

COURT FILE NUMBER 25-2979721 / B201-979721
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COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, c B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF GRIFFON PARTNERS OPERATION CORPORATION, GRIFFON PARTNERS HOLDING CORPORATION, GRIFFON PARTNERS CAPITAL MANAGEMENT LTD., STELLION LIMITED, 2437801 ALBERTA LTD., 2437799 ALBERTA LTD., 2437815 ALBERTA LTD., and SPICELO LIMITED

APPLICANT ALVAREZ & MARSAL CANADA INC., IN ITS CAPACITY AS THE PROPOSAL TRUSTEE UNDER THE NOTICE OF INTENTION TO MAKE A PROPOSAL

DOCUMENT **RESTRICTED COURT ACCESS ORDER**

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File Number: 39108-2011

DATE ON WHICH ORDER WAS PRONOUNCED: September 22, 2023

LOCATION OF HEARING: Calgary Courts Centre, Calgary, Alberta

NAME OF JUSTICE WHO GRANTED THIS ORDER: Madam Justice B. Johnston

UPON THE APPLICATION of Alvarez & Marsal Canada Inc., in its capacity as proposal trustee (the “**Proposal Trustee**”) under the Notice of Intention to Make a Proposal of the Applicants named herein for an order sealing Confidential Appendix 1 (the “**Confidential Appendix**”) to the First Report of the Proposal Trustee, dated September 18, 2023 (the “**First Report**”), on the Court record; **AND UPON** reviewing the First Report and the other materials filed in these proceedings; **AND UPON** hearing submissions by counsel for the Proposal Trustee, counsel for the Applicants and any other counsel or other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Confidential Appendix shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*.
2. The Clerk of this Honourable Court shall file the Confidential Appendix in a sealed envelope, and the Confidential Appendix and envelope shall each have attached to them to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY ALVAREZ & MARSAL CANADA INC., IN ITS CAPACITY AS PROPOSAL TRUSTEE UNDER THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF THE APPLICANTS WHICH IS SEALED PURSUANT TO THE RESTRICTED COURT ACCESS ORDER OF THE HONOURABLE JUSTICE B. JOHNSTON GRANTED SEPTEMBER 22, 2023.

3. Leave is hereby granted to any person, entity or party affected by paragraphs 1 and 2 of this Restricted Court Access Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Restricted Court Access Order, with such application to be brought on notice to the Proposal Trustee.

4. The Proposal Trustee is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Restricted Court Access Order.
5. The Proposal Trustee shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Restricted Court Access Order on all parties present at this application and on all parties who are presently on the service list established in these proceedings and such service shall be deemed good and sufficient for all purposes.

BB Johnston

Justice of the Alberta Court of King's Bench