

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 15
)	
Inscap Corporation, <i>et al.</i> , ¹)	Case No. 23-10074
)	
Debtors in a Foreign Proceeding.)	(Jointly Administered)
)	

**NOTICE OF FILING AND HEARING ON PETITIONS
UNDER CHAPTER 15 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on January 23, 2023, Inscap Corporation, as the court-appointed foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”), which are the subject of jointly-administered proceedings under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 in the Ontario Superior Court of Justice in Toronto, Ontario, Canada (the “Canadian Proceedings”), filed a verified petition (the “Verified Petition”) with the U.S. Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that, among other things, the Verified Petition requests entry of an order recognizing the Canadian Proceedings as foreign main proceedings pursuant to section 1517 of title 11 of the U.S. Code (the “Bankruptcy Code”), granting related relief pursuant to Bankruptcy Code section 1520, and granting certain additional relief pursuant to Bankruptcy Code section 1521.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled a hearing to consider the relief requested in the Verified Petition (the “Recognition Hearing”) at **10:00 a.m. (E.S.T.) on February 21, 2023**. The Recognition Hearing will be held before the Honorable Michael E. Wiles. In accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.), a copy of which may be viewed on the Court’s website at <http://www.nysb.uscourts.gov/sites/default/files/m543.pdf>, the Recognition Hearing will be conducted telephonically unless otherwise ordered by the Court. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC (<http://www.court-solutions.com>). At the Recognition Hearing, the Court may order the scheduling of a case management conference to consider the efficient administration of the Debtors’ cases.

PLEASE TAKE FURTHER NOTICE that any objection to the Verified Petition must be made in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules of the U.S. Bankruptcy Court for the Southern District of New York, and any rules

¹ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Number (“BN”), are: (i) Inscap Corporation (“Inscap”) (BN 1738), (ii) Inscap Inc., a Delaware Corporation (“Inscap Delaware”) (FEIN 1804), and (iii) Inscap (New York) Inc., a New York Corporation (“Inscap New York”) (FEIN 7231).

of the Honorable Michael E. Wiles in a writing that sets forth the basis for such objection with specificity. Any such objection or response must be filed electronically with the Court on the Court's electronic case filing system in accordance with General Order M-399 (a copy of which may be viewed on the Court's website at www.nysb.uscourts.gov) and the Court's *Procedures for the Filing, Signing and Verification of Documents by Electronic Means* and served upon the Foreign Representative's counsel, Willkie Farr & Gallagher LLP, 787 Seventh Ave, New York, New York 10019, Attn: Weston T. Eguchi, Esq. and Jamie M. Eisen, Esq., so as to be received by **4:00 p.m. (Eastern Standard Time) on February 16, 2023.**

PLEASE TAKE FURTHER NOTICE that if no objection is timely filed and served as provided above, the Court may grant the relief requested in the Verified Petition without a hearing or further notice.

PLEASE TAKE FURTHER NOTICE that any party in interest objecting to the Verified Petition or the relief requested therein must appear at the Recognition Hearing at the time and place set forth above.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court or a notice of adjournment filed with the Court.

PLEASE TAKE FURTHER NOTICE that copies of the Verified Petition and all other documents filed in this case can be accessed (i) at <https://www.alvarezandmarsal.com/InscopeCorporation> or (ii) from the Court's website, <http://ecf.nysb.uscourts.gov> (a PACER login and password are required to retrieve documents).

Dated: January 24, 2023
New York, New York

Respectfully submitted,
WILLKIE FARR & GALLAGHER LLP

By: /s/ Weston T. Eguchi
Weston T. Eguchi
Jamie M. Eisen
787 Seventh Avenue
New York, N.Y. 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8111

Counsel to the Foreign Representative