

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

:

Chapter 15

:

YATSEN GROUP OF COMPANIES INC., *et*
al.,¹

:

Case No. 21-10073 (BLS)

:

(Jointly Administered)

Debtors in a Foreign Proceeding.

:

Ref. Docket Nos. 76 & 87

**ORDER CLOSING CHAPTER 15 CASES AND
WAIVING CERTAIN NOTICE REQUIREMENTS**

Upon consideration of the Motion² of Alvarez & Marsal Canada Inc., in its capacity as the court-appointed monitor and authorized foreign representative (the “**Monitor**”) for the above-captioned debtors (collectively, the “**Debtors**”) in the proceeding (the “**Canadian Proceeding**”) commenced under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) and pending before the Ontario Superior Court of Justice (Commercial List) (the “**Canadian Court**”), for the entry of an order, pursuant to sections 105, 350(a), 1517(d), and 1518(1) of the Bankruptcy Code, Bankruptcy Rule 5009, and Local Rule

¹ The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, follow in parentheses: (i) Yatsen Group of Companies Inc. (2349); (ii) SAR Real Estate Inc. (2023); (iii) HEAP Japanese Food Inc. (5908); (iv) KB Wisconsin Food Inc. (4510); (v) MT Security Square Food Inc. (3037); (vi) SAR Buckland Food Inc. (9797); (vii) SAR Coastland Food Inc. (2349); (viii) SAR Coventry Food Inc. (1230); (ix) SAR Dulles Expo Center Inc. (7199); (x) SAR First Colony Food Inc. (2616); (xi) SAR Glenbrook Food Inc. (0268); (xii) SAR Greenbrier Food Inc. (2387); (xiii) SAR Laurel Food Inc. (2866); (xiv) SAR Lloyd Food Inc. (3866); (xv) SAR Oglethorpe Food Inc. (9549); (xvi) SAR Orange Park Food Inc. (3467); (xvii) SAR Oviedo Food Inc. (9892); (xviii) SAR Park Place Food Inc. (0409); (xix) SAR Plymouth Food Inc. (pending); (xx) SAR Ramsey Food Inc. (1611); (xxi) SAR Santa Rosa Food Inc. (9745); (xxii) SAR Security Square Food Inc. (8008); (xxiii) SAR St. Charles Food Inc. (8325); (xxiv) SAR Stafford Food Inc. (1226); (xxv) SAR Superstition Springs Food Inc. (1883); (xxvi) SAR Tanforan Food Inc. (9106); (xxvii) SAR Valley Plaza Food Inc. (pending); (xxviii) SAR Westgate Massachusetts Food Inc. (9931); (xxix) SAR Willowbrook Food Inc. (8598); (xxx) SJ Arsenal Inc. (5763); (xxxi) SJ Boynton Inc. (pending); (xxxii) SJ Fox Run Inc. (2556); (xxxiii) SJ Lenox Food Inc. (9359); (xxxiv) SJ Macon Food Inc. (2782); (xxxv) SJ Rosspark Food Inc. (9994); (xxxvi) SJ Savannah Food Inc. (1810); (xxxvii) SJ South Hills Food Inc. (pending). The Debtors’ executive headquarters is located at 7650 Birchmount Road, Markham, Ontario, L3R 6B9, Canada.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Motion or the Plan, as applicable.

5009-2, closing the Debtors' chapter 15 cases (the "**Chapter 15 Cases**") and granting relief from certain noticing requirements; and the accompanying Certification [Docket No. 87]; and upon consideration of the Final Report and the Certification; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and other parties in interest in the Chapter 15 Cases; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

1. The Motion is granted as set forth herein.
2. The requirement that notice of the Final Report and Motion be served on all parties to litigation pending in the United States in which the Debtors are party, as set forth in Bankruptcy Rule 5009(c) and Local Rule 5009-2, is waived.
3. The Final Report is approved.
4. The Chapter 15 Cases are hereby closed.
5. This Order is without prejudice to the rights of any party to seek to reopen the Chapter 15 Cases for cause pursuant to section 350(b) of the Bankruptcy Code.
6. Any orders heretofore entered by this Court in the Chapter 15 Cases shall survive the entry of this Order.
7. This Court shall retain jurisdiction with respect to its prior orders in the Chapter 15 Cases, the enforcement, amendment or implementation of this Order or requests for any additional relief in or related to the Chapter 15 Cases.