

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN
OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO
LI-CYCLE HOLDINGS CORP., LI-CYCLE CORP., LI-CYCLE AMERICAS CORP.,
LI-CYCLE U.S. INC., LI-CYCLE INC. AND LI-CYCLE NORTH AMERICA HUB, INC.

Applicants

Service List
(as of August 1, 2025)

<u>PARTY</u>	<u>CONTACT</u>
McCarthy Tétrault LLP Box 48, TD Bank Tower 66 Wellington Street West, Suite 5300 Toronto, ON M5K 1E6 <i>Canadian Counsel for the Applicants</i>	Heather Meredith Tel: 416.601.8342 Email: hmeredith@mccarthy.ca Trevor Courtis Tel: 416.601.7643 Email: tcourtis@mccarthy.ca Sanee Tanvir Tel: 416.601.8181 Email: stanvir@mccarthy.ca Meena Alnajar Tel: 416.601.8116 Email: malnajar@mccarthy.ca

<u>PARTY</u>	<u>CONTACT</u>
Freshfields LLP 3 World Trade Centre 175 Greenwich Street, 51st Floor 10007 New York, USA <i>U.S. Counsel for the Applicants</i>	Madlyn Primoff Tel: 212.277.4041 Email: madlyn.primoff@freshfields.com Alexander Rich Tel: 212.230.4653 Email: alexander.rich@freshfields.com Sarah Margolis Tel: 212.277.4000 Email: sarah.margolis@freshfields.com
Alvarez & Marsal Canada Inc. Royal Bank Plaza South Tower 200 Bay Street, Suite 3501 Toronto, ON M5J 2J1 <i>Court-appointed Monitor</i>	Melanie MacKenzie Tel: 416.930.9726 Email: mmackenzie@alvarezandmarsal.com Josh Nevsky Tel: 416.847.5200 Email: jnevsky@alvarezandmarsal.com Skylar Rushton Tel: 416.847.5204 Email: srushton@alvarezandmarsal.com Ethan Krieger Email: ekrieger@alvarezandmarsal.com
Osler, Hoskin & Harcourt LLP 100 King Street West 1 First Canadian Place, Suite 6200 Toronto, ON M5X 1B8 <i>Canadian Counsel for the Court-appointed Monitor</i>	Michael De Lellis Tel: 416.862.5997 Email: mdelellis@osler.com Martino Calvaruso Tel: 416.862.6665 Email: mcalvaruso@osler.com Ben Muller Tel: 416.862.5923 Email: bmuller@osler.com

<u>PARTY</u>	<u>CONTACT</u>
Skadden, Arps, Slate, Meagher & Flom LLP One Manhattan West, 395 9th Ave New York, NY 10001, United States <i>U.S. Counsel for the Court-appointed Monitor</i>	Robert Drain Tel: 212.735.3660 Email: Robert.Drain@skadden.com Shana Elberg Tel: 212.735.3882 Email: shana.elberg@skadden.com
Blue Tree Advisors 32 Shorewood Place Oakville, ON L6K 3Y4 <i>Chief Restructuring Officer</i>	William E. Aziz Tel: 905.849.4332 Email: baziz@bluetreeadvisors.com
Management Effectiveness 67 Stone Ridge Crescent Ilderton, ON N0M 2A0 <i>Chief Financial Officer</i>	Michelle T. Faysal Email: michelle@managementeffectiveness.ca
Alvarez & Marsal Canada Securities ULC Royal Bank Plaza, South Tower 200 Bay Street, Suite 2900, P.O. Box 22 Toronto, ON M5J 2J1 <i>Financial Advisor</i>	Hugh Rowan-Legg Email: hrowanlegg@alvarezandmarsal.com Justin Sim Email: jsim@alvarezandmarsal.com
Tiger Capital Group, LLC 60 State Street, 11th Floor Boston, MA 02109	Bradley W. Snyder Tel: 617.699.1744 Email: BSnyder@TigerGroup.com
Fasken Martineau Dumoulin LLP Barristers and Solicitors 333 Bay Street, Suite 2400 Bay Adelaide Centre, Box 20 Toronto, ON M5H 2T6 <i>Counsel to Tiger Capital Group, LLC</i>	Stuart Brotman Tel: 416.865.5419 Email: sbrotman@fasken.com
Maplebriar Holdings Inc. 2351 Royal Windsor Dr, Unit 10 Mississauga, ON L5J 1K5 <i>Consultant</i>	Ajay Kochhar Tel: 437.900.7843 Email: ajay.kochhar@li-cycle.com

<u>PARTY</u>	<u>CONTACT</u>
Stikeman Elliott LLP Commerce Court West, 199 Bay St. #5300 Toronto, ON M5L 1B9 <i>Counsel to the Special Committee</i>	Sean Vanderpol Tel: 416.869.5523 Email: svanderpol@stikeman.com

