

Bow Valley Square 4 Suite 1110, 250 - 6th Avenue SW Calgary, Alberta T2P 3H7

Phone: +1 403 538 7555 Fax: +1 403 538 7551

NOTICE OF STATEMENT OF RECEIVER

(Subsections 245(1) and 246(1) of the Act)

IN THE MATTER OF THE RECEIVERSHIP OF MOUNT ROYAL SURGICAL CENTRE INC.

The receiver gives notice and declares that:

1. On Friday, April 1, 2022, the Court of Queen's Bench of Alberta (the "Court") granted an Order (the "Receivership Order") whereby Alvarez & Marsal Canada Inc. ("A&M") was appointed receiver and manager (the "Receiver") of Mount Royal Surgical Centre Inc. (the "Company" or the "Debtor") in respect of all of the Debtor's current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the "Property"). Property includes, but is not limited to:

	Estimated Book Value			
Accounts Receivable	11,430			
Prepaid Expenses	9,622			
Inventory	190,470			
Related Party Receivable	129,050			
Medical Equipment	79,465			
Furniture & Fixtures	12,920			
Computer Hardware	1,769			
Total Book Value of Assets	\$ 423,296			

Note: Realizable values may materially differ from the above.

- 2. Alvarez & Marsal Canada Inc. became the Receiver in respect of the property described above by virtue of the Receivership Order. For a copy of the Receivership Order, it may be found on the Receiver website at: https://www.alvarezandmarsal.com/IWAAL.
- 3. Upon receiving the entered Receivership Order, the Receiver took possession and control of the Property described above on April 1, 2022.
- 4. The following information relates to the receivership:

a) Civic Address: 301 – 3007 14th Street SW

b) Principal line of business: Private Surgical Centre

c) Location of business: Calgary, Alberta



5. Amounts owed by the Company to each creditor, according to books and records as of April 1, 2022, are shown below:

Name	Claim Amount		
Secured creditors (see attached listing)	\$	2,081,922	
Unsecured creditors (see attached listing)		947,534	
Total	\$	3,029,456	

6. The Receiver's contact is:

Alvarez & Marsal Canada Inc. Suite 1110, 250 6th Ave SW Calgary, AB T2P 3H7

Attention: Mr. Stephen Oosterbaan

Telephone: (403) 538-7555 Facsimile: (403) 538-7551

7. To date, no claims procedure has been approved by the Court that instructs creditors' to prove their claims against the Debtor. As a result, creditors are not required to file a proof of claim with the Receiver at this time. The Receiver will notify each known creditor if a claims procedure order has been granted by the Court that instructs creditors to prove their claim(s).

Dated at Calgary, Alberta this 8th day of April 2022.

ALVAREZ & MARSAL CANADA INC., in its capacity as COURT-APPOINTED RECEIVER OF MOUNT ROYAL SURGICAL CENTRE INC.

Orest Konowalchuk, CPA, CA, CIRP, LIT Senior Vice-President

IN THE MATTER OF THE RECEIVERSHIP OF
MOUNT ROYAL SURGICAL CENTRE INC.
Preliminary List of Creditors of Mount Royal Surgical Centre Inc. as at April 1, 2022, as submitted by the Debtor without Admission as to any Liabilities or Privilege Herein Shown

