ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

| THE HONOURABLE |) | TUESDAY, THE 29 [™] |
|----------------------|---|------------------------------|
| |) | |
| MADAM JUSTICE STEELE | , | DAY OF JULY, 2025 |

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF QM GP INC. AND HIGHPOINT ENVIRONMENTAL SERVICES INC.

Applicants

LIEN REGULARIZATION ORDER

THIS APPLICATION, made by QM GP Inc. and Highpoint Environmental Services Inc. (the "**Applicants**", together with the Non-Applicant Related Parties, the "**Company**"), pursuant to the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA**") was heard this day by judicial videoconference via Zoom.

ON READING the Notice of Application, affidavit of Agnieszka Barrett sworn July 28, 2025 and the Exhibits thereto, the Consent of Alvarez & Marsal Canada Inc. to act as the Court-appointed monitor of the Applicants (in such capacity, the "Monitor"), the pre-filing report of the Monitor dated July 28, 2025 as the proposed monitor, and on hearing the submissions of counsel for the Applicants, counsel for the Monitor, counsel for WeShall Investments Inc., counsel for The Bank of Nova Scotia, counsel for Aviva Insurance Company of Canada, counsel for Intact Insurance Company and such other parties as listed on the Participant Information Form, with no one appearing for any other person although duly served as appears from the affidavit of service of Alina Stoica, sworn July 28, 2025, filed,

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further service thereof.

DEFINED TERMS

- 2. **THIS COURT ORDERS** that, for the purposes of this Order, the following definitions shall apply:
 - (a) "Bond" means a labour and material payment bond and/or a performance bond provided by a Bonding Company in support of a Continuing QM Project;
 - (b) "Bonded Off Lien" means a lien:
 - (i) that attaches to the land and has been the subject of a registered claim for lien and a certificate of action in respect of that lien has been issued; or
 - (ii) that does not attach to the land, where a notice of lien has been given,

which lien has been vacated from title and/or as a charge upon the Holdback upon the posting of security, which security is subject to claims of all Persons having a lien pursuant to Provincial Lien Legislation;

- (c) "Bonding Company" means Intact Insurance Company, Aviva Insurance Company of Canada, or any other surety company that issued bonds to the Company in respect to a Continuing QM Project;
- (d) "Continuing QM Project" means those construction projects set out in Schedule "A" to the extent that the construction project contracts related to such construction projects have not been disclaimed by the Company pursuant to section 32 of the CCAA;
- (e) "Filing Date" means July 29, 2025;
- (f) "Holdback" means a Statutory Holdback or a Notice Holdback;
- (g) "Initial Order" means the initial order granted by the Ontario Superior Court of

- Justice (Commercial List) on July 29, 2025, as may be amended from time to time;
- (h) "Lien Bond" means a Bond or other security posted in respect of a Bonded Off Lien;
- (i) "Lien Claimant" means any Person having a Lien Claim under Provincial Lien Legislation;
- (j) "Lien Claims" means the right of any Person to assert or claim a lien under Provincial Lien Legislation in respect of the supply of labour, materials and/or services to a Continuing QM Project;
- (k) "Notice Holdback" means any amounts beyond the amount of the Statutory Holdback required to be, or is in fact, withheld from the Company as a payee by a payor as a result of notice by any Person that they may be asserting or claiming a lien pursuant to Provincial Lien Legislation, to the extent applicable;
- "Owner" means a Person who is the legal owner of the premises comprising the site of a Continuing QM Project;
- (m) "Person" means an individual, firm, corporation, governmental body or agency, or any other entity;
- (n) "Provincial Lien Legislation" means the relevant provincial mechanics', builders' or construction lien legislation applicable to a Continuing QM Project as set out in Schedule "B";
- (o) "Statutory Holdback" means 10%, (or such other applicable percentage) of the value of services or materials supplied under a contract or subcontract that is required to be withheld by a payor from the Company as a payee pursuant to applicable Provincial Lien Legislation.

THIS COURT ORDERS that, unless otherwise indicated or defined herein, capitalized terms shall have the meaning given to them in the Initial Order.

STAY OF CLAIMS PURSUANT TO PROVINCIAL LIEN LEGISLATION

3. THIS COURT ORDERS that no Person shall be permitted to serve or register Lien Claims,

to otherwise preserve or perfect a Lien Claim, or to assert any trust claim against a direct or indirect payor of the Company, pursuant to Provincial Lien Legislation with respect to any Continuing QM Project and that any Lien Claim in respect of a Continuing QM Project and any related action or proceeding be and is hereby stayed, and any Person seeking to serve or enforce such a claim shall be required to follow the procedures, and to seek the rights and remedies set out in this Order. However, for greater certainty, the Company shall be entitled to serve or register Lien Claims or otherwise preserve and perfect their Lien Claims, including the commencement and continuation of legal proceedings, under Provincial Lien Legislation or otherwise in favour of the Company.

