COURT FILE NUMBER 2401-09688

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES'

CREDITORS ARRANGEMENT ACT, RSC 1985,

c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF

COMPROMISE OR ARRANGEMENT OF DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS INC., DELTA 9 BIO-TECH INC., DELTA 9 LIFESTYLE

CANNABIS CLINIC INC. and DELTA 9

CANNABIS STORE INC.

APPLICANTS DELTA 9 CANNABIS INC., DELTA 9 LOGISTICS

INC., DELTA 9 BIO-TECH INC., DELTA 9

LIFESTYLE CANNABIS CLINIC INC. and DELTA

9 CANNABIS STORE INC.

DOCUMENT SEALING ORDER

ADDRESS FOR SERVICE

AND CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

**MLT AIKINS LLP** 

Barristers and Solicitors #2100 – 222 3<sup>rd</sup> Ave SW Calgary, AB T2P 0B4

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File No. 0136555.00034

DATE ON WHICH ORDER WAS PRONOUNCED: SEPTEMBER 11, 2024

LOCATION WHERE ORDER WAS PRONOUNCED: CALGARY, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: THE HONOURABLE JUSTICE C.D.

SIMARD

**UPON** the application (the "**Application**") of Delta 9 Cannabis Inc. ("**D9 Parent**"), Delta 9 Logistics Inc. ("**Logistics**"), Delta 9 Bio-Tech Inc. ("**Bio-Tech**"), Delta 9 Lifestyle Cannabis Clinic Inc. ("**Lifestyle**") and Delta 9 Cannabis Store Inc. ("**Store**", and collectively with D9 Parent, Logistics, Bio-Tech and Lifestyle, the "**Applicants**" or "**Delta 9**") for a sealing order; **AND UPON** 

37827312

Clerk's stamp

having read the Application, the Affidavit of John Arbuthnot IV, sworn on July 12, 2024 and filed on July 15, 2024, the First Supplemental Affidavit of John Arbuthnot IV, sworn on July 15, 2024 and filed on July 16, 2024, the Second Affidavit of John Arbuthnot IV, sworn and filed on July 18, 2024, the Second Supplemental Affidavit of John Arbuthnot IV, sworn and filed on July 22, 2024, the Third Affidavit of John Arbuthnot IV, sworn on September 3, 2024 and filed on September \_\_\_\_\_, 2024, the Pre-Filing Report of the Proposed Monitor, Alvarez & Marsal Canada Inc. (the "Monitor"), filed on July 12, 2024 (the "Pre-Filing Report"), the First Report of the Monitor, filed on July 25, 2024 (the "First Report"), the Second Report of the Monitor, filed on September \_\_\_\_\_\_, 2024 (the "Second Report") and the Confidential Appendix to the Second Report of the Monitor, unfiled (the "Confidential Appendix" and together with the Pre-Filing Report, the First Report and the Second Report, the "Reports"), and the Affidavit of Service of \_\_\_\_\_\_\_\_, sworn and filed on September \_\_\_\_\_\_, 2024; AND UPON hearing the submissions of counsel for the Applicants, counsel for the Monitor and counsel for any other parties present; IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. The time for service of the notice of the Application is hereby abridged and service thereof is seemed good and sufficient and this Application is properly returnable today.
- 2. The Confidential Appendix shall be sealed until the earlier of: (a) completion of the Applicants' proceedings under the CCAA; (b) March 11, 2025; or (c) by further order of the Court.
- 3. If directed by the Court, the Applicants can provide a copy of the Confidential Appendix to the Clerk of the Court, who is hereby directed to seal any such copy of the Confidential Appendix in a sealed envelope which shall have a notice attached that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL DOCUMENTS. THESE CONFIDENTIAL DOCUMENTS ARE SEALED ON COURT FILE NO. 2401-09688 PURSUANT TO THE ORDER OF THE HONOURABLE JUSTICE C.D. SIMARD ON SEPTEMBER 11, 2024. THESE CONFIDENTIAL DOCUMENTS ARE NOT TO BE ACCESSED BY ANY PERSON UNLESS OR UNTIL THE EARLIER OF: (a) COMPLETION OF THE APPLICANTS' PROCEEDINGS UNDER THE CCAA; (b) MARCH 11, 2025; OR (c) FURTHER

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The Honourable Justice C.D. Simard Justice of the Court of King's Bench of Alberta