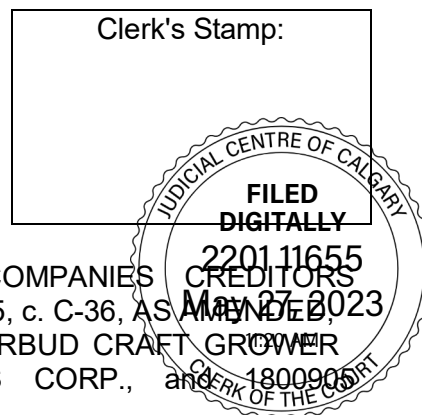


COURT FILE NUMBER 2201 - 11655

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTER IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED, AND IN THE MATTER OF SUGARBUD CRAFT GROWER CORP., TRICHOME HOLDINGS CORP., and 1800905 ALBERTA LTD.



APPLICANTS: SUGARBUD CRAFT GROWER CORP., TRICHOME HOLDINGS CORP., and 1800905 ALBERTA LTD.

DOCUMENT: **MONITOR'S CERTIFICATE**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT: MLT AIKINS LLP  
2100 Livingston Place  
222 - 3rd Avenue S.W.  
Calgary, AB T2P 0B4  
Solicitor : Ryan Zahara  
Phone Number: 403-693-5420  
Email: rzahara@mltaikins.com  
File No.: 0158011/00003

## RECITALS

1. Pursuant to an Order of the Court of King's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated October 18, 2022, Alvarez & Marsal Canada Inc. was appointed as the monitor (the "**Monitor**") of the undertakings, property and assets of the Applicants.
2. Pursuant to an Order of the Court dated May 9, 2023, the Court approved the agreement of purchase and sale of certain real and personal property of the Applicants (the "**PSA**") between the Applicants and Connect First Credit Union Ltd. (or its nominee) (the "**Purchaser**") and provided for the vesting in the Purchaser of the Applicants' right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the

Purchased Assets and (ii) the Transaction has been completed to the satisfaction of the Monitor.

3. Unless otherwise indicated herein, capitalized terms have the meanings set out in the PSA:

**THE MONITOR CERTIFIES** the following:

1. The Purchaser (or its nominee) has paid and the Applicants have received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the PSA; and
2. The Transaction has been completed to the satisfaction of the Monitor.
3. This Certificate was delivered by the Monitor at 3:00pm on May 19, 2023.

**ALVAREZ & MARSAL CANADA  
INC., IN ITS CAPACITY AS  
MONITOR OF THE  
UNDERTAKINGS, PROPERTY  
AND ASSETS OF THE  
APPLICANTS AND NOT IN ITS  
PERSONAL CAPACITY.**



Per: \_\_\_\_\_  
Name: Orest Konowalchuk, LIT  
Title: Senior Vice President