Lenders

<u>PARTY</u>	<u>CONTACT</u>
Torys LLP 79 Wellington Street West 30 th Floor, TD South Tower Toronto, ON M5K 1N2 <i>Canadian Counsel for Glencore Ltd., Glencore Canada Corporation and Glencore International AG</i>	Scott Bomhof Tel: 416.865.7370 Email: sbomhof@torys.com David Bish Tel: 416.865.7353 Email: dbish@torys.com Andrew Gray Tel: 416.865.7630 Email: agray@torys.com Mike Noel Tel: 416.865.7378 Email: mnoel@torys.com
Weil, Gotshal & Manges LLP 767 5th Ave New York, NY 10153, United States <i>U.S. Counsel for Glencore Ltd., Glencore Canada Corporation and Glencore International AG</i>	Chase Bentley Tel: 212.310.8871 Email: chase.bentley@weil.com Mariel Cruz Tel: 212.310.8123 Email: mariel.cruz@weil.com
Koch Strategic Platforms, LLC 4111 East 37th Street North Wichita, Kansas 67220	General Email: legalnotices@kochps.com

<u>PARTY</u>	<u>CONTACT</u>
Jones Day 250 Vesey Street New York, NY 10281, United States <i>U.S. Counsel for Koch Strategic Platforms, LLC</i>	Peter Devlin Tel: 212.326.3978 Email: pdevlin@jonesday.com Charles N. Bensinger Tel: 212.326.3979 Email: cnbensinger@jonesday.com
United States Department of Energy Loan Programs Office 10000 Independence Ave., SW	Director, Portfolio Management Email: lpo.portfolio@hq.doe.gov
White & Case LLP 701 Thirteenth Street, NW Washington, DC 20005-3807 <i>Counsel to United States Department of Energy</i>	Armando Rivera Jacobo Tel: 212.819.7892 Email: armando.rivera@whitecase.com
Herrick, Feinstein LLP Two Park Avenue New York, NY 10016 <i>Local Counsel to United States Department of Energy</i>	Jonathan M. Makarowitz Tel: 212.592.5945 Email: jmakarowitz@herrick.com Stephen B. Selbst Tel: 212.592.1405 Email: sselbst@herrick.com Hunter Waters Tel: 212.592.5965 Email: hwaters@herrick.com
Citibank, N.A. 388 Greenwich Street New York, NY 10013	Marion Zinowski Tel: 212.816.5648 Email: marion.zinowski@citi.com Janice Wong Tel: 212.816.6491 Email: janice.wong@citi.com Notice Email: DOECitiAgent@citi.com

<u>PARTY</u>	<u>CONTACT</u>
Greenberg Traurig, LLP One Vanderbilt Avenue New York, NY 10017 <i>Counsel to Citibank, N.A. in its capacity as Collateral Agent</i>	Andrew Silverstein Tel: 212.801.9304 Email: Andrew.Silverstein@gtlaw.com
Federal Financing Bank Main Treasury Building 1500 Pennsylvania Avenue, NW Washington, DC 20220	Chief Financial Officer Tel: 202.622.2470 Email: ffb_admin@treasury.gov
White & Case LLP 1221 Avenue of the Americas New York, NY 10020-1095	David Turetsky Tel: 212.819.8904 Email: david.turetsky@whitecase.com Michael Shepherd Tel: 212.819.8709 Email: mshepherd@whitecase.com
Paliare Roland Rosenberg Rothstein LLP 155 Wellington St. West, 35th Floor Toronto, ON M5V 3H1 <i>Counsel to McKinsey and Company Canada</i>	Ryan Shah Tel: 647.865.4702 Email: ryan.shah@paliareroland.com Paul Davis Tel: 416.646.6311 Email: paul.davis@paliareroland.com Dillon Gohill Tel: 416.646.6353 Email: dillon.gohil@paliareroland.com
Cassels Brock & Blackwell LLP Suite 3200, Bay Adelaide Centre - North Tower 40 Temperance Street Toronto, ON M5H 0B4 <i>Counsel to Fabricated Steel Products Inc.</i>	John N. Birch Tel: 416.860.5225 Email: jbirch@cassels.com

