# ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS* ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2688182 ALBERTA INC.

(the "Applicant")

#### **MONITOR'S CERTIFICATE**

### **RECITALS**

- A. Alvarez & Marsal Canada Inc. ("A&M") was appointed as the Monitor of Comark Holdings Inc., Bootlegger Clothing Inc., 9376208 Canada Inc. (f/k/a cleo fashions Inc.) and 10959367 Canada Inc. (f/k/a Ricki's Fashions Inc.) (collectively, the "Comark Entities") in the within proceedings commenced under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36, as amended (the "CCAA") pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated January 7, 2025 (as amended and restated, the "Initial Order").
- B. On March 21, 2025, the Court granted an Approval and Reverse Vesting Order that, among other relief, released the Comark Entities from the purview of these CCAA proceedings and added 2688182 Alberta Inc. as an applicant to the CCAA proceedings upon the delivery of a Monitor's certificate substantially in the form appended to such Order, which Monitor's certificate was delivered on April 22, 2025.
- C. Pursuant to an Order of the Court dated May 15, 2025 (the "CCAA Termination Order"), among other things, A&M will be discharged as the Monitor and the CCAA proceedings shall be terminated upon the service of this Monitor's Certificate on the Service List, all in accordance with the terms of the CCAA Termination Order.

D. Capitalized terms used but not defined herein have the meanings ascribed to them in the CCAA Termination Order.

**THE MONITOR CERTIFIES** that, to the knowledge of the Monitor, all matters to be attended to in connection with the Applicant's CCAA proceedings (Court File No. CV-25-00734339-00CL), have been completed.

**ACCORDINGLY,** the CCAA Termination Time has occurred.

**DATED** at Toronto, Ontario this 15<sup>th</sup> day of September, 2025.

**ALVAREZ & MARSAL CANADA INC.**, in its capacity as Monitor of the Applicant, and not in its personal or corporate capacity

Per:

Name: Joshua Nevsky

Title: Senior Vice President

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. Court File No.: CV-25-00734339-00CL C-36, AS AMENDED

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## ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding commenced at Toronto

MONITOR'S CERTIFICATE
(Delivered Pursuant to Expansion of
Monitor's Powers and CCAA Termination
Order dated May 15, 2025)

### **GOODMANS LLP**

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