



District of: Alberta  
Division No. 02-Calgary  
Court No. 25-3138456  
Estate No. 25-3138456

\_Form 68\_  
Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)

Take notice that:

1. Lyncorp Manufacturing Ltd., (the “**Company**” or “**Lyncorp**”) by and through its Court appointed Receiver (the “**Receiver**”), Alvarez & Marsal Canada Inc. (“**A&M**”), and not in its personal or corporate capacity, filed an assignment into bankruptcy on the 8<sup>th</sup> day of October 2024, and the undersigned, A&M, was appointed as the Licensed Insolvency Trustee (the “**Trustee**”) of the estate of the bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee’s appointment or substitution of another trustee by the creditors.
2. During the Receivership proceedings, the court-appointed Receiver, with the Court approval, arranged for the sale of the Company’s assets by way of an auction.
3. A&M, in its capacity as the Trustee of Lyncorp, has evaluated the remaining assets available for realization in Lyncorp’s estate. Based on the Trustee’s preliminary assessment, and in consultation with the Receiver, the first senior secured lender will experience a shortfall on its debt outstanding and the second secured lender will not see any recoveries in this estate. **As a result, the Trustee advises that there will be no recoveries to unsecured creditors within this bankruptcy estate.**
4. The first meeting of creditors of the bankrupt will be held on the 28<sup>th</sup> day of October, at 10:30 AM MDT, virtually. (Dial in: 1-647-749-7010 Access code: 771 422 568#)
5. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
6. Enclosed with this notice is a proof of claim, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
7. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 8<sup>th</sup> day of October 2024.

**Alvarez & Marsal Canada Inc. – Trustee**

A handwritten signature in blue ink, appearing to read 'Orest Konowalchuk'.

Orest Konowalchuk, LIT, CIRP, CPA, CA  
250 6<sup>th</sup> Ave. S.W. – Suite 1110  
Calgary, AB T2P 3H7

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 25-3138456  
 Estate No. 25-3138456

Original  Amended

**\_Form 78\_**  
 Statement of Affairs (Corporate Bankruptcy)  
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 Lyncorp Manufacturing Ltd  
 of the hamlet of Aldersyde, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 8th day of October 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- Negative market conditions;  Foreign Exchange Fluctuations;  Economic Downturn;  Poor Financial Performance;  Legal Matters (Provide details);  
 Lack of Working Capital/Funding;  Competition;  Legislated or Regulatory Restrictions;  Natural Disaster;  Increased Cost of Doing Business;  
 Overhead Increasing;  Faulty Infrastructure or Business Model;  Unsuccessful Marketing Initiatives;  Personal Issues;  Poor Management;  
 Faulty Accounting;  Tax Liabilities;  Labour;  Other (Please specify).

Provide relevant details:

[ Legal Matters ] Lyncorp Manufacturing Ltd. placed into Receivership through Court Order on February 26, 2024.

