

Court File No.: CV-25-00735458-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF JORIKI TOPCO INC. AND JORIKI
INC.**

(the “**Applicants**”)

MONITOR’S CERTIFICATE

RECITALS

A. Pursuant to an Initial Order of the Honourable Justice Osborne of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated January 28, 2025 (as may be amended and restated from time to time, the “**Initial Order**”), Alvarez & Marsal Canada Inc. was appointed as monitor of the Applicants (in such capacity, the “**Monitor**”) in proceedings commenced by the Applicants under the *Companies’ Creditors Arrangement Act*.

B. Pursuant to the Approval and Vesting Order of the Court dated June 27, 2025 (the “**Approval and Vesting Order**”), the Court approved the sale transaction (the “**Forklift Transaction**”) contemplated by a bill of sale between Joriki Inc. (“**Joriki**”), as seller (the “**Seller**”), and Long Way USA Corp., as buyer (the “**Buyer**”), dated May 14, 2025 (the “**Forklift Bill of Sale**”), and provided for the vesting in the Buyer of all of the Seller’s right, title and interest in and to all of the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Buyer of this Monitor’s Certificate.

C. Unless otherwise indicated or defined herein, capitalized terms used in this Monitor’s Certificate shall have the meanings given to them in the Approval and Vesting Order and/or the Forklift Bill of Sale.


THE MONITOR CERTIFIES the following:

1. The Buyer has satisfied the Purchase Price for the Purchased Assets in accordance with the Forklift Bill of Sale.

This Certificate was delivered by the Monitor on June 30, 2025.

**ALVAREZ & MARSAL CANADA INC.,
solely in its capacity as Monitor of the
Applicants and not in its personal capacity**

Per: _____

Name:  Stephen R. Moore

Title: Vice-President

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**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

MONITOR'S CERTIFICATE

Osler, Hoskin & Harcourt LLP

Suite 6200, First Canadian Place
100 King Street West
Toronto, ON M5X 1B8

Tracy Sandler (LSO# 32443N)

Tel: 416.862.5890
tsandler@osler.com

Justin Kanji (LSO# 88178O)

Tel: 416.862.6642
jkanji@osler.com

Counsel for Alvarez & Marsal Canada Inc., solely
in its capacity as Monitor of Joriki TopCo Inc. and
Joriki Inc., and not in its personal or corporate
capacity.