



NOTICE OF STATEMENT OF RECEIVER
 (Subsections 245(1) and 246(1) of the Act)

IN THE MATTER OF THE RECEIVERSHIP OF
Energera International Inc., Energera America Inc., Energera Inc. and Sandtinel LLC

The receiver gives notice and declares that:

- On March 17, 2026, the Court of King’s Bench of Alberta (the “**Court**“) granted an Order (the “**Receivership Order**“) whereby Alvarez & Marsal Canada Inc. (“**A&M**“) was appointed receiver and manager (the “**Receiver**“) of Energera International Inc., Energera America Inc., Energera Inc. and Sandtinel LLC (collectively, the “**Company**” or the “**Debtors**“) in respect of all of the Debtors’ current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the “**Property**“). The Property includes, but is not limited to:

	Estimated Book Value ¹
Capital Assets	28,365,000
Accounts Receivable	3,919,000
Cash	1,257,000
Tax Receivable	656,000
Prepaid Expenses & Deposits	558,000
Total Book Value of Assets	\$ 34,755,000

Note: Realizable values may materially differ from the above. The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy of the foregoing.

- Alvarez & Marsal Canada Inc. became the Receiver in respect of the property described above by virtue of the Receivership Order. For a copy of the Receivership Order, it may be found on the Receiver’s website at: <https://www.alvarezandmarsal.com/Energera>.
- Upon the granting of the Receivership Order, the Receiver took possession and control of the Property described above on March 17, 2026.
- The following information relates to the receivership:
 - Civic Address: #110, 368 Saskatchewan Ave, PO Box 4313, Spruce Grove AB, T7X 0G6
 - Principal line of business: Energy technology provider in the oilfield services industry
 - Location of business: Alberta and surrounding areas and various US locations

¹ As at February 28, 2026



5. Amounts owed by the Company to each creditor, according to books and records as of March 17 2026, are shown below and are listed in Schedule “A”:

Secured creditors (see attached listing)	43,982,933
Unsecured creditors (see attached listing)	<u>2,472,529</u>
Total	\$ 46,455,462

6. The Receiver’s contact is:

Alvarez & Marsal Canada Inc.
Suite 1110, 250 6th Ave SW
Calgary, AB T2P 3H7

Attention: Mr. Brinton Wolever
Telephone: (403) 607-5291
Email: energera@alvarezandmarsal.com

7. The Receiver intends to continue operating Energera in normal course, while it considers its options for strategic investment and/or divestiture opportunities with the view to maximize realizations for all stakeholders.
8. To date, no claims procedure has been approved by the Court that instructs creditors to prove their claims against the Debtors. As a result, creditors are not required to file a proof of claim with the Receiver at this time. The Receiver will notify each known creditor if a claims procedure order has been granted by the Court that instructs creditors to prove their claim(s).
9. Additional Information: A copy of the Receivership Order is posted on the Receiver’s website at www.alvarezandmarsal.com/energera. Other public information, including court materials, will be posted to this website as that information becomes available.

Dated at Calgary, Alberta this 26th day of March 2026.

**ALVAREZ & MARSAL CANADA INC., in its capacity as
Court appointed Receiver of the Debtors
and not in its personal or corporate capacity**

Orest Konowalchuk, CPA, CA, CIRP, LIT
Senior Vice-President

Schedule A

IN THE MATTER OF THE RECEIVERSHIP OF

Energera Inc., Energera International Inc., Energera America Inc., and Sandtinel LLC

Preliminary list of creditors in SCAD of Energera Inc., Energera International Inc., Energera America Inc., and Sandtinel LLC as at March 17, 2026 as submitted by the Debtor without admission as to any liabilities or privilege herein shown

