

COURT FILE NUMBER 2401-02438

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT BANK OF MONTREAL

RESPONDENTS AMC&F PROPERTIES LTD. and LYNCORP MANUFACTURING LTD.

DOCUMENT **RESTRICTED COURT ACCESS ORDER**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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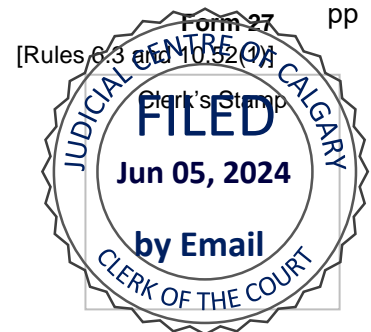
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File Number: 1253712

DATE ON WHICH ORDER WAS PRONOUNCED: May 28, 2024

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice R.A. Neufeld

LOCATION OF HEARING: Calgary, Alberta

UPON THE APPLICATION of Alvarez & Marsal Canada Inc. in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, properties and undertakings of AMC&F Properties Ltd. and Lyncorp Manufacturing Ltd.; **AND UPON** reading the First Report of the Receiver dated May 22, 2024, filed (the “**First Report**”), the confidential appendices to the First Report (the “**Confidential Appendices**”), and the Affidavit of Trevor Bauer affirmed February 15, 2024; **AND UPON** reviewing the Receivership Order of the Honourable Justice M.H. Hollins, granted February 26, 2024; **AND UPON** hearing from counsel to the Receiver, counsel to Bank of Montreal, and from counsel to any other interested parties who may be present;



IT IS HEREBY ORDERED AND DECLARED THAT:

SEALING

1. Subject to further Order of this Honourable Court, the Confidential Appendices shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*, until 30 days after the filing of the Receiver's Certificate indicating the close of the sale of the Purchased Assets or the Lands (as such terms are respectively defined in the Auction Approval and Vesting Order dated May 28, 2024 and the Sale Process Approval Order dated May 28, 2024), unless and until an application is made to modify or vary this Order.
2. The Clerk of this Honourable Court shall file the Confidential Appendices in a sealed envelope, and the Confidential Appendices and envelope shall each have attached to them a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED
BY ALVAREZ & MARSAL CANADA INC. WHICH IS SEALED
PURSUANT TO THE RESTRICTED COURT ACCESS ORDER ISSUED
BY THE HONOURABLE JUSTICE R.A. NEUFELD ON MAY 28, 2024.

3. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Order, with such application to be brought on notice to the Receiver.



Justice of the Alberta Court of King's Bench