PPSA and UCC Registrants

<u>PARTY</u>	<u>CONTACT</u>
Citibank, N.A., As Collateral Agent, Attention - Agency & Trust 388 Greenwich Street New York, NY 10013 <i>PPSA Registrant</i>	
Canadian Imperial Bank of Commerce 595 Bay Street 7th Floor Toronto, ON M5G 2C2 <i>PPSA Registrant</i>	
Canadian Imperial Bank of Commerce 305 Milner 6th Floor Scarborough, ON M1B 3V4 <i>PPSA Registrant</i>	
Atco Structures & Logistics Ltd. 115 Peacekeepers Drive SW Calgary, AB T3E 7X4 <i>PPSA Registrant</i>	
De Lage Landen Financial Services Canada Inc. 3450 Superior Court, Unit 1 Oakville, ON L6L 0C4 <i>PPSA Registrant</i>	
National Bulk Equipment, Inc. 12838 Stainless Drive Holland, MI 49424 United States <i>UCC Registrant</i>	

Governments / Ministries

<u>PARTY</u>	<u>CONTACT</u>
Ministry Of Finance (Ontario) Insolvency Unit 6th Floor, 33 King Street West Oshawa, Ontario L1H 8H5	Insolvency Unit Email: insolvency.unit@ontario.ca
Attorney General of Canada Department of Justice Canada, National Litigation Sector Ontario Regional Office 120 Adelaide Street West, Suite #400 Toronto, Ontario M5H 1T1	General Intake Email: AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca
Ontario Securities Commission 20 Queen Street West, 20th Floor Toronto, ON M5H 3S8	General Inquiries Email: inquiries@osc.gov.on.ca
U.S. Securities and Exchange Commission 100 F Street, NE Washington, DC 20549	Insolvency Unit Email: secbankruptcy@sec.gov
U.S. Securities and Exchange Commission 200 Vesey Street Ste 400 New York, NY 10281-1022	Insolvency Unit Email: bankruptcynoticeschr@sec.gov
Attorney General Of Canada Department of Justice Ontario Regional Office National Litigation Sector 120 Adelaide Street West, Suite 400 Toronto, Ontario M5H 1T1 <i>Counsel to His Majesty the King in Right of Canada, as represented by the Minister of National Revenue</i>	General Inquiries Fax: 416.973.0810 Tel: 437.329.6143 Christopher VanBerkum Email: christopher.vanberkum@justice.gc.ca Edward Park Email: edward.park@justice.gc.ca
Harris Beach Murtha 33 Arch Street 12th Floor Boston, MA 02110 <i>Counsel on behalf of County of Monroe Industrial Development Agency</i>	Daniel C. Cohn Tel: 617.457.4155 Email: dcohn@harrisbeachmurtha.com

Other

<u>PARTY</u>	<u>CONTACT</u>
Berger Montague (Canada) PC 330 Bay Street, Suite 505 Toronto, Ontario, M5H 2S8 <i>Counsel to investors</i>	Albert Pelletier Tel: 647.268.4475 Email: apelletier@bm.net Vincent DeMarco Tel: 647.598.8772 ext. 4 Email: vdemarco@bm.net Daniel Pallag Tel: 647.598.8772 Email: dpallag@bm.net
McMillan LLP Brookfield Place Suite 4400, 181 Bay Street Toronto, ON M5J 2T3 <i>Counsel to MasTec Industrial, Corp.</i>	Wael Rostom Tel: 416.865.7790 Email: wael.rostom@mcmillan.ca Jeffrey Levine Tel: 416.865.7791 Email: jeffrey.levine@mcmillan.ca
Chaitons LLP 5000 Yonge Street, 10th Floor Toronto, ON M2N 7E9 <i>Lawyers for MasTec North America, Inc.</i>	George Benchetrit Tel: 416-218-1141 Email: george@chaitons.com
Dentons Canada LLP 77 King Street West, Suite 400 Toronto-Dominion Centre Toronto, ON M5K 0A1 <i>Canadian Counsel to BPG Boone, LLC</i>	Kenneth Kraft Tel: 416.863.4374 Email: kenneth.kraft@dentons.com Sarah-Ann Wilson Tel: 416.863.4402 Email: sara.wilson@dentons.com