Address City Province Code County Code County	No.	Secured Creditors	Address	City	Province	Postal Code	Country	Amount Outstanding
No. Unsecured Creditors								
Anisecured Creditors	1		525 – 8th Ave SW, 9th Floor	Calgary	AB	T2P 1G1	Canada	
Amount		Total Secured Creditors						2,081,922
Ainsley Carlosos Wagner Unknown 2 Bonnier Perfontinic 100 1 St SE #510 Calgary AB T2G 1B1 Canada 201.255 Canadan Linen & Uniform Service 4525 Manilla Rd. SE Calgary AB T2G 1B1 Canada 201.255 Canadan Linen & Uniform Service 4525 Manilla Rd. SE Calgary AB T2G 4B6 Canada Unknown Calgary Canadan Linen & Uniform Service 4525 Manilla Rd. SE Calgary AB T2G 4B6 Canada Unknown Calgary Canadan Linen & Uniform Service 4525 Manilla Rd. SE Calgary AB T2G 4B6 Canada 993 Canadan C	No.	Unsecured Creditors	Address	City	Province		Country	Amount Outstanding
A calgary Institute of Plastic Surgery 1100 I S I S E # 510 Calgary AB T2G I Bl Canada L01.255		Ainsley Cardoso - Wagner						Unknown
Canada Revenue Agency 9755 King Grope Boulevard Surrey BC V37 5E1 Canada Unknown Casasic Arrivena 4525 Manilla Rd. SE Calgary AB T2G 486 Canada 993 Cassic Arrivena Unknown Charlel Eaton Unknown Charlel Eaton Unknown Charlel Eaton Unknown Calgary AB T2B 3M1 Canada 361 Carada 361	2	Bonnie Prefontaine						Unknown
Canadian Linen & Uniform Service 4325 Manilla Rd. SE Calgary AB T2G 4B6 Canada 99.3 Cassia Charwena 5 Charital Eaton	3	Calgary Institute of Plastic Surgery	1100 1 St SE #510	Calgary	AB	T2G 1B1	Canada	201,255
Cassic Arrwena Cassic Arrwena Cassic Arrwena Chantone Charlel Eaton Christian Virrey Charlel Medical Gas Systems 2880 45 Ave SE #252 Unit 276 Calgary AB T2B 3M1 Canada 361 CPSA Atm. Accounting Dept. 2700, 10020-100 Street Edmontor AB T5J 0N3 Canada 8.672 Canada 3.150	4	Canada Revenue Agency	9755 King George Boulevard	Surrey	BC	V3T 5E1	Canada	Unknown
Chantalle Eaton Chantalle Eaton Chantalle Eaton Chantalle Eaton Class I Medical Gas Systems 2880 45 Ave SE #252 Unit 276 Calgary AB T2B 3M1 Canada 361	5	Canadian Linen & Uniform Service	4525 Manilla Rd. SE	Calgary	AB	T2G 4B6	Canada	993
Christian Virrey Class I Medical Gas Systems 2880 45 Ave SE #252 Unit 276	6	Cassie Aravena						Unknown
Class Medical Gas Systems 2880 45 Ave SE #252 Unit 276 Calgary AB T2B 3Ml Canada 8.672	7	Chantalle Eaton						Unknown
OFSA	8	Christian Virrey						Unknown
Dr. David Hardy	9	Class 1 Medical Gas Systems	2880 45 Ave SE #252 Unit 276	Calgary	AB	T2B 3M1	Canada	361
Dr. Fayar Bharwani	10	CPSA	Attn: Accounting Dept. 2700, 10020-100 Street	Edmonton	AB	T5J 0N3	Canada	8,672
Dr. Karrie Vont	11	Dr. David Hardy	2 1				Canada	3,150
Dr. Saul Pyrka	12	Dr. Fayaz Bharwani					Canada	7,481
Dräger Medical Canada	13	Dr. Karrie Yont					Canada	15,488
Elish Maker	14						Canada	
Elish Maker	15	Dräger Medical Canada	2425 Skymark Ave, Unit 1	Mississauga	ON	L4W 4Y6	Canada	1,281
Heather Foremsky	16	Elisha Maker	* * *	C				Unknown
Heather Foremsky	17	G-M Pearson	2333 19 Ave NE	Edmonton	AB	T6S 1A9	Canada	177
Institute of Wellness and Advanced Aesthetic 3007 14 Street SW	18	Heather Foremsky						Unknown
James McLane	19		3007 14 Street SW	Calgary	AB	T2T 3V6	Canada	706,845
22 Johnson & Johnson PO Box 2877, Station M Calgary AB T2P 2M7 Canada 1,570	20	James McLane						Unknown
Value	21	Janelle Kermode						Unknown
23 Kolby Ritter Lunknown	22	Johnson & Johnson	PO Box 2877, Station M	Calgary	AB	T2P 2M7	Canada	1,570
Calcary Canada Calcary Canada Calcary Calcary Calcary Canada Calcary Calcary Canada	23	Kolby Ritter						Unknown
25	24							Unknown
26	25		PO Box 2531, Station M	Calgary	AB	T2P 0S6	Canada	866
Mary-Kate Mercado Unknown Mississauga ON L4W 5G2 Canada L707 C	26							22,240
28 Medical Mart Supplies Ltd. 5150 Spectrum Way, Suite 300 Mississauga ON L4W 5G2 Canada 1,707 29 Nicole Westerbeek 1 1 1 1 1 1 1,707 30 Payroll Liabilities 2 1 1,707 1 1 1,707 1	27	Mary-Kate Mercado						Unknown
Discription	28		5150 Spectrum Way, Suite 300	Mississauga	ON	L4W 5G2	Canada	1,707
Agrical Description Payroll Liabilities Payroll Liabilities	29							
Star	30							
Stari Bonk Stari Bonk Stary Martinelli Stary Martinelli Stary Martinelli Stary Martinelli Stary Martinelli Stary Healthcare Corporation C12, 6215 - 3rd Street SE Calgary AB T2H 2L2 Canada 51	31							Unknown
Stari Bonk Stary Martinelli Stary Martinelli	32	Sarah Hungar						Unknown
Stacy Martinelli	33							Unknown
STAT Healthcare Corporation	34							
36 Steris Canada Sales ULC 375 Britannia Road East, Unit 2 Mississauga ON L4Z 3E2 Canada 3,265 37 Stevens 2620 - 61 Avenue SE Calgary AB T2C 4V2 Canada 125 38 The PHARM Drug Store 3007 14 Street SW Calgary AB T2T 3V6 Canada 407 39 Trudell Healthcare Solutions 758 Baransway Drive London ON N5V 517 Canada 461 40 Trudy Lue Unknown 41 Valuemed Professional Products Ltc 16410-1117 Ave Edmonton AB T5M 3W2 Canada 724 42 Total Unsecured Creditors 947,534 43 T5M 3W2 Canada 724 44 Total Unsecured Creditors 947,534 45 Canada C			C12, 6215 - 3rd Street SE	Calgary	AB	T2H 2L2	Canada	
37 Stevens 2620 - 61 Avenue SE Calgary AB T2C 4V2 Canada 125 38 The PHARM Drug Store 3007 14 Street SW Calgary AB T2T 3V6 Canada 407 39 Trudell Healthcare Solutions 758 Baransway Drive London ON NSV 517 Canada 461 40 Trudy Lue Unknown 41 Valuemed Professional Products Ltc 16410-1117 Ave Edmontor AB T5M 3W2 Canada 724 Total Unsecured Creditors Total Unsecured Creditors Head of the products Ltc 947,534								
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39 Trudell Healthcare Solutions 758 Baransway Drive London ON N5V 517 Canada 461								
40 Trudy Lue Unknown 41 Valuemed Professional Products Ltc 16410-1117 Ave Edmonton AB T5M 3W2 Canada 724 Total Unsecured Creditors 947,534								
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		Total Creditors						3 029 456