<b>ASSETS</b>	<b>LIABILITIES</b>																																																																								
(totals from the list of assets as stated and estimated by bankrupt/debtor)	(totals from the list of liabilities as stated and estimated by bankrupt/debtor)																																																																								
<table border="0" style="width:100%;"> <tr><td>1. Cash on hand</td><td style="text-align: right;">0.00</td></tr> <tr><td>2. Deposits in financial institutions</td><td style="text-align: right;">0.00</td></tr> <tr><td>3. Accounts receivable and other receivables</td><td></td></tr> <tr><td>    Total amount</td><td style="text-align: right;">0.00</td></tr> <tr><td>    Estimated realizable value</td><td style="text-align: right;">0.00</td></tr> <tr><td>4. Inventory</td><td style="text-align: right;">0.00</td></tr> <tr><td>5. Trade fixtures, etc.</td><td style="text-align: right;">0.00</td></tr> <tr><td>6. Livestock</td><td style="text-align: right;">0.00</td></tr> <tr><td>7. Machinery and equipment</td><td style="text-align: right;">0.00</td></tr> <tr><td>8. Real property or immovables</td><td style="text-align: right;">0.00</td></tr> <tr><td>9. Furniture</td><td style="text-align: right;">0.00</td></tr> <tr><td>10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)</td><td style="text-align: right;">0.00</td></tr> <tr><td>11. Vehicles</td><td style="text-align: right;">0.00</td></tr> <tr><td>12. Securities (shares, bonds, debentures, etc.)</td><td style="text-align: right;">0.00</td></tr> <tr><td>13. Other property</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total of lines 1 to 13</td><td style="text-align: right;">0.00</td></tr> </table> <p>If bankrupt is a corporation, add:</p> <table border="0" style="width:100%;"> <tr><td>Amount of subscribed capital</td><td style="text-align: right;">0.00</td></tr> <tr><td>Amount paid on capital</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Balance subscribed and unpaid</td><td style="text-align: right;">0.00</td></tr> <tr><td>Estimated to produce</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total assets</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Deficiency</td><td style="text-align: right;">-15,548,497.84</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total value of assets located outside Canada included in lines 1 to 13</td><td style="text-align: right;">0.00</td></tr> </table>	1. Cash on hand	0.00	2. Deposits in financial institutions	0.00	3. Accounts receivable and other receivables		Total amount	0.00	Estimated realizable value	0.00	4. Inventory	0.00	5. Trade fixtures, etc.	0.00	6. Livestock	0.00	7. Machinery and equipment	0.00	8. Real property or immovables	0.00	9. Furniture	0.00	10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	0.00	11. Vehicles	0.00	12. Securities (shares, bonds, debentures, etc.)	0.00	13. Other property	0.00	<hr/>		Total of lines 1 to 13	0.00	Amount of subscribed capital	0.00	Amount paid on capital	0.00	<hr/>		Balance subscribed and unpaid	0.00	Estimated to produce	0.00	<hr/>		Total assets	0.00	<hr/>		Deficiency	-15,548,497.84	<hr/>		Total value of assets located outside Canada included in lines 1 to 13	0.00	<table border="0" style="width:100%;"> <tr><td>1. Secured creditors</td><td style="text-align: right;">1.00</td></tr> <tr><td>2. Preferred creditors, securities, and priorities</td><td style="text-align: right;">0.00</td></tr> <tr><td>3. Unsecured creditors</td><td style="text-align: right;">15,548,496.84</td></tr> <tr><td>4. Contingent, trust claims or other liabilities estimated to be provable for</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total liabilities</td><td style="text-align: right;">15,548,497.84</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Surplus</td><td style="text-align: right;">15,548,497.84</td></tr> </table>	1. Secured creditors	1.00	2. Preferred creditors, securities, and priorities	0.00	3. Unsecured creditors	15,548,496.84	4. Contingent, trust claims or other liabilities estimated to be provable for	0.00	<hr/>		Total liabilities	15,548,497.84	<hr/>		Surplus	15,548,497.84
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List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset <sup>1</sup>	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on hand	100.00	1.00	0.00	0.00	<input type="checkbox"/>
<b>Total</b>						<b>1.00</b>	<b>0.00</b>		

<sup>1</sup> Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Bank of Montreal	595 8 Ave SW Calgary AB T2P 1G1	Bank Loans except real property mortgage	Business liability	13-Dec-2016	8,616,999.00	1.00	0.00	0.00	8,617,000.00	101		-8,616,999.00	<input type="checkbox"/>
2	Provida Financial Corporation	30th Floor, 421 - 7th Avenue SW Calgary AB T2P 4K9	Finance Company Loans	Business liability	15-Jun-2020	5,751,208.06	0.00	0.00	0.00	5,751,208.06			-5,751,208.06	<input type="checkbox"/>
3	1058671 Alberta Inc. o/a All-Rite Towing	PO Box 509 Black Diamond AB T0L 0H0	Other	Business liability		820.31	0.00	0.00	0.00	820.31			0.00	<input type="checkbox"/>
4	1960831 Alberta Ltd	[REDACTED]	Other	Business liability		10,340.85	0.00	0.00	0.00	10,340.85			0.00	<input type="checkbox"/>
5	4E Welding & Design Inc.	450173 82nd St. East Aldersyde AB T0L 0A0	Other	Business liability		43,696.80	0.00	0.00	0.00	43,696.80			0.00	<input type="checkbox"/>
6	992774 Alberta Ltd. o/a NAPA Okotoks (2011)	P.O. Box 1148 Okotoks AB T1S 1B2	Other	Business liability		1,157.59	0.00	0.00	0.00	1,157.59			0.00	<input type="checkbox"/>
7	Abacal Alta Ltd.	5919 84 St S.E Calgary AB T2C 4S1	Other	Business liability		8,258.46	0.00	0.00	0.00	8,258.46			0.00	<input type="checkbox"/>
8	Ahmad Kakar	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
9	Alberta Association for Safety Partnerships	5308 - 48 Ave Taber AB T1G 1S2	Other	Business liability		661.50	0.00	0.00	0.00	661.50			0.00	<input type="checkbox"/>
10	Alfred Attwood	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
11	Armor Alloys Calgary Ltd.	Unit #40, 4797 - 22nd Street SE Calgary AB T2B 0N8	Other	Business liability		2,855.86	0.00	0.00	0.00	2,855.86			0.00	<input type="checkbox"/>

