

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re:	)	Chapter 15
	)	
Inscap Corporation, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-10074
	)	
Debtors in a Foreign Proceeding.	)	(Jointly Administered)
	)	

---

**NOTICE OF CONTINUED RECOGNITION HEARING**

PLEASE TAKE NOTICE that on January 23, 2023, Inscap Corporation, as the court-appointed foreign representative (the “Foreign Representative”) of the above-captioned debtors (the “Debtors”), which are the subject of jointly-administered proceedings under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 in the Ontario Superior Court of Justice in Toronto, Ontario, Canada (the “Canadian Proceedings”), filed a verified petition (the “Verified Petition”) with the U.S. Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that, among other things, the Verified Petition requests entry of an order recognizing the Canadian Proceedings as foreign main proceedings pursuant to section 1517 of title 11 of the U.S. Code (the “Bankruptcy Code”), granting related relief pursuant to Bankruptcy Code section 1520, and granting certain additional relief pursuant to Bankruptcy Code section 1521.

PLEASE TAKE FURTHER NOTICE that the Court held a hearing on the Verified Petition (the “Recognition Hearing”) on February 21, 2023, at which time the Court requested additional briefing regarding and continued the Recognition Hearing.

PLEASE TAKE FURTHER NOTICE that the continued Recognition Hearing shall be held at **10:00 a.m. (E.S.T.) on March 1, 2023**, or at such other time as the Court may determine, before the Honorable Michael E. Wiles. In accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.), a copy of which may be viewed on the Court’s website at <http://www.nysb.uscourts.gov/sites/default/files/m543.pdf>, the Recognition Hearing will be conducted telephonically unless otherwise ordered by the Court. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC (<http://www.court-solutions.com>). At the Recognition Hearing, the Court may order the scheduling of a case management conference to consider the efficient administration of the Debtors’ cases.

---

<sup>1</sup> The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Number (“BN”), are: (i) Inscap Corporation (“Inscap”) (BN 1738), (ii) Inscap Inc., a Delaware Corporation (“Inscap Delaware”) (FEIN 1804), and (iii) Inscap (New York) Inc., a New York Corporation (“Inscap New York”) (FEIN 7231).

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court or a notice of adjournment filed with the Court.

PLEASE TAKE FURTHER NOTICE that copies of the Verified Petition and all other documents filed in this case can be accessed (i) at <https://www.alvarezandmarsal.com/InscapeCorporation> or (ii) from the Court's website, <http://ecf.nysb.uscourts.gov> (a PACER login and password are required to retrieve documents).

Dated: February 22, 2023  
New York, New York

Respectfully submitted,  
WILLKIE FARR & GALLAGHER LLP

By: /s/ Weston T. Eguchi  
Weston T. Eguchi  
Jamie M. Eisen  
787 Seventh Avenue  
New York, N.Y. 10019  
Telephone: (212) 728-8000  
Facsimile: (212) 728-8111

*Counsel to the Foreign Representative*