisdiction of the Court to enter any order related to the Bidding Procedures, the Auction, or any other relief requested in the Motion or granted in this Bidding Procedures Order, (b) waived any right to a jury trial in connection with any disputes relating to the Bidding Procedures, the Auction, or any other relief requested in the Motion or granted in this Order, and (c) consented to the entry of a final order or judgment in connection with any disputes relating to the Bidding Procedures, the Auction, or any other relief requested in the Motion or granted in this Bidding Procedures Order, if it is determined that the Court would lack Article III jurisdiction to enter such a final order or judgment absent the consent of the relevant parties.

19. ~~20.~~ The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Bidding Procedures Order in accordance

with the Motion.

20. ~~21.~~ This Bidding Procedures Order shall be binding on the Debtors and their successors and assigns, including any chapter 7 or chapter 11 trustee or other fiduciary appointed for the estates of the Debtors.

21. ~~22.~~ The failure to include or reference a particular provision of the Bidding Procedures specifically in this Bidding Procedures Order shall not diminish or impair the effectiveness or enforceability of such provision.

22. ~~23.~~ In the event of any inconsistency between this Bidding Procedures Order and the Motion and/or the Bidding Procedures, the Bidding Procedures shall govern in all respects.

23. ~~24.~~ Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Bidding Procedures Order shall constitute, nor is it intended to constitute: (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors' or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in this Motion or any proposed order; (e) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (f) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

24. To the extent assets being sold are regulated by a state governmental

unit the NAAG Client States⁷ reserve their right to object to any order approving a sale that does not

⁷ The NAAG Client States currently include: The State of Alaska; The Arkansas Department of Commerce, State Securities Department; Office of the Attorney General for the District of Columbia; Office of the Attorney General for the State of Iowa; People of the State of Illinois through Attorney General Kwame Raoul; The State of Minnesota by its Attorney General Keith Ellison; Montana Commissioner of Securities and Insurance; The State of North Carolina; The State of Washington; and The State of Wisconsin. Additional states may seek to retain NAAG bankruptcy counsel as this case proceeds.

contain the following language, or substantially similar language, which language is designed to clarify that any purchaser must comply with state laws applicable to the purchased assets after their sale:⁸

Nothing in this order or the asset purchase agreement releases, nullifies, precludes, or enjoins the enforcement of any police or regulatory liability to a governmental unit that any entity would be subject to as the post-sale owner or operator of property after the date of entry of this order. Nothing in this order or the asset purchase agreement authorizes the transfer or assignment of any governmental (a) license, (b) permit, (c) registration, (d) authorization, or (e) approval, or the discontinuation of any obligation thereunder, without compliance with all applicable legal requirements and approvals under police or regulatory law. Nothing in this order divests any tribunal of any jurisdiction it may have under police or regulatory law to interpret this order or to adjudicate any defense asserted under this order.

25. With respect to notice of this Bidding Procedures Order, including the exhibits hereto, the Debtors will, within three business days of the entry of this Bidding Procedures Order, send notice of the Bidding Procedures Order, including all exhibits hereto, to all customers of the Debtors by e-mail address available to Debtors and will keep confidential the names, addresses, e-mail, and any other information used for sending notice. Kroll will certify service to this group using a general description, not information identifying specific individuals.

26. ~~25.~~ Notwithstanding Bankruptcy Rules 6004(h) and 6006(d), the terms and conditions of this Bidding Procedures Order shall be immediately effective and enforceable upon entry of this Bidding Procedures Order.

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For the avoidance of doubt the Debtors reserve all rights with regard to the inclusion of the language proposed by the NAAG Client States in this paragraph 24 in any order approving a sale of the Debtors' Assets.

27. ~~26.~~ The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Bidding Procedures Order.

D(Add)

HSigned: June 10, 2026

~~Dated: _____, 2026 Houston,~~
~~Texas~~



Christopher Lopez
United States Bankruptcy Judge
UNITED STATES BANKRUPTCY JUDGE

~~THE HONORABLE CHRISTOPHER M. LOPEZ UNITED STATES BANKRUPTCY JUDGE~~

EXHIBIT 1
Bidding Procedures

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)
BITCOIN DEPOT INC., et al.,)
Debtors.1) Chapter 11
Case No. 26-90528 (CML)
(Jointly Administered)

BIDDING PROCEDURES

Overview

On May 17, 2026 (the "Petition Date"), Bitcoin Depot Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Court").

On May 22, 2026, Bitcoin Depot Inc., in its capacity as foreign representative, commenced an ancillary proceeding in Canada (the "Canadian Proceedings") on behalf of the Debtors' estates, including the estates of Debtors' Digital Gold Ventures Inc., BitAccess Inc., and Express Vending Inc. (collectively, the "Canadian Debtors").

On [●], 2026, the Court entered an order [Docket No. [●]] (the "Bidding Procedures Order"),2 which approved these procedures (the "Bidding Procedures") for the selection of the highest or otherwise best offer or collection of offers to acquire the Assets (as defined below) on the terms and conditions set forth herein.

1 The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/bitcoindepot.

2 Unless otherwise defined herein, capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Bidding Procedures Order.

Summary of Important Dates

These Bidding Procedures provide interested parties the opportunity to submit competing bids for all or any portion of the Assets and to participate in an auction to be conducted by the Debtors (the "*Auction*"), if necessary.

The key dates for the sale process are as follows. Such dates may be extended or otherwise modified by the Debtors, in consultation with the Consultation Parties (as defined below), by filing a notice of such extension or modification on the Court's docket.

Date and Time	Event or Deadline
10 days after service of the Assumption and Assignment Notice	Assumption and Assignment Objection Deadline. Deadline by which parties must file any Assumption and Assignment Objection.
June 17, 2026 at 5:00 p.m. (prevailing Central Time)	Sale Objection Deadline. Deadline by which parties must file any Sale Objection.
June 24 ²² , 2026 at 5:00 p.m. (prevailing Central Time)	Bid Deadline.
June 29 ²³ , 2026 at 9:00 a.m. (prevailing Central Time)	Auction (if any). The Auction will be held either (a) at the offices of Vinson & Elkins, LLP, 845 Texas Avenue, Suite 4700, Houston, TX 77002, (b) virtually, or (c) at such later date and time or other location, as selected by the Debtors in accordance with the Bidding Procedures.
June 30 ²⁴ , 2026 at 5:00 p.m. (prevailing Central Time)	Notice of Winning Bidder(s). The date by which the Debtors will file with the Court the notice identifying the Winning Bidder(s).
July 1 June 29, 2026 at 5:00 p.m. (prevailing Central Time)	Supplemental Sale Objection Deadline. Deadline by which parties must file any Supplemental Sale Objection³.
July 2, 2026 at 10 ⁹ :00 a.m. (prevailing Central Time)	Sale Hearing (subject to court availability).^{4 3}

Property to Be Sold

The Debtors seek to sell all or substantially all of their assets, referred to herein as the “*Assets*” and, each sale in furtherance of the same, a “*Sale Transaction*”.

Due Diligence

~~The Debtors have posted copies of all material documents related to the Assets to the Debtors’ confidential electronic data room (the “*Data Room*”). To access the Data Room, an interested party must submit to the Debtors or their advisors the following:~~

Prior to the Bid Deadline, the Debtors will identify any of the Assets that constitute collateral under that certain *Master Equipment Finance Agreement* dated as of June 29, 2021 by

~~³—Objections to (i) the identity of the Winning Bidder or Back Up Bidder or (ii) on the basis of adequate assurance of future performance by the Winning Bidder or Back Up Bidder (each such objection, a “*Supplemental Sale Objection*”).~~

⁴³ If applicable, Bitcoin Depot Inc., in its capacity as foreign representative, shall also seek an Order of the Canadian Court (the “*Canadian Sale Order*”), among other things, (a) recognizing and enforcing the Sale Order in Canada, and (b) approving the sale of the Assets of the Canadian Debtors and of the other Debtors in Canada (collectively, the “*Canadian Assets*”) to the applicable Winning Bidder or Winning Bidders in accordance with the applicable binding purchase agreement(s).

and between VFS LLC (“VFS”) and Lux Vending, LLC (the “VFS Financing Agreement” and such Assets, the “VFS Assets”) and any Assets that constitute collateral under that certain Master Equipment Lease dated as of November 22, 2021 by and between NFS Leasing, Inc. (“NFS”) and Lux Vending, LLC (the “NFS Financing Agreement” and such Assets, the “NFS Assets”).

Due Diligence

The Debtors have posted copies of all material documents related to the Assets to the Debtors’ confidential electronic data room (the “Data Room”). To access the Data Room, an interested party must submit to the Debtors or their advisors the following:

1. an executed confidentiality agreement in form and substance reasonably satisfactory to the Debtors (unless such party is already a party to an existing confidentiality agreement with the Debtors that is acceptable to the Debtors for this due diligence process, in which case such agreement will govern); and
2. sufficient information, as reasonably determined by the Debtors, to allow the Debtors to determine that the interested party (a) has the financial wherewithal to consummate the applicable proposed Sale Transaction, and (b) intends to access the Data Room for a purpose consistent with these Bidding Procedures.

Each interested party that meets the above requirements to the satisfaction of the Debtors will be a **“Potential Bidder.”** Notwithstanding the foregoing, the Term Loan Secured Parties, NFS, and VFS shall be deemed Potential Bidders. As soon as reasonably practicable, the Debtors will provide all Potential Bidders access to the Data Room; *provided that*, such access may be terminated by the Debtors in their sole discretion at any time, including if: (a) a Potential Bidder does not become a Qualified Bidder; (b) such Potential Bidder fails to comply with reasonable requests for information and due diligence access by the Debtors or their advisors regarding the ability of such Potential Bidder to consummate the applicable proposed Sale Transaction; or (c) these Bidding Procedures are terminated.

Each Potential Bidder will comply with all reasonable requests for information and due diligence access by the Debtors or their advisors regarding the ability of such Potential Bidder to consummate the applicable proposed Sale Transaction.

Until the Bid Deadline, the Debtors will provide any additional information requested by Potential Bidders that the Debtors believe to be reasonable and appropriate under the circumstances. All additional due diligence requests will be directed to the Debtors’ advisors: (a) Portage Point Partners, LLC (tstudebaker@pppllc.com), (rwilliams@pppllc.com), and (fechevarria@pppllc.com); or (b) Hilco Corporate Finance, LLC, Hilco Commercial Industrial, LLC, Hilco Real Estate, LLC, and Hilco IP Services, LLC (collectively, **“Hilco”**) (tstratton@hilcof.com) and (dperess@hilcoglobal.com). Unless prohibited by law or otherwise determined by the Debtors, the availability of additional due diligence to a Potential Bidder will cease if: (a) the Potential Bidder does not become a Qualified Bidder; (b) such Potential Bidder fails to comply with reasonable requests for information and due diligence access by the Debtors or their advisors regarding the ability of such Potential Bidder to consummate the applicable proposed Sale Transaction; or (c) these Bidding Procedures are terminated.

Neither the Debtors nor any of their representatives will be obligated to furnish any information of any kind whatsoever relating to the Assets: (a) to any person or entity who (i) is not a Potential Bidder; (ii) does not comply with the participation requirements set forth above; (iii) if sharing such information would jeopardize the Debtors' trade secrets; or (iv) in the case of competitively sensitive information, is a competitor of the Debtors (except pursuant to "clean team" or other information sharing procedures reasonably satisfactory to the Debtors); and

(b) to the extent not permitted by law. The Committee's advisors shall have access to the Data Room and all due diligence made available to Potential Bidders, subject to confidentiality provisions set forth in the Committee by-laws. The Debtors shall provide counsel for the NAAG Client States with a copy of the Form APA (as defined below) when it is made available to Potential Bidders in the Data Room.

Bidding and Auction Process

Bid Deadline

In order to be eligible to be a purchaser, a Potential Bidder must submit a bid (a "***Bid***") on some or all of the Assets, such that electronic copies of the Bid are received no later than **June 24~~22~~, 2026 at 5:00 p.m. (prevailing Central Time)** (the "***Bid Deadline***"); *provided*, that the Debtors may extend the Bid Deadline without further order of the Court subject to providing prior notice to all Potential Bidders, counsel to the Term Loan Agent, counsel to the NAAG Client States, and counsel to ~~any official committee of unsecured creditors (a~~ "the Official Committee") of Unsecured Creditors appointed in these Chapter 11 Cases (the "Committee"). Except as otherwise provided in these Bidding Procedures, the submission of a Bid by the Bid Deadline will constitute a binding and irrevocable offer to acquire the Asset(s) specified in such Bid. Any party that does not submit a Bid by the Bid Deadline will not be allowed to (a) submit any offer after the Bid Deadline, or (b) participate in the Auction (if any).

Bids must be submitted by email to the following:

Vinson &
Elkins, LLP
dmeyer@ve
law.com
jpeet@vela
w.com
szogelman@
velaw.com

Portage Point Partners, LLC
tstudebaker@pppllc.com
rwilliams@pppllc.com
fechevarria@pppllc.com

Hilco
tstratton@hilco
cf.com
dperess@hilco
global.com

Form and Content of Qualified Bids

A Bid must contain a signed document from a Potential Bidder received by the Bid Deadline that identifies the purchaser by its legal name and any other party that will be participating in connection with the Bid. To constitute a “*Qualified Bid*,” a Bid must include, at a minimum, the following:

1. Identity of Bidder. A Qualified Bid must fully disclose, the legal identity of each person or entity bidding or otherwise participating in connection with such Bid (including each equity holder or financial backer of the Potential Bidder if such Potential Bidder is an entity formed for the purpose of consummating the proposed transaction(s) contemplated by such Bid), and the complete terms of any such participation, and must also disclose any connections or agreements with the Debtors, any other known Potential Bidder, Consultation Party, or Qualified Bidder, and/or any insider, officer, or director of the foregoing. Under no circumstances will any undisclosed principals, equity holders, or financial backers be associated with any Bid.

2. Acquired Property. A Qualified Bid must clearly identify in writing that the Potential Bidder is bidding on all of the Assets, or, if the Potential Bidder is bidding on substantially all Assets or any portion of the Assets, which of the Assets the Potential Bidder is not including in its Bid.
3. Assumed Liabilities. A Qualified Bid must clearly identify the particular liabilities, if any, the Potential Bidder seeks to assume.
4. Purchase Price. A Qualified Bid must specify the price (the “**Purchase Price**”) proposed to be paid for the Assets to be purchased. The Purchase Price associated with each Bid may include only cash and/or other consideration acceptable to the Debtors, in consultation with the Consultation Parties.
5. Form of Consideration. Each Bid must be made for cash.

6. Joint Bids. The Debtors will be authorized to approve joint Bids in their reasonable discretion on a case-by-case basis and in consultation with the Consultation Parties; *provided* that the Bid is otherwise in compliance with the Bidding Procedures and the Potential Bidders have adhered to the restrictions on communications between Potential Bidders, as set forth herein.
7. Deposit. A Bid must be accompanied by a good faith Deposit (as defined below).
8. Proposed Asset Purchase Agreement. A Bid must include, in both PDF and MS-WORD format, an executed purchase agreement (the “**Proposed Purchase Agreement**”) marked against the form asset purchase agreement (the “**Form APA**”) provided to Potential Bidders by the Debtors pursuant to which the Potential Bidder proposes to effectuate a Sale Transaction, including: (a) a redlined copy of the Proposed Purchase Agreement to show all changes requested by the Qualified Bid against the Form APA; (b) specification of the proposed Purchase Price allocation, if applicable; and (c) any requested changes to any exhibits or schedules to the Form APA.
9. Financial and Adequate Assurance Information. A Bid must contain financial and other information that allows the Debtors to make a reasonable determination as to the Potential Bidder’s financial and other capabilities to consummate the applicable Sale Transaction, including without limitation:
 - a. financial and other information setting forth the Potential Bidder’s willingness to perform under any contracts that are assumed and assigned to such party;
 - b. current financial statements or similar financial information certified to be true and correct as of the date thereof;
 - c. proof of financing commitments (if needed) to close the applicable Sale Transaction(s) (not subject to, in the Debtors’ sole discretion, any unreasonable conditions);

- d. contact information for verification of such information, including any financing sources; and
- e. any other information reasonably requested by the Debtors necessary to demonstrate that the Potential Bidder has the ability to close the applicable Sale Transaction(s) in a timely manner.

10. No Financing or Diligence Outs. A Bid must not be conditioned on the obtaining or the sufficiency of financing or any internal approval, or on the outcome or review of diligence, or on the receipt of any regulatory or third party approvals other than as explicitly set forth herein, but may be subject to the accuracy at closing of specified representations and warranties or the satisfaction at the closing of specified conditions.

11. Representations and Warranties. A Bid must include the following representations and warranties:

- a. statement that the Potential Bidder had an opportunity to conduct all due diligence regarding the Assets to be purchased under such Bid prior to submitting the Bid,
- b. statement that the Potential Bidder relied solely upon its own due diligence in making its Bid and that the Potential Bidder did not rely and will not rely on any written or oral statements, representations, promises, warranties, or guaranties whatsoever (including by any of the Debtors or their advisors or other representatives or any other person) whether express, implied, by operation of law or otherwise, including regarding the completeness of any information provided in connection therewith or the Auction (if any),
- c. statement that the Potential Bidder acknowledges that the Assets will be conveyed without recourse, “as is, where is, with all faults,” with limited representations and warranties, and no indemnification or guarantees,
- d. statement that the Potential Bidder agrees to serve as Back-Up Bidder if its Qualified Bid is selected as the second highest or otherwise best Qualified Bid after the Winning Bid with respect to any of the Assets,
- e. statement that the Potential Bidder has not engaged in any collusion with respect to the submission of its Bid,
- f. statement that all proof of financial ability to consummate the applicable Sale Transaction in a timely manner and all information provided to support adequate assurance of future performance is true and correct, and
- g. statement that the Potential Bidder agrees to be bound by the terms of the Bidding Procedures.

12. Required Approvals

- a. If applicable, a statement that the Potential Bidder has made or will make in a timely manner all necessary filings under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 and pay any related fees.
- b. If applicable, explanation or evidence of the Potential Bidder's plan and ability to obtain all governmental and regulatory approvals to operate or own the applicable Assets, including, an explanation from the Potential Bidder's legal counsel to the Debtors' legal counsel of such Potential Bidder's regulatory analysis, strategy, and timeline for securing all such approvals as soon as reasonably practicable, and in no event later than the time period contemplated in the Proposed Purchase Agreement.
- c. Evidence that the Bid is reasonably likely (based on antitrust or other regulatory issues, experience, and other considerations) to be consummated, if selected as the Winning Bid, within a time frame acceptable to the Debtors in consultation with the Consultation Parties.

13. Authorization. A Bid must include evidence of corporate or other authorization with respect to the submission, execution, and delivery of the Bid, participation in the Auction, and closing the Sale Transaction(s) contemplated by the applicable Proposed Purchase Agreement.

14. Other Requirements.

- a. A Potential Bidder must agree to serve as a Back-Up Bidder if such bidder's Qualified Bid is selected as the second highest or otherwise best Bid after the Winning Bid with respect to the relevant Assets.
- b. A Bid must be binding, unconditional, and irrevocable until the first business day following the close of any Sale Transaction(s) with the Winning Bidder(s) or, if applicable, the Back-Up Bidder(s), for the applicable Assets.
- c. A statement that the Bid does not entitle the Potential Bidder to any break-up fee, termination fee, expense reimbursement, or similar type of payment or reimbursement, and a waiver of any substantial contribution administrative expense claims under section 503(b) of the Bankruptcy Code related to the bidding process.
- d. Provide contact information of the specific person(s) whom the Debtors or their advisors should contact in the event that the Debtors have any questions or wish to discuss the Bid submitted by the Potential Bidder.
- e. Written evidence of available cash, a commitment for financing (not subject to any conditions other than those expressly set forth in the Proposed Purchase Agreement), and such other evidence of ability to consummate the

transaction contemplated by the Proposed Purchase Agreement, the Bidding Procedures Order, and the Bidding Procedures, as acceptable in the Debtors' business judgment, in consultation with the Consultation Parties.

- f. Covenant to cooperate with the Debtors to provide pertinent factual information regarding the Potential Bidder's operations reasonably required to analyze issues arising with respect to any applicable antitrust laws and other applicable regulatory requirements.
- g. Detailed analysis of the value of any non-cash component of the Bid, if any, and back-up documentation to support such value.
- h. To the extent a Potential Bidder's Bid includes VFS Assets and/or NFS Assets, a good-faith allocation of its Bid price as to the VFS Assets and/or NFS Assets.

15. Term Loan Credit Bid. Notwithstanding anything herein to the contrary, without any further action of any kind: (a) the Term Loan Secured Parties are, and will be deemed to be, Qualified Bidders with credit bid rights under and in connection with these Bidding

Procedures and may credit bid all or any portion of the outstanding debt owed in connection with the Assets which are Term Loan Collateral (as defined in the First Interim Cash Collateral Order [Docket No. 44]) up and through the Auction in accordance with and subject to 11 U.S.C. § 363(k), and (b) any credit bid made by the Term Loan Secured Parties on the Term Loan Collateral is, and will be deemed to be, a Qualified Bid in each instance and for all purposes under and in connection with the Bidding Procedures, provided, however, such credit bid rights shall be subject, in all respects, to the Debtors' and all other parties in interest's rights to assert a Challenge (as defined in the First Interim Cash Collateral Order) with respect to the Term Loan Liens and the Term Loan Debt (each as defined in the First Interim Cash Collateral Order) and otherwise object to the Term Loan Liens and Term Loan Debt.

16. VFS and/or NFS Credit Bid(s). Notwithstanding anything herein to the contrary, but subject, in all respects, to the Debtors' and all other parties in interest's rights to object to or challenge the amount, validity, perfection, enforceability, priority, or extent of the liens and amount of the debt owed under the NFS Financing Agreement and VFS Financing Agreement, without any further action of any kind: (a) NFS and VFS are, and will be deemed to be, Qualified Bidders with credit bid rights under and in connection with these Bidding Procedures and may credit bid all or any portion of the outstanding debt owed in connection with the Assets which are NFS Assets and VFS Assets respectively up and through the Auction in accordance with 11 U.S.C. § 363(k), and (b) any credit bid made by NFS or VFS on the NFS Assets or VFS Assets respectively is, and will be deemed to be, a Qualified Bid in each instance and for all purposes under and in connection with the Bidding Procedures.

Review of Bids; Designation of Qualified Bids

The Debtors will evaluate all Bids that are timely submitted and may engage in negotiations with Potential Bidders who submitted Bids as the Debtors deem appropriate, in the exercise of their business judgment, based upon the Debtors' evaluation of each Bid.

The Debtors will determine, in their reasonable business judgment and in consultation with the Consultation Parties, which of the Bids received by the Bid Deadline qualify as Qualified Bids (each Potential Bidder that submits such a Qualified Bid being a "**Qualified Bidder**") and will notify each Qualified Bidder of its status as a Qualified Bidder as soon as commercially reasonable following the Bid Deadline. To the extent reasonably practicable, counsel to the Debtors will provide copies of the Bids received, or summaries of the material terms of each Qualified Bid, to the Consultation Parties at least one business day prior to the Auction.

Without the written consent of the Debtors, a Qualified Bidder may not modify, amend, or withdraw its Qualified Bid, except for proposed amendments to increase the Purchase Price or otherwise improve the terms of its Qualified Bid during the period that such Qualified Bid remains binding as specified herein; *provided*, that any Qualified Bid may be improved at the Auction as set forth in these Bidding Procedures. The Debtors reserve the right to work with any Potential Bidder in advance of the Auction to cure any deficiencies in a Bid that is not initially deemed a Qualified Bid and to clarify or otherwise improve such Bid such that it may be designated a Qualified Bid.

In evaluating the Bids, the Debtors, in consultation with the Consultation Parties, may take into consideration the following non-binding and non-exclusive factors to determine whether such Bid is a Qualified Bid:

1. the assets and liabilities included in or excluded from the Bid, including any executory contracts or unexpired leases proposed to be assumed;
2. the value to be provided to the Debtors under the Bid, including the net economic effect upon the Debtors' estates;
3. any benefit to the Debtors' estates from any assumption or waiver of liabilities;

4. the transaction structure and execution risk, including conditions to, timing of, and certainty of closing, termination provisions, availability of financing, financial wherewithal to meet all commitments, and required governmental or other approvals;
5. the impact on employees;
6. the impact on trade creditors; and
7. any other factors the Debtors may reasonably deem relevant, consistent with their fiduciary duties.

Deposit

A Bid must be accompanied by a good faith cash deposit in the amount of no less than ten percent (10%) of the Purchase Price (a “**Deposit**”), unless otherwise agreed to by the Debtors (in consultation with the Consultation Parties) and a Potential Bidder. A Deposit must be deposited prior to the Bid Deadline with an escrow agent selected by the Debtors (the “**Escrow Agent**”) pursuant to an escrow agreement to be provided by the Debtors. To the extent a Qualified Bidder increases the Purchase Price before, during, or after the Auction, the Debtors reserve the right to require that such Qualified Bidder adjust its Deposit so that it equals ten percent (10%) of the increased Purchase Price.

Within ten business days after the Auction (if any), the Debtors will direct the Escrow Agent to return the Deposits of all bidders, together with interest accrued thereon (if any), other than the Deposits of the Winning Bidder(s) and Back-Up Bidder(s). Within five calendar days after the Back-Up Bid Expiration Date, the Debtors will direct the Escrow Agent to return the Deposit(s) of the Back-Up Bidder(s), together with interest accrued thereon (if any). Upon the authorized return of any such Deposits, the Bid associated therewith will be deemed revoked and no longer enforceable.

Each Winning Bidder’s (or, if applicable, Back-Up Bidder’s) Deposit (if any) will be applied against the portion of the Purchase Price of its Winning Bid (or, if applicable, Back-Up Bid) upon the consummation of the applicable Sale Transaction. In addition to the foregoing, the Deposit of any Qualified Bidder will be forfeited to the Debtors if: (a) the Qualified Bidder attempts to modify, amend, or withdraw its Qualified Bid, except as permitted herein or with the Debtors’ prior written consent, during the time the Qualified Bid remains binding and irrevocable;

or (b) except as provided herein, the Qualified Bidder is selected as a Winning Bidder and fails to enter into the required definitive documentation or to consummate the applicable Sale Transaction in accordance with these Bidding Procedures.

Auction Procedures

If two or more Qualified Bids for the same Assets are received by the Bid Deadline, the Debtors may, in their business judgment and after consultation with the Consultation Parties, conduct an Auction with respect to such Assets to determine the highest or otherwise best Qualified Bid. If fewer than two Qualified Bids are received by the Bid Deadline with respect to any portion of the Assets, the Debtors shall not conduct the Auction with respect to such Assets. The Auction, if any, shall take place on **June 29~~23~~, 2026 beginning at 9:00 a.m. (prevailing Central Time)**, or

such other date as may be determined by the Debtors in consultation with the Consultation Parties either (i) at the offices of Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, TX 77002, (ii) virtually, or (iii) at such other location, as selected by the Debtors, in each case pursuant to procedures to be timely filed on the Court's docket in advance of the commencement of the Auction. The Auction will be conducted openly and will be transcribed or recorded. Only Qualified Bidders and their professionals will be eligible to attend and participate in the Auction. Professionals and/or other representatives of the Debtors, the Information Officer, and of any of the Consultation Parties will be permitted to attend and observe the Auction.

Each Qualified Bidder will be required to confirm, both before and after the Auction, that it has not engaged in any collusion with respect to the submission of any Bid, the bidding, or the Auction.

At the Auction, bidding for the Assets will start with the highest or otherwise best purchase price and/or terms received as determined by the Debtors, in consultation with the Consultation Parties, and bidding will proceed thereafter in minimum bid increments to be later determined (a "***Minimum Overbid Amount***"). The Debtors reserve the right to adapt and may increase or decrease the Minimum Overbid Amount at any time during the Auction in consultation with the Consultation Parties. Qualified Bidders may increase their bids at the Auction, including with cash, cash equivalents, or other forms of consideration.

The Debtors may, in the exercise of their business judgment, adopt rules for the Auction consistent with these Bidding Procedures and the Bidding Procedures Order that the Debtors, in consultation with the Consultation Parties, reasonably determine to be appropriate to promote a competitive auction. Any rules developed by the Debtors will provide that all Bids in the Auction will be made and received on an open basis, and all bidders participating in the Auction will be entitled to be present for all bidding with the understanding that the true identity of each bidder placing a Bid at the Auction will be fully disclosed to all other bidders participating in the Auction and that all material terms of each Qualified Bid submitted in response to any successive bids made at the Auction will be disclosed to all other bidders. Each Qualified Bidder will be permitted what the Debtors reasonably determine to be an appropriate amount of time to respond to the previous Bid at the Auction. The Auction will be conducted openly and will be transcribed or recorded.

The Debtors may, in the exercise of their business judgment and upon consultation with the Consultation Parties, identify the highest or otherwise best Qualified Bid(s) as the winning

bid(s) (each a “**Winning Bid**” and, the bidder(s) submitting such Bid(s), each a “**Winning Bidder**”). The Debtors, in consultation with the Consultation Parties, may identify which Qualified Bid(s) constitute the second highest or otherwise best Qualified Bid(s) and deem such second or otherwise best Bid(s) as back-up bid(s) (each a “**Back-Up Bid**,” and the bidder(s) submitting such Bid(s), each a “**Back-Up Bidder**”). Back-Up Bid(s) will remain open and irrevocable until the earliest to occur of: (a) the applicable “outside date” for consummation of the Sale Transaction(s) contemplated by the Winning Bid(s), (b) consummation of the Sale Transaction(s) with a Winning Bidder, and (c) release of such Back-Up Bid(s) by the Debtors in writing (such date, the “**Back-Up Bid Expiration Date**”). If a Sale Transaction with a Winning Bidder is terminated prior to the applicable Back-Up Bid Expiration Date, the applicable Back-Up Bidder with respect to the applicable Asset(s) will be deemed the Winning Bidder for such asset(s)

and will be obligated to consummate the Back-Up Bid as if it were the Winning Bid for such asset(s).

Within one business day after the Auction, (a) the Winning Bidder(s) will submit to the Debtors fully executed documentation memorializing the terms of the Winning Bid(s) and (b) the Back-Up Bidder(s) will submit to the Debtors execution versions of the documentation memorializing the terms of the Back-Up Bid(s). Neither a Winning Bid nor a Back-Up Bid may be assigned to any party without the consent of the Debtors, in consultation with the Consultation Parties.

At any time before entry of an order approving any Sale Transaction, the Debtors reserve the right to and may reject a Qualified Bid if such Qualified Bid, in the Debtors' judgment (and in consultation with the Consultation Parties), is: (a) inadequate or insufficient; (b) not in conformity with the requirements of the Bankruptcy Code, the CCAA (if applicable), these Bidding Procedures, or the terms and conditions of the applicable Sale Transaction; or (c) contrary to the best interests of the Debtors and their estates.

Selection of Winning Bid(s) and Back-Up Bid(s)

No later than one business day following the selection of one or more Winning Bidder(s), the Debtors will file with the Court and post on the website of the Debtors' claims and noticing agent a notice of the Winning Bid(s), Winning Bidder(s), Back-Up Bid(s), and Back-Up Bidder(s), as applicable. The Debtors will not consider any Bids submitted after the conclusion of the Auction unless they determine in good faith, after consulting with the Consultation Parties, that their fiduciary duties require otherwise.

Consultation Parties

The term "***Consultation Parties***" as used in these Bidding Procedures means: (a) the advisors to ~~any official committee of unsecured creditors or~~ the Committee or any other statutory committee appointed in these Chapter 11 Cases, ~~and~~ (b) counsel to the NAAG Client States, (c) the Term Loan Secured Parties, (d) NFS, (e) VFS, and ~~(f) any other party that the Debtors, in consultation with the Committee deem appropriate; provided that, to the extent any Consultation Party submits a Bid for any Assets, such party shall not be a Consultation Party with respect to the evaluation and qualification of competing Bids for the Assets included in the Bid or with respect to seeking and/or obtaining information about other Bids, but~~ party's consultation rights shall terminate. For the avoidance of doubt, the Term Loan Secured Parties, NFS, and VFS shall remain a Consultation Party for other purposes set forth in these Bidding Procedures Parties and retain all rights appurtenant thereto unless and until the Term Loan Secured Parties, NFS, or VFS submit a credit bid, at which time

such party's consultation rights will terminate. The Debtors will only be required to reasonably consult with any Consultation Party, and any such Consultation Party will not have any consent rights with respect to these Bidding Procedures.

Notices Regarding Assumption and Assignment

The Debtors will provide all notices regarding the proposed assumption and assignment of contracts and leases in accordance with the Assumption and Assignment Procedures included in the Bidding Procedures Order.

Sale Hearing

The Debtors will seek entry of an order authorizing and approving, among other things, the applicable Sale Transaction(s) at a hearing before the Court to be held on **July 2, 2026 at ~~10:00 a.m. / 9:00 p.m.~~ 9:00 a.m. (prevailing Central Time)** (the “*Sale Hearing*”). The Sale Hearing may be adjourned or continued to a later date by the Debtors, in consultation with the Consultation Parties, by sending notice prior to or making an announcement at the Sale Hearing. No further notice of any such adjournment or continuance will be required to be provided to any party.

The Debtors may elect to seek approval of a Sale Transaction in advance of the Sale Hearing. To the extent the Debtors determine to do so, notice will be provided for alternative hearing dates and related timelines.

Each Winning Bidder will appear at the Sale Hearing and be prepared to have a representative testify in support of its Winning Bid and the Winning Bidder’s ability to close in a timely manner and provide adequate assurance of its future performance under all executory contracts and unexpired leases to be assumed and assigned as part of the applicable Sale Transaction.

Objections to any Sale Transactions, including any objection to (a) the sale of the Assets free and clear of all liens, claims, encumbrances, and other interests pursuant to section 363(f) of the Bankruptcy Code, (b) any objection with respect to the conduct of the Auction and/or the Winning Bidder or Back-Up Bidder, or (c) entry of the Sale Order (each such objection, a “*Sale Objection*”), must: (i) be in writing; (ii) state the name and address of the objecting party and the amount and nature of the claim or interest of such party; (iii) state with particularity the basis and nature of any objection, and provide proposed language that, if accepted and incorporated by the Debtors, would obviate such objection; (iv) conform to the Bankruptcy Code, Bankruptcy Rules, and Local Rules; and (v) be filed with the Court and be served on the Objection Notice Parties (as defined in the Sale Notice) by the Sale Objection Deadline; *provided*, that the Debtors may extend such Sale Objection Deadline, as the Debtors deem appropriate in the exercise of their reasonable business judgment. If a timely Sale Objection cannot otherwise be resolved by the parties, such objection will be heard by the Court at the applicable sale hearing (which may be the Sale Hearing).

Any party who fails to file a Sale Objection with the Court and serve it on the Objection Notice Parties by the Sale Objection Deadline will be forever barred from asserting, at the Sale Hearing or thereafter, any objection to the consummation of the applicable Sale Transaction and any related relief requested by the Debtors.

If applicable, Bitcoin Depot Inc., in its capacity as foreign representative, shall also seek issuance of a Canadian Sale Order by the Canadian Court in the Canadian Proceedings as soon as reasonably practicable following the entry of the applicable Sale Order by the Court.

Consent to Authority as a Condition to Bidding

All Potential Bidders that participate in the bidding process will be deemed to have:

(a) consented to the core jurisdiction of the Court with respect to these Bidding Procedures, the bid process, the Auction, any Sale Transaction, the Sale Hearing, or the construction and

enforcement of any agreement or any other document relating to a Sale Transaction; (b) waived any right to a jury trial in connection with any disputes relating to any of the foregoing; and (c) consented to the entry of a final order or judgment in any way related to any of the foregoing if it is determined that the Court would lack Article III jurisdiction to enter such a final order or judgment absent the consent of the parties.

Reservation of Rights

The Debtors reserve the right to, in their reasonable business judgment in order to facilitate a value-maximizing sale of the Assets, and in consultation with the Consultation Parties, in a manner consistent with their fiduciary duties, applicable law, and the Local Rules and Procedures for Complex Cases in the Southern District of Texas: (a) modify these Bidding Procedures; (b) waive terms and conditions set forth herein with respect to all Potential Bidders; (c) extend the deadlines set forth herein; and (d) announce at the Auction the modified or additional procedures for conducting the Auction. If a Consultation Party or the U.S. Trustee determines in good faith that any modification to these Bidding Procedures or the Bidding Procedures Order, or any adoption of new rules, procedures, or deadlines, would not be consistent with the Bankruptcy Code or any other order of the Court, such Consultation Party or U.S. Trustee may file an objection with the Court, and no such modification or adoption shall become effective until such objection is resolved. The Debtors shall provide notice in writing of any modification to these Bidding Procedures to counsel to the Committee. Nothing in these Bidding Procedures will obligate the Debtors to consummate or pursue any transaction with respect to any Asset with a Qualified Bidder. Provided, however, the Debtors will not offer for sale the following: (i) any licenses, registrations, or permits authorizing Debtors under state law to operate as a money transmitter, or (ii) any information about the identity of persons which was obtained through transactions using the Debtors' Bitcoin ATM kiosks, without further order of the Court; *provided, however, that the foregoing shall not prohibit the transfer of customer information that is associated with, relates to, or is necessary for the operations of Debtors' Kutt or ReadyBucks businesses, including information relating to customers who are both Bitcoin ATM customers and Kutt or ReadyBucks customers, to the extent such transfer is otherwise permitted by applicable law and the Debtors' applicable privacy policies, privacy notices or terms of service.*

Fiduciary Out

Nothing in these Bidding Procedures will require the board of directors of the Debtors (or, as applicable, the Special Committee thereof) to take any action, or to refrain from taking any action, with respect to the Bidding Procedures, to the extent such board of directors (or, as applicable, Special Committee) or such similar governing body determines in good faith,

after consultation with counsel, that taking such action, or refraining from taking such action, as applicable, would be inconsistent with applicable law or its fiduciary obligations under applicable law.

EXHIBIT 2

Sale Notice

EXHIBIT 2

Sale Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26–90528 (CML)
)	
Debtors. ¹	)	(Jointly Administered)
)	

NOTICE OF SALE, BIDDING PROCEDURES, AUCTION, AND SALE HEARING

PLEASE TAKE NOTICE that, on [●], 2026, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Emergency Motion of Debtors for Entry of Orders (A) Approving (I) Bidding Procedures, (II) Form and Manner of Notice of Sale, Auction, and Sale Hearing, and (III) Assumption and Assignment Procedures; (B) Scheduling Auction, Sale Hearing, and Related Deadlines; (C) Approving (I) Sale Of Substantially All of Debtors’ Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests, and (II) Assumption and Assignment of Executory Contracts and Unexpired Leases; and (D) Granting Related Relief* [Docket No. [●]] (the “**Bidding Procedures Motion**”).

PLEASE TAKE FURTHER NOTICE that, on [●], 2026, the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) entered that certain order [Docket No. [●]] (the “**Bidding Procedures Order**”)² approving, among other things, the Bidding Procedures, which establishes the key dates and times related to the sale of all or substantially all of the Debtors’ assets (collectively, the “**Assets**”), including an Auction (if necessary) and a Sale Hearing. The Assets to be sold may include certain customer information (e.g. email addresses) associated with the Debtors’ Kutt or ReadyBucks businesses. On [●], 2026, the Ontario Superior Court of Justice (Commercial List) (the “**Canadian Court**”) issued an Order, among other things, recognizing and enforcing the Bidding Procedures Order in Canada. All interested bidders should carefully read the Bidding Procedures Order and the Bidding Procedures in their entirety.³

¹ The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures Order.

³ To the extent of any inconsistencies between the Bidding Procedures and the summary descriptions of the Bidding Procedures in this notice, the terms in the Bidding Procedures shall control in all respects.

Copies of the Bidding Procedures Order, the Bidding Procedures, and any other related documents are available upon visiting the Debtors' restructuring website at <https://restructuring.ra.kroll.com/bitcoindepot>.

Important Dates and Deadlines

- ~~• **Sale Objection Deadline:** June 17, 2026 at 5:00 p.m. (prevailing Central Time) as the deadline to object to the Bidding Procedures Motion and any Sale Transactions (the "**Sale Objection Deadline**"), with the exception of objections solely related to the identity of the Winning Bidder and adequate assurance of future performance by the Winning Bidder, which objections must be filed by the Supplemental Sale Objection Deadline (as defined below).~~
- **Bid Deadline.** Any person or entity interested in bidding on any of the Assets must submit a Qualified Bid on or before **June 24~~22~~, 2026 at 5:00 p.m. (prevailing Central Time)** (the "**Bid Deadline**").
- **Auction.** If the Debtors receive more than one Qualified Bid for any of the Assets, the Debtors will conduct the Auction, which has been scheduled for **June 29~~23~~, 2026 at 9:00 a.m. (prevailing Central Time)** either (a) the offices of Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, Texas 77002, (b) virtually, or (c) at such later date and time and such other location as selected by the Debtors in accordance with the Bidding Procedures.
- ~~• **Supplemental Sale Objection Deadline.** Objections to (i) the identity of the Winning Bidder or Back Up Bidder or (ii) on the basis of adequate assurance of future performance by the Winning Bidder or Back Up Bidder (each such objection, a "**Supplemental Sale Objection**"), must be (a) filed with the Court in accordance with the Bidding Procedures and (b) served on the Objection Notice Parties (as defined herein) on or before **July 1: June 29, 2026 at 5:00 p.m. (prevailing Central Time)** (the "**Supplemental** as the deadline to object to the Bidding Procedures Motion and any Sale Transactions (the "**Sale Objection Deadline**").~~
- **Sale Hearing.** A hearing to approve and authorize the sale of any of the Assets to one or more Winning Bidders will be held before the Court on or before **July 2, 2026 at ~~1:00 p.m. / a.m.~~ 9:00 a.m. (prevailing Central Time)** or such other date as determined by the Court.⁴

Filing Objections

~~Sale Objections and Supplemental~~ Sale Objections, if any, must: (a) be in writing; (b) state, with specificity, the legal and factual bases thereof; (c) comply with the Bankruptcy Code, Bankruptcy Rules, and Local Rules; (d) be filed with the Court by no later than the Sale Objection Deadline; and (e) be served on:

⁴—~~If applicable, Bitcoin Depot Inc., in its capacity as foreign representative, shall also seek an Order of the Canadian Court (the “*Canadian Sale Order*”), among other things, (a) recognizing and enforcing the Sale Order in Canada, and (b) approving the sale of the Assets of the Canadian Debtors and of the other Debtors in Canada (collectively, the “*Canadian Assets*”) to the applicable Winning Bidder or Winning Bidders in accordance with the applicable binding purchase agreement(s).~~

~~Deadline; and (c) be served on:~~ (i) proposed counsel to the Debtors, Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zogelman and 1114 Avenue of the Americas, 32nd Floor New York, New York 10036, Attn: David S. Meyer and Jessica C. Peet; (ii) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: James Vincequerra; (iii) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; and (iv) counsel to the ~~official committee of unsecured creditors (if any)~~ Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: James H. Burbage and Emma Karim, (collectively, the “*Objection Notice Parties*”).

⁴ If applicable, Bitcoin Depot Inc., in its capacity as foreign representative, shall also seek an Order of the Canadian Court (the “*Canadian Sale Order*”), among other things, (a) recognizing and enforcing the Sale Order in Canada, and (b) approving the sale of the Assets of the Canadian Debtors and of the other Debtors in Canada (collectively, the “*Canadian Assets*”) to the applicable Winning Bidder or Winning Bidders in accordance with the applicable binding purchase agreement(s).

The Bidding Procedures set forth the requirements for becoming a Qualified Bidder and submitting a Qualified Bid, and any party interested in making an offer to purchase the Assets must comply with the Bidding Procedures. Only Qualified Bids will be considered by the Debtors, in accordance with the Bidding Procedures.

Any party interested in submitting a Qualified Bid should contact the Debtors' advisors: (a) Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zoglman (pheath@velaw.com; szoglman@velaw.com) and 1114 Avenue of the Americas, 32nd Floor New York, New York 10036, Attn: David S. Meyer and Jessica C. Peet (dmeyer@velaw.com; jpeet@velaw.com), (b) Portage Point Partners, LLC, 300 North LaSalle, Suite 1420 Chicago, IL 60654, Attn: Thomas Studebaker, Ryan Williams, and Francisco Echevarria (tstudebaker@pppllc.com; rwilliams@pppllc.com; fechevarria@pppllc.com), or (c) Hilco Corporate Finance, LLC, Hilco Commercial Industrial, LLC, Hilco Real Estate, LLC, and Hilco IP Services, LLC (collectively, "**Hilco**") (tstratton@hilcofc.com) and (dperess@hilcoglobal.com).

Reservation of Rights

~~Except as otherwise set forth herein and in the Bidding Procedures, the~~ The Debtors reserve the right to, in their reasonable business judgment, in order to facilitate a value-maximizing sale of the Assets, and in consultation with the Consultation Parties, in a manner consistent with their fiduciary duties ~~and,~~ applicable law, ~~to~~ and the Local Rules and Procedures for Complex Cases in the Southern District of Texas: (a) modify the Bidding Procedures; (b) waive terms and conditions set forth therein with respect to all Potential Bidders; (c) extend the deadlines set forth therein; and (d) announce at the Auction the modified or additional procedures for conducting the Auction; and alter the assumptions set forth therein. If a party. If a Consultation Party or the U.S. Trustee determines in good faith that any modification to the Bidding Procedures or the Bidding Procedures Order, or any adoption of new rules, procedures, or deadlines, would not be consistent with the Bankruptcy Code or any other order of the Court, such ~~party~~ Consultation Party or U.S. Trustee may file an objection with the Court, and no such modification or adoption shall become effective until such objection is resolved. The Debtors shall provide notice in writing of any modification to the Bidding Procedures to counsel to the Committee. Nothing in the Bidding Procedures will obligate the Debtors to consummate or pursue any transaction with respect to any Asset with a Qualified Bidder. Provided, however, the Debtors will not offer for sale the following: (i) any licenses, registrations, or permits authorizing Debtors under state law to operate as a money transmitter, or (ii) any information about the identity of persons which was obtained through transactions using the Debtors' Bitcoin ATM kiosks, without further order of the Court; provided, however, that the foregoing shall not prohibit the transfer of customer information that is associated with, relates to, or is necessary for the operations of Debtors' Kutt or ReadyBucks businesses, including information relating to customers who are both Bitcoin ATM customers and Kutt or ReadyBucks customers, to the extent such transfer is otherwise permitted by applicable law and the Debtors' applicable privacy policies, privacy notices or terms of service.

FAILURE TO ABIDE BY THE BIDDING PROCEDURES, THE BIDDING PROCEDURES ORDER, OR ANY OTHER ORDER OF THE COURT IN THESE CHAPTER 11 CASES MAY RESULT IN THE REJECTION OF YOUR BID.

FAILURE OF ANY PERSON OR ENTITY TO FILE AND SERVE AN OBJECTION IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER BY THE SALE OBJECTION ~~AND SUPPLEMENTAL SALE OBJECTION DEADLINES~~DEADLINE WILL FOREVER BAR SUCH PERSON OR ENTITY FROM ASSERTING ANY OBJECTION TO THE MOTION, THE ORDER APPROVING THE SALE

Case 26-90528 Document [98193](#) Filed in TXSB on ~~05/28/26~~[06/10/26](#)
145 TRANSACTION, THE PROPOSED SALE TRANSACTION, OR ANY OTHER
AGREEMENT EXECUTED BY THE DEBTORS AND A WINNING BIDDER AT THE
AUCTION.

Dated: [____], 2026

Houston, Texas

/s/ [Draft]

VINSON & ELKINS LLP

Paul E. Heath (TX 09355050)

Sara Zoglman (TX 24121600)

845 Texas Avenue, Suite 4700

Houston, Texas 77002

Tel: 713.758.2222

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-and-

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*Proposed Counsel to the Debtors and Debtors
in Possession*

EXHIBIT 3

Assumption and Assignment Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

BITCOIN DEPOT INC., et al.,

Debtors.¹

Chapter 11

Case No. 26-90528 (CML)

(Jointly Administered)

NOTICE OF PROPOSED ASSUMPTION AND
ASSIGNMENT OF CERTAIN EXECUTORY
CONTRACTS

PLEASE TAKE NOTE OF THE FOLLOWING DEADLINES:

Assumption and Assignment Objection Deadline: On or before 10 days after service of the Assumption and Assignment Notice, or such deadline set forth in the applicable Assumption and Assignment Notice.

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On [●], 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Emergency Motion of Debtors for Entry of Orders (A) Approving (I) Bidding Procedures, (II) Form and Manner of Notice of Sale, Auction, and Sale Hearing, and (III) Assumption and Assignment Procedures; (B) Scheduling Auction, Sale Hearing, and Related Deadlines; (C) Approving (I) Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and other Interests, and (II) Assumption and Assignment of Executory Contracts and Unexpired Leases; and (D) Granting Related Relief [Docket No. [●]] (the "Bidding Procedures Motion").

2. On [●], 2026, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered that certain order [Docket No. [●]] (the "Bidding Procedures Order") approving, among other things, the Bidding Procedures, which establish the key dates and times related to the sale of all or substantially all of the Debtors' assets (collectively, the "Assets"), and the Assumption and Assignment Procedures to facilitate the fair and orderly assumption or

¹ The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors' corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

assumption and assignment of certain executory contracts (the “*Contracts*”) or unexpired leases (the “*Leases*”) of the Debtors.²

3. Pursuant to the Bidding Procedures Order, the Debtors hereby provide notice (this “*Cure Notice*”) that they may seek to assume and assign to a Winning Bidder the Contracts or Leases listed on Exhibit A attached hereto (each, a “*Potential Assigned Contract or Lease*”).

4. **You are receiving this Cure Notice because you may be a counterparty to a Potential Assigned Contract or Lease (a “*Contract/ Lease Counterparty*”) that may be proposed to be assumed and assigned to a Winning Bidder in connection with a Sale Transaction.**

5. If the Debtors assume and assign to a Winning Bidder a Potential Assigned Contract or Lease to which you are a party, on the closing date of the Sale Transaction, or as soon thereafter as practicable, you will be paid the amount the Debtors’ records reflect is owing for **pre-bankruptcy filing arrearages** as set forth on Exhibit A (the “*Cure Cost*”). The Debtors’ records reflect that all postpetition amounts owing under your Potential Assigned Contract or Lease have been or will be paid and will continue to be paid in the ordinary course until the assumption and assignment of the Potential Assigned Contract or Lease, and that other than the Cure Cost, there are no other defaults under the Potential Assigned Contract or Lease.

6. The Debtors’ inclusion of a Potential Assigned Contract or Lease on Exhibit A does not: (a) obligate the Debtors to assume any Potential Assigned Contract or Lease listed thereon or obligate a Winning Bidder to take assignment of such Potential Assigned Contract or Lease, or (b) constitute any admission or agreement of the Debtors that such Potential Assigned Contract or Lease is an executory contract or unexpired lease. Only those Potential Assigned Contracts and Leases that are included on a schedule of assumed and assigned Contracts and Leases attached to the definitive sale agreement with any Winning Bidder (including amendments or modifications to such schedules in accordance with such agreement) will be assumed and assigned to the Winning Bidder.

7. Notwithstanding anything to the contrary herein, the proposed assumption and assignment of each Potential Assigned Contract or Lease listed on Exhibit A hereto will be subject to the Debtors’ or any Winning Bidder(s)’s right to conduct further confirmatory diligence with respect to the Cure Cost of each Potential Assigned Contract or Lease and to modify such Cure Cost accordingly. In the event that the Debtors or any Winning Bidder(s) determine that your Cure Cost should be modified, you will receive a notice pursuant to the Assumption and Assignment Procedures below, which will provide for additional time for you to object to such modification.

A. Assumption and Assignment Procedures

8. These Assumption and Assignment Procedures set forth below regarding the assumption and assignment of the Potential Assigned Contracts and Leases proposed to be assumed by the Debtors and assigned to the Winning Bidder(s) in connection with one or more

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Bidding Procedures Order.

Sale Transactions will govern the assumption and assignment of all of the Potential Assigned Contracts and Leases, subject to the payment of any Cure Costs:

- (a) **Assumption and Assignment Objections.** Any objections to the proposed assumption and assignment of any Potential Assigned Contract or Lease on any grounds, including without limitation, the amount of the proposed Cure Costs, if any, or the ability of a Winning Bidder to provide adequate assurance of future performance (“*Adequate Assurance*”) (each, an “*Assumption and Assignment Objection*”), must: (a) be in writing; (b) comply with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any order governing the administration of these Chapter 11 Cases; (c) state with specificity the nature of the objection, including, if applicable, the cure amount alleged to be owed to the objecting Contract/Lease Counterparty or the adequate assurance alleged to be required, together with any applicable and appropriate documentation in support thereof; (d) be filed with the Court no later than 10 days after service of the Assumption and Assignment Notice (the “*Assumption and Assignment Objection Deadline*”); and (e) be served on the Objection Notice Parties (as defined below).
- (b) **Objection Notice Parties.** Each Assumption and Assignment Objection must be filed with the Court and served on the following parties (the “*Objection Notice Parties*”) so as to be received no later than the Assumption and Assignment Objection Deadline: (i) proposed counsel to the Debtors, Vinson & Elkins LLP, 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zoglman and 1114 Avenue of the Americas, 32nd Floor New York, New York 10036,
- Attn: David S. Meyer and Jessica C. Peet; (ii) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: James Vincequerra; (iii) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; and (iv) counsel to the ~~official committee of unsecured creditors (if any)~~ Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: James H. Burbage and Emma Karim.
- (c) **Resolution of Assumption and Assignment Objections.** If a Contract/Lease Counterparty timely files an Assumption and Assignment Objection and the Winning Bidder has designated that it wishes to take assignment of such contract or lease, and the parties are unable to consensually resolve the dispute prior to the Sale Hearing, then such Assumption and Assignment Objection will be resolved at the Sale Hearing, but such contract or lease shall be assumed and assigned

only upon satisfactory resolution of the Assumption and Assignment Objection, to be determined in the Winning Bidder's discretion. If an Assumption and Assignment Objection is not satisfactorily resolved, the Winning Bidder may determine that such contract or lease should not be assigned in connection with the Winning Bidders' Sale Transaction(s), in which case the Winning Bidder will not be responsible for any Cure Costs or Adequate Assurance with respect to such executory contract or unexpired lease.

- (d) **Modification of Assigned Contracts and Leases Schedule.** At any time prior to the closing of any Sale Transaction, the Debtors may: (a) supplement the Potential Assigned Contracts and Leases Schedule with executory contracts or unexpired leases inadvertently omitted therefrom; (b) remove or add any Potential Assigned Contract or Lease from or to the list of executory contracts and unexpired leases ultimately selected as Potential Assigned Contracts and Leases that the Winning Bidder(s) proposes be assumed and assigned to it in connection with the Sale Transaction(s); and/or (c) modify the proposed Cure Costs.
- (e) **Supplemental Assumption and Assignment Notice.** In the event that the Debtors exercise any of the rights reserved above, the Debtors will promptly file with the Court, cause to be published on the Case Website, and serve on each relevant Contract/Lease Counterparty a supplemental notice of assumption and assignment (the “**Supplemental Assumption and Assignment Notice**”). Each Supplemental Assumption and Assignment Notice will include the same information as would have been included in this notice.
- (f) **Supplemental Assumption and Assignment Objections.** A Contract/Lease Counterparty listed on a Supplemental Assumption and Assignment Notice may file an objection (a “**Supplemental Assumption and Assignment Objection**”) on the same bases set forth above. All Supplemental Assumption and Assignment Objections must comply with the requirements set forth above, and be filed with the Court and served on the Objection Notice Parties no later than the date that is the later of (a) the Assumption and Assignment Objection Deadline, or (b) seven calendar days following the service of such Supplemental Assumption and Assignment Notice.
- (g) **Resolution of Supplemental Assumption and Assignment Objections.** If a Contract/Lease Counterparty timely files a Supplemental Assumption and Assignment Objection, the Winning Bidder(s) has designated that it intends to take assignment of such contract or lease, and the parties are unable to consensually resolve the dispute, then, to the extent the Sale Hearing has occurred, the Debtors shall seek an expedited hearing before the Court to resolve such objection, but such Potential Assigned Contract or Lease shall be assumed and assigned only upon satisfactory resolution of the Supplemental Assumption and Assignment Objection, to be determined in the Winning Bidder’s discretion. If a Supplemental Assumption and Assignment Objection is not satisfactorily resolved, the Winning Bidder may determine that such contract or lease should not be assigned in connection with the Winning Bidders’ Sale Transaction(s),

in which case the Winning Bidder will not be responsible for any Cure Costs or Adequate Assurance with respect to such executory contract or unexpired lease.

- (h) **Failure to Timely File Assumption and Assignment Objections or Supplemental Assumption and Assignment Objections.** If a Contract/Lease Counterparty does not timely file an Assumption and Assignment Objection or Supplemental Assumption and Assignment Objection: (i) the Cure Costs, if any, set forth in the Assumption and Assignment Notice (or Supplemental Assumption

and Assignment Notice) shall be controlling and binding upon the applicable Contract/Lease Counterparty for all purposes and will constitute a final determination of the Cure Cost required to be paid by the applicable Debtor in connection with the assumption and assignment thereof, notwithstanding anything to the contrary in any Potential Assigned Contract or Lease or any other document;

(ii) the Contract/Lease Counterparty will be deemed to have consented to the assumption and assignment of the Potential Assigned Contract or Lease and the Cure Costs, if any; (iii) the Contract/Lease Counterparty will be forever barred and estopped from objecting to the assumption and assignment of such Potential Assigned Contract or Lease and rights thereunder, including any objection to the Cure Costs or the Adequate Assurance with respect to the applicable Potential Assigned Contract or Lease; and (iv) the Contract/Lease Counterparty will be forever barred and estopped from asserting or claiming against the applicable Debtor(s) or the applicable Winning Bidder that any other additional amounts are due or other defaults exist, that conditions to assignment must be satisfied, or that there is any other objection or defense to the assumption or assignment of the applicable Potential Assigned Contract or Lease.

II. Additional Information

9. Unless otherwise provided in the Sale Order, the Debtors will have no liability or obligation with respect to defaults relating to the Potential Assigned Contracts and Leases arising, accruing, or relating to a period on or after the effective date of assignment of such Potential Assigned Contract or Lease.

10. Copies of the Bidding Procedures Motion, the Bidding Procedures Order, the Bidding Procedures, and the Sale Notice may be obtained free of charge at the website <https://restructuring.ra.kroll.com/bitcoindepot> dedicated to the Debtors' Chapter 11 Cases maintained by their claims and noticing agent and administrative advisor, Kroll Restructuring Administration LLC.