No.	Secured Creditor Name	Address	City	Province/ State	Postal Code	Country	Amount Outstanding
1	Royal Bank of Canada, as Agent	335 8 th Ave SW	Calgary	AB	T2P 1C9	Canada	39,061,058
2	Royal Bank of Canada (BCAP Loan)	335 8 th Ave SW	Calgary	AB	T2P 1C9	Canada	4,921,875
Total Secured Creditors							\$ 43,982,933
No.	Unsecured Creditor Name	Address	City	Province/ State	Postal Code	Country	Amount Outstanding
1	3 Tier Land, LLC	PO Box 403	Douglas	WY	82633	USA	2,740
2	A&B Business Equipment	PO BOX 3157	Omaha	NE	8103-0157	USA	566
3	AbaData-Oplynx Inc.	4728 78A Street Close Ste 200	Red Deer	AB	T4P 2J2	Canada	41,213
4	ABM Industries Incorporated	1600 Broadway Suite 1470	Denver	CO	80202	USA	617
5	Air Liquide Canada Inc	MH2042, P.O. Box 6789, STN Centre-Ville	Montreal	QC	H3C 4J5	Canada	1,267.95
6	Airgas USA LLC	PO Box 734671	Dallas	TX	5373-4671	USA	5,384
7	Alaska Safety Alliance	2600 Cordova Street Suite 105	Anchorage	AK	99503	USA	197
8	Alexander Security	PO Box 21243	Grande Prairie	AB	T8V 6W7	Canada	70
9	Amazon Capital Services Inc.	Postal Station A TH1120C PO Box 4283	Toronto	ON	M5W 5W6	Canada	1,422
10	American Welding & Gas, Inc.	PO Box 779009	Chicago	IL	0677-9009	USA	56
11	Apex Pumps LLC	1308 Manor St	Midland	TX	79703	USA	1,834
12	Aquatera Utilities Inc	11101 104 Avenue	Grande Prairie	AB	T8V 8H6	Canada	86
13	Aramark Refreshment Services	PO Box 12132, Station A	Toronto	ON	M5W 0K5	Canada	796
14	Assaly Licensed Interior Design Inc.	12420 - 52 Avenue	Edmonton	AB	T6H 0P4	Canada	5,768
15	Asurint	One Source Technology LLC, 1801W Olympic Blvd	Pasadena	CA	1199-2418	USA	145
16	AT&T	PO BOX 5019	Carol Stream	IL	0197-5019	USA	1,946
17	AT&T Mobility	PO Box 5085	Carol Stream	IL	60197	USA	1,977
18	Axiom Medical Consulting LLC	PO Box 207282	Dallas	TX	5320-7282	USA	452
19	B & K Equipment LLC	PO Box 741	Wyalusing	PA	18853	USA	8,147
20	Bannister Chevrolet Buick GMC Dawson Creek LTD.	120109 8th St	Dawson Creek	BC	V1G 5A5	Canada	353
21	Basin Wide Janitorial	PO Box 52190	Midland	TX	79710	USA	1,507
22	Bassani Transportation Service Inc.	22643 - 113 Ave NW	Edmonton	AB	T5S 2S3	Canada	1,319
23	Berja Meter & Controls Ltd.	831 77 Ave NW	Edmonton	AB	T6P 1S9	Canada	3,014
24	Bill Williams Tire Center	PO Box 1772	Midland	TX	79702	USA	240
25	Bishop & McKenzie LLP	Unit 2300 10180 - 101 Street	Edmonton	AB	T5V 1V3	Canada	8,633
26	Blue Ocean Interactive Marketing Inc.	308 Randall Crescent	Milton	ON	L9T 4X7	Canada	944
27	Brad's Picker Service Ltd	Box 1844 3375 33rd Street	Whitecourt	AB	T7S 1P6	Canada	2,468
28	Brogan Safety Supply Ltd	101, 12002 - 101 Avenue	Grande Prairie	AB	T8V 8B1	Canada	159
29	Burtex Incorporated	10308 174 Street NW	Edmonton	AB	T5S 2K8	Canada	209
30	Carmichael Engineering Ltd.	6504 - 30th Street SE	Calgary	AB	T2C 1N4	Canada	1,667
31	CB Process Instrumentation & Controls	#19, 6020 2nd Street SE	Calgary	AB	T2H 2L8	Canada	14,183
32	CDW Direct, LLC	PO Box 75723	Chicago	IL	0675-5723	USA	23,045
33	Central Air Equipment (RD) Ltd.	1322 Hastings Cres S.E.	Calgary	AB	T2G 4C9	Canada	427
34	Cersonsky, McAnelly & Garcia, P.C.	1770 St. James Place Suite 150	Houston	TX	77056	USA	4,752
35	Challenger Fleet Management Services Ltd	16635 - 111 Ave NW	Edmonton	AB	T5M 2S4	Canada	3,108
36	Cintas Canada Limited	Dept. 400004, PO Box 4372 STN A	Toronto	ON	M5W 0J2	Canada	764