08-Oct-2024

List of Liabilities

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
12	Armour Galvanizing Ltd.	305 Slate Avenue Stony Plain AB T7Z 0J2	Other	Business liability		4,983.36	0.00	0.00	0.00	4,983.36			0.00	<input type="checkbox"/>
13	Artemio Juen	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
14	Ashley Mullen	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
15	ATCO Energy	5302 Forand St SW Calgary AB T3E 8B4	Other	Business liability		14,279.83	0.00	0.00	0.00	14,279.83			0.00	<input type="checkbox"/>
16	Bad Papa Hotshot Ltd.	137 Madeira Rd NE Calgary AB T2A 4N5	Other	Business liability		2,850.00	0.00	0.00	0.00	2,850.00			0.00	<input type="checkbox"/>
17	Caladin Robichaud	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
18	Calgary Welder Test Centre Ltd.	3522 80th Avenue SE Calgary AB T2C 1J3	Other	Business liability		220.00	0.00	0.00	0.00	220.00			0.00	<input type="checkbox"/>
19	Canada Revenue Agency - GST	9755 King George Blvs Surrey BC V3T 5E1	Taxes	Business liability		308,210.71	0.00	0.00	0.00	308,210.71			0.00	<input type="checkbox"/>
20	Cara Underwood	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
21	Centrix Control Solutions	8515 48 ST SE UNIT 1A Calgary AB T2C2P8	Other	Business liability		12,253.50	0.00	0.00	0.00	12,253.50			0.00	<input type="checkbox"/>
22	CHAPEL STEEL	91 EAST PORT BOULEVA RD HAMILTON ON L8H 7S3	Other	Business liability		31,179.63	0.00	0.00	0.00	31,179.63			0.00	<input type="checkbox"/>

08-Oct-2024

Lyncorp Manufacturing Ltd

Date

List of Liabilities

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
23	Christopher Butler	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
24	Christopher McManus	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
25	Compass Bending Ltd	7320 30 Street SE Calgary AB T2C 1W2	Other	Business liability		1,018.50	0.00	0.00	0.00	1,018.50			0.00	<input type="checkbox"/>
26	Contain-A-Way Services	BOX 5111 High River AB T1V 1M3	Other	Business liability		349.11	0.00	0.00	0.00	349.11			0.00	<input type="checkbox"/>
27	Curtis Brunet	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
28	CWB Group-Industry Services	PO Box 46035 Station A Toronto ON M5W 4K9	Other	Business liability		2,473.50	0.00	0.00	0.00	2,473.50			0.00	<input type="checkbox"/>
29	Dalton Mazurek	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
30	Danie lBolton	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
31	Daniel Smith	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
32	Daniel Van der Merwe	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
33	DMH Machine Tools	Bay #6, 4115 - 61 Avenue SE Calgary AB T2C 2Z1	Other	Business liability		9,494.78	0.00	0.00	0.00	9,494.78			0.00	<input type="checkbox"/>
34	DNOW Canada ULC	PO Box 664, Station M Calgary AB T2P 2J3	Other	Business liability		35,815.92	0.00	0.00	0.00	35,815.92			0.00	<input type="checkbox"/>

08-Oct-2024

Lyncorp Manufacturing Ltd

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
35	Domsloai Designs LTD	111-11769 40 Street SE Calgary AB T2Z 4M8	Other	Business liability		14,175.00	0.00	0.00	0.00	14,175.00			0.00	<input type="checkbox"/>
36	Donald Rigging	278 Initiative Ave SE Calgary AB T3S 0B7	Other	Business liability		5,324.15	0.00	0.00	0.00	5,324.15			0.00	<input type="checkbox"/>
37	Ehigie Ojiamien	145 [REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
38	Encore Metals	7805 - 51St Street SE Calgary AB T2C 2Z3	Other	Business liability		1,312.50	0.00	0.00	0.00	1,312.50			0.00	<input type="checkbox"/>
39	Ericson Management Consulting Inc.	[REDACTED]	Other	Business liability		4,914.00	0.00	0.00	0.00	4,914.00			0.00	<input type="checkbox"/>
40	Ferg's Septic Service Ltd.	P.O. Box 3107 Claresholm AB T0L 0T0	Other	Business liability		929.78	0.00	0.00	0.00	929.78			0.00	<input type="checkbox"/>
41	Foothills County	PO Box 5606 High River AB T1V 1M7	Other	Business liability		912.76	0.00	0.00	0.00	912.76			0.00	<input type="checkbox"/>
42	Foothills Energy Co-op c/o Sheep River Library	Private Bag 10 Turner Valley AB T0L 2A0	Other	Business liability		7,217.57	0.00	0.00	0.00	7,217.57			0.00	<input type="checkbox"/>
43	Foothills Fasteners & Industrial	Unit 2, 6565 - 40th Street SE Calgary AB T2C 2J9	Other	Business liability		1,514.22	0.00	0.00	0.00	1,514.22			0.00	<input type="checkbox"/>
44	G & R Picker Service Ltd.	RR #1, Site # 6, Box 26 Okotoks AB T1S 1A1	Other	Business liability		19,489.31	0.00	0.00	0.00	19,489.31			0.00	<input type="checkbox"/>
45	George Publicover	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>