CONTINUING QM PROJECTS

- 4. **THIS COURT ORDERS** that any Lien Claim that has been preserved or perfected by any Person, or for which notice of lien has been given by any Person, in respect of a Continuing QM Project ("**Preserved Lien Claimant**"), which is not a Bonded Off Lien as of the date of this Order, be and is hereby vacated on terms that any Person having such a Lien Claim shall be deemed to have provided the Lien Notice referred to in paragraph 10 herein on the date of preservation or delivery of notice of such Lien Claim, and shall be entitled to the Lien Charge referred to in paragraph 11 herein.
- 5. **THIS COURT ORDERS** that upon the registration in the applicable land registry office of a certified copy of this Order in the manner prescribed by the applicable land registry office, the applicable land registrar is hereby directed to specifically vacate a Lien Claim referred to in paragraph 4 herein (and any related Certificate of Action).
- 6. **THIS COURT ORDERS** that any Person having a Bonded Off Lien as of the date of this Order shall be deemed to have provided the Lien Notice referred to in paragraph 10 herein on the date of registration of such Lien Claim and shall also be entitled to the Lien Charge referred to in paragraph 11 herein.
- 7. **THIS COURT ORDERS** that any requirements for any Lien Claims to be perfected or set down for trial pursuant to Provincial Lien Legislation are hereby deemed to have been complied with.
- 8. **THIS COURT ORDERS** that any trial dates that are currently set between the date of this Order and the end of the Stay Period (as may be extended from time to time) or such later date

as may be subsequently ordered by this Court, with respect to any Lien Claim in respect of a Continuing QM Project, be and are hereby vacated.

9. **THIS COURT ORDERS** that any requests for information to the Company or other interested parties pursuant to Provincial Lien Legislation, including any requests pursuant to section 39 of the *Construction Act* (Ontario), whether outstanding or delivered on or after the date of this Order (each, an "**Information Request**"), are hereby stayed pursuant to the terms of this Order; *provided*, *however*, that the Monitor, in consultation with the Company, or as directed by this Court, may provide any information in respect of an Information Request as the Monitor deems appropriate or as this Court directs.

TREATMENT OF LIEN CLAIMS

- 10. THIS COURT ORDERS that unless deemed to have delivered a Lien Notice in accordance with this Order, any Person who wishes to assert a Lien Claim after the Filing Date in respect of a Continuing QM Project (the "Asserting Lien Claimant"), whether in respect of materials and/or services supplied before or after the Filing Date shall deliver by email a notice in the form attached as Schedule "C" hereto (the "Lien Notice"), to the following persons (collectively, the "Lien Notice Parties"): the Monitor c/o Joshua Nevsky (jnevsky@alvarezandmarsal.com), and Nate Fennema (nfennema@alvarezandmarsal.com), with a copy to the Monitor's counsel c/o Chris Armstrong (carmstrong@goodmans.ca) and Erik Axell (eaxell@goodmans.ca), and with a copy to the Company's counsel c/o Sharon Kour Fell (skour@reconllp.com), Caitlin (cfell@reconllp.com) and Natasha Rambaran (nrambaran@reconllp.com), within the time frame prescribed by Provincial Lien Legislation in order to preserve and perfect their Lien Claim for the applicable Continuing QM Project. For the purposes of this Order, any Preserved Lien Claimant shall be deemed to be an Asserting Lien Claimant that has delivered a Lien Notice in accordance with this paragraph.
- 11. **THIS COURT ORDERS** that the Asserting Lien Claimant, upon delivering or being deemed to have delivered a Lien Notice in accordance with this Order, be and is hereby granted a charge (the "**Lien Charge**") against the property of the Company in a Continuing QM Project in respect of which the Lien Claim arises equivalent to, and only to the extent of, any security granted under Provincial Lien Legislation for such Lien Claim, but in all cases subject to the quantification and verification of all such Lien Charges in accordance with the procedures to be established pursuant to paragraph 23 hereof. Without limiting the generality of and subject to the foregoing, a

Lien Charge shall attach to the following:

- (a) any property of the Company that, pursuant to Provincial Lien Legislation, would be subject to a lien, charge or encumbrance securing the underlying Lien Claim secured by such Lien Charge;
- (b) property of the Owner of the real property pertaining to the Continuing QM Project in question that, pursuant to Provincial Lien Legislation, is subject to a lien, charge or encumbrance in favour of the Company securing the underlying Lien Claim secured by such Lien Charge, if any;
- (c) any Holdback in the hands of a payor of a Company against which the Asserting Lien Claimant in respect to their Lien Claim (as described in the Lien Notice) would otherwise have a lien, charge or encumbrance on such Holdback pursuant to, and solely to the extent of, Provincial Lien Legislation; and
- (d) any rights (if any) under an applicable Lien Bond, without prejudice to the right of the Bonding Company who has posted such Lien Bond to seek by court order the release of such Lien Bond and any other related relief and provided that the Bonding Company shall be subrogated to any rights related to such Lien Claim as set out above.

For greater certainty, a Lien Charge shall not attach to any property of the Company or other Person or attach to any rights in respect of a Lien Bond, unless such property or Lien Bond would otherwise have been charged with or subject to the lien, charge or encumbrance underlying such Lien Charge pursuant to Provincial Lien Legislation.

