

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF VOYAGER DIGITAL LTD.  
APPLICATION OF VOYAGER DIGITAL LTD. UNDER

SECTION 46 OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

**INFORMATION OFFICER'S TERMINATION CERTIFICATE**

A. Pursuant to an Order of the Honourable Justice Kimmel of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated July 12, 2022 (the "**Supplemental Order**"), Alvarez & Marsal Canada Inc. was appointed as information officer of the Court (in such capacity, the "**Information Officer**") in the proceeding (the "**CCAA Recognition Proceeding**") commenced by Voyager Digital Ltd. ("**VDL**") in its capacity as the foreign representative of VDL, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**").

B. Pursuant to an Order of the Court dated October 11, 2023 (the "**LGO Agreement Approval and Termination Order**") made in the CCAA Recognition Proceeding, the Court (a) authorized VDL and LGO SAS to enter into an agreement (the "**LGO Agreement**") on a *nunc pro tunc* basis with an effective date of September 20, 2021, (b) authorized VDL and the plan administrator of VDL (the "**Plan Administrator**") to take all steps necessary to implement the transactions contemplated in the LGO Agreement, and (c) provided for the termination of this CCAA Recognition Proceeding upon the filing of this certificate (the "**Information Officer's Termination Certificate**") with the Court.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the LGO Agreement Approval and Termination Order.

**THE INFORMATION OFFICER CERTIFIES** that:

1. The Information Officer has been advised by the Plan Administrator (or its counsel) that all matters related to the CCAA Recognition Proceeding have been completed.
2. To the knowledge of the Information Officer, all matters to be attended to in connection with the CCAA Recognition Proceeding (Court File No. CV-22-00683820-00CL) have been completed.

**ACCORDINGLY**, the CCAA Termination Time as defined in the LGO Agreement Approval and Termination Order has occurred.

**DATED** at Toronto, Ontario this 3 day of March, 2024.

**ALVAREZ & MARSAL CANADA INC.,  
solely in its capacity as Information  
Officer, and not in its personal capacity**

Per:  \_\_\_\_\_

Name: Stephen Ferguson

Title: Managing Director

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

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Court File No. CV-22-00683820-00CL

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PROCEEDING COMMENCED AT  
TORONTO

**INFORMATION OFFICER'S TERMINATION CERTIFICATE**

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Lawyers for Alvarez & Marsal Canada Inc., solely in its capacity  
as the Information Officer and not in its personal or corporate  
capacity