[Remainder of page intentionally left blank]

Dated: [___], 2026

Houston, Texas

/s/ [Draft]

VINSON & ELKINS LLP

Paul E. Heath (TX 09355050)
Sara Zoglman (TX 24121600)
845 Texas Avenue, Suite 4700
Houston, Texas 77002
Tel: 713.758.2222
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-and-

David S. Meyer (admitted *pro hac vice*)
Jessica C. Peet (admitted *pro hac vice*)
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Fax: 212.237.0100
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jpeet@velaw.com

*Proposed Counsel to the Debtors and Debtors
in Possession*

This is Exhibit “C” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

ENTERED

June 09, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
)	
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26–90528 (CML)
)	
Debtors. ¹	)	(Jointly Administered)
)	
	)	Re: Docket No. 179

**ORDER
(I) APPROVING
PROCEDURES TO
REJECT EXECUTORY
CONTRACTS AND UNEXPIRED LEASES;
(II) WAIVING BANKRUPTCY RULE 6006(F)(6);
(III) APPROVING ABANDONMENT OF PROPERTY
IN CONNECTION WITH REJECTION OF EXECUTORY CONTRACTS
AND UNEXPIRED LEASES; AND (IV) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”)² filed by the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Order*”) (a) approving procedures to reject executory contracts and unexpired leases; (b) waiving the limitation set forth in Bankruptcy Rule 6006(f)(6); (c) approving abandonment of property in connection with rejection of executory contracts and unexpired leases; and (d) granting related relief, all as more fully set forth in the Motion; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and

¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion; and the Court having found that the relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates, as contemplated by Bankruptcy Rule 6003; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The following Rejection Procedures are approved in connection with rejecting Contracts:

- a. Rejection Notice. The Debtors shall file one or more sequentially numbered notices, substantially in the form attached as **Exhibit 1** to the Order (the “**Rejection Notice**”), to reject Contracts pursuant to section 365 of the Bankruptcy Code. Each Rejection Notice shall include a schedule (the “**Rejection Schedule**”) setting forth, among other things: (i) the Contract(s) to be rejected; (ii) the Debtor or Debtors party to such Contract(s); (iii) the names (listed in alphabetical order) and addresses of the counterparties to such Contract(s) (each, a “**Counterparty**”); (iv) the proposed effective date of the rejection for such Contract(s) (the “**Rejection Date**”); and (v) if applicable, the location and summary description of personal property to be abandoned, if any (the “**Abandoned Property**”). The Rejection Notice shall also set forth the deadlines and procedures for filing objections (as set forth below). For the avoidance of doubt, the Debtors may file and serve multiple Rejection Notices contemporaneously; *provided*, that no more than 1,000 Contracts are included on each corresponding Rejection Schedule.
- b. Service of Rejection Notices. The Debtors will cause each Rejection Notice to be served via electronic mail or overnight mail upon: (i) each relevant Counterparty at the notice address provided in the applicable Contract (and upon such Counterparty’s counsel, if known); (ii) all parties who may have any interest in any Abandoned Property (if known); (iii) the office of the United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”); (iv) Alston & Bird LLP, as counsel to the Term Loan Agent; (v) NFS Capital,

as equipment financing party; and (vi) Willkie Farr & Gallagher LLP, as proposed counsel to the official committee of unsecured creditors appointed in these Chapter 11 Cases (the “**Committee**”) (collectively, the “**Rejection Notice Parties**”). Notwithstanding the foregoing, with respect to any Rejection Notice served by overnight mail, the Debtors may, in lieu of attaching the Rejection Schedule, include a statement directing the relevant Counterparty to the Debtors’ case website at <https://restructuring.ra.kroll.com/bitcoindepot> to access the Rejection Schedule or advising that such Counterparty may contact the Debtors’ claims and noticing agent to request a physical copy of the Rejection Schedule.³

- c. Objection Procedures. Parties objecting to a proposed rejection or abandonment must file and serve a written objection (an “**Objection**”) so that the Objection is filed with the Court and is actually received by (i) proposed counsel to the Debtors, Vinson & Elkins LLP, The Grace Building, 1114 Avenue of the Americas, 32nd Floor, New York, New York 10036-7708, Attn: David S. Meyer and Jessica C. Peet, and 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zogelman; (ii) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; (iii) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: Jim Vincequerra, Will Hao, and Paul Hespel; (iv) NFS Capital, 900 Cummings Center, Suite 226-U Beverly, MA 01915, Attn: David Braun; and (v) proposed counsel to the Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Brett Miller, Paul Labov, and James Burbage (collectively, the “**Objection Notice Parties**”) no later than twenty-one days after the date the Debtors file and serve the relevant Rejection Notice (the “**Rejection Objection Deadline**”). Each Objection must state, with specificity, the grounds for objection to the proposed Contract rejection or any abandonment of personal property.
- d. No Objection Timely Filed. If no Objection is timely filed and properly served by the Rejection Objection Deadline, the rejection of each Contract listed in the Rejection Schedule and/or abandonment of personal property in connection therewith (as applicable) shall be deemed effective automatically as of the Rejection Date set forth in the Rejection Schedule, without further notice, hearing, or order of this Court, or such other date as the Debtors and the applicable Counterparty may agree.
- e. Unresolved Timely Objections. If an Objection is timely filed and properly served and not withdrawn or resolved (an “**Unresolved Objection**”), the Debtors shall file a notice for a hearing for the Court to consider the Unresolved Objection at a hearing date subject to the Court’s schedule, but in no event with less than seven days’ notice. The parties may resolve the Unresolved Objection

³ Such requests may be made by email to BitcoinDepotInfo@ra.kroll.com or by telephone at (844) 339-4117 (Toll-Free U.S./Canada) or + 1 (332) 232-7827 (International).

without further notice or Court approval in advance of the hearing. If the Unresolved Objection is overruled or withdrawn, the effective date of rejection and/or abandonment (as applicable) shall be (i) the Rejection Date; (ii) such other date to which the Debtors and the party to the Unresolved Objection have agreed; or (iii) such other date as determined by the Court.

- f. No Application of Security Deposits. If the Debtors have deposited funds with a Counterparty as a security deposit or other similar arrangement, such Counterparty may not set off, recoup, or otherwise use such deposit without the prior approval of the Court, unless the Debtors and the Counterparty otherwise agree; *provided*, that the Debtors shall provide not less than two business days' notice to the Objection Notice Parties and shall consult with the Committee prior to consenting to a setoff or recoupment with respect to any single deposit of more than \$10,000.
- g. Abandoned Property. The Debtors are authorized, but not directed, at any time on or before the applicable Rejection Date, to remove or abandon, in consultation with the Committee, at their option, any of the Debtors' personal property in connection with a rejected Contract that is: (i) of minimal or no material value or benefit to the Debtors' estates and/or (ii) burdensome insofar as the costs and expenses of removal and storage of such property are likely to exceed the net proceeds realizable from their sale. The Debtors shall generally describe the Abandoned Property in the Rejection Schedule and their intent to abandon such property. The Abandoned Property shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, as set forth in subsections (d) and (e) above, as applicable. After the Abandoned Property is deemed abandoned pursuant to section 554 of the Bankruptcy Code, the applicable Counterparty may, in their sole discretion and without further order of this Court, utilize and/or dispose of such Abandoned Property without liability to the Debtors and, to the extent applicable, the automatic stay is modified to allow such disposition.
- h. Proofs of Claim. Claims arising out of the rejection of Contracts and/or abandonment of property in connection therewith, if any, must be filed on or before the later of: (i) the applicable deadline for filing proofs of claim established in these Chapter 11 Cases, and (ii) thirty days after the effective date of rejection. If no proof of claim is timely filed, such claimant shall be forever barred from asserting a claim for damages arising from the rejection and/or abandonment of property and from participating in any distributions on such a claim that may be made in connection with these Chapter 11 Cases.
- i. Removal from Schedule. The Debtors reserve the right, in consultation with the Committee, to remove any Contract from any Rejection Schedule at any time prior to the earlier of (i) the Rejection Objection Deadline, or (ii) if an Objection has been filed, the hearing scheduled to address such Unresolved Objection. The Debtors shall file an amended Rejection Notice following any such removal.

2. The limitation set forth in Bankruptcy Rule 6006(f)(6) is waived. The Debtors are authorized to file Rejection Notices containing up to 400 Contracts per corresponding Rejection Schedule.

3. The form of Rejection Notice attached hereto as **Exhibit 1** is approved.

4. For the avoidance of doubt and subject to Paragraphs 1(d), 1(e), and 1(i) herein, the Debtors shall be authorized to establish a Rejection Date of June 3, 2026, to apply to any Contracts set forth on any Rejection Notices filed by the Debtors within one business day following entry of this Order.

5. Nothing herein shall be construed as a concession or evidence that a Contract has expired, been terminated, or is otherwise not currently in full force and effect. The Debtors' rights with respect thereto are reserved, including the Debtors' rights to seek a later determination of such matters and to dispute the validity, status, characterization, or enforceability of such Contract and any claims related thereto, as are any Counterparty's defenses to such assertions. The Debtors do not waive any claims they may have against any Counterparty, regardless of whether such claims relate to the Contract(s) between any of the Debtors and such Counterparty.

6. Approval of this Order shall not prevent the Debtors from seeking to assume or reject an executory contract and/or unexpired lease by separate motion or pursuant to a chapter 11 plan.

7. All rights and defenses of the Debtors and any Counterparty are preserved, including all rights and defenses of the Debtors with respect to a claim for damages arising as a result of Contract rejection, including any right to assert an offset, recoupment, counterclaim, or deduction. In addition, nothing in this Order or the Motion shall limit the Debtors' ability to

subsequently assert that any particular Contract is terminated and is no longer an executory contract or unexpired lease.

8. Notwithstanding anything to the contrary herein, the abandonment of any property pursuant to this Order shall not impair, release, modify, waive, extinguish, or otherwise affect any lien, security interest, or other encumbrance of the Term Loan Secured Parties, all of which shall continue in the abandoned property with the same force and effect as existed prior to such abandonment.

9. With respect to any personal property that is leased to the Debtors by a third party or owned by a third party, the automatic stay is modified, effective as of the Rejection Date, to allow any third party (including but not limited to Counterparties) to recover and to dispose of the Abandoned Property without notice or liability to the Debtors or their estates and without further notice or order of the Court. If any such personal property remains at the applicable retail location after the Rejection Date, the Counterparty may dispose of any and all such property as set forth in the Rejection Procedures.

10. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

11. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Order shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors' or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type

specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (f) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

12. The requirements of Bankruptcy Rule 6004(a) are waived.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

14. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

EXHIBIT 1

Proposed Rejection Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26–90528 (CML)
Debtors. ¹	)	(Jointly Administered)

[FIRST / SECOND / THIRD, ETC.] OMNIBUS NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND ABANDONMENT OF PROPERTY IN CONNECTION THEREWITH

PARTIES RECEIVING THIS NOTICE SHOULD CAREFULLY REVIEW THIS NOTICE AND LOCATE THEIR NAME AND THEIR CONTRACT(S) ON SCHEDULE A ATTACHED HERETO, WHICH SETS FORTH THE CONTRACT(S) THAT THE DEBTORS PROPOSE TO REJECT AND THE PERSONAL PROPERTY (IF ANY) THE DEBTORS PROPOSE TO ABANDON IN CONNECTION THEREWITH. This notice, including Schedule A, is also available, free of charge, on the Debtors’ case website at <https://restructuring.ra.kroll.com/bitcoindepot>. Counterparties may also contact the Debtors’ claims and noticing agent to request a physical copy of Schedule A by email at BitcoinDepotInfo@ra.kroll.com or by telephone at (844) 339-4117 (Toll-Free U.S./Canada) or + 1 (332) 232-7827 (International).

PLEASE TAKE NOTICE that, on May 17, 2026, the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) each commenced a voluntary case under chapter 11 of the Bankruptcy Code (the “*Chapter 11 Cases*”).

PLEASE TAKE FURTHER NOTICE that, on [•], 2026, the United States Bankruptcy Court for the Southern District of Texas (the “*Court*”) entered an order approving procedures for the rejection of the Debtors’ executory contracts and unexpired leases (each, a “*Contract*” and collectively, the “*Contracts*”) and the abandonment of property in connection therewith and granting related relief [Docket No. [•]] (the “*Rejection Procedures Order*”).²

¹ The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Rejection Procedures Order.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Rejection Procedures Order, the Debtors hereby provide notice (this “**Rejection Notice**”) of their intent to: (a) reject the Contract(s) set forth on **Schedule A** attached hereto (the “**Rejection Schedule**”); and/or (b) abandon the personal property of the Debtors (if any) listed and described in the Rejection Schedule in connection with the rejection of such Contract(s), in each case effective as of the corresponding date set forth on the Rejection Schedule (the “**Rejection Date**”), or such other date as the Debtors and the applicable counterparty to any such Contract (the “**Counterparty**”) may agree.

PLEASE TAKE FURTHER NOTICE that objections, if any, to this Rejection Notice (an “**Objection**”) must be made in writing and filed and served so that such Objection is filed with the Court and actually received by the following parties no later than twenty-one days after the date of filing of this Rejection Notice (the “**Rejection Objection Deadline**”): (a) proposed counsel to the Debtors, Vinson & Elkins LLP, The Grace Building, 1114 Avenue of the Americas, 32nd Floor, New York, New York 10036-7708, Attn: David S. Meyer and Jessica C. Peet, and 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zogman; (b) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; (c) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: Jim Vincequerra, Will Hao, and Paul Hespel; (d) NFS Capital, 900 Cummings Center, Suite 226-U Beverly, MA 01915, Attn: David Braun; and (e) proposed counsel to the Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Brett Miller, Paul Labov, and James Burbage (collectively, the “**Objection Notice Parties**”). Each Objection must state, with specificity, the grounds of objection to the proposed Contract rejection or abandonment of any personal property.³

PLEASE TAKE FURTHER NOTICE that, if no Objection is timely filed and properly served by the Rejection Objection Deadline, the rejection of each Contract listed in the Rejection Schedule and/or abandonment of personal property in connection therewith (as applicable) shall be deemed effective automatically as of the Rejection Date set forth in the Rejection Schedule, without further notice, hearing, or order of this Court, or such other date as the Debtors and the applicable Counterparty may agree

PLEASE TAKE FURTHER NOTICE that if an Objection is timely filed and not withdrawn or resolved (an “**Unresolved Objection**”), the Debtors shall file a notice for a hearing for the Court to consider the Unresolved Objection at a hearing date subject to the Court’s schedule, but in no event with less than seven days’ notice. The parties may resolve the Unresolved Objection without further notice or Court approval in advance of the hearing. If the Unresolved Objection is overruled or withdrawn, the effective date of rejection and/or abandonment (as applicable) shall be (a) the Rejection Date; (b) such other date to which the Debtors and the Counterparty to the Unresolved Objection have agreed; or (c) such other date as determined by the Court.

³ An objection to the rejection of any particular Contract listed in the Rejection Schedule, or to the abandonment of personal property in connection therewith, shall not constitute an objection to the rejection of any other Contract listed in the Rejection Schedule, or to the abandonment of any personal property in connection therewith.

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Rejection Procedures Order, if the Debtors have deposited funds with Counterparty as a security deposit or other similar arrangement, such Counterparty may not set off, recoup, or otherwise use such deposit without the prior approval of the Court, unless the Debtors and the Counterparty otherwise agree; *provided*, that the Debtors shall provide not less than two business days' notice to the professionals to the Objection Notice Parties and shall consult with the Committee prior to consenting to a setoff or recoupment with respect to any single deposit of more than \$10,000.

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Rejection Procedures Order, after the Debtors' personal property is deemed abandoned pursuant to the procedures set forth herein (if any), the applicable Counterparty may, in their sole discretion and without further order of the Court, utilize and/or dispose of such property without liability to the Debtors and, to the extent applicable, the automatic stay is modified to allow such disposition.

PLEASE TAKE FURTHER NOTICE that claims arising out of the rejection of Contracts and/or abandonment of property in connection therewith, if any, must be filed on or before the later of: (a) the applicable deadline for filing proofs of claim established in these Chapter 11 Cases, and (b) thirty days after the effective Rejection Date. If no proof of claim is timely filed, such claimant shall be forever barred from asserting a claim for damages arising from the rejection and/or abandonment of property in connection therewith and from participating in any distributions on such a claim that may be made in connection with these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Rejection Procedures Order, the Debtors reserve the right, in consultation with the Committee, to remove any Contract from the Rejection Schedule at any time prior to the earlier of (i) the Rejection Objection Deadline, or (ii) if an Objection has been filed, the hearing scheduled to address such Unresolved Objection. The Debtors shall file an amended Rejection Notice following any such removal.

[Remainder of page intentionally left blank.]

Dated: [____], 2026
Houston, Texas

/s/ Paul E. Heath

VINSON & ELKINS LLP

Paul E. Heath (TX 09355050)
Sara Zoglman (TX 24121600)
845 Texas Avenue, Suite 4700
Houston, Texas 77002
Tel: 713.758.2222
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szoglman@velaw.com

-and-

David S. Meyer (*pro hac vice* pending)
Jessica C. Peet (*pro hac vice* pending)
1114 Avenue of the Americas, 32nd Floor
New York, New York 10036
Tel: 212.237.0000
Fax: 212.237.0100
Email: dmeyer@velaw.com
jpeet@velaw.com

*Proposed Counsel to the Debtors and Debtors
in Possession*

Schedule A

Rejected Contracts and Abandoned Property

Debtor	Counterparty	Address	Contract Title	Rejection Date	Abandoned Property

[The following statement may be included in a Rejection Notice served by overnight mail in lieu of attaching the Rejection Schedule.]

IMPORTANT NOTICE REGARDING ONE OR MORE OF YOUR CONTRACTS:

You have been identified as a Counterparty to one or more executory contract or unexpired lease to which the Debtors are also a party. The Debtors intend to reject your Contract(s) pursuant to section 365 of the Bankruptcy Code.

Due to the size of the Rejection Schedule, it has been excluded from this Rejection Notice. The full Rejection Schedule identifying your Contract(s) and the proposed Rejection Date is attached as Schedule A to the Rejection Notice filed with the United States Bankruptcy Court for the Southern District of Texas at Docket No. [●], which is available, free of charge, on the Debtors' case website set forth below, by clicking on the "Rejection Notices" section of the website on the left-hand navigation panel. To request a physical copy of the Rejection Schedule, you may contact the Debtors' claims and noticing agent by email or telephone set forth below.

Case Website

<https://restructuring.ra.kroll.com/bitcoindepot>

Email

BitcoinDepotInfo@ra.kroll.com

Telephone

(844) 339-4117 (Toll-Free U.S./Canada)
+ 1 (332) 232-7827 (International)

YOU ARE STRONGLY ENCOURAGED TO CAREFULLY REVIEW THE REJECTION SCHEDULE PROMPTLY TO LOCATE YOUR NAME AND CONTRACT(S) AND TO UNDERSTAND YOUR RIGHTS AND THE APPLICABLE DEADLINES TO FILE AN OBJECTION.

This is Exhibit “D” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

**IN THE UNITED STATES
BANKRUPTCY COURT
FOR THE SOUTHERN
DISTRICT OF TEXAS
HOUSTON DIVISION**

)		
In re:	)	Chapter 11
)	
BITCOIN DEPOT INC., <i>et</i>	)	Case No. 26-90528 (CML)
<i>al.</i> ,)	
	)	(Jointly Administered)
Debtors. ¹)	
	)	Re: Docket No. <u>179</u>

**ORDER
(I) APPROVING
PROCEDURES TO
REJECT EXECUTORY
CONTRACTS AND UNEXPIRED LEASES;
(II) WAIVING BANKRUPTCY RULE 6006(F)(6);
(III) APPROVING ABANDONMENT OF PROPERTY
IN CONNECTION WITH REJECTION OF EXECUTORY CONTRACTS
AND UNEXPIRED LEASES; AND (IV) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”)² filed by the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Order*”) (a) approving procedures to reject executory contracts and unexpired leases; (b) waiving the limitation set forth in Bankruptcy Rule 6006(f)(6); (c) approving abandonment of property in connection with rejection of executory contracts and unexpired leases; and (d) granting related relief, all as more fully set forth in the Motion; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and

¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion; and the Court having found that the relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates, as contemplated by Bankruptcy Rule 6003; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The following Rejection Procedures are approved in connection with rejecting Contracts:

- a. Rejection Notice. The Debtors shall file one or more sequentially numbered notices, substantially in the form attached as **Exhibit 1** to the Order (the “**Rejection Notice**”), to reject Contracts pursuant to section 365 of the Bankruptcy Code. Each Rejection Notice shall include a schedule (the “**Rejection Schedule**”) setting forth, among other things: (i) the Contract(s) to be rejected; (ii) the Debtor or Debtors party to such Contract(s); (iii) the names (listed in alphabetical order) and addresses of the counterparties to such Contract(s) (each, a “**Counterparty**”); (iv) the proposed effective date of the rejection for such Contract(s) (the “**Rejection Date**”); and (v) if applicable, the location and summary description of personal property to be abandoned, if any (the “**Abandoned Property**”). The Rejection Notice shall also set forth the deadlines and procedures for filing objections (as set forth below). For the avoidance of doubt, the Debtors may file and serve multiple Rejection Notices contemporaneously; *provided*, that no more than 1,000 Contracts are included on each corresponding Rejection Schedule.
- b. Service of Rejection Notices. The Debtors will cause each Rejection Notice to be served via electronic mail or overnight mail upon: (i) each relevant Counterparty at the notice address provided in the applicable Contract (and upon such Counterparty’s counsel, if known); (ii) all parties who may have any interest in any Abandoned Property (if known); (iii) the office of the United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”); (iv) Alston & Bird LLP, as counsel to the Term Loan Agent; ~~and~~ (v) ~~the official~~ NFS Capital,

as equipment financing party; and (vi) Willkie Farr & Gallagher LLP, as proposed counsel to the official committee of unsecured creditors appointed in these Chapter 11 Cases (the “*Committee*”) ~~and its counsel~~ (collectively, the “*Rejection Notice Parties*”). Notwithstanding the foregoing, with respect to any Rejection Notice served by overnight mail, the Debtors may, in lieu of attaching the Rejection Schedule, include a statement directing the relevant Counterparty to the Debtors’ case website at <https://restructuring.ra.kroll.com/bitcoindepot> to access the Rejection Schedule or advising that such Counterparty may contact the Debtors’ claims and noticing agent to request a physical copy of the Rejection Schedule.³

- c. Objection Procedures. Parties objecting to a proposed rejection or abandonment must file and serve a written objection (an “*Objection*”) so that the Objection is filed with the Court and is actually received by (i) proposed counsel to the Debtors, Vinson & Elkins LLP, The Grace Building, 1114 Avenue of the Americas, 32nd Floor, New York, New York 10036-7708, Attn: David S. Meyer and Jessica C. Peet, and 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zogelman; (ii) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; (iii) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: Jim Vincequerra, Will Hao, and Paul Hespel; ~~and~~ (iv) ~~the Committee and its counsel~~ [NFS Capital, 900 Cummings Center, Suite 226- U Beverly, MA 01915, Attn: David Braun](#); and (v) [proposed counsel to the Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Brett Miller, Paul Labov, and James Burbage](#) (collectively, the “*Objection Notice Parties*”) no later than twenty-one days after the date the Debtors file and serve the relevant Rejection Notice (the “*Rejection Objection Deadline*”). Each Objection must state, with specificity, the grounds for objection to the proposed Contract rejection or any abandonment of personal property.
- d. No Objection Timely Filed. If no Objection is timely filed and properly served by the Rejection Objection Deadline, the rejection of each Contract listed in the Rejection Schedule and/or abandonment of personal property in connection therewith (as applicable) shall be deemed effective automatically as of the Rejection Date set forth in the Rejection Schedule, without further notice, hearing, or order of this Court, or such other date as the Debtors and the applicable Counterparty may agree.
- e. Unresolved Timely Objections. If an Objection is timely filed and properly served and not withdrawn or resolved (an “*Unresolved Objection*”), the Debtors shall file a notice for a hearing for the Court to consider the Unresolved Objection at a hearing date subject to the Court’s schedule, but in no event with less than seven days’ notice. The parties may resolve the Unresolved Objection

³ [Such requests may be made by email to \[BitcoinDepotInfo@ra.kroll.com\]\(mailto:BitcoinDepotInfo@ra.kroll.com\) or by telephone at \(844\) 339-4117 \(Toll-Free U.S./Canada\) or + 1 \(332\) 232-7827 \(International\).](#)

- e. without further notice or Court approval in advance of the hearing. If the Unresolved Objection is overruled or withdrawn, the effective date of rejection and/or abandonment (as applicable) shall be (i) the Rejection Date; (ii) such

³ ~~Such requests may be made by email to BitcoinDepotInfo@ra.kroll.com or by telephone at (844) 339-4117 (Toll-Free U.S./Canada) or +1 (332) 232-7827 (International).~~

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other date to which the Debtors and the party to the Unresolved Objection have agreed; or (iii) such other date as determined by the Court.

- f. No Application of Security Deposits. If the Debtors have deposited funds with a Counterparty as a security deposit or other similar arrangement, such Counterparty may not set off, recoup, or otherwise use such deposit without the prior approval of the Court, unless the Debtors and the Counterparty otherwise agree; *provided*, that the Debtors shall provide not less than two business days' notice to the Objection Notice Parties and shall consult with the Committee prior to consenting to a setoff or recoupment with respect to any single deposit of more than \$10,000.
- g. Abandoned Property. The Debtors are authorized, but not directed, at any time on or before the applicable Rejection Date, to remove or abandon, in consultation with the Committee, at their option, any of the Debtors' personal property in connection with a rejected Contract that is: (i) of minimal or no material value or benefit to the Debtors' estates and/or (ii) burdensome insofar as the costs and expenses of removal and storage of such property are likely to exceed the net proceeds realizable from their sale. The Debtors shall generally describe the Abandoned Property in the Rejection Schedule and their intent to abandon such property. The Abandoned Property shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, as set forth in subsections ~~g~~-(d) and (e) above, as applicable. After the Abandoned Property is deemed abandoned pursuant to section 554 of the Bankruptcy Code, the applicable Counterparty may, in their sole discretion and without further order of this Court, utilize and/or dispose of such Abandoned Property without liability to the Debtors and, to the extent applicable, the automatic stay is modified to allow such disposition.
- h. Proofs of Claim. Claims arising out of the rejection of Contracts and/or abandonment of property in connection therewith, if any, must be filed on or before the later of: (i) the applicable deadline for filing proofs of claim established in these Chapter 11 Cases, and (ii) thirty days after the effective date of rejection. If no proof of claim is timely filed, such claimant shall be forever barred from asserting a claim for damages arising from the rejection and/or abandonment of property and from participating in any distributions on such a claim that may be made in connection with these Chapter 11 Cases.
- i. Removal from Schedule. The Debtors reserve the right, in consultation with the Committee, to remove any Contract from any Rejection Schedule at any time prior to the earlier of (i) the Rejection Objection Deadline, or (ii) if an Objection has been filed, the hearing scheduled to address such Unresolved Objection. The Debtors shall file an amended Rejection Notice following any

2. The limitation set forth in Bankruptcy Rule 6006(f)(6) is waived. The Debtors are authorized to file Rejection Notices containing up to ~~1,000~~400 Contracts per corresponding Rejection Schedule.

3. The form of Rejection Notice attached hereto as ⁴Exhibit 1 is approved.

4. For the avoidance of doubt and subject to Paragraphs 1(d), 1(e), and 1(i) herein, the Debtors shall be authorized to establish a Rejection Date of June 3, 2026, to apply to any Contracts set forth on any Rejection Notices filed by the Debtors within one business day following entry of this Order.

5. ~~4.~~ Nothing herein shall be construed as a concession or evidence that a Contract has expired, been terminated, or is otherwise not currently in full force and effect. The Debtors' rights with respect thereto are reserved, including the Debtors' rights to seek a later determination of such matters and to dispute the validity, status, characterization, or enforceability of such Contract and any claims related thereto, as are any Counterparty's defenses to such assertions. The Debtors do not waive any claims they may have against any Counterparty, regardless of whether such claims relate to the Contract(s) between any of the Debtors and such Counterparty.

6. ~~5.~~ Approval of this Order shall not prevent the Debtors from seeking to assume or reject an executory contract and/or unexpired lease by separate motion or pursuant to a chapter 11 plan.

7. ~~6.~~ All rights and defenses of the Debtors and any Counterparty are preserved, including all rights and defenses of the Debtors with respect to a claim for damages arising as a result of Contract rejection, including any right to assert an offset, recoupment, counterclaim, or deduction. In addition, nothing in this Order or the Motion shall limit the Debtors' ability to

subsequently assert that any particular Contract is terminated and is no longer an executory contract or unexpired lease.

8. Notwithstanding anything to the contrary herein, the abandonment of any property pursuant to this Order shall not impair, release, modify, waive, extinguish, or otherwise affect any lien, security interest, or other encumbrance of the Term Loan Secured Parties, all of which shall continue in the abandoned property with the same force and effect as existed prior to such abandonment.

9. With respect to any personal property that is leased to the Debtors by a third party or owned by a third party, the automatic stay is modified, effective as of the Rejection Date, to allow any third party (including but not limited to Counterparties) to recover and to dispose of the Abandoned Property without notice or liability to the Debtors or their estates and without further notice or order of the Court. If any such personal property remains at the applicable retail location after the Rejection Date, the Counterparty may dispose of any and all such property as set forth in the Rejection Procedures.

10. ~~7.~~ The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

11. ~~8.~~ Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Order shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their

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estates; (b) an impairment or waiver of the Debtors' or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type

specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (f) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

12. ~~9.~~ The requirements of Bankruptcy Rule 6004(a) are waived.

13. ~~10.~~ Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

14. ~~11.~~ The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

~~Dated: _____, 2026 Houston,~~
~~Texas~~
~~August 02 2019~~
(Add)

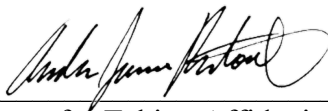
Signed: June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

~~THE HONORABLE CHRISTOPHER M. LOPEZ UNITED STATES BANKRUPTCY JUDGE~~

This is Exhibit “E” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

ENTERED

June 09, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
)	
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26–90528 (CML)
)	
Debtors. ¹	)	(Joint Administration Requested)
)	
	)	Re: Docket No. 14

ORDER

**(I) APPROVING THE DEBTORS’
PROPOSED ADEQUATE ASSURANCE OF
PAYMENT FOR FUTURE UTILITY SERVICES;
(II) PROHIBITING UTILITY COMPANIES FROM
ALTERING, REFUSING, OR DISCONTINUING, SERVICES;
(III) APPROVING THE DEBTORS’ PROPOSED PROCEDURES FOR RESOLVING
ADDITIONAL ASSURANCE REQUESTS; AND (IV) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”)² filed by the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Order*”) (i) approving the Debtors’ proposed adequate assurance of payment for future Utility Services; (ii) prohibiting Utility Companies from altering, refusing, or discontinuing services; (iii) approving the Debtors’ proposed Adequate Assurance Procedures for resolving additional adequate assurance requests; and (iv) granting related relief, all as more fully set forth in the Motion and in the First Day Declaration; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the

¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion and the First Day Declaration; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The \$1,550 to be deposited by the Debtors (the “*Adequate Assurance Deposit*”) into a segregated account (the “*Adequate Assurance Account*”) within ten business days of the date hereof or as soon thereafter as is reasonably practicable, together with the Debtors’ ability to pay for future Utility Services in the ordinary course of business, subject to the Adequate Assurance Procedures, shall constitute adequate assurance of future payment as required by section 366 of the Bankruptcy Code.

2. The Debtors are authorized to cause the Adequate Assurance Deposit to be held in a segregated account during the pendency of these Chapter 11 Cases. The Adequate Assurance Account has been established as a “Debtor in Possession” account at a depository approved by the United States Trustee.

3. The Utility Companies are prohibited from altering, discontinuing, or refusing services on account of any unpaid prepetition charges, the commencement of these Chapter 11 Cases, or any perceived inadequacy of the Proposed Adequate Assurance.

4. The following Adequate Assurance Procedures are approved:
 - a. The Debtors will serve a copy of the Motion and Order on each Utility Company listed on the Utility Services List, attached to the Motion as **Exhibit B**, within three business days after entry of this Order by the Court granting the Motion.
 - b. Subject to paragraphs (c)-(f) herein, the Debtors will deposit the Adequate Assurance Deposit, in the aggregate amount of \$1,550, in the Adequate Assurance Account within ten business days after entry of this Order granting the Motion, or as soon thereafter as is reasonably practicable.
 - c. Each Utility Company shall be entitled to the funds in the Adequate Assurance Account in the amount set forth for such Utility Company in the column labeled “Proposed Adequate Assurance” on the Utility Services List, as may be amended or modified in accordance with this Order granting the Motion, and such funds shall constitute adequate assurance for each Utility Company.
 - d. If an amount relating to Utility Services provided postpetition by a Utility Company is unpaid, and remains unpaid beyond any applicable grace period, such Utility Company may request a disbursement from the Adequate Assurance Account by filing notice with the Court demanding payment and giving notice to: (a) counsel to the Debtors, Vinson & Elkins LLP, The Grace Building, 1114 Avenue of the Americas, 32nd Floor, New York, New York 10036-7708, Attn: David S. Meyer and Jessica C. Peet, and 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zogelman; (b) the Office of the United States Trustee for the Southern District of Texas, Attn: Andrew Jimenez and Ha Nguyen (c) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: Paul Hespel; and (d) counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the “**Committee**”), Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: James H. Burbage and Emma Karim (collectively, the “**Notice Parties**”). The Debtors shall honor such valid request within five business days after the date the request is received by the Debtors, subject to the ability of the Debtors and any such requesting Utility Company to resolve any dispute regarding such request without further order of the Court. To the extent that a Utility Company receives a disbursement from the Adequate Assurance Account, the Debtors shall replenish the Adequate Assurance Account in the amount disbursed.
 - e. The portion of the Adequate Assurance Deposit attributable to each Utility Company shall be removed from the Adequate Assurance Account by the Debtors automatically on the earlier of: (i) reconciliation and payment by the Debtors of the Utility Company’s final invoice in accordance with applicable nonbankruptcy law following the Debtors’ termination of Utility Services from such Utility Company; (ii) the effective date of any chapter 11 plan confirmed in these Chapter 11 Cases; or (iii) the consummation of a sale, pursuant to

section 363 of the Bankruptcy Code, of all or substantially all the assets of the Debtors.

- f. Any Utility Company desiring additional assurances of payment in the form of deposits, prepayments, or otherwise must file and serve a request for additional assurance (an “*Additional Assurance Request*”) on the Notice Parties within fourteen days after entry of this Order by the Court granting the Motion.
- g. Any Additional Assurance Request must: (i) be filed with the Court; (ii) set forth the location(s) for which Utility Services are provided, the account number(s) for such location(s), and the outstanding balance for each such account; (iii) summarize the Debtors’ payment history relevant to the affected account(s), and (iv) explain why the Utility Company believes the Proposed Adequate Assurance is not sufficient adequate assurance of future payment under section 366 of the Bankruptcy Code or the basis for seeking the Additional Assurance Request, each as applicable.
- h. Any Utility Company that does not timely file with the Court and serve an Additional Assurance Request will be (i) deemed to have received “satisfactory” adequate assurance of payment in compliance with section 366 of the Bankruptcy Code and (ii) forbidden from altering, discontinuing, or refusing Utility Services to, or discriminating against, the Debtors on account of any unpaid prepetition charges or requiring additional assurance of payment (other than the Proposed Adequate Assurance).
- i. The Debtors may, without further order from the Court, resolve any Additional Assurance Request by mutual agreement with a Utility Company, and the Debtors may, in connection with any such agreement, provide a Utility Company with additional adequate assurance of payment, including, but not limited to, cash deposits, prepayments, or other forms of security if the Debtors submit that such adequate assurance is reasonable; *provided*, however, that the Debtors shall maintain a summary record of such agreements and their respective terms, and such summary record, and the agreements themselves, shall be made available to the U.S. Trustee and counsel to the Committee upon request.
- j. Pending resolution at the Determination Hearing (as defined below), the Utility Company filing such Additional Assurance Request shall be prohibited from altering, discontinuing, or refusing Utility Services to the Debtors on account of unpaid charges for prepetition services, the commencement of these Chapter 11 Cases, or on account of any objections to the Proposed Adequate Assurance.
- k. Notwithstanding anything in these procedures to the contrary, the Court shall conduct a hearing within thirty days following the Petition Date to resolve any outstanding Additional Assurance Requests in the event any are timely filed by the Utility Companies (the “*Determination Hearing*”).

5. The Utility Companies are prohibited from requiring additional adequate assurance of payment other than pursuant to the Adequate Assurance Procedures.

6. All Utility Companies that do not file an objection or serve an Additional Assurance Request shall be: (a) deemed to have received adequate assurance of payment “satisfactory” to such Utility Company in compliance with section 366 of the Bankruptcy Code, and (b) forbidden from (i) altering, discontinuing, or refusing services to, or discriminating against, the Debtors on account of any unpaid prepetition charges, the commencement of these Chapter 11 Cases, or any perceived inadequacy of the Proposed Adequate Assurance, and (ii) requiring additional assurance of payment other than the Proposed Adequate Assurance.

7. To the extent there is an Additional Assurance Request that has not been resolved between the Debtors and such Utility Company, the Court shall conduct a hearing on _____ at _:__.m. prevailing Central Time to resolve any disputes between the Debtors and such Utility Company regarding the Adequate Assurance Procedures and/or the proposed Adequate Assurance Deposit.

8. For Utility Companies that are identified by the Debtors subsequent to the entry of this Order, the Debtors will add such Utility Company to the Utility Services List and cause a copy of this Order, including the Adequate Assurance Procedures, to be served, within three business days, on such subsequently identified Utility Company and with sufficient time for such Utility to object in advance of the Determination Hearing. In addition, the Debtors will provide an Adequate Assurance Deposit in an amount equal to approximately half of the Average Monthly Utility Company Cost for such Utility Company.

9. The Debtors shall maintain a matrix/schedule of payments made pursuant to this Order, including the following information: (a) the names of the payee; (b) the nature, date, and

amount of the payment; (c) the category or type of payment as characterized in the Motion; and (d) the Debtor or Debtors that made the payment. The Debtors shall provide a copy of such matrix/schedule to the United States Trustee and counsel to the Committee each month within 20 days of the prior month's end or as soon as reasonably practicable thereafter.

10. The relief granted herein is for all Utility Companies providing Utility Services to the Debtors and is not limited to those parties or entities listed on the Utility Services List; *provided, however*, the Debtors must add any Utility Company impacted by this Order to the Utility Services List and (a) serve any subsequently identified Utility Company with a copy of the Motion and Order within three business days of such provider being added to the list and with sufficient time for such Utility to object in advance of the Determination Hearing, (b) allocate additional amounts to the Adequate Assurance Deposit in accordance with the Motion, and (c) provide notice to the subsequently identified Utility Company of its proposed Adequate Assurance. Any subsequently identified Utility Company shall (x) be bound to the Adequate Assurance Procedures and (y) have until the earlier of twenty-one days from the date of service of the Motion and Order or the business day before the Determination Hearing to make an Additional Assurance Request in accordance with the Adequate Assurance Procedures.

11. Notwithstanding the relief granted herein or any actions taken hereunder, nothing contained in the Motion or this Order is intended, nor should it be construed, to impair the Debtors' rights to contest the characterization of any entity as a "utility" within the meaning of section 366 of the Bankruptcy Code or to contest the assessment or the amount, basis, or validity of any Utility Services that may be alleged to be due, and the Debtors expressly reserve all rights with respect thereto. The Debtors' service of the Motion and Order upon the Utility Services List shall not constitute an admission or concession that any such entity is a "utility" within the meaning of

section 366 of the Bankruptcy Code, and the Debtors reserve all rights and defenses with respect thereto.

12. Nothing in the Motion or this Order shall be deemed to vacate or modify any other restrictions on the termination of service by a Utility Company as provided by sections 362 and 365 of the Bankruptcy Code or other applicable law.

13. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

14. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these Chapter 11 Cases with respect to prepetition amounts that are authorized to be paid pursuant to this Order.

15. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Order shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors', the Committee's, or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors', the Committee's, or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied

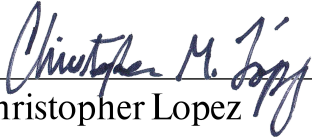
pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

16. The requirements of Bankruptcy Rule 6004(a) are waived.

17. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

18. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

EXHIBIT B

Utility Services List

Utility Provider	Corporate Address	Account Number(s)	Service(s)	Proposed Adequate Assurance
Southern Company	30 Ivan Allen Jr. Blvd. NW, Atlanta, GA 30308	5718309934	Electric services	\$300
Georgia Power	788 Cir 75 Pkwy SE Suite 800, Atlanta, GA 30339	5718309934	Natural gas services	\$175
Georgia Waste Systems, LLC	800 Capitol Street, Suite 3000, Houston, TX 77002	33-19776-23009	Waste management services	\$775
Comcast Corporation	1701 John F. Kennedy Boulevard, Philadelphia, PA 19103	8220 17 709 3234550	Internet services	\$250
TekSavvy Solutions Inc.	800 Richmond Street Chatham, Ontario N7M 5J5 Canada	CID918932	Internet services	\$50

This is Exhibit “F” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

**IN THE UNITED STATES
BANKRUPTCY COURT
FOR THE SOUTHERN
DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BITCOIN DEPOT INC., *et al.*,

Debtors.¹

) Chapter 11

) Case No. 26-90528 (CML)

) (Joint Administration
) Requested)

Re: Docket No. 14

ORDER

- (I) APPROVING THE DEBTORS’ PROPOSED ADEQUATE ASSURANCE OF PROPOSED ADEQUATE ASSURANCE OF PAYMENT FOR FUTURE UTILITY SERVICES;**
- (II) PROHIBITING UTILITY COMPANIES FROM ALTERING, REFUSING, OR DISCONTINUING, SERVICES;**
- (III) APPROVING THE DEBTORS’ PROPOSED PROCEDURES FOR RESOLVING ADDITIONAL ASSURANCE REQUESTS; AND (IV) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”)²² filed by the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Order*”) (i) approving the Debtors’ proposed adequate assurance of payment for future Utility Services; (ii) prohibiting Utility Companies from altering, refusing, or discontinuing services; (iii) approving the Debtors’ proposed Adequate Assurance Procedures for resolving additional adequate assurance requests; and (iv) granting related relief, all as more fully set forth in the Motion and in the First Day Declaration; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the

¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion and the First Day Declaration; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The \$1,550 to be deposited by the Debtors (the “*Adequate Assurance Deposit*”) into a segregated account (the “*Adequate Assurance Account*”) within ten business days of the date hereof or as soon thereafter as is reasonably practicable, together with the Debtors’ ability to pay for future Utility Services in the ordinary course of business, subject to the Adequate Assurance Procedures, shall constitute adequate assurance of future payment as required by section 366 of the Bankruptcy Code.

2. The Debtors are authorized to cause the Adequate Assurance Deposit to be held in a segregated account during the pendency of these Chapter 11 Cases. The Adequate Assurance Account has been established as a “Debtor in Possession” account at a depository approved by the United States Trustee.

3. The Utility Companies are prohibited from altering, discontinuing, or refusing services on account of any unpaid prepetition charges, the

commencement of these Chapter 11 Cases, or any perceived inadequacy of the Proposed Adequate Assurance.

4. The following Adequate Assurance Procedures are approved:
- a. The Debtors will serve a copy of the Motion and Order on each Utility Company listed on the Utility Services List, attached to the Motion as **Exhibit B**, within three business days after entry of this Order by the Court granting the Motion.
 - b. Subject to paragraphs (c)-(f) herein, the Debtors will deposit the Adequate Assurance Deposit, in the aggregate amount of \$1,550, in the Adequate Assurance Account within ten business days after entry of this Order granting the Motion, or as soon thereafter as is reasonably practicable.
 - c. Each Utility Company shall be entitled to the funds in the Adequate Assurance Account in the amount set forth for such Utility Company in the column labeled “Proposed Adequate Assurance” on the Utility Services List, as may be amended or modified in accordance with this Order granting the Motion, and such funds shall constitute adequate assurance for each Utility Company.
 - d. If an amount relating to Utility Services provided postpetition by a Utility Company is unpaid, and remains unpaid beyond any applicable grace period, such Utility Company may request a disbursement from the Adequate Assurance Account by filing notice with the Court demanding payment and giving notice to: (a) counsel to the Debtors, Vinson & Elkins LLP, The Grace Building, 1114 Avenue of the Americas, 32nd Floor, New York, New York 10036-7708, Attn: David S. Meyer and Jessica C. Peet, and 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zoglman; (b) the Office of the United States Trustee for the Southern District of Texas, Attn: Andrew Jimenez and Ha Nguyen (c) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: Paul Hespel; and (d) ~~the official committee of unsecured creditors (if any)~~ counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases ~~and their counsel~~ (the “Committee”), Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: James H. Burbage and Emma Karim (collectively, the “*Notice Parties*”). The Debtors shall honor such valid request within five business days after the date the request is received by the Debtors, subject to the ability of the Debtors and any such requesting Utility Company to resolve any dispute regarding such request without further order of the Court. To the extent that a Utility Company receives a disbursement from the Adequate Assurance Account, the Debtors shall replenish the

Adequate Assurance Account in the amount disbursed.

- e. The portion of the Adequate Assurance Deposit attributable to each Utility Company shall be removed from the Adequate Assurance Account by the Debtors automatically on the earlier of: (i) reconciliation and payment by the Debtors of the Utility Company's final invoice in accordance with applicable nonbankruptcy law following the Debtors' termination of Utility Services from such Utility Company; (ii) the effective date of any chapter 11 plan confirmed in these Chapter 11 Cases; or (iii) the consummation of a sale, pursuant to

~~e~~-section 363 of the Bankruptcy Code, of all or substantially all the assets of the Debtors.

- f. Any Utility Company desiring additional assurances of payment in the form of deposits, prepayments, or otherwise must file and serve a request for additional assurance (an “*Additional Assurance Request*”) on the Notice Parties within fourteen days after entry of this Order by the Court granting the Motion.
- g. Any Additional Assurance Request must: (i) be filed with the Court; (ii) set forth the location(s) for which Utility Services are provided, the account number(s) for such location(s), and the outstanding balance for each such account; (iii) summarize the Debtors’ payment history relevant to the affected account(s), and (iv) explain why the Utility Company believes the Proposed Adequate Assurance is not sufficient adequate assurance of future payment under section 366 of the Bankruptcy Code or the basis for seeking the Additional Assurance Request, each as applicable.
- h. Any Utility Company that does not timely file with the Court and serve an Additional Assurance Request will be (i) deemed to have received “satisfactory” adequate assurance of payment in compliance with section 366 of the Bankruptcy Code and (ii) forbidden from altering, discontinuing, or refusing Utility Services to, or discriminating against, the Debtors on account of any unpaid prepetition charges or requiring additional assurance of payment (other than the Proposed Adequate Assurance).
- i. The Debtors may, without further order from the Court, resolve any Additional Assurance Request by mutual agreement with a Utility Company, and the Debtors may, in connection with any such agreement, provide a Utility Company with additional adequate assurance of payment, including, but not limited to, cash deposits, prepayments, or other forms of security if the Debtors submit that such adequate assurance is reasonable; provided, however, that the Debtors shall maintain a summary record of such agreements and their respective terms, and such summary record, and the agreements themselves, shall be made available to the U.S. Trustee and counsel to the Committee upon request.
- j. Pending resolution at the Determination Hearing (as defined below), the Utility Company filing such Additional Assurance Request shall be prohibited from altering, discontinuing, or refusing Utility Services to the Debtors on account of unpaid charges for prepetition services, the commencement of these Chapter 11 Cases, or on account of any objections to the Proposed Adequate Assurance.
- k. Notwithstanding anything in these procedures to the contrary, the Court shall conduct a hearing within thirty days following the Petition Date to resolve any outstanding Additional Assurance Requests in the event any are timely filed by the Utility Companies

(the “*Determination Hearing*”).

5. The Utility Companies are prohibited from requiring additional adequate assurance of payment other than pursuant to the Adequate Assurance Procedures.

6. All Utility Companies that do not file an objection or serve an Additional Assurance Request shall be: (a) deemed to have received adequate assurance of payment “satisfactory” to such Utility Company in compliance with section 366 of the Bankruptcy Code, and (b) forbidden from (i) altering, discontinuing, or refusing services to, or discriminating against, the Debtors on account of any unpaid prepetition charges, the commencement of these Chapter 11 Cases, or any perceived inadequacy of the Proposed Adequate Assurance, and (ii) requiring additional assurance of payment other than the Proposed Adequate Assurance.

7. To the extent there is an Additional Assurance Request that has not been resolved between the Debtors and such Utility Company, the Court shall conduct a hearing on _____ at __: __.m. prevailing Central Time to resolve any disputes between the Debtors and such Utility Company regarding the Adequate Assurance Procedures and/or the proposed Adequate Assurance Deposit.

8. For Utility Companies that are identified by the Debtors subsequent to the entry of this Order, the Debtors will add such Utility Company to the Utility Services List and cause a copy of this Order, including the Adequate Assurance Procedures, to be served, within three business days, on such subsequently identified Utility Company and with sufficient time for such Utility to object in advance of the Determination Hearing. In addition, the Debtors will provide an Adequate Assurance Deposit in an amount equal to approximately half of the Average Monthly Utility Company Cost for such Utility Company.

9. The Debtors shall maintain a matrix/schedule of payments made pursuant to this Order, including the following information: (a) the names of the payee;

(b) the nature, date, and

9. amount of the payment; (c) the category or type of payment as characterized in the Motion; and (d) the Debtor or Debtors that made the payment. The Debtors shall provide a copy of such

matrix/schedule to the United States Trustee, and ~~any statutory committee appointed in these Chapter 11 Cases every thirty days beginning upon entry of this Order~~ counsel to the Committee each month within 20 days of the prior month's end or as soon as reasonably practicable thereafter.

10. The relief granted herein is for all Utility Companies providing Utility Services to the Debtors and is not limited to those parties or entities listed on the Utility Services List; *provided, however*, the Debtors must add any Utility Company impacted by this Order to the Utility Services List and (a) serve any subsequently identified Utility Company with a copy of the Motion and Order within three business days of such provider being added to the list and with sufficient time for such Utility to object in advance of the Determination Hearing, (b) allocate additional amounts to the Adequate Assurance Deposit in accordance with the Motion, and (c) provide notice to the subsequently identified Utility Company of its proposed Adequate Assurance. Any subsequently identified Utility Company shall (x) be bound to the Adequate Assurance Procedures and (y) have until the earlier of twenty-one days from the date of service of the Motion and Order or the business day before the Determination Hearing to make an Additional Assurance Request in accordance with the Adequate Assurance Procedures.

11. Notwithstanding the relief granted herein or any actions taken hereunder, nothing contained in the Motion or this Order is intended, nor should it be construed, to impair the Debtors' rights to contest the characterization of any entity as a "utility" within the meaning of section 366 of the Bankruptcy Code or to contest the assessment or the amount, basis, or validity of any Utility Services that may be alleged to be due,

and the Debtors expressly reserve all rights with respect thereto. The Debtors' service of the Motion and Order upon the Utility Services List shall not constitute an admission or concession that any such entity is a "utility" within the meaning of

~~11.~~ section 366 of the Bankruptcy Code, and the Debtors reserve all rights and defenses with respect thereto.

12. Nothing in the Motion or this Order shall be deemed to vacate or modify any other restrictions on the termination of service by a Utility Company as provided by sections 362 and 365 of the Bankruptcy Code or other applicable law.

13. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

14. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these Chapter 11 Cases with respect to prepetition amounts that are authorized to be paid pursuant to this Order.

15. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Order shall constitute, nor is it intended to constitute

(a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors', [the Committee's](#), or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors', [the Committee's](#), or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied

pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

16. The requirements of Bankruptcy Rule 6004(a) are waived.

17. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

18. The Court retains exclusive jurisdiction to hear and determine all matters arising

~~18.~~ from or related to the implementation, interpretation, or enforcement of this Order.


~~Dated: ____, 2026~~

~~Houston, Texas~~

~~Dated: ____, 2026~~

(Add)

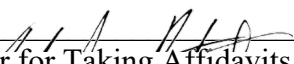
Signed: June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

~~THE HONORABLE CHRISTOPHER M. LOPEZ UNITED STATES BANKRUPTCY JUDGE~~

This is Exhibit “G” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.


Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

ENTERED

June 09, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)))	
In re:	)		)	Chapter 11)	
)))	
BITCOIN DEPOT INC., <i>et al.</i>,	)		)	Case No. 26–90528 (CML))	
)))	
Debtors. ¹	)		)	(Joint Administration)	
)))	
	)		)	Requested) Re: Docket No. 20)	

**ORDER (I) AUTHORIZING THE
DEBTORS TO PAY CERTAIN PREPETITION
TAXES AND FEES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”)² filed by the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Order*”) (a) authorizing the Debtors to negotiate, remit, and pay (or use tax credits to offset) certain accrued and outstanding prepetition Taxes and Fees in the ordinary course of business on a postpetition basis, including, for the avoidance of doubt, Taxes and Fees for so-called “straddle” periods and obligations arising on account of Audits or Assessments, without regard to whether such obligations accrued or arose before, on, or after the Petition Date;³ (b) authorizing the Debtors to continue to pay Taxes and Fees that accrue postpetition in the ordinary course of business; and (c) granting related relief, all as more fully set forth in the Motion and in the First Day Declaration; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the

¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

³ The Debtors reserve all rights to seek reimbursement of any “straddle” Taxes and Fees that are ultimately determined to not be entitled to administrative or priority treatment.

Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion and the First Day Declaration; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon (if any) has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The Debtors are authorized to (a) remit (or use tax credits to offset), pay, and negotiate all prepetition Taxes and Fees due and owing to the Governmental Authorities (including, without limitation, those Governmental Authorities listed on **Exhibit B** to the Motion), including obligations arising on account of Audits and Assessments, in the ordinary course of business during the pendency of these Chapter 11 Cases; and (b) continue to negotiate, pay or remit (or use tax credits to offset) Taxes and Fees that arise or accrue in the ordinary course of business on a postpetition basis; *provided, however*, that the Debtors will not pay any Taxes and Fees before such Taxes and Fees are due to the applicable Governmental Authority. Notwithstanding anything to the contrary herein or within the Motion, if the Debtors make a payment regarding any Taxes and Fees for the prepetition portion of any “straddle” amount, and the Court later determines such amount was not entitled to priority or administrative treatment under section 507(a)(8) or 503(b)(1)(B) of the Bankruptcy Code, the Debtors may (but are not

required to) request the Court enter an order directing a return of such amounts and the payment of such amounts shall, upon entry of order by the Court, be refunded to the Debtors.

2. The Debtors are authorized, but not directed, to pursue refunds or credits in the event the Debtors have overpaid any Tax or Fee.

3. Nothing in this Order or the Motion shall constitute an admission of liability by the Debtors with respect to any Audit or Assessment or impair any rights of the Debtors to contest any such Audit or Assessment. Notwithstanding the relief granted herein or any actions taken hereunder, nothing contained in this Order shall prejudice the Debtors' rights to contest the amounts of any Taxes and Fees on any grounds they deem appropriate or the Debtors' ability to request further relief related to the Taxes and Fees in the future.

4. The Debtors are authorized, in their discretion, to settle some or all of the Taxes and Fees for less than their face amount without further notice or hearing prior to making a payment under this Order to any of the Governmental Authorities.

5. Notwithstanding the relief granted herein or any actions taken hereunder, nothing contained in this Order shall create any rights in favor of, or enhance the status of any claim held by, any of the Governmental Authorities.

6. The Debtors shall maintain a matrix/schedule of payments made pursuant to this Order, including the following information: (a) the names of the payee; (b) the nature, date, and amount of the payment; (c) the category or type of payment as characterized in the Motion; and (d) the Debtor or Debtors that made the payment. The Debtors shall provide a copy of such matrix/schedule to the U.S. Trustee and counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the "*Committee*") each month within 20 days of the prior month's end or as soon as reasonably practicable thereafter.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Order.

9. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these Chapter 11 Cases with respect to prepetition amounts that are authorized to be paid pursuant to this Order.

10. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Order shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors', the Committee's, or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors', the Committee's, or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession

by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

11. Notwithstanding anything to the contrary contained in the Motion or this Order, any payment to be made or obligation, relief, or authorization granted hereunder shall be consistent with, and shall be subject to, the requirements imposed on the Debtors under the terms of any interim or final order (as applicable) entered by the Court in these Chapter 11 Cases approving the Debtors' use of cash collateral (the "*Cash Collateral Order*") and any budgets in connection therewith governing any such use of cash collateral. To the extent there is any conflict between this Order and the Cash Collateral Order, the Cash Collateral Order shall govern.


12. Nothing contained in the Motion or this Order shall be construed to alter or impair any security interest or perfection thereof in favor of any person or entity that existed as of the Petition Date or that arises after the Petition Date.

