

File No. CI 22-01-38613

**THE KING'S BENCH
WINNIPEG CENTRE**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF MANITOBA CLINIC MEDICAL CORPORATION AND THE MANITOBA
CLINIC HOLDING CO. LTD.**

(the "Applicants")

**APPLICATION UNDER: THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C., c. C-36, AS AMENDED**

**ORDER
(STAY EXTENSION AND OTHER RELIEF)**

**TAYLOR McCAFFREY LLP
Barristers and Solicitors
2200 – 201 Portage Avenue
Winnipeg, Manitoba
R3B 3L3**

**Douglas E. Finkbeiner, K.C./Ph. 204-988-0414
David R.M. Jackson/Ph. 204-988-0375
Charles Roy/Ph. 204-988-0472
Fax No. 204-957-0945**

Client File No. 1102-154

THE HONOURABLE)
MR. JUSTICE KROFT) Wednesday, the 2nd day of August, 2023

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
MANITOBA CLINIC MEDICAL CORPORATION AND THE MANITOBA CLINIC
HOLDING CO. LTD.

APPLICATION UNDER: THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C., c. C-36, AS AMENDED

THIS MOTION made by the Applicants for an Order, *inter alia*: (i) extending the Stay Period as defined in paragraph 10 of the Amended and Restated Initial Order entered December 2, 2022 ("Initial Order") to and including October 2, 2023; (ii) approving the Third Report of the Monitor, Alvarez & Marsal Canada Inc. ("A&M"), dated July 31, 2023 ("Third Report") in its capacity as Monitor of the Applicants ("Monitor") and the activities, actions, and conduct described therein; (iii) approving the professional fees of the Monitor, the Monitor's legal counsel and Applicants' legal counsel, as set out in the Third Report; (iv) authorizing the Applicants to execute the Second Amendment to the Interim Financing Sheet (the "Second Amendment"); and (v) such further and other relief

as to this Honourable Court may deem just was heard this day at Winnipeg, in the Province of Manitoba.

ON READING the Affidavit of Keith McConnell sworn November 28, 2022, the Pre-Filing Report of A&M dated November 29, 2022, the First Report of A&M dated January 20, 2023, the Second Report dated April 18, 2023, the Second Confidential Supplement, the Third Report dated July 31, 2023, and on hearing the submissions of counsel for the Applicants, counsel for the Monitor, and counsel for Canadian Imperial Bank of Commerce ("CIBC"), no one appearing for any other party although duly served as appears from the Affidavit of Service of Michelle Loftus affirmed August 1, 2023, the Affidavit of Service of Michelle Loftus affirmed August 2, 2023 and the Affidavit of Service of Craig Frith sworn August 1, 2023:

Service

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the supporting materials is hereby abridged and validated so that the motion is properly returnable today and hereby dispenses with further service thereof.

Stay Extension

2. THIS COURT ORDERS that the Stay Period is hereby extended until and including October 2, 2023.

Monitor's Activities and Related Matters

3. THIS COURT ORDERS that the Third Report and the activities, actions, and conduct as described therein are hereby approved.

4. THIS COURT ORDERS that the professional fees and disbursements of the Monitor, its legal counsel, McDougall Gauley LLP and Applicants' legal counsel, Taylor McCaffrey LLP, as set out in the Third Report, are hereby approved.

5. THIS COURT ORDERS that the extension of the maturity date of the Interim Financing Facility is approved and the Applicants are authorized to execute the Second Amendment.

Date: *August 1, 2013*



Kroft, J.

I, CHARLES ROY, of the firm of Taylor McCaffrey LLP, hereby certify that I have received the consents as to form of the following parties:

J.J. Burnell of MLT Aikins LLP, counsel for CIBC
Ian Sutherland, K.C. of McDougall Gauley LLP, counsel for the Monitor

As directed by the Honourable Mr. Justice Kroft.

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MR. JUSTICE KROFT) Wednesday, the 2nd day of August, 2023

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1985, c. C-36, AS AMENDED

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5. THIS COURT ORDERS that the extension of the maturity date of the Interim Financing Facility is approved and the Applicants are authorized to execute the Second Amendment.

Date: *August 4, 2023*



Kroft, J.

I, CHARLES ROY, of the firm of Taylor McCaffrey LLP, hereby certify that I have received the consents as to form of the following parties:

J.J. Burnell of MLT Aikins LLP, counsel for CIBC
Ian Sutherland, K.C. of McDougall Gauley LLP, counsel for the Monitor

As directed by the Honourable Mr. Justice Kroft.