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E. Wheaton

COURT FILE NUMBER: 2201-11655

COURT: COURT OF KING'S BENCH OF
ALBERTA

JUDICIAL CENTRE: CALGARY

MATTER: IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985, c. C-36, AS AMENDED,

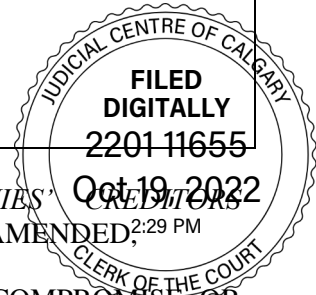
AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF SUGARBUD CRAFT GROWER CORP.,
TRICHOME HOLDINGS CORP. and 1800905 ALBERTA LTD.

APPLICANTS: SUGARBUD CRAFT GROWER CORP., TRICHOME HOLDINGS
CORP. and 1800905 ALBERTA LTD.

DOCUMENT: **ORDER RE: PROPOSED DISTRIBUTION**

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY
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Clerk's Stamp:



DATE ON WHICH ORDER WAS PRONOUNCED: OCTOBER 18, 2022

LOCATION OF HEARING OR TRIAL: EDMONTON, ALBERTA

JUSTICE WHO MADE THIS ORDER: HONOURABLE JUSTICE J.J. GILL

UPON THE APPLICATION of Alvarez & Marsal Canada Inc. ("**A&M**") in its capacity as the Court-Appointed monitor (in such capacity, the "**Monitor**") of the Applicants, Sugarbud Craft Grower Corp., Trichome Holdings Corp. and 1800905 Alberta Ltd (collectively, the "**Applicants**"); **AND UPON** being advised that the Applicants had previously commenced proposal proceedings under the *Bankruptcy and Insolvency Act*, consolidated into Estate No: 25-2868952 (the "**NOI Proceedings**"); **AND UPON**

being advised of the stay of proceedings in both the NOI Proceedings and the within proceedings; **AND UPON** being advised of the funds currently held by the Clerk of the Court (the "**Clerk**") in Action No. 2201-05862 (the "**Tirtecha Action**"); **AND UPON** hearing from counsel for the Monitor, the Applicants and any other interested parties present; **IT IS HEREBY ORDERED AND DECLARED THAT:**

SERVICE

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

PROPOSED DISTRIBUTION

2. The Clerk is hereby directed and authorized to transfer all funds (the "**Tirtecha Funds**") held in respect of the Tirtecha Action to the Monitor forthwith.
3. The Monitor shall segregate and hold the Tirtecha Funds, which shall not be utilized by the Monitor or the Applicants until further Order of this Court.
4. Any interested party (including the Applicants and the Monitor) may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to any other party or parties likely to be affected by the order sought or upon such other notice, if any, as this Court may order.


Justice of the Court of King's Bench of Alberta