- 12. **THIS COURT ORDERS** that any funds received by the Company on account of a Continuing QM Project may only be paid in satisfaction of, first, any amounts payable in respect of obligations secured under the Charges, second any trust obligations in relation to such Continuing QM Project, and, after satisfaction of all trust obligations, fees, costs and expenses arising in connection with such Continuing QM Project or other project-specific financing advanced in respect of such Continuing QM Project, subject to further Order of this Court, and for greater certainty nothing herein shall affect the priorities set out in paragraph 40 of the Initial Order.
- 13. THIS COURT ORDERS that Lien Charges created by this Order shall not be rendered

invalid or unenforceable, and the rights and remedies of the Asserting Lien Claimants entitled to the benefit of a Lien Charge shall not otherwise be limited or impaired in any way by (a) the pendency of these proceedings; (b) any application(s) for a bankruptcy or receivership order(s) issued in respect of the Company pursuant to the *Bankruptcy and Insolvency Act* (Canada) ("BIA") or otherwise, or any bankruptcy or receivership order made pursuant to any such applications; (c) the filing of any assignments for the general benefit of creditors made by the Company pursuant to the BIA; (d) the provisions of any federal or provincial statutes; or (e) any negative covenants, prohibitions or similar provisions with respect to borrowings, incurring debt or the creation of encumbrances, contained in any existing loan document, lease, sublease, offer to lease or other agreement (collectively, an "Agreement") which binds the Company, and notwithstanding any provision to the contrary in any Agreement:

- (a) the creation of the Lien Charge, shall neither create nor be deemed to constitute a breach by the Company of any Agreement to which it is a party;
- (b) the payments made by the Company, or any other Person, pursuant to this Order, and the granting of the Lien Charge, does not and will not constitute a preference, fraudulent conveyance, transfer at undervalue, oppressive conduct, or other challengeable or voidable transaction under any applicable law; and
- (c) the Lien Charge shall be enforceable in any bankruptcy or receivership proceedings of the Company with the same priority as set out in the Initial Order as against the property which secures the Lien Charge, including any Holdback.
- 14. THIS COURT ORDERS that the Company, with the assistance and oversight of the Monitor, shall deposit all funds received by the Company on account of a Continuing QM Project into one or more bank accounts, and shall keep written records respecting the funds, detailing the amounts that are received into and paid out of the funds, and any transfers made for the purposes of any Continuing QM Project and shall maintain such records on a project-by-project basis, such that all funds received on account of a Continuing QM Project are traceable to such Continuing QM Project and the depositing of funds into one bank account in accordance with this paragraph shall not constitute a breach of trust pursuant to Provincial Lien Legislation or otherwise.

TREATMENT OF HOLDBACK FUNDS

15. **THIS COURT ORDERS** that any Person who is in possession of Holdback funds or who

is required to retain Holdback funds pursuant to Provincial Lien Legislation, be and hereby is restrained from paying, setting-off, releasing or encroaching upon such Holdback funds until the day after the last day upon which a Lien Claim could have been registered/delivered for the relevant contract pursuant to Provincial Lien Legislation but for the provisions of this Order, at which time or such other time as may be agreed to by the Monitor, such Person shall, subject only to any right of set-off claimed by the payor against such Holdback funds, pay the Holdback funds to the Monitor to be held in a segregated account to be maintained by the Monitor, irrespective of whether any Lien Claims or Lien Notices have been made, delivered, preserved or perfected or written notice of any Lien Claim or Lien Notice has been received, provided, however, that any exercise of such set-off shall be subject to: (a) Provincial Lien Legislation; and (b) to either: (i) the consent of the Monitor and the Company, who shall consult with the Person(s) who delivered Lien Notices for the applicable Continuing QM Project; or (ii) further order of the Court, on notice to the Monitor, the Company, the applicable Bonding Company (only with respect to a Continuing QM Project for which there is a Bond), and the Person(s) who delivered Lien Notices on the applicable Continuing QM Project, and in the case of (i) or (ii), any of the foregoing parties shall be entitled to challenge such attempted set-off, on motion to the Court (whether or not the Monitor consents to such set-off), and (iii) a prohibition on any set-off claims against amounts held on account of Statutory Holdback. Upon any challenge to such attempted set-off, the Holdback funds shall not be released or distributed until a final determination of the claims to such set-off or further order of this Court, after which the Holdback shall be paid to the Monitor pursuant to this paragraph less any set-off determined to be appropriate pursuant to the processes set out in this paragraph.

16. **THIS COURT ORDERS** that, upon payment of the Holdback funds to the Monitor pursuant to paragraph 15, the Person who was in possession of such Holdback funds shall be deemed to have been in the same position as if: (a) no written notices of lien had been received, no Lien Claims had been made, asserted, delivered, preserved, or perfected; and (b) no Lien Notice had been received, and such Person shall have no further liability for such Holdback funds to any Person. For greater certainty, provided that Holdback funds have been paid to the Monitor (net of any set-off amounts consented to or determined to be appropriate in accordance with the processes set out in paragraph 15), any Person who was in possession of Holdback funds or who was required to retain Holdback funds pursuant to Provincial Lien Legislation, and who receives a written notice of lien, Lien Notice or other notice of a Lien Claim after that Person has released such Holdback funds to the Monitor, shall not be required to retain Notice Holdback with regard

to that written notice of lien, Lien Notice or other notice of a Lien Claim.