08-Oct-2024

Lyncorp Manufacturing Ltd

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List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
46	Gregg Distributors Ltd.	5755-11 STREET S.E. Calgary AB T2H 1M7	Other	Business liability		2,940.83	0.00	0.00	0.00	2,940.83			0.00	<input type="checkbox"/>
47	Hasibullah Ludin	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
48	Hi Fab Holdings Ltd.	Box 5664 High River AB T1V 1M3	Other	Business liability		1,365.00	0.00	0.00	0.00	1,365.00			0.00	<input type="checkbox"/>
49	High Performance Coatings	14-11133, 40th Street SE Calgary AB T2C 2 Z4	Other	Business liability		749.29	0.00	0.00	0.00	749.29			0.00	<input type="checkbox"/>
50	High River Septic Inc.	Box 5, Site 3, RR 2 Cayley AB T0L0P0	Other	Business liability		1,890.00	0.00	0.00	0.00	1,890.00			0.00	<input type="checkbox"/>
51	HRS Services ULC	Suite 420, 575 Clyde Ave Mountain View CA 94043 United States	Other	Business liability		565.95	0.00	0.00	0.00	565.95			0.00	<input type="checkbox"/>
52	Hugh Toward	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
53	HumanaCare	445 Apple Creek Boulevard, Suite 202 Markham ON L3R 9X7	Other	Business liability		78.80	0.00	0.00	0.00	78.80			0.00	<input type="checkbox"/>
54	Kinetic Building Solutions Inc.	290 #315, 5155 - 130th Avenue SE Calgary AB T2Z 0N3	Other	Business liability		760.00	0.00	0.00	0.00	760.00			0.00	<input type="checkbox"/>
55	Kings Energy Services	4528 - 112 Avenue SE Calgary AB T2C 2K2	Other	Business liability		197,029.57	0.00	0.00	0.00	197,029.57			0.00	<input type="checkbox"/>

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Lyncorp Manufacturing Ltd

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
56	Kubicek Ventures Ltd.	PO BOX 6114 High River AB T1V1P7 High River AB T1V1P7	Other	Business liability		4,500.00	0.00	0.00	0.00	4,500.00			0.00	<input type="checkbox"/>
57	Legacy Fire Protection Inc.	5507 1st Street SE Calgary AB T2H 1H9	Other	Business liability		1,504.65	0.00	0.00	0.00	1,504.65			0.00	<input type="checkbox"/>
58	Linde Canada Inc.	P.O. Box 2531, Station M Calgary AB T2P 0S6	Other	Business liability		53,292.69	0.00	0.00	0.00	53,292.69			0.00	<input type="checkbox"/>
59	Lorie Howe	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
60	Lynda Mullen	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
61	Matrix Labour Leasing Ltd.	Suite 204, 11420 27th Street SE Calgary AB T2Z 3R6	Other	Business liability		1,663.20	0.00	0.00	0.00	1,663.20			0.00	<input type="checkbox"/>
62	MC Machinery Systems Canada, Inc. CPG	PO Box 4258, Station A Toronto ON M5W 5T1	Other	Business liability		1,331.66	0.00	0.00	0.00	1,331.66			0.00	<input type="checkbox"/>
63	Metalworking Solutions (MSI) Inc.	#2, 9750 - 51st Avenue Edmonton AB T6E 0A6	Other	Business liability		314.09	0.00	0.00	0.00	314.09			0.00	<input type="checkbox"/>
64	Modern Tools Ltd.	11488 70th STREET S.E. Calgary AB T2C 4Y3	Other	Business liability		2,399.67	0.00	0.00	0.00	2,399.67			0.00	<input type="checkbox"/>
65	Morgan Stolle	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
66	Motion Industries (Canada) Inc	No.16, 4155 - 75th Avenue SE Calgary AB T2C 2K8	Other	Business liability		3,047.16	0.00	0.00	0.00	3,047.16			0.00	<input type="checkbox"/>
67	Multigas Detection Ltd.	#132, 11441 - 261 Street Acheson AB T7X 6C6	Other	Business liability		709.38	0.00	0.00	0.00	709.38			0.00	<input type="checkbox"/>
68	Nerds On Site Inc.	131 Wharncliffe Road S London ON N6J 2K4	Other	Business liability		4,200.00	0.00	0.00	0.00	4,200.00			0.00	<input type="checkbox"/>
69	New-Line Products Ltd.	9415 - 189 Street Surrey BC V4N 5L8	Other	Business liability		352.94	0.00	0.00	0.00	352.94			0.00	<input type="checkbox"/>
70	Noah McLean	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
71	Northern Platform	7104 39 Street Leduc AB T9E 0R8	Other	Business liability		29,947.05	0.00	0.00	0.00	29,947.05			0.00	<input type="checkbox"/>
72	Pinacle Stainless Steel	7007-54th St SE, Unit 133 Calgary AB T2C 3C2	Other	Business liability		0.26	0.00	0.00	0.00	0.26			0.00	<input type="checkbox"/>
73	Purolator Inc.	PO Box 4800, Stn Main Concord ON L4K 0K1	Other	Business liability		360.09	0.00	0.00	0.00	360.09			0.00	<input type="checkbox"/>
74	Randy Hval	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
75	RCAP Leasing Inc.	5575 North Service Rd, Suite 300 Burlington ON L7L6M1	Other	Business liability		407.19	0.00	0.00	0.00	407.19			0.00	<input type="checkbox"/>
76	Regier Engineering Ltd.	#202, 2216 - 27th Avenue NE Calgary AB T2E 7A7	Other	Business liability		840.00	0.00	0.00	0.00	840.00			0.00	<input type="checkbox"/>

