

## SCHEDULE “B”

IN THE MATTER OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF AYURCANN HOLDINGS CORP. and AYURCANN INC. (together the “Applicants” and each an “Applicant”)

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### NOTICE LETTER FOR THE CLAIMS PROCEDURE

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#### RE: NOTICE OF CLAIMS PROCEDURE, CLAIMS BAR DATE & RESTRUCTURING PERIOD CLAIMS BAR DATE

This notice is being published pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) dated June 1, 2026 (the “**Claims Procedure Order**”), in the Applicants’ proceedings under the *Companies’ Creditors Arrangement Act* (Canada). Pursuant to the Claims Procedure Order, Alvarez & Marsal Canada Inc., in its capacity as the Court-appointed monitor (in such capacity, the “**Monitor**”) of the Applicants, has been authorized to conduct a claims procedure (the “**Claims Procedure**”) with respect to claims against the Applicants. To that end, the Monitor is required to send Claims Packages to, among others, the Applicants’ Known Claimants. All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Claims Procedure Order.

The Claims Procedure Order, the Claims Package, including a Proof of Claim form, and related materials may be accessed from the Monitor’s Website at: <https://www.alvarezandmarsal.com/Ayurcann>.

#### I. SUBMISSION OF A PROOF OF CLAIM

All persons wishing to assert a Claim against the Applicants, or either of them, **MUST** file a Proof of Claim with the Monitor, which **MUST** include all supporting documentation in respect of such Claim and its Classification, Nature and amount.

**THE CLAIMS BAR DATE is 5:00 p.m. (Eastern Prevailing Time) on July 16, 2026** (the “**Claims Bar Date**”). Proofs of Claim in respect of Pre-Filing Claims must be completed and filed with the Monitor on or before the Claims Bar Date.

**THE RESTRUCTURING PERIOD CLAIMS BAR DATE is the later of (i) the Claims Bar Date and (ii) 5:00 p.m. (Eastern Prevailing Time) on the date that is twenty (20) Business Days after the date on which the Monitor sends a Claims Package with respect to a Restructuring Period Claim** (the “**Restructuring Period Claims Bar Date**”). Proofs of Claim in respect of Restructuring Period Claims must be completed and filed with the Monitor on or before the Restructuring Period Claims Bar Date.

**PROOFS OF CLAIM MUST BE ACTUALLY RECEIVED BY THE MONITOR BY THE APPLICABLE BAR DATE OR THE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED.** If you are required to file a Proof of Claim pursuant to the Claims Procedure but do not file a Proof of Claim in respect of a Claim by the Claims Bar Date or the Restructuring Period Claims Bar Date, as applicable, you shall not be entitled to vote at any Meeting regarding a Plan or participate in any distribution under a Plan, if any, or otherwise in respect of such Claim.

Reference should be made to the Claims Procedure Order for the complete definitions of “**Claim**”, “**Pre-Filing Claim**” and “**Restructuring Period Claim**” to which the Claims Procedure applies.

## **II. NOTICES AND ENQUIRIES**

All notices and enquiries with respect to the Claims Procedure must be in writing and, where applicable, substantially in the form provided for in the Claims Procedure Order, and will be sufficiently given only if delivered by email, or if it cannot be delivered by email and the Monitor provides its written consent for delivery by an alternative method, to:

Alvarez & Marsal Canada Inc., in its capacity as Monitor of the Applicants  
200 Bay Street, Suite 2900  
Toronto, Ontario M5J 2J1

Attention: Steven Glustein / Christian Vit  
Email: [sglustein@alvarezandmarsal.com](mailto:sglustein@alvarezandmarsal.com) / [cvit@alvarezandmarsal.com](mailto:cvit@alvarezandmarsal.com)

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof during normal business hours on a Business Day or if delivered outside of normal business hours, the next Business Day.

The Monitor can be contacted by email at the above contact information for a copy of the Claims Package or for any other notices or enquiries with respect to the Claims Procedure.