37	Cintas Corporation	PO Box 88005	Chicago	IL	0680-1005	USA	2,220
38	Comcast Business	PO Box 37601	Philadelphia	PA	9101-0601	USA	378
39	Cotton Bledsoe Tighe & Dawson, PC	Post Office Box 2776	Midland	TX	9702-2776	USA	507
40	Culligan Bottled Water	12001-99 Ave	Grande Prairie	AB	T8W 0J7	Canada	66
41	CurbTek LLC	PO Box 3146	Shreveport	LA	71133	USA	759
42	CVS Controls	1107-8A Street	Nisku	AB	T9E 7R3	Canada	6,762
43	Cybertech Automation Inc.	17107 - 107 Avenue	Edmonton	AB	T5S 1G3	Canada	224
44	Dentons Canada LLP	77 King Street West, Suite 400 TD Centre	Toronto	ON	M5K 0A1	Canada	2,046
45	Direct Energy	PO Box 1520, 639 5th Avenue SW	Calgary	AB	T2P 5R6	Canada	514
46	Distribution Now	P.O. Box 664, STN. M	Calgary	AB	T2P 2J3	Canada	19,185
47	DLH Oil and Fuel LLC	PO Box 10568	Midland	TX	79702	USA	7,601
48	DNOW L.P.	P.O. BOX 200822	Dallas	TX	5320-0822	USA	1,888
49	E&M Services LLC	PO Box 1275	Watford City	ND	58854	USA	1,850
50	Earth Communications	Unit 100, 11417 261 Street	Acheson	AB	T7X 6C6	Canada	62
51	Electrogas Monitors Ltd	7961 49 Avenue #1	Red Deer	AB	T4P 2V5	Canada	3,213
52	Empire Sign & Graphics Ltd	5-53027 RR 20	Parkland County	AB	T7Y 2G8	Canada	89
53	Equipment & Controls, Inc (ECI)	PO Box 536074	Pittsburgh	PA	5253-5902	USA	13,125
54	FedEx	PO Box 94515	Palatine	IL	0094-4515	USA	305
55	First Aid & Safety Training Services Inc	17920 118 Avenue	Edmonton	AB	T5S 2W3	Canada	430
56	Five-O Fleet Service LLC	6102 WCR 122	Midland	TX	79706	USA	4,446
57	FleetCor Canada Mastercard	P.O. Box 9540	Vancouver	BC	V6B 4G3	Canada	18,900
58	Ford Fleet Care	Dept 121801 PO Box 67000	Detroit	MI	8267-1218	USA	7,202
59	Fourstar Resources Inc.	501-24 Ave	Nisku	AB	T9E 8P2	Canada	893
60	Freedom Valve Solutions LLC	321 Sadie St.	Odessa	TX	79764	USA	5,211
61	Freightcom Inc.	77 Pillsworth Ave, Unit #1	Bolton	ON	L7E 4G4	Canada	167
62	Friedman Suder & Cooke	Tindall Square Warehouse No1 604 E 4th St, #200	Fort Worth	TX	76102	USA	15,165
63	Geoforce Canada IoT Solutions	940 6th Ave SW Suite 810	Calgary	AB	T2P 3T1	Canada	10,681
64	Geoforce, Inc	Suite 810, 940 6th Ave SW	Calgary	AB	T2P 3T1	Canada	3,253
65	Geoforce, Inc USA	P.O. Box 844567	Boston	MA	02284-4567	USA	22,800
66	Good Karma Welding & Fabrication	1606 West Royal PL. NW	Edmonton	AB	T5S 1T6	Canada	208
67	GPN Wireless Network Solutions Ltd	#105, 9715 105 Street	Grande Prairie	AB	T8V 7X7	Canada	157
68	Gregg Distributors LP	16215-118 Avenue	Edmonton	AB	T5V 1C7	Canada	3,791
69	Gryphon Holdco LLC	1210 Antoine Dr	Houston	TX	77055	USA	366
70	GST Logistics Inc	PO Box 3693, 430 South Avenue	Spruce Grove	AB	T7X 3A9	Canada	24,707
71	HCTRA-VIOLATIONS	PO BOX 4440 DEPT 8	Houston	TX	7210-4440	USA	38
72	iLease & Rentals LLC	PO Box 848	Bridgeport	WV	26330	USA	13,481
73	Indeed Canada Corp. c/o T42874C	P.O Box 4286, Postal Station A	Toronto	ON	M5W 5W9	Canada	1,972
74	J.D.A Ventures Ltd.	713031 Range Road 64	Grande Prairie	AB	T8W 5E5	Canada	2,321
75	JCS Cleaning Services	9418-81 Avenue	Grande Prairie	AB	T8V 5R2	Canada	839
76	JDA Oilfield Hauling	713031 Range Road 64	Grande Prairie	AB	T8W 5E5	Canada	945
77	Jeffrey Todd Van Vliet	██████████	██████████	██████████	██████████	██████████	1,099,545
78	Kansas Turnpike Authority	PO Box 5018	Wichita	KS	7201-5018	USA	66