- 17. **THIS COURT ORDERS** that any general contractor, Owner, and/or payor of any level above the level of the Company in connection with a Continuing QM Project shall have no liability whatsoever, whether pursuant to Provincial Lien Legislation, any other law, equity, or otherwise, save and except for any gross negligence or wilful misconduct on its part, to any Person (including any subcontractor of any level to the Company, any other supplier of any level to the Company, or creditor of the Company) in connection with amounts paid to the Monitor on or after the Filing Date pursuant to the terms of this Order in respect of a Continuing QM Project.
- 18. **THIS COURT ORDERS** that the Monitor shall serve a copy of this Order on any Person known to the Monitor who is or may be in possession of a Holdback fund upon becoming aware of same.
- 19. **THIS COURT ORDERS** that, for greater certainty, and subject to paragraph 3 of this Order and the terms of the Initial Order, nothing in this Order shall affect the rights of any Person under Provincial Lien Legislation with respect to any rights pursuant to any Bond posted in favour of any such Person named in the applicable Bond, except any such claims against the Company shall require consent of the Monitor or leave of this Court to be commenced or continued.
- 20. **THIS COURT ORDERS** that with respect to a Bonded Off Lien, nothing in this Order affects any rights under or recourse of any Person under Provincial Lien Legislation to any Lien Bond, or any other security posted with respect to such Bonded Off Lien (without prejudice to the right of any Bonding Company to seek the release of the Lien Bond or any other security posted with respect to any Bonded Off Lien and any other related relief); *provided*, *however*, that nothing in this Order restricts, limits or derogates from the stay of proceedings in favour of the Company set out in paragraph 13 of the Initial Order.
- 21. **THIS COURT ORDERS** that all Persons shall be required to cooperate with the Monitor in carrying out the terms of this Order, and shall be required to share information with the Monitor in connection with any Lien Claim.
- 22. **THIS COURT ORDERS** that the Monitor is hereby authorized to demand particulars from a Lien Claimant in connection with any Lien Claim and that a Lien Claimant shall provide written particulars with respect to such Lien Claim within ten (10) days of delivery of a demand for particulars by the Monitor, or such further period of time as the Monitor may agree to.

- 23. THIS COURT ORDERS that the Monitor may, at a time deemed by the Monitor to be appropriate after consulting with the Company, and shall, upon further order of this Court made on a motion brought on at least seven (7) days' notice to the Monitor and the Company, bring a motion on notice to the Service List seeking the approval of a process for reviewing, determining or challenging: (a) the validity or timeliness of a Lien Notice; (b) the validity or quantum of the amounts set out in the Lien Notice; (c) the validity or quantum of an Asserting Lien Claimants' entitlement to a Lien Charge under this Order; and (d) the attachment or priority of a Lien Charge under this Order and the Initial Order. For the avoidance of doubt, nothing in this paragraph shall be construed so as to restrict the ability of the Monitor to seek a determination by this Court of any of the foregoing with respect to any Lien Claim at any time upon notice to the relevant Asserting Lien Claimant.
- 24. THIS COURT ORDERS that the Monitor may, if necessary and at a time deemed by the Monitor to be appropriate after consulting with the Company and the Bonding Companies, and shall, upon further order of this Court made on a motion brought on at least seven (7) days' notice to the Monitor, the Company and the Bonding Companies, bring a motion on notice to the Service List seeking the approval of a dispute resolution process among the Company and any general contractor, Owner, and/or payor of any level above the level of the Company in connection with a Continuing QM Project. For the avoidance of doubt, nothing in this paragraph shall be construed so as to restrict the ability of the Monitor to seek a determination by this Court of any dispute between the Company and any general contractor, Owner, and/or payor of any level above the level of the Company in connection with a Continuing QM Project at any time upon notice to the relevant parties to the dispute.

NOTICES AND COMMUNICATIONS

25. **THIS COURT ORDERS** that, except as set out in this Order, any notice or other communication to be given under this Order by the Monitor to a Lien Claimant shall be given in accordance with the Initial Order, provided that, for greater certainty, the Monitor may provide any notice or communication to a Lien Claimant by e-mail where the e-mail addresses of the Lien Claimant and/or its counsel are known by the Monitor.

GENERAL

- 26. **THIS COURT ORDERS** that in discharging its obligations under this Order, the Monitor: (a) shall have all of the protections given to it by the CCAA, this Order and any other orders of the Court in these CCAA proceedings and other applicable law; (b) shall incur no liability or obligation as a result of carrying out matters or any act or omission in connection with this Order; (c) shall be entitled to rely on the books and records of the Company and any information provided by the Company or the representatives, all without independent investigation; (d) shall not be liable for any claims or damages resulting from any errors or omissions in such books, records or information; and (e) may seek such assistance as may be required to carry out matters in connection with this Order from the Company or any of its affiliates.
- 27. **THIS COURT ORDERS** that the Monitor may from time to time apply to this Court for advice and directions in respect of the discharge of its powers and duties hereunder.
- 28. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or any other foreign jurisdiction, to give effect to this Order and to assist the Monitor and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Monitor and its agents in carrying out the terms of this Order.
- 29. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Time (Toronto) on the date hereof and is enforceable without further need for entry or filing.

