



NO. S-209201
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF 1077 HOLDINGS CO-OPERATIVE
AND 1314625 ONTARIO LIMITED

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE)
MADAM JUSTICE FITZPATRICK) THURSDAY, THE 30TH DAY
OF MARCH, 2023

ON THE APPLICATION of Alvarez & Marsal Canada Inc., in its capacity as the court-appointed monitor (and, in such capacity, the “**Monitor**”) of 1077 Holdings Co-operative (formerly, Mountain Equipment Co-operative) and 1314625 Ontario Limited, coming on for hearing at Vancouver, British Columbia, on the 30th day of March, 2023, via Microsoft Teams videoconference; AND ON HEARING Mary I.A. Buttery, K.C., counsel for the Monitor and ~~those other counsel listed on Schedule “A” hereto~~ AND UPON READING the material filed, including the Fifteenth Report of the Monitor, dated March 23, 2023;

THIS COURT ORDERS AND DECLARES THAT:

1. The stay of proceedings provided for in the Amended and Restated Initial Order, pronounced in these proceedings on October 2, 2020, as extended by the Orders pronounced on October 28, 2020, January 15, 2021, April 9, 2021, June 23, 2021, September 28, 2021, December 7, 2021, June 3, 2022, and December 6, 2022 is hereby extended to September 29, 2023.

2. The Monitor is hereby authorized to make an assignment of bankruptcy on behalf of the Petitioners pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, and is authorized to act as trustee in bankruptcy of the Petitioners, upon:

- (a) the final distribution being completed in accordance with the distribution methodology approved by this court in its March 29, 2022 Order; and
- (b) an order of this court terminating the CCAA Proceedings.

3. ~~Endorsement of this Order by counsel appearing on this application, other than counsel for the~~ Monitor, is hereby dispensed with. 

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Lawyer for the Applicant
Osler, Hoskin & Harcourt LLP
(Mary I.A. Buttery, K.C.)



BY THE COURT



REGISTRAR



NO. S-209201
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF 1077 HOLDINGS CO-OPERATIVE AND
1314625 ONTARIO LIMITED

PETITIONERS

ORDER MADE AFTER APPLICATION

OSLER, HOSKIN & HARCOURT LLP

Barristers & Solicitors
1700 – 1055 West Hastings Street
Vancouver, B.C. V6E 2E9
Telephone: (778) 785-3000

(Attention: Mary I.A. Buttery, K.C.)