No.	Unsecured Creditor Name	Address	City	Province/ State	Postal Code	Country	Amount Outstanding
79	Keith M.J. Anderson Professional Corp	1629 Forbes Way	Edmonton	AB	T6R 2P5	Canada	1,614
80	Kinetic Bms Inc.	165 ATHABASCAN AVENUE	Sherwood Park	AB	T8A 4C8	Canada	486
81	Lambert Intellectual Property Law	200, 10328 - 81 Avenue	Edmonton	AB	T6E 1X2	Canada	20,374
82	LBA Realty Fund III Co III, LLC	PO Box 740752	Los Angeles	CA	0074-0752	USA	65,028
83	Lead Forensics Inc	2970 Clairmont Road NE Suite 450	Atlanta	GA	30329	USA	1,321
84	Lee & de Ridder	52 Columbia Place NW	Calgary	AB	T2L 0R5	Canada	11,881
85	Lodgeline	ATTN: Legal Dept.Nancy G. Suite 1000, 440 2 Avenue SW	Calgary	AB	T2P 5E9	Canada	51,986
86	Lodgeline Inc.	ATTN: Legal Dept.Nancy G. 3475 High River Road	Fort Worth	TX	76155	USA	81,397
87	Lumen	PO Box 4918	Monroe	LA	1211-4918	USA	1,580
88	M & M Disposal	PO Box 12	Stanton	TX	79782	USA	758
89	McCarty Equipment Co Ltd	PO BOX 841388	Dallas	TX	5284-1388	USA	9,629
90	McKenzie County Water Resource District	1300 12th St SE	Watford City	ND	58854	USA	63
91	McKenzie Electric Cooperative, Inc	PO Box 649	Watford City	ND	8854-0649	USA	2,090
92	McMaster-Carr	PO Box 7690	Chicago	IL	60680-7690	USA	798
93	Mercer Valve Co. Inc	PO Box 270970	Oklahoma	OK	73137	USA	7,348
94	Microsoft Canada Inc.	Lockbox 910430 PO Box 4090 STN A	Toronto	ON	M5W 0E9	Canada	50,691
95	Minuteman Press	101, 17862-106A Avenue,	Edmonton	AB	T5S 1V3	Canada	714
96	Munsch Hardt Kopf & Harr, P.C.	500 N. Akard St., Suite 400	Dallas	TX	5201-6605	USA	9,662
97	North Texas Tollway Authority	PO Box 660244	Dallas	TX	5266-0244	USA	134
98	Northern Materials Engineering	5128 75 Street	Edmonton	AB	T6E 6W2	Canada	10,535
99	Northern Metallic (GP)	9708 108 Street	Grande Prairie	AB	T8V 4E2	Canada	26
100	Northern Metallic Sales (DC)	9729 - 17 St	Dawson Creek	BC	V1G 4B2	Canada	129
101	Northwest Parkway	3701 Northwest Parkway	Broomfield	CO	80023	USA	173
102	Ohio Bureau of Worker's Compensation	1005 4th Street	Portsmouth	OH	5662-4315	USA	210
103	O'Reilly Auto Parts	PO Box 9464 233 S Patterson Ave	Springfield	MO	5801-9464	USA	2,577
104	Parts for Trucks	7843 54 St SE	Calgary	AB	T2C 4R7	Canada	6,864
105	Patriot Energy Solutions, LLC.	230 Peninsula Point Dr	Montgomery	TX	77356	USA	6,165
106	Pennsylvania Unemployment Compensation Fund	Office of UC Tax Services PO Box 60848	Harrisburg	PA	7106-0848	USA	121
107	Permaco General Contractors	4409 N Hwy 7, Ste. 7	Hot Springs Village	AR	71909	USA	1,613
108	Pete Insana Auto & Truck Repair & Towing, Inc.	139 Ohio Street	Washington	PA	15301	USA	3,796
109	Phoenix Fence Corp	12816 156 St NW	Edmonton	AB	T5V 1E9	Canada	515
