

SCHEDULE “E”

IN THE MATTER OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF AYURCANN HOLDINGS CORP. and AYURCANN INC. (together the “Applicants” and each an “Applicant”)

NOTICE OF DISPUTE OF REVISION OR DISALLOWANCE

Reference #:

Capitalized terms not defined herein have the meanings ascribed to them in the Order of the Ontario Superior Court of Justice (Commercial List) dated June 1, 2026 (the “**Claims Procedure Order**”) granted in the Applicants’ proceedings under the *Companies’ Creditors Arrangement Act* (Canada).

Pursuant to the Claims Procedure Order, I/we hereby give you notice of our intention to dispute the Notice of Acceptance, Revision or Disallowance dated _____ issued by the Monitor in respect of my/our Claim.

I. PARTICULARS OF DISPUTING PARTY

Full Legal Name:

Full Mailing Address: _____

Telephone Number: _____

Email Address: _____

Attention (Contact Person): _____

Have you acquired this Claim by assignment?

Yes: No: (if yes, attach documents evidencing assignment)

If Yes, Full Legal Name of Original Claimant(s): _____

DATED this _____ day of _____, 2026.

Name:

Title:

This Notice of Dispute of Revision or Disallowance **MUST** be delivered to the Monitor such that it is actually received by the Monitor by no later than **5:00 p.m. (Eastern Prevailing Time) on the day that is fourteen (14) Calendar Days after the date the Monitor sends the Notice of Acceptance, Revision or Disallowance**, and will be delivered only if delivered by email, or if it cannot be delivered by email and the Monitor provides its written consent for delivery by an alternative method, to:

Alvarez & Marsal Canada Inc., in its capacity as Monitor of the Applicants
200 Bay Street, Suite 2900
Toronto, Ontario M5J 2J1

Attention: Steven Glustein / Christian Vit

Email: sglustein@alvarezandmarsal.com / cvit@alvarezandmarsal.com

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof during normal business hours on a Business Day or if delivered outside of normal business hours, the next Business Day.

If a completed Notice of Dispute of Revision or Disallowance in respect of the Notice of Acceptance, Revision or Disallowance is not actually received by the Monitor by the dates set out in the Claims Procedure Order and described herein, you shall be forever barred from disputing the Classification, amount or Nature of the Claim and any Claim of a different Classification or Nature or in excess of the amount specified in the Notice of Acceptance, Revision or Disallowance shall be forever barred and extinguished. **IF A NOTICE OF DISPUTE OF ACCEPTANCE, REVISION OR DISALLOWANCE IS NOT ACTUALLY RECEIVED BY THE MONITOR WITHIN THE PRESCRIBED TIME PERIOD, THE CLAIM AS SET OUT IN THE NOTICE OF ACCEPTANCE, REVISION OR DISALLOWANCE SENT TO YOU WILL BE DEEMED TO BE THE ACCEPTED CLAIM AND WILL BE FINAL AND BINDING ON YOU FOR ALL PURPOSES.**