08-Oct-2024

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
77	Reynold Gross	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
78	Robert MacDonald	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
79	Ron Blazek	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
80	Russel Metals Inc.	PO Box 4128 Edmonton AB T6E 4T2	Other	Business liability		73,727.11	0.00	0.00	0.00	73,727.11			0.00	<input type="checkbox"/>
81	Sean Egedebo	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
82	SecurTek	70 - 1st Avenue N Yorkton SK S3N 1J6	Other	Business liability		220.18	0.00	0.00	0.00	220.18			0.00	<input type="checkbox"/>
83	Shaun Stonehouse	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
84	Sheri Statham	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
85	Southern Alberta Sandblasting & Painting	578121 88 Street E Cayley AB T0L 0P0	Other	Business liability		4,725.00	0.00	0.00	0.00	4,725.00			0.00	<input type="checkbox"/>
86	Standen's Limited	1222 - 58th Ave. S.E. Calgary AB T2H 2G7	Other	Business liability		11.68	0.00	0.00	0.00	11.68			0.00	<input type="checkbox"/>
87	Superior Alloy Technology Inc.	665 Boxwood Drive Cambridge ON N3E 1B4	Other	Business liability		34,058.20	0.00	0.00	0.00	34,058.20			0.00	<input type="checkbox"/>

08-Oct-2024

Lyncorp Manufacturing Ltd

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
88	Superior Propane	PO Box 4568, Stn A Toronto ON M5W 0J5	Other	Business liability		773.80	0.00	0.00	0.00	773.80			0.00	<input type="checkbox"/>
89	Telus (Office)	PO Box 7575 Vancouver BC V6B 8N9	Other	Business liability		1,802.40	0.00	0.00	0.00	1,802.40			0.00	<input type="checkbox"/>
90	The Bolt Supply House Ltd.	3909C Manchester Road SE Calgary AB T2G 4A1	Other	Business liability		213.69	0.00	0.00	0.00	213.69			0.00	<input type="checkbox"/>
91	The Empire Life Insurance Company	259 King Street East Kingston ON K7L 3A8	Other	Business liability		5,897.34	0.00	0.00	0.00	5,897.34			0.00	<input type="checkbox"/>
92	TnT Janitorial Services	222 Crystal Green Point Okotoks AB T1S 2K7	Other	Business liability		497.50	0.00	0.00	0.00	497.50			0.00	<input type="checkbox"/>
93	Torqued Industries Ltd	Box 16 Site 17 RR2 Okotoks AB T1S 1A2	Other	Business liability		20,000.00	0.00	0.00	0.00	20,000.00			0.00	<input type="checkbox"/>
94	Toshiba Business Solutions	75 Tiverton Court Markham ON L3R 4M8	Other	Business liability		180.00	0.00	0.00	0.00	180.00			0.00	<input type="checkbox"/>
95	Trans Am Piping Products Ltd.	9335 Endeavor Drive SE Calgary AB T3S 0A1	Other	Business liability		8,051.64	0.00	0.00	0.00	8,051.64			0.00	<input type="checkbox"/>
96	TriQuest Non-Destructive Testing Corp.	7425 - 107 Avene SE Calgary AB T2C 5N6	Other	Business liability		825.30	0.00	0.00	0.00	825.30			0.00	<input type="checkbox"/>
97	Trotter & Morton Facility Services, Inc.	5711 1 Street SE Calgary AB T2H 1H9	Other	Business liability		3,489.55	0.00	0.00	0.00	3,489.55			0.00	<input type="checkbox"/>
98	Unified Alloys	110, 7455 - 68th Street SE Calgary AB T2C 5R4	Other	Business liability		10,488.17	0.00	0.00	0.00	10,488.17			0.00	<input type="checkbox"/>

08-Oct-2024

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
99	Varsteel Ltd.	10220 52 Street S.E. Calgary AB T2C 4M2	Other	Business liability		63,312.75	0.00	0.00	0.00	63,312.75			0.00	<input type="checkbox"/>
100	Wayne Sellers	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
101	Weatherguard Metals Ltd	7225-108 Avenue S.E. Calgary AB T2C 5G2	Other	Business liability		95,056.50	0.00	0.00	0.00	95,056.50			0.00	<input type="checkbox"/>
102	William Holden	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
103	Winandus Busshoff	[REDACTED]	Other	Business liability		0.00	0.00	0.00	0.00	0.00			0.00	<input type="checkbox"/>
<b>Total</b>						<b>15,548,496.84</b>	<b>1.00</b>	<b>0.00</b>	<b>0.00</b>	<b>15,548,497.84</b>				

<sup>2</sup> Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

<sup>3</sup> Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Orest Konowalchuk of Alvarez & Marsal Canada Inc., Receiver of Lyncorp Manufacturing Ltd., of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 8th day of October 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
before me at the city of Calgary in the Province of Alberta, on this 8th day of October 2024.



