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May 4, 2026

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Our Matter Number: 1277024

TO: All members of the Okanagan Growers Distribution Cooperative (“**OGDC**”), formerly known as BC Tree Fruits Cooperative (the “**Members**”)

RE: Proposed plan of arrangement transaction

Dear Members

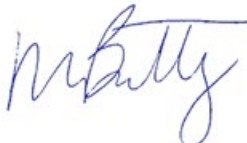
We are the court-appointed legal counsel to the Members. We write regarding the proposed plan of arrangement transaction (the “**Transaction**”) amongst 1589040 B.C. Ltd., as purchaser (the “**Purchaser**”), Alvarez & Marsal Canada Inc., as court-appointed receiver of OGDC (the “**Receiver**”), and Mr. Amarjit Singh Lalli, as court-appointed representative of the Members (the “**Members Representative**”). A copy of the plan of arrangement and associated court order are enclosed with this letter.

The Transaction contemplates the sale of all OGDC member shares to the Purchaser. The Transaction was the result of considerable negotiation amongst the Purchaser, the Receiver, and the Members Representative, with our advice and guidance as legal counsel to the Members. After review and consideration, we have determined the Transaction is in the best interest of the Members. The Transaction secures a significant sale price for the Members’ OGDC shares, which would otherwise hold little to no value in the receivership proceedings.

It is our recommendation that all Members support the Transaction. To support the Transaction, Members are **not** required to take any further steps. The Transaction will be deemed approved unless more than one-third of all Members file an “Objection Notice” by the deadline set out in the plan of arrangement.

Yours very truly,

Osler Hoskin & Harcourt LLP



Mary Buttery, K.C.
Partner

MB/cg