Jana Steele

Digitally signed by Jana Steele Date: 2025.07.30 10:14:01 -04'00'

SCHEDULE "A" CONTINUING QM PROJECTS

| Job# | Customer | Project |
|--------|---|---|
| 210981 | QM Points Contracting LP | Gunnar Mine |
| 212332 | Ellisdon Corporation | Port Lands RFP 33.2 |
| 212795 | QM Points Contracting LP | Gunnar Mine Revegetation |
| 213601 | Ellisdon Corporation | Port Lands RFP 48.5 |
| 213682 | Ellisdon Corporation | Port Lands RFP 33.6 |
| 213687 | QM Points Contracting LP | Gunnar Mine Hazardous Waste Management and Transport |
| 214419 | Ellisdon Corporation | Port Lands RFP 34.1 |
| 214724 | MET/NUNA Joint Venture | Snap Lake Mine - Demolition |
| 214881 | GFL QM JV | Don Roadway |
| 215013 | MET/NUNA JV | Snap Lake |
| 215111 | PCL Constructors Westcoast Inc. | pH System |
| 215462 | Ellisdon Corporation | Indigenous Hub |
| 215473 | Ellisdon Corporation | Port Lands RFP 44 |
| 215594 | Parsons Inc. | Giant Mine Townsite Deconstruction |
| 216011 | Corebuild Construction Limited | TTC Christie - Easier Access III |
| 216013 | Eastern Construction Ltd. | Branksome Hall |
| 216018 | SLR Consulting (Canada) Ltd. | Chevron Tillicum |
| 216020 | Ausenco Sustainability Inc. | Tsawwassen |
| 216138 | Campbell Construction Ltd. | Water Treatment System |
| 216156 | Ellisdon Corporation | Port Lands RFP 63.4 |
| 216228 | ParkLane River District Developments Ltd. | Parklane |
| 216333 | Duron Ontario Ltd | TTC Museum |
| 216504 | Corebuild Construction Limited | Gordon Willey Building Staircase Renovations |
| 216608 | Knappett Projects | 852-854 Esquimalt Rd, Victoria, BC |
| 216611 | Corporation of the District of Peachland | Peachland Foreshore Flood Mitigation |
| 216922 | The City of Red Deer | Kinsmen Arena |
| 217005 | CIPS/ QM Inc JV | Pat Bay Hanger Demo |
| 217105 | Starlight Investments | 904 Yates St |
| 217110 | Govan Brown & Associates Limited | Ancient Aire Baths |
| 217209 | Dineen Construction Limited | Metrolinx - 99 Duncan Mill Road |
| 217301 | Arcadis Senes Canada Inc. | Arcadis-Telus-Surrey Sullivan |
| 217307 | Pomerleau Inc. | 1 Kings College |

| Job# | Customer | Project |
|--------|------------------------------------|--|
| 217312 | Dewar Industrial Services Inc. | CNL Steambridge |
| 217313 | Howe Sound Pulp & Paper Corp | 8501 Ontario Street UST Removal |
| 217317 | Fraser Health Authority | Burnaby Hospital |
| 217341 | Farmer Construction Limited | Spencer Block |
| 217345 | Saskatchewan Power Corporation | Regina Hilldale Substation Remediation |
| 217530 | WSP Canada Inc | St Clair River Sediment Capping |
| 217702 | Urbacon | Innis College |
| 217704 | Graham Infrastructure LP | Tank Farm 88 Ave Surrey |
| 217705 | Stelco Inc. | Stelco T&M |
| 217706 | CIPS/QM Inc. JV | Contaminated Soil, Bainsville, Ontario |
| 217707 | Dineen Construction Limited | UHN Toronto General Hospital MDRD |
| 217708 | Eastern Construction Ltd. | De La Salle College |
| 217710 | Dineen Construction Limited | University of Toronto Mississauga Spigel Demolition |
| 217730 | CIPS/ QM Inc JV | DCC - Pacific Region on Demolish Building WP1119 |
| 217737 | Compass Construction Resources Ltd | St Joseph's Hospital 4GEW BG AHU |
| 217776 | Newman Bros. Ltd. | GM Interior |
| 217907 | Heatherbrae Builders Co Ltd. | University of British Columbia Jack Bell Building |
| 217909 | EllisDon Corporation | Interior Demo |
| 217915 | Dineen Construction Corporation | SHSC Cipriano Centre for Seniors Health |
| 217916 | Imperial Oil Limited | IOL Strathcona ACM Maintenance |
| 217918 | City of Calgary | City of Calgary Spring Gardens Demolition |
| 218015 | Eastern Construction Ltd. | ROM Phase 1 |
| 218016 | PCL Constructors Westcoast Inc. | Interior Demo and Abatement |
| 218030 | Imperial Oil Limited | IOL Strathcona Tank Demolition |
| 218034 | Pomerleau Inc. | University of Toronto Koffler Health & Wellness Centre |
| 218113 | Alberta Infrastructure | Stony Plain School Demo |
| 218117 | David Petrie | 311 Goodram Dr |
| 218118 | EllisDon Corporation | PNE Demo and Remediation |
| 218133 | City of Brantford | D'Aubigny–Bricker Court West Stormwater Management Facility Repair and Improvement |
| 218134 | Ellisdon Corporation | St. Michael's Hospital |
| 218135 | Parsons Inc. | Giant Mine Off-Site Borrow Source |