13. The requirements of Bankruptcy Rule 6004(a) are waived.

14. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

15. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

EXHIBIT B

Schedule of Governmental Authorities

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Delaware Department of Revenue	Franchise Tax	Delaware Department of Revenue, Delaware Division of Revenue, 820 N French St, Wilmington DE, USA
Department of Treasury	Income Tax	Department of Treasury, Internal Revenue Service, Ogden UT, USA
Internal Revenue Service	Income Tax	Internal Revenue Service, 1111 Constitution Ave NW, Washington DC, USA
Delaware Department of Revenue	Sales and Use Tax	Delaware Department of Revenue, Delaware Division of Revenue, 820 N French St, Wilmington DE, USA
Ohio Department of Revenue	Sales and Use Tax	Ohio Department of Revenue, Ohio Department of Taxation, 4485 Northland Ridge Blvd, Columbus OH, USA
Alabama Department of Revenue	Sales and Use Tax	Alabama Department of Revenue, Alabama Department of Revenue, 375 South Ripley Street, Montgomery AL, USA
New Hampshire Department of Revenue	Sales and Use Tax	New Hampshire Department of Revenue, New Hampshire Department of Revenue, 109 Pleasant Street, Concord NH, USA
Texas Comptroller of Public Accounts	Sales and Use Tax	Texas Comptroller of Public Accounts, Texas Comptroller of Public Accounts, 111 E 17th Street, Austin TX, USA
Arkansas Department of Finance and Administration	Sales and Use Tax	Arkansas Department of Finance and Administration, Arkansas Department of Finance and Administration, 1509 W 7th St, Little Rock AR, USA
Arizona Department of Revenue	Sales and Use Tax	Arizona Department of Revenue, Arizona Department of Revenue, ATTN: Customer Care, P.O. Box 29086, Phoenix AZ, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Canada Revenue Agency	Sales and Use Tax	Canada Revenue Agency GST/HST Returns and Rebates Processing, Prince Edward Island Tax Centre, 275 Pope Road, Summerside PE, USA
Canadian Revenue Authority	Sales and Use Tax	Canadian Revenue Authority, Canada Revenue Agency, 555 MacKenzie Avenue, Ottawa ON, USA
Canadian Revenue Authority	Income Tax	Canadian Revenue Authority, Canada Revenue Agency, 555 MacKenzie Avenue, Ottawa ON, USA
City of Huntington Department of Taxation	Sales and Use Tax	City of Huntington Department of Taxation, City of Huntington Finance Division / B&O Tax Return, P.O. Box 1659, Huntington WV, USA
Colorado Department of Revenue	Sales and Use Tax	Colorado Department of Revenue, 1375 Sherman Street, Denver CO, USA
Comptroller of Maryland	Sales and Use Tax	Comptroller of Maryland, Goldstein Treasury Building, 80 Calvert Street, P.O. Box 466, Annapolis MD, USA
Florida Dept of Financial Services	Sales and Use Tax	Florida Department of Financial Services, 200 East Gaines Street, Tallahassee FL, USA
Georgia Department of Revenue	Sales and Use Tax	Georgia Department of Revenue, 1800 Century Blvd NE, Atlanta GA, USA
Idaho Department of Revenue	Sales and Use Tax	Idaho Department of Revenue, Idaho State Tax Commission, 11321 W Chinden Blvd, Boise ID, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Iowa Department of Revenue	Sales and Use Tax	Iowa Department of Revenue, Hoover State Office Building, 1305 E Walnut St, Des Moines IA, USA
Kansas Department of Labor	Sales and Use Tax	Kansas Department of Labor, 401 SW Topeka Blvd, Topeka KS, USA
Kansas Department of Revenue	Sales and Use Tax	Kansas Department of Revenue, 109 SW 9th St, Topeka KS, USA
Louisiana Department of Revenue	Sales and Use Tax	Louisiana Department of Revenue, Louisiana Department of Revenue, 617 N 3rd St, Baton Rouge LA, USA
Massachusetts Department of Revenue	Sales and Use Tax	Massachusetts Department of Revenue, 100 Cambridge Street, Boston MA, USA
Maine Bureau of Tax	Sales and Use Tax	Maine Bureau of Tax, Maine Revenue Services, 51 Commerce Drive, Augusta ME, USA
Michigan Department of Revenue	Sales and Use Tax	Michigan Department of Revenue, Michigan Department of Treasury, 430 W Allegan St, Lansing MI, USA
Minnesota Department of Revenue	Sales and Use Tax	Minnesota Department of Revenue, 600 N. Robert Street, St. Paul MN, USA
Mississippi Department of Revenue	Sales and Use Tax	Mississippi Department of Revenue, 500 Clinton Center Drive, Clinton MS, USA
Nebraska Department of Revenue	Sales and Use Tax	Nebraska Department of Revenue, Nebraska Department of Revenue, 301 Centennial Mall South, Lincoln NE, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Nevada Department of Tax	Sales and Use Tax	Nevada Department of Tax, Nevada Department of Taxation, 1550 E College Pkwy, Carson City NV, USA
New Jersey Department of Revenue	Sales and Use Tax	New Jersey Department of Revenue, New Jersey Division of Taxation, 3 John Fitch Way, Trenton NJ, USA
North Carolina Department of Revenue	Sales and Use Tax	North Carolina Department of Revenue, North Carolina Department of Revenue, 501 N Wilmington St, Raleigh NC, USA
North Dakota Department of Revenue	Sales and Use Tax	North Dakota Department of Revenue, North Dakota Office of State Tax Commissioner, 600 E Boulevard Ave Dept 127, Bismarck ND, USA
Ohio Department of Revenue	Sales and Use Tax	Ohio Department of Revenue, Ohio Department of Taxation, 4485 Northland Ridge Blvd, Columbus OH, USA
Oklahoma Department of Revenue	Sales and Use Tax	Oklahoma Department of Revenue, Oklahoma Tax Commission, 300 N Broadway Ave, Oklahoma City OK, USA
Pennsylvania Department of Revenue	Sales and Use Tax	Pennsylvania Department of Revenue, Pennsylvania Department of Revenue, 1800 Elmerton Avenue, Harrisburg PA, USA
Puerto Rico Department of Taxation	Sales and Use Tax	Puerto Rico Department of Taxation, Puerto Rico Department of Hacienda, Intendente Ramirez Building 10 Paseo Covadonga, San Juan PR, USA
South Carolina Department of Revenue	Sales and Use Tax	South Carolina Department of Revenue, South Carolina Department of Revenue, 300A Outlet Pointe Blvd, Columbia SC, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
South Dakota Department of Revenue	Sales and Use Tax	South Dakota Department of Revenue, South Dakota Department of Revenue, 445 E Capitol Ave, Pierre SD, USA
State of Louisiana Department of Revenue	Sales and Use Tax	State of Louisiana Department of Revenue, Louisiana Department of Revenue, 617 North Third Street, Baton Rouge LA, USA
Tennessee Department of Revenue	Sales and Use Tax	Tennessee Department of Revenue, 500 Deaderick Street, Nashville TN, USA
Utah Department of Revenue	Sales and Use Tax	Utah Department of Revenue, Utah State Tax Commission, 210 North 1950 West, Salt Lake City UT, USA
Virginia Department of Revenue	Sales and Use Tax	Virginia Department of Revenue, Virginia Department of Taxation, 600 E Main Street, Richmond VA, USA
Washington Department of Revenue	Sales and Use Tax	Washington Department of Revenue, Washington State Department of Revenue, 6400 Linderson Way SW, Tumwater WA, USA
West Virginia Department of Revenue	Sales and Use Tax	West Virginia Department of Revenue, West Virginia State Tax Department, 1001 Lee Street East, Charleston WV, USA
West Virginia Department of Treasury	Sales and Use Tax	West Virginia Department of Treasury, West Virginia State Treasurer's Office, 1900 Kanawha Blvd East, Charleston WV, USA
Wisconsin Department of Revenue	Sales and Use Tax	Wisconsin Department of Revenue, Wisconsin Department of Revenue, 2135 Rimrock Road, Madison WI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Wyoming Department of Revenue	Sales and Use Tax	Wyoming Department of Revenue, Wyoming Department of Revenue, 122 West 25th Street, Herschler Building, 2nd Floor West, Cheyenne WY, USA
Wyoming Secretary of State	Sales and Use Tax	Wyoming Secretary of State, 122 W 25th Street, Herschler Building East, Suite 101, Cheyenne WY, USA
Municipality of Anchorage	Property Tax	Municipality of Anchorage Treasury Division, P.O. Box 196040, Anchorage AK, USA
Matanuska-Susitna Borough	Property Tax	Matanuska-Susitna Borough, 350 E. Dahlia Ave., Palmer AK, USA
Fairbanks North Star Borough	Property Tax	Fairbanks North Star Borough, FNSB/Treasury, P.O. Box 71320, Fairbanks AK, USA
Elmore County Revenue Commissioner	Property Tax	Elmore County Revenue Commissioner, Elmore County Revenue Commissioner, P.O. Box 1147, Wetumpka AL, USA
Madison County Tax Collector	Property Tax	Madison County Tax Collector, Madison County Tax Collector, 1918 N. Memorial Parkway, 2nd Floor, Huntsville AL, USA
Talladega County Revenue Commissioner	Property Tax	Talladega County Revenue Commissioner, Talladega County Revenue Commissioner, P.O. Box 1119, Talladega AL, USA
Covington Revenue Commissioner	Property Tax	Covington Revenue Commissioner, Covington County Revenue Commissioner, 1 Court Square, Andalusia AL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Colbert County Revenue Commissioner	Property Tax	Colbert County Revenue Commissioner, Colbert County Revenue Commissioner, P.O. Box 741010, Tusculumbia AL, USA
Jefferson County Tax Collector	Property Tax	Jefferson County Tax Collector, Jefferson County Tax Collector, 716 Richard Arrington Blvd. N., Birmingham AL, USA
Morgan County Revenue Commissioner	Property Tax	Morgan County Revenue Commissioner, Morgan County Revenue Commissioner, P.O. Box 696, Decatur AL, USA
Mobile County Revenue Commissioner	Property Tax	Mobile County Revenue Commissioner, Mobile County Revenue Commissioner, P.O. Box 1169, Mobile AL, USA
Montgomery County Revenue Commissioner	Property Tax	Montgomery County Revenue Commissioner, Montgomery County Revenue Commissioner, P.O. Box 1667, Montgomery AL, USA
Houston County Revenue Commissioner	Property Tax	Houston County Revenue Commissioner, Houston County Revenue Commissioner, P.O. Drawer 6406, Dothan AL, USA
Shelby County	Property Tax	Shelby County, Shelby County Property Tax Office, P.O. Box 1298, Columbiana AL, USA
Limestone County Revenue Commissioner	Property Tax	Limestone County Revenue Commissioner, Limestone County Revenue Commissioner, 100 S. Clinton St., Suite A, Athens AL, USA
Tuscaloosa County Tax Collector	Property Tax	Tuscaloosa County Tax Collector, Tuscaloosa County Tax Collector, 714 Greensboro Ave., Room 108, Tuscaloosa AL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Marshall County Revenue Commissioner	Property Tax	Marshall County Revenue Commissioner, Marshall County Revenue Commissioner, 424 Blount Ave., Suite 124, Guntersville AL, USA
Russell County Revenue Commissioner	Property Tax	Russell County Revenue Commissioner, Russell County Revenue Commissioner, P.O. Box 669, Phenix City AL, USA
Calhoun County Tax Collector	Property Tax	Calhoun County Tax Collector, Calhoun County Revenue Commissioner, 1702 Noble St., Suite 106, Anniston AL, USA
Escambia County Collector	Property Tax	Escambia County Collector, Escambia County Tax Collector, P.O. Box 407, Brewton AL, USA
Dekalb County Revenue Commissioner	Property Tax	Dekalb County Revenue Commissioner, DeKalb County Revenue Commissioner, 206 Grand Ave. S.W., Suite 101, Fort Payne AL, USA
Baldwin County Revenue Commissioner	Property Tax	Baldwin County Revenue Commissioner, Baldwin County Revenue Commissioner, P.O. Box 1389, Bay Minette AL, USA
Cullman County	Property Tax	Cullman County, Cullman County Revenue Commissioner, P.O. Box 2220, Cullman AL, USA
Lee County Revenue Commissioner	Property Tax	Lee County Revenue Commissioner, Lee County Revenue Commissioner, P.O. Box 999, Opelika AL, USA
Dallas County Collector	Property Tax	Dallas County Collector, Dallas County Tax Collector, P.O. Box 997, Selma AL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Autauga County Revenue Commissioner	Property Tax	Autauga County Revenue Commissioner, Autauga County Revenue Commissioner, 135 N. Court St., Suite D, Prattville AL, USA
Dale County Revenue Commissioner	Property Tax	Dale County Revenue Commissioner, Dale County Revenue Commissioner, P.O. Box 267, Ozark AL, USA
Walker County Revenue Commissioner	Property Tax	Walker County Revenue Commissioner, Walker County Revenue Commissioner, 1803 Third Ave., Jasper AL, USA
Lauderdale County Revenue Commissioner	Property Tax	Lauderdale County Revenue Commissioner, Lauderdale County Revenue Commissioner, P.O. Box 794, Florence AL, USA
Chilton County Revenue Commissioner	Property Tax	Chilton County Revenue Commissioner, Chilton County Revenue Commissioner, P.O. Box 1760, Clanton AL, USA
Coffee County Revenue Commissioner	Property Tax	Coffee County Revenue Commissioner, Coffee County Revenue Commissioner, P.O. Box 311606, Enterprise AL, USA
Butler County Revenue Commissioner	Property Tax	Butler County Revenue Commissioner, Butler County Revenue Commissioner, 800 East Commerce St., Greenville AL, USA
Barbour County Revenue Commissioner	Property Tax	Barbour County Revenue Commissioner, Barbour County Revenue Commissioner, 303 E. Broad St., Room 111, Eufaula AL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Revenue Commissioner Etowah County	Property Tax	Revenue Commissioner Etowah County, Etowah County Revenue Commissioner, 800 Forrest Ave., Room G-15, Gadsden AL, USA
Jackson County Revenue Commissioner	Property Tax	Jackson County Revenue Commissioner, Jackson County Revenue Commissioner, P.O. Box 307, Scottsboro AL, USA
Pike County Revenue Commissioner	Property Tax	Pike County Revenue Commissioner, Pike County Revenue Commissioner, P.O. Drawer 1147, Troy AL, USA
St. Clair County Revenue Commissioner	Property Tax	St. Clair County Revenue Commissioner, St. Clair County Revenue Commissioner, 165 5th Ave., Suite 200, Ashville AL, USA
St. Francis County Collector	Property Tax	St. Francis County Collector, Bobby May Sheriff and Collector, P.O. Box 1817, Forrest City AR, USA
Ashley County Tax Collector	Property Tax	Ashley County Tax Collector, Ashley County Collector, 205 E. Jefferson Street, Hamburg AR, USA
Pulaski County Treasurer	Property Tax	Pulaski County Treasurer, Pulaski County Treasurer, P.O. Box 8101, Little Rock AR, USA
Crittenden County Tax Collector	Property Tax	Crittenden County Tax Collector, Crittenden County Collector, 250 Pine Street, Suite 2, Marion AR, USA
Angela Wood, Tax Collector	Property Tax	Angela Wood, Tax Collector, Washington County Tax Collector, 280 N College Ave, Fayetteville AR, USA
Greene County Tax Collector	Property Tax	Greene County Tax Collector, Greene County Tax Collector, 320 W Court