Orest Konowalchuk of Alvarez & Marsal  
Canada Inc., Receiver of Lyncorp  
Manufacturing Ltd.

  
Maggie Grose, Commissioner of Oaths  
For the Province of Alberta  
Expires January 17, 2026

Maggie Grose, a Commissioner for Oaths  
in and for the Province of Alberta  
Commission expires January 17, 2026  
Appointee # 0738957

Court No. 25-3138456

Estate No. 25-3138456

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In the Matter of the Bankruptcy of  
Lyncorp Manufacturing Ltd  
of the hamlet of Aldersyde, in the Province of Alberta

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Form 78 (8R22)  
Statement of affairs (Business bankruptcy)

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Alvarez & Marsal Canada Inc. - Licensed Insolvency  
Trustee  
Per:



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Orest Konowalchuk - Licensed Insolvency Trustee  
Bow Valley Square 4  
Suite 1110, 250 6th Ave SW  
Calgary AB T2P 3H7  
Phone: (403) 538-7555 Fax: (403) 538-7551



District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 25-3138456  
 Estate No. 25-3138456

FORM 31

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of  
 Lyncorp Manufacturing Ltd.  
 of the hamlet of Aldersyde, in the Province of Alberta

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: \_\_\_\_\_  
 Facsimile: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Contact person name or position: \_\_\_\_\_  
 Telephone number for contact person: \_\_\_\_\_

In the matter of the bankruptcy of Lyncorp Manufacturing Ltd. of the hamlet of Aldersyde in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of the creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That am a creditor of the above named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).
2. That I have knowledge of all the circumstances with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 8<sup>th</sup> day of October 2024, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.  
 (The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)
4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.
5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the \_\_\_\_\_ day of \_\_\_\_\_, and that the last payment, if any, on this debt by the debtor to the creditor was made on the \_\_\_\_\_ day of \_\_\_\_\_, and/or that the last acknowledgement, if any, of

FORM 31 --- Continued  
In the Matter of the Bankruptcy of  
Lyncorp Manufacturing Ltd  
of the hamlet of Aldersyde, in the Province of Alberta

liability for this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category.)

**A. Unsecured claim of \$ \_\_\_\_\_**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out an attached sheet details to support priority claim.)

**B. Claim of Lessor for disclaimer of a lease of \$ \_\_\_\_\_**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

**C. Secured claim of \$ \_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ security,  
particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at

FORM 31 --- Continued  
In the Matter of the Bankruptcy of  
Lyncorp Manufacturing Ltd  
of the hamlet of Aldersyde, in the Province of Alberta

which you assess the security, and attached a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

**D. Claim by Farmer, Fisherman or Aquaculturist of \$ \_\_\_\_\_**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts)

**E. Claim by Wage Earner of \$ \_\_\_\_\_**

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

**F. Claim by Pension Plan for unpaid amount of \$ \_\_\_\_\_**

That I make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

**G. Claim against Director of \$ \_\_\_\_\_**

(To be completed when a proposal provides for the compromise of claims against directors)  
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

**H. Claim of a Customer of a Bankrupt Securities Firm of \$ \_\_\_\_\_**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I \_\_\_\_\_ (am/ am not) (or the above-named creditor \_\_\_\_\_ (is/ is not) ) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:  
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

FORM 31 --- Concluded  
In the Matter of the Bankruptcy of  
Lyncorp Manufacturing Ltd  
of the hamlet of Aldersyde, in the Province of Alberta

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to subsection 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

**Warning:** Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
Signature of creditor or representative



District of Alberta  
 Division No. 02 - Calgary  
 Court No. 25-3138456  
 Estate No. 25-3138456

**Alvarez & Marsal Canada Inc.**  
 Bow Valley Square 4  
 Suite 1110, 250 - 6th Avenue SW  
 Calgary, Alberta T2P 3H7  
 Phone: +1 403 538 7555  
 Fax: +1 403 538 7551

**- FORM 36 -  
 Proxy  
 (Subsections 102(2) and Paragraphs 51(1)(e) and 66.15(3)(b) of the Act)**

**In the Matter of the Bankruptcy of  
 Lyncorp Manufacturing Ltd.  
 of the hamlet of Aldersyde, in the Province of Alberta**

I, \_\_\_\_\_ (*name of creditor*), of \_\_\_\_\_ (*city and province*),  
 a creditor in the above matter, hereby appoint \_\_\_\_\_ (*name of proxy*), of  
 \_\_\_\_\_ (*city and province*), to be my proxy holder in the above matter, except as to  
 the receipt of dividends, \_\_\_\_\_ (*with or without*) power to appoint another proxy holder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Individual Creditor

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Name of Corporate Creditor

Per: \_\_\_\_\_  
 Name and Title of Signing Officer



## CHECKLIST FOR PROOF OF CLAIM

Form 31 is used to file a proof of claim under the Bankruptcy and Insolvency Act (the “Act”).