| Job# | Customer | Project |
|--------|---|--|
| 218136 | J.J. McGuire General Contractors | GM Oshawa Warehouse |
| | | Teamroom |
| 218137 | J.J. McGuire General Contractors | GM Oshawa Warehouse |
| | | Washroom |
| 218242 | Metrolinx | Metrolinx |
| 218244 | Teck Resources Limited (Teck Legacy Properties) | Beaverdell |
| 218258 | 5721B Production Way Limited Partnership | Hungerford Demo |
| 218262 | Sprint Mechanical Inc. | University of Toronto Mississauga Davis Blg AHU L2 & L3 |
| 218263 | Century Group Inc. Constructors | McMaster Whidden Hall |
| 218280 | Tetra Tech Canada Inc. | CFB Currie Barracks Demo |
| 218281 | Focus Project Management Ltd. | University of British Columbia Ponderosa |
| 218402 | Tricity Canada Inc. | Duncan |
| 218405 | Miller Group | MTO 2022-5011 NORM Soil Remediation |
| 218406 | Toronto and Region Conservation Authority | Dredging Bluffers Park Channel |
| 218407 | Thompson Creek Metals Company Inc. | Endako Spillway |
| 218408 | Halifax Water | Stream Enhancement for Little Salmon River |
| 218411 | Imperial Oil Limited | IOL Strathcona Tank 422 |
| 218413 | University of Toronto | 100 College St. |
| 218416 | Toronto and Region Conservation Authority | Demolition of 2 Garage Buildings |
| 218420 | Falcon Plus | OPEW Window Removal |
| 218421 | Heatherbrae Builders Co Ltd. | University of British Columbia |
| | | Totem Pipe Insulation Abatement |
| 218424 | Ellisdon Construction Services Inc | Cold Lake PFAS WT |
| 218425 | AtkinsRealis Canada Inc. | Infrastructure Removal Plans for D&R |
| 218426 | Modern Niagara Toronto Inc | Demolition of Kitchen & Dishwasher Exhaust Fans- Penthouse Level University of Toronto Mississauga |
| 218429 | Heatherbrae Builders Co Ltd. | University of British Columbia - Thunderbird |
| 218453 | Diligent Construction Inc. | University of Toronto Chestnut Ballroom |
| 218455 | Miller Group | MTO 2022-5011 NORM Transportation |
| 218457 | StructCon Construction Ltd. | Theater, Rehearsal Space and Offices |

| Job# | Customer | Project |
|--------|---|--|
| 218460 | The Corporation of the Town of Midland | Little Lake Pond Remediation and Cleanout |
| 218461 | City of Vancouver | Britannia CC, Pool Steam Room |
| 218467 | City Of Victoria | 1234 Yates St, Victoria BC - UST Removal |
| 218473 | J.J. McGuire General Contractors | GM Oshawa Miscellaneous Works |
| 218474 | Toronto and Region Conservation Authority | Bucksburn Erosion Control and Outfall Replacement |
| 218477 | Urbacon | Tuck Creek |
| 218580 | Direct Construction Company Limited | Wallberg Accessible Ramp |
| 218581 | Canadian Turner Construction Company Ltd. | Woodworth College |
| 218582 | Pinchin Ltd. | WPC-Mould Remediation |
| 218598 | SDM Realty Advisors Ltd. | 1019 Wharf St - Interior Brick and Mortar Encapsulation |
| 218635 | BC Ministry of Environment and Climate Change Strat | 13-BC-1834 - Hatzic Emergency Works Program Lagace Creek – Sites S-CR-14-17 |
| 218637 | Ellisdon Corporation | SMH-WP2-Stage 2 |
| 218638 | Town of Oakville | South Shell Park Shoreline and Bank Swallow Habitat Compensation Wall Construction |
| 218639 | TFC Developments Inc. | EXP - Eileen - SVE Pilot Test |
| 218745 | Canada Lands Company | Griesbach |
| 218750 | OCL Services LP | Dow UPI Demolition |
| 218752 | Public Services and Procurement Canada | Rocky Point Remediation |
| 218753 | Govan Brown & Associates Limited | 33Y Repositioning INT |
| 218754 | Public Works and Goverment Services Canada | PWPSC - Soil Remediation – Pointe-du-Chêne Rear Light Range |
| 218756 | Dow Chemical Canada ULC | Dow Cooling Tower Demolition |
| 218758 | AGC and Associates Inc. | CFB Trenton Kitchen & Baths Abatement |
| 218761 | Onit Construction Inc. | DCC Borden Window Replacement |
| 218774 | EXP | SVE Design Assistance |
| 218875 | PKM Canada Marine Terminal LP | Vancouver Wharves Soil Disposal |
| 218877 | Ellisdon Civil Ltd. | TTC Scarborough SRT |
| 218878 | Pinchin Ltd. | Disposal of Asbestos Bins |
| 218879 | Saskatchewan Power Corporation | SKP Melfort |
| 218896 | VPAC Construction Group Ltd. | Anytime Fitness Kits Landlord Demo |
| 218897 | Toronto Cricket Skating & Curling Club | Toronto Cricket Club |
| 218911 | Ellisdon Civil Ltd. | TTC Inglis |
| 218913 | Saskatchewan Power Corporation | Pasqua |