Reynolds, Reynolds & Little, LLC 2115 11th Street Tuscaloosa, AL 35403 <i>U.S. Counsel to BPG Boone, LLC</i>	Justin B. Little Tel: 205.391.0073 Email: jlittle@rrllaw.com
Canadian Imperial Bank of Commerce 81 Bay Street, 20th Floor Toronto, Ontario M5J 0E7	Atoosa Mahdavian Email: Atoosa.Mahdavian@cibc.com Vincent Mastromatteo Email: Vincent.Mastromatteo@cibc.com
Thornton Grout Finnigan LLP 100 Wellington Street West Suite 3200, P.O. Box 329 Toronto, ON M5K 1K7 <i>Counsel to Ridgeway Properties I, LLC, Pike Conductor DEV I LLC, Pike Construction Services Inc. and Pike Conductor JV I, LLC</i>	Grant Moffat Tel: 416.304.0599 Email: gmoftat@tgf.ca Derek Harland Tel: 416.304.1127 Email: dharrland@tgf.ca
Fasken Martineau DuMoulin LLP 333 Bay Street, Suite 2400 Bay Adelaide Centre, Box 20 Toronto ON M5H 2T6 <i>Counsel to RED-Rochester, LLC</i>	Aubrey Kauffman Tel: 416.868.3538 Email: akauffman@fasken.com Jennifer L. Caruso Tel: 416.865.4471 Email: jcaruso@fasken.com
Borden Ladner Gervais LLP Bay Adelaide Centre, East Tower, 22 Adelaide St W #3400 Toronto, ON M5H 4E3 <i>Canadian counsel to Hatch Associates Consultants, Inc.</i>	Alex MacFarlane Tel: 416.367.6305 Email: AMacFarlane@blg.com Nick Hollard Tel: 416.367.6545 x16545 Email: NHollard@blg.com
Norton Rose Fulbright Canada LLP 222 Bay Street, Suite 3000 Toronto ON M5K 1E7 <i>Counsel to ERM Consulting & Engineering Inc. and Environmental Resources Management Inc.</i>	Jennifer Stam Tel: 416.202.6707 Email: jennifer.stam@nortonrosefulbright.com

Miller Thomson LLP 40 King Street West, Suite 6600 Toronto ON M5H 3S1 <i>Canadian counsel to Hanna Steel Corporation</i>	Jeffrey Carhart Tel: 416.595.8615 Email: jcarhart@millerthomson.com Matthew Cressatti Tel: 416.597.4311 Email: mcressatti@millerthomson.com
Bradley Arant Boult Cummings LLP One Federal Place 1819 5th Avenue N Birmingham, AL 35203 <i>U.S. counsel to Hanna Steel Corporation</i>	James Blake Bailey Tel: 205.521.8913 Email: jbailey@bradley.com

E-Service List

hmeredith@mccarthy.ca; tcourtis@mccarthy.ca; stanvir@mccarthy.ca; malnajar@mccarthy.ca;
madlyn.primoff@freshfields.com; alexander.rich@freshfields.com; sarah.margolis@freshfields.com;
mmackenzie@alvarezandmarsal.com; jnevsky@alvarezandmarsal.com;
srushton@alvarezandmarsal.com; ekrieger@alvarezandmarsal.com; mdelellis@osler.com;
mcalvaruso@osler.com; bmuller@osler.com; Robert.Drain@skadden.com; shana.elberg@skadden.com;
dbish@torys.com; agray@torys.com; sbomhof@torys.com; mnoel@torys.com; chase.bentley@weil.com;
mariel.cruz@weil.com; svanderpol@stikeman.com; apelletier@bm.net; vdemarco@bm.net;
dpallag@bm.net; legalnotices@kochps.com; pdevlin@jonesday.com; cnbensinger@jonesday.com;
lpo.portfolio@hq.doe.gov; armando.rivera@whitecase.com; jmakarowitz@herrick.com;
sselbst@herrick.com; hwaters@herrick.com; marion.zinowski@citi.com; janice.wong@citi.com;
DOECitiAgent@citi.com; Andrew.Silverstein@gtlaw.com; ffb_admin@treasury.gov;
david.turetsky@whitecase.com; mshepherd@whitecase.com; wael.rostom@mcmillan.ca;
jeffrey.levine@mcmillan.ca; ryan.shah@paliareroland.com; paul.davis@paliareroland.com;
dillon.gohil@paliareroland.com; jbirch@cassels.com; baziz@bluetreeadvisors.com;
michelle@managementeffectiveness.ca; hrowanlegg@alvarezandmarsal.com;
jsim@alvarezandmarsal.com; BSnyder@TigerGroup.com; sbrotman@fasken.com; ajay.kochhar@li-cycle.com;
insolvency.unit@ontario.ca; AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca;
inquiries@osc.gov.on.ca; secbankruptcy@sec.gov; bankruptcynoticeshr@sec.gov;
george@chaitons.com; christopher.vanberkum@justice.gc.ca; edward.park@justice.gc.ca;
dcohn@harrisbeachmurtha.com; kenneth.kraft@dentons.com; sara.wilson@dentons.com;
jlittle@rrllaw.com; Atoosa.Mahdavian@cibc.com; Vincent.Mastromatteo@cibc.com; gmoftat@tgf.ca;
dharland@tgf.ca; akauffman@fasken.com; jcaruso@fasken.com; AMacFarlane@blg.com;
NHollard@blg.com; jennifer.stam@nortonrosefulbright.com; jcarhart@millerthomson.com;
mcressatti@millerthomson.com; jbailey@bradley.com;