110	Prairie Disposal Ltd	PO Box 326	Grande Prairie	AB	T8V 3A5	Canada	46
111	Prefluid Oilfield Services	#25, 713068 Range Road 65	Grande Prairie	AB	T8W 5E7	Canada	4,851
112	PricewaterhouseCoopers LLP	PWC Center, Suite 600 354 Davis Road	Oakville	ON	L6J 0C5	Canada	60,107
113	Proex Equipment Repair	15415-89 Street	Grande Prairie	AB	T8V0V7	Canada	13,098
114	RB Oilfield Hauling Inc	9328 144 Ave	Grande Prairie	AB	T8V 8E4	Canada	2,221
115	Receiver General for Canada	Spectrum Finance Centre PO Station D,Box 2330	Ottawa	ON	K1P 6K1	Canada	462
116	Red-L Distributors Ltd.	3675 13 Street	Nisku	AB	T9E 1C5	Canada	55
117	Reservation Telephone Cooperative	PO Box 66	Parshall	ND	58770	USA	718
118	Ricky St. Julien						1
119	Ricoh Canada Inc	PO Box 46053, STN A	Toronto	ON	M5W 4K9	Canada	3,003
120	Rig Runner	Dept 730109 PO Box 660919	Dallas	TX	75266-0919	USA	1,781
121	RingCentral Inc	Dept CH 19585	Palatine	IL	60055-9585	USA	55,174
122	Rocky Mountain Reserve	PO Box 631458	Littleton	CO	80163	USA	179
123	Seed IP Law Group LLP	701 Fifth Avenue, Suite 5400	Seattle	WA	98104-7092	USA	720
124	Select Call Center	314 - 8944 182 Street	Edmonton	AB	T5T 2E3	Canada	236
125	Select Call Centre	Suite 314, 8944 182 Street NW	Edmonton	AB	T5T 2E3	Canada	912
126	Shipman & Goodwin LLP	One Constitution Plaza	Hartford	CT	06103-1919	USA	13,437
127	Silzell Transport LLC	14 Wildhorse Rd.	Douglas	WY	82633	USA	10,751
128	Smith Fuel Services Ltd	9516-78 Street	Fort St John	BC	V1J4J9	Canada	101
129	Spartan Controls Ltd	305 27 Street SE	Calgary	AB	T2A 7V2	Canada	9,155
130	Staples Professional Inc.	C/O C25043C PO Box 2524 Stn M	Calgary	AB	T2P 1B1	Canada	1,035
131	Sterling Backcheck Canada Corp.	PO BOX 12051, Station A	Toronto	ON	M5W 0K5	Canada	39
132	STH Welding	11920 - 145 St NW	Edmonton	AB	T5L 2H5	Canada	378
133	Stony Plain Chrysler Ltd.	Box 3187 4004 51 Street	Stony Plain	AB	T72 1Y4	Canada	6,063
134	Stratus Building Solutions	4314-97 Street	Edmonton	AB	T6E 5R9	Canada	439
135	Sunco Communications and Installation Ltd	18961 111 Avenue	Edmonton	AB	T5S 2X4	Canada	1,869
136	Super Save Disposal (Alberta) LTD.	19395 Langley By-Pass	Surrey	BC	V3S 6K1	Canada	154
137	SureHire Corporate Office	Unit 213, 625 Parsons Rd. SW	Edmonton	AB	T6X 0N9	Canada	1,269
138	Target Logistics Management LLC	PO Box 843257	Dallas	TX	5284-3257	USA	12,097
139	Team Housing Solutions	PO Box 310697	New Braunfels	TX	8131-0697	USA	29,014
140	Team Professional Services, Inc.	PO Box 649202	Dallas	TX	75264	USA	821
141	TeamOne Logistics, LLC	1686 General Mouton Ave	Lafayette	LA	70508	USA	98,119
142	Telus Mobility (Acct 259954546)	PO Box 8950 Stn Terminal	Vancouver	BC	V6B 3C3	Canada	22
