



July 4, 2024

To whom it may concern:

Re: good natured Products Inc., et al (collectively, "GDNP" or the "Company")

On June 28, 2024, good natured Products Inc., good natured Real Estate Holdings (Ontario) Inc., 1306187 B.C. Ltd., good natured Products (CAD) Inc., good natured Products Packaging Canada GP Inc., good natured Products Packaging Brampton GP Inc., good natured Products Industrial Canada GP Inc., good natured Products Packaging Canada LP, good natured Products Packaging Brampton LP, good natured Products Industrial Canada LP, good natured Products (US) Inc., good natured Products (Illinois), LLC, good natured Products Real Estate U.S., LLC, good natured Products Packaging US LLC, good natured Products Direct LLC and good natured Products (Texas) LLC (collectively, "GDNP" or the "Company") were granted an order (the "**Initial Order**") by the Supreme Court of British Columbia (the "**Court**") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"). Alvarez & Marsal Canada Inc. was appointed pursuant to the CCAA as monitor (the "**Monitor**") of the business and financial affairs of GDNP.

On July 1, 2024, good natured Products Inc., as foreign representative, filed petitions for recognition for each of the Company under Chapter 15 of the U.S. Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Illinois, Jointly Administered Case No. 24-80891.

The Initial Order provides for, among other things, a stay of proceedings initially expiring on July 8, 2024 (the "**Stay Period**"). The Stay Period may be extended by the Court from time to time.

A copy of the Initial Order as well as the other materials filed in these CCAA proceedings may be obtained at www.alvarezandmarsal.com/goodnatured.

GDNP is continuing to operate in the ordinary course in accordance with the provisions of the Initial Order.

Pursuant to the Initial Order, all persons having oral or written agreements with GDNP or statutory or regulatory mandates for the supply of goods and/or services are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by GDNP, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by GDNP in accordance with normal payment practices of GDNP or such other practices as may be agreed upon by the supplier or service provider and each of GDNP and the Monitor, or as may be ordered by the Court.

During the Stay Period, parties are prohibited from commencing or continuing any legal proceeding or enforcement action against GDNP and all rights and remedies of any party against or in respect of GDNP or their assets are stayed and suspended except in accordance with the Initial Order, or with the written consent of GDNP and the Monitor, or with leave of the Court.


To date, no claims procedure has been approved by the Court and creditors are therefore not required to file a proof of claim at this time.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at www.alvarezandmarsal.com/goodnatured. Should you wish to speak to a representative of the Monitor, please email goodnatured@alvarezandmarsal.com.

Yours very truly,

Alvarez & Marsal Canada Inc.

in its capacity as Court-appointed Monitor of
good natured Products Inc., et al,
and not in its personal or corporate capacity

Per: 
Anthony Tillman
Senior Vice President