



NO. S-209201
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF 1077 HOLDINGS CO-OPERATIVE
AND 1314625 ONTARIO LIMITED


PETITIONERS

REQUISITION – GENERAL

Filed by: Alvarez & Marsal Canada Inc., in its capacity as the court-appointed Monitor
(the "**Monitor**") of 1077 Holdings Co-operative (formerly, Mountain Equipment
Co-operative) and 1314625 Ontario Limited.

Required: Please file the attached Monitor's Certificate.

Date: November 24, 2022



Signature of lawyer for filing party
Mary Buttery, K.C.

THIS REQUISITION was prepared by Mary Buttery, K.C., of the firm of Osler, Hoskin & Harcourt LLP whose place of business and address for delivery is 1700 – 1055 West Hastings Street, Vancouver BC V6E 2E9, Telephone: 778.785.3000; Fax: 778.785.2745.

NO. S-209201
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

AND

**IN THE MATTER OF 1077 HOLDINGS CO-OPERATIVE
AND 1314625 ONTARIO LIMITED**

PETITIONERS

**REQUISITION
– GENERAL**

Osler, Hoskin & Harcourt LLP
Barristers & Solicitors
1700 – 1055 West Hastings Street
Vancouver, BC V6E 2E9

Tel. No. 778.785.3000
Fax No. 778.785.2745

File No.: 1237409

MB/bb

Monitor's Certificate

NO. S-209201
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF 1077 HOLDINGS CO-OPERATIVE
AND 1314625 ONTARIO LIMITED

PETITIONERS

MONITOR'S CERTIFICATE

RECITALS

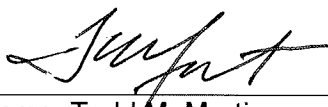
- A. On September 14, 2020, 1077 Holdings Co-operative (then known as Mountain Equipment Co-operative) and 1314625 Ontario Limited (collectively, the "**Petitioners**") obtained an initial order pursuant to which, *inter alia*, the within proceedings were commenced under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, and Alvarez & Marsal Canada Inc. was appointed as the monitor of the Petitioners (and, in such capacity, the "**Monitor**").
- B. Unless otherwise indicated herein, capitalized terms shall have the meaning ascribed to them in the Distribution Approval Order (as defined below) and the Twelfth Report of the Monitor, dated March 23, 2022.
- C. On March 29, 2022, this Court pronounced an Order (the "**Distribution Approval Order**") approving the Monitor's Proposed Distribution Methodology and authorizing the Monitor to, *inter alia*:
- (i) make an interim distribution to Claimants and Employee Claimants holding Accepted Claims, on a *pro rata* basis, in the aggregate amount of no more than \$23.3 million;
 - (ii) create the St. Denis Claim Reserve; and
 - (iii) in its sole discretion, make further *pro rata* distributions to all Claimants and Employee Claimants holding Accepted Claims without further Order of this Court, upon the filing of a Monitor's Certificate with this Court.

THE MONITOR HEREBY CERTIFIES the following:

1. The Monitor anticipates making a further *pro rata* distribution by no later than December 2, 2022 to Claimants and Employee Claimants holding Accepted Claims in the aggregate amount of **\$4.4 million**.
2. This Certificate was filed by the Monitor on November 24, 2022.

Alvarez & Marsal Canada Inc. in its capacity as
the court-appointed Monitor of 1077 Holdings
Co-operative and 1314625 Ontario Limited, and
not in its personal or corporate capacity

Per: _____


Name: Todd M. Martin
Title: Senior Vice President