

Court File No. CV-23-00709610-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF OLD MAV WIND-DOWN LTD., OLD MAC WIND-DOWN LTD., OLD MAUSH
WIND-DOWN LTD., OLD MAC USA WIND-DOWN LTD., OLD MAC PURE
HOLDINGS WIND-DOWN LTD., OLD MAV MIDCO HOLDINGS WIND-DOWN LLC,
OLD R WIND-DOWN LLC, OLD ONESTA HAIR CARE WIND-DOWN LLC,
AND OLD TMC WIND-DOWN LLC**

Applicants

MONITOR'S CERTIFICATE

RECITALS

- A. Alvarez & Marsal Canada Inc. ("**A&M**") was appointed as the Monitor of the Applicants in the within proceedings commenced under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated November 14, 2023 (as amended and restated, the "**Initial Order**").
- B. Pursuant to an Order of this Court dated June 12, 2024 (the "**CCAA Termination Order**"), among other things, A&M will be discharged as the Monitor and the CCAA proceedings shall be terminated upon the service of this Monitor's Certificate on the Service List, all in accordance with the terms of the CCAA Termination Order.
- C. Unless otherwise indicated herein, capitalized terms used in this Monitor's Certificate shall have the meaning given to them in the Initial Order or the CCAA Termination Order, as applicable.

THE MONITOR CERTIFIES that, to the knowledge of the Monitor, all matters to be attended to in connection with the Applicants' CCAA proceedings (Court File No. CV-23-00709610-00CL), as determined by the Monitor, have been completed.

ACCORDINGLY, the CCAA Termination Time has occurred.

DATED at Toronto, Ontario this 23rd day of August, 2024.

ALVAREZ & MARSAL CANADA INC., in its capacity as Court-appointed Monitor of the Applicants, and not in its personal or corporate capacity

Per:



Name: Stephen Ferguson

Title: Senior Vice-President