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

If you need more information in completing this Form, contact Alvarez & Marsal Canada Inc.

The form should be completed by creditors or their authorized representatives.

### General

- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.
- After completion, please submit your proof of claim to Alvarez & Marsal Canada Inc. either by email, facsimile or mail:
  - Email: [gmenzies@alvarezandmarsal.com](mailto:gmenzies@alvarezandmarsal.com)
  - Facsimile: 403-538-7551
  - Mail: Suite 1110, 250 - 6<sup>th</sup> Avenue SW, Calgary AB, T2P 3H7

### Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptcy, and a copy of the Trustee's report on the discharge of the bankrupt.

### Paragraphs (1) and (2)

- If you are an employee the creditor or a creditor representative, supply your position or job title, and the full legal name of your employer.
- If the creditor is a corporation, the person completing the form must confirm that they have the authority to bind the creditor.

### Paragraph (3)

Claim details:

- Select if the claim relates to a bankruptcy, a receivership, a proposal or a proposal made following a notice of intention.
- The filing date of the proceeding (day, month, and year).
  - This date may be pre-filled by the LIT.
- The full amount, in Canadian dollars, the debtor owes the creditor on the date of the proceedings, minus any counterclaims to which the debtor is entitled.
  - If the amount owing was payable in a currency other than Canadian dollars, it should be converted to Canadian dollars at the rate provided in the proposal.
  - If there is no specified rate, use the exchange rate on the filing date provided above.
- Attach supporting documents to provide all relevant details to prove the claim. This allows the LIT to examine the claim and decide whether to allow it.

#### **Paragraph (4)**

Confirmation of debt status:

- Select whether all, part or none of the debt is statute-barred.
  - A debt is statute-barred when legislation extinguishes the debt or bars a creditor from taking legal action to recover on it due to the passage of time, known as the limitation period.
  - The specific conditions and the time for a debt to become statute-barred vary depending on the circumstances and relevant legislation. For most unsecured liabilities, the general limitation period is between two and six years.
  - A statute-barred debt is not a provable claim under the Act. If you have a claim, it is advisable to seek legal advice to confirm the relevant legislation and limitation period that apply to your claim.

#### **Paragraph (5)**

Claim Details:

- Provide the date (day, month, and year) when payment was owed and the date (day, month, and year) of the last payment made by the debtor for the debt, if any.
- Provide the date of the debtor's most recent acknowledgment of the debt, if any.
- Include all relevant details about the debt or obligation, e.g., the nature and history of the claim, how and when the debt or obligation was contracted, etc.

#### **Paragraph (6)**

Type of Claim (according to the Act)

Check each applicable category for the claim or claims and include the required information and supporting documentation for each claim.

##### **A. Unsecured Claim**

- For a claim against a securities firm, omit any amount claimed against the customer pool fund.

**Priority claims:**

**If not claiming a right to a priority**, check the first box and enter the amount for which there is no priority being claimed.

**If claiming a right to a priority** under any of paragraphs 136(1)(d), (d.01), (d.02), (d.1), (e), (f), (g) or (i) of the Act, check the corresponding box and enter the amount for which a priority is claimed.

- **Employee claims:** For unpaid wages, salaries, commissions or compensation of up to \$2000, for work done during the six months preceding the bankruptcy or receivership, check the paragraph 136(1)(d) box. The details of the claim must also be provided in section E.
- **Secured creditor claims:** For the amount not received from the realization of the security because of the legislated security for unpaid wages or pension plans for the benefit of the debtor's employees, check the paragraph 136(1)(d.01) or 136(1)(d.02) box.
- **Former partner or child support claims:** For unpaid alimony, alimentary pension, support or maintenance of a former partner or child for a lump sum or periodic payment for amounts due in the year before the bankruptcy or proposal, check the paragraph 136(1)(d.01) box.
- **Municipal tax claims:** For unpaid property taxes owed for the last two years before the bankruptcy or proposal and for which the municipality has not registered on title, check the paragraph 136(1)(e) box.
- **Lessor claims:** For unpaid rent for the three months before the bankruptcy or proposal or accelerated rent for the three months after the bankruptcy or proposal, check the paragraph 136(1)(f) box.
- **Creditor cost claims:** For legal fees and costs paid by a creditor for any process against the property of the debtor filed before the bankruptcy or proposal, check the paragraph 136(1)(g) box.
- **Insurer claims:** For claims of insurers who paid money for injuries to the debtor's employees not covered by the provisions of any workers' compensation legislation, check the paragraph 136(1)(i) box.

