

**THE KING'S BENCH
WINNIPEG CENTRE**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF MANITOBA CLINIC MEDICAL CORPORATION AND THE MANITOBA
CLINIC HOLDING CO. LTD.**

(the "Applicants")

**APPLICATION UNDER: THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C., c. C-36, AS AMENDED**

TRUE COPY

**ORDER
(STAY EXTENSION AND OTHER RELIEF)**

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Client File No. 1102-154

THE HONOURABLE
MR. JUSTICE CHARTIER

) Tuesday, the 26th day of September, 2023
)
)

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
MANITOBA CLINIC MEDICAL CORPORATION AND THE MANITOBA CLINIC
HOLDING CO. LTD.

(the "Applicants")

TRUE COPY

THIS MOTION made by the Applicants for an Order, *inter alia*: (i) extending the Stay Period as defined in paragraph 10 of the Amended and Restated Initial Order entered December 2, 2022 ("Initial Order") to and including December 15, 2023; (ii) approving the Fourth Report of the Monitor, Alvarez & Marsal Canada Inc. ("A&M"), ("Fourth Report") in its capacity as Monitor of the Applicants ("Monitor") and the activities, actions, and conduct described therein; (iii) approving the professional fees of the Monitor, the Monitor's legal counsel and Applicants' legal counsel, as set out in the Fourth Report; (iv) granting the amendment of the Order of Justice Kroft signed on August 9, 2023; and (v) such further and other relief as to this Honourable Court may deem just was heard this day at Winnipeg, in the Province of Manitoba.

ON READING the Affidavit of Keith McConnell sworn November 28, 2022, the Pre-Filing Report of A&M dated November 29, 2022, the First Report of A&M dated January 20, 2023, the Second Report dated April 18, 2023, the Second Confidential Supplement, the Third Report dated July 31, 2023, the Fourth Report; and on hearing the submissions of counsel for the Applicants, counsel for the Monitor, counsel for Canadian Imperial Bank of Commerce ("CIBC") and counsel for Doctors Manitoba, no one appearing for any other party although duly served as appears from the Affidavit of Service of Laura Leigh Buley sworn September 25, 2023, Affidavit of Service of Michelle Loftus affirmed September 25, 2023 and the Affidavit of Service of Shelby Braun affirmed September 25, 2023:

Service

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the supporting materials is hereby abridged and validated so that the motion is properly returnable today and hereby dispenses with further service thereof.

Stay Extension

2. THIS COURT ORDERS that the Stay Period is hereby extended until and including December 15, 2023.

Monitor's Activities and Related Matters


3. THIS COURT ORDERS that the Fourth Report and the activities, actions, and conduct as described therein are hereby approved.

4. THIS COURT ORDERS that the professional fees and disbursements of the Monitor, its legal counsel, McDougall Gauley LLP, and Applicants' legal counsel, Taylor McCaffrey LLP, as set out in the Fourth Report, are hereby approved.

5. THIS COURT ORDERS the Order of Justice Kroft signed on August 9, 2023 be amended as follows (with the underlined and bold text to be added and the struck out text to be removed):

ON READING the Affidavit of Keith McConnell sworn November 28, 2022, the Pre-Filing Report of A&M dated November 29, 2022, the First Report of A&M dated January 20, 2023, the Second Report dated April 18, 2023, the Second Confidential Supplement, the Third Report dated July 31, 2023, and on hearing the submissions of counsel for the Applicants, counsel for the Monitor, and counsel for Canadian Imperial Bank of Commerce ("CIBC"), no one appearing for any other party although duly served as appears from the Affidavit of Service of Michelle Loftus affirmed August 1, 2023, the ~~Affidavit of Service of Michelle Loftus affirmed August 2, 2023~~ **Affidavit of Service of Craig Frith affirmed August 4, 2023** and the Affidavit of Service of Craig Frith sworn August 1, 2023:

Date: Sept 12, 2023



Chartier, J.

I, CHARLES ROY, of the firm of Taylor McCaffrey LLP, hereby certify that I have received the consents as to form of the following parties:

J.J. Burnell of MLT Aikins LLP, counsel for CIBC
Ian Sutherland, K.C. of McDougall Gauley LLP, counsel for the Monitor
Andrew Swan, counsel for Doctors Manitoba

As directed by the Honourable Mr. Justice Chartier.