143	Thermon Canada Inc	5607 67 Street NW	Edmonton	AB	T6B 3H5	Canada	1,784
144	Thompson Fine LLP	3900 Key Tower 127 Public Square	Cleveland	OH	44114-1291	USA	492
145	TJD Energy Services, LLC	325 Meadowlands Blvd	Washington	PA	15301	USA	10,886
146	Total Oilfield Rentals Ltd	Suite 1000, 734-7 Ave SW	Calgary	AB	T2P 3P8	Canada	5,775
147	Total Quality Logistics, LLC	P. O. Box 799	Milford	OH	45150	USA	14,954
148	Travelers CL	13607 Collections Center Drive	Chicago	IL	60693	USA	44,309
149	Tritech Safety & Training Inc.	PO Box 309	Grande Prairie	AB	T8V 3A5	Canada	194
150	True North Truck Wash Ltd.	11802-97 Ave.	Grande Prairie	AB	T8W 0C7	Canada	641
151	TxTag	P.O Box 650749	Dallas	TX	5265-0749	USA	61
152	Uline	PO Box 88741	Chicago	IL	0680-1741	USA	5,703
153	Uline Canada Corporation	PO Box 3500, RPO Streetsville	Mississauga	ON	L5M 0S8	Canada	1,237
154	UltraQuip, LLC	P. O. Box 8995	Midland	TX	79708	USA	9,940
155	UPS Supply Chain Solutions, Inc.	28013 Network Place	Chicago	IL	0673-1280	USA	68
156	US Bank Equipment Finance	PO Box 790448	St. Louis	MO	63179	USA	382
157	Valvoline Inc.	PO Box 74008513	Chicago	IL	0674-8513	USA	160
158	Van Vliet Investments Inc.						194,312
159	VEGA Instruments, Canada Ltd	2235 Sheppard Avenue East Suite 501	North York	ON	M2J 5B5	Canada	1,268
160	Venforce, LLC	300 Holiday Square Blvd, Suite 100	Covington	LA	70433	USA	8,679
161	Verity Process Solutions Inc	8417 Sloane Cr NW	Edmonton	AB	T6R 0L4	Canada	262
162	Verizon Wireless	PO Box 25505	Lehigh Valley	PA	8002-5505	USA	16,517
163	Vincent Communications & Controls	9640 136 Avenue	Grande Prairie	AB	T8X 0K4	Canada	158
164	Wells Fargo	Financial Services LLC P.O. Box 650073	Dallas	TX	5265-0073	USA	1,813
165	Wesco Distribution Canada LP	651 Harwood Avenue North, Unit 4	Ajax	ON	L1Z 0K4	Canada	1,096

No.	Unsecured Creditor Name	Address	City	Province/ State	Postal Code	Country	Amount Outstanding
166	Western Corporate Business Centre	#3300, 205-5th Avenue SW	Calgary	AB	T2P 2V7	Canada	2,861
167	Westquip Diesel Sales (Alta) Ltd	11162 261 Street	Acheson	AB	T7X 6C7	Canada	3,212
168	Wheaton Chevrolet Cadillac Ltd.	11701 101 Ave	Grande Prairie	AB	T8V 3X9	Canada	2,528
169	Wolfe Chevrolet Edmonton	10145 178 Street	Edmonton	AB	T5S 1E4	Canada	23,454
170	Workers' Compensation Board - Alberta	PO Box 2323	Edmonton	AB	T5J 3V3	Canada	857
171	WorkWell Prevention and Care, Inc	PO Box 851304	Minneapolis	MN	5485-1304	USA	469
Total Unsecured Creditors							\$ 2,472,529
Total Creditors							\$ 46,455,462

Creditor amounts in USD have been converted as at March 17, 2026 at an exchange rate of 1:37:1.00