| Job# | Customer | Project |
|--------|---|---|
| 218914 | University of Alberta | University of Alberta Demo |
| 218915 | Wesgroup Properties Ltd. | Abatement/Demolition 41 St and Oak |
| 218916 | Heatherbrae Builders Co Ltd. | University of British Columbia Totem - Lead Paint Abatement |
| 218917 | Public Works and Government Services Canada | Vancouver Airport Remediation |
| 218918 | Axiom Builders | Burnside PH 1 |
| 218921 | EVR Operations Limited | Harmer Complex |
| 218922 | WSP Canada Inc. | Vanderhoof Remedial Excavation |
| 218923 | Corporation of the City of Burlington | Hager Creek |
| 218924 | J.J. McGuire General Contractors | GM Oshawa Building D Phase 3 |
| 218925 | Ellisdon Corporation | 65 Villiers Street |
| 218926 | GHD Limited | GHD Testpits |
| 218941 | Lcd Mechanical Inc. | York University Assiniboine HVAC Removal |
| 218942 | Imperial Oil Limited | IOL Strathcona Abatement Program |
| 218943 | Willowridge Construction Ltd. | IOL Strathcona WillowRidge Admin & Annex Abatement |
| 218945 | WSP Canada Inc. | IOL Sarnia Refinery – Spec Dock – SSP Wall Installation |
| 218947 | Petro Canada | Petro-Canada Scrap Metal Load Out |
| 218948 | Petro Canada | Petro-Canada Baby Dome Demo |
| 218949 | EXP | Remedial Estimate - 3701 Lawrence Ave |
| 218950 | Stormtec Filtration Inc. | OW Equipment Rental |
| 219051 | De Beers Canada | Gahcho Kue Demolition Execution Plan |
| 219053 | J.J. McGuire General Contractors | GM Oshawa Body Shop Bay Addition |
| 219054 | Graham Infrastructure LP | BC Hydro |
| 219055 | Chandos Construction | Kent Pool Demo |
| 219058 | BDA Inc. | ROM Cladding Removal |
| 219064 | J.J. McGuire General Contractors | GM Oshawa Bldg. D Improvements (Phase 6) |
| 219074 | bclMC Realty Corp c/o Quad Real Property Group | Dixie & Derry Rd Structural Demolition |
| 219075 | Pomerleau Inc. | Macassa Lodge |
| 219078 | Tayco Paving Company (Division of O.K. Industries Ltd.) | Tayco UST Removal |
| 219079 | Flint Energy Services Limited Partnership | Drilling into ACM Cinder Brick Walls |

| Job# | Customer | Project |
|--------|---|--|
| 219081 | StructCon Construction Ltd. | 3473 Wolfedale Rd |
| 219082 | J.J. McGuire General Contractors | GM Oshawa Bldg. S Train InfillI Wall |
| 219083 | J.J. McGuire General Contractors | GM Oshawa Bldg. D Phase 8 Building Upgrades |
| 219084 | Campbell Construction Ltd. | Cadence Dewatering |
| 219085 | Corporation of the City of New Westminster | Queensborough Shoreline |
| 219090 | Oxford Properties Group | WSP Heating Oil Tank UST Removal |
| 219095 | Stantec Consulting Ltd. | Astoria Dam Demolition Execution Plan |
| 219096 | CarrickHill Construction Inc. | 72 Perth Ave |
| 219213 | Newman Bros. Ltd. | GM Roof Duct Removals |
| 219214 | Newman Bros. Ltd. | Roof Transite Panels Removals |
| 219215 | Newman Bros. Ltd. | GM Area D Steel Removals |
| 219216 | Newman Bros. Ltd. | GM Vent Removals |
| 219217 | Pinchin Ltd. | Disposal of Asbesto Bins |
| 219218 | Colliers International | Collier Canada - Mould Remediation |
| 219219 | Fisheries and Oceans Canada | East Chezzetcook |
| 219220 | The Cooperators Group Ltd. | Rinker Creek Soil & Sediment Remediation, North of Thunder Bay (Off Hwy-527) |
| 219221 | Strathcona Hotel of Victoria Ltd. | Strathcona Hotel Abatement -919 Douglas Street, Victoria |
| 219222 | EXP | 734 York Road |
| 219223 | SLR Consulting Ltd. | 321 Trans Canada Hwy 7-11 Demolition and Remediation |
| 219224 | Keystone Environmental Ltd. | 285 West 5th Ave, Vancouver |
| 219225 | Paladin Technologies Inc. | BCH Horsey Sub Station -Asbestos Abatement |
| 219227 | CIPS/QM Inc. | Target Stop Berm and Pistol Berm |
| 219228 | WSP Canada Inc. | Mary Hill Testpitting |
| 219229 | Pomerleau Inc. | Exterior Selective Demo (Hart House) |
| 219230 | City of Calgary | Westhillhurst Civic |
| 219240 | Vanmar Constructors 1122 Inc. | Seton Villa Demo |
| 219241 | The Corporation of the Town of Ajax | Ajax Ponds |
| 219242 | City of Vancouver | Carnegie CC Mould Remediation |
| 219243 | Six Nations of the Grand River - Lands & Resources Department | 160 Concession 17 Walpole |
| 219248 | CBRE Ltd | IOL Men's Washroom Sampling |

