

NO. S-248103  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
FELIX PAYMENT SYSTEMS LTD.

PETITIONER

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**APPLICATION RECORD**

**(Re: Amended and Restated Initial Order, Stalking Horse and  
SISP Approval Order and Sealing Order)**

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**McCARTHY TÉTRAULT LLP**  
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**H. Lance Williams and Ashley Bowron**  
**Counsel for the Petitioner**

Hearing Date: December 6, 2024

Time: 10:00 a.m.

Place: Vancouver, BC

Before: Justice Masuhara

Time Estimate: 2.5 hours

Petition Record submitted by: McCarthy Tétrault LLP

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**I N D E X**

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TAB	DOCUMENT	FILED / DATED
1.	Notice of Application filed by the Petitioner, Felix Payment Systems Ltd.	December 4, 2024
	<b>AFFIDAVITS</b>	
2.	Affidavit #1 of Andrew Cole, made November 21, 2024	November 22, 2024
3.	Affidavit #2 of Andrew Cole, made December 3, 2024	December 4, 2024
4.	Confidential Affidavit #3 of Andrew Cole, made December 3, 2024	--
	<b>ADDITIONAL MATERIALS</b>	
5.	Pre-Filing Report of the Proposed Monitor	November 25, 2024
6.	Initial Order of Justice Masuhara	November 25, 2024
7.	First Report of the Monitor	[to be filed]

<b>TAB</b>	<b>DOCUMENT</b>	<b>FILED / DATED</b>
8.	Draft Order Made After Application (Amended and Restated Initial Order)	--
9.	Draft Order Made After Application (Stalking Horse and SISP Approval Order)	--
10.	Draft Sealing Order (re Confidential Affidavit #3 of A. Cole)	--
11.	Redline Comparison – Draft Amended and Restated Initial Order to Initial Order	--