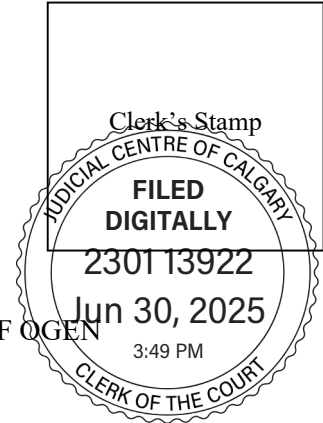


**Receiver's Closing Certificate**

COURT FILE NUMBER	2301-13922
COURT	COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
MATTER	IN THE MATTER OF THE RECEIVERSHIP OF OGEN HOLDINGS LTD. and OGEN LTD.
APPLICANT	ALVAREZ & MARSAL CANADA INC.
DOCUMENT	<b>RECEIVER'S CERTIFICATE</b>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	MLT AIKINS LLP 222 - 3rd Avenue S.W. Calgary, AB T2P 0B4 Attention: Catrina Webster/Chris Nyberg Telephone: 403.693.4347/2636 Email: cwebster@mltaikins.com/cnyberg@mltaikins.com Fax Number: 403.508.4349 File No.: 0035572.00013



**RECITALS**

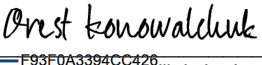
- A. Pursuant to an Order of the Honourable Justice D.R. Mah of the Court of King's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated November 3, 2023, Alvarez & Marsal Canada Inc. was appointed as the receiver and manager (the "**Receiver**") of the remaining assets, undertaking, and properties (collectively, the "**Purchased Assets**") of OGEN Ltd. and OGEN Holdings Ltd. (collectively, the "**Debtors**").
- B. Pursuant to an Order of the Court dated May 2, 2025, the Court approved the agreement of purchase and sale dated April 22, 2025 (the "**262 APA**") between the Receiver and 2627411 Alberta Ltd. (the "**Purchaser**") and provided for the vesting in the Purchaser of the Debtors' right, title and interest in and to the Purchased Assets (the "**Transaction**"), which vWhateesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in Article 6 of the 262 APA have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the 262 APA.

**THE RECEIVER CERTIFIES** the following:

1. The Purchaser (or its nominee) has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the 262 APA;
2. The conditions to Closing as set out in Article 6 of the 262 APA have been satisfied or waived by the Receiver and the Purchaser (or its nominee); and
3. The Transaction has been completed to the satisfaction of the Receiver.
4. This Certificate was delivered by the Receiver at 1:03 **p.m.** on **June 30, 2025**.

**Alvarez & Marsal Canada Inc.** in its capacity as Receiver of the undertakings, property and assets of **OGEN Holdings Ltd. and OGEN Ltd.**, and not in its personal or corporate capacity.

DocuSigned by:  
Per:   
F93F0A3394CC426...  
Name: Orest Konowalchuk, CPA, CA,  
CIRP, LIT  
Title: Senior Vice President