| Job# | Customer | Project |
|---------|----------------------------------|--|
| 219249 | J.J. McGuire General Contractors | 140 The Queensway |
| 219251 | The Calgary Airport Authority | 560 YYC Building Demolition |
| 219258 | Keystone Environmental Ltd. | Keystone Environmental |
| 219259 | FP Innovations | Demolition of Panel at Fire Facility |
| 219264 | Pinchin West Ltd. | Two Sea-Can Decontamination |
| 219265 | Arcadis Senes Canada Inc. | Ford Oakville Facility UST Removals |
| 219470 | Paladin Technologies Inc. | BC Hydro VIT SC3 Building Asbestos Abatement |
| 219471 | Clark Builders | Dow 721 Renovation |
| 219477 | Bunge Canada | Canola Upgrade Project |
| 219478 | J.J. McGuire General Contractors | GM Woodstock Turnstile Project |
| 219481 | SLR Consulting (Canada) Ltd. | SLR West Isle Test Pit |
| 219482 | Reward Construction Ltd. | Trail Cominco Arena |
| 219483 | PCL Constructors Westcoast Inc. | BCH Ganges Building & TRK Bay Demo |
| 219487 | Graham Industrial Services LP | Graham Block 80 Pipe Removal |
| 219488 | Pinchin Ltd. | Semiahmoo Secondary - Underground Storage Tank Decommissioning |
| 219489 | Ledcor CMI Ltd. | Linde Dow Site Preparations |
| 219491 | Next Environmental Inc. | 2601 Lougheed Hwy |
| 219492 | EllisDon Corporation | University of British Columbia VCH Healthcare Facility |
| 219498 | Comco Canada Ltd. | Tank Nest Excavation |
| 219500 | Ampere Limited | TWH SEM Load Bank Excavation |
| 219502 | SLR Consulting (Canada) Ltd. | Suncor Lemberg |
| 219504 | Pomerleau Inc. | 100 Wellington |
| 219506 | Hydro One Networks Inc. | HONI Tereauley TS |
| 219507 | Parsons Inc. | Suncor Dawson |
| 219508 | Dollard Inc. | Media Sale |
| 219510 | Pomerleau Inc. | Hart House |
| 219512 | Rio Tinto Services Limited. | Arvida Closure TEG |
| 219524 | Ellisdon Corporation | TWH/PCL |
| 219626 | J.J. McGuire General Contractors | Ford Oakville |
| 219635 | MNP LLP | Quinsam Coal |
| H22-017 | StructCon Construction Ltd. | Toronto Accessibility Group G07 |
| NEW | Petro-Canada | Tank Demo |
| NEW | CIPS/QM Inc. JV | Cenovus Service Station Demo |

SCHEDULE "B" PROVINCIAL LIEN LEGISLATION

- 1. Construction Act (Ontario), R.S.O. 1990, c. C.30.
- 2. Builders' Liens Act (Manitoba), C.C.S.M. c. B-91.
- 3. Prompt Payment and Construction Lien Act (Alberta), R.S.A. 2000, c. P-26.4.
- 4. Builders' Lien Act (British Columbia), S.B.C. 1997, c. 45.
- 5. The Builders' Lien Act (Saskatchewan), S.S. 1984-85-86, c B-7.1.
- 6. Construction Remedies Act (New Brunswick), S.N.B. 2020, c. 29.

SCHEDULE "C"

FORM OF LIEN NOTICE TO MONITOR

| Name of lien claimant: | |
|--|--|
| Address for Service: | |
| Name of Owner: | |
| Name of person to whom lien claimant supplied | d services or materials: |
| | |
| Address: | |
| Time within which services or materials were s | upplied: |
| from:to | |
| Short description of services or materials that I | have been supplied: |
| Contract price or subcontract price: Amount claimed as owing in respect of service \$ | \$ |
| (Use A where the lien attached to the premispremises). | ses; use B where the lien does not attach to the |
| | al representative or assignee this must be stated; son identified above as an owner of the premises |
| claims a charge against the holdbacks requestroyincial Lien Legislation (as defined in the amount owed by a payor to the contactor or to was in whole or in part performed by the service claimant in relation to the premises at: | nal representative or assignee this must be stated) uired to be retained under either the applicable e Lien Regularization Order) and any additiona o any subcontractor whose contract or subcontract ees or materials that have been supplied by the lier |
| (address or other identification of the location | |
| Date: | Per: |
| | (signature of claimant or agent) I have authority to bind the corporation |

SCHEDULE A TO NOTICE TO MONITOR

| To the claim for lien of |
|--|
| |
| Description of premises: |
| (Where the lien attaches to the premises, provide a description of the premises for registration under the Land Titles Act or the Registry Act, as the case may be). |

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36 AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF QM GP INC. AND HIGHPOINT ENVIRONMENTAL SERVICES INC.

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceedings commenced at Toronto

LIEN REGULARIZATION ORDER

RECONSTRUCT LLP

80 Richmond Street West Suite 1700 Toronto, ON M5H 2A4

Caitlin Fell LSO No. 60091H <u>cfell@reconllp.com</u>. Tel: 416.613.8282

Sharon Kour LSO No. 58328D skour@reconllp.com.

Tel: 416.613.8283

Natasha Rambaran LSO No. 80200N

nrambaran@reconllp.com. Tel: 416.587.1439

Lawyers for the Applicants