<u>Authority</u>	<u>Category</u>	<u>Address</u>
		St Room 103, Paragould AR, USA
White County Tax Collector	Property Tax	White County Tax Collector, White County Tax Collector, 115 W Arch Ave, Searcy AR, USA
Crawford County Tax Collector	Property Tax	Crawford County Tax Collector, Crawford County Tax Collector, 300 Main St Room 2, Van Buren AR, USA
Rebecca Dodd Talbert, Tax Collector	Property Tax	Rebecca Dodd Talbert, Tax Collector, Pope County Tax Collector, 100 W Main St, Russellville AR, USA
Saline County Tax Collector	Property Tax	Saline County Tax Collector, Saline County Tax Collector, 215 N Main St Suite 7, Benton AR, USA
Lonoke County Tax Collector	Property Tax	Lonoke County Tax Collector, Lonoke County Tax Collector, 301 N Center St, Lonoke AR, USA
Sebastian County Collector	Property Tax	Sebastian County Collector, Sebastian County Collector, 35 S 6th St Room 104, Fort Smith AR, USA
Benton County Collector	Property Tax	Benton County Collector, Benton County Collector, 215 E Central Ave, Bentonville AR, USA
Hot Spring County	Property Tax	Hot Spring County, Hot Spring County Collector, 210 Locust St, Malvern AR, USA
Miller County Tax Collector	Property Tax	Miller County Tax Collector, Miller County Tax Collector, 400 Laurel St, Texarkana AR, USA
Jackson County Tax Collector	Property Tax	Jackson County Tax Collector, Jackson County Tax Collector, 208 Main St, Newport AR, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Craighead County Collector	Property Tax	Craighead County Collector, Craighead County Collector, 511 Union St Suite 119, Jonesboro AR, USA
Faulkner County Tax Collector	Property Tax	Faulkner County Tax Collector, Faulkner County Tax Collector, 801 Locust St, Conway AR, USA
Jefferson County Tax Collector	Property Tax	Jefferson County Tax Collector, Jefferson County Tax Collector, 716 Richard Arrington Blvd. N., Birmingham AL, USA
Pinal County Treasurer	Property Tax	Pinal County Treasurer, P.O. Box 2610, Florence AZ, USA
Gila County	Property Tax	Gila County, 1400 E Ash St, Globe AZ, USA
Maricopa County Treasurer	Property Tax	Maricopa County Treasurer, P.O. Box 52133, Phoenix AZ, USA
Cochise County Treasurer	Property Tax	Cochise County Treasurer, 1415 Melody Lane, Building G, Bisbee AZ, USA
Pima County Treasurer	Property Tax	Pima County Treasurer, 240 N Stone Ave, Tucson AZ, USA
Yavapai County Treasurer	Property Tax	Yavapai County Treasurer, 1015 Fair St, Prescott AZ, USA
Coconino County Treasurer	Property Tax	Coconino County Treasurer, 110 E Cherry Ave, Flagstaff AZ, USA
Yuma County Treasurer	Property Tax	Yuma County Treasurer, 198 S Main St, Yuma AZ, USA
Navajo County Treasurer	Property Tax	Navajo County Treasurer, 100 E Code Talkers Dr, Holbrook AZ, USA
Mohave County Treasurer	Property Tax	Mohave County Treasurer, P.O. Box 712, Kingman AZ, USA
Sutter County Tax Collector	Property Tax	Sutter County Tax Collector, 1160 Civic Center Blvd, Yuba City CA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Los Angeles County Tax Collector	Property Tax	Los Angeles County Tax Collector, P.O. Box 54018, Los Angeles CA, USA
Monterey County Tax Collector	Property Tax	Monterey County Tax Collector, 168 W Alisal St, 1st Floor, Salinas CA, USA
San Diego County Treasurer	Property Tax	San Diego County Treasurer, P.O. Box 129009, San Diego CA, USA
Riverside County Treasurer	Property Tax	Riverside County Treasurer, P.O. Box 12005, Riverside CA, USA
Treasurer - Tax Collector	Property Tax	Treasurer - Tax Collector, 225 N Hill Street, Room 109, Los Angeles CA, USA
Orange County	Property Tax	Orange County, P.O. Box 1438, Santa Ana CA, USA
Humboldt County Tax Collector	Property Tax	Humboldt County Tax Collector, 825 5th St, Room 125, Eureka CA, USA
Santa Cruz County Tax Collector	Property Tax	Santa Cruz County Tax Collector, 701 Ocean St, Room 150, Santa Cruz CA, USA
San Bernardino County Tax Collector	Property Tax	San Bernardino County Tax Collector, 268 W Hospitality Ln, 1st Floor, San Bernardino CA, USA
Butte County Tax Collector	Property Tax	Butte County Tax Collector, 25 County Center Dr, Suite 125, Oroville CA, USA
Alameda County	Property Tax	Alameda County, 1221 Oak St, Room 131, Oakland CA, USA
Contra Costa County Tax Collector	Property Tax	Contra Costa County Tax Collector, 625 Court St, Room 100, Martinez CA, USA
San Joaquin County Treasurer	Property Tax	San Joaquin County Treasurer, 44 N San Joaquin St, Suite 150, Stockton CA, USA
Shasta County	Property Tax	Shasta County, 1450 Court St, Suite 227, Redding CA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Kings County Treasurer - Tax Collector	Property Tax	Kings County Treasurer - Tax Collector, 1400 W Lacey Blvd, Hanford CA, USA
Madera County Tax Collector	Property Tax	Madera County Tax Collector, 200 W 4th St, Madera CA, USA
Yuba County	Property Tax	Yuba County, 915 8th St, Suite 103, Marysville CA, USA
Nevada County	Property Tax	Nevada County, 950 Maidu Ave, Nevada City CA, USA
Napa County Tax Collector	Property Tax	Napa County Tax Collector, 1195 3rd St, Suite 108, Napa CA, USA
Sonoma County Tax Collector	Property Tax	Sonoma County Tax Collector, 585 Fiscal Dr, Room 100, Santa Rosa CA, USA
San Luis Obispo County Tax Collector	Property Tax	San Luis Obispo County Tax Collector, 1055 Monterey St, Room D290, San Luis Obispo CA, USA
Fresno County Tax Collector	Property Tax	Fresno County Tax Collector, 2281 Tulare St, Room 105, Fresno CA, USA
Imperial County Tax Collector	Property Tax	Imperial County Tax Collector, 940 W Main St, Suite 101, El Centro CA, USA
Kern County Tax Collector	Property Tax	Kern County Tax Collector, 1115 Truxtun Ave, 2nd Floor, Bakersfield CA, USA
Marin County Tax Collector	Property Tax	Marin County Tax Collector, 3501 Civic Center Dr, Room 202, San Rafael CA, USA
Merced County Tax Collector	Property Tax	Merced County Tax Collector, 2222 M St, Merced CA, USA
Placer County Tax Collector	Property Tax	Placer County Tax Collector, 2970 Richardson Dr, Auburn CA, USA
Sacramento County Tax Collector	Property Tax	Sacramento County Tax Collector, 700 H St, Room 1710, Sacramento CA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
San Francisco Tax Collector	Property Tax	San Francisco Tax Collector, City Hall, Room 140, 1 Dr Carlton B Goodlett Pl, San Francisco CA, USA
San Mateo County Tax Collector	Property Tax	San Mateo County Tax Collector, 555 County Center, 1st Floor, Redwood City CA, USA
Santa Barbara County	Property Tax	Santa Barbara County, 105 E Anapamu St, Room 109, Santa Barbara CA, USA
Santa Clara County Department of Tax and Collections	Property Tax	Santa Clara County Department of Tax and Collections, 70 W Hedding St, East Wing, 6th Floor, San Jose CA, USA
Solano County, Tax Collector	Property Tax	Solano County, Tax Collector, 675 Texas St, Suite 1900, Fairfield CA, USA
Stanislaus County	Property Tax	Stanislaus County, 1010 10th St, Suite 2500, Modesto CA, USA
Tulare County Tax Collector	Property Tax	Tulare County Tax Collector, 221 S Mooney Blvd, Room 104E, Visalia CA, USA
Ventura County Tax Collector	Property Tax	Ventura County Tax Collector, 800 S Victoria Ave, Ventura CA, USA
Yolo County Financial Services	Property Tax	Yolo County Financial Services, 625 Court St, Room 102, Woodland CA, USA
Douglas County Treasurer	Property Tax	Douglas County Treasurer, 100 Third St, Castle Rock CO, USA
Weld County Treasurer	Property Tax	Weld County Treasurer, 1400 N 17th Ave, Greeley CO, USA
Delta County Treasurer	Property Tax	Delta County Treasurer, 501 Palmer St, Suite 211, Delta CO, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Adams County Treasurer	Property Tax	Adams County Treasurer, 4430 S Adams County Pkwy, Suite C2436, Brighton CO, USA
Arapahoe County Treasurer	Property Tax	Arapahoe County Treasurer, 5334 S Prince St, Littleton CO, USA
Mesa County Treasurer	Property Tax	Mesa County Treasurer, 544 Rood Ave, Grand Junction CO, USA
Larimer County Treasurer	Property Tax	Larimer County Treasurer, 200 W Oak St, Suite 2100, Fort Collins CO, USA
Montrose County Treasurer	Property Tax	Montrose County Treasurer, 320 S 1st St, Room 106, Montrose CO, USA
Pueblo County Treasurer	Property Tax	Pueblo County Treasurer, 215 W 10th St, Room 110, Pueblo CO, USA
Jefferson County Treasurer	Property Tax	Jefferson County Treasurer, 100 Jefferson County Pkwy, Suite 2520, Golden CO, USA
Boulder County Treasurer	Property Tax	Boulder County Treasurer, 1325 Pearl St, Boulder CO, USA
City and County of Broomfield	Property Tax	City and County of Broomfield, One DesCombes Dr, Broomfield CO, USA
El Paso County	Property Tax	El Paso County, 1675 W Garden of the Gods Rd, Suite 2100, Colorado Springs CO, USA
Denver City & County Treasury	Property Tax	Denver City & County Treasury, 201 W Colfax Ave, Dept 101, Denver CO, USA
Logan County Treasurer	Property Tax	Logan County Treasurer, 315 Main St, Suite 4, Sterling CO, USA
Summit County Treasurer	Property Tax	Summit County Treasurer, P.O. Box 289, Breckenridge CO, USA
La Plata County Treasurer	Property Tax	La Plata County Treasurer, P.O. Box 99, Durango CO, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Teller County Treasurer	Property Tax	Teller County Treasurer, P.O. Box 367, Cripple Creek CO, USA
Morgan County	Property Tax	Morgan County, 231 Ensign St, Fort Morgan CO, USA
Collector of Revenue	Property Tax	Collector of Revenue, 550 Main Street, Hartford CT, USA
Fairfield Tax Collector	Property Tax	Fairfield Tax Collector, 611 Old Post Rd, Fairfield CT, USA
Windham Revenue Department	Property Tax	Windham Revenue Department, 979 Main St, Willimantic CT, USA
Town of Tolland	Property Tax	Town of Tolland, 21 Tolland Green, Tolland CT, USA
Torrington Tax Collector	Property Tax	Torrington Tax Collector, 140 Main St, Torrington CT, USA
Town of Stratford	Property Tax	Town of Stratford, 2725 Main St, Stratford CT, USA
Tax Collector, City of Waterbury	Property Tax	Tax Collector, City of Waterbury, 235 Grand St, Waterbury CT, USA
Tax Collector, City of Norwalk	Property Tax	Tax Collector, City of Norwalk, 125 East Ave, Norwalk CT, USA
Tax Collector, North Haven	Property Tax	Tax Collector, North Haven, 18 Church St, North Haven CT, USA
Tax Collector - Simsbury	Property Tax	Tax Collector - Simsbury, 933 Hopmeadow St, Simsbury CT, USA
Tax Collector, Town of Wethersfield	Property Tax	Tax Collector, Town of Wethersfield, 505 Silas Deane Hwy, Wethersfield CT, USA
Tax Collector - City of New Haven	Property Tax	Tax Collector - City of New Haven, 165 Church St, New Haven CT, USA
Deep River Town Tax Collector	Property Tax	Deep River Town Tax Collector, 174 Main Street, PO Box 13, Deep River CT, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
City of New London	Property Tax	City of New London, 15 Masonic St, New London CT, USA
Bristol Tax Collector	Property Tax	Bristol Tax Collector, 111 N Main St, Bristol CT, USA
City of West Haven Collector of Taxes	Property Tax	City of West Haven Collector of Taxes, 355 Main St, West Haven CT, USA
City of Hartford	Property Tax	City of Hartford, 550 Main St, Hartford CT, USA
Canterbury Town Tax Collector	Property Tax	Canterbury Town Tax Collector, 1 Municipal Dr, Canterbury CT, USA
Town of Litchfield, Tax Collector	Property Tax	Town of Litchfield, Tax Collector, 74 West St, Litchfield CT, USA
Tax Collector, City of Bridgeport	Property Tax	Tax Collector, City of Bridgeport, 45 Lyon Terrace, Bridgeport CT, USA
New Britain City	Property Tax	New Britain City, 27 W Main St, New Britain CT, USA
Burlington Tax Collector	Property Tax	Burlington Tax Collector, 200 Spielman Hwy, Burlington CT, USA
Newington Revenue Collector	Property Tax	Newington Revenue Collector, 200 Garfield St, Newington CT, USA
Town of Thomaston	Property Tax	Town of Thomaston, 158 Main St, Thomaston CT, USA
Ashford Tax Collector	Property Tax	Ashford Tax Collector, 5 Town Hall Rd, Ashford CT, USA
Town of New Milford	Property Tax	Town of New Milford, 10 Main St, New Milford CT, USA
Town of Monroe Tax Collector	Property Tax	Town of Monroe Tax Collector, 7 Fan Hill Rd, Monroe CT, USA
West Hartford Town	Property Tax	West Hartford Town, 50 S Main St, West Hartford CT, USA
Tax Collector, City of Ansonia	Property Tax	Tax Collector, City of Ansonia, 253 Main St, Ansonia CT, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Town of Bloomfield, Tax Collector	Property Tax	Town of Bloomfield, Tax Collector, 800 Bloomfield Ave, Bloomfield CT, USA
East Granby Tax Collector	Property Tax	East Granby Tax Collector, 9 Center St, East Granby CT, USA
Town of Madison	Property Tax	Town of Madison, 8 Campus Dr, Madison CT, USA
Revenue Collector	Property Tax	Revenue Collector, 494 Main Street, Manchester CT, USA
Town of Westport, Tax Collector	Property Tax	Town of Westport, Tax Collector, 110 Myrtle Ave, Westport CT, USA
Town of Rocky Hill	Property Tax	Town of Rocky Hill, 761 Old Main St, Rocky Hill CT, USA
Essex Tax Collector	Property Tax	Essex Tax Collector, 29 West Ave, Essex CT, USA
Collector of Taxes, Wallingford	Property Tax	Collector of Taxes, Wallingford, 45 S Main St, Wallingford CT, USA
Tax Collector, Town of Beacon Falls	Property Tax	Tax Collector, Town of Beacon Falls, 10 Maple Ave, Beacon Falls CT, USA
Bethel Town	Property Tax	Bethel Town, 1 School St, Bethel CT, USA
Town of Branford - Tax Collector	Property Tax	Town of Branford - Tax Collector, 1019 Main St, Branford CT, USA
Cheshire Town	Property Tax	Cheshire Town, 84 S Main St, Cheshire CT, USA
Town of Cromwell	Property Tax	Town of Cromwell, 41 West St, Cromwell CT, USA
Tax Collector, City of Danbury	Property Tax	Tax Collector, City of Danbury, 155 Deer Hill Ave, Danbury CT, USA
Town of East Haven	Property Tax	Town of East Haven, 250 Main St, East Haven CT, USA
Tax Collector Town of East Windsor	Property Tax	Tax Collector Town of East Windsor, 11 Rye St, Broad Brook CT, USA
Town of Enfield	Property Tax	Town of Enfield, 820 Enfield St, Enfield CT, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Town of Glastonbury	Property Tax	Town of Glastonbury, 2155 Main St, Glastonbury CT, USA
Town of Greenwich	Property Tax	Town of Greenwich, 101 Field Point Rd, Greenwich CT, USA
Collector of Taxes - Hamden	Property Tax	Collector of Taxes - Hamden, 2750 Dixwell Ave, Hamden CT, USA
Town of Manchester	Property Tax	Town of Manchester, 41 Center St, Manchester CT, USA
Town of Mansfield	Property Tax	Town of Mansfield, 4 S Eagleville Rd, Storrs Mansfield CT, USA
Meriden Tax Collector	Property Tax	Meriden Tax Collector, 142 E Main St, Meriden CT, USA
Town of Middlebury	Property Tax	Town of Middlebury, 1212 Whittemore Rd, Middlebury CT, USA
Tax Collector, City of Middletown	Property Tax	Tax Collector, City of Middletown, 245 deKoven Dr, Middletown CT, USA
Tax Collector City of Milford	Property Tax	Tax Collector City of Milford, 70 W River St, Milford CT, USA
Norwich Tax Collector	Property Tax	Norwich Tax Collector, 100 Broadway, Norwich CT, USA
Town of Plainfield	Property Tax	Town of Plainfield, 8 Community Ave, Plainfield CT, USA
Tax Collector, Town of Plymouth	Property Tax	Tax Collector, Town of Plymouth, 80 Main St, Terryville CT, USA
Tax Collector, Prospect	Property Tax	Tax Collector, Prospect, 36 Center St, Prospect CT, USA
Town of Putnam	Property Tax	Town of Putnam, 126 Church St, Putnam CT, USA
Town of Seymour - Tax Collector	Property Tax	Town of Seymour - Tax Collector, 1 First St, Seymour CT, USA
Southbury Town	Property Tax	Southbury Town, 501 Main St South, Southbury CT, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Tax Collector, Town of Southington	Property Tax	Tax Collector, Town of Southington, 75 Main St, Southington CT, USA
West Hartford CT Tax Collector	Property Tax	Tax Collector, 50 South Main Street, West Hartford CT, USA
Trumbull Tax Collector	Property Tax	Trumbull Tax Collector, 5866 Main St, Trumbull CT, USA
Tax Collector, Town of Vernon	Property Tax	Tax Collector, Town of Vernon, 14 Park Place, Vernon CT, USA
Waterford Tax Collector	Property Tax	Waterford Tax Collector, 15 Rope Ferry Rd, Waterford CT, USA
Tax Collector	Property Tax	Tax Collector, Wilton, 238 Danbury Rd, Wilton CT, USA
Town of Windsor Locks	Property Tax	Town of Windsor Locks, 50 Church St, Windsor Locks CT, USA
District of Columbia	Property Tax	District of Columbia, 1101 4th St SW Suite W270, Washington DC, USA
Kent County	Property Tax	Kent County, 555 Bay Rd, Dover DE, USA
New Castle County	Property Tax	New Castle County, 87 Reads Way, New Castle DE, USA
Sussex County	Property Tax	Sussex County, 2 The Circle Suite 1, Georgetown DE, USA
Orange County Tax Collector	Property Tax	Orange County Tax Collector, 200 S Orange Ave Suite 1600, Orlando FL, USA
Osceola County Tax Collector	Property Tax	Osceola County Tax Collector, 2501 E Irlo Bronson Memorial Hwy, Kissimmee FL, USA
St. Johns County Tax Collector	Property Tax	St. Johns County Tax Collector, 4030 Lewis Speedway Suite 101, St Augustine FL, USA
St. Lucie County Tax Collector	Property Tax	St. Lucie County Tax Collector, 2300 Virginia Ave Room 107, Fort Pierce FL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Tax Collector, Palm Beach County	Property Tax	Tax Collector, Palm Beach County, 301 N Olive Ave 1st Floor, West Palm Beach FL, USA
Lake County Tax Collector	Property Tax	Lake County Tax Collector, 320 W Main St Suite A, Tavares FL, USA
Seminole County Tax Collector	Property Tax	Seminole County Tax Collector, 1101 E 1st St, Sanford FL, USA
Collier County Tax Collector	Property Tax	Collier County Tax Collector, 3291 Tamiami Trail E, Naples FL, USA
Charlotte County Tax Collector	Property Tax	Charlotte County Tax Collector, 410 Taylor St, Punta Gorda FL, USA
Sumter County Tax Collector	Property Tax	Sumter County Tax Collector, 220 E McCollum Ave, Bushnell FL, USA
Hillsborough County Tax Collector	Property Tax	Hillsborough County Tax Collector, 601 E Kennedy Blvd 14th Floor, Tampa FL, USA
Duval County Tax Collector	Property Tax	Duval County Tax Collector, 231 E Forsyth St Room 130, Jacksonville FL, USA
Marion County Tax Collector	Property Tax	Marion County Tax Collector, PO Box 63, Ocala FL, USA
Polk County Tax Collector	Property Tax	Polk County Tax Collector, 255 N Wilson Ave, Bartow FL, USA
Leon County Tax Collector	Property Tax	Leon County Tax Collector, 1276 Metropolitan Blvd Suite 101, Tallahassee FL, USA
Miami-Dade County Tax Collector	Property Tax	Miami-Dade County Tax Collector, 200 NW 2nd Ave, Miami FL, USA
Volusia County Tax Collector	Property Tax	Volusia County Tax Collector, 123 W Indiana Ave Room 103, DeLand FL, USA
Bay County Tax Collector	Property Tax	Bay County Tax Collector, 830 W 11th St, Panama City FL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Lee County Tax Collector	Property Tax	Lee County Tax Collector, 2480 Thompson St, Fort Myers FL, USA
Pinellas County Tax Collector	Property Tax	Pinellas County Tax Collector, 29399 US Hwy 19 N Suite 100, Clearwater FL, USA
Sarasota County Tax Collector	Property Tax	Sarasota County Tax Collector, 101 S Washington Blvd, Sarasota FL, USA
Broward County Tax Collector	Property Tax	Broward County Tax Collector, 115 S Andrews Ave Room A100, Fort Lauderdale FL, USA
Hernando County Tax Collector	Property Tax	Hernando County Tax Collector, 20 N Main St Room 112, Brooksville FL, USA
Pasco County Tax Collector	Property Tax	Pasco County Tax Collector, 38053 Live Oak Ave, Dade City FL, USA
Alachua County Tax Collector	Property Tax	Alachua County Tax Collector, 5830 NW 34th Blvd, Gainesville FL, USA
Manatee County Tax Collector	Property Tax	Manatee County Tax Collector, 915 4th Ave W, Bradenton FL, USA
Flagler County Tax Collector	Property Tax	Flagler County Tax Collector, 1769 E Moody Blvd Building 2 Suite 101, Bunnell FL, USA
Washington County Tax Collector	Property Tax	Washington County Tax Collector, 1331 South Blvd Suite 101, Chipley FL, USA
Highlands County Tax Collector	Property Tax	Highlands County Tax Collector, 540 S Commerce Ave, Sebring FL, USA
Okaloosa County Tax Collector	Property Tax	Okaloosa County Tax Collector, 1250 Eglin Pkwy N Suite 101, Shalimar FL, USA
Columbia County Tax Collector	Property Tax	Columbia County Tax Collector, 135 NE Hernando Ave Suite 125, Lake City FL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Brevard County Tax Collector	Property Tax	Brevard County Tax Collector, 400 South St 6th Floor, Titusville FL, USA
Clay County Tax Collector	Property Tax	Clay County Tax Collector, 477 Houston St, Green Cove Springs FL, USA
Indian River County Tax Collector	Property Tax	Indian River County Tax Collector, 1800 27th St Building B, Vero Beach FL, USA
Monroe County Tax Collector	Property Tax	Monroe County Tax Collector, 1200 Truman Ave Suite 101, Key West FL, USA
Escambia County Tax Collector	Property Tax	Escambia County Tax Collector, 221 Palafox PI Suite 111, Pensacola FL, USA
Martin County Tax Collector	Property Tax	Martin County Tax Collector, 3473 SE Willoughby Blvd Suite 101, Stuart FL, USA
Walton County Tax Collector	Property Tax	Walton County Tax Collector, 571 US Highway 90 E, DeFuniak Springs FL, USA
Putnam County Tax Collector	Property Tax	Putnam County Tax Collector, 2509 Crill Ave Suite 900, Palatka FL, USA
Stan Colie Nichols, Tax Collector	Property Tax	Stan Colie Nichols, Tax Collector, 2300 N Jog Rd, West Palm Beach FL, USA
Citrus County Tax Collector	Property Tax	Citrus County Tax Collector, 1540 N Meadowcrest Blvd, Crystal River FL, USA
Houston County Tax Commissioner	Property Tax	Houston County Tax Commissioner, 201 Perry Pkwy, Perry GA, USA
Lowndes County Tax Commissioner	Property Tax	Lowndes County Tax Commissioner, 325 N Ashley St, Valdosta GA, USA
Henry County Tax Commissioner	Property Tax	Henry County Tax Commissioner, 140 Henry Pkwy, McDonough GA, USA
Whitfield County Tax Commissioner	Property Tax	Whitfield County Tax Commissioner, 205 N Selvidge St, Dalton GA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Coweta County Tax Commissioner	Property Tax	Coweta County Tax Commissioner, 22 E Broad St, Newnan GA, USA
Chatham County Tax Commissioner	Property Tax	Chatham County Tax Commissioner, 222 W Oglethorpe Ave Suite 107, Savannah GA, USA
Chatham County Tax Commissioner	Property Tax	Chatham County Tax Commissioner, 222 W Oglethorpe Ave Suite 107, Savannah GA, USA
Cherokee County Tax Commissioner	Property Tax	Cherokee County Tax Commissioner, 2780 Marietta Hwy Suite 100, Canton GA, USA
Coffee County Tax Commissioner	Property Tax	Coffee County Tax Commissioner, 101 Peterson Ave S Suite C, Douglas GA, USA
Bulloch County Tax Commissioner	Property Tax	Bulloch County Tax Commissioner, 113 N Main St Suite 201, Statesboro GA, USA
Gwinnett County Tax Commissioner	Property Tax	Gwinnett County Tax Commissioner, 750 S Perry St Suite 100, Lawrenceville GA, USA
Polk County	Property Tax	Polk County, 144 West Avenue, Suite F, Cedartown GA, USA
Upton County Tax Commissioner	Property Tax	Upton County Tax Commissioner, 106 E Lee St Suite 110, Thomaston GA, USA
Douglas County Tax Commissioner	Property Tax	Douglas County Tax Commissioner, 6200 Fairburn Rd, Douglasville GA, USA
Macon-Bibb County Tax Commissioner	Property Tax	Macon-Bibb County Tax Commissioner, 188 Third St Room 101, Macon GA, USA
Dekalb County Tax Commissioner	Property Tax	Dekalb County Tax Commissioner, 4380 Memorial Dr Suite 100, Decatur GA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Fulton County Tax Commissioner	Property Tax	Fulton County Tax Commissioner, 141 Pryor St SW Suite 1113, Atlanta GA, USA
Catoosa County Tax Commissioner	Property Tax	Catoosa County Tax Commissioner, 798 Lafayette St, Ringgold GA, USA
Bartow County Tax Commissioner	Property Tax	Bartow County Tax Commissioner, 135 W Cherokee Ave Suite 217A, Cartersville GA, USA
Liberty County Tax Commissioner	Property Tax	Liberty County Tax Commissioner, 100 Main St Suite 1600, Hinesville GA, USA
Cobb County Tax Commissioner	Property Tax	Cobb County Tax Commissioner, 736 Whitlock Ave Suite 100, Marietta GA, USA
Clarke County Tax Commissioner	Property Tax	Clarke County Tax Commissioner, 325 E Washington St Suite 160, Athens GA, USA
Hall County Tax Commissioner	Property Tax	Hall County Tax Commissioner, 2875 Browns Bridge Rd, Gainesville GA, USA
Paulding County Tax Commissioner	Property Tax	Paulding County Tax Commissioner, 240 Constitution Blvd, Dallas GA, USA
Grady County Tax Commissioner	Property Tax	Grady County Tax Commissioner, 250 N Broad St, Cairo GA, USA
Walton County Tax Commissioner	Property Tax	Walton County Tax Commissioner, 303 S Hammond Dr Suite 109, Monroe GA, USA
Muscogee County Tax Commissioner	Property Tax	Muscogee County Tax Commissioner, 3111 Citizens Way Suite 103, Columbus GA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Camden County Tax Commissioner	Property Tax	Camden County Tax Commissioner, 200 E 4th St, Woodbine GA, USA
Walker County Tax Commissioner	Property Tax	Walker County Tax Commissioner, 1214 Lula Lake Rd, Lookout Mountain GA, USA
Jackson County Tax Commissioner	Property Tax	Jackson County Tax Commissioner, 67 Athens St, Jefferson GA, USA
Richmond County Tax Commissioner	Property Tax	Richmond County Tax Commissioner, 535 Telfair St Suite 100, Augusta GA, USA
Office of Tax Commissioner	Property Tax	Office of Tax Commissioner, 141 Pryor Street SW, Suite 1085, Atlanta GA, USA
Carroll County Tax Commissioner	Property Tax	Carroll County Tax Commissioner, 423 College St, Carrollton GA, USA
Baldwin County Tax Office	Property Tax	Baldwin County Tax Office, 1601 N Columbia St Suite 100, Milledgeville GA, USA
Floyd County Tax Commissioner	Property Tax	Floyd County Tax Commissioner, 12 E 4th Ave, Rome GA, USA
Pickens County Tax Commissioner	Property Tax	Pickens County Tax Commissioner, 1266 E Church St Suite 121, Jasper GA, USA
Rockdale County Tax Commissioner	Property Tax	Rockdale County Tax Commissioner, 981 Milstead Ave, Conyers GA, USA
Columbia County Tax Commissioner	Property Tax	Columbia County Tax Commissioner, 630 Ronald Reagan Dr Building C2, Evans GA, USA
Ware County Tax Commissioner	Property Tax	Ware County Tax Commissioner, 305 Oak St Suite 115, Waycross GA, USA
Morgan County Tax Commissioner	Property Tax	Morgan County Tax Commissioner, 150 E Washington St Suite 140, Madison GA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Clayton County Tax Commissioner	Property Tax	Clayton County Tax Commissioner, 121 S McDonough St Annex 3, Jonesboro GA, USA
Jefferson County Tax Commissioner	Property Tax	Jefferson County Tax Commissioner, 217 E Broad St, Louisville GA, USA
Decatur County Tax Commissioner	Property Tax	Decatur County Tax Commissioner, 112 W Water St, Bainbridge GA, USA
Oconee County Tax Commissioner	Property Tax	Oconee County Tax Commissioner, 23 N Main St Suite 203, Watkinsville GA, USA
Tift County Tax Commissioner	Property Tax	Tift County Tax Commissioner, 225 Tift Ave N Suite 120, Tifton GA, USA
Troup County Tax Commissioner	Property Tax	Troup County Tax Commissioner, 100 Ridley Ave Suite 1300, LaGrange GA, USA
Glynn County Tax Commissioner	Property Tax	Glynn County Tax Commissioner, 1725 Reynolds St Suite 100, Brunswick GA, USA
Jones County Tax Commissioner	Property Tax	Jones County Tax Commissioner, 166 Industrial Blvd Suite 101, Gray GA, USA
Dougherty County Tax Department	Property Tax	Dougherty County Tax Department, 225 Pine Ave Suite 200, Albany GA, USA
Pierce County Tax Commissioner	Property Tax	Pierce County Tax Commissioner, 312 Nichols St Suite 4, Blackshear GA, USA
Effingham County Tax Collector	Property Tax	Effingham County Tax Collector, 601 N Laurel St Suite 101, Springfield GA, USA
Gordon County Tax Commissioner	Property Tax	Gordon County Tax Commissioner, 215 N Wall St, Calhoun GA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Gilmer County Tax Commissioner	Property Tax	Gilmer County Tax Commissioner, 1 Broad St Suite 104, Ellijay GA, USA
Forsyth County Tax Commissioner	Property Tax	Forsyth County Tax Commissioner, 1092 Tribble Gap Rd Suite 200, Cumming GA, USA
Fayette County Tax Commissioner	Property Tax	Fayette County Tax Commissioner, 140 Stonewall Ave W Suite 100, Fayetteville GA, USA
Wayne County Tax Commissioner	Property Tax	Wayne County Tax Commissioner, 341 E Walnut St, Jesup GA, USA
Bryan County Tax Commissioner	Property Tax	Bryan County Tax Commissioner, 66 Captain Matthew Freeman Dr Suite 201, Richmond Hill GA, USA
Spalding County Tax Commissioner	Property Tax	Spalding County Tax Commissioner, 132 E Solomon St, Griffin GA, USA
Laurens County Tax Commissioner	Property Tax	Laurens County Tax Commissioner, 121 E Jackson St, Dublin GA, USA
Colquitt County Tax Commissioner	Property Tax	Colquitt County Tax Commissioner, 101 E Central Ave Room 107, Moultrie GA, USA
Barrow County Tax Commissioner	Property Tax	Barrow County Tax Commissioner, 30 N Broad St, Winder GA, USA
Newton County Tax Commissioner	Property Tax	Newton County Tax Commissioner, 1113 Usher St Suite 101, Covington GA, USA
Ben Hill County Tax Office	Property Tax	Ben Hill County Tax Office, 402-A E Pine St Suite A, Fitzgerald GA, USA
Peach County Tax Commissioner	Property Tax	Peach County Tax Commissioner, 205 W Church St Suite 103, Fort Valley GA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Worth County Tax Office	Property Tax	Worth County Tax Office, 201 N Main St Room 11, Sylvester GA, USA
City & County of Honolulu	Property Tax	City & County of Honolulu, 530 S King St Room 115, Honolulu HI, USA
Kauai County Tax Collector	Property Tax	Kauai County Tax Collector, 4444 Rice St Suite A454, Lihue HI, USA
County of Maui	Property Tax	County of Maui, 200 S High St, Wailuku HI, USA
Director of Finance	Property Tax	Director of Finance, 25 Aupuni Street, Suite 1101, Hilo HI, USA
Wapello County Treasurer	Property Tax	Wapello County Treasurer, 101 W 4th St, Ottumwa IA, USA
Dubuque County Treasurer	Property Tax	Dubuque County Treasurer, 720 Central Ave, Dubuque IA, USA
Buchanan County Treasurer	Property Tax	Buchanan County Treasurer, 210 5th Ave NE, Independence IA, USA
Webster County Treasurer	Property Tax	Webster County Treasurer, 701 Central Ave, Fort Dodge IA, USA
Polk County Treasurer	Property Tax	Polk County Treasurer, 111 Court Ave Room 154, Des Moines IA, USA
Linn County Treasurer	Property Tax	Linn County Treasurer, 935 2nd St SW, Cedar Rapids IA, USA
Black Hawk County Treasurer	Property Tax	Black Hawk County Treasurer, 316 E 5th St Room 209, Waterloo IA, USA
Woodbury County Treasurer	Property Tax	Woodbury County Treasurer, 822 Douglas St Suite 102, Sioux City IA, USA
Johnson County Treasurer	Property Tax	Johnson County Treasurer, 913 S Dubuque St Suite 101, Iowa City IA, USA
Scott County Treasurer	Property Tax	Scott County Treasurer, 600 W 4th St, Davenport IA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Lee County Treasurer	Property Tax	Lee County Treasurer, 933 Ave H, Fort Madison IA, USA
Cerro Gordo County Treasurer	Property Tax	Cerro Gordo County Treasurer, 220 N Washington Ave, Mason City IA, USA
Clay County Treasurer	Property Tax	Clay County Treasurer, 300 W 4th St Suite 5, Spencer IA, USA
Dallas County Treasurer	Property Tax	Dallas County Treasurer, 801 Court St Room 100, Adel IA, USA
Pottawattamie County Treasurer	Property Tax	Pottawattamie County Treasurer, 227 S 6th St, Council Bluffs IA, USA
Winneshiek County Treasurer	Property Tax	Winneshiek County Treasurer, 201 W Main St, Decorah IA, USA
Des Moines County Treasurer	Property Tax	Des Moines County Treasurer, 513 N Main St, Burlington IA, USA
Jasper County Treasurer	Property Tax	Jasper County Treasurer, 101 1st St N Room 201, Newton IA, USA
Muscatine County Treasurer	Property Tax	Muscatine County Treasurer, 414 E Third St Suite 101, Muscatine IA, USA
Story County Treasurer	Property Tax	Story County Treasurer, 900 6th St, Nevada IA, USA
Ada County Treasurer	Property Tax	Ada County Treasurer, 200 W Front St Room 1207, Boise ID, USA
Latah County Tax Collector	Property Tax	Latah County Tax Collector, 522 S Adams St Room 104, Moscow ID, USA
Kootenai County Treasurer	Property Tax	Kootenai County Treasurer, 451 Government Way, Coeur d'Alene ID, USA
Canyon County Tax Collector	Property Tax	Canyon County Tax Collector, 111 N 11th Ave Suite 240, Caldwell ID, USA
Twin Falls County Treasurer	Property Tax	Twin Falls County Treasurer, 630 Addison Ave W Suite A, Twin Falls ID, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Bannock County Treasurer	Property Tax	Bannock County Treasurer, 624 E Center St Room 211, Pocatello ID, USA
Bonneville County Treasurer	Property Tax	Bonneville County Treasurer, 605 N Capital Ave, Idaho Falls ID, USA
Cassia County Treasurer	Property Tax	Cassia County Treasurer, 1459 Overland Ave Room 101, Burley ID, USA
Nez Perce County Treasurer	Property Tax	Nez Perce County Treasurer, 1230 Main St, Lewiston ID, USA
Elmore County Tax Collector	Property Tax	Elmore County Tax Collector, 150 S 4th E Suite 5, Mountain Home ID, USA
Gem County Tax Collector	Property Tax	Gem County Tax Collector, 415 E Main St, Emmett ID, USA
Jerome County Tax Collector	Property Tax	Jerome County Tax Collector, 300 N Lincoln Ave Room 301, Jerome ID, USA
Bonner County Treasurer	Property Tax	Bonner County Treasurer, 1500 Hwy 2 Suite 304, Sandpoint ID, USA
Kane County Treasurer	Property Tax	Kane County Treasurer, 719 S Batavia Ave Building A, Geneva IL, USA
Will County Treasurer	Property Tax	Will County Treasurer, 302 N Chicago St, Joliet IL, USA
St. Clair County Collector	Property Tax	St. Clair County Collector, 10 Public Sq, Belleville IL, USA
McHenry County Collector	Property Tax	McHenry County Collector, 667 Ware Rd Suite 107, Woodstock IL, USA
Lake County Collector	Property Tax	Lake County Collector, 18 N County St Room 102, Waukegan IL, USA
Cook County Treasurer	Property Tax	Cook County Treasurer, 118 N Clark St Room 112, Chicago IL, USA
Winnebago County Treasurer	Property Tax	Winnebago County Treasurer, 404 Elm St Room 202, Rockford IL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Mcdonough County Collector	Property Tax	Mcdonough County Collector, 1 Courthouse Sq Room 103, Macomb IL, USA
Adams County Collector	Property Tax	Adams County Collector, 507 Vermont St Room G12, Quincy IL, USA
DuPage County Collector	Property Tax	DuPage County Collector, 421 N County Farm Rd, Wheaton IL, USA
Madison County Treasurer	Property Tax	Madison County Treasurer, 157 N Main St Suite 125, Edwardsville IL, USA
Kankakee County Collector	Property Tax	Kankakee County Collector, 189 E Court St, Kankakee IL, USA
Peoria County Collector	Property Tax	Peoria County Collector, 324 Main St Room G15, Peoria IL, USA
Boone County Treasurer	Property Tax	Boone County Treasurer, 1212 Logan Ave Suite 102, Belvidere IL, USA
Warren County Collector	Property Tax	Warren County Collector, 100 W Broadway Room 5, Monmouth IL, USA
Ogle County Tax Collector	Property Tax	Ogle County Tax Collector, 105 S 5th St Suite 104, Oregon IL, USA
Kendall County Collector	Property Tax	Kendall County Collector, 111 W Fox St, Yorkville IL, USA
Mclean County Collector	Property Tax	Mclean County Collector, 115 E Washington St Room M102, Bloomington IL, USA
Coles County Collector	Property Tax	Coles County Collector, 651 Jackson Ave Room 133, Charleston IL, USA
Vermilion County Treasurer	Property Tax	Vermilion County Treasurer, 6 N Vermilion St Suite 201, Danville IL, USA
Champaign County Collector	Property Tax	Champaign County Collector, 1776 E Washington St, Urbana IL, USA
Lasalle County Collector	Property Tax	Lasalle County Collector, 707 E Etna Rd, Ottawa IL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Macon County Collector	Property Tax	Macon County Collector, 141 S Main St Room 302, Decatur IL, USA
Tax Collector	Property Tax	Tax Collector, 50 South Main Street, West Hartford CT, USA
Knox County Collector	Property Tax	Knox County Collector, Courthouse Square, Galesburg IL, USA
Stephenson County Treasurer	Property Tax	Stephenson County Treasurer, 50 W Douglas St Suite 500, Freeport IL, USA
Tazewell County Treasurer	Property Tax	Tazewell County Treasurer, 11 S 4th St Room 106, Pekin IL, USA
Rock Island County Collector	Property Tax	Rock Island County Collector, 1504 3rd Ave, Rock Island IL, USA
Dekalb County Collector	Property Tax	Dekalb County Collector, 110 E Sycamore St, Sycamore IL, USA
Henry County Collector	Property Tax	Henry County Collector, 307 W Center St, Cambridge IL, USA
Jackson County Treasurer	Property Tax	Jackson County Treasurer, 1001 Walnut St, Murphysboro IL, USA
Morgan County Treasurer	Property Tax	Morgan County Treasurer, 300 W State St, Jacksonville IL, USA
Montgomery County Collector	Property Tax	Montgomery County Collector, 1 Courthouse Sq, Hillsboro IL, USA
Christian County Collector	Property Tax	Christian County Collector, 101 S Main St Room 106, Taylorville IL, USA
Whiteside County Collector	Property Tax	Whiteside County Collector, 200 E Knox St, Morrison IL, USA
Williamson County Treasurer	Property Tax	Williamson County Treasurer, 407 N Monroe St Suite 119, Marion IL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Cass County Treasurer	Property Tax	Cass County Treasurer, 100 E Springfield St, Virginia IL, USA
Shelby County Treasurer	Property Tax	Shelby County Treasurer, 25 W Polk St Room 104, Shelbyville IN, USA
Elkhart County Treasurer	Property Tax	Elkhart County Treasurer, 117 N 2nd St Room 105, Goshen IN, USA
St. Joseph County Treasurer	Property Tax	St. Joseph County Treasurer, 227 W Jefferson Blvd Room 2120, South Bend IN, USA
Madison County Treasurer	Property Tax	Madison County Treasurer, 157 N Main St Suite 125, Edwardsville IL, USA
Hancock County Treasurer	Property Tax	Hancock County Treasurer, 111 American Legion PI Suite 217, Greenfield IN, USA
Hamilton County Treasurer	Property Tax	Hamilton County Treasurer, 1 Hamilton County Sq Suite 188, Noblesville IN, USA
Tippecanoe County Treasurer	Property Tax	Tippecanoe County Treasurer, 20 N 3rd St Suite 210, Lafayette IN, USA
Scott County Treasurer	Property Tax	Scott County Treasurer, 600 W 4th St, Davenport IA, USA
Dearborn County Treasurer	Property Tax	Dearborn County Treasurer, 165 Mary St, Lawrenceburg IN, USA
Wayne County Treasurer	Property Tax	Wayne County Treasurer, 301 E Main St, Richmond IN, USA
Boone County Treasurer	Property Tax	Boone County Treasurer, 1212 Logan Ave Suite 102, Belvidere IL, USA
Grant County	Property Tax	Grant County, 401 S Adams Street, Marion IN, USA
Morgan County Treasurer	Property Tax	Morgan County Treasurer, 300 W State St, Jacksonville IL, USA
Bartholomew County Treasurer	Property Tax	Bartholomew County Treasurer, 440 3rd St Suite 103, Columbus IN, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Jefferson County Treasurer	Property Tax	Jefferson County Treasurer, 100 Jefferson County Pkwy, Suite 2520, Golden CO, USA
Huntington County Treasurer	Property Tax	Huntington County Treasurer, 201 N Jefferson St Suite 204, Huntington IN, USA
Clark County Treasurer	Property Tax	Clark County Treasurer, 501 E Court Ave Room 111, Jeffersonville IN, USA
Porter County Treasurer	Property Tax	Porter County Treasurer, 155 Indiana Ave Suite 205, Valparaiso IN, USA
Vanderburgh County Treasurer	Property Tax	Vanderburgh County Treasurer, 1 NW Martin Luther King Jr Blvd Room 203, Evansville IN, USA
Laporte County Treasurer	Property Tax	Laporte County Treasurer, 809 State St Suite 201A, La Porte IN, USA
Johnson County Treasurer	Property Tax	Johnson County Treasurer, 913 S Dubuque St Suite 101, Iowa City IA, USA
Marion County Treasurer	Property Tax	Marion County Treasurer, 200 E Washington St Suite 1601, Indianapolis IN, USA
Decatur County Treasurer	Property Tax	Decatur County Treasurer, 150 Courthouse Sq Suite 204, Greensburg IN, USA
Montgomery County Treasurer	Property Tax	Montgomery County Treasurer, 100 E Main St Room 204, Crawfordsville IN, USA
Cass County Treasurer	Property Tax	Cass County Treasurer, 100 E Springfield St, Virginia IL, USA
Hendricks County Treasurer	Property Tax	Hendricks County Treasurer, 355 S Washington St Suite 142, Danville IN, USA
Howard County Treasurer	Property Tax	Howard County Treasurer, 220 N Main St Room 104, Kokomo IN, USA
Lake County Treasurer	Property Tax	Lake County Treasurer, 2293 N Main St, Crown Point IN, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Knox County Treasurer	Property Tax	Knox County Treasurer, 111 N 7th St Suite 14, Vincennes IN, USA
Allen County Treasurer	Property Tax	Allen County Treasurer, 1 E Main St Room 104, Fort Wayne IN, USA
Parke County Treasurer	Property Tax	Parke County Treasurer, 116 W High St Room 101, Rockville IN, USA
Henry County Treasurer	Property Tax	Henry County Treasurer, 101 S Main St Room 204, New Castle IN, USA
Jackson County Treasurer	Property Tax	Jackson County Treasurer, 1001 Walnut St, Murphysboro IL, USA
Monroe County Treasurer	Property Tax	Monroe County Treasurer, 100 W Kirkwood Ave Room 201, Bloomington IN, USA
Delaware County Treasurer	Property Tax	Delaware County Treasurer, 100 W Main St Room 204, Muncie IN, USA
Vigo County Treasurer	Property Tax	Vigo County Treasurer, 147 Oak St Room 114, Terre Haute IN, USA
Saline County Treasurer	Property Tax	Saline County Treasurer, 300 W Ash St Room 101, Salina KS, USA
Geary County Treasurer	Property Tax	Geary County Treasurer, 200 E 8th St, Junction City KS, USA
Reno County Treasurer	Property Tax	Reno County Treasurer, 206 W 1st Ave, Hutchinson KS, USA
Johnson County Treasurer	Property Tax	Johnson County Treasurer, 913 S Dubuque St Suite 101, Iowa City IA, USA
Shawnee County Treasurer	Property Tax	Shawnee County Treasurer, 200 SE 7th St Suite 240, Topeka KS, USA
Sedgwick County Treasurer	Property Tax	Sedgwick County Treasurer, 525 N Main St Suite 107, Wichita KS, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Leavenworth County Treasurer	Property Tax	Leavenworth County Treasurer, 300 Walnut St Suite 106, Leavenworth KS, USA
Butler County Treasurer	Property Tax	Butler County Treasurer, 205 W Central Ave Suite 101, El Dorado KS, USA
Unified Government Treasury	Property Tax	Unified Government Treasury, 710 N 7th St Suite 240, Kansas City KS, USA
Lyon County Treasurer	Property Tax	Lyon County Treasurer, 430 Commercial St Suite 100, Emporia KS, USA
Harvey County Treasurer	Property Tax	Harvey County Treasurer, 800 N Main St, Newton KS, USA
Ellis County Treasurer	Property Tax	Ellis County Treasurer, 718 Main St, Hays KS, USA
Dickinson County Treasurer	Property Tax	Dickinson County Treasurer, 109 E 1st St Suite 101, Abilene KS, USA
Douglas County Treasurer	Property Tax	Douglas County Treasurer, 100 Third St, Castle Rock CO, USA
Seward County Treasurer	Property Tax	Seward County Treasurer, 515 N Washington Ave Suite 103, Liberal KS, USA
Cowley County Treasurer	Property Tax	Cowley County Treasurer, 311 E 9th Ave, Winfield KS, USA
Ford County Treasurer	Property Tax	Ford County Treasurer, 100 Gunsmoke St, Dodge City KS, USA
Wichita County Treasurer	Property Tax	Wichita County Treasurer, 206 S 4th St, Leoti KS, USA
Finney County Treasurer	Property Tax	Finney County Treasurer, 311 N 9th St, Garden City KS, USA
Ottawa County Treasurer	Property Tax	Ottawa County Treasurer, 307 N Concord St Suite 100, Minneapolis KS, USA
Crawford County Treasurer	Property Tax	Crawford County Treasurer, 111 E Forest Ave Suite 14, Girard KS, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Barton County Treasurer	Property Tax	Barton County Treasurer, 1400 Main St Room 203, Great Bend KS, USA
Riley County Treasurer	Property Tax	Riley County Treasurer, 110 Courthouse Plaza Room B26, Manhattan KS, USA
Mcpherson County	Property Tax	Mcpherson County, 117 N Maple Street, McPherson KS, USA
Bourbon County Sheriff	Property Tax	Bourbon County Sheriff, 301 Main St Suite 104, Paris KY, USA
Scott County Sheriff	Property Tax	Scott County Sheriff, 301 E Main St, Georgetown KY, USA
Hardin County Sheriff	Property Tax	Hardin County Sheriff, 150 N Provident Way Suite 101, Elizabethtown KY, USA
Madison County Collector/Sheriff	Property Tax	Madison County Collector/Sheriff, 135 W Irvine St Suite B01, Richmond KY, USA
Jessamine County Sheriff's Office	Property Tax	Jessamine County Sheriff's Office, 101 S 2nd St, Nicholasville KY, USA
Franklin County Sheriff	Property Tax	Franklin County Sheriff, 315 W Main St, Frankfort KY, USA
Campbell County Sheriff	Property Tax	Campbell County Sheriff, 1098 Monmouth St, Newport KY, USA
Bullitt County Sheriff	Property Tax	Bullitt County Sheriff, 300 S Buckman St Suite 102, Shepherdsville KY, USA
Logan County Sheriff	Property Tax	Logan County Sheriff, 203 W 4th St, Russellville KY, USA
Daviess County Sheriff	Property Tax	Daviess County Sheriff, 212 St Ann St Suite 102, Owensboro KY, USA
Anderson County Sheriff	Property Tax	Anderson County Sheriff, 151 S Main St, Lawrenceburg KY, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Henderson County Sheriff	Property Tax	Henderson County Sheriff, 20 N Main St Suite 112, Henderson KY, USA
Christian County Sheriff	Property Tax	Christian County Sheriff, 216 W 7th St, Hopkinsville KY, USA
Jefferson County Sheriff	Property Tax	Jefferson County Sheriff, 531 Court PI Suite 604, Louisville KY, USA
Fayette County Sheriff Office	Property Tax	Fayette County Sheriff Office, 150 N Limestone Suite 265, Lexington KY, USA
Laurel County Sheriff	Property Tax	Laurel County Sheriff, 101 S Main St Suite 5, London KY, USA
Taylor County Sheriff	Property Tax	Taylor County Sheriff, 203 N Court St Suite 5, Campbellsville KY, USA
Trigg County Sheriff	Property Tax	Trigg County Sheriff, 38 Main St, Cadiz KY, USA
Barren County Sheriff	Property Tax	Barren County Sheriff, 117 N Public Sq Suite 8A, Glasgow KY, USA
Kenton County Sheriff	Property Tax	Kenton County Sheriff, 1840 Simon Kenton Way Suite 1000, Covington KY, USA
Boone County Sheriff	Property Tax	Boone County Sheriff, 3000 Conrad Ln, Burlington KY, USA
Warren County Sheriff	Property Tax	Warren County Sheriff, 429 E 10th Ave Suite 102, Bowling Green KY, USA
Graves County Sherriff	Property Tax	Graves County Sherriff, 101 E South St, Mayfield KY, USA
Muhlenberg County	Property Tax	Muhlenberg County, P.O. Box 289, Greenville KY, USA
Crittenden County Sheriff	Property Tax	Crittenden County Sheriff, 107 S Main St Room 27, Marion KY, USA
Boyle County	Property Tax	Boyle County, 321 W Main Street, Room 103, Danville KY, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Caldwell County Sheriff's Office	Property Tax	Caldwell County Sheriff's Office, 100 E Market St, Princeton KY, USA
Clark County Sheriff	Property Tax	Clark County Sheriff, 17 Cleveland Ave, Winchester KY, USA
McCracken County Sheriff	Property Tax	McCracken County Sheriff, 300 Clarence Gaines St, Paducah KY, USA
Marshall County Sheriff	Property Tax	Marshall County Sheriff, 52 Judicial Dr Unit 10, Benton KY, USA
Calloway County Sheriff	Property Tax	Calloway County Sheriff, 312 N 4th St, Murray KY, USA
Montgomery County Sheriff	Property Tax	Montgomery County Sheriff, 44 W Main St, Mt Sterling KY, USA
Whitley County Sheriff	Property Tax	Whitley County Sheriff, 200 Main St, Williamsburg KY, USA
Boyd County Sheriff	Property Tax	Boyd County Sheriff, 2900 Louisa St, Catlettsburg KY, USA
Hopkins County Sheriff	Property Tax	Hopkins County Sheriff, 56 N Main St, Madisonville KY, USA
Calcasieu Parish Sheriff & Tax Collector	Property Tax	Calcasieu Parish Sheriff & Tax Collector, 5400 E Broad St, Lake Charles LA, USA
City of Lafayette	Property Tax	City of Lafayette, 705 W University Ave, Lafayette LA, USA
Livingston Parish Tax Collector	Property Tax	Livingston Parish Tax Collector, 20300 Government Blvd, Livingston LA, USA
Ascension Parish Tax Collector	Property Tax	Ascension Parish Tax Collector, 815 E Worthy St, Gonzales LA, USA
Vernon Parish Sheriff Tax Collector	Property Tax	Vernon Parish Sheriff Tax Collector, 1203 S 4th St, Leesville LA, USA
St Tammany Parish Tax Collector	Property Tax	St Tammany Parish Tax Collector, 701 N Columbia St, Covington LA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Lafourche Parish Sheriff's Office	Property Tax	Lafourche Parish Sheriff's Office, 200 Canal Blvd, Thibodaux LA, USA
St Martin Parish Sheriff	Property Tax	St Martin Parish Sheriff, 400 Saint Martin St, St Martinville LA, USA
Caddo Parish Sheriff's Office	Property Tax	Caddo Parish Sheriff's Office, 501 Texas St Room 101, Shreveport LA, USA
East Baton Rouge Parish Sheriff's Office	Property Tax	East Baton Rouge Parish Sheriff's Office, 8900 Jimmy Wedell Dr, Baton Rouge LA, USA
St. Landry Parish Sheriff	Property Tax	St. Landry Parish Sheriff, 1592 E Prudhomme St, Opelousas LA, USA
Webster Parish Sheriff	Property Tax	Webster Parish Sheriff, 410 Main St, Minden LA, USA
Ouachita Parish Tax Collector	Property Tax	Ouachita Parish Tax Collector, 300 St John St Room 100, Monroe LA, USA
Jefferson Parish Sheriff & Tax Collector	Property Tax	Jefferson Parish Sheriff & Tax Collector, 200 Derbigny St Suite 1200, Gretna LA, USA
Lincoln Parish Sheriff & Tax Collector	Property Tax	Lincoln Parish Sheriff & Tax Collector, 161 Road Camp Rd, Ruston LA, USA
Tangipahoa Parish Sheriff's Office	Property Tax	Tangipahoa Parish Sheriff's Office, 15475 Club Deluxe Rd, Hammond LA, USA
Parish of St. Charles	Property Tax	Parish of St. Charles, 15045 River Rd, Hahnville LA, USA
City of Bossier City	Property Tax	City of Bossier City, 620 Benton Rd, Bossier City LA, USA
St Bernard Parish Sheriff	Property Tax	St Bernard Parish Sheriff, 2 Courthouse Sq, Chalmette LA, USA
Parish of Terrebonne	Property Tax	Parish of Terrebonne, 8026 Main St Suite 200, Houma LA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Lafayette Parish Tax Collector	Property Tax	Lafayette Parish Tax Collector, 1010 Lafayette St Suite 313, Lafayette LA, USA
N.P.S.O.	Property Tax	N.P.S.O., 220 Church Street, Natchitoches LA, USA
Rapides Parish Sheriff's Office	Property Tax	Rapides Parish Sheriff's Office, 701 Murray St Suite 102, Alexandria LA, USA
Acadia Parish Tax Collector	Property Tax	Acadia Parish Tax Collector, 500 N Parkerson Ave, Crowley LA, USA
Iberia Parish	Property Tax	Iberia Parish, 300 Iberia Street, Suite 120, New Iberia LA, USA
West Baton Rouge Parish	Property Tax	West Baton Rouge Parish, 850 8th Street, Port Allen LA, USA
Jefferson Davis Parish	Property Tax	Jefferson Davis Parish, 321 E Plaquemine Street, Jennings LA, USA
St. John the Baptist Parish	Property Tax	St. John the Baptist Parish, 1811 W Airline Hwy, LaPlace LA, USA
Plaquemines Parish Sheriff	Property Tax	Plaquemines Parish Sheriff, 8022 Hwy 23, Belle Chasse LA, USA
City of Amesbury	Property Tax	City of Amesbury, 62 Friend St, Amesbury MA, USA
Town of Agawam	Property Tax	Town of Agawam, 36 Main St, Agawam MA, USA
Town of Belchertown	Property Tax	Town of Belchertown, 2 Jabish St, Belchertown MA, USA
City of Northampton	Property Tax	City of Northampton, 210 Main St Room 15, Northampton MA, USA
Town of Barnstable	Property Tax	Town of Barnstable, 367 Main St, Hyannis MA, USA
Town of Salisbury	Property Tax	Town of Salisbury, 5 Beach Rd, Salisbury MA, USA
Town of Foxborough	Property Tax	Town of Foxborough, 40 South St, Foxborough MA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Town of Leicester	Property Tax	Town of Leicester, 3 Washburn Sq, Leicester MA, USA
Town of Northbridge	Property Tax	Town of Northbridge, 7 Main St, Whitinsville MA, USA
Town of Hadley	Property Tax	Town of Hadley, 100 Middle St, Hadley MA, USA
Town of Plainville	Property Tax	Town of Plainville, 190 South St, Plainville MA, USA
City of Attleboro	Property Tax	City of Attleboro, 77 Park St, Attleboro MA, USA
City of Brockton	Property Tax	City of Brockton, 45 School St, Brockton MA, USA
City of Holyoke	Property Tax	City of Holyoke, 536 Dwight St Room 3, Holyoke MA, USA
Town of Holden Tax Collector	Property Tax	Town of Holden Tax Collector, 1204 Main St, Holden MA, USA
Town of Dracut	Property Tax	Town of Dracut, 62 Arlington St, Dracut MA, USA
Town of Nantucket	Property Tax	Town of Nantucket, 16 Broad St, Nantucket MA, USA
Randolph Town	Property Tax	Randolph Town, 41 South Main St, Randolph MA, USA
Town of Weymouth	Property Tax	Town of Weymouth, 75 Middle St, Weymouth MA, USA
City of Methuen Re/Pp	Property Tax	City of Methuen Re/Pp, 41 Pleasant St Suite 201, Methuen MA, USA
Town of Littleton	Property Tax	Town of Littleton, 37 Shattuck St, Littleton MA, USA
Town of Fairhaven	Property Tax	Town of Fairhaven, 40 Center St, Fairhaven MA, USA
City of Quincy	Property Tax	City of Quincy, 1305 Hancock St, Quincy MA, USA
City of Easthampton	Property Tax	City of Easthampton, 50 Payson Ave, Easthampton MA, USA
Town of Norwood	Property Tax	Town of Norwood, 566 Washington St, Norwood MA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Town of Southampton	Property Tax	Town of Southampton, 210 College Hwy, Southampton MA, USA
City of Lowell	Property Tax	City of Lowell, 375 Merrimack St, Lowell MA, USA
City of Pittsfield	Property Tax	City of Pittsfield, 70 Allen St, Pittsfield MA, USA
City of Chelsea	Property Tax	City of Chelsea, 500 Broadway Room 107, Chelsea MA, USA
Bridgewater Town	Property Tax	Bridgewater Town, 66 Central Sq, Bridgewater MA, USA
Milford Town Tax Collector	Property Tax	Milford Town Tax Collector, 52 Main St, Milford MA, USA
City of Salem	Property Tax	City of Salem, 93 Washington St, Salem MA, USA
Town of Athol	Property Tax	Town of Athol, 584 Main St, Athol MA, USA
Town of Andover	Property Tax	Town of Andover, 36 Bartlet St, Andover MA, USA
Town of Auburn	Property Tax	Town of Auburn, 104 Central St, Auburn MA, USA
City of Springfield	Property Tax	City of Springfield, 36 Court St Room 112, Springfield MA, USA
Boston City	Property Tax	Boston City, 1 City Hall Sq Room M-31, Boston MA, USA
Town of Middleborough	Property Tax	Town of Middleborough, 20 Center St, Middleborough MA, USA
Town of Shrewsbury	Property Tax	Town of Shrewsbury, 100 Maple Ave, Shrewsbury MA, USA
Town of Grafton	Property Tax	Town of Grafton, 30 Providence Rd, Grafton MA, USA
Town of Wareham	Property Tax	Town of Wareham, 54 Marion Rd, Wareham MA, USA
Avon Town	Property Tax	Avon Town, 65 E Main St, Avon MA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
City of New Bedford	Property Tax	City of New Bedford, 133 William St Room 103, New Bedford MA, USA
City of Leominster	Property Tax	City of Leominster, 25 West St, Leominster MA, USA
Town of Walpole	Property Tax	Town of Walpole, 135 School St, Walpole MA, USA
City of Marlborough	Property Tax	City of Marlborough, 140 Main St, Marlborough MA, USA
Town of Duxbury Tax Collector	Property Tax	Town of Duxbury Tax Collector, 878 Tremont St, Duxbury MA, USA
City of Framingham	Property Tax	City of Framingham, 150 Concord St Room B12, Framingham MA, USA
Town of Arlington	Property Tax	Town of Arlington, 730 Massachusetts Ave, Arlington MA, USA
City of Gloucester	Property Tax	City of Gloucester, 9 Dale Ave, Gloucester MA, USA
Town of Stoneham	Property Tax	Town of Stoneham, 35 Central St, Stoneham MA, USA
Town of Wakefield	Property Tax	Town of Wakefield, 1 Lafayette St, Wakefield MA, USA
Town of Easton	Property Tax	Town of Easton, 136 Elm St, North Easton MA, USA
Town of Blackstone	Property Tax	Town of Blackstone, 15 Saint Paul St, Blackstone MA, USA
Town of North Reading	Property Tax	Town of North Reading, 235 North St, North Reading MA, USA
Town of Plymouth Tax Collector	Property Tax	Town of Plymouth Tax Collector, 26 Court St, Plymouth MA, USA
Town of Wilmington Treasurer-Collector	Property Tax	Town of Wilmington Treasurer-Collector, 121 Glen Rd, Wilmington MA, USA
Town of Rockland	Property Tax	Town of Rockland, 242 Union St, Rockland MA, USA
Town of Millbury	Property Tax	Town of Millbury, 127 Elm St, Millbury MA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Town of Palmer	Property Tax	Town of Palmer, 4417 Main St, Palmer MA, USA
Town of Billerica	Property Tax	Town of Billerica, 365 Boston Rd, Billerica MA, USA
Town of Mendon	Property Tax	Town of Mendon, 20 Main St, Mendon MA, USA
Townsend Tax Collector	Property Tax	Townsend Tax Collector, 272 Main St, Townsend MA, USA
Town of Tewksbury	Property Tax	Town of Tewksbury, 1009 Main St, Tewksbury MA, USA
Town of Hudson	Property Tax	Town of Hudson, 78 Main St, Hudson MA, USA
City of Medford, Ma	Property Tax	City of Medford, Ma, 85 George P Hassett Dr, Medford MA, USA
Town of Weston	Property Tax	Town of Weston, 11 Town House Rd, Weston MA, USA
City of Westfield	Property Tax	City of Westfield, 59 Court St, Westfield MA, USA
Town of Marblehead	Property Tax	Town of Marblehead, 7 Widger Rd, Marblehead MA, USA
Town of Reading	Property Tax	Town of Reading, 16 Lowell St, Reading MA, USA
Town of Charlton	Property Tax	Town of Charlton, 37 Main St, Charlton MA, USA
Town of Burlington	Property Tax	Town of Burlington, 29 Center St, Burlington MA, USA
Greenfield City Tax Collector	Property Tax	Greenfield City Tax Collector, 14 Court Sq, Greenfield MA, USA
Haverhill City	Property Tax	Haverhill City, 4 Summer St, Haverhill MA, USA
Town of Amherst	Property Tax	Town of Amherst, 4 Boltwood Ave, Amherst MA, USA
Town of Belmont	Property Tax	Town of Belmont, 455 Concord Ave, Belmont MA, USA
Town of Wayland	Property Tax	Town of Wayland, 41 Cochituate Rd, Wayland MA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Town of Hingham	Property Tax	Town of Hingham, 210 Central St, Hingham MA, USA
Town of Ludlow	Property Tax	Town of Ludlow, 488 Chapin St, Ludlow MA, USA
Town of Raynham	Property Tax	Town of Raynham, 558 South Main St, Raynham MA, USA
Town of Webster	Property Tax	Town of Webster, 350 Main St, Webster MA, USA
City of Peabody Tax Collector	Property Tax	City of Peabody Tax Collector, 24 Lowell St, Peabody MA, USA
Town of Williamsburg	Property Tax	Town of Williamsburg, 141 Main St, Williamsburg MA, USA
Town of Braintree	Property Tax	Town of Braintree, 1 JFK Memorial Dr, Braintree MA, USA
Town of Lexington Collector of Taxes	Property Tax	Town of Lexington Collector of Taxes, 1625 Massachusetts Ave, Lexington MA, USA
Town of Dighton	Property Tax	Town of Dighton, 979 Somerset Ave, Dighton MA, USA
Town of Sudbury	Property Tax	Town of Sudbury, 322 Concord Rd, Sudbury MA, USA
Town of South Hadley	Property Tax	Town of South Hadley, 116 Main St, South Hadley MA, USA
City of Waltham	Property Tax	City of Waltham, 610 Main St, Waltham MA, USA
Town of Maynard	Property Tax	Town of Maynard, 195 Main St, Maynard MA, USA
Town of Wellesley	Property Tax	Town of Wellesley, 525 Washington St, Wellesley MA, USA
Town of Somerset	Property Tax	Town of Somerset, 140 Wood St, Somerset MA, USA
City of Woburn	Property Tax	City of Woburn, 10 Common St, Woburn MA, USA
City of Beverly Re/Pp	Property Tax	City of Beverly Re/Pp, 191 Cabot St, Beverly MA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Town of Essex	Property Tax	Town of Essex, 30 Martin St, Essex MA, USA
Acton Town Tax Collector	Property Tax	Acton Town Tax Collector, 472 Main St, Acton MA, USA
Town of Marshfield	Property Tax	Town of Marshfield, 870 Moraine St, Marshfield MA, USA
Town of Clinton	Property Tax	Town of Clinton, 242 Church St, Clinton MA, USA
Town of Canton	Property Tax	Town of Canton, 801 Washington St, Canton MA, USA
Town of Kingston	Property Tax	Town of Kingston, 26 Evergreen St, Kingston MA, USA
Holliston Town	Property Tax	Holliston Town, 703 Washington St, Holliston MA, USA
Town of Groton	Property Tax	Town of Groton, 173 Main St, Groton MA, USA
Town of Winchester	Property Tax	Town of Winchester, 71 Mt Vernon St, Winchester MA, USA
Town of Stow	Property Tax	Town of Stow, 380 Great Rd, Stow MA, USA
Malden City Tax Collector	Property Tax	Malden City Tax Collector, 215 Pleasant St, Malden MA, USA
Town of Ashburnham	Property Tax	Town of Ashburnham, 32 Main St, Ashburnham MA, USA
Town Treasurer/Collector	Property Tax	Town Treasurer/Collector, 116 Main Street, South Hadley MA, USA
Town of Ashland	Property Tax	Town of Ashland, 101 Main St, Ashland MA, USA
Town of Southborough	Property Tax	Town of Southborough, 17 Common St, Southborough MA, USA
Town of Danvers	Property Tax	Town of Danvers, 1 Sylvan St, Danvers MA, USA
Abington Town	Property Tax	Abington Town, 500 Gliniewicz Way, Abington MA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Lynn City	Property Tax	Lynn City, 3 City Hall Sq, Lynn MA, USA
City of Newton	Property Tax	City of Newton, 1000 Commonwealth Ave, Newton MA, USA
City of Cambridge	Property Tax	City of Cambridge, 795 Massachusetts Ave, Cambridge MA, USA
Town of Chelmsford	Property Tax	Town of Chelmsford, 50 Billerica Rd, Chelmsford MA, USA
City of Chicopee	Property Tax	City of Chicopee, 17 Springfield St, Chicopee MA, USA
City of Fall River	Property Tax	City of Fall River, 1 Government Center, Fall River MA, USA
City of Fitchburg	Property Tax	City of Fitchburg, 718 Main St, Fitchburg MA, USA
Franklin Town Tax Collector	Property Tax	Franklin Town Tax Collector, 355 East Central St, Franklin MA, USA
City of Taunton	Property Tax	City of Taunton, 15 Summer St, Taunton MA, USA
City of Watertown	Property Tax	City of Watertown, 149 Main St, Watertown MA, USA
City of Worcester	Property Tax	City of Worcester, 455 Main St, Worcester MA, USA
Anne Arundel County Office of Finance	Property Tax	Anne Arundel County Office of Finance, 44 Calvert St, Annapolis MD, USA
Montgomery County Md	Property Tax	Montgomery County Md, 27 Courthouse Sq, Suite 200, Rockville MD, USA
Washington County Treasurer	Property Tax	Washington County Treasurer, 35 W Washington St, Suite 102, Hagerstown MD, USA
Wicomico County	Property Tax	Wicomico County, 125 N Division St, Salisbury MD, USA
Charles County Treasurer	Property Tax	Charles County Treasurer, 200 Baltimore St, La Plata MD, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Director of Finance - Baltimore	Property Tax	Director of Finance - Baltimore, 200 Holliday St, Baltimore MD, USA
Cecil County Treasurer	Property Tax	Cecil County Treasurer, 200 Chesapeake Blvd, Suite 1100, Elkton MD, USA
Baltimore County	Property Tax	Baltimore County, 400 Washington Ave, Towson MD, USA
The City of Frederick	Property Tax	The City of Frederick, 101 N Court St, Frederick MD, USA
Allegany Tax and Utility Office	Property Tax	Allegany Tax and Utility Office, 701 Kelly Rd, Suite 201, Cumberland MD, USA
Prince George's County Treasury Division	Property Tax	Prince George's County Treasury Division, 1301 McCormick Dr, Suite 1100, Largo MD, USA
Harford County, Maryland	Property Tax	Harford County, Maryland, 220 S Main St, Bel Air MD, USA
St Mary's County Treasurer	Property Tax	St Mary's County Treasurer, 23150 Leonard Hall Dr, Leonardtown MD, USA
Treasurer of Frederick County	Property Tax	Treasurer of Frederick County, 30 N Market St, Frederick MD, USA
Calvert County Treasurer	Property Tax	Calvert County Treasurer, 175 Main St, Prince Frederick MD, USA
Commissioners of Carroll County	Property Tax	Commissioners of Carroll County, 225 N Center St, Westminster MD, USA
Howard County Director of Finance	Property Tax	Howard County Director of Finance, 3430 Court House Dr, Ellicott City MD, USA
Town of Wells	Property Tax	Town of Wells, 208 Sanford Rd, Wells ME, USA
City of Augusta	Property Tax	City of Augusta, 16 Cony St, Augusta ME, USA
City of Auburn	Property Tax	City of Auburn, 60 Court St, Auburn ME, USA
Town of Leeds	Property Tax	Town of Leeds, 8 Community Dr, Leeds ME, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Cumberland Town	Property Tax	Cumberland Town, 290 Tuttle Rd, Cumberland ME, USA
Town of Oxford	Property Tax	Town of Oxford, 85 Pleasant St, Oxford ME, USA
Town of Fairfield	Property Tax	Town of Fairfield, 19 Lawrence Ave, Fairfield ME, USA
Town of Topsham, Tax Collector	Property Tax	Town of Topsham, Tax Collector, 100 Main St, Topsham ME, USA
Town of Norway	Property Tax	Town of Norway, 19 Danforth St, Norway ME, USA
City of Presque Isle	Property Tax	City of Presque Isle, 12 Second St, Presque Isle ME, USA
Old Orchard Beach Town	Property Tax	Old Orchard Beach Town, 1 Portland Ave, Old Orchard Beach ME, USA
Town of Penobscot	Property Tax	Town of Penobscot, 397 Castine Rd, Penobscot ME, USA
Town of Fryeburg Tax Collector	Property Tax	Town of Fryeburg Tax Collector, 16 Lovewell Pond Rd, Fryeburg ME, USA
Farmington Town	Property Tax	Farmington Town, 153 Farmington Falls Rd, Farmington ME, USA
City of Rockland	Property Tax	City of Rockland, 270 Pleasant St, Rockland ME, USA
Town of Skowhegan	Property Tax	Town of Skowhegan, 225 Water St, Skowhegan ME, USA
Decatur Township	Property Tax	Decatur Township, 114 N Phelps St, Decatur MI, USA
Detroit City Tax Treasurer	Property Tax	Detroit City Tax Treasurer, 2 Woodward Ave, Suite 130, Detroit MI, USA
Belding City	Property Tax	Belding City, 120 S Pleasant St, Belding MI, USA
Washtenaw County Treasurer	Property Tax	Washtenaw County Treasurer, 200 N Main St, Ann Arbor MI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Treasurer City of Flint	Property Tax	Treasurer City of Flint, 1101 S Saginaw St, Flint MI, USA
Brighton City	Property Tax	Brighton City, 200 N First St, Brighton MI, USA
White Lake Township	Property Tax	White Lake Township, 7525 Highland Rd, White Lake MI, USA
City of Portage	Property Tax	City of Portage, 7900 S Westnedge Ave, Portage MI, USA
Benton Harbor City	Property Tax	Benton Harbor City, 200 E Wall St, Benton Harbor MI, USA
City of Muskegon Treasurer	Property Tax	City of Muskegon Treasurer, 933 Terrace St, Muskegon MI, USA
City of Jackson	Property Tax	City of Jackson, 161 W Michigan Ave, Jackson MI, USA
City of Grand Rapids Treasurer	Property Tax	City of Grand Rapids Treasurer, 300 Monroe Ave NW, Grand Rapids MI, USA
Coloma Charter Township	Property Tax	Coloma Charter Township, 4919 Paw Paw Lake Rd, Coloma MI, USA
City of Traverse City	Property Tax	City of Traverse City, 400 Boardman Ave, Traverse City MI, USA
Eaton Rapids City	Property Tax	Eaton Rapids City, 200 S Main St, Eaton Rapids MI, USA
Monroe City	Property Tax	Monroe City, 120 E First St, Monroe MI, USA
Brandon Charter Township	Property Tax	Brandon Charter Township, 395 Mill St, Ortonville MI, USA
Bay City	Property Tax	Bay City, 301 Washington Ave, Bay City MI, USA
Eastpointe City	Property Tax	Eastpointe City, 23200 Gratiot Ave, Eastpointe MI, USA
Calhoun County Treasurer	Property Tax	Calhoun County Treasurer, 315 W Green St, Marshall MI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Midland County Treasurer	Property Tax	Midland County Treasurer, 220 W Ellsworth St, Midland MI, USA
Hazel Park City	Property Tax	Hazel Park City, 111 E 9 Mile Rd, Hazel Park MI, USA
City of Royal Oak	Property Tax	City of Royal Oak, 203 S Troy St, Royal Oak MI, USA
Adrian City	Property Tax	Adrian City, 135 E Maumee St, Adrian MI, USA
Hastings City	Property Tax	Hastings City, 201 E State St, Hastings MI, USA
Ingham County Treasurer	Property Tax	Ingham County Treasurer, 341 S Jefferson St, Mason MI, USA
Sylvan Lake City	Property Tax	Sylvan Lake City, 1820 Inverness St, Sylvan Lake MI, USA
City of Novi	Property Tax	City of Novi, 45175 W Ten Mile Rd, Novi MI, USA
Cass County Treasurer	Property Tax	Cass County Treasurer, 100 E Springfield St, Virginia IL, USA
Southfield City Treasurer	Property Tax	Southfield City Treasurer, 26000 Evergreen Rd, Southfield MI, USA
City of Wyoming	Property Tax	City of Wyoming, 1155 28th St SW, Wyoming MI, USA
St. Clair County Treasurer	Property Tax	St. Clair County Treasurer, 200 Grand River Ave, Port Huron MI, USA
Highland Charter Township	Property Tax	Highland Charter Township, 205 N John St, Highland MI, USA
Grandville City	Property Tax	Grandville City, 3195 Wilson Ave SW, Grandville MI, USA
Farmington Hills City	Property Tax	Farmington Hills City, 31555 W Eleven Mile Rd, Farmington Hills MI, USA
Marquette County Treasurer	Property Tax	Marquette County Treasurer, 234 W Baraga Ave, Marquette MI, USA
Burton City	Property Tax	Burton City, 4303 S Center Rd, Burton MI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Byron Township	Property Tax	Byron Township, 8085 Byron Center Ave SW, Byron Center MI, USA
East Lansing City	Property Tax	East Lansing City, 410 Abbot Rd, East Lansing MI, USA
City of Kentwood	Property Tax	City of Kentwood, 4900 Breton Rd SE, Kentwood MI, USA
Fort Gratiot Charter Township Treasurer	Property Tax	Fort Gratiot Charter Township Treasurer, 3720 Keewahdin Rd, Fort Gratiot MI, USA
Lansing City	Property Tax	Lansing City, 124 W Michigan Ave, Lansing MI, USA
Lincoln Charter Township	Property Tax	Lincoln Charter Township, 2055 W John Beers Rd, Stevensville MI, USA
Kent County Treasurer	Property Tax	Kent County Treasurer, 300 Monroe Ave NW, Grand Rapids MI, USA
Ottawa County Treasurer	Property Tax	Ottawa County Treasurer, 307 N Concord St Suite 100, Minneapolis KS, USA
Three Rivers City	Property Tax	Three Rivers City, 333 W Michigan Ave, Three Rivers MI, USA
Charter Township of Caledonia	Property Tax	Charter Township of Caledonia, 8196 Broadmoor Ave SE, Caledonia MI, USA
Grand Blanc City	Property Tax	Grand Blanc City, 203 E Grand Blanc Rd, Grand Blanc MI, USA
Clarkston City Tax Collector	Property Tax	Clarkston City Tax Collector, 375 Depot Rd, Clarkston MI, USA
City of Troy - Tax	Property Tax	City of Troy - Tax, 500 W Big Beaver Rd, Troy MI, USA
City of Rockford Treasurer	Property Tax	City of Rockford Treasurer, 7 S Monroe St, Rockford MI, USA
City of Coldwater Treasurer	Property Tax	City of Coldwater Treasurer, 1 Grand St, Coldwater MI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
City of Ann Arbor Treasurer	Property Tax	City of Ann Arbor Treasurer, 301 E Huron St, Ann Arbor MI, USA
Battle Creek City	Property Tax	Battle Creek City, 10 N Division St, Battle Creek MI, USA
Clinton Township	Property Tax	Clinton Township, 40700 Romeo Plank Rd, Clinton Township MI, USA
City of Dearborn	Property Tax	City of Dearborn, 16901 Michigan Ave, Dearborn MI, USA
Delta Charter Township	Property Tax	Delta Charter Township, 7710 W Saginaw Hwy, Lansing MI, USA
Flint Charter Township	Property Tax	Flint Charter Township, 1490 S Dye Rd, Flint MI, USA
Kalamazoo City	Property Tax	Kalamazoo City, 241 W South St, Kalamazoo MI, USA
Livonia City Treasurer	Property Tax	Livonia City Treasurer, 33000 Civic Center Dr, Livonia MI, USA
City of Pontiac	Property Tax	City of Pontiac, 47450 Woodward Ave, Pontiac MI, USA
Saginaw City	Property Tax	Saginaw City, 1315 S Washington Ave, Saginaw MI, USA
St. Clair Shores	Property Tax	St. Clair Shores, 27600 Jefferson Ave, St Clair Shores MI, USA
City of Sterling Heights	Property Tax	City of Sterling Heights, 40555 Utica Rd, Sterling Heights MI, USA
Warren City Treasurer	Property Tax	Warren City Treasurer, 1 City Sq Suite 205, Warren MI, USA
Waterford Charter Township	Property Tax	Waterford Charter Township, 5200 Civic Center Dr, Waterford MI, USA
City of Westland	Property Tax	City of Westland, 36300 Warren Rd, Westland MI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Ypsilanti City	Property Tax	Ypsilanti City, 1 S Huron St, Ypsilanti MI, USA
Hennepin County Treasurer	Property Tax	Hennepin County Treasurer, 300 S 6th St, Minneapolis MN, USA
Rice County Property Taxes	Property Tax	Rice County Property Taxes, 320 3rd St NW, Faribault MN, USA
Washington County	Property Tax	Washington County, 14949 62nd St N, Stillwater MN, USA
Dakota County	Property Tax	Dakota County, 1590 Hwy 55, Hastings MN, USA
Wright County Taxpayer Services	Property Tax	Wright County Taxpayer Services, 3650 Braddock Ave NE, Buffalo MN, USA
Ramsey County	Property Tax	Ramsey County, 90 Plato Blvd W, St Paul MN, USA
Blue Earth County	Property Tax	Blue Earth County, 410 S 5th St, Mankato MN, USA
Crow Wing County	Property Tax	Crow Wing County, 326 Laurel St, Brainerd MN, USA
St Louis County Auditor	Property Tax	St Louis County Auditor, 100 N 5th Ave W, Duluth MN, USA
Brown County Auditor- Treasurer	Property Tax	Brown County Auditor- Treasurer, 14 S State St, New Ulm MN, USA
Anoka County	Property Tax	Anoka County, 2100 3rd Ave, Anoka MN, USA
Murray County Auditor - Treasurer	Property Tax	Murray County Auditor - Treasurer, 2500 28th St, Slayton MN, USA
Mower County	Property Tax	Mower County, 201 2nd Ave NE, Austin MN, USA
Olmsted County	Property Tax	Olmsted County, 151 4th St SE, Rochester MN, USA
Clay County Auditor - Treasurer	Property Tax	Clay County Auditor - Treasurer, 807 11th St N, Moorhead MN, USA
Carver County	Property Tax	Carver County, 600 E 4th St, Chaska MN, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Steele County Treasurer	Property Tax	Steele County Treasurer, 630 Florence Ave, Owatonna MN, USA
Freeborn County Auditor-Treasurer	Property Tax	Freeborn County Auditor-Treasurer, 411 S Broadway Ave, Albert Lea MN, USA
Stearns County Auditor/Treasurer	Property Tax	Stearns County Auditor/Treasurer, 705 Courthouse Sq, St Cloud MN, USA
Scott County	Property Tax	Scott County, 200 4th Ave W, Shakopee MN, USA
Kandiyohi County Auditor-Treasurer	Property Tax	Kandiyohi County Auditor-Treasurer, 400 Benson Ave SW, Willmar MN, USA
Winona County Auditor-Treasurer	Property Tax	Winona County Auditor-Treasurer, 202 W 3rd St, Winona MN, USA
St Charles County Collector of Revenue	Property Tax	St Charles County Collector of Revenue, 201 N 2nd St, St Charles MO, USA
Platte County Collector	Property Tax	Platte County Collector, 415 3rd St Room 110, Platte City MO, USA
Cass County	Property Tax	Cass County, 2725 Cantrell Road, Harrisonville MO, USA
Boone County Collector	Property Tax	Boone County Collector, 801 E Walnut St, Columbia MO, USA
Jackson County Collector	Property Tax	Jackson County Collector, 1300 Washington St, Kansas City MO, USA
Lincoln County Collector	Property Tax	Lincoln County Collector, 201 Main St, Troy MO, USA
Barry County Collector	Property Tax	Barry County Collector, 700 Main St Suite 7, Cassville MO, USA
Collector of Revenue	Property Tax	Collector of Revenue, 550 Main Street, Hartford CT, USA
Callaway County	Property Tax	Callaway County, 10 E 5th Street, Fulton MO, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Cole County Collector	Property Tax	Cole County Collector, 311 E High St, Jefferson City MO, USA
Clay County Collector	Property Tax	Clay County Collector, 1 Courthouse Sq, Liberty MO, USA
Marion County Collector	Property Tax	Marion County Collector, 100 S Main St, Palmyra MO, USA
Franklin County Collector	Property Tax	Franklin County Collector, 400 E Locust St, Union MO, USA
Audrain County Tax Collector	Property Tax	Audrain County Tax Collector, 101 N Jefferson St, Mexico MO, USA
Taney County Collector	Property Tax	Taney County Collector, 132 David St, Forsyth MO, USA
Christian County Collector	Property Tax	Christian County Collector, 101 S Main St Room 106, Taylorville IL, USA
Butler County	Property Tax	Butler County, 100 N Main Street, Poplar Bluff MO, USA
Webster County Collector	Property Tax	Webster County Collector, 101 S Crittenden St Room 11, Marshfield MO, USA
Laclede County Tax Collector	Property Tax	Laclede County Tax Collector, 200 N Adams Ave, Lebanon MO, USA
Buchanan County Tax Collector	Property Tax	Buchanan County Tax Collector, 411 Jules St Room 103, St Joseph MO, USA
Warren County Tax Collector	Property Tax	Warren County Tax Collector, 104 W Main St, Warrenton MO, USA
St. Francois County Collector	Property Tax	St. Francois County Collector, 1 W Liberty St, Farmington MO, USA
Scott County	Property Tax	Scott County, 200 4th Ave W, Shakopee MN, USA
Jasper County Tax Collector	Property Tax	Jasper County Tax Collector, 302 S Main St, Carthage MO, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Greene County Collector of Revenue	Property Tax	Greene County Collector of Revenue, 940 N Boonville Ave Room 107, Springfield MO, USA
Jefferson County Tax Collector	Property Tax	Jefferson County Tax Collector, Jefferson County Tax Collector, 716 Richard Arrington Blvd. N., Birmingham AL, USA
St Louis City Collector of Revenue	Property Tax	St Louis City Collector of Revenue, 1200 Market St Room 109, St Louis MO, USA
Pike County	Property Tax	Pike County, 115 W Main Street, Bowling Green MO, USA
Clinton County	Property Tax	Clinton County, 207 N Main Street, Room 114, Plattsburg MO, USA
Camden County Collector	Property Tax	Camden County Collector, 1 Court Cir NW Suite 8, Camdenton MO, USA
Cape Girardeau County Tax Collector	Property Tax	Cape Girardeau County Tax Collector, 1 Barton Sq, Jackson MO, USA
St Clair County Tax Collector	Property Tax	St Clair County Tax Collector, 655 2nd St, Osceola MO, USA
City of Jasper	Property Tax	City of Jasper, 121 E Grand Avenue, Jasper MO, USA
Madison County Tax Collector	Property Tax	Madison County Tax Collector, Madison County Tax Collector, 1918 N. Memorial Parkway, 2nd Floor, Huntsville AL, USA
Rankin County Tax Collector	Property Tax	Rankin County Tax Collector, 211 E Government St, Brandon MS, USA
Panola County Tax Assessor/Collector	Property Tax	Panola County Tax Assessor/Collector, 151 Public Square, Batesville MS, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Harrison County Tax Collector	Property Tax	Harrison County Tax Collector, 1801 23rd Ave, Gulfport MS, USA
Forrest County Collector	Property Tax	Forrest County Collector, 601 N Main St, Hattiesburg MS, USA
Lauderdale County Collector	Property Tax	Lauderdale County Collector, 500 Constitution Ave, Meridian MS, USA
Pearl River County Tax Collector	Property Tax	Pearl River County Tax Collector, 406 S Main St, Poplarville MS, USA
Lee County Collector	Property Tax	Lee County Collector, 201 W Jefferson St, Tupelo MS, USA
Hinds County Tax Collector	Property Tax	Hinds County Tax Collector, 316 S President St, Jackson MS, USA
Lincoln County Collector	Property Tax	Lincoln County Collector, 201 Main St, Troy MO, USA
Yazoo County Collector	Property Tax	Yazoo County Collector, 211 E Broadway St, Yazoo City MS, USA
Desoto County Collector	Property Tax	Desoto County Collector, 365 Loshier St, Hernando MS, USA
Washington County Tax Collector	Property Tax	Washington County Tax Collector, 900 Washington Ave, Greenville MS, USA
Lafayette County Tax Collector	Property Tax	Lafayette County Tax Collector, 300 N Lamar Blvd, Oxford MS, USA
Lowndes County Collector	Property Tax	Lowndes County Collector, 1121 Main St, Columbus MS, USA
City of Grenada	Property Tax	City of Grenada, 108 S Main St, Grenada MS, USA
Pontotoc County Tax Collector	Property Tax	Pontotoc County Tax Collector, 11 E Washington St, Pontotoc MS, USA
Jackson County Tax Collector	Property Tax	Jackson County Tax Collector, Jackson County Tax Collector, 208 Main St, Newport AR, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Adams County Collector	Property Tax	Adams County Collector, 507 Vermont St Room G12, Quincy IL, USA
Leflore County Tax Collector	Property Tax	Leflore County Tax Collector, 306 W Market St, Greenwood MS, USA
Warren County Tax Collector	Property Tax	Warren County Tax Collector, 104 W Main St, Warrenton MO, USA
Hancock County Tax Collector	Property Tax	Hancock County Tax Collector, 854 Highway 90, Bay St Louis MS, USA
Oktibbeha County Tax Collector	Property Tax	Oktibbeha County Tax Collector, 101 E Main St, Starkville MS, USA
Jones County Tax Assessor - Collector	Property Tax	Jones County Tax Assessor - Collector, 101 N Court St, Ellisville MS, USA
Prentiss County Tax Collector	Property Tax	Prentiss County Tax Collector, 100 N Main St, Booneville MS, USA
Flathead County Treasurer	Property Tax	Flathead County Treasurer, 935 1st Ave W, Kalispell MT, USA
Yellowstone County Treasurer	Property Tax	Yellowstone County Treasurer, 217 N 27th St, Billings MT, USA
Park County Treasurer	Property Tax	Park County Treasurer, 414 E Callender St, Livingston MT, USA
Cascade County Treasurer	Property Tax	Cascade County Treasurer, 121 4th St N, Great Falls MT, USA
Dawson County	Property Tax	Dawson County, 207 W Bell Street, Glendive MT, USA
Gallatin County Treasurer	Property Tax	Gallatin County Treasurer, 311 W Main St, Bozeman MT, USA
Missoula County Treasurer	Property Tax	Missoula County Treasurer, 200 W Broadway, Missoula MT, USA
Lewis & Clark County Treasurer	Property Tax	Lewis & Clark County Treasurer, 316 N Park Ave, Helena MT, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Butte-Silver Bow County Treasurer	Property Tax	Butte-Silver Bow County Treasurer, 155 W Granite St, Butte MT, USA
Richland County Treasurer	Property Tax	Richland County Treasurer, 201 W Main St, Sidney MT, USA
Burke County Tax Collector	Property Tax	Burke County Tax Collector, 110 N Green St, Morganton NC, USA
Randolph County Tax Collector	Property Tax	Randolph County Tax Collector, 725 McDowell Rd, Asheboro NC, USA
Forsyth County Tax Collector	Property Tax	Forsyth County Tax Collector, 201 N Chestnut St, Winston-Salem NC, USA
Davidson City	Property Tax	Davidson City, 216 S Main Street, Davidson NC, USA
Iredell County Tax Collector	Property Tax	Iredell County Tax Collector, 135 E Water St, Statesville NC, USA
Davie County Tax Collector	Property Tax	Davie County Tax Collector, 123 S Main St, Mocksville NC, USA
Alamance County Tax Collector	Property Tax	Alamance County Tax Collector, 124 W Elm St, Graham NC, USA
Sampson County Tax Collector	Property Tax	Sampson County Tax Collector, 126A W Elizabeth St, Clinton NC, USA
Onslow County Tax Collector	Property Tax	Onslow County Tax Collector, 234 NW Corridor Blvd, Jacksonville NC, USA
Pender County Tax Collections	Property Tax	Pender County Tax Collections, 300 E Fremont St, Burgaw NC, USA
Rowan County Taxes	Property Tax	Rowan County Taxes, 130 W Innes St, Salisbury NC, USA
Dare County Tax Collections	Property Tax	Dare County Tax Collections, 954 Marshall C Collins Dr, Manteo NC, USA
Bladen County	Property Tax	Bladen County, 166 E Broad Street, Elizabethtown NC, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Craven County Tax Collector	Property Tax	Craven County Tax Collector, 226 Pollock St, New Bern NC, USA
Buncombe County Tax Collections	Property Tax	Buncombe County Tax Collections, 94 Coxe Ave, Asheville NC, USA
McDowell County Tax Collector	Property Tax	McDowell County Tax Collector, 60 E Court St, Marion NC, USA
Person County Tax Collector	Property Tax	Person County Tax Collector, 304 S Morgan St, Roxboro NC, USA
Union County Tax Office	Property Tax	Union County Tax Office, 500 N Main St, Monroe NC, USA
Orange County Tax Collector	Property Tax	Orange County Tax Collector, 200 S Orange Ave Suite 1600, Orlando FL, USA
Gaston County Tax Collector	Property Tax	Gaston County Tax Collector, 128 W Main Ave, Gastonia NC, USA
Harnett County Tax Department	Property Tax	Harnett County Tax Department, 305 W Cornelius Harnett Blvd, Lillington NC, USA
Cumberland County Tax Collector	Property Tax	Cumberland County Tax Collector, 117 Dick St, Fayetteville NC, USA
Rockingham County Tax Collector	Property Tax	Rockingham County Tax Collector, 371 NC Hwy 65, Reidsville NC, USA
Henderson County Tax Collector	Property Tax	Henderson County Tax Collector, 200 N Grove St, Hendersonville NC, USA
Cabarrus County Tax Collector	Property Tax	Cabarrus County Tax Collector, 65 Church St S, Concord NC, USA
Wilkes County Tax Office	Property Tax	Wilkes County Tax Office, 110 North St, Wilkesboro NC, USA
Edgecombe County	Property Tax	Edgecombe County, 201 St Andrew Street, Tarboro NC, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Brunswick County Revenue Department	Property Tax	Brunswick County Revenue Department, 30 Government Center Dr, Bolivia NC, USA
Guilford County Tax Department	Property Tax	Guilford County Tax Department, 400 W Market St, Greensboro NC, USA
Lincoln County Tax Department	Property Tax	Lincoln County Tax Department, 100 E Main St, Lincolnton NC, USA
Surry County Tax Collector	Property Tax	Surry County Tax Collector, 201 E Kapp St, Dobson NC, USA
Watauga County Tax Administrator	Property Tax	Watauga County Tax Administrator, 842 W King St, Boone NC, USA
Lenoir County Tax Collector	Property Tax	Lenoir County Tax Collector, 101 N Queen St, Kinston NC, USA
Vance County Tax Collector	Property Tax	Vance County Tax Collector, 122 Young St, Henderson NC, USA
Johnston County Tax Collector	Property Tax	Johnston County Tax Collector, 207 E Johnston St, Smithfield NC, USA
Mecklenburg County Tax Collector	Property Tax	Mecklenburg County Tax Collector, 3205 Freedom Dr, Charlotte NC, USA
Catawba County Tax Collector	Property Tax	Catawba County Tax Collector, 25 Government Dr, Newton NC, USA
Madison County Tax Department	Property Tax	Madison County Tax Department, 5707 US 25/70 Hwy, Marshall NC, USA
Rutherford County Tax Office	Property Tax	Rutherford County Tax Office, 125 W 3rd St, Rutherfordton NC, USA
Carteret County Tax Collector	Property Tax	Carteret County Tax Collector, 302 Courthouse Sq, Beaufort NC, USA
Davidson County Tax Collector	Property Tax	Davidson County Tax Collector, 913 Greensboro St, Lexington NC, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Hoke County Tax Collector	Property Tax	Hoke County Tax Collector, 227 N Main St, Raeford NC, USA
Nash County Collector	Property Tax	Nash County Collector, 120 W Washington St, Nashville NC, USA
Granville County Tax Collector	Property Tax	Granville County Tax Collector, 141 Williamsboro St, Oxford NC, USA
Beaufort County Tax Collector	Property Tax	Beaufort County Tax Collector, 155 N Market St, Washington NC, USA
Cleveland County Tax Collector	Property Tax	Cleveland County Tax Collector, 311 E Marion St, Shelby NC, USA
Durham County Tax Collector	Property Tax	Durham County Tax Collector, 201 E Main St, Durham NC, USA
Lee County Tax Collector	Property Tax	Lee County Tax Collector, 2480 Thompson St, Fort Myers FL, USA
City of Lenoir	Property Tax	City of Lenoir, 801 West Avenue NW, Lenoir NC, USA
New Hanover County Tax Office	Property Tax	New Hanover County Tax Office, 230 Government Center Dr, Wilmington NC, USA
Pasquotank County Tax Collector	Property Tax	Pasquotank County Tax Collector, 203 E Main St, Elizabeth City NC, USA
Pitt County Tax Collector	Property Tax	Pitt County Tax Collector, 1717 W 5th St, Greenville NC, USA
Wake County Tax Administration	Property Tax	Wake County Tax Administration, 301 S McDowell St, Raleigh NC, USA
Wayne County Tax Collector	Property Tax	Wayne County Tax Collector, 224 E Walnut St, Goldsboro NC, USA
Wilson County Tax Collector	Property Tax	Wilson County Tax Collector, 113 Nash St E, Wilson NC, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Morton County Treasurer	Property Tax	Morton County Treasurer, 210 2nd Ave NW, Mandan ND, USA
Williams County Treasurer	Property Tax	Williams County Treasurer, 206 E Broadway, Williston ND, USA
Cass County Treasurer	Property Tax	Cass County Treasurer, 100 E Springfield St, Virginia IL, USA
Stutsman County Treasurer	Property Tax	Stutsman County Treasurer, 511 2nd Ave SE Suite 102, Jamestown ND, USA
Ward County	Property Tax	Ward County, 225 3rd Street SE, Minot ND, USA
Grand Forks County Treasurer	Property Tax	Grand Forks County Treasurer, 151 S 4th St, Grand Forks ND, USA
Burleigh County	Property Tax	Burleigh County, 221 N 5th Street, Bismarck ND, USA
Lancaster County Treasurer	Property Tax	Lancaster County Treasurer, 555 S 10th St, Lincoln NE, USA
Dodge County Treasurer	Property Tax	Dodge County Treasurer, 435 N Park Ave, Fremont NE, USA
Lincoln County Treasurer	Property Tax	Lincoln County Treasurer, 301 N Jeffers St, North Platte NE, USA
Hall County Treasurer	Property Tax	Hall County Treasurer, 121 S Pine St, Grand Island NE, USA
Buffalo County Treasurer	Property Tax	Buffalo County Treasurer, 1512 Central Ave, Kearney NE, USA
Otoe County Treasurer	Property Tax	Otoe County Treasurer, 1021 Central Ave, Nebraska City NE, USA
Douglas County Treasurer	Property Tax	Douglas County Treasurer, 100 Third St, Castle Rock CO, USA
Sarpy County Treasurer	Property Tax	Sarpy County Treasurer, 1102 E 1st St, Papillion NE, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Scotts Bluff County	Property Tax	Scotts Bluff County, 1825 10th Street, Gering NE, USA
Madison County Treasurer	Property Tax	Madison County Treasurer, 157 N Main St Suite 125, Edwardsville IL, USA
Adams County Treasurer	Property Tax	Adams County Treasurer, 4430 S Adams County Pkwy, Suite C2436, Brighton CO, USA
Stafford Tax Collector	Property Tax	Stafford Tax Collector, 259 County Farm Rd, Dover NH, USA
Tax Collector, City of Manchester, Nh	Property Tax	Tax Collector, City of Manchester, Nh, 1 City Hall Plz, Manchester NH, USA
Town of Merrimack Tax Collector	Property Tax	Town of Merrimack Tax Collector, 6 Baboosic Lake Rd, Merrimack NH, USA
Tax Collector, City of Nashua	Property Tax	Tax Collector, City of Nashua, 229 Main St, Nashua NH, USA
Town of Salem	Property Tax	Town of Salem, 33 Geremonty Dr, Salem NH, USA
City of Portsmouth	Property Tax	City of Portsmouth, 1 Junkins Ave, Portsmouth NH, USA
Town of Conway	Property Tax	Town of Conway, 1634 East Main St, Center Conway NH, USA
City of Keene	Property Tax	City of Keene, 3 Washington St, Keene NH, USA
Town of Tilton	Property Tax	Town of Tilton, 257 Main St, Tilton NH, USA
Bristol Town Clerk/Treasurer	Property Tax	Bristol Town Clerk/Treasurer, 5 School St, Bristol NH, USA
Town of Littleton Tax Collector	Property Tax	Town of Littleton Tax Collector, 125 Main St, Littleton NH, USA
Meredith Town	Property Tax	Meredith Town, 41 Main St, Meredith NH, USA
Town of Raymond	Property Tax	Town of Raymond, 4 Epping St, Raymond NH, USA
Town of Pelham	Property Tax	Town of Pelham, 6 Village Green, Pelham NH, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Town of North Hampton Tax Collector	Property Tax	Town of North Hampton Tax Collector, 237A Atlantic Ave, North Hampton NH, USA
Town of Milford	Property Tax	Town of Milford, 1 Union Sq, Milford NH, USA
Borough of Woodstown	Property Tax	Borough of Woodstown, 25 W Ave, Woodstown NJ, USA
Township of West Milford	Property Tax	Township of West Milford, 1480 Union Valley Rd, West Milford NJ, USA
Borough of Keyport - Tax Collector	Property Tax	Borough of Keyport - Tax Collector, 70 W Front St, Keyport NJ, USA
Borough of Middlesex	Property Tax	Borough of Middlesex, 1200 Mountain Ave, Middlesex NJ, USA
Township of Brick - Kelly Napolitano	Property Tax	Township of Brick - Kelly Napolitano, 401 Chambers Bridge Rd, Brick NJ, USA
Mount Laurel Township	Property Tax	Mount Laurel Township, 100 Mt Laurel Rd, Mount Laurel NJ, USA
Lakewood Township Tax Collector	Property Tax	Lakewood Township Tax Collector, 231 3rd St, Lakewood NJ, USA
Borough of Riverdale Tax Office	Property Tax	Borough of Riverdale Tax Office, 91 Newark Pompton Tpke, Riverdale NJ, USA
City of Atlantic City	Property Tax	City of Atlantic City, 1301 Bacharach Blvd, Atlantic City NJ, USA
Township of Union	Property Tax	Township of Union, 1976 Morris Ave, Union NJ, USA
City of Linden	Property Tax	City of Linden, 301 N Wood Ave, Linden NJ, USA
Hamilton Twp - Division of Revenue Collection	Property Tax	Hamilton Twp - Division of Revenue Collection, 2090 Greenwood Ave, Hamilton NJ, USA
Union Beach Tax	Property Tax	Union Beach Tax, 650 Poole Ave, Union Beach NJ, USA
City of Camden	Property Tax	City of Camden, 520 Market St, Camden NJ, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Borough of North Haledon	Property Tax	Borough of North Haledon, 103 Overlook Ave, North Haledon NJ, USA
Newark City Tax Collector	Property Tax	Newark City Tax Collector, 920 Broad St, Newark NJ, USA
Randolph Township	Property Tax	Randolph Township, 502 Millbrook Ave, Randolph NJ, USA
Township of Greenwich	Property Tax	Township of Greenwich, 321 Greenwich St, Stewartsville NJ, USA
Bridgeton City Tax Collector	Property Tax	Bridgeton City Tax Collector, 181 E Commerce St, Bridgeton NJ, USA
City of Millville	Property Tax	City of Millville, 12 S High St, Millville NJ, USA
Bedminster Township Somerset County	Property Tax	Bedminster Township Somerset County, 1 Miller Ln, Bedminster NJ, USA
Borough of Westville Tax Collector	Property Tax	Borough of Westville Tax Collector, 1035 Broadway, Westville NJ, USA
Township of Mount Olive	Property Tax	Township of Mount Olive, 204 Flanders Drakestown Rd, Budd Lake NJ, USA
Colts Neck Township	Property Tax	Colts Neck Township, 124 Cedar Dr, Colts Neck NJ, USA
Toms River Township	Property Tax	Toms River Township, 33 Washington St, Toms River NJ, USA
Township of Bloomfield	Property Tax	Township of Bloomfield, 1 Municipal Plaza, Bloomfield NJ, USA
Town of Morristown	Property Tax	Town of Morristown, 200 South St, Morristown NJ, USA
Tax Collector - Kenilworth	Property Tax	Tax Collector - Kenilworth, 567 Boulevard, Kenilworth NJ, USA
Hazlet Township	Property Tax	Hazlet Township, 1766 Union Ave, Hazlet NJ, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Township of Lacey	Property Tax	Township of Lacey, 818 W Lacey Rd, Forked River NJ, USA
Twp of Parsippany - Troy Hills	Property Tax	Twp of Parsippany - Troy Hills, 1001 Parsippany Blvd, Parsippany NJ, USA
City of Clifton	Property Tax	City of Clifton, 900 Clifton Ave, Clifton NJ, USA
Township of Berkeley Heights, Tax Collector	Property Tax	Township of Berkeley Heights, Tax Collector, 29 Park Ave, Berkeley Heights NJ, USA
City of Asbury Park	Property Tax	City of Asbury Park, 1 Municipal Plaza, Asbury Park NJ, USA
Borough of Morris Plains	Property Tax	Borough of Morris Plains, 531 Speedwell Ave, Morris Plains NJ, USA
Town of Clinton	Property Tax	Town of Clinton, 242 Church St, Clinton MA, USA
Flemington Tax Collector	Property Tax	Flemington Tax Collector, 6805 Long Beach Blvd, Brant Beach NJ, USA
Township of Maplewood	Property Tax	Township of Maplewood, 125 Virginia Ave, Fort Lee NJ, USA
Woodland Park Tax Department	Property Tax	Woodland Park Tax Department, 1000 River Rd, Fair Haven NJ, USA
Vineland City Tax Collector	Property Tax	Vineland City Tax Collector, 423 Warren Ave, Spring Lake NJ, USA
City of Rahway	Property Tax	City of Rahway, 6800 Delilah Rd, Egg Harbor Township NJ, USA
Monroe Township Tax Collector	Property Tax	Monroe Township Tax Collector, 900 Clifton Ave, Clifton NJ, USA
Borough of Spring Lake	Property Tax	Borough of Spring Lake, 33 Market St, Elmwood Park NJ, USA
City of Summit	Property Tax	City of Summit, 100 Belvidere Ave, Washington NJ, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Barneгат Township	Property Tax	Barneгат Township, 1 Veterans Sq, Media PA, USA
Town of Dover Taxes	Property Tax	Town of Dover Taxes, 542 Forbes Ave, Pittsburgh PA, USA
Township of Fairfield Tax Office	Property Tax	Township of Fairfield Tax Office, 400 Market St, Sunbury PA, USA
Township of Wayne	Property Tax	Township of Wayne, 2 N 2nd St, Harrisburg PA, USA
Berkeley Township	Property Tax	Berkeley Township, 1 Courthouse Sq, Carlisle PA, USA
Twp of Springfield Tax Collector	Property Tax	Twp of Springfield Tax Collector, 240 W Front St, Media PA, USA
Township of Howell	Property Tax	Township of Howell, 455 W Hamilton St, Allentown PA, USA
Town of Newton	Property Tax	Town of Newton, 200 S Juliana St, Bedford PA, USA
Hainesport Township	Property Tax	Hainesport Township, 925 Court St, Honesdale PA, USA
Borough of Elmwood Park	Property Tax	Borough of Elmwood Park, 61 E Main St, Uniontown PA, USA
Borough of Garwood	Property Tax	Borough of Garwood, 201 W Front St, Clearfield PA, USA
Vernon Township Tax Collector	Property Tax	Vernon Township Tax Collector, 48 Court St, Canton NY, USA
Township of Jackson	Property Tax	Township of Jackson, 15 Main St, Batavia NY, USA
Borough of Red Bank	Property Tax	Borough of Red Bank, 39 W Main St, Rochester NY, USA
Galloway Township Tax Collector	Property Tax	Galloway Township Tax Collector, 320 N Main St, Herkimer NY, USA
Borough of Highlands Tax Collector	Property Tax	Borough of Highlands Tax Collector, 60 Hawley St, Binghamton NY, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Township of Belleville	Property Tax	Township of Belleville, 175 Arsenal St, Watertown NY, USA
South Orange Village	Property Tax	South Orange Village, 7 Court St, Belmont NY, USA
City of Paterson	Property Tax	City of Paterson, 303 Court St, Little Valley NY, USA
Borough of Englishtown	Property Tax	Borough of Englishtown, 1 DiPronio Dr, Batavia NY, USA
City of Elizabeth	Property Tax	City of Elizabeth, 48 Court St, Canton NY, USA
Salem City Tax Collector	Property Tax	Salem City Tax Collector, 244 Fair St, Kingston NY, USA
Readington Township Tax Office	Property Tax	Readington Township Tax Office, 15 Eagle St, Albany NY, USA
City of Orange Township	Property Tax	City of Orange Township, 320 N Main St, Herkimer NY, USA
Township of Haddon	Property Tax	Township of Haddon, 255 Main St, Goshen NY, USA
Borough of Paulsboro	Property Tax	Borough of Paulsboro, County Office Building, 244 Fair St, Kingston NY, USA
Freehold Borough	Property Tax	Freehold Borough, 175 Arsenal St, Watertown NY, USA
Township of Cedar Grove	Property Tax	Township of Cedar Grove, 20 Ontario St, Canandaigua NY, USA
Town of Chautauqua Tax Collector	Property Tax	Town of Chautauqua Tax Collector, 3 S Erie St, Mayville NY, USA
Town of Westfield Tax Collector	Property Tax	Town of Westfield Tax Collector, 40 Main St, Fonda NY, USA
Borough of Buena Tax Collector	Property Tax	Borough of Buena Tax Collector, 24 New Chardon St, Boston MA, USA
Plumsted Township	Property Tax	Plumsted Township, 105 Main St, Painesville OH, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Township of Ocean	Property Tax	Township of Ocean, 138 E Court St, Cincinnati OH, USA
Borough of Franklin	Property Tax	Borough of Franklin, 301 W Third St, Dayton OH, USA
Township of Stafford-Taxes	Property Tax	Township of Stafford-Taxes, 373 S High St, Columbus OH, USA
Little Egg Harbor Township	Property Tax	Little Egg Harbor Township, 1 Lakeside Ave W, Cleveland OH, USA
Socorro County	Property Tax	Socorro County, 100 E Main St, Lancaster OH, USA
Dona Ana County Treasurer	Property Tax	Dona Ana County Treasurer, 121 S Main St, Akron OH, USA
Mckinley County Treasurer	Property Tax	Mckinley County Treasurer, 100 N Park Ave, Warren OH, USA
Santa Fe County Treasurer	Property Tax	Santa Fe County Treasurer, 315 High St, Hamilton OH, USA
Curry County Treasurer	Property Tax	Curry County Treasurer, 1 Courthouse Sq, Bowling Green OH, USA
Lea County Treasurer	Property Tax	Lea County Treasurer, One Government Center, Toledo OH, USA
San Juan County Treasurer	Property Tax	San Juan County Treasurer, 101 E Main St, Ottawa OH, USA
Valencia County	Property Tax	Valencia County, 175 S Main St, Lima OH, USA
Otero County Treasurer	Property Tax	Otero County Treasurer, 209 S High St, Mount Vernon OH, USA
Bernalillo County Treasurer	Property Tax	Bernalillo County Treasurer, 100 W Main St, McConnelsville OH, USA
Sandoval County Treasurer	Property Tax	Sandoval County Treasurer, 301 N Main St, Lima OH, USA
Clark County Treasurer	Property Tax	Clark County Treasurer, 501 E Court Ave Room 111, Jeffersonville IN, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Washoe County Treasurer	Property Tax	Washoe County Treasurer, 247 Columbus Ave, Sandusky OH, USA
Lyon County Treasurer	Property Tax	Lyon County Treasurer, 430 Commercial St Suite 100, Emporia KS, USA
Carson City Treasurer	Property Tax	Carson City Treasurer, 101 E Main St, Lancaster OH, USA
Humboldt County Treasurer	Property Tax	Humboldt County Treasurer, 50 W Fifth St, Winnemucca NV, USA
Churchill County Treasurer	Property Tax	Churchill County Treasurer, 155 N Taylor St Suite 153, Fallon NV, USA
Elko County Property Tax	Property Tax	Elko County Property Tax, 571 Idaho St, Elko NV, USA
Nye County Treasurer	Property Tax	Nye County Treasurer, 101 Radar Rd, Tonopah NV, USA
Athens County Treasurer	Property Tax	Athens County Treasurer, 15 S Court St, Athens OH, USA
Jefferson County Treasurer	Property Tax	Jefferson County Treasurer, 100 Jefferson County Pkwy, Suite 2520, Golden CO, USA
Licking County Treasurer	Property Tax	Licking County Treasurer, 20 S 2nd St, Newark OH, USA
Montgomery County Treasurer	Property Tax	Montgomery County Treasurer, 100 E Main St Room 204, Crawfordsville IN, USA
Butler County Treasurer	Property Tax	Butler County Treasurer, 205 W Central Ave Suite 101, El Dorado KS, USA
Washington County Treasurer	Property Tax	Washington County Treasurer, 35 W Washington St, Suite 102, Hagerstown MD, USA
Coshocton County Treasurer	Property Tax	Coshocton County Treasurer, 349 Main St, Coshocton OH, USA
Warren County Treasurer	Property Tax	Warren County Treasurer, 406 Justice Dr, Lebanon OH, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Delaware County Treasurer	Property Tax	Delaware County Treasurer, 100 W Main St Room 204, Muncie IN, USA
Clark County Treasurer	Property Tax	Clark County Treasurer, 501 E Court Ave Room 111, Jeffersonville IN, USA
Treasurer of Lucas County	Property Tax	Treasurer of Lucas County, 1 Government Center Suite 400, Toledo OH, USA
Wood County Treasurer	Property Tax	Wood County Treasurer, 1 Courthouse Sq, Bowling Green OH, USA
Greene County Treasurer	Property Tax	Greene County Treasurer, 69 Greene St, Xenia OH, USA
Hamilton County Treasurer	Property Tax	Hamilton County Treasurer, 1 Hamilton County Sq Suite 188, Noblesville IN, USA
Medina County Treasurer	Property Tax	Medina County Treasurer, 144 N Broadway St, Medina OH, USA
Muskingum County	Property Tax	Muskingum County, 401 Main Street, Zanesville OH, USA
Franklin County Treasurer	Property Tax	Franklin County Treasurer, 373 S High St, Columbus OH, USA
Morrow County Treasurer	Property Tax	Morrow County Treasurer, 48 E High St, Mount Gilead OH, USA
Richland County Treasurer	Property Tax	Richland County Treasurer, 201 W Main St, Sidney MT, USA
Allen County Treasurer	Property Tax	Allen County Treasurer, 1 E Main St Room 104, Fort Wayne IN, USA
Stark County Treasurer	Property Tax	Stark County Treasurer, 110 Central Plaza S, Canton OH, USA
Lake County Treasurer	Property Tax	Lake County Treasurer, 2293 N Main St, Crown Point IN, USA
Darke County Treasurer	Property Tax	Darke County Treasurer, 504 S Broadway, Greenville OH, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Fairfield County Treasurer	Property Tax	Fairfield County Treasurer, 101 E Main St, Lancaster OH, USA
Mahoning County Treasurer	Property Tax	Mahoning County Treasurer, 120 Market St, Youngstown OH, USA
Portage County Treasurer	Property Tax	Portage County Treasurer, 449 S Meridian St, Ravenna OH, USA
Miami County Treasurer	Property Tax	Miami County Treasurer, 201 W Main St, Troy OH, USA
Summit County Fiscal Office	Property Tax	Summit County Fiscal Office, 175 S Main St, Akron OH, USA
Tuscarawas County Treasurer	Property Tax	Tuscarawas County Treasurer, 125 E High Ave, New Philadelphia OH, USA
Columbiana County	Property Tax	Columbiana County, 105 S Market Street, Lisbon OH, USA
Madison County Treasurer	Property Tax	Madison County Treasurer, 157 N Main St Suite 125, Edwardsville IL, USA
Hancock County Treasurer	Property Tax	Hancock County Treasurer, 111 American Legion PI Suite 217, Greenfield IN, USA
Wayne County	Property Tax	Wayne County, 428 W Liberty Street, Wooster OH, USA
Trumbull County Treasurer	Property Tax	Trumbull County Treasurer, 160 High St NW, Warren OH, USA
Ashland County Treasurer	Property Tax	Ashland County Treasurer, 142 W 2nd St, Ashland OH, USA
Ashtabula County Treasurer	Property Tax	Ashtabula County Treasurer, 25 W Jefferson St, Jefferson OH, USA
Cuyahoga County Treasurer	Property Tax	Cuyahoga County Treasurer, 2079 E 9th St, Cleveland OH, USA
Mercer County	Property Tax	Mercer County, 101 N Main Street, Room 201, Celina OH, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Union County Treasurer	Property Tax	Union County Treasurer, 233 W 6th St, Marysville OH, USA
Huron County Treasurer	Property Tax	Huron County Treasurer, 12 E Main St, Norwalk OH, USA
Ross County Treasurer	Property Tax	Ross County Treasurer, 2 N Paint St, Chillicothe OH, USA
Marion County Treasurer	Property Tax	Marion County Treasurer, 200 E Washington St Suite 1601, Indianapolis IN, USA
Gallia County Treasurer	Property Tax	Gallia County Treasurer, 18 Locust St, Gallipolis OH, USA
Defiance County Treasurer	Property Tax	Defiance County Treasurer, 500 Court St, Defiance OH, USA
Erie County Treasurer	Property Tax	Erie County Treasurer, 247 Columbus Ave, Sandusky OH, USA
Clermont County Treasurer	Property Tax	Clermont County Treasurer, 101 E Main St, Batavia OH, USA
Comanche County Treasurer	Property Tax	Comanche County Treasurer, 315 SW 5th St, Lawton OK, USA
Oklahoma County Treasurer	Property Tax	Oklahoma County Treasurer, 320 Robert S Kerr Ave, Oklahoma City OK, USA
Tulsa County Treasurer	Property Tax	Tulsa County Treasurer, 218 W 6th St, Tulsa OK, USA
Carter County Treasurer	Property Tax	Carter County Treasurer, 20 B St NW Suite 201, Ardmore OK, USA
Cleveland County Treasurer	Property Tax	Cleveland County Treasurer, 201 S Jones Ave, Norman OK, USA
Noble County	Property Tax	Noble County, 300 Courthouse Drive, Perry OK, USA
Beckham County	Property Tax	Beckham County, 104 S 3rd Street, Sayre OK, USA
Canadian County Treasurer	Property Tax	Canadian County Treasurer, 201 N Choctaw Ave, El Reno OK, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Pottawatomie County Treasurer	Property Tax	Pottawatomie County Treasurer, 325 N Broadway Ave, Shawnee OK, USA
Mcintosh County Treasurer	Property Tax	Mcintosh County Treasurer, 110 N 1st St, Eufaula OK, USA
Stephens County	Property Tax	Stephens County, 101 S 11th Street, Room 207, Duncan OK, USA
Kay County Treasurer	Property Tax	Kay County Treasurer, 201 S Main St, Newkirk OK, USA
Muskogee County Treasurer	Property Tax	Muskogee County Treasurer, 400 W Broadway St, Muskogee OK, USA
Rogers County Treasurer	Property Tax	Rogers County Treasurer, 200 S Lynn Riggs Blvd, Claremore OK, USA
Creek County Treasurer	Property Tax	Creek County Treasurer, 317 E Lee Ave, Sapulpa OK, USA
Grady County Treasurer	Property Tax	Grady County Treasurer, 326 W Choctaw Ave, Chickasha OK, USA
Bryan County Treasurer	Property Tax	Bryan County Treasurer, 402 W Evergreen St, Durant OK, USA
Garfield County Treasurer	Property Tax	Garfield County Treasurer, 114 W Broadway Ave, Enid OK, USA
Jackson County	Property Tax	Jackson County, 101 N Main Street, Room 201, Altus OK, USA
Washington County Treasurer	Property Tax	Washington County Treasurer, 35 W Washington St, Suite 102, Hagerstown MD, USA
Okfuskee County Treasurer	Property Tax	Okfuskee County Treasurer, 209 N 3rd St, Okemah OK, USA
Pontotoc County Treasurer	Property Tax	Pontotoc County Treasurer, 120 W 13th St, Ada OK, USA
Oklahoma City Pid-Downtown	Property Tax	Oklahoma City Pid-Downtown, 200 N Walker Ave, Oklahoma City OK, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Multnomah County Tax Collector	Property Tax	Multnomah County Tax Collector, 501 SE Hawthorne Blvd, Portland OR, USA
Washington County Treasurer	Property Tax	Washington County Treasurer, 35 W Washington St, Suite 102, Hagerstown MD, USA
Clackamas County	Property Tax	Clackamas County, 2051 Kaen Road, Oregon City OR, USA
Jackson County Taxation Office	Property Tax	Jackson County Taxation Office, 10 S Oakdale Ave, Medford OR, USA
Union County	Property Tax	Union County, 1001 4th Street, Suite A, La Grande OR, USA
Lane County Tax Collector	Property Tax	Lane County Tax Collector, 125 E 8th Ave, Eugene OR, USA
Columbia County Tax Collector	Property Tax	Columbia County Tax Collector, 230 Strand St, St Helens OR, USA
Douglas County Tax Collector	Property Tax	Douglas County Tax Collector, 1036 SE Douglas Ave, Roseburg OR, USA
Klamath County Tax Collector	Property Tax	Klamath County Tax Collector, 305 Main St, Klamath Falls OR, USA
Yamhill County Tax Collector	Property Tax	Yamhill County Tax Collector, 535 NE 5th St, McMinnville OR, USA
Benton County Tax Collector	Property Tax	Benton County Tax Collector, 120 NW 4th St, Corvallis OR, USA
Polk County Tax Office	Property Tax	Polk County Tax Office, 850 Main St, Dallas OR, USA
Linn County Tax Collector	Property Tax	Linn County Tax Collector, 300 4th Ave SW, Albany OR, USA
Marion County Tax Collector	Property Tax	Marion County Tax Collector, PO Box 63, Ocala FL, USA
Lincoln County Collector	Property Tax	Lincoln County Collector, 201 Main St, Troy MO, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Coos County Tax Office	Property Tax	Coos County Tax Office, 250 N Baxter St, Coquille OR, USA
Deschutes County Tax Collector	Property Tax	Deschutes County Tax Collector, 1300 NW Wall St, Bend OR, USA
Josephine County Tax Collector	Property Tax	Josephine County Tax Collector, 500 NW 6th St, Grants Pass OR, USA
Beaver County Treasurer - Sandie Egley	Property Tax	Beaver County Treasurer - Sandie Egley, 810 Third St, Beaver PA, USA
Lancaster County Treasurer	Property Tax	Lancaster County Treasurer, 555 S 10th St, Lincoln NE, USA
Treasurer of Delaware County	Property Tax	Treasurer of Delaware County, 201 W Front St, Media PA, USA
Treasurer of Montgomery County	Property Tax	Treasurer of Montgomery County, 425 Swede St, Norristown PA, USA
Dauphin County Treasurer	Property Tax	Dauphin County Treasurer, 2 S 2nd St, Harrisburg PA, USA
Allegheny County Treasurer	Property Tax	Allegheny County Treasurer, 542 Forbes Ave, Pittsburgh PA, USA
York County Treasurer -	Property Tax	York County Treasurer -, 28 E Market St, York PA, USA
Lebanon County Treasurer	Property Tax	Lebanon County Treasurer, 400 S 8th St, Lebanon PA, USA
P.J. Lynd, Tax Collector	Property Tax	P.J. Lynd, Tax Collector, 1800 Elmerton Avenue, Harrisburg PA, USA
Philadelphia City	Property Tax	Philadelphia City, 1401 JFK Blvd, Philadelphia PA, USA
Dannielle Kinner Tax Collector	Property Tax	Dannielle Kinner Tax Collector, 1800 Elmerton Avenue, Harrisburg PA, USA
Collector of Taxes	Property Tax	Collector of Taxes, 1400 John F Kennedy Boulevard, Concourse Level, Philadelphia PA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
City Treasurer	Property Tax	City Treasurer, 414 Grant Street, Room 108, Pittsburgh PA, USA
Melissa B Tzan, Fayette County Treasurer	Property Tax	Melissa B Tzan, Fayette County Treasurer, 61 E Main St, Uniontown PA, USA
County of Lehigh	Property Tax	County of Lehigh, 17 S 7th St, Allentown PA, USA
County of Northampton	Property Tax	County of Northampton, 669 Washington St, Easton PA, USA
Debbie A. Heckman, Tax Collector	Property Tax	Debbie A. Heckman, Tax Collector, 1800 Elmerton Avenue, Harrisburg PA, USA
Joseph W Haight, Tax Collector	Property Tax	Joseph W Haight, Tax Collector, 1800 Elmerton Avenue, Harrisburg PA, USA
Luzerne County Treasurers Office	Property Tax	Luzerne County Treasurers Office, 200 N River St, Wilkes-Barre PA, USA
Berks County Treasurer	Property Tax	Berks County Treasurer, 633 Court St, Reading PA, USA
Hempfield Twp Tax Collector - Tammi Ross	Property Tax	Hempfield Twp Tax Collector - Tammi Ross, 1132 Woodward Drive, Greensburg PA, USA
Sunbury City Tax Collector - Lisa J Martina	Property Tax	Sunbury City Tax Collector - Lisa J Martina, 225 Market St, Sunbury PA, USA
Centre County Tax Office	Property Tax	Centre County Tax Office, 420 Holmes St, Bellefonte PA, USA
Treasurer - Lawrence County	Property Tax	Treasurer - Lawrence County, 430 Court St, New Castle PA, USA
Chester County Treasurer	Property Tax	Chester County Treasurer, 313 W Market St, West Chester PA, USA
Lycoming County Treasurer	Property Tax	Lycoming County Treasurer, 48 W 3rd St, Williamsport PA, USA
Altoona Area School District Tax Office	Property Tax	Altoona Area School District Tax Office, 1201 8th Avenue, Altoona PA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Lori L. Patterson, Tax Collector	Property Tax	Lori L. Patterson, Tax Collector, 1800 Elmerton Avenue, Harrisburg PA, USA
Central Bucks School District	Property Tax	Central Bucks School District, 20 Welden Dr, Doylestown PA, USA
Millcreek Tax Collector	Property Tax	Millcreek Tax Collector, 3608 W 26th St, Erie PA, USA
Wendy Bogart Shiffer	Property Tax	Wendy Bogart Shiffer, 1800 Elmerton Avenue, Harrisburg PA, USA
Washington Twp Tax Collector	Property Tax	Washington Twp Tax Collector, 13013 Welty Road, Waynesboro PA, USA
Jeff Mack, Tax Collector	Property Tax	Jeff Mack, Tax Collector, 1800 Elmerton Avenue, Harrisburg PA, USA
Hermitage Treasurer	Property Tax	Hermitage Treasurer, 800 N Hermitage Rd, Hermitage PA, USA
Tax Collector - Alicia J Leydig	Property Tax	Tax Collector - Alicia J Leydig, 1800 Elmerton Avenue, Harrisburg PA, USA
Richland Twp Tax Collector	Property Tax	Richland Twp Tax Collector, 322 Schoolhouse Road, Suite 110, Johnstown PA, USA
Central Columbia School District	Property Tax	Central Columbia School District, 4777 Old Berwick Rd, Bloomsburg PA, USA
Town of North Providence	Property Tax	Town of North Providence, 2000 Smith St, North Providence RI, USA
Town of North Kingstown	Property Tax	Town of North Kingstown, 100 Fairway Dr, North Kingstown RI, USA
Burrillville Town	Property Tax	Burrillville Town, 105 Harrisville Main St, Harrisville RI, USA
Coventry Town Tax Collector	Property Tax	Coventry Town Tax Collector, 1670 Flat River Rd, Coventry RI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Tax Collector	Property Tax	Tax Collector, 50 South Main Street, West Hartford CT, USA
Town of Scituate, Tax Collector	Property Tax	Town of Scituate, Tax Collector, 195 Danielson Pike, North Scituate RI, USA
East Greenwich Town Tax Collector	Property Tax	East Greenwich Town Tax Collector, 125 Main St, East Greenwich RI, USA
Town of Middleton, Ri Tax Collector	Property Tax	Town of Middleton, Ri Tax Collector, 350 East Main Rd, Middletown RI, USA
City of Pawtucket	Property Tax	City of Pawtucket, 137 Roosevelt Ave, Pawtucket RI, USA
City of Woonsocket Tax Collector	Property Tax	City of Woonsocket Tax Collector, 169 Main St, Woonsocket RI, USA
Lincoln Town Tax Collector	Property Tax	Lincoln Town Tax Collector, 100 Old River Rd, Lincoln RI, USA
City of Providence Tax Collector	Property Tax	City of Providence Tax Collector, 25 Dorrance St, Providence RI, USA
East Providence City - Taxes	Property Tax	East Providence City - Taxes, 145 Taunton Ave, East Providence RI, USA
Town of Warren	Property Tax	Town of Warren, 514 Main St, Warren RI, USA
Central Coventry Fire District	Property Tax	Central Coventry Fire District, 50 Wood St, Coventry RI, USA
Town of North Smithfield	Property Tax	Town of North Smithfield, 83 Greene St, North Smithfield RI, USA
City of Warwick Tax Collector	Property Tax	City of Warwick Tax Collector, 3275 Post Rd, Warwick RI, USA
City of Cranston Tax Collector	Property Tax	City of Cranston Tax Collector, 869 Park Ave, Cranston RI, USA
Town of Johnston	Property Tax	Town of Johnston, 1385 Hartford Ave, Johnston RI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
West Warwick Town	Property Tax	West Warwick Town, 1170 Main St, West Warwick RI, USA
Beaufort County Treasurer	Property Tax	Beaufort County Treasurer, 100 Ribaut Rd, Beaufort SC, USA
Berkeley County Treasurer	Property Tax	Berkeley County Treasurer, 1003 Hwy 52, Moncks Corner SC, USA
Horry County Treasurer	Property Tax	Horry County Treasurer, 1301 2nd Ave, Conway SC, USA
Richland County Treasurer	Property Tax	Richland County Treasurer, 201 W Main St, Sidney MT, USA
Spartanburg County Treasurer	Property Tax	Spartanburg County Treasurer, 366 N Church St, Spartanburg SC, USA
York City Tax Collector	Property Tax	York City Tax Collector, 10 N Roosevelt Street, York SC, USA
Aiken County Treasurer	Property Tax	Aiken County Treasurer, 1930 University Pkwy, Aiken SC, USA
Greenville County Tax Collector	Property Tax	Greenville County Tax Collector, 301 University Ridge, Greenville SC, USA
Greenwood County Tax Collector	Property Tax	Greenwood County Tax Collector, 528 Monument St, Greenwood SC, USA
County of Lexington	Property Tax	County of Lexington, 212 S Lake Dr, Lexington SC, USA
Sumter County Treasurer	Property Tax	Sumter County Treasurer, 13 E Canal St, Sumter SC, USA
Dorchester County Treasurer	Property Tax	Dorchester County Treasurer, 201 Johnston St, St George SC, USA
Cherokee County Treasurer	Property Tax	Cherokee County Treasurer, 110 Railroad Ave, Gaffney SC, USA
Barnwell County	Property Tax	Barnwell County, 57 Wall Street, Room 221, Barnwell SC, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Charleston County Treasurer	Property Tax	Charleston County Treasurer, 4045 Bridge View Dr, North Charleston SC, USA
Pickens County Treasurer	Property Tax	Pickens County Treasurer, 222 McDaniel Ave B-6, Pickens SC, USA
Florence County Treasurer	Property Tax	Florence County Treasurer, 180 N Irby St, Florence SC, USA
Chester County Treasurer	Property Tax	Chester County Treasurer, 313 W Market St, West Chester PA, USA
Darlington County Treasurer	Property Tax	Darlington County Treasurer, 1 Public Sq Room 103, Darlington SC, USA
York County Treasurer	Property Tax	York County Treasurer, 6 S Congress St, York SC, USA
Georgetown County Treasurer	Property Tax	Georgetown County Treasurer, 129 Screven St, Georgetown SC, USA
Orangeburg County Treasurer	Property Tax	Orangeburg County Treasurer, 1437 Amelia St, Orangeburg SC, USA
Kershaw County Treasurer	Property Tax	Kershaw County Treasurer, 515 Walnut St, Camden SC, USA
Pennington County Treasurer	Property Tax	Pennington County Treasurer, 130 Kansas City St Suite 250, Rapid City SD, USA
Lincoln County Treasurer	Property Tax	Lincoln County Treasurer, 301 N Jeffers St, North Platte NE, USA
Brown County Treasurer	Property Tax	Brown County Treasurer, 25 Market St, Aberdeen SD, USA
Minnehaha County Treasurer	Property Tax	Minnehaha County Treasurer, 415 N Dakota Ave, Sioux Falls SD, USA
Dyer County Trustee's Office	Property Tax	Dyer County Trustee's Office, 115 W Market St, Dyersburg TN, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Loudon County Trustee	Property Tax	Loudon County Trustee, 101 Mulberry St Suite 200, Loudon TN, USA
Sumner County Trustee	Property Tax	Sumner County Trustee, 355 N Belvedere Dr, Gallatin TN, USA
Putnam County Trustee	Property Tax	Putnam County Trustee, 300 E Spring St, Cookeville TN, USA
Hamblen County Trustee	Property Tax	Hamblen County Trustee, 511 W 2nd North St, Morristown TN, USA
Montgomery County Trustee	Property Tax	Montgomery County Trustee, 350 Pageant Ln Suite 101, Clarksville TN, USA
Rutherford County Trustee	Property Tax	Rutherford County Trustee, 1 Public Sq Room 104, Murfreesboro TN, USA
Sevier County Trustee	Property Tax	Sevier County Trustee, 125 Court Ave Suite 202E, Sevierville TN, USA
Williamson County Trustee	Property Tax	Williamson County Trustee, 1320 W Main St Suite 135, Franklin TN, USA
Coffee County Trustee	Property Tax	Coffee County Trustee, 1321 McArthur St, Manchester TN, USA
Wilson County Trustee	Property Tax	Wilson County Trustee, 228 E Main St Room 101, Lebanon TN, USA
Blount County Trustee	Property Tax	Blount County Trustee, 347 Court St, Maryville TN, USA
Carter County Trustee	Property Tax	Carter County Trustee, 801 E Elk Ave, Elizabethton TN, USA
Dickson County Trustee	Property Tax	Dickson County Trustee, 4 Court Sq, Charlotte TN, USA
Bradley County Trustee	Property Tax	Bradley County Trustee, 155 N Ocoee St, Cleveland TN, USA
Johnson County Trustee	Property Tax	Johnson County Trustee, 222 W Main St, Mountain City TN, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Robertson County Trustee	Property Tax	Robertson County Trustee, 523 S Brown St, Springfield TN, USA
Humphreys County Trustee	Property Tax	Humphreys County Trustee, 102 Thompson St Room 101, Waverly TN, USA
Hamilton County Trustee	Property Tax	Hamilton County Trustee, 625 Georgia Ave Room 210, Chattanooga TN, USA
Washington County Trustee	Property Tax	Washington County Trustee, 100 E Main St, Jonesborough TN, USA
McMinn County Trustee	Property Tax	McMinn County Trustee, 6 E Madison Ave, Athens TN, USA
Davidson County Metropolitan Trustee	Property Tax	Davidson County Metropolitan Trustee, 700 President Ronald Reagan Way Suite 101, Nashville TN, USA
Shelby County Trustee	Property Tax	Shelby County Trustee, 157 Poplar Ave Room 125, Memphis TN, USA
Franklin County Trustee	Property Tax	Franklin County Trustee, 1 S Jefferson St, Winchester TN, USA
Jefferson County	Property Tax	Jefferson County, 202 W Main Street, Dandridge TN, USA
Cumberland County Trustee	Property Tax	Cumberland County Trustee, 2 N Main St Suite 203, Crossville TN, USA
Knox County Trustee	Property Tax	Knox County Trustee, 400 Main St Suite 103, Knoxville TN, USA
Madison County Trustee	Property Tax	Madison County Trustee, 100 E Main St Room 102, Jackson TN, USA
Maury County	Property Tax	Maury County, 1 Public Square, Columbia TN, USA
Sullivan County Trustee	Property Tax	Sullivan County Trustee, 3411 Hwy 126 Suite 101, Blountville TN, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Bell County Appraisal District	Property Tax	Bell County Appraisal District, 411 E Central Ave, Belton TX, USA
Wichita County Tax Assessor Collector	Property Tax	Wichita County Tax Assessor Collector, 600 Scott Ave Suite 101, Wichita Falls TX, USA
Ellis County Tax Office	Property Tax	Ellis County Tax Office, 109 S Jackson St, Waxahachie TX, USA
Dallas County Tax Assessor/Collector	Property Tax	Dallas County Tax Assessor/Collector, 500 Elm St Suite 3300, Dallas TX, USA
Tarrant County Tax Assessor-Collector	Property Tax	Tarrant County Tax Assessor-Collector, 100 E Weatherford St, Fort Worth TX, USA
Hidalgo County Texas	Property Tax	Hidalgo County Texas, 2804 S Business Hwy 281, Edinburg TX, USA
Ector County Appraisal District	Property Tax	Ector County Appraisal District, 1301 E 8th St, Odessa TX, USA
El Paso Tax Assessor/Collector	Property Tax	El Paso Tax Assessor/Collector, 301 Manny Martinez Dr, El Paso TX, USA
Taylor Central Appraisal District	Property Tax	Taylor Central Appraisal District, 1534 S Treadaway Blvd, Abilene TX, USA
Medina County Tax Office	Property Tax	Medina County Tax Office, 1300 Ave M Room 108, Hondo TX, USA
Rusk County Tax Office	Property Tax	Rusk County Tax Office, 202 N Main St, Henderson TX, USA
Andrews County Tax Office	Property Tax	Andrews County Tax Office, 201 N Main St Room 104, Andrews TX, USA
Collin County Tax Assessor- Collector	Property Tax	Collin County Tax Assessor- Collector, 2300 Bloomdale Rd Suite 2324, McKinney TX, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Denton County Tax Assessor/Collector	Property Tax	Denton County Tax Assessor/Collector, 1505 E McKinney St, Denton TX, USA
Coryell County Tax Collector	Property Tax	Coryell County Tax Collector, 620 E Main St, Gatesville TX, USA
Bexar County Tax Assessor-Collector	Property Tax	Bexar County Tax Assessor-Collector, 233 N Pecos La Trinidad, San Antonio TX, USA
Harris County Tax Assessor-Collector	Property Tax	Harris County Tax Assessor-Collector, 1001 Preston St, Houston TX, USA
Parker County Appraisal District	Property Tax	Parker County Appraisal District, 2 S Main St, Weatherford TX, USA
McLennan County Tax Office	Property Tax	McLennan County Tax Office, 215 N 5th St, Waco TX, USA
Fort Bend County Tax Assessor/Collector	Property Tax	Fort Bend County Tax Assessor/Collector, 1317 Eugene Heimann Cir, Richmond TX, USA
Kendall Appraisal District	Property Tax	Kendall Appraisal District, 211 E San Antonio Ave, Boerne TX, USA
Montgomery County Tax Assessor/Collector	Property Tax	Montgomery County Tax Assessor/Collector, 400 N San Jacinto St, Conroe TX, USA
Nueces County Tax Assessor-Collector	Property Tax	Nueces County Tax Assessor-Collector, 901 Leopard St, Corpus Christi TX, USA
Midland Central Appraisal District	Property Tax	Midland Central Appraisal District, 4631 Andrews Hwy, Midland TX, USA
Galveston County Tax Assessor Collector	Property Tax	Galveston County Tax Assessor Collector, 722 Moody Ave, Galveston TX, USA
Cooke County Appraisal District	Property Tax	Cooke County Appraisal District, 210 S Dixon St, Gainesville TX, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Travis County Tax Collector	Property Tax	Travis County Tax Collector, 5501 Airport Blvd, Austin TX, USA
Gregg County Tax Assessor-Collector	Property Tax	Gregg County Tax Assessor-Collector, 101 E Methvin St Suite 215, Longview TX, USA
Williamson County Tax Assessor/Collector	Property Tax	Williamson County Tax Assessor/Collector, 904 S Main St, Georgetown TX, USA
Brazoria County Tax Assessor-Collector	Property Tax	Brazoria County Tax Assessor-Collector, 451 N Velasco St, Angleton TX, USA
Guadalupe County Tax Assessor - Collector	Property Tax	Guadalupe County Tax Assessor - Collector, 307 W Court St, Seguin TX, USA
Frio County Tax Office	Property Tax	Frio County Tax Office, 500 E San Antonio St, Pearsall TX, USA
Navarro Tax Assessor-Collector	Property Tax	Navarro Tax Assessor-Collector, 300 W 3rd Ave Suite 201, Corsicana TX, USA
Jefferson County Tax Assessor-Collector	Property Tax	Jefferson County Tax Assessor-Collector, 1149 Pearl St, Beaumont TX, USA
Smith County Tax Assessor/Collector	Property Tax	Smith County Tax Assessor/Collector, 1517 W Front St Suite 110, Tyler TX, USA
Lubbock Central Appraisal District	Property Tax	Lubbock Central Appraisal District, 2109 Ave Q, Lubbock TX, USA
Ochiltree Cad	Property Tax	Ochiltree Cad, 511 S Main St, Perryton TX, USA
Victoria County Tax Collector	Property Tax	Victoria County Tax Collector, 205 N Bridge St, Victoria TX, USA
Atascosa County Tax Collector	Property Tax	Atascosa County Tax Collector, Courthouse Annex 1, 1400 3rd St, Pleasanton TX, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Brown County Appraisal District	Property Tax	Brown County Appraisal District, 403 Fisk Ave, Brownwood TX, USA
Palo Pinto County Tax Collector	Property Tax	Palo Pinto County Tax Collector, 520 Oak St, Palo Pinto TX, USA
Hill County Tax Office	Property Tax	Hill County Tax Office, 1 N Waco St, Hillsboro TX, USA
Consolidated Tax Collections of Washington County	Property Tax	Consolidated Tax Collections of Washington County, 100 E Main St, Brenham TX, USA
Kaufman County Tax Office	Property Tax	Kaufman County Tax Office, 100 N Washington St, Kaufman TX, USA
Erath County Tax Office	Property Tax	Erath County Tax Office, 320 W College St, Stephenville TX, USA
Hardin County Collector	Property Tax	Hardin County Collector, 300 Monroe St Suite B-110, Kountze TX, USA
Johnson County Tax Assessor-Collector	Property Tax	Johnson County Tax Assessor-Collector, 2 N Main St Suite 124, Cleburne TX, USA
Walker County Appraisal District	Property Tax	Walker County Appraisal District, 2233 Sam Houston Ave, Huntsville TX, USA
Howard County Tax Office	Property Tax	Howard County Tax Office, 315 S Main St Room 103, Big Spring TX, USA
Tom Green County Appraisal District	Property Tax	Tom Green County Appraisal District, 2302 Pulliam St, San Angelo TX, USA
Aransas County Tax Collector	Property Tax	Aransas County Tax Collector, 2840 Hwy 35 N, Rockport TX, USA
Gonzales County Tax Assessor-Collector	Property Tax	Gonzales County Tax Assessor-Collector, 427 St George St Room 100, Gonzales TX, USA
Grayson County Tax Collector	Property Tax	Grayson County Tax Collector, 100 W Houston St, Sherman TX, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Orange County Tax Office	Property Tax	Orange County Tax Office, 123 S 6th St, Orange TX, USA
Liberty County Tax Office	Property Tax	Liberty County Tax Office, 1923 Sam Houston St, Liberty TX, USA
Cameron County Tax Assessor-Collector	Property Tax	Cameron County Tax Assessor-Collector, 835 E Levee St, Brownsville TX, USA
Bailey Central Appraisal District	Property Tax	Bailey Central Appraisal District, 302 Main St, Muleshoe TX, USA
Webb County Tax Assessor- Collector	Property Tax	Webb County Tax Assessor- Collector, 1110 Washington St Suite 103, Laredo TX, USA
Tax Assessor-Collector	Property Tax	Tax Assessor-Collector, 1001 Preston Street, Houston TX, USA
Maverick County Tax Assessor-Collector	Property Tax	Maverick County Tax Assessor-Collector, 500 Quarry St Suite 101, Eagle Pass TX, USA
Callahan County Tax Collector	Property Tax	Callahan County Tax Collector, 100 W 4th St Suite 200, Baird TX, USA
Hays County Tax Office	Property Tax	Hays County Tax Office, 712 S Stagecoach Trl Suite 1120, San Marcos TX, USA
Hale County Appraisal District	Property Tax	Hale County Appraisal District, 1902 W 5th St, Plainview TX, USA
Burleson County Tax Office	Property Tax	Burleson County Tax Office, 100 W Buck St Suite 208, Caldwell TX, USA
Kleberg County Tax Assessor Collector	Property Tax	Kleberg County Tax Assessor Collector, 502 E Kleberg Ave, Kingsville TX, USA
Camp Central Appraisal District	Property Tax	Camp Central Appraisal District, 145 Jefferson St, Pittsburg TX, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Fannin Central Appraisal District	Property Tax	Fannin Central Appraisal District, 831 W State Hwy 56, Bonham TX, USA
Nacogdoches Central Appraisal District	Property Tax	Nacogdoches Central Appraisal District, 210 E Pilar St Room 100, Nacogdoches TX, USA
Potter County Tax Assessor/Collector	Property Tax	Potter County Tax Assessor/Collector, 900 S Polk St Suite 101, Amarillo TX, USA
Hopkins County Tax Office	Property Tax	Hopkins County Tax Office, 128 Jefferson St Suite C, Sulphur Springs TX, USA
Jones County Appraisal District	Property Tax	Jones County Appraisal District, 1137 E Court Pl, Anson TX, USA
Harrison County Tax Office	Property Tax	Harrison County Tax Office, 200 W Houston St, Marshall TX, USA
Anderson County Tax Office	Property Tax	Anderson County Tax Office, 703 N Mallard St Suite 104, Palestine TX, USA
Gillespie County Tax Assessor	Property Tax	Gillespie County Tax Assessor, 101 W Main Street, Unit 1, Fredericksburg TX, USA
Comal County Tax Assessor-Collector	Property Tax	Comal County Tax Assessor-Collector, 205 N Seguin Ave, New Braunfels TX, USA
Val Verde County Tax Collector	Property Tax	Val Verde County Tax Collector, 100 E Broadway St, Del Rio TX, USA
Tyler County Tax Collector	Property Tax	Tyler County Tax Collector, 100 W Bluff St, Woodville TX, USA
Jim Wells Cad	Property Tax	Jim Wells Cad, 300 N Cameron St, Alice TX, USA
Lamar County Appraisal District	Property Tax	Lamar County Appraisal District, 521 Bonham St, Paris TX, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Henderson County Tax Assessor/Collector	Property Tax	Henderson County Tax Assessor/Collector, 125 N Prairieville St, Athens TX, USA
Rockwall Central Appraisal District	Property Tax	Rockwall Central Appraisal District, 841 Justin Rd, Rockwall TX, USA
Hunt County Tax Office	Property Tax	Hunt County Tax Office, 2507 Lee St, Greenville TX, USA
Davis County Treasurer	Property Tax	Davis County Treasurer, 61 S Main St, Farmington UT, USA
Salt Lake County Assessor	Property Tax	Salt Lake County Assessor, 2001 S State St, Salt Lake City UT, USA
Washington County Assessor	Property Tax	Washington County Assessor, 111 E Tabernacle St, St George UT, USA
Wasatch County	Property Tax	Wasatch County, 25 N Main Street, Heber City UT, USA
Cache County Treasurer	Property Tax	Cache County Treasurer, 179 N Main St Suite 101, Logan UT, USA
Tooele County	Property Tax	Tooele County, 47 S Main Street, Tooele UT, USA
Utah County Treasurer	Property Tax	Utah County Treasurer, 100 E Center St Suite 1200, Provo UT, USA
Utah County Assessors	Property Tax	Utah County Assessors, 100 E Center St Suite 2500, Provo UT, USA
Summit County Treasurer	Property Tax	Summit County Treasurer, P.O. Box 289, Breckenridge CO, USA
Iron County Treasurer	Property Tax	Iron County Treasurer, 68 S 100 E, Parowan UT, USA
Washington County Treasurer	Property Tax	Washington County Treasurer, 35 W Washington St, Suite 102, Hagerstown MD, USA
Weber County Treasurer	Property Tax	Weber County Treasurer, 2380 Washington Blvd Suite 360, Ogden UT, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Weber County Assessor	Property Tax	Weber County Assessor, 2380 Washington Blvd Suite 380, Ogden UT, USA
Chesterfield County Treasurer	Property Tax	Chesterfield County Treasurer, 9901 Lori Rd, Chesterfield VA, USA
Treasurer Spotsylvania County	Property Tax	Treasurer Spotsylvania County, 9019 Old Battlefield Blvd Suite 101, Spotsylvania VA, USA
County of Henrico - Tax Processing Ctr	Property Tax	County of Henrico - Tax Processing Ctr, P.O. Box 90775, Henrico VA, USA
Treasurer City of Falls Church	Property Tax	Treasurer City of Falls Church, 300 Park Ave, Falls Church VA, USA
Albemarle County	Property Tax	Albemarle County, 401 McIntire Road, Charlottesville VA, USA
Richmond County	Property Tax	Richmond County, 101 Court Circle, Warsaw VA, USA
Fairfax County	Property Tax	Fairfax County, 12000 Government Center Pkwy, Fairfax VA, USA
City of Manassas	Property Tax	City of Manassas, 9027 Center St, Manassas VA, USA
City of Williamsburg	Property Tax	City of Williamsburg, 401 Lafayette St, Williamsburg VA, USA
Stafford County Treasurer	Property Tax	Stafford County Treasurer, 1300 Courthouse Rd, Stafford VA, USA
Chesapeake City Treasurer	Property Tax	Chesapeake City Treasurer, 306 Cedar Rd, Chesapeake VA, USA
Arlington County Treasurer	Property Tax	Arlington County Treasurer, 2100 Clarendon Blvd Suite 202, Arlington VA, USA
City of Norfolk	Property Tax	City of Norfolk, 810 Union St Suite 100, Norfolk VA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Isle of Wight County Treasurer	Property Tax	Isle of Wight County Treasurer, 17090 Monument Cir Suite 101, Windsor VA, USA
Suffolk City Treasurer	Property Tax	Suffolk City Treasurer, 442 W Washington St, Suffolk VA, USA
Botetourt County Treasurer	Property Tax	Botetourt County Treasurer, 1 W Main St, Fincastle VA, USA
Prince William County	Property Tax	Prince William County, 1 County Complex Court, Woodbridge VA, USA
Treasurer, City of Winchester	Property Tax	Treasurer, City of Winchester, 15 N Cameron St, Winchester VA, USA
Campbell County Treasurer	Property Tax	Campbell County Treasurer, 85 Carden Ln, Rustburg VA, USA
Amherst County Treasurer	Property Tax	Amherst County Treasurer, 153 Washington St, Amherst VA, USA
Henry County Tax Treasurer	Property Tax	Henry County Tax Treasurer, 3160 Kings Mountain Rd, Martinsville VA, USA
Hampton City	Property Tax	Hampton City, 22 Lincoln St, Hampton VA, USA
Washington County Treasurer	Property Tax	Washington County Treasurer, 35 W Washington St, Suite 102, Hagerstown MD, USA
City of Salem Treasurer	Property Tax	City of Salem Treasurer, 114 N Broad St, Salem VA, USA
City of Fredericksburg	Property Tax	City of Fredericksburg, 715 Princess Anne St, Fredericksburg VA, USA
Hanover County Treasurer	Property Tax	Hanover County Treasurer, 7497 County Complex Rd, Hanover VA, USA
Harrisonburg City	Property Tax	Harrisonburg City, 409 S Main St, Harrisonburg VA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Prince George County Treasurer	Property Tax	Prince George County Treasurer, 6602 Courts Dr, Prince George VA, USA
Treasurer, City of Virginia Beach	Property Tax	Treasurer, City of Virginia Beach, 2401 Courthouse Dr, Virginia Beach VA, USA
Wythe County Treasurer	Property Tax	Wythe County Treasurer, 290 S 6th St Suite 2, Wytheville VA, USA
Shenandoah County Treasurer	Property Tax	Shenandoah County Treasurer, 600 N Main St Suite 108, Woodstock VA, USA
County of Roanoke, Treasurer	Property Tax	County of Roanoke, Treasurer, 5204 Bernard Dr, Roanoke VA, USA
City of Petersburg	Property Tax	City of Petersburg, 135 N Union St, Petersburg VA, USA
City of Danville	Property Tax	City of Danville, 427 Patton St, Danville VA, USA
Augusta County Treasurer	Property Tax	Augusta County Treasurer, 18 Government Center Ln, Verona VA, USA
County of Loudoun	Property Tax	County of Loudoun, 1 Harrison St SE, Leesburg VA, USA
Alleghany County Treasurer	Property Tax	Alleghany County Treasurer, 9212 Winterberry Ave, Covington VA, USA
City of Colonial Heights	Property Tax	City of Colonial Heights, 201 James Ave, Colonial Heights VA, USA
Portsmouth City Treasurer	Property Tax	Portsmouth City Treasurer, 801 Crawford St, Portsmouth VA, USA
City of Waynesboro	Property Tax	City of Waynesboro, 503 W Main St, Waynesboro VA, USA
Tazewell County Treasurer	Property Tax	Tazewell County Treasurer, 11 S 4th St Room 106, Pekin IL, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
City of Alexandria	Property Tax	City of Alexandria, 180 Horse Landing Rd, King William VA, USA
Treasurer of Warren County	Property Tax	Treasurer of Warren County, 305 E Washington St, Lexington VA, USA
James City County Treasurer	Property Tax	James City County Treasurer, 401 McIntire Rd, Charlottesville VA, USA
Culpeper County Treasurer	Property Tax	Culpeper County Treasurer, 10 Hotel St, Culpeper VA, USA
City of Charlottesville Treasurer	Property Tax	Treasurer, City of Charlottesville, 150 E Monroe St, Wytheville VA, USA
Pittsylvania County	Property Tax	Pittsylvania County, 619 2nd St, Radford VA, USA
Treasurer, City of Hopewell	Property Tax	Treasurer, City of Hopewell, 9901 Lori Rd, Chesterfield VA, USA
Treasurer of Scott County	Property Tax	Treasurer of Scott County, 10459 Courthouse Dr, Spotsylvania VA, USA
City of Newport News	Property Tax	City of Newport News, 2100 Clarendon Blvd Suite 202, Arlington VA, USA
York County Treasurer	Property Tax	York County Treasurer, 6 S Congress St, York SC, USA
Radford City	Property Tax	Radford City, 12284 Warwick Blvd, Newport News VA, USA
Montgomery County Treasurer	Property Tax	Montgomery County Treasurer, 100 E Main St Room 204, Crawfordsville IN, USA
Treasurer City of Bristol, Virginia	Property Tax	Treasurer City of Bristol, Virginia, 101 Mounts Bay Rd, Williamsburg VA, USA
City of Covington	Property Tax	City of Covington, 12000 Government Center Pkwy, Fairfax VA, USA
Greene County Treasurer	Property Tax	Greene County Treasurer, 69 Greene St, Xenia OH, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Lynchburg City	Property Tax	Lynchburg City, 520 King St, Alexandria VA, USA
Richmond City Dept of Finance	Property Tax	Richmond City Dept of Finance, 601 Caroline St, Fredericksburg VA, USA
Treasurer, City of Roanoke	Property Tax	Treasurer, City of Roanoke, 619 S Main St, Farmville VA, USA
Staunton City	Property Tax	Staunton City, 701 Crawford St, Portsmouth VA, USA
City of Rutland Treasurers Office	Property Tax	City of Rutland Treasurers Office, 2401 Courthouse Dr, Virginia Beach VA, USA
Brattleboro Town Tax Collector	Property Tax	Brattleboro Town Tax Collector, 1800 Continental Pl, Mount Vernon WA, USA
Yakima County Treasurer	Property Tax	Yakima County Treasurer, 311 Grand Ave Suite 103, Bellingham WA, USA
Whatcom County Treasurer	Property Tax	Whatcom County Treasurer, 2401 S 35th St Room 142, Tacoma WA, USA
Clark County Treasurer	Property Tax	Clark County Treasurer, 501 E Court Ave Room 111, Jeffersonville IN, USA
Lewis County Treasurer	Property Tax	Lewis County Treasurer, 3000 Rockefeller Ave, Everett WA, USA
Pierce County Finance	Property Tax	Pierce County Finance, 205 W 5th Ave, Olympia WA, USA
Chelan County Treasurer	Property Tax	Chelan County Treasurer, 620 Market St, Prosser WA, USA
King County Treasury	Property Tax	King County Treasury, 335 N Pearl St, Ellensburg WA, USA
Spokane County Treasurer	Property Tax	Spokane County Treasurer, P.O. Box 199, Spokane WA, USA
Grant County Treasurer	Property Tax	Grant County Treasurer, P.O. Box 37, Ephrata WA, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Snohomish County Treasurer	Property Tax	Snohomish County Treasurer, 3000 Rockefeller Avenue, M/S 501, Everett WA, USA
Skagit County Treasurer	Property Tax	Skagit County Treasurer, P.O. Box 518, Mount Vernon WA, USA
Kittitas County Treasurer	Property Tax	Kittitas County Treasurer, 205 W 5th Ave, Suite 102, Ellensburg WA, USA
Cowlitz County Treasurer	Property Tax	Cowlitz County Treasurer, 207 4th Ave N, Kelso WA, USA
Franklin County Treasurer	Property Tax	Franklin County Treasurer, 373 S High St, Columbus OH, USA
Benton County Treasurer	Property Tax	Benton County Treasurer, 7122 W Okanogan Pl, #E110, Kennewick WA, USA
Kitsap County Treasurer	Property Tax	Kitsap County Treasurer, P.O. Box 169, Port Orchard WA, USA
Thurston County Treasurer	Property Tax	Thurston County Treasurer, 3000 Pacific Ave SE, Olympia WA, USA
Clallam County Treasurer	Property Tax	Clallam County Treasurer, 223 E 4th Street, Suite 3, Port Angeles WA, USA
Walla Walla County Treasurer	Property Tax	Walla Walla County Treasurer, 500 West Main Street, Walla Walla WA, USA
Whitman County Treasurer	Property Tax	Whitman County Treasurer, P.O. Box 550, Colfax WA, USA
Douglas County Treasurer	Property Tax	Douglas County Treasurer, 100 Third St, Castle Rock CO, USA
St Croix County Treasurer	Property Tax	St Croix County Treasurer, 1101 Carmichael Road, Hudson WI, USA
Town of Ellsworth Treasurer	Property Tax	Town of Ellsworth Treasurer, N6235 State Rd 65, Ellsworth WI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
City of West Allis Treasurer	Property Tax	City of West Allis Treasurer, P.O. Box 14248, West Allis WI, USA
Brodhead City Treasurer	Property Tax	Brodhead City Treasurer, P.O. Box 168, Brodhead WI, USA
City of Franklin	Property Tax	City of Franklin, Box 78694, Milwaukee WI, USA
Mequon City	Property Tax	Mequon City, 11333 N Cedarburg Road, Mequon WI, USA
Village of Hales Corners	Property Tax	Village of Hales Corners, 5635 S New Berlin Road, Hales Corners WI, USA
City of Manitowoc Treasurer	Property Tax	City of Manitowoc Treasurer, 900 Quay Street, Manitowoc WI, USA
	Property Tax	City Of Monona, 5211 Schluter Road, Monona WI, USA
Brown County Treasurer	Property Tax	Brown County Treasurer, 25 Market St, Aberdeen SD, USA
Chippewa Falls City	Property Tax	Chippewa Falls City, 30 W Central Street, Chippewa Falls WI, USA
Village of Shorewood Treasurer	Property Tax	Village of Shorewood Treasurer, 3930 N Murray Avenue, Shorewood WI, USA
City of West Bend Treasurer	Property Tax	City of West Bend Treasurer, 1115 S Main Street, West Bend WI, USA
City of Marshfield	Property Tax	City of Marshfield, 207 W 6th Street, Marshfield WI, USA
City of South Milwaukee	Property Tax	City of South Milwaukee, P.O. Box 367, South Milwaukee WI, USA
City of Neenah Treasurer	Property Tax	City of Neenah Treasurer, P.O. Box 582, Neenah WI, USA
Monroe City Treasurer	Property Tax	Monroe City Treasurer, 1110 18th Avenue, Monroe WI, USA

