

SCHEDULE “A”

IN THE MATTER OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF AYURCANN HOLDINGS CORP. and AYURCANN INC. (together the “Applicants” and each an “Applicant”)

INSTRUCTION LETTER FOR THE CLAIMS PROCEDURE

I. CLAIMS PROCEDURE

By Order of the Ontario Superior Court of Justice (Commercial List) dated June 1, 2026 (the “**Claims Procedure Order**”), Alvarez & Marsal Canada Inc., in its capacity as the Court-appointed monitor (in such capacity, the “**Monitor**”) of the Applicants, has been authorized to conduct a claims procedure (the “**Claims Procedure**”) with respect to claims against the Applicants.

Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the Claims Procedure Order.

The Claims Procedure Order, the Claims Package, including a Proof of Claim form, and related materials may be accessed on the Monitor’s Website at: <https://www.alvarezandmarsal.com/Ayurcann>.

This letter provides instructions for responding to or completing the Proof of Claim or a Notice of Dispute of Revision or Disallowance, as applicable. Reference should be made to the Claims Procedure Order for a complete description of the Claims Procedure.

The Claims Procedure is intended for any Person with any Claims, other than Excluded Claims, of any kind or nature whatsoever against the Applicants, or either of them, whether liquidated, unliquidated, contingent or otherwise. Please review the enclosed material for the complete definitions of “**Claim**”, “**Pre-Filing Claim**”, and “**Restructuring Period Claim**” to which the Claims Procedure applies.

All notices and enquiries with respect to the Claims Procedure must be in writing and, where applicable, substantially in the form provided for in the Claims Procedure Order, and will be sufficiently given only if delivered by email, or if it cannot be delivered by email and the Monitor provides its written consent for delivery by an alternative method, to:

Alvarez & Marsal Canada Inc., in its capacity as Monitor of the Applicants
200 Bay Street, Suite 2900
Toronto, Ontario M5J 2J1

Attention: Steven Glustein / Christian Vit
Email: sglustein@alvarezandmarsal.com / cvit@alvarezandmarsal.com

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof during normal business hours on a Business Day or if delivered outside of normal business hours, the next Business Day.

II. FOR CLAIMANTS SUBMITTING A PROOF OF CLAIM

If you believe that you have a Claim against the Applicants, or either of them, you **MUST** file a Proof of Claim with the Monitor, which **MUST** include all supporting documentation in respect of such Claim and its Classification, Nature and amount.

All Proofs of Claim for Pre-Filing Claims, which for greater certainty are Claims against the Applicants (or either of them) arising prior to January 30, 2026 (the “**Filing Date**”), must be actually received by the Monitor **before 5:00 p.m. (Eastern Prevailing Time) on July 16, 2026** (the “**Claims Bar Date**”).

All Proofs of Claim for Restructuring Period Claims, which for greater certainty are Claims arising out of the restructuring, disclaimer, resiliation, termination or breach by the Applicants (or either of them) on or after the Filing Date, of any contract, lease or other agreement or arrangement whether written or oral, must be actually received by the Monitor **by the later of (i) the Claims Bar Date, and (ii) 5:00 p.m. (Eastern Prevailing Time) on the date that is twenty (20) Business Days after the date on which the Monitor sends a Claims Package with respect to a Restructuring Period Claim** (the “**Restructuring Period Claims Bar Date**”).

PROOFS OF CLAIM MUST BE ACTUALLY RECEIVED BY THE APPLICABLE BAR DATE OR THE APPLICABLE CLAIM(S) WILL BE FOREVER BARRED AND EXTINGUISHED. If you are required to file a Proof of Claim pursuant to the Claims Procedure but do not file a Proof of Claim in respect of a Claim by the Claims Bar Date or the Restructuring Period Claims Bar Date, as applicable, you shall not be entitled to vote at any Meeting regarding a Plan or participate in any distribution under a Plan or otherwise in respect of such Claim.

All Claims denominated in foreign currency shall be converted to Canadian dollars at the Bank of Canada daily average exchange rate in effect on the Filing Date, which for United States dollars is USD 1.3562:CAD 1.

Additional Proof of Claim forms can be obtained by contacting the Monitor at the email address indicated above and providing particulars as to your name, address and email address. Further, Proofs of Claim and related materials may be accessed from the Monitor’s Website at: <https://www.alvarezandmarsal.com/Ayurcann>.