The total amount of all the amounts in priority must correspond to the total amount for unsecured claims reported at A.

**B. Lessor's claim for a disclaimer of a lease:**

- This is only available if the debtor used a proposal to end a commercial lease.
- Provide details of the claim, including calculations on which the claim is based.

**C. Secured claim:**

- This Provide the amount of the secured debt and complete details of the security, including the date the security was given and the value at which it is assessed at the date of completing the form.
- Include copies of security and registration documents.

**D. Claims by Farmers, Fishers or Aquaculturists:**

- The amount entered on both lines should be the same.
- This claim only applies to inventory supplied by farmers, fishers or aquaculturists within 15 days of the bankruptcy date or receiver's appointment (see the filing date at Paragraph 3).
- Include sales agreements and delivery receipts.

**E. Claims by Wage Earner:**

- If the claim relates to the bankruptcy of the employer, check the subsection 81.3(8) box.

- Enter the amount claimed for unpaid wages for work done within six months before the bankruptcy.
- If the claim relates to the appointment of a receiver to the property of the employer, check the subsection 81.4(8) box.
  - Enter the amount claimed for unpaid wages for work done within six months before the receiver's appointment.
  - A priority claim can often be filed at A for these unpaid wages under paragraph 136(1)(d).

**F. Claims by Pension Plans:**

- This claim should be filed by the pension plan administrator, not by the employee or former employee of the debtor.
- If the claim relates to the employer's bankruptcy, check the section 81.5 box.
  - Enter the amount claimed for unpaid amounts from the pension plan.
- If the claim relates to the appointment of a receiver to the property of the employer, check the section 81.6 box.
  - Enter the amount claimed for unpaid amounts from the pension plan.

**G. Claims against Directors:**

- This only applies to corporations that have filed a proposal that includes a compromise or protection from claims against the directors of the corporation made under subsection 50(13).
- A director of a corporation other than an income trust means a person who holds the position of a director regardless of their title, and in the case of an income trust, a person holding the position of trustee by any name.
- Fully explain the claim and include detailed calculations upon which the claim is based.

**H. Claims by a customer of a bankrupt securities firm:**

- A securities firm refers to a business that buys and sells securities, such as shares, mutual funds shares, notes, bonds, debentures, commodity futures, or derivatives, on behalf of its customers.
- The amount claimed must be for the net equity of the customer.
  - This is the value of the securities in the customer's account, had it been liquidated at the close of business on the date of bankruptcy, less any amount owed by the customer to the securities firm on the same date.
- Include detailed calculations upon which the claim is based.

**Paragraph (7)**

Relationship to the Debtor

- Indicate whether the creditor is related to the debtor:
  - Individuals are related if they are connected by blood, marriage, common-law partnership, or adoption.
  - Corporations are typically related to individuals who control them, as well as other corporations controlled by the same persons or are part of the same group of corporations.
- Indicate whether the creditor has dealt with the debtor in a non-arm's length manner:
  - Non-arm's length refers to a relationship or transaction between parties who are related to each other.

- Creditors related to the debtor are generally considered not to deal with each other at arm's length.

### **Paragraph (8)**

#### Payment and Credits

List all payments received from the debtor and credit extended to the debtor during the designated period.

- Designated period:
  - For related persons or persons who are not at arm's length, the designated period is twelve months before the date of filing in Paragraph 3.
  - Otherwise, the designated period is three months before the date of filing in Paragraph 3.
- Provide information on any transfers at undervalue by the debtor that the creditor was a party to, or is aware of, for the designated period.
  - Transfers at undervalue include all transactions, either for goods or services, for which the debtor received conspicuously less than reasonable value.
- Include all details of payments, credits or any transfers at undervalue.

### **Paragraph (9)**

#### Request for Information

If the proof of claim relates to an individual bankrupt, you can request to receive specific information by checking the applicable box.

**Check the first box** to be informed whenever the LIT reviews the bankrupt's financial situation, redetermines if they must make surplus income payments to the estate, and the new amount of these payments.

**Check the second box** to receive a copy of the LIT's report on the discharge of the bankrupt which includes information such as the reasons for bankruptcy, the bankrupt's conduct, performance of their required duties, and other relevant facts.

- The LIT will send a copy of the report to the creditor using the contact information provided in the **Creditor Contact Information** section.

### **Paragraph (10)**

#### Signature

The person completing the form must sign it and include the location and specific date (day, month, and year) they signed it.

- Signing this form binds the creditor and attests that the information is full, true and complete to the best of their knowledge.
- It is a serious offence for a creditor to include any false information or to make any false claims with the intent to defraud. The offence can result in a fine of up to \$5,000, imprisonment for up to one year, or both.