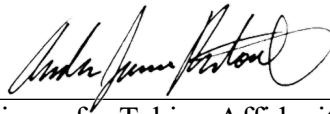
<u>Authority</u>	<u>Category</u>	<u>Address</u>
La Crosse City Treasurer	Property Tax	La Crosse City Treasurer, P.O. Box 2408, La Crosse WI, USA
Rock County Treasurer	Property Tax	Rock County Treasurer, 51 S Main Street, Janesville WI, USA
Cottage Grove Village	Property Tax	Cottage Grove Village, 221 E Cottage Grove Road, Cottage Grove WI, USA
Fitchburg City Treasurer	Property Tax	Fitchburg City Treasurer, 5520 Lacy Road, Fitchburg WI, USA
Walworth County Treasurer	Property Tax	Walworth County Treasurer, P.O. Box 1001, Elkhorn WI, USA
Douglas County Treasurer	Property Tax	Douglas County Treasurer, 100 Third St, Castle Rock CO, USA
City of Wausau	Property Tax	City of Wausau, P.O. Box 78510, Milwaukee WI, USA
Racine City Tax Payments	Property Tax	Racine City Tax Payments, 730 Washington Avenue, Room 103, Racine WI, USA
Middleton, City Of	Property Tax	Middleton, City Of, 7426 Hubbard Avenue, Middleton WI, USA
Fort Atkinson City Treasurer	Property Tax	Fort Atkinson City Treasurer, 101 N Main Street, Fort Atkinson WI, USA
Mauston City Treasurer	Property Tax	Mauston City Treasurer, 303 Mansion Street, Mauston WI, USA
City of Baraboo	Property Tax	City of Baraboo, 101 South Boulevard, Baraboo WI, USA
City of Greenfield	Property Tax	City of Greenfield, 7325 W Forest Home Avenue, Room 103, Greenfield WI, USA
Pierce County Treasurer	Property Tax	Pierce County Treasurer, P.O. Box 87, Ellsworth WI, USA
City of Madison Treasurer	Property Tax	City of Madison Treasurer, P.O. Box 2999, Madison WI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
McFarland Village Treasurer	Property Tax	McFarland Village Treasurer, P.O. Box 110, McFarland WI, USA
Stevens Point Treasurer	Property Tax	Stevens Point Treasurer, 1515 Strongs Avenue, Stevens Point WI, USA
Fond Du Lac County Treasurer	Property Tax	Fond Du Lac County Treasurer, P.O. Box 1515, Fond du Lac WI, USA
Village of Brown Deer	Property Tax	Village of Brown Deer, P.O. Box 88514, Milwaukee WI, USA
City of Glendale Treasurer	Property Tax	City of Glendale Treasurer, 5909 N Milwaukee River Parkway, Glendale WI, USA
City of Kenosha	Property Tax	City of Kenosha, 625 52nd Street, Kenosha WI, USA
Cudahy City	Property Tax	Cudahy City, P.O. Box 88469, Milwaukee WI, USA
City of Wauwatosa	Property Tax	City of Wauwatosa, 7725 W North Avenue, Wauwatosa WI, USA
Deforest Village Treasurer	Property Tax	Deforest Village Treasurer, 120 S Stevenson Street, DeForest WI, USA
Jefferson County Treasurer	Property Tax	Jefferson County Treasurer, 100 Jefferson County Pkwy, Suite 2520, Golden CO, USA
City of Menasha	Property Tax	City of Menasha, 100 Main Street, Suite 200, Menasha WI, USA
Outagamie County Treasurer	Property Tax	Outagamie County Treasurer, 320 S Walnut Street, Appleton WI, USA
Waukesha County Treasurer	Property Tax	Waukesha County Treasurer, 515 W Moreland Boulevard, Room AC148, Waukesha WI, USA
Muskego City	Property Tax	Muskego City, W182 S8200 Racine Avenue, Muskego WI, USA
Germantown Village	Property Tax	Germantown Village, N112 W17001 Mequon Road, Germantown WI, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Pittsburgh PA City Treasurer	Property Tax	City Treasurer, 414 Grant Street, Room 108, Pittsburgh PA, USA
City of Appleton	Property Tax	City of Appleton, P.O. Box 2519, Appleton WI, USA
Brookfield City Treasurer	Property Tax	Brookfield City Treasurer, 2000 N Calhoun Road, Brookfield WI, USA
City of Eau Claire	Property Tax	City of Eau Claire, P.O. Box 909, Eau Claire WI, USA
Green Bay City Treasurer	Property Tax	Green Bay City Treasurer, 100 N Jefferson Street, Room 106, Green Bay WI, USA
City of Milwaukee	Property Tax	City of Milwaukee, 200 E Wells Street, Room 103, Milwaukee WI, USA
Oshkosh City Treasurer	Property Tax	Oshkosh City Treasurer, P.O. Box 1130, Oshkosh WI, USA
City of Sheboygan	Property Tax	City of Sheboygan, 828 Center Avenue, Suite 110, Sheboygan WI, USA
City of Waukesha	Property Tax	City of Waukesha, 201 Delafield Street, Waukesha WI, USA
Sheriff of Kanawha County	Property Tax	Sheriff of Kanawha County, 409 Virginia St E, Room 120, Charleston WV, USA
Raleigh County Sheriff	Property Tax	Raleigh County Sheriff, 215 Main Street, Beckley WV, USA
Wayne County Sheriff	Property Tax	Wayne County Sheriff, P.O. Box 218, Wayne WV, USA
Sheriff of Putnam County	Property Tax	Sheriff of Putnam County, 236 Courthouse Drive, Suite 8, Winfield WV, USA
Sheriff of Ohio County	Property Tax	Sheriff of Ohio County, P.O. Box 188, Wheeling WV, USA
Berkeley County Sheriff	Property Tax	Berkeley County Sheriff, 400 West Stephen Street, Suite 104, Martinsburg WV, USA
Sheriff of Monongalia County	Property Tax	Sheriff of Monongalia County, 243 High St, Room 300, Morgantown WV, USA

<u>Authority</u>	<u>Category</u>	<u>Address</u>
Cabell County Courthouse	Property Tax	Cabell County Courthouse, P.O. Box 2114, Huntington WV, USA
Taylor County Tax Collector	Property Tax	Taylor County Tax Collector, P.O. Box 189, Grafton WV, USA
Jefferson County Sheriff	Property Tax	Jefferson County Sheriff, 531 Court PI Suite 604, Louisville KY, USA
Sheriff & Treasurer of Harrison County	Property Tax	Sheriff & Treasurer of Harrison County, 229 S Third Street, Clarksburg WV, USA
Marion County Sheriff	Property Tax	Marion County Sheriff, P.O. Box 1348, Fairmont WV, USA
Sheriff of Wood County	Property Tax	Sheriff of Wood County, P.O. Box 1985, Parkersburg WV, USA
Goshen County Treasurer	Property Tax	Goshen County Treasurer, P.O. Box 878, Torrington WY, USA
Albany County Treasurer	Property Tax	Albany County Treasurer, 525 E Grand Avenue, Suite 205, Laramie WY, USA
Laramie County Treasurer	Property Tax	Laramie County Treasurer, P.O. Box 125, Cheyenne WY, USA
Sweetwater County Treasurer	Property Tax	Sweetwater County Treasurer, 80 W Flaming Gorge Way, Suite 139, Green River WY, USA
Converse County	Property Tax	Converse County, 107 N 5th Street, Suite 129, Douglas WY, USA
Fremont County	Property Tax	Fremont County, P.O. Box 465, Lander WY, USA
Carbon County Treasurer	Property Tax	Carbon County Treasurer, P.O. Box 7, Rawlins WY, USA
Teton County Treasurer	Property Tax	Teton County Treasurer, P.O. Box 585, Jackson WY, USA
Uinta County Treasurer	Property Tax	Uinta County Treasurer, P.O. Box 1530, Evanston WY, USA

This is Exhibit “H” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

**IN THE UNITED STATES
BANKRUPTCY COURT
FOR THE SOUTHERN
DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BITCOIN DEPOT INC., *et al.*,

Debtors.¹

) Chapter 11
)
) Case No. 26-90528 (CML)
)
) (~~Jointly Administered~~) Joint
Administration
)
) Requested Re: Docket No. 20
Re: Docket No.

