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CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed November 22, 2024

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:)) Chapter 15
A2A DEVELOPMENTS, INC,) Case No. 24-44302
Debtor in a Foreign Proceeding.)
Ontario Corp. No. 2274252)
In re:) Chapter 15
HILLS OF WINDRIDGE A2A GP, INC) Case No. 24-44307
Debtor in a Foreign Proceeding.))
Ontario Corp. No. 2360816)
In re:)) Chapter 15
WINDRIDGE A2A DEVELOPMENTS, LLC,) Case No. 24-44311
Debtor in a Foreign Proceeding.)))

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T ID 20045014077	-
Tax ID. 32047814366	-
In re:) Chapter 15
FOSSIL CREEK A2A GP, INC,) Case No. 24-44303
Debtor in a Foreign Proceeding.)
Corp. Access No. 2018090577	,
In re:)) Chapter 15
)
FOSSIL CREEK A2A) Case No. 24-44313
DEVELOPMENTS, LLC.,)
)
Debtor in a Foreign Proceeding.)
)
Tax I.D. No. 32047814341	_)
-)
In re:) Chapter 15
SERENE COUNTRY HOMES (CANADA), INC,) Case No. 24-44310
Debtor in a Foreign Proceeding.)
Ontario Corp. No. 2216166)
In re:) Chapter 15
)
A2A CAPITAL SERVICES CANADA,) Case No. 24-44301
INC,)
)
Debtor in a Foreign Proceeding.	,)
	ý)
Corp. No. 835144-9	,
`	-)
In re:) Chapter 15
)
FOSSIL CREEK A2A LIMITED) Case No. 24-44299

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PARTNERSHIP,	-)
Debtor in a Foreign Proceeding.)
Registration No. LP18090985)
In re:)) Chapter 15
HILLS OF WINDRIDGE A2A, LP,) Case No. 24-44308
Debtor in a Foreign Proceeding.))
Business I.D. No. 230156754	_)
In re: FOSSIL CREEK A2A TRUST, Debtor in a Foreign Proceeding.)) Chapter 15)) Case No. 24-44304))
) _)
In re:)) Chapter 15
HILLS OF WINDRIDGE A2A TRUST,) Case No. 24-44309
Debtor in a Foreign Proceeding.)) _)

ORDER (I) AUTHORIZING (A) THE JOINT ADMINISTRATION OF CASES UNDER CHAPTER 15 OF THE BANKRUPTCY CODE AND (B) THE FOREIGN REPRESENTATIVE TO FILE CONSOLIDATED LISTS OF INFORMATION REQUIRED BY BANKRUPTCY RULE <u>1007(a)(4), AND (II) GRANTING RELATED RELIEF</u>

Upon the motion (the "Motion")¹ of the Foreign Representative of

 $^{^1}$ Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

the above-captioned debtors (collectively, the "Debtors") for entry of an order (this "Order") (i) authorizing the (a) joint administration of these Chapter 15 Cases for procedural purposes only and (b) Foreign Representative to file consolidated lists of information required by Bankruptcy Rule 1007(a)(4), and (ii) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and 11 U.S.C. §§ 109 and 1501; and this Court having found that this is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1410; and this Court having found that the Foreign Representative's notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and it appearing that the relief requested in the Motion is necessary and beneficial to the Debtors; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

2. The above-captioned Chapter 15 Cases are consolidated for procedural purposes only and shall be jointly administered by the Court under the case number assigned to Fossil Creek A2A Limited Partnership, Case No. 24-44299 (the "Lead Case").

3. All pleadings, papers, and documents, except proofs of claim, lists, schedules, and statements, filed in the jointly administered cases shall bear the caption of the Lead Case, as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	§	Chapter 15
	§	
Fossil Creek A2A Limited	§	Case No. 24-44299
Partnership, et al.,	§	
	§	
Debtors in a Foreign Proceeding.	§	

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, shall be entered on the dockets of each of the Debtors other than the Lead Case, to reflect the joint administration of these Chapter 15 Cases:

An order has been entered in accordance with rule 1015(B) of the Federal Rules of Bankruptcy Procedure and rule 1015-1(a) of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas directing the procedural consolidation and joint administration of the chapter 15 cases of A2A Developments, Inc Case No. 24-44302; Hills of Windridge A2A GP, Inc Case No. 24-44307; Windridge A2A Developments, LLC Case No. 24-44311; Fossil Creek A2A GP, Inc Case No. 24-44303; Fossil Creek A2A Developments, LLC Case No. 24-44313; Serene Country Homes (Canada), Inc Case No. 24-44310; A2A Capital Services Canada, Inc Case No. 24-44301; Fossil Creek A2A Trust Case No. 24-44304; and Hills of Windridge A2A Trust Case No. 24-44309. The docket in Case No. 24-44299 should be consulted for all matters affecting this case. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 24-44299.

6. The Foreign Representative shall maintain, and the Clerk of the United States Bankruptcy Court for the Northern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these Chapter 15 Cases.

7. The Foreign Representative is authorized to send, as applicable, combined notices to the Debtors' creditors and other parties in interest. The Foreign Representative is authorized to file a consolidated list of the information required by Bankruptcy Rule 1007(a)(4) on the website of the CCAA monitor: https://www.alvarezandmarsal.com/A2A.

8. Nothing in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 15 Cases and this Order shall be without prejudice to the rights of any part in interest to seek entry of an order substantively consolidating these cases.

9. Notice of the Motion as provided therein is hereby deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

10. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

11. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

12. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

END OF ORDER # #