

NO. S-248103
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
FELIX PAYMENT SYSTEMS LTD.

PETITIONER

APPLICATION RECORD
(Re: DIP INCREASE)

McCARTHY TÉTRAULT LLP
Suite 2400, 745 Thurlow Street
Vancouver, BC V6E 0C5

Email: lwilliams@mccarthy.ca
abowron@mccarthy.ca

Tel: (604) 643-7154 (L. Williams)
(604) 643-7973 (A. Bowron)

H. Lance Williams and Ashley Bowron
Counsel for the Petitioner

Hearing Date: January 31, 2025

Time: 10:00 a.m.

Place: Vancouver, BC

Before: Justice Masuhara

Time Estimate: 1 day

Petition Record submitted by: McCarthy Tétrault LLP

NO. S-248103
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
FELIX PAYMENT SYSTEMS LTD.

PETITIONER

I N D E X

TAB	DOCUMENT	FILED / DATED
1.	Notice of Application filed by the Petitioner, Felix Payment Systems Ltd. (re DIP Increase)	January 29, 2025
	AFFIDAVITS	
2.	Affidavit #1 of Andrew Cole, made November 21, 2024 (without exhibits)	November 22, 2024
3.	Affidavit #2 of Andrew Cole, made December 3, 2024	December 4, 2024
4.	Affidavit #4 of Andrew Cole, made January 29, 2025	January 29, 2025
	ADDITIONAL MATERIALS	
5.	Pre-Filing Report of the Proposed Monitor	November 25, 2024
6.	Initial Order of Justice Masuhara	November 25, 2024
7.	First Report of the Monitor	December 5, 2024
8.	Second Report of the Monitor	(to be filed)
9.	Draft Order Made After Application (DIP Increase)	--