**ORDER (I) AUTHORIZING THE
DEBTORS TO PAY CERTAIN PREPETITION
TAXES AND FEES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”)² filed by the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Order*”) (a) authorizing the Debtors to negotiate, remit, and pay (or use tax credits to offset) certain accrued and outstanding prepetition Taxes and Fees in the ordinary course of business on a postpetition basis, including, for the avoidance of doubt, Taxes and Fees for so-called “straddle” periods and obligations arising on account of Audits or Assessments, without regard to whether such obligations accrued or arose before, on, or after the Petition Date;³ (b) authorizing the Debtors to continue to pay Taxes and Fees that accrue postpetition in the ordinary course of business; and (c) granting related relief, all as more fully set forth in the Motion and in the First Day Declaration; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the

⁺¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601

22 Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

3-3 The Debtors reserve all rights to seek reimbursement of any “straddle” Taxes and Fees that are ultimately determined to not be entitled to administrative or priority treatment.

Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion and the First Day Declaration; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon (if any) has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The Debtors are authorized to (a) remit (or use tax credits to offset), pay, and negotiate all prepetition Taxes and Fees due and owing to the Governmental Authorities (including, without limitation, those Governmental Authorities listed on **Exhibit B** to the Motion), including obligations arising on account of Audits and Assessments, in the ordinary course of business during the pendency of these Chapter 11 Cases; and (b) continue to negotiate, pay or remit (or use tax credits to offset) Taxes and Fees that arise or accrue in the ordinary course of business on a postpetition basis; *provided, however,* that the Debtors will not pay any Taxes and Fees before such Taxes and Fees are due to the applicable Governmental Authority. Notwithstanding anything to

the contrary herein or within the Motion, if the Debtors make a payment regarding any Taxes and Fees for the prepetition portion of any “straddle” amount, and the Court later determines such amount was not entitled to priority or administrative treatment under section 507(a)(8) or 503(b)(1)(B) of the Bankruptcy Code, the Debtors may (but are not

required to) request the Court enter an order directing a return of such amounts and the payment of such amounts shall, upon entry of order by the Court, be refunded to the Debtors.

2. The Debtors are authorized, but not directed, to pursue refunds or credits in the event the Debtors have overpaid any Tax or Fee.

3. Nothing in this Order or the Motion shall constitute an admission of liability by the Debtors with respect to any Audit or Assessment or impair any rights of the Debtors to contest any such Audit or Assessment. Notwithstanding the relief granted herein or any actions taken hereunder, nothing contained in this Order shall prejudice the Debtors' rights to contest the amounts of any Taxes and Fees on any grounds they deem appropriate or the Debtors' ability to request further relief related to the Taxes and Fees in the future.

4. The Debtors are authorized, in their discretion, to settle some or all of the Taxes and Fees for less than their face amount without further notice or hearing prior to making a payment under this Order to any of the Governmental Authorities.

5. Notwithstanding the relief granted herein or any actions taken hereunder, nothing contained in this Order shall create any rights in favor of, or enhance the status of any claim held by, any of the Governmental Authorities.

6. The Debtors shall maintain a matrix/schedule of payments made pursuant to this Order, including the following information: (a) the names of the payee; (b) the nature, date, and amount of the payment; (c) the category or type of payment as characterized in the Motion; and

(d) the Debtor or Debtors that made the payment. The Debtors shall provide a copy of such matrix/schedule to the U.S. Trustee and ~~any statutory committee~~ counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases ~~every thirty days beginning upon entry of this Order~~ (the “Committee”) each month within 20 days of the prior month’s end or as soon as reasonably practicable thereafter.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Order.

9. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these Chapter 11 Cases with respect to prepetition amounts that are authorized to be paid pursuant to this Order.

10. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Order shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors', [the Committee's](#), or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors', [the Committee's](#), or any other party in interest's rights under the Bankruptcy Code or any other applicable law;

(f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession

by the Debtors that any liens

(contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

11. Notwithstanding anything to the contrary contained in the Motion or this Order, any payment to be made or obligation, relief, or authorization granted hereunder shall be consistent with, and shall be subject to, the requirements imposed on the Debtors under the terms of any interim or final order (as applicable) entered by the Court in these Chapter 11 Cases approving the Debtors' use of cash collateral (the "*Cash Collateral Order*") and any budgets in connection therewith governing any such use of cash collateral. To the extent there is any conflict between this Order and the Cash Collateral Order, the Cash Collateral Order shall govern.

12. Nothing contained in the Motion or this Order shall be construed to alter or impair any security interest or perfection thereof in favor of any person or entity that existed as of the Petition Date or that arises after the Petition Date.

13. The requirements of Bankruptcy Rule 6004(a) are waived.

14. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

15. The Court retains exclusive jurisdiction to hear and determine all matters arising

~~15.~~ from or related to the implementation, interpretation, or enforcement of this Order.

~~Dated: [●], 2026~~

~~Houston, Texas~~

~~Dated: [●], 2026~~

~~Houston, Texas~~

~~August 02, 2019~~

THE HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE

(Add)

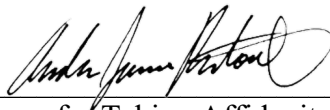
Signed: June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

~~THE HONORABLE CHRISTOPHER M. LOPEZ UNITED STATES BANKRUPTCY
JUDGE~~

This is Exhibit "I" referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

ENTERED

June 09, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	Chapter 11
)	
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26–90528 (CML)
)	
Debtors. ¹	)	(Jointly Administered)
)	
	)	Re: Docket No. 136

**ORDER AUTHORIZING PAYMENT OF THE
WORK FEE TO HILCO**

Upon the motion (the “*Motion*”)² filed by the above-referenced debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Order*”) authorizing the Debtors to pay the Work Fee (as defined below) to Hilco Corporate Finance, LLC, Hilco Commercial Industrial, LLC, Hilco Real Estate, LLC, and Hilco IP Services, LLC (collectively, “*Hilco*”), the Debtors’ proposed asset disposition consultant; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that granting emergency consideration of the Motion is appropriate under the circumstances, and that the relief requested therein is fair and reasonable and in the best interests of the Debtors and their respective estates;

¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Motion.

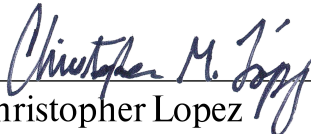
and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion; and after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is **HEREBY ORDERED THAT:**

1. The Motion is granted on a final basis to the extent set forth herein.
2. All objections to the relief granted in this order that have not been withdrawn, waived, or settled, and all reservations of rights included therein, are hereby overruled and denied on the merits with prejudice.
3. The Debtors are authorized and directed to pay the Work Fee to Hilco, the Debtors' proposed asset disposition consultant, within one (1) business day of entry of this Order. The Work Fee, once paid, shall not be refundable or subject to any later challenge, objection, or reduction, including under sections 328 or 330 of the Bankruptcy Code or otherwise, and shall be deemed fully-earned, reasonable, and final upon payment. For the avoidance of doubt, no amounts on deposit in the Adequate Protection Account (as defined in the Interim Cash Collateral Order [Docket No. 44]) shall be used to pay the Work Fee without the prior written consent of the Term Loan Secured Parties (as defined in the Interim Cash Collateral Order) or further order of the Court.
4. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.
5. This Order shall be binding on the Debtors and their successors and assigns, including any chapter 7 or chapter 11 trustee or other fiduciary appointed for the estates of the Debtors.

6. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

7. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

This is Exhibit “J” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

ENTERED

June 09, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:	)	Chapter 11
)	
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26 – 90528 (CML)
)	
Debtors. ¹	)	(Jointly Administered) Re:
)	
	)	Docket No. 13

FINAL ORDER

(I) AUTHORIZING THE DEBTORS

TO (A) MAINTAIN THEIR CASH MANAGEMENT SYSTEM, (B) CONTINUE USING EXISTING BUSINESS FORMS, AND (C) CONTINUE INTERCOMPANY TRANSFERS, (II) PROVIDING ADMINISTRATIVE EXPENSE PRIORITY STATUS FOR POSTPETITION INTERCOMPANY CLAIMS, (III) EXTENDING TIME TO COMPLY WITH SECTION 345(B) OF THE BANKRUPTCY CODE, (IV) WAIVING COMPLIANCE WITH CERTAIN OF THE U.S. TRUSTEE’S OPERATING GUIDELINES, AND (V) GRANTING RELATED RELIEF

Upon the motion (the “*Motion*”)² filed by the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Final Order*”) (a) authorizing the Debtors to (i) maintain their existing Bank Accounts, close their Cryptocurrency Wallets, and continue the Cash Management System, (ii) continue using their existing Business Forms, (iii) pay any undisputed prepetition Bank Fees and Cryptocurrency Wallet Fees and continue to pay the Bank Fees and Cryptocurrency Wallet Fees in the ordinary course of business, and (iv) continue to engage in Intercompany Transfers in the ordinary course of business and consistent with past practice, (b) providing administrative expense priority status for postpetition payments made on account of Intercompany Transfers, (c) extending time to comply with section 345(b) of the

¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

Bankruptcy Code, (d) waiving compliance with certain of the U.S. Trustee's Operating Guidelines, and (e) granting related relief, all as more fully set forth in the Motion and in the First Day Declaration; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having entered the Interim Order; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The Motion is granted on a final basis to the extent set forth herein.
2. The Debtors are authorized, on a final basis, in the ordinary course of business and consistent with prepetition practices to: (a) maintain and continue to operate the Cash Management System in accordance with the Motion and the agreements governing the Bank Accounts, (b) maintain and continue to use any or all of their existing Bank Accounts, including, but not limited to the Bank Accounts identified on **Exhibit C** to the Motion, close their Cryptocurrency Wallets, and pay the Closing Fees; and (c) deposit funds in and withdraw funds from any of the Bank Accounts by all usual means, including, but not limited to, checks, wire transfers, ACH transfers and debits, electronic fund transfers, and other debits; provided that the Debtors shall

provide five (5) business days' notice (or as much notice as is reasonably practicable under the circumstances) to the U.S. Trustee, counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the "*Committee*"), and counsel to the Term Loan Agent of any material changes to their Cash Management System.

3. The Debtors shall deposit all proceeds of any sale, liquidation, transfer, or other disposition of funds held in their Cryptocurrency Wallets, including any funds received in connection with the closing of their Cryptocurrency Wallets, into the Bank Account at Surety Bank with account number ending in x8759; *provided*, for the avoidance of doubt, the Debtors may continue to use and expend such deposited funds in accordance with the terms of any cash collateral order or other order entered by the Court authorizing the use of such deposited funds, notwithstanding anything to the contrary in any account control agreement or similar agreement.

4. The Banks are authorized to maintain, service, and administer the Bank Accounts without interruption on a final basis and in the ordinary course of business.

5. The Debtors are authorized to pay any undisputed, outstanding Bank Fees and Cryptocurrency Wallet Fees owed as of the Petition Date and to continue to pay the Bank Fees and Cryptocurrency Wallet Fees on a final basis in the ordinary course of business.

6. The Debtors shall maintain a matrix/schedule of payments made pursuant to this Final Order, including the following information: (a) the name of the payee; (b) the nature, date, and amount of the payment; (c) the category or type of payment as characterized in the Motion; and (d) the Debtor or Debtors that made the payment. The Debtors shall provide a copy of such matrix/schedule to the U.S. Trustee and counsel to the Committee each month within 20 days of the prior month's end or as soon as reasonably practicable thereafter.

7. The Debtors are authorized to open new bank accounts and close dormant or redundant bank accounts; *provided, however*, that all accounts opened by the Debtors on or after the Petition Date shall be at depositories that are (a) insured by the FDIC or the Federal Savings and Loan Insurance Corporation, (b) designated as an authorized depository by the U.S. Trustee pursuant to the U.S. Trustee Guidelines, and (c) with a bank that agrees to be bound by the terms of this Final Order; *provided further, however*, that such opening shall be timely indicated on the Debtors' monthly operating reports and the Debtors shall provide five (5) business days' notice (or as much notice as is reasonably practicable under the circumstances) of such opening or closing to the U.S. Trustee, counsel to the Committee, and counsel to the Term Loan Lenders.

8. To the extent that any of the Debtors' Bank Accounts are not in compliance with section 345(b) of the Bankruptcy Code and any provision of the U.S. Trustee Guidelines, the Debtors shall have until June 17, 2026, without prejudice to seeking an additional extension or extensions, to come into compliance with section 345(b) of the Bankruptcy Code and the U.S. Trustee Guidelines. The Debtors may obtain a further extension of the time period set forth in this paragraph by entering into a written stipulation with the U.S. Trustee and filing such stipulation on the Court's docket without the need for further Court order; *provided*, that nothing herein shall prevent the Debtors or the U.S. Trustee from seeking further relief from the Court to the extent that an agreement cannot be reached.

9. The Debtors are authorized to use, in their present form, the Business Forms, without reference to their status as debtors-in-possession or the case number assigned to these Chapter 11 Cases; *provided* that once the Debtors' existing Business Forms have been exhausted, the Debtors shall include, or direct others to include, the designation "Debtor in Possession" and

the corresponding bankruptcy case number on all Business Forms as soon as it is reasonably practicable to do so.

10. The Debtors are authorized to enter into and engage in postpetition Intercompany Transfers on a final basis in the ordinary course of business. Pursuant to sections 503(b)(1) and 364(b) of the Bankruptcy Code, all valid postpetition Intercompany Balances arising as a result of any ordinary course postpetition Intercompany Transfers are hereby accorded administrative expense priority status. In connection therewith, the Debtors shall continue to maintain current records with respect to all transfers of cash in the ordinary course of business consistent with their practices prior to the Petition Date such that Intercompany Transfers can be readily ascertained and traceable; *provided*, that such records shall be made available to counsel to the Committee upon request. To the extent that the transfers within the Cash Management System are disbursements, they will be noted and reflected on the monthly operating reports.

11. Notwithstanding the foregoing, the Debtors shall not (a) setoff any prepetition intercompany claims against any postpetition intercompany claims between and among all Debtor entities and between Debtor entities and Non-Debtor entities, (b) satisfy, repay, or write off any prepetition intercompany claims, (c) enter into any new intercompany agreements outside the ordinary course of business, or (d) record any Intercompany Transfers as capital contributions, in each case, without either (i) the prior consent of the Committee after notice to the U.S. Trustee and counsel to the Term Loan Lenders or (ii) order of the Court, after prior notice to counsel to the Committee, the U.S. Trustee, and counsel to the Term Loan Lenders.

12. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Order in accordance with the Motion.

13. The Banks are authorized, but not directed, to receive, process, honor, and pay any and all checks, drafts, wires, credit card payments, ACH transfers, and other instructions, payable through, drawn, or directed on such Bank Accounts after the Petition Date by holders, makers, or other parties entitled to issue instructions with respect thereto; *provided* that sufficient funds are on deposit in the applicable Bank Accounts to cover such payments.

14. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Final Order.

15. Any Bank or other financial institution, may rely upon the representations of the Debtors with respect to whether any check, draft, wire, payment order, or other transfer drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to any order of this Court, and no bank that honors such a prepetition check, draft, wire, payment order, or other transfer drawn on any Bank Account or Cryptocurrency Wallet (a) at the direction of the Debtors or (b) in a good-faith belief that this Court has authorized such prepetition check, draft, wire, payment, or other transfer to be honored shall be deemed to be, nor shall be, liable to the Debtors or their estates or any other party on account thereof or otherwise be deemed to be in violation of this Final Order.

16. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests in replacement of any checks or fund transfers that are dishonored as a consequence of these Chapter 11 Cases with respect to prepetition amounts that are authorized to be paid pursuant to this Final Order.

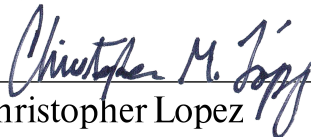
17. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Final Order shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors', the Committee's, or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors', the Committee's, or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

18. The requirements of Bankruptcy Rule 6004(a) are waived.

19. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Final Order shall be immediately effective and enforceable upon entry of this Final Order.

20. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Final Order.

Signed: June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

This is Exhibit “K” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

ENTERED

~~May 19~~ June 09, 2026

Nathan Ochsner, Clerk

**IN THE UNITED
STATES BANKRUPTCY
COURT FOR THE
SOUTHERN DISTRICT
OF TEXAS HOUSTON
DIVISION**

In re:	)	)	<u>Chapter 11</u>
In re:	)	)	<u>Case No. 26 – 90528 (CML)</u>
BITCOIN DEPOT INC., et al.,	)	)	<u>Chapter 11</u>
Debtors. ¹	)	)	<u>(Jointly</u>
			Case No. 26 – 90528 (CML)
			<u>Administered</u>
			(Joint Administered)
	INTERIM	FINAL	<u>) Re: Docket</u>
	ORDER		Re: Docket No. 13
<u>BITCOIN DEPOT INC.,</u>			<u>No. 13</u>
<u>et al.,</u>			

Debtors.¹

**(I) AUTHORIZING THE DEBTORS
TO (A) MAINTAIN THEIR CASH MANAGEMENT
SYSTEM, (B) CONTINUE USING EXISTING BUSINESS FORMS,
AND (C) CONTINUE INTERCOMPANY TRANSFERS, (II) PROVIDING
ADMINISTRATIVE EXPENSE PRIORITY STATUS FOR POSTPETITION
INTERCOMPANY CLAIMS, (III) EXTENDING TIME TO COMPLY WITH SECTION 345(B)
OF THE BANKRUPTCY CODE, (IV) WAIVING COMPLIANCE WITH CERTAIN OF THE
U.S. TRUSTEE’S OPERATING GUIDELINES, AND (V) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”)²² filed by the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an ~~interim~~ order (this “*Interim Final Order*”)

(a) authorizing, ~~but not directing,~~ the Debtors to (i) maintain their existing Bank Accounts, close their Cryptocurrency Wallets, and continue the Cash Management System, (ii) continue using their existing Business Forms, (iii) pay any undisputed prepetition Bank Fees and Cryptocurrency Wallet Fees and continue to pay the Bank Fees and Cryptocurrency Wallet Fees in the ordinary course of business, and (iv) continue to engage in Intercompany Transfers in the

ordinary course of business and consistent with past practice, (b) providing administrative expense priority status for postpetition payments made on account of Intercompany Transfers, (c) extending time to comply with section 345(b) of the

⁺¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors' corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

⁺² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

~~comply with section 345(b) of the~~ Bankruptcy Code, (d) waiving compliance with certain of the U.S. Trustee's Operating Guidelines, and (e) granting related relief, all as more fully set forth in the Motion and in the First Day Declaration; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28

U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having

~~reviewed the Motion and the First Day Declaration~~entered the Interim Order; and the Court having found ~~that the relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates, as contemplated by Bankruptcy Rule 6003; and the Court having found~~ that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having

found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The Motion is granted on ~~an interim~~a final basis ~~as to the extent~~ set forth herein.

~~2. The final hearing on the Motion shall be held on June 9, 2026, at 3:00 p.m., prevailing Central Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before 5:00 p.m., prevailing Central Time, on June 2, 2026, and shall be served on: (a) proposed counsel to the Debtors, Vinson & Elkins LLP, The Grace Building, 1114 Avenue of the Americas, 32nd Floor, New York, New York 10036-7708, Attn: David S. Meyer-~~

~~Zoglman; (b) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk
Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; and (c) the
official committee of unsecured creditors (if any) appointed in these Chapter 11 Cases and their
counsel.~~

2. ~~3.~~ The Debtors are authorized, on ~~an interim~~ a final basis, in the ordinary course of
business and consistent with prepetition practices to: (a) maintain and continue to operate the Cash
Management System in accordance with the Motion and the agreements governing the
Bank Accounts,
(b) maintain and continue to use any or all of their existing Bank Accounts, including, but not
limited to, ~~the~~ the Bank Accounts identified on Exhibit C to the Motion, close their
Cryptocurrency
~~Cryptocurrency~~ Wallets, and pay ~~any~~ the Closing Fees; and (c) deposit funds in and withdraw
funds from any of the Bank Accounts by all usual means, including, but not limited to, checks,
wire transfers, ACH transfers and debits, electronic fund transfers, and other debits; provided
that the Debtors shall

provide ~~reasonable advance notice~~ five (5) business days' notice (or as much notice as is reasonably practicable under the circumstances) to the U.S. Trustee, ~~any statutory committee~~ counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the "Committee"), and counsel to the Term Loan Agent of any material changes to their Cash Management System.

3. The Debtors shall deposit all proceeds of any sale, liquidation, transfer, or other disposition of funds held in their Cryptocurrency Wallets, including any funds received in connection with the closing of their Cryptocurrency Wallets, into the Bank Account at Surety Bank with account number ending in x8759; provided, for the avoidance of doubt, the Debtors may continue to use and expend such deposited funds in accordance with the terms of any cash collateral order or other order entered by the Court authorizing the use of such deposited funds, notwithstanding anything to the contrary in any account control agreement or similar agreement.

4. The Banks are authorized to maintain, service, and administer the Bank Accounts without interruption on ~~an interim~~ a final basis and in the ordinary course of business.

5. The Debtors are authorized to pay any undisputed, outstanding Bank Fees and Cryptocurrency Wallet Fees owed as of the Petition Date and to continue to pay the Bank Fees and Cryptocurrency Wallet Fees on ~~an interim~~ a final basis in the ordinary course of business.

6. The Debtors shall maintain a matrix/schedule of payments made pursuant to this ~~Interim~~ Final Order, including the following information: (a) the name of the payee; (b) the nature, date, and amount of the payment; (c) the category or type of payment as characterized in the Motion;

and (d) the Debtor or Debtors that made the payment. The Debtors shall provide a copy of such matrix/schedule to the U.S. Trustee and ~~any statutory committee appointed in these~~

Committee each month within 20 days of the prior month's end or as soon as reasonably practicable thereafter.

7. The Debtors are authorized to open new bank accounts and close dormant or redundant bank accounts; *provided, however*, that all accounts opened by the Debtors on or after the Petition Date shall be at depositories that are (a) insured by the FDIC or the Federal Savings and Loan Insurance Corporation, (b) designated as an authorized depository by the U.S. Trustee pursuant to the U.S. Trustee Guidelines, and (c) with a bank that agrees to be bound by the terms of this ~~Interim~~Final Order; *provided further, however*, that such opening shall be timely indicated on the Debtors' monthly operating reports and ~~reasonable advance notice~~ the Debtors shall provide five (5) business days' notice (or as much notice as is reasonably practicable under the circumstances) of such opening or closing ~~shall be provided~~ to the U.S. Trustee, ~~any statutory committee appointed in these Chapter 11 Cases~~ counsel to the Committee, and counsel to the Term Loan Lenders.

8. To the extent that any of the Debtors' Bank Accounts are not in compliance with section 345(b) of the Bankruptcy Code and any provision of the U.S. Trustee Guidelines, the Debtors shall have until June 17, 2026, without prejudice to seeking an additional extension or extensions, to come into compliance with section 345(b) of the Bankruptcy Code and the U.S. Trustee Guidelines. The Debtors may obtain a further extension of the time period set forth in this paragraph by entering into a written stipulation with the U.S. Trustee and filing such stipulation on the Court's docket without the need for further Court order; *provided*, that nothing herein shall prevent the Debtors or the U.S. Trustee from seeking further relief from the Court to the extent that an agreement cannot be reached.

9. The Debtors are authorized to use, in their present form, the Business Forms, without reference to their status as debtors-in-possession or the case number assigned to these Chapter 11 Cases; *provided* that once the Debtors' existing Business Forms have been

Possession” and

the corresponding bankruptcy case number on all Business Forms as soon as it is reasonably practicable to do so.

10. The Debtors are authorized to enter into and engage in postpetition Intercompany Transfers on ~~an interim~~ final basis in the ordinary course of business. Pursuant to sections 503(b)(1) and 364(b) of the Bankruptcy Code, all valid postpetition Intercompany Balances arising as a result of any ordinary course postpetition Intercompany Transfers are hereby accorded administrative expense priority status. In connection therewith, the Debtors shall continue to maintain current records with respect to all transfers of cash in the ordinary course of business consistent with their practices prior to the Petition Date such that Intercompany Transfers can be readily ascertained and traceable; provided, that such records shall be made available to counsel to the Committee upon request. To the extent that the transfers within the Cash Management System are disbursements, they will be noted and reflected on the monthly operating reports.

11. Notwithstanding the foregoing, the Debtors shall not (a) setoff any prepetition intercompany claims against any postpetition intercompany claims between and among all Debtor entities and between Debtor entities and Non-Debtor entities, (b) satisfy, repay, or write off any prepetition intercompany claims, (c) enter into any new intercompany agreements outside the ordinary course of business, or (d) record any Intercompany Transfers as capital contributions, in each case, without either (i) the prior consent of the Committee after notice to the U.S. Trustee and counsel to the Term Loan Lenders or (ii) order of the Court, after prior notice to counsel to the Committee, the U.S. Trustee, and counsel to the Term Loan Lenders.

12. ~~11.~~ The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this ~~Interim~~ Final Order in accordance with the Motion.

13. ~~12.~~ The Banks are authorized, but not directed, to receive, process, honor, and pay any and all checks, drafts, wires, credit card payments, ACH transfers, and other instructions, payable through, drawn, or directed on such Bank Accounts after the Petition Date by holders, makers, or other parties entitled to issue instructions with respect thereto; *provided* that sufficient funds are on deposit in the applicable Bank Accounts to cover such payments.

14. ~~13.~~ The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this ~~Interim~~Final Order.

15. ~~14.~~ Any Bank ~~and~~/or other financial institution, may rely upon the representations of the Debtors with respect to whether any check, draft, wire, payment order, or other transfer drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to any order of this Court, and no bank that honors such a prepetition check, draft, wire, payment order, or other transfer drawn on any Bank Account or Cryptocurrency Wallet (a) at the direction of the Debtors or (b) in a good-faith belief that this Court has authorized such prepetition check, draft, wire, payment, or other transfer to be honored shall be deemed to be, nor shall be, liable to the Debtors or their estates or any other party on account thereof or otherwise be deemed to be in violation of this ~~Interim~~Final Order.

16. ~~15.~~ The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests in replacement of any checks or fund transfers that are dishonored as a consequence of these Chapter 11 Cases with respect to prepetition amounts that

17. ~~16.~~ Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this ~~Interim~~Final Order shall constitute, nor is it intended to constitute

(a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors', the Committee's, or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest

is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors', the Committee's, or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.


~~17. Bankruptcy Rule 6003(b) has been satisfied.~~

18. The requirements of Bankruptcy Rule 6004(a) are waived.

19. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this ~~Interim~~Final Order shall be immediately effective and enforceable upon entry of this ~~Interim~~Final Order.

20. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this ~~Interim~~Final Order.

D
H Signed: ~~May 19~~June 09, 2026



Christopher Lopez
United States Bankruptcy Judge
UNITED STATES BANKRUPTCY JUDGE

This is Exhibit “L” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The Motion is granted on a final basis to the extent set forth herein.
2. Subject to this Final Order, the Debtors are authorized but not directed to pay the prepetition Vendor Claims described in the Motion, in the ordinary course of business, as the Debtors determine to be necessary or appropriate, in an aggregate amount not to exceed \$888,000 on a final basis as set forth in the categories and amounts set forth in the Motion. For the avoidance of doubt, the Debtors may pay Vendor Claims without regard to any Vendor category described in the Motion, provided that the total amount of Vendor Claims paid does not exceed the aggregate amount authorized pursuant to this Final Order.

1. As a condition to receiving any payment under this Final Order, a Vendor must maintain or apply, as applicable, Customary Trade Terms³ during the pendency of these Chapter 11 Cases, which for the avoidance of doubt, the Debtors may not waive or modify. If a Vendor, after receiving a payment under this Final Order, ceases to provide goods or services on Customary Trade Terms, the Debtors may assert and request that the Court order: (a) that the payment of such Vendor Claim is a voidable postpetition transfer pursuant to section 549(a) of the Bankruptcy Code that the Debtors may recover from such Vendor in cash, (b) that the Vendor immediately return such payment(s) in respect of its Vendor Claim to the extent that the aggregate

³ As used herein, “*Customary Trade Terms*” means, with respect to a Vendor, (a) the normal and customary trade terms, practices, and programs that were most favorable to the Debtors and in effect between such Vendor and the Debtors in the twelve-month period prior to the Petition Date or (b) such other trade terms as agreed by the Debtors and such Vendor that, in the reasonable business judgment of the Debtors, are more favorable to the Debtors than the terms in the preceding clause (a).

amount of such payment(s) exceeds the postpetition obligations then outstanding without giving effect to alleged setoff rights, recoupment rights, adjustments, or offsets of any type whatsoever, and (c) upon recovery of such payment(s) by the Debtors, such Vendor Claim shall be reinstated in such an amount as to restore the Debtors and the applicable Vendor to their original positions, as if the payment of the Vendor Claim had not been made.

2. The form of Vendor Agreement, substantially in the form attached to the Motion as **Exhibit C**, is approved in its entirety. The Debtors are authorized to enter into Vendor Agreements with Vendors or otherwise obtain a written communication from the Vendor evidencing such Vendor's agreement to continue providing goods or services on Customary Trade Terms. To the extent that the Debtors do not enter into a Vendor Agreement with a Vendor, such Vendor's acceptance of payment on account of its Vendor Claim shall be deemed as the Vendor's agreement to continue providing goods or services on Customary Trade Terms.

3. The Debtors are authorized to negotiate, modify, or amend the form of a Vendor Agreement (provided that any such modification or amendment must require the Vendor to provide the trade terms set forth above) and to settle all or some of the Vendor Claims for less than the face amount of such claims without further notice or hearing, each in the Debtors' reasonable business judgment.

4. The Debtors are authorized to require, as a further condition of receiving payment on a Vendor Claim, that a Vendor agree to take whatever action is necessary to remove any existing liens on the Debtors' property at such Vendor's sole cost and expense and waive any right to assert a trade lien on account of a paid Vendor Claim.

5. Any party that accepts payments from the Debtors on account of a Vendor Claim shall be deemed to have agreed to the terms and provisions of this Final Order. Notwithstanding

anything to the contrary herein, prior to making any payment pursuant to this Final Order, the Debtors shall provide such Vendor with a copy of this Final Order (unless previously provided to such Vendor).

6. If any party accepts payment on behalf of a Vendor Claim under this Final Order, and such claim is determined by the Court after notice and hearing not to give rise to a Lien or Interest, the Debtors are authorized to avoid such payment as a postpetition transfer under section 549 of the Bankruptcy Code, and the party who had accepted such payment shall be required to immediately repay to the Debtors any payment made to it on account of its asserted claim to the extent the aggregate amount of such payments exceeds the postpetition obligations then outstanding, without the right of setoff, claims, or otherwise. Upon recovery of such payments by the Debtors, the obligations shall be reinstated as a prepetition claim in the amount so recovered.

7. For the avoidance of doubt, this Final Order does not authorize payments to insiders (as such term is defined in section 101(31) of the Bankruptcy Code) of the Debtors or entities directly or indirectly owned by or otherwise affiliated with such insiders.

8. Nothing herein shall impair or prejudice the Debtors' or any other party in interest's ability to contest the extent, perfection, priority, validity, or amount of any Vendor Claim.

9. Nothing herein shall prejudice the Debtors' ability to seek a further order from this Court authorizing the Debtors to exceed the aggregate amounts of Vendor Claims as set forth in the Motion and herein or any party in interest's right to contest such relief.

10. The Debtors shall maintain a matrix/schedule of payments made pursuant to this Final Order, including the following information: (a) the name of the payee; (b) the nature, date, and amount of the payment; (c) the category or type of payment as characterized in the Motion; and (d) the Debtor or Debtors that made the payment. The Debtors shall provide a copy of such

matrix/schedule to the U.S. Trustee and counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the “*Committee*”) each month within 20 days of the prior month’s end or as soon as reasonably practicable thereafter.

11. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Order in accordance with the Motion.

12. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors’ designation of any particular check or electronic payment request as approved by this Final Order.

13. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these Chapter 11 Cases with respect to prepetition amounts that are authorized to be paid pursuant to this Final Order.

14. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Final Order shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors’, the Committee’s, or any other party in interest’s rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors’, the Committee’s, or any other party in interest’s rights under the Bankruptcy Code or

any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

15. Notwithstanding anything to the contrary contained in the Motion or this Final Order, any payment to be made or obligation, relief, or authorization granted hereunder shall be consistent with, and shall be subject to, the requirements imposed on the Debtors under the terms of any interim or final order (as applicable) entered by the Court in these Chapter 11 Cases approving the Debtors' use of cash collateral (the "*Cash Collateral Order*") and any budgets in connection therewith governing any such use of cash collateral. To the extent there is any conflict between this Final Order and the Cash Collateral Order, the Cash Collateral Order shall govern.

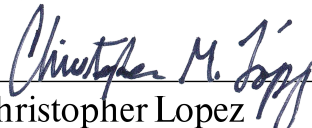
16. The rights of the Committee (a) to seek additional disclosures from the Debtors regarding the relief requested by the Motion and (b) to challenge, after obtaining requisite standing, any payment made in violation of the interim order on the Motion or this Final Order by the Debtors, respectively, are expressly reserved and shall not be prejudiced by entry of the interim order on the Motion or this Final Order.

17. The requirements of Bankruptcy Rule 6004(a) are waived.

18. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Final Order shall be immediately effective and enforceable upon entry of this Final Order.

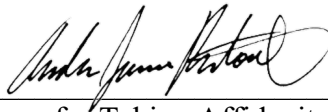
19. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Final Order.

Signed: June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

This is Exhibit “M” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

375 Case 26-90528 Document 40183 Filed in TXSB on 05/19/2606/09/26
the Motion is ~~necessary to avoid immediate and irreparable harm to~~ in the best interests of the
Debtors and their ~~estates, as contemplated by Bankruptcy Rule 6003; and~~ respective estates,
creditors, and other parties in interest; and the Court having found that proper and adequate
notice of the

⁺¹
= The Debtors in these Chapter 11 Cases (~~as defined herein~~) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors' corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

⁺²
= Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

~~the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:~~

1. The Motion is granted on ~~an~~ interim final basis ~~as to the extent~~ set forth herein.

~~2. The final hearing on the Motion shall be held on June 9, 2026, at 3:00 p.m., prevailing Central Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before 5:00 p.m., prevailing Central Time, on June 2, 2026, and shall be served on:~~

~~(a) proposed counsel to the Debtors, Vinson & Elkins LLP, The Grace Building, 1114 Avenue of the Americas, 32nd Floor, New York, New York 10036-7708, Attn: David S. Meyer and Jessica C. Peet, and 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zoglman; (b) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; (c) counsel to the Term Loan Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: Paul Hespel; and (d) the official committee of unsecured creditors (if any) appointed in these Chapter 11 Cases and their counsel.~~

2. ~~3.~~ Subject to this Interim Final Order, the Debtors are authorized but not directed to pay the prepetition Vendor Claims described in the Motion, in the ordinary course of business, as the Debtors determine to be necessary or appropriate, in an aggregate amount not to exceed ~~\$448,000 on an interim~~ 888,000 on a final basis as set forth in the categories and amounts set forth in the Motion. For the avoidance of doubt, the Debtors may pay Vendor Claims without regard to

any Vendor category

described in the Motion, provided that the total amount of Vendor Claims paid ~~on an~~
~~interim basis~~ does not exceed the aggregate amount authorized pursuant to this ~~Interim~~Final
Order.

1. ~~4.~~ As a condition to receiving any payment under this ~~Interim~~Final Order, a
Vendor must maintain or apply, as applicable, Customary Trade ~~Terms~~³-Terms³ during the
pendency of these Chapter 11 Cases, which for the avoidance of doubt, the Debtors may not
waive or modify. ~~Further, if~~if a Vendor, after receiving a payment under this ~~Interim~~Final Order,
ceases to provide goods or services on Customary Trade Terms, the Debtors may assert and
request that the Court order:

(a) that the payment of such Vendor Claim is a voidable postpetition transfer pursuant to
section 549(a) of the Bankruptcy Code that the Debtors may recover from such Vendor in cash,
(b) that the Vendor immediately return such payment(s) in respect of its Vendor Claim to the
extent that the aggregate

³ As used herein, “Customary Trade Terms” means, with respect to a Vendor, (a) the normal and customary trade terms, practices, and programs that were most favorable to the Debtors and in effect between such Vendor and the Debtors in the twelve-month period prior to the Petition Date or (b) such other trade terms as agreed by the Debtors and such Vendor that, in the reasonable business judgment of the Debtors, are more favorable to the Debtors than the terms in the preceding clause (a).

amount of such payment(s) exceeds the postpetition obligations then outstanding without giving effect to alleged setoff rights, recoupment rights, adjustments, or offsets of any type whatsoever, and (c) upon recovery of such payment(s) by the Debtors, such Vendor Claim shall be reinstated in such an amount as to restore the Debtors and the applicable Vendor to their original positions, as if the payment of the Vendor Claim had not been made.

2. ~~5.~~ The form of Vendor Agreement, substantially in the form attached to the Motion as **Exhibit C**, is approved in its entirety. The Debtors are authorized to enter into Vendor Agreements with Vendors or otherwise obtain a written communication from the Vendor evidencing such Vendor's agreement to continue providing goods or services on Customary Trade Terms. To the extent that the Debtors do not enter into a Vendor Agreement with a Vendor, such Vendor's

³ ~~As used herein, "**Customary Trade Terms**" means, with respect to a Vendor, (a) the normal and customary trade terms, practices, and programs that were most favorable to the Debtors and in effect between such Vendor and the Debtors in the twelve month period prior to the Petition Date or (b) such other trade terms as agreed by the Debtors and such Vendor that, in the reasonable business judgment of the Debtors, are more favorable to the Debtors than the terms in the preceding clause (a).~~

acceptance of payment on account of its Vendor Claim shall be deemed as the Vendor's agreement to continue providing goods or services on Customary Trade Terms.

3. ~~6.~~ The Debtors are authorized to negotiate, modify, or amend the form of ~~the~~a Vendor Agreement (provided that any such modification or amendment must require the Vendor to provide the trade terms set forth above) and to settle all or some of the Vendor Claims for less than the face amount of such claims without further notice or hearing, each in the Debtors' reasonable business judgment.

4. ~~7.~~ The Debtors are authorized to require, as a further condition of receiving payment on a Vendor Claim, that a Vendor agree to take whatever action is necessary to remove any existing liens on the Debtors' property at such Vendor's sole cost and expense and waive any right to assert a trade lien on account of a paid Vendor Claim.

5. ~~8.~~ Any party that accepts payments from the Debtors on account of a Vendor

Claim shall be deemed to have agreed to the terms and provisions of this ~~Interim~~Final Order.

Notwithstanding

anything to the contrary herein, prior to making any payment pursuant to this ~~Interim~~Final Order, the Debtors shall provide such Vendor with a copy of this ~~Interim~~Final Order (unless previously provided to such Vendor).

6. ~~9.~~ If any party accepts payment on behalf of a Vendor Claim under this ~~Interim~~Final Order, and such claim is determined by the Court after notice and hearing not to give rise to a Lien or Interest, the Debtors are authorized to avoid such payment as a postpetition transfer under section 549 of the Bankruptcy Code, and the party who had accepted such payment shall be required to immediately repay to the Debtors any payment made to ~~such party~~it on account of its asserted claim to the extent the aggregate amount of such payments exceeds the postpetition obligations then

outstanding, without the right of setoff, claims, or otherwise. Upon recovery of such payments by the Debtors, the obligations shall be reinstated as a prepetition claim in the amount so recovered.

7. [For the avoidance of doubt, this Final Order does not authorize payments to insiders \(as such term is defined in section 101\(31\) of the Bankruptcy Code\) of the Debtors or entities directly or indirectly owned by or otherwise affiliated with such insiders.](#)

8. ~~10.~~ Nothing herein shall impair or prejudice the Debtors' or any other party in interest's ability to contest the extent, perfection, priority, validity, or amount of any Vendor Claim.

9. ~~11. In the event that the Debtors will exceed the aggregate amounts to be paid to the Critical Vendors, Lien Claimants, or Foreign Vendors during the interim period, the Debtors shall file a notice with the Court describing the category and overage amount.~~ Nothing herein shall prejudice the Debtors' ability to seek a further order from this Court authorizing the Debtors to exceed the aggregate amounts of Vendor Claims as set forth in the Motion and herein or any

10. ~~12.~~ The Debtors shall maintain a matrix/schedule of payments made pursuant to this ~~Interim~~Final Order, including the following information: (a) the name of the payee; (b) the nature, date, and amount of the payment; (c) the category or type of payment as characterized in the Motion; and (d) the Debtor or Debtors that made the payment. The Debtors shall provide a copy of such

matrix/schedule to the U.S. Trustee and ~~any statutory committee~~ counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases ~~every thirty days beginning upon entry of this Interim Order~~ (the “Committee”) each month within 20 days of the prior month’s end or as soon as reasonably practicable thereafter.

11. ~~13.~~ The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this ~~Interim~~ Final Order in accordance with the Motion.

12. ~~14.~~ The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors’

designation of any particular check or electronic payment request as approved by this ~~Interim~~ Final Order.

13. ~~15.~~ The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these Chapter 11 Cases with respect to prepetition amounts that are authorized to be paid pursuant to this ~~Interim~~ Final Order.

14. ~~16.~~ Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this ~~Interim~~ Final Order shall constitute, nor is it intended to constitute

(a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors’, the Committee’s, or any other party in interest’s rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim

of interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the

Debtors', [the Committee's](#), or any other party in interest's rights under the Bankruptcy Code or

any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

15. ~~17.~~ Notwithstanding anything to the contrary contained in the Motion or this ~~Interim~~Final Order, any payment to be made or obligation, relief, or authorization granted hereunder shall be consistent with, and shall be subject to, the requirements imposed on the Debtors under the terms

of any interim or final order (as applicable) entered by the Court in these Chapter 11 Cases approving the Debtors' use of cash collateral (the "*Cash Collateral Order*") and any budgets in connection therewith governing any such use of cash collateral. To the extent there is any conflict between this ~~Interim~~Final Order and the Cash Collateral Order, the Cash Collateral Order shall govern.

~~18. Bankruptcy Rule 6003(b) has been satisfied.~~


16. The rights of the Committee (a) to seek additional disclosures from the Debtors regarding the relief requested by the Motion and (b) to challenge, after obtaining requisite standing, any payment made in violation of the interim order on the Motion or this Final Order by the Debtors, respectively, are expressly reserved and shall not be prejudiced by entry of the interim order on the Motion or this Final Order.

17. ~~19.~~ The requirements of Bankruptcy Rule 6004(a) are waived.

18. ~~20.~~ Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this ~~Interim~~Final Order shall be immediately effective and enforceable upon entry of this ~~Interim~~Final Order.

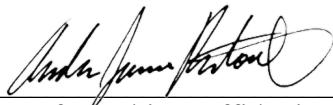
19. ~~21.~~ The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, ¹¹interpretation, or enforcement of this ~~Interim~~Final

Signed: ~~May 19~~June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

This is Exhibit “N” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

ENTERED

June 09, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	Chapter 11
BITCOIN DEPOT INC., <i>et al.</i>,	)	Case No. 26 – 90528 (CML)
Debtors. ¹	)	(Jointly Administered)
)	
)	

**SECOND INTERIM ORDER (I) AUTHORIZING
THE DEBTORS TO USE CASH COLLATERAL,
(II) GRANTING ADEQUATE PROTECTION, (III) CONFIRMING
APPLICATION OF THE AUTOMATIC STAY, (IV) SCHEDULING
A FINAL HEARING, AND (V) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”) ² of the above-captioned debtors and debtors-in- possession (collectively, the “*Debtors*”) in the above-captioned cases (the “*Chapter 11 Cases*”) and pursuant to sections 105, 361, 362, 363, 503, 506, 507, and 552 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the “*Bankruptcy Code*”), Rules 2002, 4001, 6003, 6004, and 9014 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), and Rules 2002-1, 4001-1, and 9013-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “*Local Rules*”), and the Procedures for Complex Cases in the Southern District of Texas (the “*Complex Case Procedures*”) seeking entry of this second interim order (together with all annexes and exhibits hereto, this “*Second Interim Order*”), including, among other things:

¹ The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not immediately defined herein shall have the meanings set forth in the Motion or elsewhere in this Second Interim Order, as applicable.

- (i) authorizing the Debtors to use the alleged Cash Collateral of the Term Loan Secured Parties under the Term Loan Documents, consistent with the Budget (subject to the Permitted Variance), and provide adequate protection to the Term Loan Agent (for the benefit of the Term Loan Lenders), NFS, and VFS pursuant to sections 361 and 363(e) of the Bankruptcy Code solely to the extent of any diminution in value of their alleged respective interests in the Prepetition Collateral (including Cash Collateral of the Term Loan Secured Parties) as of the Petition Date resulting from the imposition of the automatic stay under section 362 of the Bankruptcy Code, the subordination of the Prepetition Liens to the Carve Out, or the Debtors' use, sale, or lease of the Prepetition Collateral (including Cash Collateral of the Term Loan Secured Parties);
- (ii) authorizing the Debtors to maintain funds in the Adequate Protection Account;
- (iii) confirming that application of the automatic stay under section 362 of the Bankruptcy Code prohibits the Prepetition Secured Parties from sweeping cash from any bank accounts in which Cash Collateral is held;
- (iv) waiving any applicable stay (including under Bankruptcy Rule 6004) and providing for immediate effectiveness of this Second Interim Order; and
- (v) scheduling a final hearing (the "***Final Hearing***") to consider final approval of the use of Cash Collateral and other provisions set forth in this Second Interim Order pursuant to a proposed final order (the "***Final Order***"), as set forth in the Motion.

The Court having considered the interim relief requested in the Motion, the *Declaration of Thomas Studebaker in Support of the Chapter 11 Cases and First-Day Motions* [Docket No. 23] (the "***First Day Declaration***"), and the evidence submitted and arguments made by the Debtors at the interim hearings held on May 19, 2026 and June 9, 2026 (collectively, the "***Interim Hearings***"); and notice of the Interim Hearings having been given in accordance with Bankruptcy Rules 4001 and all applicable Local Rules; and the Interim Hearings having been held and concluded; and all objections, if any, to the interim relief requested in the Motion having been withdrawn, resolved, or overruled on the merits by the Court; and the Court having noted the appearances of all parties in interest; and it appearing that approval of the interim relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates pending the Final Hearing, and otherwise is fair and reasonable and in the best interests of the

Debtors, their estates, and all parties in interest, and is essential for the preservation of the Debtors' businesses and property; and it appearing that no other or further notice of the Motion or the Interim Hearings need be given under the circumstances; and after due deliberation and consideration, and good and sufficient cause appearing therefor,

BASED UPON THE RECORD ESTABLISHED AT THE INTERIM HEARINGS, THE COURT MAKES THE FOLLOWING FINDINGS OF FACT AND CONCLUSIONS OF LAW:³

A. Petition Date. On May 17, 2026 (the "*Petition Date*"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the Court.

B. Debtors in Possession. The Debtors are continuing in the management and operation of their businesses and properties as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. These Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b).

C. Jurisdiction and Venue. The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of Texas*, dated May 24, 2012. Consideration of the Motion constitutes a core proceeding under 28 U.S.C. § 157(b)(2). Venue for these Chapter 11 Cases and the proceedings on the Motion is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This Court may enter a final order consistent with Article III of the United States Constitution.

D. Notice. The Interim Hearings were held pursuant to Bankruptcy Rule 4001(b)(2) and paragraph C of the Complex Case Procedures. Proper, timely, and sufficient notice of the

³ The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent that any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

Interim Hearings and the interim relief requested in the Motion has been provided under the circumstances in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Complex Case Procedures, and no other or further notice of the Motion or entry of this Second Interim Order shall be required. The interim relief granted herein is necessary to avoid immediate and irreparable harm to the Debtors and their estates.

E. First Interim Order. On May 19, 2026, the Court entered the *Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Confirming Application of the Automatic Stay, (IV) Scheduling a Second Interim Hearing, and (V) Granting Related Relief* [Docket No. 44] (the “**First Interim Order**”).

F. Committee Formation. On May 28, 2026, the Office of the United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors in these Chapter 11 Cases pursuant to section 1102 of the Bankruptcy Code (the “**Committee**”) [Docket No. 101].

G. Cash Collateral. As used herein, the term “**Cash Collateral**” shall mean all of the Debtors’ cash, including cash and other amounts on deposit or maintained in any bank accounts subject to Term Loan Liens that constitutes or will constitute “cash collateral” of the Term Loan Secured Parties within the meaning of section 363(a) of the Bankruptcy Code.

H. Term Loan Allegations. The Term Loan Secured Parties allege the following:⁴

(i) Term Loan Documents. Pursuant to that certain Second Amended and Restated Credit Agreement, dated as of November 1, 2024 (as amended or otherwise modified prior to the Petition Date, the “**Term Loan Agreement**,” and collectively with the other Loan

⁴ The Debtors and their estates are not able to stipulate to the amount or allowance of the Term Loan Debt or the validity, perfection, or priority of the Term Loan Liens in the Term Loan Collateral; accordingly, the Debtors and their estates reserve all rights with respect to these issues and matters.

Documents (as defined in the Term Loan Agreement) and any other agreements and documents executed or delivered in connection therewith, each as may be amended or otherwise modified prior to the Petition Date, the “*Term Loan Documents*,”) by and among (a) Kiosk HoldCo LLC, as borrower (the “*Term Loan Borrower*”), (b) BT HoldCo LLC, as Holdings (“*HoldCo*”), (c) the subsidiary guarantors party thereto (together with the Term Loan Borrower and HoldCo, the “*Term Loan Parties*”), (d) the lenders from time to time party thereto (the “*Term Loan Lenders*”), and (e) Silverview Credit Partners LP, as administrative agent (in such capacity, the “*Term Loan Agent*” and, together with the Term Loan Lenders, the “*Term Loan Secured Parties*”), the Term Loan Lenders extended a term loan facility in the aggregate principal amount of \$36,450,000 (the “*Term Loan*”) and other financial accommodations to the Term Loan Parties pursuant to the Term Loan Documents.

(ii) Term Loan Debt. As of the Petition Date, the Term Loan Secured Parties assert a claim in the aggregate principal amount of not less than \$13.3 million pursuant to, and in accordance with the terms of, the Term Loan Documents, plus accrued and unpaid interest, fees, and expenses under the Term Loan Documents incurred in connection therewith as provided in the Term Loan Documents (collectively, the “*Term Loan Debt*”).

(iii) Term Loan Liens. As more fully set forth in the Term Loan Documents, prior to the Petition Date, the Term Loan Secured Parties assert a security interest in, and lien on (the “*Term Loan Liens*”) all Collateral (as defined in the Term Loan Documents) (including Cash Collateral) and all proceeds and products thereof, in each case whether then owned or existing or thereafter acquired or arising (the “*Term Loan Collateral*”).⁵

⁵ Nothing herein shall prejudice or otherwise affect, OptConnect Management, LLC’s (“*OptConnect*”) Response and Reservation of Rights (the “*Response*”) [ECF No. 114], filed in the above-captioned main case docket in these Chapter 11 Cases, for its interest in the Routers (as defined in Response) that OptConnect provided to the Debtors, including, without limitation, the right to assert that the Routers do not constitute

(iv) As of the Petition Date: (a) the Term Loan Liens are alleged to be senior in priority over any and all other liens on the Term Loan Collateral, subject only to certain liens senior by operation of law (solely to the extent any such liens were valid, properly perfected, non-avoidable, and senior in priority to the Term Loan Liens as of the Petition Date, the “*Term Loan Prior Liens*”); (b) the Term Loan Debt is alleged to be a legal and valid obligation of the applicable Debtors enforceable in accordance with the terms of the applicable Term Loan Documents; and (c) subject to any exceptions, exclusions, or limitations provided for in the applicable Term Loan Documents, all of the Term Loan Parties’ cash, cash equivalents, negotiable instruments, investment property, general intangibles, and securities, and any amounts generated by the collection of accounts receivable or other disposition of the Term Loan Collateral, and the proceeds of any of the foregoing, wherever located, is alleged to be the cash collateral within the meaning of section 363(a) of the Bankruptcy Code of all (or certain of) the Term Loan Secured Parties, as more fully described in the Term Loan Documents. The Debtors continue to collect cash, rents, income, offspring, products, proceeds, and profits generated from the Term Loan Collateral, all of which (subject to any exceptions, exclusions, or limitations provided for in the applicable Term Loan Documents) is alleged to constitute Term Loan Collateral subject to the applicable Term Loan Liens.

