

NOTICE OF DISPUTE OF PRIORITY CLAIM

We hereby give you notice of our intention to dispute [check (✓) one]:

☐ the Notice of Revision or Disallowance dated _____ issued in respect of our Priority Claim; or

☐ the Statement of Negative Notice Priority Claim dated _____ issued in respect of our Priority Claim;

Reasons for Dispute (attach extra sheets and copies of all supporting documentation if necessary):

Name of Priority Creditor: _____

(Signature of individual completing this Dispute)

Date

(Please print name)

Telephone Number:

E-mail address:

Full Mailing Address:

IN THE EVENT THAT YOU ARE DISPUTING A STATEMENT OF NEGATIVE NOTICE PRIORITY CLAIM, THIS FORM MUST BE RETURNED TO THE MONITOR SUCH THAT IT IS RECEIVED NO LATER THAN 5:00 P.M. (TORONTO TIME) ON JUNE 24, 2025.

IN THE EVENT THAT YOU ARE DISPUTING A NOTICE OF REVISION OR DISALLOWANCE, THIS FORM MUST BE RETURNED TO THE MONITOR SUCH THAT IT IS RECEIVED NO LATER THAN 5:00 P.M. (TORONTO TIME) ON THE

DATE THAT IS SEVEN (7) CALENDAR DAYS AFTER THE DATE THE MONITOR SENT YOU THE NOTICE OF REVISION OR DISALLOWANCE.

THIS FORM MUST BE RETURNED BY E-MAIL TO:

Alvarez & Marsal Canada Inc.,
in its capacity as Court-appointed monitor of the Applicants
Royal Bank Plaza, South Tower
200 Bay Street, Suite 3501
Toronto, ON M5J 2J1

E-mail: LiCycle@alvarezandmarsal.com

with a copy to:
Osler, Hoskin & Harcourt LLP
100 King Street West
First Canadian Place, Suite 6200
Toronto, ON M5X 1B8
Attention: Michael De Lellis / Martino Calvaruso
Email: mdelellis@osler.com / mcalvaruso@osler.com