

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LI-CYCLE HOLDINGS CORP., *et al.*,

Debtors in Foreign Proceedings.

)
)
) Chapter 15
)

) Case No. 25-10991 (PB)
)

) (Jointly Administered)
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)

**ORDER CLOSING U.S. SPOKECO CHAPTER 15 CASE
AND DISMISSING U.S. SPOKECO FROM THESE CHAPTER 15 CASES**

Upon consideration of the U.S. SpokeCo Chapter 15 Case Closing Notice and Foreign Representative's Final Report (the "U.S. SpokeCo Chapter 15 Case Closing Notice and Final Report") filed in the above-captioned Chapter 15 cases by the Foreign Representative pursuant to sections 305, 350(a), and 1517(d) of the United States Bankruptcy Code (the "Bankruptcy Code"), Rule 5009(c) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 5009-2 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the "Local Rules"); and the Court having reviewed and considered the U.S. SpokeCo Chapter 15 Case Closing Notice and Final Report; and due and sufficient notice of the same having been given by the Foreign Representative; and upon all of the proceedings in the above-captioned chapter 15 cases; and after the Court's due deliberation, **IT IS HEREBY FOUND AND DETERMINED THAT:**¹

¹ The findings and conclusions set forth herein and in the record constitute this Court's findings of facts and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure, as made applicable herein by Rules 7052 and 9014 of the Bankruptcy Rules. To the extent any of the findings of fact herein constitute conclusions of law, they are adopted as such. To the extent any of the conclusions of law herein constitute findings of fact, they are adopted as such.

A. This Court has jurisdiction to consider the U.S. SpokeCo Chapter 15 Case Closing Notice and Final Report and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334.

B. Consideration of the U.S. SpokeCo Chapter 15 Case Closing Notice and Final Report and the relief requested therein constitutes a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P).

C. Venue is proper before this Court pursuant to 28 U.S.C. § 1410(1).

D. On August 11, 2025, the Foreign Representative caused the U.S. SpokeCo Chapter 15 Case Closing Notice and Final Report to be served upon the parties and in the manner set forth in the *Affidavit of Service* (Dkt.² No. 121). Accordingly, the Foreign Representative gave appropriate notice of the filing of the U.S. SpokeCo Chapter 15 Case Closing Notice and Final Report. This notice is deemed adequate for all purposes, and no other or further notice needs to be given.

E. Pursuant to the *Notice of Hearing* (Dkt. No. 119), objections to the U.S. SpokeCo Chapter 15 Case Closing Notice and Final Report were due no later than September 10, 2025 at 5:00 p.m. (ET) (the “Objection Deadline”). The Objection Deadline has passed, and no objections to the U.S. SpokeCo Chapter 15 Case Closing Notice and Final Report have been filed.

BASED ON THE FOREGOING FINDINGS OF FACT AND AFTER DUE DELIBERATION AND SUFFICIENT CAUSE APPEARING THEREFORE, IT IS HEREBY ORDERED THAT:

1. U.S. SpokeCo Chapter 15 Case is hereby dismissed from the Chapter 15 Cases and closed pursuant to Sections 305, 350(a) and 1517(d) of the Bankruptcy Code, Section 5009(c) of the Bankruptcy Rules and Local Rule 5009-2.

² References to a “Dkt. No.” or “Dkt. Nos.” are to the docket numbers in the above-captioned, jointly administered, Chapter 15 case.

2. The Foreign Representative may seek to reopen the U.S. SpokeCo Chapter 15 Case pursuant to Section 350(b) of the Bankruptcy Code or Local Rule 5009-2(b).

3. Any orders heretofore entered by this Court in the above-captioned chapter 15 cases, including any releases and waivers of Li-Cycle Inc. ("U.S. SpokeCo") contained therein or recognized thereby, shall survive entry of this Order; *provided, however*, that the protection afforded by the automatic stay under section 362 of the Bankruptcy Code to U.S. SpokeCo, its successors, or its property is hereby terminated as of the entry of this Order.

4. This Court shall retain jurisdiction over the effect, enforcement, amendment, or modification of the prior orders in the above-captioned chapter 15 cases, the enforcement, amendment, or implementation of this Order, and any requests for additional relief in or related to the above-captioned chapter 15 cases.

Dated: New York, New York
September 25, 2025

/s/ Philip Bentley
Hon. Philip Bentley
United States Bankruptcy Judge