(v) The Debtors desire to use a portion of such cash, rents, income, offspring, products, proceeds, and profits that are alleged to constitute Cash Collateral of the Term Loan Secured Parties under section 363(a) of the Bankruptcy Code. Certain prepetition cash, rents, income, offspring, products, proceeds, and profits, in existence as of the Petition Date, including

part of Prepetition Collateral of the Term Loan Secured Lenders, VFS, NFS, or the collateral of any creditor asserting a security interest in the Debtors’ property, or are otherwise subject to the asserted Prepetition Lien or the liens granted under this Second Interim Cash Collateral Order, whether such Routers are in storage, placed in or removed from the Debtors’ Equipment.

balances of funds in certain of the Debtors' prepetition and postpetition bank accounts and cryptocurrency wallets, are also alleged to constitute Cash Collateral that may be subject to the applicable Term Loan Secured Parties' asserted security interests. All Cash Collateral and all proceeds of the Term Loan Collateral, including proceeds realized from a sale or disposition thereof, or from payment thereon, shall be used and/or applied in accordance with the terms and conditions of this Second Interim Order.

I. VFS Financing Allegations

(i) VFS Financing Documents. Pursuant to that certain *Master Equipment Finance Agreement* dated as of June 29, 2021 by and between VFS LLC ("**VFS**") and Lux Vending, LLC (as amended or otherwise modified prior to the Petition Date, the "**VFS Financing Agreement**," and collectively with any other agreements and documents executed or delivered in connection therewith, each as may be amended or otherwise modified prior to the Petition Date, the "**VFS Financing Documents**,") by and among Lux Vending, LLC, as customer (the "**VFS Customer**") and VFS as lender, VFS extended loans (the "**VFS Debt**") and other financial accommodations to the VFS Customer pursuant to the VFS Financing Documents.

(ii) VFS Liens. As more fully set forth in the VFS Financing Documents, prior to the Petition Date VFS assert a security interest in, and lien on (the "**VFS Liens**") all Collateral (as defined in the VFS Financing Documents) and all proceeds and products thereof, in each case whether then owned or existing or thereafter acquired or arising (the "**VFS Collateral**").

J. NFS Financing Allegations

(i) NFS Financing Documents. Pursuant to that certain *Master Equipment Lease* dated as of November 22, 2021 by and between NFS Leasing, Inc. ("**NFS**") and together with VFS and the Prepetition Secured Parties, the "**Prepetition Secured Parties**") and Lux

Vending, LLC (as amended or otherwise modified prior to the Petition Date, the “*NFS Financing Agreement*,” and collectively with any other agreements and documents executed or delivered in connection therewith, each as may be amended or otherwise modified prior to the Petition Date, the “*NFS Financing Documents*” and together with the VFS Financing Document and the Term Loan Documents, the “*Prepetition Loan Documents*”) by and among Lux Vending, LLC, as customer (the “*NFS Customer*”) and NFS as lender, NFS extended loans (the “*NFS Debt*” and together with the VFS Debt and the Term Loan Debt, the “*Prepetition Debt*”) and other financial accommodations to NFS Customer pursuant to the NFS Financing Documents.

(ii) NFS Liens. As more fully set forth in the VFS Financing Documents, prior to the Petition Date VFS assert a security interest in, and lien on (the “*NFS Liens*” and together with the VFS Liens and Term Loan Liens, the “*Prepetition Liens*”) certain collateral and all proceeds and products thereof, in each case whether then owned or existing or thereafter acquired or arising (the “*NFS Collateral*” and together with the VFS Collateral and Term Loan Collateral, the “*Prepetition Collateral*”).

K. Interim Findings Regarding the Use of Cash Collateral.

(i) This Court concludes that good and sufficient cause has been shown for entry of this Second Interim Order and entry of this Second Interim Order is in the best interests of the Debtors’ estates as its implementation will, among other things, allow the Debtors to preserve and maximize the value of their estates. Without receiving the relief sought by this Second Interim Order, the Debtors’ estates will be immediately and irreparably harmed.

(ii) The Debtors have an immediate and critical need to use Cash Collateral on an interim basis. Absent the ability to use Cash Collateral, the Debtors would be unable to fund, among other things, payroll, working capital, general corporate purposes, and administrative costs

and expenses of the Debtors incurred during these Chapter 11 Cases and related proceedings. In such event, the Debtors would be forced to liquidate abruptly, which would cause immediate and irreparable harm to the Debtors' estates and creditors.

(iii) Based on the Motion, the First Day Declaration, the Cash Collateral Declaration, and the record and other evidence presented to the Court at the Interim Hearings, the terms of the Adequate Protection Obligations granted to the Prepetition Secured Parties as provided in paragraph 4 of this Second Interim Order, and the terms on which the Debtors may continue to use the Prepetition Collateral (including Cash Collateral of the Term Loan Secured Parties) pursuant to this Second Interim Order are fair and reasonable and reflect the Debtors' exercise of prudent business judgment consistent with their fiduciary duties.

(iv) The Debtors have acted in good faith regarding the Debtors' continued use of the Prepetition Collateral (including Cash Collateral of the Term Loan Secured Parties, consistent with the Budget) to fund the administration of the Debtors' estates in a manner that best preserves and maximizes the value of estate property, in accordance with the terms and conditions hereof.

(v) The Prepetition Secured Parties are entitled to the Adequate Protection as and to the limited extent set forth herein pursuant to sections 361, 362, and 363 of the Bankruptcy Code. The Adequate Protection provided to the Prepetition Secured Parties in this Second Interim Order is limited to any diminution in the value of the Prepetition Secured Parties' alleged respective interests in the Prepetition Collateral (if any) (including Cash Collateral of the Term Loan Secured Parties) from and after the Petition Date and is consistent with and authorized by the Bankruptcy Code. The Adequate Protection provided herein and other benefits and privileges contained herein reflect the Debtors' prudent exercise of business judgment.

L. Prepetition Debt and Liens. Nothing herein shall constitute a finding or ruling by this Court that: (a) any Prepetition Debt is allowed, valid, enforceable, or non-avoidable against the applicable Debtors; or (b) any alleged Prepetition Lien is allowed, valid, senior, enforceable, prior, perfected, or non-avoidable against the applicable Debtors. Moreover, nothing herein shall prejudice the rights of any party in interest, including, but not limited to, the Debtors and the Committee, in each case to the extent any such party has standing to challenge, or object to, the allowance, amount, validity, priority, enforceability, seniority, avoidability, perfection, or extent of, any Prepetition Debt, any alleged Prepetition Lien, and/or other security interests and liens.

M. Term Loan Prior Liens. Nothing herein shall constitute a finding or ruling by this Court that any alleged Term Loan Prior Lien or Other Senior Lien is valid, senior, enforceable, prior, perfected, or non-avoidable. Moreover, nothing herein shall prejudice the rights of any party in interest, including, but not limited to, the Debtors, the Prepetition Secured Parties, and the Committee, in each case to the extent any such party has standing to challenge, or object to, the validity, priority, enforceability, seniority, avoidability, perfection, or extent of any alleged Term Loan Prior Lien, Other Senior Liens, and/or other security interests and liens.

N. Immediate Entry. Sufficient cause exists for immediate entry of this Second Interim Order pursuant to Bankruptcy Rule 4001(b)(2). Absent granting the relief set forth in this Second Interim Order, the Debtors' estates will be immediately and irreparably harmed. Permitting the use of Cash Collateral in accordance with this Second Interim Order is therefore necessary and appropriate and in the best interests of, the Debtors' estates and is consistent with the Debtors' exercise of their fiduciary duties. Sufficient cause therefore exists for immediate entry of this Second Interim Order pursuant to Bankruptcy Rule 4001(b)(2).

Based upon the foregoing findings and conclusions, the Motion, and the record before the Court with respect to the Motion, and after due consideration and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. *Motion Approved and Objections Overruled.* The Motion is granted, the incurrence and granting of the Adequate Protection Obligations is authorized, and the use of Cash Collateral is authorized, on an interim basis, in each case subject to the terms and conditions set forth in this Second Interim Order. All objections to this Second Interim Order to the extent not withdrawn, waived, settled, or resolved are hereby denied and overruled on the merits.

2. *Use of Cash Collateral.* The Debtors are hereby authorized, subject to the terms and conditions of this Second Interim Order (including the Carve Out), to use the Cash Collateral, consistent with the budget attached hereto as **Exhibit 1** (as amended, supplemented, replaced, extended, or otherwise modified from time to time, the “*Budget*”) (subject to the Permitted Variance), during the period from the Petition Date through and including the earlier of (a) the Termination Date, and (b) the date of the Final Hearing. The Debtors are authorized to use the Cash Collateral to: (a) fund payroll, working capital, general corporate purposes, and administrative costs and expenses of the Debtors incurred in the Chapter 11 Cases and related proceedings, consistent with the Budget (subject to the Permitted Variance), (b) satisfy any Adequate Protection Obligations to the Term Loan Secured Parties, as provided herein, (c) fund the Carve Out Reserves, and (d) fund the Professional Fee Reserve Account in accordance with this Second Interim Order.

3. *Banks Must Honor This Second Interim Order.* Each financial institution, including any cryptocurrency wallet providers, where the Debtors maintain deposit accounts is directed to comply with the instructions it receives from the applicable Debtor(s) to access the Cash Collateral

on deposit in any such accounts, notwithstanding anything to the contrary in any account control agreement or similar agreement, with respect to any such accounts that are subject to any alleged Term Loan Liens or other liens.

4. *Adequate Protection of Prepetition Secured Parties.* Pursuant to sections 361, 362, 363(e), and 507 of the Bankruptcy Code, the Prepetition Secured Parties are entitled to adequate protection of their alleged respective interests in the Prepetition Collateral (if any), including the Cash Collateral, solely to the extent of any aggregate diminution in the value of their alleged respective interests, from the value, if any, that existed as of the Petition Date, in the Prepetition Collateral (including Cash Collateral), from and after the Petition Date as set forth below in this paragraph. Accordingly, the Term Loan Agent (for the benefit of the Term Loan Secured Parties), NFS, and VFS are hereby granted the following as adequate protection (collectively, the “*Adequate Protection Obligations*”):

(a) Term Loan Adequate Protection Liens. Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, upon entry of the Second Interim Order and effective as of the Petition Date, the Term Loan Agent (for itself and for the benefit of the Term Loan Secured Parties) is hereby granted automatically perfected replacement security interests in and liens upon the following (all property identified in clauses (i), (ii), and (iii) below being collectively referred to as the “*Term Loan Adequate Protection Collateral*”), in each case, subject and subordinate to the Carve Out, Term Loan Prior Liens, and Other Senior Liens (all such replacement liens and security interests, the “*Term Loan Adequate Protection Liens*”):

- (i) *First Priority Liens on Unencumbered Property.* Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, a valid, fully-perfected first priority replacement security interest in and lien upon all tangible and intangible pre- and postpetition property of the Debtors, whether existing on the Petition Date or thereafter acquired, that, on or as of the Petition Date, is not subject to (a) a valid, perfected and

non-avoidable lien, or (b) a valid and non-avoidable lien in existence as of the Petition Date that is perfected subsequent to the Petition Date as permitted by section 546(b) of the Bankruptcy Code, and the proceeds, products, rents, and profits thereof (the “**Unencumbered Property**”). Unencumbered Property includes, without limitation, any and all inventory, accounts receivable, contracts, properties, plants, fixtures, machinery, equipment, general intangibles, documents, instruments, securities, goodwill, chattel paper, interests in leaseholds, real properties, real property leaseholds, deposit accounts, patents, copyrights, trademarks, trade names, rights under license agreements and other intellectual property, capital stock or other equity interests of subsidiaries, joint ventures and other entities, wherever located, intercompany loans and notes, and the proceeds, products, rents and profits, whether arising under section 552(b) of the Bankruptcy Code or otherwise, of all the foregoing (excluding (x) claims and causes of action under sections 502(d), 544, 545, 547, 548, 549, and 550 of the Bankruptcy Code, or any other avoidance actions under the Bankruptcy Code or applicable state-law equivalents (collectively, the “**Avoidance Actions**”), and any proceeds or property recovered from Avoidance Actions, whether by judgment, settlement, or otherwise (collectively, the “**Avoidance Proceeds**”), (y) equity interests in any Debtor or affiliate of any Debtor that is domiciled outside of the United States (collectively, the “**Foreign Equity Interests**”), and (z) “Excluded Assets” (as defined in the Term Loan Documents)).

- (ii) *Liens Junior to Other Senior Liens.* Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, a valid, fully-perfected replacement security interest in, and lien upon, all tangible and intangible pre- and postpetition property of each Debtor that is not Term Loan Collateral but is subject to either (a) valid, perfected, and non-avoidable liens in existence immediately prior to the Petition Date (other than the Term Loan Liens) or (b) valid and non-avoidable liens in existence immediately prior to the Petition Date that are perfected subsequent to the Petition Date as permitted by section 546(b) of the Bankruptcy Code (any such liens described in the foregoing clauses (a) and (b), the “**Other Senior Liens**”), and the proceeds, products, rents, and profits thereof, whether arising under section 552(b) of the Bankruptcy Code or otherwise (excluding (x) Avoidance Actions and Avoidance Action Proceeds, (y) Foreign Equity Interests, and (z) Excluded Assets), which security interest and lien shall be junior and subordinate to any such valid, perfected, and non-avoidable Other Senior Liens on such property in existence immediately prior to the Petition Date.
- (iii) *Liens Senior to the Term Loan Liens.* Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, a valid, fully-perfected, non-avoidable priming replacement lien on, and security interest in, all pre- and postpetition property of the Debtors that is of the same nature, scope, and

type as the Term Loan Collateral, and all products, proceeds, rents, and profits thereof, whether arising from section 552(b) of the Bankruptcy Code or otherwise (excluding (x) Avoidance Actions and Avoidance Action Proceeds, (y) Foreign Equity Interests, and (z) Excluded Assets); *provided*, that the Adequate Protection Liens set forth in this sub-clause (iii) shall be senior to the Term Loan Liens but junior to the Other Senior Liens.

(b) NFS Adequate Protection Liens. Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, upon entry of the Second Interim Order and effective as of the Petition Date, NFS is hereby granted automatically perfected replacement security interests in and liens upon the NFS Collateral with the same validity, priority, and scope as the NFS Liens on such collateral, which, for the avoidance of doubt, does not include any Cash Collateral, and subject and subordinate to the Carve Out (all such replacement liens and security interests, the “*NFS Adequate Protection Liens*”).

(c) VFS Adequate Protection Liens. Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, upon entry of the Second Interim Order and effective as of the Petition Date, VFS is hereby granted automatically perfected replacement security interests in and liens upon the VFS Collateral with the same validity, priority, and scope as the VFS Liens on such collateral, which, for the avoidance of doubt, does not include any Cash Collateral, and subject and subordinate to the Carve Out (all such replacement liens and security interests, the “*VFS Adequate Protection Liens*” and together with the Term Loan Adequate Protection Liens and the NFS Adequate Protection Liens, the “*Adequate Protection Liens*”).

(d) In the event any NFS Collateral or VFS Collateral is liquidated by the Debtors, the identifiable proceeds of such collateral shall be deposited in a segregated account and the Adequate Protection Liens of each the Term Loan Secured Parties, NFS, and VFS shall attach to such proceeds with the same validity, priority, and scope as existed on such property as of the Petition Date, subject to further order of the Court.

(e) Adequate Protection Claims of Term Loan Secured Parties. Upon entry of the Second Interim Order and effective as of the Petition Date, the Term Loan Agent (for itself and for the benefit of the Term Loan Secured Parties) is hereby granted, subject and subordinate only to the Carve Out, allowed superpriority administrative expense claims against the Debtors' estates as provided for in sections 503(b) and 507(b) of the Bankruptcy Code (the "***Adequate Protection Claims***"), solely to the extent of any aggregate diminution in value of the alleged respective interests from the value, if any, that existed as of the Petition Date, in the Term Loan Collateral (including Cash Collateral) from and after the Petition Date, including as a result of the automatic stay, the Debtors' use, sale, or lease of the Prepetition Collateral, and the subordination of the Term Loan Liens to the Carve Out.

(f) Segregated Account. On May 21, 2026, the Debtors deposited \$17,220,000 into their account held at People First Bank ending in x2024 (the "***Adequate Protection Account***") which funds shall be maintained in such account and not utilized by the Debtors or any other party except by further order of the Court, including the Final Order.

(g) Financial Reporting. By no later than 5:00 p.m. (prevailing Central time) on the second Thursday following the Petition Date and on each Thursday thereafter, the Debtors shall provide a weekly variance report comparing actual cumulative disbursements to projected cumulative disbursements set forth in the Budget, in each case, on an aggregate and line-item basis, to the Term Loan Agent, the U.S. Trustee, counsel to NFS, counsel to VFS, and counsel for the Committee or other statutory committee.

(h) Monitoring of Collateral. The Prepetition Secured Parties and their advisors shall be given reasonable access to the Debtors' books, records, and properties for purposes of monitoring the Prepetition Collateral.

(i) Insurance of Collateral. The Debtors shall comply with the covenants contained in the Prepetition Documents regarding the insurance of the Prepetition Collateral, except as otherwise provided herein.

(j) Term Loan Secured Parties Adequate Protection Fees and Expenses. As further adequate protection, the Debtors shall pay the reasonable and documented fees and expenses of the professionals retained by the Term Loan Secured Parties, subject to an aggregate maximum limit of \$100,000 through the date of the Final Hearing; *provided*, to the extent the Term Loan Secured Parties are determined to be undersecured or upon a successful Challenge, the Court shall retain authority to fashion an appropriate remedy with respect to any payments benefitting the Term Loan Secured Parties pursuant to this paragraph.

5. *Budget.* The Budget reflects, among other things, through the date of the Final Hearing, the Debtors' projected cash receipts and disbursements for each one-week period covered thereby. The Debtors may use the Cash Collateral consistent with the Budget; *provided* that the Debtors shall be permitted to expend up to 20 percent more than the projected aggregate disbursements set forth in the Budget through the date of the Final Hearing; *provided, however*, that the cash disbursements in respect of any professional fees of Professional Persons (as defined below) shall not be included in calculating compliance with the Budget (such deviations, excluding cash disbursements in respect to professional fees of Professional Persons, the "*Permitted Variance*").

6. *Challenges.*

(a) The Debtors shall be required to commence any adversary proceeding or contested matter (i) objecting to or challenging the amount, validity, perfection, enforceability, priority, or extent of the Term Loan Debt or the Term Loan Liens, or (ii) otherwise asserting or

prosecuting any action for preferences, fraudulent transfers or conveyances, other avoidance power claims or any other claims, counterclaims or causes of action, objections, contests, or defenses (collectively, the “*Challenges*”) against the Term Loan Secured Parties or their respective subsidiaries, affiliates, officers, directors, managers, principals, employees, agents, financial advisors, attorneys, accountants, investment bankers, consultants, representatives, and other professionals and the respective successors and assigns thereof, in each case in their respective capacity as such (each, a “*Representative*” and, collectively, the “*Representatives*”) in connection with matters related to the Term Loan Documents, the Term Loan Debt, the Term Loan Liens, and the Term Loan Collateral on or before the later of (x) the date that is 30 calendar days after the entry of the First Interim Order, or (y) the date of the Final Hearing (the later to occur of clauses (x)-(y), the “*Debtors’ Challenge Period*”) with such Final Hearing to occur no later than the week of June 22, 2026 (absent agreement of the Debtors and the Term Loan Secured Parties or further order of the Court).

(b) Upon the expiration of the Debtors’ Challenge Period (but subject in all respects to any pending Challenge commenced by the Debtors and the Non Debtor Challenge Period (as defined below)), the Debtors shall enter into customary stipulations regarding the priority, validity, extent, and amount of the Term Loan Debt, the Term Loan Liens, and the Term Loan Collateral, which stipulations shall be approved by the Bankruptcy Court pursuant to the Final Order.

(c) The Debtors’ stipulations, admissions, agreements, and releases contained in the Final Order shall be binding upon the Debtors’ estates and all other parties in interest, including, without limitation, any statutory or non-statutory committees appointed or formed in the Chapter 11 Cases (including the Committee) and any other person or entity acting or seeking to act

on behalf of the Debtors' estates, including any chapter 7 or chapter 11 trustee appointed or elected for any of the Debtors, in all circumstances and for all purposes unless: (i) such committee or any other party in interest with requisite standing (in each case to the extent requisite standing is sought pursuant to a standing motion filed prior to the expiration of the Non Debtor Challenge Period and subject in all respects to any agreement or applicable law that may limit or affect such person or entity's right or ability to commence such proceeding), has timely filed an adversary proceeding or contested matter (subject to the limitations contained herein, including, *inter alia*, in this paragraph) commencing a Challenge by the earlier of (x) the date of entry of an order confirming a chapter 11 plan, and (y) seventy-five (75) calendar days after entry of the First Interim Order (the earlier to occur of clauses (x)-(y), the "***Non Debtor Challenge Period***"), *provided, however*, the duration of the Non Debtor Challenge Period is subject to entry of the Final Order granting such relief; and (ii) there is a final non-appealable order in favor of the plaintiff sustaining any such Challenge in any such timely filed adversary proceeding or contested matter; *provided, however*, that any pleadings filed in connection with any Challenge shall set forth with specificity the basis for such challenge or claim and any challenges or claims not so specified prior to the expiration of the Non Debtor Challenge Period shall be deemed forever, waived, released, and barred. If no such Challenge is timely and properly filed during the Non Debtor Challenge Period or the Court does not rule in favor of the plaintiff in any such proceeding, then (subject in all respects to the resolution of any pending Challenges filed by the Debtors by agreement or a final non-appealable order of the Court): (x) the Debtors' stipulations, admissions, agreements, and releases contained in the Final Order shall be binding on all parties in interest; (y) for all purposes in the Chapter 11 Cases, any subsequent chapter 7 case(s), or otherwise; (z) any other challenge under the Bankruptcy Code or any applicable law or regulation by any person or entity, including any statutory or non-statutory

committees appointed or formed in the Chapter 11 Cases or any other party in interest acting or seeking to act on behalf of the Debtors' estates, including, without limitation, any successor thereto (including, without limitation, any chapter 7 trustee or chapter 11 trustee or examiner appointed or elected for any of the Debtors) or any other challenge under the Bankruptcy Code or any applicable law or regulation by any statutory or non-statutory committees appointed or formed in the Chapter 11 Cases or any other party acting or seeking to act on behalf of the Debtors' estates, including, without limitation, any successor thereto (including, without limitation, any chapter 7 trustee or chapter 11 trustee appointed or elected for any of the Debtors), whether arising under the Bankruptcy Code or otherwise, against any of the Term Loan Secured Parties and their Representatives arising out of or relating to any of the Debtors, the Term Loan Documents, the Term Loan Debt, the Term Loan Liens, and the Term Loan Collateral shall be deemed forever waived, released, and barred. If any such Challenge is timely filed during the Non Debtor Challenge Period, the stipulations, admissions, agreements, and releases contained in the Final Order shall nonetheless remain binding and preclusive (as provided in the second sentence of this paragraph) on each other statutory or non-statutory committee appointed or formed in the Chapter 11 Cases and on any other person or entity who did not timely file a Challenge. Nothing in this Second Interim Order vests or confers on any Person (as defined in the Bankruptcy Code), including any statutory or non-statutory committees appointed or formed in these Chapter 11 Cases, standing or authority to pursue any claim or cause of action belonging to the Debtors or their estates.

(d) Upon the earlier of (i) the resolution by agreement or a final and non-appealable order on any timely filed Challenges, (ii) the expiration of both the Debtor Challenge Period and Non Debtor Challenge Period without the commencement of any Challenge, and (iii) the effective date of a confirmed chapter 11 plan in the Chapter 11 Cases, unless otherwise

ordered by the Court, funds in the Adequate Protection Account shall be paid to the Term Loan Agent for the benefit of the Term Loan Secured Parties to be applied to the allowed amount of the Term Loan Debt pursuant to the Term Loan Documents.

7. *Reservation of Rights of Prepetition Secured Parties.* Under the circumstances and given that the above-described adequate protection is consistent with the Bankruptcy Code, including section 506(b) thereof, the Court finds that the adequate protection provided herein is reasonable and sufficient to protect the interests of the Prepetition Secured Parties; provided that any of the Prepetition Secured Parties may request further or different adequate protection and the Debtors or any other party in interest may contest any such request.

8. *Termination.* The Debtors' authorization to use Cash Collateral hereunder shall be subject to the occurrence of any of the following (each, a "***Termination Event***"): (a) the Court shall have entered an order (i) converting one or more of the Debtors' Chapter 11 Cases to a case under chapter 7 of the Bankruptcy Code, or (ii) dismissing the Chapter 11 Cases; or (b) this Second Interim Order (as the terms thereof may be extended from time to time, including by subsequent interim or final order of the Court) ceases to be in full force and effect for any reason or an order shall be entered reversing, amending, supplementing, staying, vacating, or otherwise modifying this Second Interim Order.

9. *Limitation on Use of Collateral.* Notwithstanding any other provision of this Second Interim Order or any other order entered by the Court, no funds on deposit in the Adequate Protection Account may be used directly or indirectly, including, without limitation, through reimbursement of professional fees of any non-Debtor party, in connection with (a) the investigation, threatened initiation or prosecution of any claims, causes of action, adversary proceedings, or other litigation (i) against any of the Term Loan Secured Parties, or their respective

predecessors-in-interest, agents, affiliates, Representatives, attorneys, or advisors, or any action purporting to do the foregoing in respect of the, Term Loan Debt, and/or the Adequate Protection Obligations, and Adequate Protection Liens granted to the Term Loan Secured Parties, as applicable, or (ii) challenging the amount, validity, perfection, priority, or enforceability of or asserting any defense, counterclaim, or offset with respect to the Term Loan Debt and/or the liens, claims, rights, or security interests securing or supporting the Term Loan Debt or Adequate Protection Claims granted under the First Interim Order, the Second Interim Order, Final Order, or the Term Loan Documents in respect of the Term Loan Debt, including, in the case of each (i) and (ii), without limitation, for lender liability or pursuant to section 105, 510, 544, 547, 548, 549, 550, or 552 of the Bankruptcy Code, applicable non-bankruptcy law or otherwise, (b) attempts to prevent, hinder, or otherwise delay or interfere with the Term Loan Agent's or the other Term Loan Secured Parties', as applicable, enforcement or realization on the Term Loan Debt, Term Loan Collateral, and the liens, claims, and rights granted to such parties under the First Interim Order, Second Interim Order, or Final Order, as applicable, each in accordance with the Term Loan Documents and this Second Interim Order; (c) attempts to seek to modify any of the rights and remedies granted to the Term Loan Agent or the other Term Loan Secured Parties, under the First Interim Order, Second Interim Order or the Term Loan Documents, as applicable, other than in accordance with this Second Interim Order; (d) to apply to the Court for authority to approve superpriority claims or grant liens or security interests in the Collateral or any portion thereof that are senior to, or on parity with, the Adequate Protection Liens and 507(b) claims granted to the Term Loan Secured Parties; or (e) to pay or to seek to pay any amount on account of any claims arising prior to the Petition Date unless such payments from the Adequate Protection Account are approved or authorized by the Court, agreed to in writing by the Term Loan Agent, or expressly

permitted under this Second Interim Order (including the Budget, subject to Permitted Variances), in each case unless all Term Loan Debt, Adequate Protection Obligations, and claims granted to the each Term Loan Secured Party under this Second Interim Order, have been indefeasibly paid in full in cash.

10. Upon the occurrence of a Termination Event, the Prepetition Secured Parties may file a motion with the Court seeking emergency relief and an emergency hearing before the Court on at least three business days' written notice to counsel for the Debtors, counsel for the Committee or other statutory committee (if any), and the U.S. Trustee. At such hearing, the Court may fashion any appropriate remedy, including terminating the Debtors' use of Cash Collateral (the date of any such termination, the "***Termination Date***"). For the avoidance of doubt, the Prepetition Secured Parties' exercise of any remedies against any of the Prepetition Collateral, including upon the occurrence of the Termination Date, if any, shall be subject to further order of the Court.

11. *Carve Out.*

(a) As used in this Second Interim Order, the "***Carve Out***" means the sum of: (i) all unpaid fees required to be paid to the Clerk of the Court and the U.S. Trustee under section 1930(a) of title 28 of the United States Code, plus interest at the statutory rate; (ii) all unpaid, reasonable and documented fees and expenses up to \$50,000 incurred by a trustee under section 726(b) of the Bankruptcy Code; (iii) to the extent allowed at any time, whether by interim order, procedural order, or otherwise, all accrued but unpaid fees and expenses (the "***Allowed Professional Fees***") incurred by persons or firms retained or proposed to be retained by the Debtors pursuant to sections 327, 328, or 363 of the Bankruptcy Code (collectively, the "***Debtor Professionals***") and the Committee or other statutory committee (if any) pursuant to sections 328 or 1103 of the Bankruptcy Code (collectively, the "***Committee Professionals***" and, together with

the Debtor Professionals, the “*Professional Persons*”), at any time before or on the first business day following the Termination Date, whether allowed by this Court prior to or after the Termination Date; (iv) Allowed Professional Fees of Debtor Professionals in an aggregate amount not to exceed \$500,000 and Allowed Professional Fees of Committee Professionals in an aggregate amount not to exceed \$150,000, incurred after the first business day following the Termination Date, to the extent allowed at any time, whether by interim order, procedural order, or otherwise (the amounts set forth in this clause (iv) being the “*Post-Termination Date Carve Out Cap*”); and (v) the amounts secured by the Administration Charge and the Directors’ Charge (together, the “*Charges*”), each as defined in the Supplemental Order of the Ontario Superior Court of Justice (Commercial List) in the reorganization proceedings commenced by certain of the Debtors under the *Companies’ Creditors Arrangement Act*, as against the collateral of Digital Gold Ventures Inc., BitAccess Inc., and Express Vending Inc., and any other collateral of the Debtors located in Canada.

(b) Carve Out Reserves. On the Termination Date, the Debtors shall utilize all cash on hand as of such date and any available cash thereafter held by any Debtor (other than cash and funds on deposit in the Adequate Protection Account) to fund a reserve in an amount equal to the then unpaid amounts of the obligations set forth in clauses (a)(i) through (a)(iii) and (a)(v) of the definition of Carve Out set forth above (the “*Pre-Carve Out Amounts*”). The Debtors shall deposit and hold such amounts in a segregated account in trust to pay such then unpaid Allowed Professional Fees and the amounts secured by the Charges (the “*Pre-Termination Date Reserve*”) prior to any and all other claims. On the Termination Date, after funding the Pre-Termination Date Reserve, the Debtors shall utilize all remaining cash on hand as of such date and any available cash thereafter held by any Debtor (other than funds on deposit in the Adequate Protection

Account) to fund a reserve in an amount equal to the Post-Termination Date Carve Out Cap (the “*Post-Termination Date Reserve*” and, together with the Pre-Termination Date Reserve, the “*Carve Out Reserves*”) prior to any and all other claims. All funds in the Pre-Termination Date Reserve shall be used first to pay the Pre-Carve Out Amounts until paid in full, and then, to the extent the Pre-Termination Date Reserve has not been reduced to zero, the balance of the Pre-Termination Date Reserve shall be made available for the benefit of the Debtors’ estates. All funds in the Post-Termination Date Reserve shall be used first to pay the obligations set forth in clause (iv) of the definition of Carve Out set forth above (the “*Post-Carve Out Amounts*”) until paid in full, and then, to the extent the Post-Termination Date Reserve has not been reduced to zero, the balance of the Post-Termination Date Reserve shall be made available for the benefit of the Debtors’ estates. Notwithstanding anything to the contrary in the Prepetition Documents or this Second Interim Order, if either of the Carve Out Reserves is not funded in full in the amounts set forth in this paragraph 11, then, any excess funds in one of the Carve Out Reserves following the payment of the Pre-Carve Out Amounts or Post-Carve Out Amounts, as applicable, shall be used to fund the other Carve Out Reserve, up to the applicable amount set forth in this paragraph 11, prior to making such excess funds available for the benefit of the Debtors’ estates. Further, notwithstanding anything to the contrary in this Second Interim Order, (i) disbursements by the Debtors from the Carve Out Reserves shall not constitute an advance or extension of credit under the Prepetition Documents or increase or reduce the obligations under the Prepetition Documents, (ii) the failure of the Carve Out Reserves to satisfy in full the Allowed Professional Fees shall not affect the priority of the Carve Out, and (iii) in no way shall the Carve Out or Carve Out Reserves, or any of the foregoing, be construed as a cap or limitation on the amount of the Allowed Professional Fees due and payable by the Debtors and their estates. For the avoidance of doubt

and notwithstanding anything to the contrary in this Second Interim Order or in the Prepetition Documents, the Carve Out shall be senior and prior to the Prepetition Liens, claims on account of the Prepetition Debt, the Adequate Protection Liens, the Adequate Protection Claims, and any and all other forms of adequate protection, liens, or claims arising under the First Interim Order, this Second Interim Order or securing the debt and obligations under the Prepetition Documents save and except with respect to cash and funds on deposit in the Adequate Protection Account (subject to the Final Order).

(c) Payment of Allowed Professional Fees Prior to the Termination Date. Any payment or reimbursement made prior to the occurrence of the Termination Date in respect of any Allowed Professional Fees shall not reduce the Carve Out.

(d) Professional Fee Reserve Account. Upon entry of this Second Interim Order, and notwithstanding any other provision of this Second Interim Order or any provision of the other Prepetition Documents, the Debtors are authorized and directed to fund an escrow account at Kroll Restructuring Administration LLC for the sole purpose of reserving for and paying unpaid Allowed Professional Fees⁶ (the “*Professional Fee Reserve Account*”). The Professional Fee Reserve Account shall be held for the benefit of Professional Persons⁷ and shall not be property of the Debtors’ estates or subject to the control, lien, security interest, or claims of the Prepetition Secured Parties, or any other creditor. Upon entry of this Second Interim Order, the Debtors shall fund the Professional Fee Reserve Account in an amount equal to (a) the Post Carve Out Trigger Notice Cap (and shall retain such amount in the Professional Fee Reserve Account for the duration of the Chapter 11 Cases); plus (b) the total estimated fees and expenses

⁶ For the purposes of this paragraph 11(d) “Allowed Professional Fees” shall include the Charges.

⁷ For the purposes of this paragraph 11(d) “Professional Persons” shall include professionals retained by certain of the Debtors in related Canadian proceedings.

for each Professional Person (the “*Estimated Professional Fees*”), which good-faith estimate shall cover the time period beginning on the Petition Date through the fourth Saturday following the Petition Date. By not later than 5:00 p.m. (prevailing Central Time) on Thursday of each week commencing with the first full calendar week following the Petition Date (each, an “*Estimation Period*”), each Professional Person shall deliver to the Debtors a statement setting forth the Estimated Professional Fees for such Professional Person for the subsequent week. Subject to clause (e) below, on a weekly basis, the Debtors shall transfer cash, including Cash Collateral, in an amount equal to the Estimated Professional Fees for the subsequent week (including, in the event of the closing of any sale, restructuring, financing, or other transaction upon which one or more success or transaction fees is earned by any Professional Person, any amount equal to the sum of all such fees, to the extent such fees are not paid to the Professional Person upon such closing). For the avoidance of doubt, cash or funds on deposit in the Adequate Protection Account will not be transferred to the Professional Fee Reserve Account except by further order of the Court, including the Final Order.

(e) Amounts in the Professional Fee Reserve Account (such amounts, the “*Reserve Amounts*”) may be applied from time to time to pay the Allowed Professional Fees prior to any and all other claims; provided, however, that notwithstanding the foregoing, any payment of Allowed Professional Fees prior to the delivery of a Carve Out Trigger Notice shall not reduce the Post-Termination Date Carve Out Cap. If, after payment in full of all Reserve Amounts on account of Allowed Professional Fees and termination of the engagement of all Professional Persons, the Professional Fee Reserve Account has not been reduced to zero, all residual funds shall be returned to the Debtors’ estates for distribution in accordance with a further order of this Court. For the avoidance of doubt, the Debtors’ obligation to pay Allowed Professional Fees shall

not be limited or deemed limited to funds held in the Professional Fee Reserve Account or the Budget.

(f) None of the Prepetition Secured Parties shall be responsible for the payment or reimbursement of any fees or disbursements of any Professional Person incurred in connection with the Chapter 11 Cases or any successor cases under any chapter of the Bankruptcy Code. Nothing in this Second Interim Order or otherwise shall be construed to obligate the Prepetition Secured Parties in any way, to pay compensation to, or to reimburse expenses of, any Professional Person or to guarantee that the Debtors have sufficient funds to pay such compensation or reimbursement.

12. *Preservation of Rights Granted Under this Second Interim Order.*

(a) If any or all of the provisions of this Second Interim Order are hereafter reversed, modified, vacated, or stayed, such reversal, modification, vacatur, or stay shall not affect: (i) the validity, priority, or enforceability of any Adequate Protection Claims or Adequate Protection Liens incurred prior to the actual receipt of written notice by the Prepetition Secured Parties, of the effective date of such reversal, modification, vacatur, or stay; or (ii) the validity, priority, or enforceability of the Adequate Protection Liens or the Carve Out.

(b) Except as expressly provided in this Second Interim Order, the Adequate Protection Obligations and all other rights and remedies of the Prepetition Secured Parties granted by the provisions of this Second Interim Order shall survive, and shall not be modified, impaired or discharged by: (i) the entry of an order converting any of the Chapter 11 Cases to a case under chapter 7 of the Bankruptcy Code, dismissing any of the Chapter 11 Cases, or terminating the joint administration of these Chapter 11 Cases or by any other act or omission of the Court, (ii) the entry of an order approving the sale of any Adequate Protection Collateral pursuant to section 363(b) of

the Bankruptcy Code, or (iii) the entry of an order confirming a plan in any of the Chapter 11 Cases and, pursuant to section 1141(d)(4) of the Bankruptcy Code. The terms and provisions of this Second Interim Order shall continue in these Chapter 11 Cases, in any successor cases if these Chapter 11 Cases cease to be jointly administered and in any superseding chapter 7 cases under the Bankruptcy Code, and the Adequate Protection Liens, the Adequate Protection Obligations, and all other rights and remedies of the Prepetition Secured Parties granted by the provisions of this Second Interim Order shall continue in full force and effect until any Adequate Protection Claims are indefeasibly paid in full in cash or otherwise satisfied, as set forth herein.

13. *Automatic Stay Applicable to Bank Accounts.* For the avoidance of doubt, the automatic stay under section 362 of the Bankruptcy Code shall apply to any of the Debtors' bank accounts or kiosks subject to any alleged Prepetition Liens and prohibits any sweep, transfer, or withdrawal of cash or other amounts on deposit therein from such accounts or kiosks, whether automatic or manual, pursuant to any account control agreement or similar agreement, including any blocked account control agreement, with respect to any such accounts that are subject to any alleged Prepetition Liens.

14. *Effectiveness.* This Second Interim Order shall constitute findings of fact and conclusions of law in accordance with Bankruptcy Rule 7052 and shall take effect and be fully enforceable as of the Petition Date immediately upon entry hereof. Notwithstanding Bankruptcy Rules 4001(a)(3), 6004(h), 7062, or 9014 of the Bankruptcy Rules, any Local Rule, or rule 62(a) of the Federal Rules of Civil Procedure, this Second Interim Order shall be immediately effective and enforceable upon its entry and there shall be no stay of execution or effectiveness of this Second Interim Order.

15. *Headings.* Section headings used herein are for convenience only and are not to affect the construction of or to be taken into consideration in interpreting this Second Interim Order.

16. *Bankruptcy Rules.* The requirements of Bankruptcy Rules 4001, 6003, and 6004, in each case to the extent applicable, are satisfied by the contents of the Motion.

17. *No Third-Party Rights.* Except as explicitly provided for herein, this Second Interim Order does not create any rights for the benefit of any third-party, creditor, equity holder, or any direct, indirect, or incidental beneficiary.

18. *Necessary Action.* The Debtors are authorized to take all such actions as are necessary or appropriate to implement the terms of this Second Interim Order.

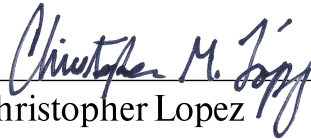
19. *Second Interim Order Controls.* In the event of any inconsistency between the terms and conditions of the Prepetition Documents and this Second Interim Order, the provisions of this Second Interim Order shall govern and control.

20. *Retention of Jurisdiction.* The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Second Interim Order, and this retention of jurisdiction shall survive the confirmation and consummation of any chapter 11 plan for any one or more of the Debtors notwithstanding the terms or provisions of any such chapter 11 plan or any order confirming any such chapter 11 plan.

21. *Final Hearing.* The final hearing on the Motion shall be held on June 24, 2026, at 9:00 a.m., prevailing Central Time. Any objections or responses to entry of an additional order on the Motion shall be filed on or before 5:00 p.m., prevailing Central Time, on June 17, 2026, and shall be served on: (a) proposed counsel to the Debtors, Vinson & Elkins LLP, The Grace Building, 1114 Avenue of the Americas, 32nd Floor, New York, New York 10036, Attn: David S.

Meyer and Jessica C. Peet, and 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zoglman; (b) the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; (c) counsel to the Term Loan Secured Parties, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: James Vincequerra and William Hao; and (d) the Committee and their counsel.

Signed: June 09, 2026



Christopher Lopez
United States Bankruptcy Judge

EXHIBIT 1

Budget

Cash Flow Forecast

Week Ending	6/12/2026	6/19/2026	6/26/2026	7/3/2026	Total
Operating Cash Flow					
Cash Deposits from Kiosks	\$ 153	\$ 119	\$ 108	\$ -	\$ 380
Operational Disbursements					
Crypto Costs	\$ -	\$ -	\$ -	\$ -	\$ -
Payroll	(60)	(631)	(142)	(598)	(1,431)
Other Operating Expenses	(649)	(244)	(602)	(412)	(1,907)
Total Operating Disbursements	\$ (709)	\$ (874)	\$ (745)	\$ (1,010)	\$ (3,338)
Operating Cash Flow	\$ (556)	\$ (756)	\$ (637)	\$ (1,010)	\$ (2,958)
Cumulative Operating Cash Flow	(556)	(1,311)	(1,948)	(2,958)	(2,958)
Restructuring Disbursements	\$ (2,505)	\$ (1,059)	\$ (1,009)	\$ (1,039)	\$ (5,612)
Net Cash Flow	\$ (3,061)	\$ (1,814)	\$ (1,646)	\$ (2,049)	\$ (8,570)
Starting Cash Balance	\$ 22,297	\$ 19,236	\$ 18,220	\$ 18,220	\$ 22,297
(+/-) Net Cash Flow	(3,061)	(1,814)	(1,646)	(2,049)	(8,570)
(+) Bitcoin Liquidation	-	798	1,646	2,049	4,492
Ending Cash Balance	\$ 19,236	\$ 18,220	\$ 18,220	\$ 18,220	\$ 18,220
(-) <u>Silverview Reserve</u> ¹	(17,220)	(17,220)	(17,220)	(17,220)	(17,220)
(+) Bitcoin Investment (net of fees)	6,541	5,743	4,097	2,048	2,048
Total Liquidity	\$ 8,557	\$ 6,743	\$ 5,097	\$ 3,048	\$ 3,048

1. Amounts included in this reserve are for budgeting and liquidity planning purposes only and shall not constitute an admission of liability or agreement that such amounts are due and owing. The Debtors expressly reserve all rights to dispute, modify, reduce, or remove such amounts.

This is Exhibit “O” referred to the in Affidavit of Thomas Studebaker sworn over videoconference in accordance with the *Administering Oath or Declaration Remotely Regulation*, O. Reg 431/20, on June 10, 2026, while I was located in the City of Toronto, in the Province of Ontario, and the affiant was located in the City of Boston in the State of Massachusetts.



Commissioner for Taking Affidavits (or as may be)

ANDREW RINTOUL

LSO# 81955T

ENTERED

May 19 June 09, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES
BANKRUPTCY COURT
FOR THE SOUTHERN
DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BITCOIN DEPOT INC., *et al.*,

Debtors.¹

) Chapter 11
)
) Case No. ~~26-90528~~26-90528 (CML)
)
) (Jointly Administered)
)
) **RE: Docket No. 24**

**SECOND INTERIM ORDER (I) AUTHORIZING
THE DEBTORS TO USE CASH COLLATERAL,
(II) GRANTING ADEQUATE PROTECTION, (III) CONFIRMING
APPLICATION OF THE AUTOMATIC STAY, (IV) SCHEDULING
A ~~SECOND INTERIM~~ FINAL HEARING, AND (V) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”) ²² of the above-captioned debtors and debtors-in- possession (collectively, the “*Debtors*”) in the above-captioned cases (the “*Chapter 11 Cases*”) and pursuant to sections 105, 361, 362, 363, 503, 506, 507, and 552 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the “*Bankruptcy Code*”), Rules 2002, 4001, 6003, 6004, and 9014 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), and Rules 2002-1, 4001-1, and 9013-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “*Local Rules*”), and the Procedures for Complex Cases in the Southern District of Texas (the “*Complex Case Procedures*”) seeking entry of this second interim order (together with all annexes and exhibits hereto, this “Second Interim Order”), including, among other things:

¹ The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors’ corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not immediately defined herein shall have the meanings set forth in the Motion or elsewhere in this Second Interim Order, as applicable.

- (i) authorizing the Debtors to use the alleged Cash Collateral of the Term Loan Secured Parties under the Term Loan Documents, consistent with the Budget (subject to the Permitted Variance), and provide adequate protection to the Term Loan Agent (for the benefit of the Term Loan Lenders), NFS, and VFS pursuant to sections 361 and 363(e) of the Bankruptcy Code solely to the extent of any diminution in value of their alleged respective interests in the ~~Term-LoanPrepetition~~ Collateral (including Cash Collateral of the Term Loan Secured Parties) as of the Petition Date resulting from the imposition of the automatic stay under section 362 of the Bankruptcy Code, the subordination of the ~~Term-LoanPrepetition~~ Liens to the Carve Out, or the Debtors' use, sale, or lease of the ~~Term-LoanPrepetition~~ Collateral (including Cash Collateral of the Term Loan Secured Parties);
- (ii) authorizing the Debtors to ~~deposit and~~ maintain funds in the Adequate Protection Account;
- (iii) confirming that application of the automatic stay under section 362 of the Bankruptcy Code prohibits the ~~Term-LoanPrepetition~~ Secured Parties from sweeping cash from any bank accounts in which Cash Collateral is held;
- (iv) waiving any applicable stay (including under Bankruptcy Rule 6004) and providing for immediate effectiveness of this Second Interim Order; and
- (v) scheduling a ~~second interim final~~ hearing (the "~~Second-Interim Final Hearing~~") to consider ~~further interim final~~ approval of the use of Cash Collateral and other provisions set forth in this Second Interim Order pursuant to a proposed ~~second interim final~~ order (the "~~Second-Interim Final Order~~"), as set forth in the Motion.

The Court having considered the interim relief requested in the Motion, the *Declaration of Thomas Studebaker in Support of the Chapter 11 Cases and First-Day Motions* [Docket No. 23] (the "**First Day Declaration**"), and the evidence submitted and arguments made by the Debtors at the interim ~~hearing~~hearings held on May 19, 2026 ~~(and June 9, 2026 (collectively,~~ the "**Interim HearingHearings**")~~);~~ and notice of the Interim ~~Hearing~~Hearings having been given in accordance with Bankruptcy Rules 4001 and all applicable Local Rules; and the Interim ~~Hearing~~Hearings having been held and concluded; and all objections, if any, to the interim relief requested in the Motion having been withdrawn, resolved, or overruled on the merits by the Court; and the Court having noted the appearances of all parties in interest; and it appearing that approval of the interim relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates pending the ~~Second-Interim Final~~ Hearing, and otherwise is fair and

Debtors, their estates, and all parties in interest, and is essential for the preservation of the Debtors' businesses and property; and it appearing that no other or further notice of the Motion or the Interim ~~Hearing~~Hearings need be given under the circumstances; and after due deliberation and consideration, and good and sufficient cause appearing therefor,

BASED UPON THE RECORD ESTABLISHED AT THE INTERIM ~~HEARING~~HEARINGS, THE COURT MAKES THE FOLLOWING FINDINGS OF FACT AND CONCLUSIONS OF LAW:³³

A. Petition Date. On May 17, 2026 (the "*Petition Date*"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the Court.

B. Debtors in Possession. The Debtors are continuing in the management and operation of their businesses and properties as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. These Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b).

C. Jurisdiction and Venue. The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of Texas*, dated May 24, 2012. Consideration of the Motion constitutes a core proceeding under 28 U.S.C. § 157(b)(2). Venue for these Chapter 11 Cases and the proceedings on the Motion is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This Court may enter a final order consistent with Article III of the United States Constitution.

D. Notice. The Interim ~~Hearing was~~Hearings were held pursuant to Bankruptcy Rule 4001(b)(2) and paragraph C of the Complex Case Procedures. Proper, timely, and sufficient notice of the ~~Interim~~

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³ The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent that any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

~~Hearing~~Interim Hearings and the interim relief requested in the Motion has been provided under the circumstances in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Complex Case Procedures, and no other or further notice of the Motion or entry of this Second Interim Order shall be required. The interim relief granted herein is necessary to avoid immediate and irreparable harm to the Debtors and their estates.

E. First Interim Order. On May 19, 2026, the Court entered the *Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Confirming Application of the Automatic Stay, (IV) Scheduling a Second Interim Hearing, and (V) Granting Related Relief* [Docket No. 44] (the “*First Interim Order*”).

F. ~~E.-Committee Formation.~~ ~~As of the date hereof~~ On May 28, 2026, the Office of the United States Trustee for the Southern District of Texas (the “*U.S. Trustee*”) ~~has not~~ appointed an official committee of unsecured creditors in these Chapter 11 Cases pursuant to section 1102 of the Bankruptcy Code (~~any such committee subsequently appointed, at the~~ “*Committee*”) [Docket No. 101].

G. ~~F.-Cash Collateral.~~ As used herein, the term “*Cash Collateral*” shall mean all of the Debtors’ cash, including cash and other amounts on deposit or maintained in any bank accounts subject to Term Loan Liens that constitutes or will constitute “cash collateral” of the Term Loan Secured Parties within the meaning of section 363(a) of the Bankruptcy Code.

H. ~~G.-Term Loan Allegations.~~ The Term Loan Secured Parties allege the following:⁴⁴

(i) Term Loan Documents. Pursuant to that certain Second Amended and Restated Credit Agreement, dated as of November 1, 2024 (as amended or otherwise modified prior to the Petition Date, the “*Term Loan Agreement*,” and collectively with the other Loan

⁴ The Debtors and their estates are not able to stipulate to the amount or allowance of the Term Loan Debt or the validity, perfection, or priority of the Term Loan Liens in the Term Loan Collateral; accordingly, the Debtors and

Documents (as defined in the Term Loan Agreement) and any other agreements and documents executed or delivered in connection therewith, each as may be amended or otherwise modified prior to the Petition Date, the “*Term Loan Documents*,”) by and among (a) Kiosk HoldCo LLC, as borrower (the “*Term Loan Borrower*”), (b) BT HoldCo LLC, as Holdings (“*HoldCo*”), (c) the

~~⁴The Debtors and their estates are not able to stipulate to the amount or allowance of the Term Loan Debt or the validity, perfection, or priority of the Term Loan Liens in the Term Loan Collateral; accordingly, the Debtors and their estates reserve all rights with respect to these issues and matters.~~

subsidiary guarantors party thereto (together with the Term Loan Borrower and HoldCo, the “*Term Loan Parties*”), (d) the lenders from time to time party thereto (the “*Term Loan Lenders*”), and (e) Silverview Credit Partners LP, as administrative agent (in such capacity, the “*Term Loan Agent*” and, together with the Term Loan Lenders, the “*Term Loan Secured Parties*”), the Term Loan Lenders extended a term loan facility in the aggregate principal amount of \$36,450,000 (the “*Term Loan*”) and other financial accommodations to the Term Loan Parties pursuant to the Term Loan Documents.

(ii) Term Loan Debt. As of the Petition Date, the Term Loan Secured Parties assert a claim in the aggregate principal amount of not less than \$13.3 million pursuant to, and in accordance with the terms of, the Term Loan Documents, plus accrued and unpaid interest, fees, and expenses under the Term Loan Documents incurred in connection therewith as provided in the Term Loan Documents (collectively, the “*Term Loan Debt*”).

(iii) Term Loan Liens. As more fully set forth in the Term Loan Documents, prior to the Petition Date, the Term Loan Secured Parties assert a security interest in, and lien on (the “*Term Loan Liens*”)- all Collateral (as defined in the Term Loan Documents) (including Cash Collateral) and all proceeds and products thereof, in each case whether then owned or existing or thereafter acquired or arising (the “*Term Loan Collateral*”).⁵

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Nothing herein shall prejudice or otherwise affect, OptConnect Management, LLC's ("*OptConnect*") Response and Reservation of Rights (the "*Response*") [ECF No. 114], filed in the above-captioned main case docket in these Chapter 11 Cases, for its interest in the Routers (as defined in Response) that OptConnect provided to the Debtors, including, without limitation, the right to assert that the Routers do not constitute

(iv) As of the Petition Date: (a) the Term Loan Liens are alleged to be senior in priority over any and all other liens on the Term Loan Collateral, subject only to certain liens senior by operation of law (solely to the extent any such liens were valid, properly perfected, non-avoidable, and senior in priority to the Term Loan Liens as of the Petition Date, the “*Term Loan Prior Liens*”); (b) the Term Loan Debt is alleged to be a legal and valid obligation of the applicable Debtors enforceable in accordance with the terms of the applicable Term Loan

Documents; and (c) subject to any exceptions, exclusions, or limitations provided for in the applicable Term Loan Documents, all of the Term Loan Parties’ cash, cash equivalents, negotiable instruments, investment property, general intangibles, and securities, and any amounts generated by the collection of accounts receivable or other disposition of the Term Loan Collateral, and the proceeds of any of the foregoing, wherever located, is alleged to be the cash collateral within the meaning of section 363(a) of the Bankruptcy Code of all (or certain of) the Term Loan Secured Parties, as more fully described in the Term Loan Documents. The Debtors continue to collect cash, rents, income, offspring, products, proceeds, and profits generated from the Term Loan Collateral, all of which (subject to any exceptions, exclusions, or limitations provided for in the applicable Term Loan Documents) is alleged to constitute Term Loan Collateral subject to the applicable Term Loan Liens.

(v) The Debtors desire to use a portion of such cash, rents, income, offspring, products, proceeds, and profits that are alleged to constitute Cash Collateral of the Term Loan Secured Parties under section 363(a) of the Bankruptcy Code. Certain prepetition cash, rents, income, offspring, products, proceeds, and profits, in existence as of the Petition Date, including

part of Prepetition Collateral of the Term Loan Secured Lenders, VFS, NFS, or the collateral of any creditor asserting a security interest in the Debtors’ property, or are otherwise subject to the asserted Prepetition Lien or the liens granted under this Second Interim Cash Collateral Order, whether such Routers are in storage, placed in or removed from the Debtors’ Equipment.

~~(v)~~ balances of funds in certain of the Debtors' prepetition and postpetition bank accounts and cryptocurrency wallets, are also alleged to constitute Cash Collateral that may be subject to the applicable Term Loan Secured Parties' asserted security interests. All Cash Collateral and all proceeds of the Term Loan Collateral, including proceeds realized from a sale or disposition thereof, or from payment thereon, shall be used and/or applied in accordance with the terms and conditions of this Second Interim Order.

I. **VFS Financing Allegations**

(i) VFS Financing Documents. Pursuant to that certain Master Equipment Finance Agreement dated as of June 29, 2021 by and between VFS LLC ("VFS") and Lux Vending, LLC (as amended or otherwise modified prior to the Petition Date, the "VFS Financing Agreement," and collectively with any other agreements and documents executed or delivered in connection therewith, each as may be amended or otherwise modified prior to the Petition Date, the "VFS Financing Documents," by and among Lux Vending, LLC, as customer (the "VFS Customer") and VFS as lender, VFS extended loans (the "VFS Debt") and other financial accommodations to the VFS Customer pursuant to the VFS Financing Documents.

(ii) VFS Liens. As more fully set forth in the VFS Financing Documents, prior to the Petition Date VFS assert a security interest in, and lien on (the "VFS Liens") all Collateral (as defined in the VFS Financing Documents) and all proceeds and products thereof, in each case whether then owned or existing or thereafter acquired or arising (the "VFS Collateral").

J. **NFS Financing Allegations**

(i) NFS Financing Documents. Pursuant to that certain Master Equipment Lease dated as of November 22, 2021 by and between NFS Leasing, Inc. ("NFS" and together with VFS and the Prepetition Secured Parties, the "Prepetition Secured Parties") and Lux

Vending, LLC (as amended or otherwise modified prior to the Petition Date, the “*NFS Financing Agreement*,” and collectively with any other agreements and documents executed or delivered in connection therewith, each as may be amended or otherwise modified prior to the Petition Date, the “*NFS Financing Documents*” and together with the VFS Financing Document and the Term Loan Documents, the “*Prepetition Loan Documents*”) by and among Lux Vending, LLC, as customer (the “*NFS Customer*”) and NFS as lender, NFS extended loans (the “*NFS Debt*” and together with the VFS Debt and the Term Loan Debt, the “*Prepetition Debt*”) and other financial accommodations to NFS Customer pursuant to the NFS Financing Documents.

(ii) NFS Liens. As more fully set forth in the VFS Financing Documents, prior to the Petition Date VFS assert a security interest in, and lien on (the “*NFS Liens*” and together with the VFS Liens and Term Loan Liens, the “*Prepetition Liens*”) certain collateral and all proceeds and products thereof, in each case whether then owned or existing or thereafter acquired or arising (the “*NFS Collateral*” and together with the VFS Collateral and Term Loan Collateral, the “*Prepetition Collateral*”).

K. ~~H.~~ **Interim Findings Regarding the Use of Cash Collateral.**

(i) This Court concludes that good and sufficient cause has been shown for entry of this Second Interim Order and entry of this Second Interim Order is in the best interests of the Debtors’ estates as its implementation will, among other things, allow the Debtors to preserve and maximize the value of their estates. Without receiving the relief sought by this Second Interim Order, the Debtors’ estates will be immediately and irreparably harmed.

