

COURT FILE NUMBER 2001-01210

COURT COURT OF KING'S BENCH
OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF GMT CAPITAL CORP.

DEFENDANTS STRATEGIC OIL AND GAS LTD. and
STRATEGIC TRANSMISSION LTD.

DOCUMENT **ORDER:**
RESTRICTED COURT ACCESS



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ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

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File Number: 303718.00005

DATE ON WHICH ORDER WAS PRONOUNCED: December 8, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice EJ Sidnell

UPON THE APPLICATION of Alvarez & Marsal Canada Inc., solely in its capacity as the court-appointed receiver and manager (the “**NWT Receiver**”) of those properties, assets and undertakings of Strategic Oil and Gas Ltd. and Strategic Transmission Ltd. (together, “**Strategic**”), situated in the Northwest Territories (the “**NWT Property**”); **AND UPON** having read the NWT Receiver’s Application filed November 28, 2022, the Affidavit of Service of Jeline Watson sworn December 8, 2022 (including the Notice to Media referenced therein), the Third Report of the Receiver dated July 4, 2022, the Fourth Report of the Receiver dated November 28, 2022 (the “**Fourth Report**”), including Confidential Appendices 1 and 2 thereto (the “**Confidential Appendices**”) and the pleadings previously filed herein including the Receiver Order – Northwest Territories Assets, dated and filed January 28, 2020; **AND UPON**

hearing submissions of counsel to the NWT Receiver, counsel for the Government of the Northwest Territories (the “GNWT”) and from any other interested parties appearing;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time for service of this Application together with all supporting materials is hereby declared to be good and sufficient and no other person is required to have been served with such documents, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
2. The Confidential Appendices shall be sealed on the Court file and kept confidential until the earlier of an order being made to vary or modify this Order, pursuant to paragraph 5 hereof, or ten years after the Abandonment Agreement, referenced in the Fourth Report, is completed.
3. The Clerk of the Court shall file the Confidential Appendices in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS, BEING THE CONFIDENTIAL APPENDICES 1 AND 2 TO THE FOURTH REPORT OF THE NWT RECEIVER DATED NOVEMBER 28, 2022 (THE “**CONFIDENTIAL APPENDICES**”) PURSUANT TO THE RESTRICTED COURT ACCESS ORDER ISSUED BY JUSTICE EJ SIDNELL ON DECEMBER 9, 2022. THE CLERK OF THE COURT SHALL NOT RELEASE THE CONFIDENTIAL APPENDICES TO THE PUBLIC UNTIL THE EARLIER OF THE RESTRICTED COURT ACCESS ORDER BEING MODIFIED BY FURTHER ORDER OF THE COURT OR TEN YEARS AFTER THE ABANDONMENT AGREEMENT REFERENCED IN THE FOURTH REPORT IS COMPLETED.

4. Service of this Order shall be deemed good and sufficient by serving same on the persons listed on the Service List (attached as Schedule “A” to the Application) and by posting a copy of this Order on the Receiver’s website at: www.alvarezandmarsal.com/SOG.
5. Leave is hereby granted to any person or party affected by this Order to apply to this Honourable Court for a further order modifying or varying the terms of paragraphs 2 or 3 of this Order, with such application to be brought on no less than 7 days’ notice to the GNWT Receiver, ELM Inc., the GNWT and any other affected party.


Justice of the Court of King’s Bench of Alberta