

Court File No. CV-23-00695619-00CL

## ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE	)	WEDNESDAY, THE 26 <sup>th</sup>
CAMPE WARMER MAD A WEEK	)	
CHIEF JUSTICE MORAWETZ	)	DAY OF JUNE, 2024

IN THE MATTER OF THE *COMPANIES' CREDITORS* ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NORDSTROM CANADA RETAIL, INC., NORDSTROM CANADA HOLDINGS, LLC and NORDSTROM CANADA HOLDINGS II, LLC

### ORDER (Extending the Stay Period)

THIS MOTION, made by Norstrom Canada Retail, Inc., Nordstrom Canada Holdings, LLC, and Nordstrom Canada Holdings II, LLC (collectively, the "Applicants", and together with Nordstrom Canada Leasing LP, the "Nordstrom Canada Entities"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, for an order, *inter alia*, (a) extending the Stay Period (as defined in paragraph 15 of the Amended and Restated Initial Order in these proceedings dated March 10, 2023, the "Initial Order"), and (b) approving the fees and disbursements of the Monitor and its counsel, and approving the Monitor's Reports (as hereinafter defined) and the activities and conduct of the Monitor referred to therein, was heard this day by judicial video-conference via Zoom in Toronto, Ontario.

ON READING the Notice of Motion of the Applicants, the Affidavit of Misti Heckel sworn June 18, 2024 including the exhibits thereto, the Tenth Report of Alvarez & Marsal Canada Inc., in its capacity as monitor (the "Monitor"), dated June 19, 2024 (the "Tenth Report") and the affidavits of Alan J. Hutchens sworn June 19, 2024 and Brendan O'Neill sworn June 19, 2024

(collectively, the "Fee Affidavits") attached thereto, and on hearing the submissions of respective counsel for the Nordstrom Canada Entities, the Monitor, and such other counsel as were present and wished to be heard, no one else appearing although duly served as appears from the Affidavit of Service of Hannah Davis sworn June 19, 2024, filed:

#### **SERVICE**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record in support of this motion and the Tenth Report be and is hereby validated, such that this Motion is properly returnable today and hereby dispenses with further service thereof.

#### STAY EXTENSION

2. **THIS COURT ORDERS** that the Stay Period (as defined in paragraph 15 of the Initial Order) is hereby extended until and including December 20, 2024.

#### APPROVAL OF THE MONITOR'S REPORTS, ACTIVITIES AND FEES

- 3. **THIS COURT ORDERS** that the Fifth Report of the Monitor dated August 3, 2023, the Sixth Report of the Monitor dated September 22, 2023, the Seventh Report of the Monitor dated December 14, 2023, the Eighth Report of the Monitor dated February 21, 2024, the Ninth Report of the Monitor dated March 6, 2024 and the Tenth Report (collectively, the "**Monitor's Reports**"), and the activities and conduct of the Monitor referred to therein, be and are hereby approved; provided, however, that only the Monitor, in its own personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.
- 4. **THIS COURT ORDERS** that the fees and disbursements of the Monitor and its counsel, as set out in the Tenth Report and the Fee Affidavits, be and are hereby approved.

Court File No./N° du dossier du greffe : CV-23-00695619-00CL

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#### **GENERAL**

- 5. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.
- 6. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body or agency having jurisdiction in Canada or in the United States of America, or in any other foreign jurisdiction, to give effect to this Order and to assist the Nordstrom Canada Entities, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies and agencies are hereby respectfully requested to make such orders and to provide such assistance to the Nordstrom Canada Entities and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Nordstrom Canada Entities and the Monitor and their respective agents in carrying out the terms of this Order.
- 7. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of the date of this Order without the need for entry or filing.

Chief Justice Geoffrey B. Morawetz

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NORDSTROM CANADA RETAIL, INC., NORDSTROM CANADA HOLDINGS, LLC and NORDSTROM CANADA HOLDINGS II, LLC IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Applicants

# SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at Toronto

# (Extending the Stay Period)

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