(ii) The Debtors have an immediate and critical need to use Cash Collateral on an interim basis. Absent the ability to use Cash Collateral, the Debtors would be unable to fund, among other things, payroll, working capital, general corporate purposes, and administrative costs

(ii) and expenses of the Debtors incurred during these Chapter 11 Cases and related proceedings. In such event, the Debtors would be forced to liquidate abruptly, which would cause immediate and irreparable harm to the Debtors' estates and creditors.

(iii) Based on the Motion, the First Day Declaration, the Cash Collateral Declaration, and the record and other evidence presented to the Court at the Interim ~~Hearing~~Hearings, the terms of the Adequate Protection Obligations granted to the ~~Term-Loan~~Prepetition Secured Parties as provided in paragraph 4 of this Second Interim Order, and the terms on which the Debtors may continue to use the ~~Term-Loan~~Prepetition Collateral (including Cash Collateral of the Term Loan Secured Parties) pursuant to this Second Interim Order are fair and reasonable and reflect the Debtors' exercise of prudent business judgment consistent with their fiduciary duties.

(iv) The Debtors have acted in good faith regarding the Debtors' continued use of the ~~Term-Loan~~Prepetition Collateral (including Cash Collateral of the Term Loan Secured Parties, consistent with the Budget) to fund the administration of the Debtors' estates in a manner that best preserves and maximizes the value of estate property, in accordance with the terms and conditions hereof.

(v) The ~~Term-Loan~~Prepetition Secured Parties are entitled to the Adequate Protection as and to the limited extent set forth herein pursuant to sections 361, 362, and 363 of the Bankruptcy Code. The Adequate Protection provided to the ~~Term-Loan~~Prepetition Secured Parties in this Second Interim Order is limited to any diminution in the value of the ~~Term-Loan~~Prepetition Secured Parties' alleged respective interests in the ~~Term-Loan~~Prepetition Collateral (if any) (including Cash Collateral of the Term Loan Secured Parties) from and after the Petition Date and is consistent with and authorized by the Bankruptcy Code. The Adequate Protection provided herein and other benefits and privileges contained herein reflect the Debtors'

L. ~~I. Term Loan~~Prepetition Debt and Liens. Nothing herein shall constitute a finding or ruling by this Court that: (a) ~~the Term Loan~~any Prepetition Debt is allowed, valid, enforceable, or non-avoidable against the applicable Debtors; or (b) any alleged ~~Term Loan~~Prepetition Lien is allowed, valid, senior, enforceable, prior, perfected, or non-avoidable against the applicable Debtors. Moreover, nothing herein shall prejudice the rights of any party in interest, including, but not limited to, the Debtors and the Committee, ~~if any,~~ in each case to the extent any such party has standing to challenge, or object to, the allowance, amount, validity, priority, enforceability, seniority, avoidability, perfection, or extent of, ~~the Term Loan~~any Prepetition Debt, any alleged ~~Term Loan~~Prepetition Lien, and/or other security interests and liens.

M. ~~J. Term Loan~~ Prior Liens. Nothing herein shall constitute a finding or ruling by this Court that any alleged Term Loan Prior Lien or Other Senior Lien is valid, senior, enforceable, prior, perfected, or non-avoidable. Moreover, nothing herein shall prejudice the rights of any party in interest, including, but not limited to, the Debtors, the ~~Term Loan~~Prepetition Secured Parties, and the Committee, ~~if any,~~ in each case to the extent any such party has standing to challenge, or object

to, the validity, priority, enforceability, seniority, avoidability, perfection, or extent of any alleged Term Loan Prior Lien, Other Senior Liens, and/or other security interests and liens.

N. ~~K. Immediate~~ Entry. Sufficient cause exists for immediate entry of this Second Interim Order pursuant to Bankruptcy Rule 4001(b)(2). Absent granting the relief set forth in this Second Interim Order, the Debtors' estates will be immediately and irreparably harmed. Permitting the use of Cash Collateral in accordance with this Second Interim Order is therefore necessary and appropriate and in the best interests of, the Debtors' estates and is consistent with the Debtors' exercise of their fiduciary duties. Sufficient cause therefore exists for immediate

Based upon the foregoing findings and conclusions, the Motion, and the record before the Court with respect to the Motion, and after due consideration and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. *Motion Approved and Objections Overruled.* The Motion is granted, the incurrence and granting of the Adequate Protection Obligations is authorized, and the use of Cash Collateral is authorized, on an interim basis, in each case subject to the terms and conditions set forth in this [Second](#) Interim Order. All objections to this [Second](#) Interim Order to the extent not withdrawn, waived, settled, or resolved are hereby denied and overruled on the merits.

2. *Use of Cash Collateral.* The Debtors are hereby authorized, subject to the terms and conditions of this [Second](#) Interim Order (including the Carve Out), to use the Cash Collateral, consistent with the budget attached hereto as **Exhibit 1** (as amended, supplemented, replaced, extended, or otherwise modified from time to time, the “**Budget**”) (subject to the Permitted Variance), during the period from the Petition Date through and including the earlier of (a) the Termination Date, and (b) ~~30 days after the Petition Date (the “Interim Period”)~~ [the date of the Final Hearing](#). The Debtors are

authorized to use the Cash Collateral to: (a) fund payroll, working capital, general corporate purposes, and administrative costs and expenses of the Debtors incurred in the Chapter 11 Cases and related proceedings, consistent with the Budget (subject to the Permitted Variance), (b) satisfy any Adequate Protection Obligations to the Term Loan Secured Parties, as provided herein, (c) fund the Carve Out Reserves, and (d) fund the Professional Fee Reserve Account in accordance with this [Second](#) Interim Order.

3. *Banks Must Honor This [Second](#) Interim Order.* Each financial institution, including any cryptocurrency wallet providers, where the Debtors maintain deposit accounts is directed to

~~3.~~ on deposit in any such accounts, notwithstanding anything to the contrary in any account control agreement or similar agreement, with respect to any such accounts that are subject to any alleged Term Loan Liens or other liens.

4. *Adequate Protection of ~~Term Loan~~Prepetition Secured Parties.* Pursuant to sections 361, 362, 363(e), and 507 of the Bankruptcy Code, the ~~Term Loan~~Prepetition Secured Parties are entitled to adequate protection of their alleged respective interests in the ~~Term Loan~~Prepetition Collateral (if any), including the Cash Collateral, solely to the extent of any aggregate diminution in the value of their alleged respective interests, from the value, if any, that existed as of the Petition Date, in the ~~Term Loan~~Prepetition Collateral (including Cash Collateral), from and after the Petition Date as set forth below in this paragraph. Accordingly, the Term Loan Agent (for the benefit of the Term Loan Secured Parties) ~~is~~, NFS, and VFS are hereby granted the following as adequate protection (collectively, the “*Adequate Protection Obligations*”):

(a) Term Loan Adequate Protection Liens. Pursuant to sections 361(2) and ~~(a)~~363(c)(2) of the Bankruptcy Code, upon entry of the Second Interim Order and effective as of the Petition Date, the Term Loan Agent (for itself and for the benefit of the Term Loan Secured Parties) is hereby granted automatically perfected replacement security interests in and liens upon the following (all property identified in clauses (i), (ii), and (iii) below being collectively referred to as the “Term Loan Adequate Protection Collateral”), in each case, subject and subordinate to the Carve Out, Term Loan Prior Liens, and Other Senior Liens (all such replacement liens and security interests, the “Term Loan Adequate Protection Liens”):

- (i) *First Priority Liens on Unencumbered Property.* Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, a valid, fully-perfected first priority replacement security interest in and lien upon all tangible and intangible pre- and postpetition property of the Debtors, whether existing on the Petition Date or thereafter acquired, that, on or as

of the Petition Date, is not subject to (a) a valid, perfected and

(i) non-avoidable lien, or (b) a valid and non-avoidable lien in existence as of the Petition Date that is perfected subsequent to the Petition Date as permitted by section 546(b) of the Bankruptcy Code, and the proceeds, products, rents, and profits thereof (the “**Unencumbered Property**”). Unencumbered Property includes, without limitation, any and all inventory, accounts receivable, contracts, properties, plants, fixtures, machinery, equipment, general intangibles, documents, instruments, securities, goodwill, chattel paper, interests in leaseholds, real properties, real property leaseholds, deposit accounts, patents, copyrights, trademarks, trade names, rights under license agreements and other intellectual property, capital stock or other equity interests of subsidiaries, joint ventures and other entities, wherever located, intercompany loans and notes, and the proceeds, products, rents and profits, whether arising under section 552(b) of the Bankruptcy Code or otherwise, of all the foregoing (excluding (x) claims and causes of action under sections 502(d), 544, 545, 547, 548, 549, and 550 of the Bankruptcy Code, or any other avoidance actions under the Bankruptcy Code or applicable state-law equivalents (collectively, the “**Avoidance Actions**”), and any proceeds or property recovered from Avoidance Actions, whether by judgment, settlement, or otherwise (collectively, the “**Avoidance Proceeds**”), (y) equity interests in any Debtor or affiliate of any Debtor that is domiciled outside of the United States (collectively, the “**Foreign Equity Interests**”), and (z) “Excluded Assets” (as defined in the Term Loan Documents)).

- (ii) *Liens Junior to Other Senior Liens.* Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, a valid, fully-perfected replacement security interest in, and lien upon, all tangible and intangible pre- and postpetition property of each Debtor that is not Term Loan Collateral but

is subject to either (a) valid, perfected, and non-avoidable liens in existence immediately prior to the Petition Date (other than the Term Loan Liens) or (b) valid and non-avoidable liens in existence immediately prior to the Petition Date that are perfected subsequent to the Petition Date as permitted by section 546(b) of the Bankruptcy Code (any such liens described in the foregoing clauses (a) and (b), the “**Other Senior Liens**”), and the proceeds, products, rents, and profits thereof, whether arising under section 552(b) of the Bankruptcy Code or otherwise (excluding (x) Avoidance Actions and Avoidance Action Proceeds, (y) Foreign Equity Interests, and (z) Excluded Assets), which security interest and lien shall be junior and subordinate to any such valid, perfected, and non-avoidable Other Senior Liens on such property in existence immediately prior to the Petition Date.

- (iii) *Liens Senior to the Term Loan Liens.* Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, a valid, fully-perfected, non-avoidable priming replacement lien on, and security interest in, all pre- and postpetition property of the Debtors that is of the same nature, scope, and

~~(iii)~~ type as the Term Loan Collateral, and all products, proceeds, rents, and profits thereof, whether arising from section 552(b) of the Bankruptcy Code or otherwise (excluding (x) Avoidance Actions and Avoidance Action Proceeds, (y) Foreign Equity Interests, and (z) Excluded Assets); *provided*, that the Adequate Protection Liens set forth in this sub-clause (iii) shall be senior to the Term Loan Liens but junior to the Other Senior Liens.

(b) NFS Adequate Protection Liens. Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, upon entry of the Second Interim Order and effective as of the Petition Date, NFS is hereby granted automatically perfected replacement security interests in and liens upon the NFS Collateral with the same validity, priority, and scope as the NFS Liens on such collateral, which, for the avoidance of doubt, does not include any Cash Collateral, and subject and subordinate to the Carve Out (all such replacement liens and security interests, the “*NFS Adequate Protection Liens*”).

(c) VFS Adequate Protection Liens. Pursuant to sections 361(2) and 363(c)(2) of the Bankruptcy Code, upon entry of the Second Interim Order and effective as of the Petition Date, VFS is hereby granted automatically perfected replacement security interests in and liens upon the VFS Collateral with the same validity, priority, and scope as the VFS Liens on such collateral, which, for the avoidance of doubt, does not include any Cash Collateral, and subject and subordinate to the Carve Out (all such replacement liens and security interests, the “*VFS Adequate Protection Liens*” and together with the Term Loan Adequate Protection Liens and the NFS Adequate Protection Liens, the “*Adequate Protection Liens*”).

(d) In the event any NFS Collateral or VFS Collateral is liquidated by the Debtors, the identifiable proceeds of such collateral shall be deposited in a segregated account and the Adequate Protection Liens of each the Term Loan Secured Parties, NFS, and VFS shall attach to such proceeds with the same validity, priority, and scope as existed on such property as of the

(e) ~~(b)~~ Adequate Protection Claims of Term Loan Secured Parties. Upon entry of the Second Interim Order and effective as of the Petition Date, the Term Loan Agent (for itself and for the benefit of the Term Loan Secured Parties) is hereby granted, subject and subordinate only to the Carve Out, allowed superpriority administrative expense claims against the Debtors' estates as provided for in sections 503(b) and 507(b) of the Bankruptcy Code (the "*Adequate Protection Claims*"), solely to the extent of any aggregate diminution in value of the alleged respective interests from the value, if any, that existed as of the Petition Date, in the Term Loan Collateral (including Cash Collateral) from and after the Petition Date, including as a result of the automatic stay, the Debtors' use, sale, or lease of the ~~Term Loan~~Prepetition Collateral, and the subordination of the Term Loan Liens to the Carve Out.

(f) ~~(e)~~ Segregated Account. ~~Upon entry of this Interim Order, and notwithstanding On May 21, 2026, the Debtors deposited \$17,220,000~~
~~any other provision of this Interim Order or any provision of the other Term Loan Documents, the Debtors shall deposit \$17,220,000~~ into their account held at People First Bank ending in x2024 (the "*Adequate Protection Account*") which funds shall be maintained in such account and not utilized by the Debtors or any other party except by further order of the Court, including the ~~Second Interim Order and a subsequent final order (the, "Final Order")~~.

(g) ~~(d)~~ Financial Reporting. By no later than 5:00 p.m. (prevailing Central time) on the second Thursday following the Petition Date and on each Thursday thereafter, the Debtors shall provide a weekly variance report comparing actual cumulative disbursements to projected cumulative disbursements set forth in the Budget, in each case, on an aggregate and line-item basis, to the Term Loan Agent, the U.S. Trustee, counsel to NFS, counsel to VFS, and counsel for the Committee or other statutory committee ~~(if any)~~.

(h) ~~(e)~~ Monitoring of Collateral. The ~~Term Loan~~Prepetition Secured Parties and their advisors

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shall be given reasonable access to the Debtors' books, records, and properties for purposes of monitoring the ~~Term Loan~~Prepetition Collateral.

(i) ~~(f)~~ Insurance of Collateral. The Debtors shall comply with the covenants contained in the ~~Term-Loan~~Prepetition Documents regarding the insurance of the ~~Term-Loan~~Prepetition Collateral, except as otherwise provided herein.

(j) ~~(g)~~ Term Loan Secured Parties Adequate Protection Fees and Expenses. As further adequate protection, the Debtors shall pay the reasonable and documented fees and expenses of the professionals retained by the Term Loan Secured Parties, subject to an aggregate maximum limit of \$100,000 ~~during the Interim Period~~through the date of the Final Hearing; provided, to the extent the Term Loan Secured Parties are determined to be undersecured or upon a successful Challenge, the Court shall retain authority to fashion an appropriate remedy with respect to any payments benefitting the Term Loan Secured Parties pursuant to this paragraph.

5. *Budget*. The Budget reflects, among other things, ~~for the Interim Period~~through the date of the Final Hearing, the Debtors' projected cash receipts and disbursements for each one-week period covered thereby. The Debtors may use the Cash Collateral consistent with the Budget; *provided* that the Debtors shall be permitted to expend up to 20 percent more than the projected aggregate disbursements set forth in the Budget ~~for the Interim Period~~through the date of the Final Hearing; *provided, however*, that the cash disbursements in respect of any professional fees of Professional Persons (as defined below) shall not be included in calculating compliance with the Budget (such deviations, excluding cash disbursements in respect to professional fees of Professional Persons, the "*Permitted Variance*").

6. *Challenges*.

(a) The Debtors shall be required to commence any adversary proceeding or contested matter (i) objecting to or challenging the amount, validity, perfection, enforceability, priority, or extent of the Term Loan Debt or the Term Loan Liens, or (ii) otherwise asserting or

~~(a)~~ prosecuting any action for preferences, fraudulent transfers or conveyances, other avoidance power claims or any other claims, counterclaims or causes of action, objections, contests, or defenses (collectively, the “**Challenges**”) against the Term Loan Secured Parties or their respective subsidiaries, affiliates, officers, directors, managers, principals, employees, agents, financial advisors, attorneys, accountants, investment bankers, consultants, representatives, and other professionals and the respective successors and assigns thereof, in each case in their respective capacity as such (each, a “**Representative**” and, collectively, the “**Representatives**”) in connection with matters related to the Term Loan Documents, the Term Loan Debt, the Term Loan Liens, and the Term Loan Collateral on or before the later of (x) the date that is 30 calendar days after the entry of ~~this~~ the First Interim Order, or (y) the date of ~~a hearing to consider the Motion on a final basis (the~~ the Final Hearing~~)~~ (the later to occur of clauses (x)-(y), the “**Debtors’ Challenge Period**”) with such Final

Hearing to occur no later than the week of June 22, 2026 (absent agreement of the Debtors and the Term Loan Secured Parties or further order of the Court).

(b) Upon the expiration of the Debtors’ Challenge Period (but subject in all respects to any pending Challenge commenced by the Debtors and the Non Debtor Challenge Period (as defined below)), the Debtors shall enter into customary stipulations regarding the priority, validity, extent, and amount of the Term Loan Debt, the Term Loan Liens, and the Term Loan Collateral, which stipulations shall be approved by the Bankruptcy Court pursuant to the Final Order.

(c) The Debtors’ stipulations, admissions, agreements, and releases contained in the Final Order shall be binding upon the Debtors’ estates and all other parties in interest, including, without limitation, any statutory or non-statutory committees appointed or formed in the Chapter 11 Cases (including the Committee) and any other person or entity acting or seeking to act

(e) on behalf of the Debtors' estates, including any chapter 7 or chapter 11 trustee appointed or elected for any of the Debtors, in all circumstances and for all purposes unless: (i) such committee or any other party in interest with requisite standing (in each case to the extent requisite standing is ~~obtained~~sought pursuant to ~~an order of this Court entered~~a standing motion filed prior to the expiration of the Non Debtor Challenge Period and subject in all respects to any agreement or applicable law that may limit or affect such person or entity's right or ability to commence such proceeding), has timely filed an adversary proceeding or contested matter (subject to the limitations contained herein, including, *inter alia*, in this paragraph) commencing a Challenge by the earlier of (x) the date of entry of an order confirming a chapter 11 plan, and (y) seventy-five (75) calendar days after entry of ~~this~~the First Interim Order (the earlier to occur of clauses (x)-(y), the "*Non Debtor Challenge Period*"), *provided, however*, the duration of the Non Debtor Challenge Period is subject to entry of the Final Order

granting such relief; and (ii) there is a final non-appealable order in favor of the plaintiff sustaining any such Challenge in any such timely filed adversary proceeding or contested matter; *provided, however*, that any pleadings filed in connection with any Challenge shall set forth with specificity the basis for such challenge or claim and any challenges or claims not so specified prior to the expiration of the Non Debtor Challenge Period shall be deemed forever, waived, released, and barred. If no such Challenge is timely and properly filed during the Non Debtor Challenge Period or the Court does not rule in favor of the plaintiff in any such proceeding, then (subject in all respects to the resolution of any pending Challenges filed by the Debtors by agreement or a final non-appealable order of the Court):

(x) the Debtors' stipulations, admissions, agreements, and releases contained in the Final Order shall be binding on all parties in interest; (y) for all purposes in the Chapter 11 Cases, any subsequent chapter 7 case(s), or otherwise; (z) any other challenge under the Bankruptcy Code or any

committees appointed or formed in the Chapter 11 Cases or any other party in interest acting or seeking to act on behalf of the Debtors' estates, including, without limitation, any successor thereto (including, without limitation, any chapter 7 trustee or chapter 11 trustee or examiner appointed or elected for any of the Debtors) or any other challenge under the Bankruptcy Code or any applicable law or regulation by any statutory or non-statutory committees appointed or formed in the Chapter 11 Cases or any other party acting or seeking to act on behalf of the Debtors' estates, including, without limitation, any successor thereto (including, without limitation, any chapter 7 trustee or chapter 11 trustee appointed or elected for any of the Debtors), whether arising under the Bankruptcy Code or otherwise, against any of the Term Loan Secured Parties and their Representatives arising out of or relating to any of the Debtors, the Term Loan Documents, the Term Loan Debt, the Term Loan Liens, and the Term Loan Collateral shall be

deemed forever waived, released, and barred. If any such Challenge is timely filed during the Non Debtor Challenge Period, the stipulations, admissions, agreements, and releases contained in the Final Order shall nonetheless remain binding and preclusive (as provided in the second sentence of this paragraph) on each other statutory or non-statutory committee appointed or formed in the Chapter 11 Cases and on any other person or entity who did not timely file a Challenge. Nothing in this [Second](#) Interim Order vests or confers on any Person (as defined in the Bankruptcy Code), including any statutory or ~~non-statutory~~[non- statutory](#) committees appointed or formed in these Chapter 11 Cases, standing or authority to pursue any claim or cause of action belonging to the Debtors or their estates.

(d) Upon the earlier of (i) the resolution by agreement or a final and non-appealable order on any timely filed Challenges, (ii) the expiration of both the Debtor Challenge Period and Non Debtor Challenge Period without the commencement of any Challenge, and (iii) the effective date of a confirmed chapter 11 plan in the Chapter 11 Cases, unless otherwise

~~(d)~~ ordered by the Court, funds in the Adequate Protection Account shall be paid to the Term Loan Agent for the benefit of the Term Loan Secured Parties to be applied to the allowed amount of the Term Loan Debt pursuant to the Term Loan Documents.

7. *Reservation of Rights of ~~Term Loan~~ Prepetition Secured Parties.* Under the circumstances and given that the above-described adequate protection is consistent with the Bankruptcy Code, including section 506(b) thereof, the Court finds that the adequate protection provided herein is reasonable and sufficient to protect the interests of the ~~Term Loan~~ Prepetition Secured Parties; provided that any of the ~~Term Loan~~ Prepetition Secured Parties may request further or different adequate protection and the Debtors or any other party in interest may contest any such request.

8. *Termination.* The Debtors' authorization to use Cash Collateral hereunder shall be subject to the occurrence of any of the following (each, a "*Termination Event*"): (a) the Court shall have entered an order (i) converting one or more of the Debtors' Chapter 11 Cases to a case under chapter 7 of the Bankruptcy Code, or (ii) dismissing the Chapter 11 Cases; or (b) this Second Interim Order (as the terms thereof may be extended from time to time, including by subsequent interim or final order of the Court) ceases to be in full force and effect for any reason or an order shall be entered reversing, amending, supplementing, staying, vacating, or otherwise modifying this Second Interim Order.

9. *Limitation on Use of Collateral.* Notwithstanding any other provision of this Second Interim Order or any other order entered by the Court, no funds on deposit in the Adequate Protection Account may be used directly or indirectly, including, without limitation, through reimbursement of professional fees of any non-Debtor party, in connection with (a) the investigation, threatened initiation or prosecution of any claims, causes of action, adversary proceedings, or other litigation (i) against any of the Term Loan Secured Parties, or their respective

~~9.~~ predecessors-in-interest, agents, affiliates, Representatives, attorneys, or advisors, or any action purporting to do the foregoing in respect of the, Term Loan Debt, and/or the Adequate Protection Obligations, and Adequate Protection Liens granted to the Term Loan Secured Parties, as applicable, or (ii) challenging the amount, validity, perfection, priority, or enforceability of or asserting any defense, counterclaim, or offset with respect to the Term Loan Debt and/or the liens, claims, rights, or security interests securing or supporting the Term Loan Debt or Adequate Protection Claims granted under ~~this~~the First Interim Order, the Second Interim Order, Final Order, or the Term Loan Documents in respect of the Term Loan Debt, including, in the case of each (i) and (ii), without limitation, for lender liability or pursuant to section 105, 510, 544, 547, 548, 549, 550, or 552 of the Bankruptcy Code, applicable non-bankruptcy law or otherwise, (b) attempts to prevent, hinder, or otherwise delay or interfere with the Term Loan Agent's or the other Term

Loan Secured Parties', as applicable, enforcement or realization on the Term Loan Debt, Term Loan Collateral, and the liens, claims, and rights granted to such parties under the First Interim Order, Second Interim Order, or Final Order, as applicable, each in accordance with the Term Loan Documents and this Second Interim Order; (c) attempts to seek to modify any of the rights and remedies granted to the Term Loan Agent or the other Term Loan Secured Parties, under ~~this-the~~ First Interim Order, Second Interim Order or the Term Loan Documents, as applicable, other than in accordance with this Second Interim Order; (d) to apply to the Court for authority to approve superpriority claims or grant liens or security interests in the Collateral or any portion thereof that are senior to, or on parity with, the Adequate Protection Liens and 507(b) claims granted to the Term Loan Secured Parties; or (e) to pay or to seek to pay any amount on account of any claims arising prior to the Petition Date unless such payments from the Adequate Protection Account are approved or authorized by the Court, agreed to in writing by the Term

permitted under this Second Interim Order (including the Budget, subject to Permitted Variances), in each case unless all Term Loan Debt, Adequate Protection Obligations, and claims granted to the each Term Loan Secured Party under this Second Interim Order, have been indefeasibly paid in full in cash.

10. Upon the occurrence of a Termination Event, the ~~Term-Loan~~Prepetition Secured Parties may file a motion with the Court seeking emergency relief and an emergency hearing before the Court on at least three business days' written notice to counsel for the Debtors, counsel for the Committee or other statutory committee (if any), and the U.S. Trustee. At such hearing, the Court may fashion any appropriate remedy, including terminating the Debtors' use of Cash Collateral (the date of any such termination, the "*Termination Date*"). For the avoidance of doubt, the ~~Term-Loan~~Prepetition Secured Parties' exercise of any remedies against any of the ~~Term-Loan~~Prepetition Collateral, including upon the occurrence of the Termination Date, if any, shall be subject to further order of the Court.

11. *Carve Out.*

(a) As used in this Second Interim Order, the "*Carve Out*" means the sum of: ~~(a)~~(i) all unpaid fees required to be paid to the Clerk of the Court and the U.S. Trustee under section 1930(a) of title 28 of the United States Code, plus interest at the statutory rate; (ii) all unpaid, reasonable and documented fees and expenses up to \$50,000 incurred by a trustee under section 726(b) of the Bankruptcy Code; (iii) to the extent allowed at any time, whether by interim order, procedural order, or otherwise, all accrued but unpaid fees and expenses (the "*Allowed Professional Fees*") incurred by persons or firms retained or proposed to be retained by the Debtors pursuant to sections 327, 328, or 363 of the Bankruptcy Code (collectively, the "*Debtor Professionals*") and the Committee or other statutory committee (if any) pursuant to sections 328 or 1103 of the Bankruptcy Code (collectively, the "*Committee Professionals*" and, together with

the Debtor Professionals, the “*Professional Persons*”), at any time before or on the first business day following the Termination Date, whether allowed by this Court prior to or after the Termination Date; (iv) Allowed Professional Fees of Debtor Professionals in an aggregate amount not to exceed \$~~500,000~~500,000 and Allowed Professional Fees of Committee Professionals in an aggregate amount not to exceed \$~~50,000~~150,000, incurred after the first business day following the Termination Date, to the extent allowed at any time, whether by interim order, procedural order, or otherwise (the amounts set forth in this clause (iv) being the “*Post-Termination Date Carve Out Cap*”); and

(v) the amounts secured by the Administration Charge and the Directors’ Charge (together, the “*Charges*”), each as defined in the Supplemental Order of the Ontario Superior Court of Justice (Commercial List) in the reorganization proceedings ~~to be~~ commenced by certain of the Debtors under the *Companies’ Creditors Arrangement Act*, as against the collateral of Digital Gold Ventures Inc., BitAccess Inc., and Express Vending Inc., and any other collateral of the Debtors located in Canada.

(b) Carve Out Reserves. On the Termination Date, the Debtors shall utilize all cash on hand as of such date and any available cash thereafter held by any Debtor (other than cash and funds on deposit in the Adequate Protection Account) to fund a reserve in an amount equal to the then unpaid amounts of the obligations set forth in clauses (a)(i) through (a)(iii) and (a)(v) of the definition of Carve Out set forth above (the “*Pre-Carve Out Amounts*”). The Debtors shall deposit and hold such amounts in a segregated account in trust to pay such then unpaid Allowed Professional Fees and the amounts secured by the Charges (the “*Pre-Termination Date Reserve*”) prior to any and all other claims. On the Termination Date, after funding the Pre-Termination Date Reserve, the Debtors shall utilize all remaining cash on hand as of such date and any available cash thereafter held by any Debtor (other than funds on deposit in the Adequate Protection

Account) to fund a reserve in an amount equal to the Post-Termination Date Carve Out Cap (the “*Post-Termination Date Reserve*” and, together with the Pre-Termination Date Reserve, the “*Carve Out Reserves*”) prior to any and all other claims. All funds in the Pre-Termination Date Reserve shall be used first to pay the Pre-Carve Out Amounts until paid in full, and then, to the extent the Pre-Termination Date Reserve has not been reduced to zero, the balance of the Pre-Termination Date Reserve shall be made available for the benefit of the Debtors’ estates. All funds in the Post-Termination Date Reserve shall be used first to pay the obligations set forth in clause (iv) of the definition of Carve Out set forth above (the “*Post-Carve Out Amounts*”) until paid in full, and then, to the extent the Post-Termination Date Reserve has not been reduced to zero, the balance of the Post-Termination Date Reserve shall be made available for the benefit of the Debtors’ estates. Notwithstanding anything to the contrary in the ~~Term-Loan~~Prepetition

Documents or

this Second Interim Order, if either of the Carve Out Reserves is not funded in full in the amounts set forth in this paragraph 11, then, any excess funds in one of the Carve Out Reserves following the payment of the Pre-Carve Out Amounts or Post-Carve Out Amounts, as applicable, shall be used to fund the other Carve Out Reserve, up to the applicable amount set forth in this paragraph 11, prior to making such excess funds available for the benefit of the Debtors’ estates.

Further, notwithstanding anything to the contrary in this Second Interim Order, (i) disbursements by the Debtors from the Carve Out Reserves shall not constitute an advance or extension of credit under the ~~Term-Loan~~Prepetition Documents or increase or reduce the obligations under the

~~Term-Loan~~Prepetition Documents,

(ii) the failure of the Carve Out Reserves to satisfy in full the Allowed Professional Fees shall not affect the priority of the Carve Out, and (iii) in no way shall the Carve Out or Carve Out Reserves, or any of the foregoing, be construed as a cap or limitation on the amount of the Allowed

and notwithstanding anything to the contrary in this Second Interim Order or in the ~~Term-Loan~~Prepetition Documents, the Carve Out shall be senior and prior to the ~~Term-Loan~~Prepetition Liens, claims on account of the ~~Term-Loan~~Prepetition Debt, the Adequate Protection Liens, the Adequate Protection Claims, and any and all other forms of adequate protection, liens, or claims arising under the First Interim Order, this Second Interim Order or securing the debt and obligations under the ~~Term-Loan~~Prepetition Documents save and except with respect to cash and funds on deposit in the Adequate Protection Account (subject to the ~~Second Interim Order and~~ Final Order).

(c) Payment of Allowed Professional Fees Prior to the Termination Date. Any payment or reimbursement made prior to the occurrence of the Termination Date in respect of any Allowed Professional Fees shall not reduce the Carve Out.

(d) Professional Fee Reserve Account. Upon entry of this Second Interim ~~Order, and~~ Order, and notwithstanding any other provision of this Second Interim Order or any provision of the other ~~Term-Loan~~Prepetition Documents, the Debtors are authorized and directed to fund an escrow account at Kroll Restructuring Administration LLC for the sole purpose of reserving for and paying unpaid Allowed Professional Fees^{5 6} (the “*Professional Fee Reserve Account*”). The Professional Fee Reserve Account shall be held for the benefit of Professional ~~Persons~~⁶Persons⁷ and shall not be property of the Debtors’ estates or subject to the control, lien, security interest, or claims of the ~~Term-Loan~~Prepetition Secured Parties, or any other creditor. Upon entry of this Second Interim Order, the Debtors shall fund the Professional Fee Reserve Account in an amount equal to (a) the Post Carve Out Trigger Notice Cap (and shall retain such amount in the Professional Fee Reserve Account for the duration of the Chapter 11 Cases); plus (b) the total estimated fees and expenses ~~for the Debtor Professionals (the “~~

6 For the purposes of this paragraph 11(d) “Allowed Professional Fees” shall include the Charges.

7 For the purposes of this paragraph 11(d) “Professional Persons” shall include professionals retained by certain of the Debtors in related Canadian proceedings.

for each Professional Person (the “*Estimated Professional Fees*”), which good-faith estimate shall cover the time period beginning on the Petition Date through the fourth Saturday following the Petition Date. By not later than 5:00 p.m. (prevailing Central Time) on Thursday of each week commencing with the first full calendar week following the Petition Date (each, an “*Estimation Period*”), each ~~Debtor~~-Professional Person shall deliver to the Debtors a statement setting forth the Estimated Professional Fees for such ~~Debtor~~-Professional Person for the subsequent week. Subject to clause (e) below, on a weekly basis, the Debtors shall transfer cash, including Cash Collateral, in an amount equal to the Estimated Professional Fees for the subsequent week (including, in the event of the closing of any sale, restructuring, financing, or other transaction upon which one or more success or transaction fees is earned by any ~~Debtor~~-Professional Person, any amount equal to the sum of all such fees, to the

⁵ ~~For the purposes of this paragraph 11(d) “Allowed Professional Fees” shall include the Charges.~~

⁶ ~~For the purposes of this paragraph 11(d) “Professional Persons” shall include professionals retained by certain of the Debtors in related Canadian proceedings.~~

extent such fees are not paid to ~~Debtor Professionals~~the Professional Person upon such closing).

For the avoidance of doubt, cash or funds on deposit in the Adequate Protection Account will not be transferred to the Professional Fee Reserve Account except by further order of the Court, including the ~~Second Interim Order and~~ Final Order.

(e) Amounts in the Professional Fee Reserve Account (such amounts, the “*Reserve Amounts*”) may be applied from time to time to pay the Allowed Professional Fees prior to any and all other claims; provided, however, that notwithstanding the foregoing, any payment of Allowed Professional Fees prior to the delivery of a Carve Out Trigger Notice shall not reduce the Post-Termination Date Carve Out Cap. If, after payment in full of all Reserve Amounts on account of Allowed Professional Fees and termination of the engagement of all Professional

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Persons, the Professional Fee Reserve Account has not been reduced to zero, all residual funds shall be returned to the Debtors' estates for distribution in accordance with a further order of this Court. For the avoidance of doubt, the Debtors' obligation to pay Allowed Professional Fees shall

~~(e)~~ not be limited or deemed limited to funds held in the Professional Fee Reserve Account or the Budget.

(f) None of the ~~Term-Loan~~Prepetition Secured Parties shall be responsible for the payment or reimbursement of any fees or disbursements of any Professional Person incurred in connection with the Chapter 11 Cases or any successor cases under any chapter of the Bankruptcy Code. Nothing in this Second Interim Order or otherwise shall be construed to obligate the ~~Term-Loan~~Prepetition Secured Parties in any way, to pay compensation to, or to reimburse expenses of, any Professional Person or to guarantee that the Debtors have sufficient funds to pay such compensation or reimbursement.

12. *Preservation of Rights Granted Under this Second Interim Order.*

(a) If any or all of the provisions of this Second Interim Order are hereafter reversed, modified, vacated, or stayed, such reversal, modification, vacatur, or stay shall not affect: ~~(a)~~(i) the validity, priority, or enforceability of any Adequate Protection Claims or Adequate Protection Liens incurred prior to the actual receipt of written notice by the ~~Term-Loan~~AgentPrepetition Secured Parties, of the effective date of such reversal, modification, vacatur, or stay; or (ii) the validity, priority, or enforceability of the Adequate Protection Liens or the Carve Out.

(b) Except as expressly provided in this Second Interim Order, the Adequate Protection Obligations and all other rights and remedies of the ~~Term-Loan~~Prepetition Secured Parties granted by the provisions of this Second Interim Order shall survive, and shall not be modified, impaired or discharged by: (i) the entry of an order converting any of the Chapter 11 Cases to a case under chapter 7 of the Bankruptcy Code, dismissing any of the Chapter 11 Cases, or terminating the joint administration of these Chapter 11 Cases or by any other act or omission of the Court, (ii) the entry of an order approving the sale of any Adequate Protection Collateral

~~(b)~~ the Bankruptcy Code, or (iii) the entry of an order confirming a plan in any of the Chapter 11 Cases and, pursuant to section 1141(d)(4) of the Bankruptcy Code. The terms and provisions of this Second Interim Order shall continue in these Chapter 11 Cases, in any successor cases if these Chapter 11 Cases cease to be jointly administered and in any superseding chapter 7 cases under the Bankruptcy Code, and the Adequate Protection Liens, the Adequate Protection Obligations, and all other rights and remedies of the ~~Term-Loan~~Prepetition Secured Parties granted by the provisions of this Second Interim Order shall continue in full force and effect until any Adequate Protection Claims are indefeasibly paid in full in cash or otherwise satisfied, as set forth herein.

13. *Automatic Stay Applicable to Bank Accounts.* For the avoidance of doubt, the automatic stay under section 362 of the Bankruptcy Code shall apply to any of the Debtors' bank accounts or kiosks subject to any alleged ~~Term-Loan~~Prepetition Liens and prohibits any sweep, transfer, or withdrawal of cash or other amounts on deposit therein from such accounts or kiosks, whether automatic or manual, pursuant to any account control agreement or similar agreement, including any blocked account control agreement, with respect to any such accounts that are subject to any alleged ~~Term-Loan~~Prepetition Liens.

14. *Effectiveness.* This Second Interim Order shall constitute findings of fact and conclusions of law in accordance with Bankruptcy Rule 7052 and shall take effect and be fully enforceable as of the Petition Date immediately upon entry hereof. Notwithstanding Bankruptcy Rules 4001(a)(3), 6004(h), 7062, or 9014 of the Bankruptcy Rules, any Local Rule, or rule 62(a) of the Federal Rules of Civil Procedure, this Second Interim Order shall be immediately effective and enforceable upon its entry and there shall be no stay of execution or effectiveness of this Second Interim Order.

15. *Headings.* Section headings used herein are for convenience only and are not to affect the construction of or to be taken into consideration in interpreting this [Second](#) Interim Order.

16. *Bankruptcy Rules.* The requirements of Bankruptcy Rules 4001, 6003, and 6004, in each case to the extent applicable, are satisfied by the contents of the Motion.

17. *No Third-Party Rights.* Except as explicitly provided for herein, this [Second](#) Interim Order does not create any rights for the benefit of any third-party, creditor, equity holder, or any direct, indirect, or incidental beneficiary.

18. *Necessary Action.* The Debtors are authorized to take all such actions as are necessary or appropriate to implement the terms of this [Second](#) Interim Order.

19. *[Second](#) Interim Order Controls.* In the event of any inconsistency between the terms and conditions of the ~~Term-Loan~~[Prepetition](#) Documents and this [Second](#) Interim Order, the provisions of this [Second](#) Interim Order shall govern and control.


20. *Retention of Jurisdiction.* The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this [Second](#) Interim Order, and this retention of jurisdiction shall survive the confirmation and consummation of any chapter 11 plan for any one or more of the Debtors notwithstanding the terms or provisions of any such chapter 11 plan or any order confirming any such chapter 11 plan.

21. *~~Interim~~[Final](#) Hearing.* The ~~second-interim~~[final](#) hearing on the Motion shall be held on June ~~9~~[24](#), 2026, at ~~3:00 p.m.~~[9:00 a.m.](#), prevailing Central Time. Any objections or responses to entry of an additional order on the Motion shall be filed on or before 5:00 p.m., prevailing Central Time, on June ~~2~~[17](#), 2026, and shall be served on: (a) proposed counsel to the Debtors, Vinson & Elkins LLP, The Grace Building, 1114 Avenue of the Americas, 32nd Floor, New York, New York 10036, Attn: David S.

21. Meyer and Jessica C. Peet, and 845 Texas Avenue, Suite 4700, Houston, Texas 77002, Attn: Paul E. Heath and Sara Zoglman; (b) the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez and Ha Nguyen; (c) counsel to the Term Loan Secured Parties, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: James Vincequerra and William Hao; and (d) the ~~official committee of unsecured~~ ~~creditor, (if any) appointed in these Chapter 11 Cases and~~ Committee and their counsel.

Dated: June 09, 2026
Houston, Texas
 August 02 2019

Signed: ~~May 19~~ June 09, 2026



 Christopher Lopez
 United States Bankruptcy Judge

AND IN THE MATTER OF BITCOIN DEPOT INC. ET AL.

APPLICATION OF BITCOIN DEPOT INC., UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT TORONTO

**AFFIDAVIT OF THOMAS STUDEBAKER
(Sworn June 10, 2026)**

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Lawyers for the Applicant

TAB 2

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE JUSTICE BLACK)))	THURSDAY, THE 11TH DAY OF JUNE, 2026
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IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF BITCOIN DEPOT INC., MINTZ ASSETS, INC., MCA SERVICES GROUP, LLC, LUX VENDING KIOSK, LLC, KUTT, INC., KIOSK TECHNICIANS, LLC, KIOSK HOLDCO LLC, INTUITIVE SOFTWARE LLC, DIGITAL GOLD VENTURES INC., CASH RAMP LLC, BTM INTERNATIONAL HOLDINGS II LLC, BTM INTERNATIONAL HOLDINGS 1 LLC, BT HOLDCO LLC, BCD MERGER SUB LLC, BITCOIN DEPOT OPERATING LLC, EXPRESS VENDING INC. AND BITACCESS INC.

APPLICATION OF BITCOIN DEPOT INC. UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AMENDED

Applicant

RECOGNITION ORDER

THIS MOTION, made by Bitcoin Depot Inc., in its capacity as the foreign representative (in such capacity, the “**Foreign Representative**”) of Bitcoin Depot Inc., Mintz Assets, Inc., MCA Services Group, LLC, Lux Vending Kiosk, LLC, Kutt, Inc., Kiosk Technicians, LLC, Kiosk HoldCo LLC, Intuitive Software LLC, Digital Gold Ventures Inc., Cash Ramp LLC, BTM International Holdings II LLC, BTM International Holdings 1 LLC, BT HoldCo LLC, BCD Merger Sub LLC, Bitcoin Depot Operating LLC, Express Vending Inc. and BitAccess Inc. (collectively, the “**Chapter 11 Debtors**”), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) for an Order substantially in the form enclosed in the Motion Record, recognizing certain orders entered by the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “**U.S. Bankruptcy Court**”) in the cases commenced by the Chapter 11 Debtors pursuant to Chapter 11 of the United States Bankruptcy

Code (the “**Foreign Proceeding**”), was heard this day by judicial videoconference in Toronto, Ontario.

ON READING the Notice of Motion, the affidavit of Thomas Studebaker sworn June 5, 2026, the affidavit of Thomas Studebaker sworn June 10, 2026 and the First Report of Alvarez & Marsal Canada Inc., in its capacity as the information officer (in such capacity, the “**Information Officer**”), dated June 10, 2026, filed, and on hearing the submissions of counsel for the Foreign Representative, counsel for the Information Officer, and those other parties that were present and wished to be heard, no one else appearing although duly served as appears from the Certificates of Service of Andrew Rintoul,

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that capitalized terms used herein and not otherwise defined have the meanings given to them in the Supplemental Order (Foreign Main Proceeding) made in the within proceedings dated as of May 22, 2026 (the “**Supplemental Order**”).

RECOGNITION OF FOREIGN ORDERS

3. **THIS COURT ORDERS** that the following orders (collectively, the “**Foreign Orders**”) of the U.S. Bankruptcy Court made in the Foreign Proceeding are hereby recognized and given full force and effect in all provinces and territories of Canada pursuant to section 49 of the CCAA:
 - (a) *Order (A) Approving (I) Bidding Procedures, (II) Form and Manner of Notice of Sale, Auction, and Sale Hearing, and (III) Assumption and Assignment Procedures; (B) Scheduling Auction, Sale Hearing, and Related Deadlines; and (C) Granting Related Relief;*
 - (b) *Order (I) Approving Procedures to Reject Executory Contracts and Unexpired Leases; (II) Waiving Bankruptcy Rule 6006(f)(6); (III) Approving Abandonment of*

Property in Connection with Rejection of Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief;

- (c) *Final Order (I) Authorizing the Debtors to (A) Maintain Their Cash Management System, (B) Continue Using Existing Business Forms, and (C) Continue Intercompany Transfers, (II) Providing Administrative Expense Priority Status for Postpetition Intercompany Claims, (III) Extending Time to Comply with Section 345(b) of the Bankruptcy Code, (IV) Waiving Compliance with Certain of the U.S. Trustee's Operating Guidelines, and (V) Granting Related Relief;*
- (d) *Final Order (I) Authorizing the Debtors to Pay (A) Critical Vendors, (B) Lien Claimants, and (C) Foreign Vendors; and (II) Granting Related Relief;*
- (e) *Second Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Confirming Application of the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief;*
- (f) *Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief;*
- (g) *Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services; (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing, Services; (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests; and (IV) Granting Related Relief; and*
- (h) *Order Authorizing Payment of the Work Fee to Hilco;*

(copies of which are attached as Schedules "A" to "H" hereto, respectively);

provided, however, that in the event of any conflict between the terms of the Foreign Orders and the Orders of this Court made in the within proceedings, the Orders of this Court shall govern with respect to Property in Canada.

RETENTION OF CANADIAN CASH

4. **THIS COURT ORDERS** that the Information Officer, in addition to and without in any way limiting the Information Officer's rights and abilities as set out in the Supplemental Order, any other Order of this Court in these CCAA proceedings, or under the CCAA or applicable law, is hereby authorized and empowered, but not obligated, to: (a) receive and hold in trust any and all cash of BitAccess Inc., Express Vending Inc. and Digital Gold Ventures Inc. (collectively, the "**Canadian Debtors**"), for and on behalf of the Canadian Debtors (all such cash, from time to time, the "**Canadian Cash**"); and (b) establish, operate and control, on behalf of the Canadian Debtors, one or more accounts at any financial institution to receive and hold the Canadian Cash, in such manner as the Information Officer, in its sole discretion, deems necessary or appropriate.

5. **THIS COURT ORDERS** that the Information Officer, for and on behalf of the Canadian Debtors or any one of them, may transfer or otherwise distribute Canadian Cash to a Chapter 11 Debtor: (a) in order to satisfy any Intercompany Claim that now exists or may in the future exist, in each case, pursuant to a written instruction received by the Information Officer from the Foreign Representative; or (b) pursuant to further order of this Court.

LIMITATION ON THE INFORMATION OFFICER'S LIABILITY

6. **THIS COURT ORDERS** that in addition to the rights and protections afforded to the Information Officer pursuant to the Supplemental Order, including the rights and protections afforded to a court-appointed monitor under the CCAA, or any other Order of the Court in these CCAA proceedings, or as an officer of the Court, the Information Officer and each of its affiliates, current and former officers, directors, partners, employees, lawyers and agents, as applicable, shall incur no liability or obligation as a result of the carrying out of the provisions of this Order, save and except for any gross negligence or willful misconduct on its part, and no Proceeding shall be commenced or continued against the Information Officer or any of its affiliates, current and former officers, directors, partners, employees, lawyers or agents without leave of this Court.

7. **THIS COURT ORDERS** that the Information Officer shall not take possession of any Property of the Chapter 11 Debtors and shall take no part whatsoever in the management or supervision of the management of the Business or be deemed to have taken or maintained

possession or control of the Business or Property, or any part thereof pursuant to any provision of any federal, provincial or other law or regulation as a result of this Order or the Information Officer's performance of its rights and obligations under this Order.

8. **THIS COURT ORDERS** that the Information Officer shall continue to have the benefit of all the indemnities, charges, protections and priorities as set out in the CCAA, the Supplemental Order, and any other Order of this Court in the CCAA proceedings and all such indemnities, charges, protections and priorities shall apply and extend to the Information Officer in the fulfilment of its duties or carrying out the provisions of this Order. Nothing in this Order shall derogate from the powers of the Information Officer as provided in the Supplemental Order, including the rights and protections afforded to a court-appointed monitor under the CCAA, or any other Order of the Court in these CCAA proceedings.

GENERAL

9. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States of America or any other foreign jurisdiction, to give effect to this Order and to assist the Chapter 11 Debtors, the Foreign Representative and the Information Officer and their respective counsel and agents in carrying out the terms of this Order. All courts, tribunals, and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Chapter 11 Debtors, the Foreign Representative and the Information Officer as may be necessary or desirable to give effect to this Order, or to assist the Chapter 11 Debtors, the Foreign Representative and the Information Officer and their respective counsel and agents in carrying out the terms of this Order.

10. **THIS COURT ORDERS** that each of the Chapter 11 Debtors, the Foreign Representative and the Information Officer be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out of the terms of this Order.

11. **THIS COURT ORDERS** that this Order shall be effective as of 12:01 a.m. Eastern Standard Time on the date of this Order without the need for entry or filing of this Order.

SCHEDULE "A"
Bidding Procedures Order

SCHEDULE "B"
Rejection Procedures Order

SCHEDULE "C"
Final Cash Management Order

SCHEDULE "D"
Final Critical Vendors Order

SCHEDULE "E"
Second Interim Cash Collateral Order

SCHEDULE "F"
Taxes Order

SCHEDULE "G"
Utilities Order

SCHEDULE "H"
Hilco Work Fee Order

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
c. C-36, AS AMENDED

Court File No:

CL-26-00000234-0000

AND IN THE MATTER OF BITCOIN DEPOT INC. ET AL.

APPLICATION OF BITCOIN DEPOT INC., UNDER SECTION 46 OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT TORONTO

RECOGNITION ORDER

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TAB 3

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE

)

THURSDAY, THE 11TH

)

JUSTICE BLACK

)

DAY OF JUNE, 2026

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF BITCOIN DEPOT INC., MINTZ ASSETS, INC., MCA SERVICES GROUP, LLC, LUX VENDING KIOSK, LLC, KUTT, INC., KIOSK TECHNICIANS, LLC, KIOSK HOLDCO LLC, INTUITIVE SOFTWARE LLC, DIGITAL GOLD VENTURES INC., CASH RAMP LLC, BTM INTERNATIONAL HOLDINGS II LLC, BTM INTERNATIONAL HOLDINGS 1 LLC, BT HOLDCO LLC, BCD MERGER SUB LLC, BITCOIN DEPOT OPERATING LLC, EXPRESS VENDING INC. AND BITACCESS INC.

APPLICATION OF BITCOIN DEPOT INC. UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AMENDED

Applicant

RECOGNITION ORDER

THIS MOTION, made by Bitcoin Depot Inc., in its capacity as the foreign representative (in such capacity, the “**Foreign Representative**”) of Bitcoin Depot Inc., Mintz Assets, Inc., MCA Services Group, LLC, Lux Vending Kiosk, LLC, Kutt, Inc., Kiosk Technicians, LLC, Kiosk HoldCo LLC, Intuitive Software LLC, Digital Gold Ventures Inc., Cash Ramp LLC, BTM International Holdings II LLC, BTM International Holdings 1 LLC, BT HoldCo LLC, BCD Merger Sub LLC, Bitcoin Depot Operating LLC, Express Vending Inc. and BitAccess Inc. (collectively, the “**Chapter 11 Debtors**”), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) for an Order substantially in the form enclosed in the Motion Record, recognizing certain orders entered by the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “**U.S. Bankruptcy Court**”) in the cases commenced by the Chapter 11 Debtors pursuant to Chapter 11

of the United States Bankruptcy Code (the “**Foreign Proceeding**”), was heard this day by judicial videoconference in Toronto, Ontario.

ON READING the Notice of Motion, the affidavit of Thomas Studebaker sworn June 5, 2026, [the affidavit of Thomas Studebaker sworn June 10, 2026](#) and the First Report of Alvarez & Marsal Canada Inc., in its capacity as the information officer (in such capacity, the “**Information Officer**”), dated June ~~•~~10, 2026, filed, and on hearing the submissions of counsel for the Foreign Representative, counsel for the Information Officer, and those other parties that were present and wished to be heard, no one else appearing although duly served as appears from the ~~affidavit of service of • sworn June •~~ [Certificates of Service of Andrew Rintoul, 2026,](#)

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that capitalized terms used herein and not otherwise defined have the meanings given to them in the Supplemental Order (Foreign Main Proceeding) made in the within proceedings dated as of May 22, 2026 ([the “Supplemental Order”](#)).

RECOGNITION OF FOREIGN ORDERS

3. **THIS COURT ORDERS** that the following orders ([collectively, the “Foreign Orders”](#)) of the U.S. Bankruptcy Court made in the Foreign Proceeding are hereby recognized and given full force and effect in all provinces and territories of Canada pursuant to section 49 of the CCAA:

- (a) *Order (A) Approving (I) Bidding Procedures, (II) Form and Manner of Notice of Sale, Auction, and Sale Hearing, and (III) Assumption and Assignment Procedures; (B) Scheduling Auction, Sale Hearing, and Related Deadlines; [and](#) (C) ~~Approving (I) Sale of Substantially All of Debtors’ Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests, and (II) Assumption and~~*

~~Assignment of Executory Contracts and Unexpired Leases; and (D) Granting Related Relief;~~

- (b) Order (I) Approving Procedures to Reject ~~Unexpired Leases and~~ Executory Contracts and Unexpired Leases; (II) Waiving Bankruptcy Rule 6006(F)(6); (III) Approving Abandonment of Property in Connection with Rejection of ~~Unexpired Leases and~~ Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief;
- (c) Final Order (I) Authorizing the Debtors to (A) Maintain Their Cash Management System, (B) Continue Using Existing Business Forms, and (C) Continue Intercompany Transfers, (II) Providing Administrative Expense Priority Status for Postpetition Intercompany Claims, (III) Extending Time to Comply with Section 345(b) of the Bankruptcy Code, (IV) Waiving Compliance with Certain of the U.S. Trustee's Operating Guidelines, and (V) Granting Related Relief;
- (d) Final Order (I) Authorizing the Debtors to Pay (A) Critical Vendors, (B) Lien Claimants, and (C) Foreign Vendors; and (II) Granting Related Relief;
- (e) Second Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Confirming Application of the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief;
- (f) ~~(e)~~ Order (I) Authorizing the ~~Debtor~~ Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief;
- (g) ~~(d)~~ Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services; (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services; (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests; and (IV) Granting Related Relief; and
- (h) ~~(e)~~ Order Authorizing Payment of the Work Fee to Hilco;

(copies of which are attached as Schedules “A” to “~~E~~H” hereto, respectively);

provided, however, that in the event of any conflict between the terms of the Foreign Orders and the Orders of this Court made in the within proceedings, the Orders of this Court shall govern with respect to Property in Canada.

RETENTION OF CANADIAN CASH

4. THIS COURT ORDERS that the Information Officer, in addition to and without in any way limiting the Information Officer’s rights and abilities as set out in the Supplemental Order, any other Order of this Court in these CCAA proceedings, or under the CCAA or applicable law, is hereby authorized and empowered, but not obligated, to: (a) receive and hold in trust any and all cash of BitAccess Inc., Express Vending Inc. and Digital Gold Ventures Inc. (collectively, the “Canadian Debtors”), for and on behalf of the Canadian Debtors (all such cash, from time to time, the “Canadian Cash”); and (b) establish, operate and control, on behalf of the Canadian Debtors, one or more accounts at any financial institution to receive and hold the Canadian Cash, in such manner as the Information Officer, in its sole discretion, deems necessary or appropriate.

5. THIS COURT ORDERS that the Information Officer, for and on behalf of the Canadian Debtors or any one of them, may transfer or otherwise distribute Canadian Cash to a Chapter 11 Debtor: (a) in order to satisfy any Intercompany Claim that now exists or may in the future exist, in each case, pursuant to a written instruction received by the Information Officer from the Foreign Representative; or (b) pursuant to further order of this Court.

LIMITATION ON THE INFORMATION OFFICER’S LIABILITY

6. THIS COURT ORDERS that in addition to the rights and protections afforded to the Information Officer pursuant to the Supplemental Order, including the rights and protections afforded to a court-appointed monitor under the CCAA, or any other Order of the Court in these CCAA proceedings, or as an officer of the Court, the Information Officer and each of its affiliates, current and former officers, directors, partners, employees, lawyers and agents, as applicable, shall incur no liability or obligation as a result of the carrying out of the provisions of

this Order, save and except for any gross negligence or willful misconduct on its part, and no Proceeding shall be commenced or continued against the Information Officer or any of its affiliates, current and former officers, directors, partners, employees, lawyers or agents without leave of this Court.

7. **THIS COURT ORDERS** that the Information Officer shall not take possession of any Property of the Chapter 11 Debtors and shall take no part whatsoever in the management or supervision of the management of the Business or be deemed to have taken or maintained possession or control of the Business or Property, or any part thereof pursuant to any provision of any federal, provincial or other law or regulation as a result of this Order or the Information Officer's performance of its rights and obligations under this Order.

8. **THIS COURT ORDERS** that the Information Officer shall continue to have the benefit of all the indemnities, charges, protections and priorities as set out in the CCAA, the Supplemental Order, and any other Order of this Court in the CCAA proceedings and all such indemnities, charges, protections and priorities shall apply and extend to the Information Officer in the fulfilment of its duties or carrying out the provisions of this Order. Nothing in this Order shall derogate from the powers of the Information Officer as provided in the Supplemental Order, including the rights and protections afforded to a court-appointed monitor under the CCAA, or any other Order of the Court in these CCAA proceedings.

GENERAL

9. ~~4.~~ **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States of America or any other foreign jurisdiction, to give effect to this Order and to assist the Chapter 11 Debtors, the Foreign Representative and the Information Officer and their respective counsel and agents in carrying out the terms of this Order. All courts, tribunals, and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Chapter 11 Debtors, the Foreign Representative and the Information Officer as may be necessary or desirable to give effect to this Order, or to assist the Chapter 11 Debtors, the

Foreign Representative and the Information Officer and their respective counsel and agents in carrying out the terms of this Order.

10. ~~5.~~ **THIS COURT ORDERS** that each of the Chapter 11 Debtors, the Foreign Representative and the Information Officer be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out of the terms of this Order.

11. ~~6.~~ **THIS COURT ORDERS** that this Order shall be effective as of 12:01 a.m. Eastern Standard Time on the date of this Order without the need for entry or filing of this Order.

SCHEDULE "A"
Bidding Procedures Order

SCHEDULE "B"
Rejection Procedures Order

SCHEDULE "C"
Final Cash Management Order

SCHEDULE "D"
Final Critical Vendors Order

SCHEDULE "E"
Second Interim Cash Collateral Order

SCHEDULE "F"
Taxes Order

SCHEDULE "DG"
Utilities Order

SCHEDULE "EH"
Hilco Work Fee Order

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SUPPLEMENTAL MOTION RECORD OF THE APPLICANT
(Recognition of Certain U.S. Orders, returnable June 11, 2026)

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