

SCHEDULE “B”

Court File No. CV-25-00738703-00CL

IN THE MATTER OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 1001387025 ONTARIO INC.

Applicant

NOTICE OF REVISION OR DISALLOWANCE FOR LIEN CLAIMS

To: _____

Continuing QM Project Number: _____

Capitalized terms used but not defined in this Notice of Revision or Disallowance shall have the meanings ascribed to them in the Order of the Ontario Superior Court of Justice (Commercial List) (the “Court”) in the CCAA proceedings of the 1001387025 Ontario Inc. (“ResidualCo”) dated January 29, 2026 (the “Lien Claims Resolution Order”) or the Lien Regularization Order of the Court dated July 29, 2025 (the “LRO”). You can obtain copies of the Claims Procedure Order and LRO on the Monitor’s website at <https://www.alvarezandmarsal.com/QME/>.

Pursuant to the Lien Claims Resolution Order, Alvarez & Marsal Canada Inc., in its capacity as Monitor of ResidualCo and not in its personal or corporate capacity, hereby gives you notice that it has reviewed your Lien Notice and has revised or rejected your Lien Claim as follows:

Entity Claimed Against	Time within which services or materials were supplied		Lien Claim Amount as Submitted	Lien Claim Amount as Accepted	Lien Claim Status (Revised/Disallowed)

Reasons for Revision or Disallowance:

If you do not agree with this Notice of Revision or Disallowance, please take notice of the following:

If you dispute this Notice of Revision or Disallowance, you must, no later than 5:00 p.m. (Toronto Time) on the day that is fourteen (14) calendar days after the Notice of Revision or Disallowance is sent by the Monitor, deliver a Notice of Dispute by email to the Monitor c/o Joshua Nevsky (QME@alvarezandmarsal.com) with a copy to the Monitor's counsel c/o Chris Armstrong (carmstrong@goodmans.ca) and Erik Axell (eaxell@goodmans.ca), or, if you are unable to deliver by email and have notified the Monitor, by prepaid ordinary mail, courier or personal delivery. The form of Notice of Dispute is attached to the Lien Claims Resolution Order as Schedule "A".

If you do not deliver a Notice of Dispute by the above noted deadline, your Lien Claim shall be deemed to be as set out in this Notice of Revision or Disallowance.

IF YOU FAIL TO TAKE ACTION WITHIN THE PRESCRIBED TIME PERIOD, THIS NOTICE OF REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU.

DATED this [●] day of [●], 2026.

ALVAREZ & MARSAL CANADA INC., solely in its capacity as Court-appointed Monitor of ResidualCo, and not in its personal or corporate capacity

Per: _____