



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 02 - Calgary
Court No.: 25-2958977
Estate No.: 25-2958977

In the Matter of the Bankruptcy of:

OGEN Holdings Ltd.

Debtor

ALVAREZ & MARSAL CANADA INC.

Licensed Insolvency Trustee

Ordinary Administration

Date of bankruptcy:	September 25, 2024	Security:	\$0.00
Meeting of creditors:	October 15, 2024, 10:30 Dial in: 1-647-749-7010 Access Code: 381-021-825#, Alberta Canada,		
Chair:	Trustee	Designated person:	Darren Brisebois

CERTIFICATE OF ASSIGNMENT - Paragraph 57(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a proposal in respect of the aforementioned debtor was filed under section 62 of the *Bankruptcy and Insolvency Act*;
- the creditors, at a meeting held to consider the proposal, refused to accept the proposal and the debtor is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held immediately following the meeting held to consider the proposal or at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: September 26, 2024

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada